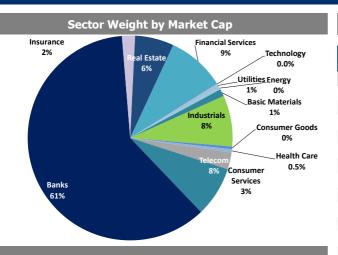


Boursa Kuwait Daily Report

August 9, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,288.6	25.1	8.6%
2- National Bank of Kuwait	7,430.4	14.1	15.0%
3- Boubyan Bank	2,504.3	40.8	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,625.8	23.0	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabanee Co.	1,103.0	17.7	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,749	18.72	9.9%

Top Movers and Most Active Stocks

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.023	0.003	17.3%
Commercial Bank of Kuwait	0.730	0.066	9.9%
Arkan Al-Kuwait Real Estate Co.	0.097	0.008	9.5%
Al Masaken Intl. Real Estate Dev. Co.	0.024	0.002	9.1%
Dar Al Thuraya Real Estate Co.	0.175	0.014	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
	• •	. ,	
Wethaq Takaful Insurance Co.	0.024	(0.003)	(10.7%)
Jiyad Holding Co.	0.020	(0.002)	(9.5%)
Kuwait Foundry Co.	0.364	(0.024)	(6.2%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.9%)
Kuwait Finance & Investment Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	(9.5%)	35,828,014
Arzan Financial Group For Fin. & Invest.	0.152	0.7%	22,540,536
GFH Financial Group	0.086	1.3%	20,469,073
Kuwait Real Estate Co.	0.162	2.5%	13,888,688
A'ayan Leasing & Investment Co.	0.160	(1.2%)	11,590,590

Market Ca	pitalization -	Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	•	010			
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,524.7	▼	(0.1%)	(1.0%)	(9.0%)
Energy	203.8	•	(0.1%)	1.2%	(11.2%)
Basic Materials	486.4	▼	(1.1%)	(2.9%)	1.8%
Industrials	3,426.9	•	(0.2%)	(0.7%)	(9.0%)
Consumer Staples	175.9	A	0.5%	(6.4%)	21.2%
Health Care	219.0	A	1.3%	0.3%	(1.4%)
Consumer Discretionary	1,137.6	▼	(0.9%)	(0.0%)	15.9%
Telecommunications	3,364.1	•	(0.4%)	(1.0%)	(7.1%)
Banks	25,877.9	A	0.2%	(0.9%)	(13.9%)
Insurance	879.1	•	(1.2%)	1.2%	42.2%
Real Estate	2,604.2	▼	(0.6%)	(1.9%)	1.1%
Financial Services	3,927.1	•	(0.2%)	(1.1%)	2.4%
Technology	8.1	-	0.0%	2.8%	(14.8%)
Utilities	214.5	=	0.0%	(3.5%)	3.7%

Market Breadth		41		62	4 7
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,916.15	(29.0)	(0.4%)	(1.8%)	(2.5%)
Main 50 Index	5,766.49	103.2	1.8%	3.5%	0.8%
Main Market Index	5,759.64	64.0	1.1%	2.3%	2.9%
All Share Market Index	7,182.35	(4.6)	(0.1%)	(1.0%)	(1.5%)
Market Cap (KWD Mn)	42,524.66	(24.1)	(0.1%)	(1.0%)	(9.0%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average Daily								
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	220.6	(20.4)	(8.5%)	157.7	251.8							
Value Traded (KWD Mn)	42.8	(8.24)	(16.2%)	43.0	68.6							
No. of Trades	12.057	(939)	(7.2%)	9,477	12,905							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	(0.3%)	6,664,418
National Bank of Kuwait	0.937	(0.5%)	3,846,298
Arzan Financial Group For Fin. & Invest.	0.152	0.7%	3,408,839
Kuwait Real Estate Co.	0.162	2.5%	2,226,514
Boubyan Bank	0.632	(0.2%)	2,073,104

