

Al-Mowasat Healthcare Co.

30-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	2,180,303	1,810,375	(17.0%)
Earnings Per Share (fils)	22.55	18.70	(17.1%)
Cash Dividends Per Share (fils)	10.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	12.36%	9.70%	
Return on Average Assets (ROAA)	5.48%	4.60%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	643,786	140,136	(78.2%)
Earnings Per Share (fils)	6.68	1.45	(78.3%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	14,686,758	15,853,805	7.9%
Non-current Assets	24,632,975	23,489,986	(4.6%)
Total Assets	39,319,733	39,343,791	0.1%
Shareholders' Equity*	18,233,351	19,082,025	4.7%
Liabilities:			
Current Liabilities	6,262,226	6,332,732	1.1%
Non-current Liabilities	14,824,156	13,929,034	(6.0%)
Total Liabilities	21,086,382	20,261,766	(3.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	24	P/E (x)	10.70
Value (KWD '000)	4	P/BV (x)	1.01
Closing Price (KWD)	0.200	Dividend Yield	5.00%
Book Value Per Share (KWD)	0.197	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	19.4	Beta	0.08

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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