

Sanam Real Estate Co.

11-Jul-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(135,044)	(147,568)	(9.3%)
Earnings Per Share (fils)	(1.11)	(1.22)	(9.9%)
Total Operating Revenue (KWD)	9,102	0	NM
Gross Profit / (Loss) (KWD)	9,102	0	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	3,833,470	3,712,120	(3.2%)
Non-current Assets	6,539,488	6,142,538	(6.1%)
Total Assets	10,372,958	9,854,658	(5.0%)
Shareholders' Equity*	10,265,510	9,746,533	(5.1%)
Liabilities:			
Current Liabilities	73,465	68,482	(6.8%)
Non-current Liabilities	33,983	39,643	16.7%
Total Liabilities	107,448	108,125	0.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	903	P/E (x)	NM
Value (KWD '000)	27	P/BV (x)	0.32
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.080	YTD Share Turnover	0.74%
Current Market Capitalization (KWD Million)	3.2	Beta	0.56

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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