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Wednesday, August 9, 2023

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		Clo	sing Price		Marl	ket Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.937	(0.005)	(0.5%)	7,430	22.0%	17.5%	14.1	2.12	3.7%	1.20	15.0%	(8.7%)	543.12	547.54
_	Gulf Bank	0.257	(0.002)	(0.8%)	864	2.6%	2.0%	13.5	1.23	3.9%	1.09	9.1%	(14.1%)	632.77	175.61
=	Kuwait International Bank	0.165	0.000	0.0%	273	0.8%	0.6%	18.7	1.07	2.3%	0.99	5.7%	18.2%	811.68	138.64
=	Burgan Bank	0.200	0.000	0.0%	689	2.0%	1.6%	14.5	0.89	4.0%	1.05	6.1%	(4.3%)	209.00	44.08
•	Kuwait Finance House	0.770	(0.002)	(0.3%)	11,289	33.4%	26.5%	25.1	2.15	1.9%	1.41	8.6%	3.7%	2,046.53	1,611.00
_	Boubyan Bank	0.632	(0.001)	(0.2%)	2,504	7.4%	5.9%	40.8	3.17	0.9%	1.05	7.8%	(16.1%)	578.22	372.47
•	Kuwait Investment Co.	0.139	(0.001)	(0.7%)	76	0.2%	0.2%	NM	0.68	3.6%	0.91	NM	(8.6%)	201.65	26.49
=	National Investments Co	0.241	0.000	0.0%	192	0.6%	0.5%	NM	1.00	11.6%	1.30	NM	1.7%	286.53	64.64
=	Kuwait Projects Co. (Holding)	0.125	0.000	0.0%	625	1.9%	1.5%	23.1	1.04	0.0%	0.74	4.5%	11.6%	935.27	115.00
	Arzan Financial Group for Financing & In	0.152	0.001	0.7%	122	0.4%	0.3%	14.4	1.11	2.5%	1.01	7.7%	32.2%	729.55	88.30
•	Aayan Leasing and Investment	0.160	(0.002)	(1.2%)	106	0.3%	0.2%	10.9	1.20	4.7%	1.31	11.0%	20.3%	1,122.54	162.78
•	Al Imtiaz Investment Group	0.066	(0.001)	(1.3%)	70	0.2%	0.2%	NM	0.43	12.6%	1.06	NM	(11.3%)	176.72	11.36
	Kuwait Real Estate Co.	0.162	0.004	2.5%	154	0.5%	0.4%	15.6	1.19	1.8%	0.98	7.6%	54.3%	912.64	107.40
•	Mabanee Co.	0.838	(0.013)	(1.5%)	1,103	3.3%	2.6%	17.7	1.92	1.7%	1.07	10.9%	4.7%	87.31	68.25
=	The Commercial Real Estate Co.	0.106	0.000	0.0%	191	0.6%	0.5%	17.1	0.66	2.7%	0.63	3.9%	5.2%	527.33	52.98
_	National Industries Group (Holding)	0.230	(0.002)	(0.9%)	528	1.6%	1.2%	NM	1.07	2.2%	1.42	NM	11.3%	444.93	95.11
	Gulf Cable and Electrical Industries	1.222	0.013	1.1%	254	0.8%	0.6%	13.2	1.14	4.9%	1.03	8.6%	0.6%	12.51	14.66
	Heavy Engineering Industries and Shipbu	0.690	0.001	0.1%	124	0.4%	0.3%	24.0	1.74	2.9%	0.70	7.3%	12.6%	33.84	21.25
•	Boubyan Petrochemical Co.	0.715	(0.007)	(1.0%)	382	1.1%	0.9%	10.9	1.38	8.3%	0.73	12.6%	(10.6%)	54.09	41.56
•	Agility Public Warehousing Co.	0.637	(0.003)	(0.5%)	1,626	4.8%	3.8%	23.0	0.89	0.0%	1.51	3.9%	(11.5%)	735.21	449.64
•	Mobile Telecommunications Co.	0.517	(0.002)	(0.4%)	2,237	6.6%	5.3%	11.0	1.74	6.8%	1.26	15.8%	(8.2%)	586.60	315.16
•	Human Soft Holding Co.	3.387	(0.014)	(0.4%)	433	1.3%	1.0%	9.3	2.99	11.8%	0.50	32.2%	0.6%	31.60	113.32
=	ALAFCO Aviation Lease and Finance Co.	0.176	0.000	0.0%	168	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(13.3%)	124.65	24.93
•	Jazeera Airways Co.	1.955	(0.045)	(2.3%)	430	1.3%	1.0%	23.2	15.71	4.1%	0.70	67.8%	2.9%	42.58	77.90
	GFH Financial Group BSC	0.086	0.001	1.3%	301	0.9%	0.7%	10.3	1.00	5.1%	0.96	9.7%	13.3%	1,752.05	144.85
•	Warba Bank	0.201	(0.002)	(1.0%)	414	1.2%	1.0%	24.6	1.38	1.5%	0.98	5.6%	(11.9%)	478.54	105.44
	Mezzan Holding Co.	0.494	0.004	0.8%	154	0.5%	0.4%	NM	1.44	2.4%	0.47	NM	25.7%	115.45	49.00
•	Integrated holding Co.	0.396	(0.006)	(1.5%)	100	0.3%	0.2%	37.0	1.57	3.8%	0.52	4.3%	7.0%	141.16	54.56
=	Shamal Az-Zour Al-Oula Power and Water	0.195	0.000	0.0%	215	0.6%	0.5%	16.0	1.96	8.7%	0.46	12.3%	3.7%	98.18	18.12
•	Boursa Kuwait Securities Co.	1.970	(0.020)	(1.0%)	396	1.2%	0.9%	23.2	7.50	4.3%	0.86	32.4%	(4.0%)	26.87	50.29
	Ali Alghanim Sons Automotive Co.	1.266	0.034	2.8%	347	1.0%	0.8%	16.8	4.91	4.5%	0.48	29.2%	57.3%	80.16	77.87
Subto	otal- Premier Market Stocks	7,916.15	(29.02)	-0.4%	33,798	100%	79%	16.8	1.23	4.17%		9.0%	(2.5%)	14,559.27	5,240.18
Rest	of the Market				8,727		21%	11.7	0.71	2.62%		6.4%		8,311.47	994.42

