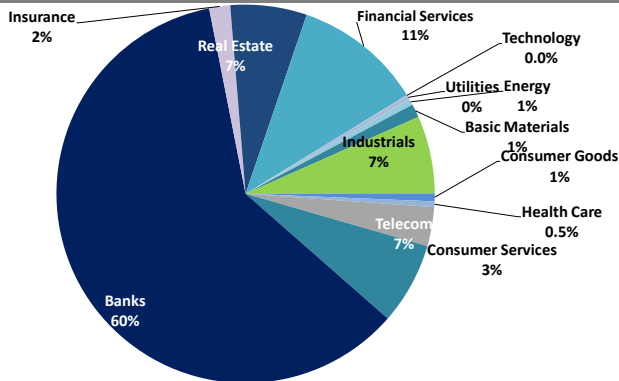


Boursa Kuwait Daily Report

January 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,881.7	19.6	11.3%
2- National Bank of Kuwait	7,702.0	13.1	14.7%
3- Boubyan Bank	2,503.7	27.0	10.5%
4- Zain	1,999.1	11.9	14.7%
5- Commercial Bank of Kuwait	1,381.1	13.7	14.9%
6- Gulf Bank	1,182.6	20.5	7.1%
7- Mabanee Co.	1,096.6	16.5	10.2%
8- Burgan Bank	705.8	15.1	5.4%
9- Ahli Bank of Kuwait	693.1	13.5	8.4%
10- Agility (PWC Logistics)	656.0	10.8	6.2%
Total	29,802	16.22	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.219	0.029	15.3%
Commercial Bank of Kuwait	0.730	0.057	8.5%
Equipment Holding Co.	0.077	0.005	7.5%
Warba Bank	0.232	0.016	7.4%
Kuwait Reinsurance Co.	0.374	0.018	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.120	(0.060)	(5.1%)
Kuwait Emirates Holding Co.	0.056	(0.003)	(4.9%)
Wethaq Takaful Insurance Co.	0.048	(0.002)	(4.8%)
Hayat Communications Co.	0.069	(0.002)	(3.5%)
Al Masaken Intl. Real Estate Dev. Co.	0.041	(0.001)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.232	7.4%	109,231,851
Gulf Bank	0.311	(1.0%)	32,354,381
Al Safat Investment Co.	0.111	0.0%	18,736,646
Burgan Bank	0.195	4.3%	16,222,615
Int'l Financial Advisors Co.	0.402	0.2%	14,563,471

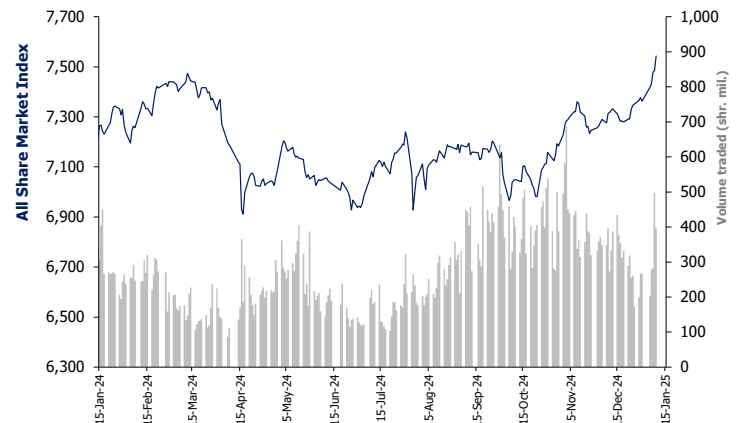
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,498.7	▲	0.8%	2.5%	2.5%
Energy	234.0	▼	(0.0%)	0.5%	0.5%
Basic Materials	504.5	▼	(0.9%)	(1.9%)	(1.9%)
Industrials	2,948.8	▲	0.3%	1.6%	1.6%
Consumer Staples	304.1	▲	0.1%	0.7%	0.7%
Health Care	219.7	=	0.0%	0.0%	0.0%
Consumer Discretionary	1,487.2	▲	0.4%	3.4%	3.4%
Telecommunications	3,116.8	▲	0.2%	0.3%	0.3%
Banks	26,892.0	▲	1.2%	3.4%	3.4%
Insurance	795.7	▼	(1.3%)	(3.1%)	(3.1%)
Real Estate	2,910.5	▲	0.2%	1.7%	1.7%
Financial Services	4,905.3	▲	0.2%	1.1%	1.1%
Technology	14.9	▲	1.4%	4.2%	4.2%
Utilities	165.0	▼	(1.3%)	(0.7%)	(0.7%)

