

Salbookh Trading Co.

15-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	450,857	45,888	(89.8%)
Earnings Per Share (fils)	4.44	0.45	(89.9%)
Total Operating Revenue (KWD)	5,759,270	4,561,192	(20.8%)
Gross Profit / (Loss) (KWD)	1,091,038	548,983	(49.7%)
Return on Average Equity (ROAE)	15.17%	10.30%	
Return on Average Assets (ROAA)	11.59%	7.38%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	8,779,555	10,528,920	19.9%
Non-current Assets	4,491,363	5,908,928	31.6%
<b>Total Assets</b>	<b>13,270,918</b>	<b>16,437,848</b>	<b>23.9%</b>
<b>Shareholders' Equity*</b>	<b>10,354,838</b>	<b>10,915,463</b>	<b>5.4%</b>
<b>Liabilities:</b>			
Current Liabilities	2,709,545	4,727,709	74.5%
Non-current Liabilities	206,535	794,676	284.8%
<b>Total Liabilities</b>	<b>2,916,080</b>	<b>5,522,385</b>	<b>89.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41,179	P/E (x)	5.84
Value (KWD '000)	2,988	P/BV (x)	0.61
Closing Price (KWD)	0.063	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	39.24%
Current Market Capitalization (KWD Million)	6.6	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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