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Wednesday, August 9, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks Volume Value Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return ¹ (Shrs.) (KWD) Turnove ROE = Senergy Holding Co. NM 0.80 0.00% 1.06 0.039 0.000 7.8 0.045 0.026 (12.9%)4.3% NM SENE.KW Independent Petroleum Group 0.87 6.25% 0.27 0.460 0.000 83.2 0.545 0.407 (9.8%)5,100 2,341 0.3% 8.1% IPGK.KW 10.7 National Petroleum Services Co. 9.5 1.72 6.13% 0.18 0.790 0.000 76.6 0.899 0.711 0.1% 0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.64 0.00% 0.67 0.060 (0.003)2.7 0.354 0.021 178.1% 11.2% NM = Gulf Petroleum Investment NM 0.19 0.00% 1.05 0.014 0.000 6.2 0.015 0.012 (6.9%)n 9.5% NM GPIK.KW 19.5% Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 8.7 0.38 0.00% 0.17 0.108 0.000 27.4 0.133 0.100 (6.1%) (11.2%) 1,471 158 4.3% 2,499 Energy 9.5 0.72 6.19% 203.8 6,575 2.4% 3.4 0.49 0.364 0.290 64,887 18.7% 32.0% Kuwait Foundry Co. 1.09 30.50% (0.024)26.3 0.558 23.8% 175,381 KFDC.KW 8.35% (0.007)382.4 627,317 449,201 12.6% Boubvan Petrochemicals Co.* BPCC.KW 10.9 1.38 0.73 0.715 0.856 0.716 (10.6%)10.1% Al Kout for Industrial Projects Co. 8.0 2.27 6.49% 0.09 0.000 77.7 0.900 0.429 97.4% 0.0% 28.3% ALKK.KW 0.770 0 802,698 514,088 15.6% **Basic Materials** 8.0 8.35% 486.4 1.8% 1.38 0.67 0.105 17.8 0.123 0.096 2,328,386 245,550 7.3% Specialities Group Holding Co. SPEC.KW 8.0 0.58 6.34% (0.002)(3.8%)95.4% Kuwait Cement Co. 42.7 2.79% 0.58 0.174 (0.001)124.1 0.225 0.164 (22.0%)170,970 29,653 4.8% 1.6% KCEM.KW 0.66 254.4 Gulf Cable & Electrical Ind. Co. 13.2 1.14 4.87% 1.03 1.222 0.013 1.275 0.999 0.6% 60,277 72,800 6.0% 8.6% CABL.KW Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 24.0 1.74 2.90% 0.70 0.690 0.001 124.4 0.735 0.566 12.6% 117,502 80.354 18.8% 7.3% Kuwait Portland Cement Co. PCEM.KW 18.0 1.07 8.20% 0.47 0.854 0.000 85.6 0.945 0.800 4.5% 2,350 1,982 3.9% 5.9% Shuaiba Industrial Co. PAPE.KW 12.9 0.93 6.61% 0.19 0.179 0.004 17.8 0.186 0.134 11.2% 57 10 5.5% 7.2% = Metal & Recycling Co. MRCK.KW 19.1 1.00 0.00% 0.19 0.083 0.000 7.5 0.090 0.038 65.9% 0 0 4.7% 5.2% ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 0.000 26.3 0.088 0.075 (5.9%)2.2% NM = ACIC.KW 16.9 0.71 6.04% 0.21 (0.001)59.3 0.195 93,970 15,727 2.2% 4.2% National Industries Co. NIBM.KW 0.165 0.165 (14.9%)Equipment Holding Co. 0.44 0.00% 0.97 0.025 0.001 2.0 0.047 0.022 (46.7%)100,200 2,306 16.3% NM **EOUI.KW** NM 0.001 37.5 3,267,710 406,728 National Co. for Consumer Industries NM 1.36 0.00% 0.18 0.125 0.132 0.108 12.6% 125.1% 0.1% NCCI.KW Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.60 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = Agility (PWC Logistics) 23.0 0.89 0.00% 1.51 0.637 (0.003)1,625.8 0.720 0.560 (11.5%)2,438,706 1,555,916 28.8% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.24 0.00% 0.76 0.029 0.001 6.8 0.035 0.023 (11.5%)88,714 2,519 6.2% NM 0.001 Kuwait & Gulf Link Transport Co. NM 0.41 0.00% 0.78 0.058 16.0 0.065 0.039 (1.4%)333,210 19,063 7.2% NM KGLK.KW 33.7 0.315 0.257 5,866 2.4% 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.6 1.06 6.87% 0.49 0.284 0.009 (4.4%)21,075 Humansoft Holding Co. 9.3 2.99 11.76% 0.50 3.387 (0.014)432.6 3.845 3.102 0.6% 232,635 791,237 24.7% 32.2% HUMN.KW = Gulf Franchising Co. GFCI.KW 23.3 1.11 0.00% NA 0.060 0.000 2.4 0.097 0.056 (33.3%)1.0% 4.8% Combined Group Contracting Co. CGCK.KW 6.2 1.18 7.98% 0.68 0.375 0.000 64.2 0.476 0.374 (17.4%)1,231,811 462,721 53.1% 19.0% United Projects Group UPAC.KW NM 0.74 0.00% 0.19 0.203 0.000 76.7 0.268 0.174 (0.5%)0.7% 0.8% ALAFCO Aviation Lease & Finance Co.* NM 0.76 0.00% 0.88 0.176 0.000 167.6 0.220 0.176 (13.3%)1,233,664 216,593 13.1% NM ALAF.KW Mubarrad Holding Co. 11.4 0.71 5.68% 0.91 0.088 0.000 14.4 0.095 0.067 9.3% 50 17.6% 6.3% MBRD.KW 4 Integrated holding Co. 37.0 1.57 3.79% 0.52 0.396 (0.006)100.2 0.454 0.345 7.0% 767,418 306,099 55.8% 4.3% INTEGRATED.KW 19.2 0.000 32.9 0.085 0.6% 3.5% Umm Al-Qaiwain General Investments Co. QIC.KW 0.66 6.62% 0.15 0.091 0.100 (5.9%)0 0.092 1.0% Ras-Al-Khaimah for White Cement Co. NM 0.00% 0.10 0.005 46.0 0.137 0.082 (30.8%)10 0.7% RKWC.KW 0.71 115,049 Jassim Transport & Stevedoring Co. JTC.KW 10.8 1.03 5.36% 0.07 0.336 (0.005)50.4 0.365 0.312 2.4% 38,657 9.1% 9.6% Industrials 16.9 0.91 6.19% 3,426.9 (9.0% 12,603,764.0 4,253,788 2.1%



