

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(2,072,375)	(1,139,893)	45.0%
Earnings Per Share (fils)	(5.32)	(2.93)	44.9%
Total Operating Revenue (KWD)	7,023	71,047	911.6%
Gross Profit / (Loss) (KWD)	(1,715,734)	(777,893)	54.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	14,356,299	10,358,403	(27.8%)
Non-current Assets	23,075,733	19,145,134	(17.0%)
Total Assets	37,432,032	29,503,537	(21.2%)
Shareholders' Equity*	19,682,412	13,333,189	(32.3%)

Liabilities:

Current Liabilities	5,010,249	4,833,868	(3.5%)
Non-current Liabilities	191,426	187,128	(2.2%)
Total Liabilities	5,201,675	5,020,996	(3.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	428,787	P/E (x)	NM
Value (KWD '000)	9,370	P/BV (x)	0.49
Closing Price (KWD)	0.016	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.033	YTD Share Turnover	105.34%
Current Market Capitalization (KWD Million)	6.6	Beta	1.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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