Market Breadth	▲ 64	▼ 51	■ 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,024.35	51.4	0.6%	2.4%	2.4%
Main 50 Index	7,097.87	92.7	1.3%	4.3%	4.3%
Main Market Index	7,097.85	83.0	1.2%	2.8%	2.8%
All Share Market Index	7,542.31	55.9	0.7%	2.4%	2.4%
Market Cap (KWD Mn)	44,498.70	335.0	0.8%	2.5%	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	395.9	(101.4)	(20.4%)	1,657.0	278.5
Value Traded (KWD Mn)	97.1	(33.27)	(25.5%)	401.2	64.3
No. of Trades	20,894	(1,944.0)	(8.5%)	86,636	14,445

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.232	7.4%	24,849,243
Gulf Bank	0.311	(1.0%)	10,221,013
Kuwait Finance House	0.757	0.3%	6,373,234
Int'l Financial Advisors Co.	0.402	0.2%	5,861,961
National Bank of Kuwait	0.925	1.1%	5,131,686

Boursa Kuwait - Premier Market

Thursday, January 9, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.925	0.010	1.1%	7,702	21.4%	17.3%	13.1	1.93	3.8%	1.20	14.7%	3.2%	22.59	20.55
▼	Gulf Bank	0.311	(0.003)	(1.0%)	1,183	3.3%	2.7%	20.5	1.45	3.9%	1.08	7.1%	(4.6%)	182.46	58.37
▲	Ahli Bank	0.278	0.006	2.2%	693	1.9%	1.6%	13.5	1.13	3.2%	0.65	8.4%	6.9%	10.93	2.95
=	Kuwait International Bank	0.197	0.000	0.0%	336	0.9%	0.8%	11.8	0.95	2.4%	1.00	8.1%	7.7%	31.14	6.08
▲	Burgan Bank	0.195	0.008	4.3%	706	2.0%	1.6%	15.1	0.81	3.1%	1.07	5.4%	10.8%	30.52	5.75
▲	Kuwait Finance House	0.757	0.002	0.3%	11,882	33.0%	26.7%	19.6	2.21	2.6%	1.39	11.3%	1.5%	53.51	40.35
▲	Boubyan Bank	0.596	0.006	1.0%	2,504	7.0%	5.6%	27.0	2.82	1.3%	1.05	10.5%	6.2%	27.45	16.01
▲	Kuwait Investment Co.	0.177	0.002	1.1%	93	0.3%	0.2%	7.8	0.76	5.6%	0.94	9.7%	2.3%	6.09	1.07
▼	National Investments Co	0.252	(0.001)	(0.4%)	201	0.6%	0.5%	17.0	1.06	5.9%	1.32	6.2%	(0.8%)	13.98	3.54
▲	Kuwait Projects Co. (Holding)	0.095	0.001	1.1%	476	1.3%	1.1%	15.4	0.76	0.0%	0.78	4.9%	0.1%	21.99	2.09
▼	Arzan Financial Group for Financing & In	0.273	(0.005)	(1.8%)	236	0.7%	0.5%	17.3	1.42	0.7%	1.02	8.2%	3.0%	60.90	16.73
▲	Aayan Leasing and Investment	0.157	0.001	0.6%	104	0.3%	0.2%	9.7	1.03	4.8%	1.29	10.6%	0.0%	48.68	7.70
▲	Al Intiaz Investment Group	0.065	0.001	1.2%	69	0.2%	0.2%	NM	0.48	0.0%	1.03	NM	5.0%	9.29	0.60
▲	Kuwait Real Estate Co.	0.270	0.005	1.9%	271	0.8%	0.6%	21.9	1.59	0.0%	0.96	7.3%	5.5%	69.14	18.09