			aluation N	lultiples —		Price (KWD)					Daily Trading Data			YTD-23		
	Boots					Price (i		MI/T O	50 Weeks	50 Weeks	YTD-23		g Data Value			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change			52 Weeks .ow (KWD)	Return #	Volume (Shrs.)	value (KWD)	Capital Turnover		
Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.107	(0.002)	22.4	0.114	0.091	(2.7%)	510	53	1.2%		
Mezzan Holding Co.	MEZZ.KW	NM	1.44	2.42%	0.27	0.107	0.002)	153.5	0.114	0.091	25.7%	684,384	337,210	37.1%		
Consumer Staples	IVILZZ.KVV	NM	1.09	2.42%	0.47	0.777	0.001	175.9	0.510	0.500	21.2%	684,894	337,263	37.170		
Advanced Technology Co.	ATCK.KW	6.7	0.96	4.17%	0.01	0.480	0.019	72.0	0.525	0.379	9.1%	4,205	1,936	2.3%	14	
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	Ō	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	1	
Health Care		10.0	1.71	4.17%				219.0			(1.4%)	4,205	1,936		15	
Kuwait National Cinema Co.	KCIN.KW	12.7	1.31	5.06%	0.29	1.077	(0.046)	99.7	1.206	0.940	13.4%	18	19	1.4%	1	
Kuwait Hotels Co.	KHOT.KW	14.6	2.27	2.39%	NA	0.204	0.000	11.5	0.227	0.115	15.3%	0	0	1.6%	1	
Sultan Center Food Products Co.	SCFK.KW	21.5	0.58	0.00%	0.54	0.129	0.003	36.0	0.149	0.076	18.3%	4,321	551	9.5%		
IFA Hotels & Resorts Co.*	IFAH.KW	9.7	6.18	0.00%	0.69	0.173	0.000	31.7	0.178	0.058	509.2%	431,197	74,573	72.1%	6	
Oula Fuel Marketing Co.	OULA.KW	13.6	0.85	3.60%	0.45	0.139	(0.006)	56.2	0.156	0.121	(4.1%)	30,007	4,305	4.3%		
Kuwait Resorts Co.	MUNK.KW	18.6	0.50	3.84%	0.73	0.073	(0.001)	14.6	0.080	0.065	(15.7%)	282,690	20,554	15.2%		
Jazeera Airways Co.	JAZK.KW	23.2	15.71	4.09%	0.70	1.955	(0.045)	430.1	2.200	1.518	2.9%	139,947	277,723	19.4%		
Soor Fuel Marketing Co.	SOOR.KW	14.6	0.79	3.62%	0.46	0.138	(0.007)	55.8	0.155	0.120	(7.4%)	38,871	5,530	2.0%		
Future Kid Entertainment and R.E Co.	KIDK.KW	10.3	0.90	5.58%	0.10	0.106	0.002	12.2	0.120	0.089	(4.5%)	628,902	65,698	14.3%		
Jiyad Holding Co	JIYAD.KW	1.5	0.20	0.00%	0.77	0.020	(0.002)	3.7	0.030	0.014	(13.8%)	35,828,014	744,613	515.4%		
Al Eid Food Co.	ALEID.KW	13.2	1.48	2.72%	0.12	0.184	(0.001)	34.3	0.226	0.183	(17.0%)	257,943	47,384	49.4%		
Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%		
Ali Alghanim Sons Automotive Co.	ALG.KW	16.8	4.91	4.51%	0.48	1.266	0.034	346.9	1.199	0.790	57.3%	1,095,041	1,372,186	NA		
Consumer Discretionary		14.6	0.90	3.84%				1,138			15.9%	38,736,951	2,613,137		1	
Zain	ZAIN.KW	11.0	1.74	6.77%	1.26	0.517	(0.002)	2,237.1	0.572	0.502	(8.2%)	2,870,013	1,487,617	13.6%		
National Mobile Telecom Co.	OORE.KW	6.4	0.94	6.47%	0.60	1.075	(0.007)	538.7	1.292	0.957	(7.2%)	2,211	2,394	1.3%		
Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.582	0.000	581.3	0.793	0.548	(0.5%)	244,802	141,945	16.1%		
Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	1.00	0.080	0.000	7.0	0.084	0.050	33.6%	0	0	4.3%		
Telecommunications		11.0	1.34	6.47%				3,364.1			(7.1%)	3,117,026	1,631,956		1	
National Bank of Kuwait	NBKK.KW	14.1	2.12	3.74%	1.20	0.937	(0.005)	7,430.4	1.076	0.913	(8.7%)	4,107,042	3,846,298	6.8%		
Gulf Bank	GBKK.KW	13.5	1.23	3.89%	1.09	0.257	(0.002)	863.7	0.309	0.252	(14.1%)	3,592,604	925,065	18.8%		
Commercial Bank of Kuwait	CBKK.KW	18.1	2.02	1.56%	0.33	0.730	0.066	1,381.1	0.590	0.480	46.0%	20,107	12,706	7.3%		
Ahli Bank of Kuwait	ABKK.KW	12.9	0.92	3.29%	0.64	0.241	(0.001)	448.0	0.341	0.229	(18.7%)	1,719,694	412,285	14.2%		
Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.000	585.6	0.288	0.247	(8.5%)	44,103	11,464	3.3%		
Kuwait International Bank	KIBK.KW	18.7	1.07	2.25%	0.99	0.165	0.000	272.9	0.192	0.160	18.2%	891,433	146,385	49.1%		
Burgan Bank	BURG.KW	14.5	0.89	3.99%	1.05	0.200	0.000	689.4	0.229	0.184	(4.3%)	278,512	55,723	6.1%		
Kuwait Finance House	KFH.KW	25.1	2.15	1.94%	1.41	0.770	(0.002)	11,288.6	0.806	0.700	3.7%	8,652,358	6,664,418	14.0%		
Boubyan Bank	BOUK.KW	40.8	3.17	0.95%	1.05	0.632	(0.001)	2,504.3	0.769	0.579	(16.1%)	3,259,298	2,073,104	14.6%		
Marba Bank	WARB.KW	24.6	1.38	1.49%	0.98	0.201	(0.002)	414.1	0.241	0.203	(11.9%)	7,935,347	1,598,597	23.2%		



