

Al-Arabiya Real Estate Co.

29-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(763,032)	(729,341)	4.4%
Earnings Per Share (fils)	(1.51)	(1.44)	4.6%
Total Operating Revenue (KWD)	5,854,724	5,921,842	1.1%
Gross Profit / (Loss) (KWD)	2,791,437	2,989,700	7.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	10,552,598	9,919,515	(6.0%)
Non-current Assets	151,264,746	148,765,367	(1.7%)
Total Assets	161,817,344	158,684,882	(1.9%)
Shareholders' Equity*	56,362,219	56,098,440	(0.5%)

Liabilities:

Current Liabilities	36,667,433	36,662,467	(0.0%)
Non-current Liabilities	68,787,692	65,923,975	(4.2%)
Total Liabilities	105,455,125	102,586,442	(2.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	86,295	P/E (x)	NM
Value (KWD '000)	2,661	P/BV (x)	0.26
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	16.93%
Current Market Capitalization (KWD Million)	14.5	Beta	1.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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