▼	Salhia Real Estate Co.	0.407	(0.003)	(0.7%)	242	0.7%	0.5%	20.8	1.33	3.5%	0.36	6.4%	2.0%	4.45	1.81
▲	Mabane Co.	0.786	0.011	1.4%	1,097	3.0%	2.5%	16.5	1.69	1.8%	1.04	10.2%	3.1%	5.50	4.28
▼	The Commercial Real Estate Co.	0.148	(0.002)	(1.3%)	278	0.8%	0.6%	14.9	0.94	2.5%	0.63	6.3%	0.0%	19.96	2.99
▲	National Industries Group (Holding)	0.251	0.002	0.8%	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	1.2%	30.27	7.58
▲	Gulf Cable and Electrical Industries	1.815	0.011	0.6%	378	1.1%	0.8%	19.3	1.48	3.5%	1.01	7.7%	0.8%	1.12	2.01
▲	Heavy Engineering Industries and Shipb	0.814	0.007	0.9%	147	0.4%	0.3%	17.8	1.99	3.7%	0.69	11.2%	(3.0%)	1.31	1.08
▼	Boubyan Petrochemical Co.	0.670	(0.008)	(1.2%)	358	1.0%	0.8%	19.5	1.45	0.0%	0.73	7.4%	3.1%	3.19	2.13
▼	Agility Public Warehousing Co.	0.257	(0.003)	(1.2%)	656	1.8%	1.5%	10.8	0.67	7.4%	1.59	6.2%	4.0%	28.78	7.42
=	Mobile Telecommunications Co.	0.462	0.000	0.0%	1,999	5.6%	4.5%	11.9	1.74	7.6%	1.24	14.7%	(1.5%)	16.72	7.79
▼	Human Soft Holding Co.	2.668	(0.002)	(0.1%)	360	1.0%	0.8%	8.8	3.23	13.1%	0.50	36.6%	(1.9%)	0.30	0.80
=	ALAFCO Aviation Lease and Finance Co.	0.572	0.000	0.0%	486	1.4%	1.1%	25.6	2.09	0.0%	0.81	8.1%	0.4%	0.29	0.16
▲	Jazeera Airways Co.	1.020	0.010	1.0%	224	0.6%	0.5%	31.1	5.70	2.7%	0.71	18.3%	1.2%	1.40	1.42
▲	GFH Financial Group BSC	0.098	0.000	0.4%	341	0.9%	0.8%	10.0	1.12	4.7%	0.96	11.2%	(0.3%)	17.30	1.69
▲	Warba Bank	0.232	0.016	7.4%	507	1.4%	1.1%	25.0	1.51	0.0%	0.98	6.0%	20.8%	213.29	46.50
▲	Kuwait Telecommunication Co.	0.541	0.004	0.7%	540	1.5%	1.2%	16.4	2.31	6.5%	0.65	14.1%	0.6%	2.70	1.45
=	Mezzan Holding Co.	0.905	0.000	0.0%	281	0.8%	0.6%	19.4	2.40	2.2%	0.47	12.4%	0.6%	1.75	1.61
▲	Integrated holding Co.	0.486	0.001	0.2%	123	0.3%	0.3%	22.7	1.99	4.1%	0.52	8.8%	5.7%	4.43	2.12
▲	Boursa Kuwait Securities Co.	2.411	0.006	0.2%	484	1.3%	1.1%	27.5	7.59	3.1%	0.89	27.6%	4.8%	0.91	2.15
▲	Ali Alghanim Sons Automotive Co.	1.022	0.003	0.3%	280	0.8%	0.6%	9.6	3.44	6.8%	0.48	35.7%	(0.8%)	2.01	2.05
▼	Beout Investment Group Holding Co.	0.407	(0.002)	(0.5%)	122	0.3%	0.3%	14.8	2.24	3.3%	0.48	15.1%	(1.2%)	4.14	1.71
Subtotal- Premier Market Stocks		8,024.35	51.40	0.6%	35,962	100%	81%	16.5	1.50	3.39%		10.8%	2.4%	948.50	298.59
Rest of the Market					8,537		19%	10.8	0.94	2.10%		6.0%		708.49	102.60