Boursa Kuwait Daily Bulletin Wednesday, August 9, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume **YTD-23** Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 0.489 32.3% KINS.KW 2.2 0.71 7.77% 0.05 0.001 90.4 0.577 0.465 (6.7%)2.930 1.433 4.3% Gulf Insurance Group GINS.KW 12.0 2.02 3.15% 0.07 1.711 (0.034)485.5 1.899 0.965 68.6% 5,360 9,188 2.6% 16.9% 7.5 6.14% 0.640 0.001 0.720 0.489 28.5% 54,280 33,953 1.2% 13.8% Ahleiah Insurance Co. AINS KW 1.04 0.15 138.7 Warba Insurance and Reinsurance Co. WINSRE .KW 5.8 0.60 7.74% 0.39 0.100 (0.005)24.0 0.124 0.076 6.8% 1,577,979 159,451 14.5% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.000 103.8 0.381 0.264 50.1% 0.1% 11.9% First Takaful Insurance Co. 39.5 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.038 14.7% n 0.4% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.67 0.00% 0.50 0.024 (0.003)2.7 0.031 0.019 (1.6%)109,261 2,459 7.0% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 0.000% Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.0% 12.1% Insurance 7.5 0.79 6.94% 879.1 42.2% 1,749,810 206,484 17.8% 0.037 0.021 Sokouk Holding Co. SHCK.KW 13.2 0.77 0.00% 1.07 0.035 19.8 50.9% 1,838,951 62,937 38.0% 5.8% Kuwait Real Estate Co. KREK.KW 15.6 1.19 1.80% 0.98 0.162 0.004 154.5 0.152 0.101 54.3% 13,888,688 2,226,514 95.7% 7.6% United Real Estate Co. UREK.KW 18.4 0.38 0.00% 0.47 0.054 0.000 70.3 0.067 0.053 (14.4%)864,645 46,972 11.7% 2.0% National Real Estate Co. 13.1 0.41 0.00% 1.26 0.088 (0.001)163.0 0.125 0.075 (29.8%)467,071 41,270 31.7% 3.1% NREK.KW 0.550 Salhia Real Estate Co. SRFK KW 16.1 1.50 3.12% 0.33 0.461 (0.012)249.2 0.466 (9.8%)759,455 354,264 19.9% 9.3% Tamdeen Real Estate Co. 10.2 0.67 2.93% 0.19 0.379 0.004 152.2 0.405 0.326 2.4% 350 133 0.6% 6.6% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 13.9 0.41 1.84% 0.45 0.270 0.006 54.8 0.278 0.230 (2.4%)150,000 40,185 3.8% 2.9% 0.031 4.0% Al Massaleh Real Estate Co. MREC.KW NM 0.48 0.00% 0.24 0.001 7.3 0.036 0.026 0.9% NM 0.63 0.00% 1.21 0.002 23.4 0.064 0.033 145.7% 4,477,122 280,528 70.7% 7.6% Arab Real Estate Co. ARAB.KW 8.3 0.063 AL-Enma'a Real Estate Co.* ENMA.KW 48.6 0.59 0.00% 0.71 0.054 (0.003)24.4 0.062 0.048 (9.1%)20.187 1.090 4.1% 1.2% 17.7 1.92 1.67% 1.07 0.838 (0.013)1,103.0 0.888 0.680 4.7% 843,385 710,334 6.6% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.0 0.47 6.19% 0.24 0.079 0.000 26.7 0.087 0.074 (1.1%)17.3% 5.2% The Commercial Real Estate Co. 17.1 0.66 2.68% 0.63 0.106 0.000 191.5 0.111 0.092 5.2% 3,652,271 387,158 29.2% 3.9% TIJK.KW 9.6 NM 1.22 0.00% 0.40 0.079 (0.002)0.083 0.058 25.6% 4,636 3.4% NM Sanam Real Estate Co. SANK.KW 60,313 A'ayan Real Estate Co. 7.2 0.55 6.06% 0.65 0.083 (0.001)34.3 0.082 0.066 6.7% 3,746,644 312,697 22.8% 7.6% AYRE.KW Agar Real Estate Investment Co. 52.8 0.50 1.67% 0.02 0.060 0.000 13.9 0.064 0.044 0 5.7% 1.0% AQAR.KW (5.8%) 1,523 Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.46 0.030 0.000 5.7 0.037 0.021 (8.8%) 46 2.4% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.62 0.00% 1.05 0.049 (0.000)30.7 0.052 0.036 1.5% 981,287 47,307 48.4% NM Tijara Real Estate & Investment Co. 19.2 20,587 TIJA.KW 10.4 0.48 7.72% 0.49 0.052 0.001 0.059 0.047 (3.2%)401,182 17.1% 4.6% 0.00% 0.99 (0.001)0.025 11,442 Al TAMEER Real Estate Investment Co. NM 0.34 0.018 4.2 0.012 (15.7%)661,210 52.6% NM AMAR.KW 6.22% 0.008 481 Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.9 0.54 0.24 0.097 24.2 0.120 0.086 (16.8%)5,000 1.4% 5.0% = Al-Argan International Real Estate Co. 26.1 0.28 0.00% 0.39 0.085 0.000 21.7 0.101 0.073 (8.6%) 709 58 1.2% 1.1% ARGK.KW 12.0 2.82 0.00% 0.61 0.108 (0.001)34.8 0.048 77.0% 541,317 58,813 14.9% 23.6% Munshaat Real Estate Projects Co. 0.116 MUNS.KW ▲ First Dubai For Real Estate Development NM 0.51 0.00% 1.45 0.049 0.001 36.0 0.054 0.038 0.4% 98,622 4,830 10.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.8 0.73 7.95% 1.11 0.063 (0.001)36.2 0.070 0.051 12.1% 51,131 3,284 15.5% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW 586 Real Estate Trade Centers Co. MARA.KW 19.6 0.28 0.00% 0.42 0.051 (0.001)7.1 0.068 0.046 (14.5%)11,860 3.0% 1.4% Mashaer Holding Co. MASHAER.KW 4.5 0.69 0.00% 0.51 0.061 (0.001)10.8 0.065 0.051 11.5% 75,290 4,443 5.8% 15.5% NM 0.28 2.4 0.027 117,380 2,712 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.40 0.00% 0.024 0.002 0.013 (11.2%)30.4% NM Dalgan Real Estate Co. 56.9 1.54 1.74% 0.07 0.168 (0.002)10.1 0.235 0.148 (11.3%)19,110 3,131 14.5% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 74.8 1.48 0.00% 0.02 0.175 0.014 25.6 0.204 0.084 (18.2%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.79 8.51% 0.30 0.094 0.000 9.9 0.110 (14.5%)n 0.9% 0.3% OSOS.KW 0.084 KFH Capital REIT NA NA 0.04% 0.09 1.022 (0.002)24.1 1.265 1.005 (18.9%) 34,126 34,903 23.1% NA BAITAKRFIT KW Real Estate 13.9 0.60 2.93% 2,604.2 1.1% 33,768,835 4,661,339 4.7%



