

Kuwait National Cinema Co.

16-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	8,717,625	9,833,294	12.8%
Earnings Per Share (fils)	88.04	102.19	16.1%
Total Operating Revenue (KWD)	17,970,227	19,929,196	10.9%
Gross Profit / (Loss) (KWD)	3,442,066	4,630,417	34.5%
Cash Dividends Per Share (fils)	51.0%	53.0%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	15.18%	15.19%	
Return on Average Assets (ROAA)	11.33%	10.89%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	12,767,756	20,491,811	60.5%
Non-current Assets	71,934,049	75,428,495	4.9%
Total Assets	84,701,805	95,920,306	13.2%
Shareholders' Equity*	63,403,093	66,097,592	4.2%
Liabilities:			
Current Liabilities	20,114,277	28,586,007	42.1%
Non-current Liabilities	1,166,691	1,208,834	3.6%
Total Liabilities	21,280,968	29,794,841	40.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48.33	P/E (x)	10.96
Value (KWD '000)	43.94	P/BV (x)	1.71
Closing Price (KWD)	1.120	Dividend Yield	4.27%
Book Value Per Share (KWD)	0.698	YTD Share Turnover	0.05%
Current Market Capitalization (KWD Million)	113.2	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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