

Jiyad Holding Co.

12-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	1,565	902,103	NM
Earnings Per Share (fils)	0.02	2.58	NM
Total Operating Revenue (KWD)	47,614	998,230	NM
Gross Profit / (Loss) (KWD)	47,614	998,230	NM
Return on Average Equity (ROAE)	7.47%	7.02%	
Return on Average Assets (ROAA)	6.83%	6.46%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	5,553	3,687,852	NM
Non-current Assets	13,113,737	37,008,304	182.2%
Total Assets	13,119,290	40,696,156	210.2%

Shareholders' Equity*	12,029,090	37,481,252	211.6%
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Liabilities:

Current Liabilities	1,089,816	3,156,853	189.7%
Non-current Liabilities	384	17,051	NM
Total Liabilities	1,090,200	3,173,904	191.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	251,460.6	P/E (x)	10.61
Value (KWD '000)	24,665.9	P/BV (x)	0.79
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.107	YTD Share Turnover	71.85%
Current Market Capitalization (KWD Million)	29.8	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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