

Boubyan International Industries Holding Co.*

16-Dec-12

Financial Results Announcement for Q1 2012/13 (Kuwait S.E.)

Profitability	Q1 -2011/12	Q1 -2012/13	% Change
Net Profit - KWD	(888,346)	(209,260)	76.4%
Earnings Per Share (fils)	(2.96)	(0.70)	76.4%
Return on Average Equity (ROAE)	0.41%	NM	
Return on Average Assets (ROAA)	0.30%	NM	

Balance Sheet Summary (KWD)	31-Oct-11	31-Oct-12	% Change
Assets:			
Current Assets	11,633,263	8,621,488	(25.9%)
Non-current Assets	50,202,455	37,113,600	(26.1%)
Total Assets	61,835,718	45,735,088	(26.0%)
Shareholders' Equity**	47,163,580	39,481,738	(16.3%)
Liabilities:			
Current Liabilities	3,922,799	4,193,357	6.9%
Non-current Liabilities	10,749,339	2,059,993	(80.8%)
Total Liabilities	14,672,138	6,253,350	(57.4%)

* Fiscal Year Ends in July

** Shareholders' equity may include minority interest

Year-to-date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	119,639	P/E (x)	NM
Value (KWD '000)	6,900	P/B(x)	0.40
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.132	YTD Share Turnover	39.88%
Current Market Capitalization (KWD Million)	16	Beta	1.47

NA: Not Applicable, NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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