Boursa Kuwait Daily Bulletin Wednesday, August 9, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. NM 0.68 3.58% 0.91 0.139 (0.001)76.2 0.156 0.110 (8.6%)659,873 92,188 36.8% NM KINV.KW Commercial Facilities Co. 9.4 0.54 9.09% 0.53 0.166 (0.001)84.3 0.199 0.165 (7.3%)63,108 10,498 6.6% 5.8% FACI.KW Int'l Financial Advisors Co. 32.9 1.19 0.00% 1.25 0.171 0.001 42.6 0.170 0.079 72.6% 11,309,545 1.929.908 291.1% 3.6% IFIN.KW National Investment Co. NINV.KW NM 1.00 11.61% 1.30 0.241 0.000 192.1 0.267 0.183 1.7% 1,662,702 400,161 36.0% NM 23.1 1.04 0.00% 0.74 0.125 0.000 625.3 0.142 0.099 11.6% 5,096,483 639,485 18.7% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 38.2 0.73 6.49% 1.27 0.077 0.002 35.8 0.092 0.072 3,815 6.0% 1.9% Coast Invest, & Development Co. COAS.KW (8.3%)49,901 The Securities House Co. 11.4 0.69 0.00% 1.20 0.068 (0.000)28.0 0.075 0.053 (3.8%)120,256 8,140 22.0% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.4 1.11 2.54% 1.01 0.152 0.001 122.0 0.150 0.099 32.2% 22,540,536 3,408,839 90.9% 7.7% ARZA.KW Kuwait Financial Centre NM 0.54 4.73% 0.81 0.105 (0.002)52.7 0.110 0.092 0.0% 834,333 86,334 6.6% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.79 8.24% 0.54 0.085 0.001 18.7 0.103 0.073 (10.1%)10 2.4% NM KMEF.KW 25.1 First Investment Co. NM 1.08 0.00% 1.12 0.056 (0.002)0.064 0.027 (10.5%)772,313 43,817 44.3% NM OLAK.KW 3.59 0.00% 0.94 0.382 0.002 155.3 0.440 0.323 39,559 15,110 3.3% 1.7% Gulf Investment House GIHK.KW NM (3.3%)106.2 10.9 1.20 4.69% 1.31 0.160 (0.002)0.166 0.121 20.3% 11,590,590 1.872.743 169.0% 11.0% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.70 0.00% 0.79 0.041 0.000 9.4 0.057 0.027 0.0% 55,536 2,240 12.9% NM 13.4 0.76 6.67% 0.44 0.090 (0.003)11.4 0.100 0.078 (8.0%)9,000 810 1.1% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.45 0.00% 0.38 0.059 (0.003)18.2 0.071 0.058 (9.4%)33,000 1,943 1.3% NM KFSK.KW NM 0.56 10.01% 0.58 0.100 (0.001)34.2 0.115 0.090 (3.0%)1,279,067 127,876 22.5% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.8 0.63 4.28% 0.73 0.109 0.002 24.0 0.135 0.106 (16.2%)1,314,398 141,292 49.3% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.8 0.52 0.00% 0.59 0.045 0.000 10.1 0.062 0.041 (25.6%)5.4% 9.0% Al Madar Finance & Investment Co. 0.88 0.00% 0.34 0.094 (0.005)19.5 0.115 (17.5%) 1,526 3.7% MADR.KW NM 0.081 16,184 NM 0.87 0.002 0.8% 5.5% Al-Deera Holding DEER.KW 28.5 1.56 0.00% 