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, January 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Senergy Holding Co.	SENE.KW	NM	1.29	0.00%	1.00	0.058	(0.001)	11.6	0.065	0.028	(3.5%)	169,485	10,032	0.8%	NM
▲ Independent Petroleum Group	IPGK.KW	10.3	0.84	5.91%	0.26	0.486	0.001	87.9	0.525	0.410	2.7%	454	221	0.0%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.898	(0.002)	87.1	1.086	0.737	(0.2%)	600	520	0.0%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.08	0.00%	0.69	0.180	0.005	8.2	0.254	0.066	21.6%	3,316,628	584,704	21.2%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.0	0.51	0.00%	0.20	0.155	0.000	39.3	0.171	0.094	(4.9%)	239,923	37,207	1.4%	1.1%
Energy		10.3	1.29	6.19%				234.0			0.5%	3,727,090	632,683		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.9	2.38	34.36%	0.50	0.652	(0.002)	42.4	0.750	0.424	4.7%	8,505	5,539	0.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.5	1.45	0.00%	0.73	0.670	(0.008)	358.3	0.713	0.560	3.1%	789,748	529,402	0.6%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.5	2.76	4.86%	0.12	1.029	0.000	103.8	2.850	0.750	(17.6%)	0	0	0.0%	24.0%
Basic Materials		11.5	2.38	19.61%				504.5			(1.9%)	798,253	534,941		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	16.0	0.77	3.57%	0.68	0.134	0.001	25.1	0.189	0.092	3.9%	1,698,386	230,976	2.8%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	47.4	0.84	0.00%	0.61	0.240	0.003	171.1	0.240	0.134	5.7%	1,087,827	265,568	1.1%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.3	1.48	3.55%	1.01	1.815	0.011	377.8	1.850	1.176	0.8%	208,247	375,037	0.5%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.8	1.99	3.69%	0.69	0.814	0.007	146.7	0.975	0.729	(3.0%)	352,361	286,924	0.7%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.09	8.60%	0.45	0.814	0.004	81.6	0.928	0.783	0.4%	1,227	1,001	0.1%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.23	0.202	0.002	20.0	0.230	0.155	(4.7%)	36,961	7,449	0.1%	6.7%
= Metal & Recycling Co.	MRCK.KW	NM	1.37	0.00%	0.20	0.117	0.000	10.5	0.144	0.068	(2.5%)	269,850	31,433	5.2%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.2	0.95	0.00%	0.54	0.079	(0.001)	26.2	0.101	0.052	(3.1%)	1,886,401	150,055	2.0%	13.1%
▲ National Industries Co.	NIBM.KW	14.4	0.90	4.55%	0.20	0.219	0.029	78.7	0.190	0.155	23.7%	80,268	16,083	0.1%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.24	0.00%	0.98	0.077	0.005	6.2	0.090	0.025	(2.2%)	2,488,156	188,982	11.3%	NM
= National Co. for Consumer Industries	NCCI.KW	25.0	1.05	0.00%	0.23	0.104	0.000	31.2	0.134	0.102	(1.0%)	3,157,473	330,241	3.9%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	7.40%	1.59	0.257	(0.003)	656.0	0.489	0.209	4.0%	7,419,426	1,917,803	1.1%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.4	0.47	0.00%	0.74	0.060	0.000	13.8	0.067	0.041	(1.6%)	1,146,440	68,034	3.9%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.75	0.00%	0.77	0.061	0.000	16.7	0.070	0.039	0.2%	2,049,262	123,382	3.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.9	1.30	4.51%	0.48	0.325	(0.005)	42.3	0.389	0.222	(4.1%)	43,148	14,043	0.3%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.8	3.23	13.06%	0.50	2.668	(0.002)	359.6	3.400	2.459	(1.9%)	34,525	91,800	0.2%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	241.0%	0.00%	1.31	0.081	0.000	3.2	0.143	0.051	(2.7%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.1	191.8%	4.64%	0.68	0.645	(0.005)	110.3	0.783	0.410	(0.8%)	263,717	171,036	0.7%	17.2%
= United Projects Group	UPAC.KW	NM	54.3%	0.00%	0.20	0.153	0.000	57.8	0.248	0.112	(1.3%)	2,500	384	0.0%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.6	208.7%	0.00%	0.81	0.572	0.000	486.3	2.266	0.455	0.4%	11,963	6,847	0.0%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.35%	0.87	0.094	(0.000)	15.3	0.105	0.079	(0.5%)	109,052	10,188	0.7%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	22.7	1.99	4.12%	0.52	0.486	0.001	123.0	0.596	0.460	5.7%	780,702	379,656	1.8%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	26.2	56.9%	5.83%	0.14	0.085	0.000	30.9	0.100	0.081	0.5%	27,086	2,302	0.0%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	108.6%	5.64%	0.07	0.390	0.015	58.5	0.420	0.333	2.4%	100	39	0.1%	12.4%
