

ZIMA Holding Co.

11-May-17

## Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	3,066	2,420	(21.1%)
Earnings Per Share (fils)	0.03	0.02	(33.3%)
Total Operating Revenue (KWD)	20,303	23,538	15.9%
Gross Profit / (Loss) (KWD)	20,303	23,538	15.9%
Return on Average Equity (ROAE)	2.13%	7.96%	
Return on Average Assets (ROAA)	1.56%	6.33%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
<b>Assets:</b>			
Current Assets	3,738,916	3,014	(99.9%)
Non-current Assets	11,349,465	13,091,975	15.4%
<b>Total Assets</b>	<b>15,088,381</b>	<b>13,094,989</b>	<b>(13.2%)</b>

Shareholders' Equity*	10,367,673	12,029,945	16.0%
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### Liabilities:

Current Liabilities	4,720,598	1,064,958	(77.4%)
Non-current Liabilities	110	86	(21.8%)
<b>Total Liabilities</b>	<b>4,720,708</b>	<b>1,065,044</b>	<b>(77.4%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	326,256	P/E (x)	6.17
Value (KWD '000)	19,354	P/BV (x)	0.46
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	326.26%
Current Market Capitalization (KWD Million)	5.5	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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