0.190 17.4 0.193 0.134 18.8% 5,701 1,066 Al-Safat Investment Co. NM 1.30 0.00% 2.49 0.105 (0.003)29.7 0.121 0.086 (1.9%)1,607,023 171,820 83.9% 0.8% ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.76 0.00% 0.97 0.023 0.003 7.4 0.024 0.008 122.1% 6,343,348 136,189 94.4% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.09 2.76% 1.23 0.179 (0.003)91.4 0.189 0.141 1.1% 70,798 12,714 9.5% 30.6% NOOR.KW Tamdeen Investment Co. 14.2 0.57 2.19% 0.35 0.539 0.000 183.6 0.610 0.490 (11.6%)0 0.0% 4.0% TAMI.KW 0.30 0.00% 0.58 0.036 (0.002)0.043 0.024 6,035 214 2.2% 0.3% Kuwait Emirates Holding Co. NM 6.3 (6.6%)EMIRATES.KW Asiva Capital Investment Co. 0.52 0.00% 0.62 (0.002)43.2 0.063 0.048 (5.2%) 4,347,119 232,515 52.9% ASIYA.KW NM 0.053 NM 22.2 147,614 Rasivat Holding Co. RASIYAT.KW 70.2 1.91 0.00% NA 0.148 0.000 0.179 0.144 (12.4%)1,011,100 104.5% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.43 12.62% 1.06 0.066 (0.001)70.4 0.076 0.053 (11.3%)478,228 31,911 16.7% NM Manazel Holding Co. 0.78 0.00% 1.38 0.026 (0.001)11.4 0.031 0.017 (2.9%)1,053,165 28,180 NM 44.3% NM MANK.KW National Industries Group NM 1.07 2.17% 1.42 0.230 (0.002)527.9 0.236 0.181 11.3% 2,711,383 627,092 19.4% NM NIND.KW Warba Capital Holding Co. 1.05 0.55 0.093 9.3 0.072 126,329 11,346 10.8% WARBACAP.KW NM 0.00% 0.000 0.096 15.0% NM Arabi Holding Group Co. NM 5.06 0.00% 0.31 0.359 0.017 124.2 0.424 0.207 11.5% 1.061.313 374,325 36.5% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.28 0.00% 0.82 0.030 0.001 18.1 0.037 0.022 (17.5%)854,631 24,064 21.0% NM Credit Rating & Collection Co. 48.0 0.72 0.00% 0.08 0.022 0.000 3.6 0.024 0.5% 2.4% 1.5% TAHS.KW 0.014 322.3 Egypt Kuwait Holding Co. EKHK.KW 5.3 2.98 15.38% 0.20 0.286 0.000 0.378 0.281 (23.9%)111,900 31,750 4.1% 56.8% ▲ GFH Financial Group 10.3 1.00 5.13% 0.96 0.086 0.001 300.6 0.095 0.069 13.3% 20,469,073 1,757,568 50.2% 9.7% GFH.KW 0.57 0.00% (0.001)25.2 0.062 42,790 3,487 10.3% INOV.KW NM 0.84 0.084 0.091 (4.8%)NM Amar For Finance and Leasing Co. NM 0.57 0.00% 0.07 0.060 0.000 11.7 0.064 0.048 (4.3%)0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 1.5% 5.3% ALMANAR.KW 10.1 0.54 5.36% 0.54 0.056 14.8 0.064 0.048 (4.6%)250,000 14,000 0.86 (0.020)395.5 2.190 13.4% Boursa Kuwait Securities Co BOURSA.KW 23.2 7.50 4.31% 1.970 1.760 (4.0%)158,946 314,039 32.4% **Financial Services** 14.2 0.76 5.13% 3,927.1 2.4% 98,155,276 12,706,622 3.6%



