

Livestock Transport & Trading Co.

31-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	(5,537,505)	2,090,283	137.7%
Earnings Per Share (fils)	(26.46)	9.99	137.8%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	5.72%	
Return on Average Assets (ROAA)	NM	4.89%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(2,560,181)	(3,798,771)	(48.4%)
Earnings Per Share (fils)	(12.23)	(18.16)	(48.5%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	32,357,654	37,633,707	16.3%
Non-current Assets	8,288,322	7,159,018	(13.6%)
Total Assets	40,645,976	44,792,725	10.2%
Shareholders' Equity*	35,640,674	37,446,505	5.1%
Liabilities:			
Current Liabilities	3,182,995	5,586,558	75.5%
Non-current Liabilities	1,822,307	1,759,662	(3.4%)
Total Liabilities	5,005,302	7,346,220	46.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,173	P/E (x)	24.42
Value (KWD '000)	3,419	P/BV (x)	1.41
Closing Price (KWD)	0.244	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.179	YTD Share Turnover	6.08%
Current Market Capitalization (KWD Million)	52.8	Beta	0.67

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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