

Kuwait Stock Exchange FY-2016/17 Financial Results Announcement

Profitability	FY-2015/16	FY-2016/17	Variance
Net Profit / (Loss) (KWD)	16,043,146	14,072,667	(12.3%)
Earnings Per Share (fils)	19.59	15.32	(21.8%)
Total Operating Revenue (KWD)	64,013,859	70,623,104	10.3%
Gross Profit / (Loss) (KWD)	17,678,309	13,538,044	(23.4%)
Return on Average Equity (ROAE)	7.94%	5.90%	
Return on Average Assets (ROAA)	2.42%	1.81%	
	Q4-2015/16	Q4-2016/17	Variance
Net Profit (Loss) KWD	2,692,325	4,132,546	53.5%
Earnings Per Share (fils)	3.29	4.34	31.9%

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	76,397,554	55,094,236	(27.9%)
Non-current Assets	627,355,374	797,549,685	27.1%
Total Assets	703,752,928	852,643,921	21.2%
Shareholders' Equity*	218,936,818	258,119,166	17.9%
Liabilities:			
Current Liabilities	51,384,777	66,104,657	28.6%
Non-current Liabilities	433,431,333	528,420,098	21.9%
Total Liabilities	484,816,110	594,524,755	22.6%

*Fiscal Year Ends in September

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,072	P/E (x)	13.97
Value (KWD '000)	6,545	P/BV (x)	0.79
Closing Price (KWD)	0.214	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.271	YTD Share Turnover	3.37%
Current Market Capitalization (KWD Million)	203.7	Beta	0.92

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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