

Fujairah Cement Industries Co.

4-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	980,410	639,480	(34.8%)
Earnings Per Share (fils)	2.75	1.73	(37.1%)
Total Operating Revenue (KWD)	26,193,969	24,293,091	(7.3%)
Gross Profit / (Loss) (KWD)	5,558,273	5,115,457	(8.0%)
Return on Average Equity (ROAE)	1.31%	0.92%	
Return on Average Assets (ROAA)	0.78%	0.51%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	42,951,276	48,260,854	12.4%
Non-current Assets	103,357,403	110,299,509	6.7%
Total Assets	146,308,679	158,560,363	8.4%
Shareholders' Equity*	85,597,818	84,913,401	(0.8%)

Liabilities:

Current Liabilities	34,433,262	41,282,219	19.9%
Non-current Liabilities	26,277,599	32,364,743	23.2%
Total Liabilities	60,710,861	73,646,962	21.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,306	P/E (x)	25.68
Value (KWD '000)	1,281	P/BV (x)	0.24
Closing Price (KWD)	0.056	Dividend Yield	10.64%
Book Value Per Share (KWD)	0.239	YTD Share Turnover	6.55%
Current Market Capitalization (KWD Million)	20.1	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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