

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	8,719	371,587	NM
Earnings Per Share (fils)	0.03	1.42	NM
Total Operating Revenue (KWD)	3,965,523	3,427,499	(13.6%)
Gross Profit / (Loss) (KWD)	11,452	323,660	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	20,418,889	10,760,037	(47.3%)
Non-current Assets	32,247,045	31,124,434	(3.5%)
Total Assets	52,665,934	41,884,471	(20.5%)
Shareholders' Equity*	24,132,393	22,509,504	(6.7%)
Liabilities:			
Current Liabilities	23,963,582	14,454,467	(39.7%)
Non-current Liabilities	2,675,962	2,882,744	7.7%
Total Liabilities	26,639,544	17,337,211	(34.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,541	P/E (x)	NM
Value (KWD '000)	296	P/BV (x)	0.38
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	3.24%
Current Market Capitalization (KWD Million)	8.6	Beta	0.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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