Boursa Kuwait Daily Bullet	in											We	ednesday, A	ugust 9,	2023
			/aluation N	lultiples		Price (KWD)						Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.21	0.082	0.000	8.1	0.108	0.073	(14.8%)	0	0	2.2%	NM
Technology		NM	0.73	0.00%				8.1			(14.8%)	0	0		NM
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.0	1.96	8.72%	0.46	0.195	0.000	214.5	0.208	0.170	3.7%	423,036	81,988	8.9%	12.3%
Utilities		16.0	1.96	8.72%				214.5			3.7%	423,036	81,988		12.3%
Boursa Kuwait		13.6	0.8	3.0%				42,524.7			(9.03%)	220,553,568	42,757,144		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent			YTD Top % Losers				Close		F	Percent	
11D 10p // Gainers		(KWD)		Change				110 10p /	o Loseis			(KWD)	Change		
IFA Hotels & Resorts Co.		0.173		509.2%				Salbookh Tra	ading Co.			0.008	(47.4%		
The Energy House Co.		0.060		178.1%				Equipment H	Holding Co.			0.025		(4	46.7%)
Arab Real Estate Co.		0.063		145.7%				Gulf Franchi	ising Co.			0.060		(3	33.3%)
Ekttitab Holding Co.		0.023		122.1%				Ras-Al-Khaiı	mah for Wi	nite Cemen	t Co.	0.092		(3	30.8%)
Al Kout for Industrial Projects Co.		0.770		97.4%				National Rea	al Estate Co).		0.088		(2	29.8%)
VTD Mark Askins In Valuus		Close		Volume				VTD Mask	A attion has	Malara		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.770	2,046	,525,090				Kuwait Fina	nce House			0.770		1,611,0	03,888
GFH Financial Group		0.086	1,752	,049,154				National Bar	nk of Kuwa	it		0.937			
A'ayan Leasing & Investment Co.		0.160	1,122	,537,022						0.637	449,635,177				
Jiyad Holding Co.		0.020	947	,184,611				Boubyan Ba	nk			0.632	2 372,467,041		
Kuwait Projects Co.(Holding)		0.125		,272,004				Zain .				0.517	315,155,969		

^{*} Different Fiscal Year Company

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- * Underperform: Target Price represents an expected return of <-10% in the next 12 months

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