

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	5,406,519	5,634,240	4.2%
Earnings Per Share (fils)	9.01	9.52	5.7%
Total Operating Revenue (KWD)	25,158,119	29,582,158	17.6%
Gross Profit / (Loss) (KWD)	5,656,975	5,927,087	4.8%
Return on Average Equity (ROAE)	7.13%	7.04%	
Return on Average Assets (ROAA)	6.80%	5.21%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	36,200,891	41,586,416	14.9%
Non-current Assets	71,215,861	84,539,809	18.7%
Total Assets	107,416,752	126,126,225	17.4%
Shareholders' Equity*	83,571,725	89,421,887	7.0%
Liabilities:			
Current Liabilities	17,184,464	29,113,034	69.4%
Non-current Liabilities	6,019,249	6,854,619	13.9%
Total Liabilities	23,203,713	35,967,653	55.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	160,156	P/E (x)	7.29
Value (KWD '000)	11,269	P/BV (x)	0.51
Closing Price (KWD)	0.075	Dividend Yield	6.61%
Book Value Per Share (KWD)	0.150	YTD Share Turnover	26.42%
Current Market Capitalization (KWD Million)	45.5	Beta	0.92

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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