Industrials		16.0	108.3%	4.99%				2,948.8			1.6%	23,155,078	4,669,263		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.29	0.109	0.001	22.8	0.126	0.098	1.9%	623,682	68,427	0.6%	1.1%
= Mezzan Holding Co.	MEZZ.KW	19.4	2.40	2.20%	0.47	0.905	0.000	281.3	1.114	0.547	0.6%	543,707	494,532	0.6%	12.4%
Consumer Staples		45.8	1.59	2.20%				304.1			0.7%	1,167,389	562,959		10.1%
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	0.0%	0	0	0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.06	0.797	0.000	161.4	0.800	0.262	0.0%	0	0	0.2%	0.9%
Health Care		21.4	1.44	5.14%				219.7			0.0%	0	0		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.091	7.6%	0	0	0.0%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.0	1.47	0.00%	NA	0.166	0.000	9.4	0.228	0.133	(4.6%)	0	0	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	38.3	16.65	0.00%	0.74	2.064	0.005	473.2	2.583	0.583	11.6%	265,342	547,536	0.8%	43.4%
= Oula Fuel Marketing Co.	OULA.KW	23.5	1.82	1.46%	0.48	0.343	0.000	138.8	0.420	0.132	(3.4%)	248,006	84,319	0.5%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.3	0.66	1.73%	0.74	0.108	(0.001)	22.7	0.135	0.067	(3.6%)	556,157	60,955	1.1%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	31.1	5.70	2.75%	0.71	1.020	0.010	224.4	1.375	0.810	1.2%	241,356	246,079	0.6%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	18.0	1.24	2.10%	0.49	0.238	0.008	96.3	0.322	0.130	4.8%	125,050	29,811	0.1%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	0.000	13.1	0.193	0.097	0.9%	275,715	31,218	3.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.2	1.53	0.00%	0.15	0.235	(0.002)	71.3	0.259	0.175	(9.3%)	894,886	210,911	2.9%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.3	2.18	1.72%	0.36	0.230	0.001	12.0	0.393	0.062	2.7%	49,450	10,896	0.2%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.44	6.76%	0.48	1.022	0.003	280.1	1.218	1.000	(0.8%)	257,991	262,814	NA	35.7%
Consumer Discretionary		18.0	1.47	2.42%				1,487			3.4%	2,913,953	1,484,539		7.9%
= Zain	ZAIN.KW	11.9	1.74	7.58%	1.24	0.462	0.000	1,999.1	0.534	0.425	(1.5%)	4,424,179	2,060,878	0.4%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	12.21%	0.60	1.140	0.004	571.3	1.558	0.995	7.0%	46,500	52,908	0.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.4	2.31	6.47%	0.65	0.541	0.004	540.3	0.621	0.511	0.6%	333,465	179,869	0.3%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.91	0.069	(0.002)	6.0	0.110	0.059	(1.4%)	10,000	690	0.1%	NM
Telecommunications		16.4	1.38	7.58%				3,116.8			0.3%	4,814,144	2,294,344		11.9%
▲ National Bank of Kuwait	NBKK.KW	13.1	1.93	3.78%	1.20	0.925	0.010	7,702.0	0.956	0.840	3.2%	5,532,442	5,131,686	0.3%	14.7%
▼ Gulf Bank	GBKK.KW	20.5	1.45	3.86%	1.08	0.311	(0.003)	1,182.6	0.338	0.248	(4.6%)	32,354,381	10,221,013	4.8%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.7	2.04	4.80%	0.35	0.730	0.057	1,381.1	0.676	0.490	13.2%	126,964	89,910	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.5	1.13	3.22%	0.65	0.278	0.006	693.1	0.312	0.224	6.9%	4,323,933	1,182,936	0.4%	8.4%
= Kuwait International Bank	KIBK.KW	11.8	0.95	2.36%	1.00	0.197	0.000	335.6	0.198	0.151	7.7%	7,069,223	1,391,792	1.8%	8.1%
▲ Burgan Bank	BURG.KW	15.1	0.81	3.07%	1.07	0.195	0.008	705.8	0.208	0.172	10.8%	16,222,615	3,109,457	0.8%	5.4%
▲ Kuwait Finance House	KFH.KW	19.6	2.21	2.62%	1.39	0.757	0.002	11,881.7	0.761	0.695	1.5%	8,425,962	6,373,234	0.3%	11.3%
▲ Boubyan Bank	BOUK.KW	27.0	2.82	1.34%	1.05	0.596	0.006	2,503.7	0.611	0.509	6.2%	7,158,142	4,242,850	0.7%	10.5%
▲ Warba Bank	WARB.KW	25.0	1.51	0.00%	0.98	0.232	0.016	506.6	0.220	0.166	20.8%	109,231,851	24,849,243	9.8%	6.0%
Banks		15.1	1.51	3.15%				26,892.0			3.4%	190,445,513	56,592,121		11.4%

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Thursday, January 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Insurance Co.	KINS.KW	9.9	0.75	6.26%	0.07	0.607	0.017	112.2	0.619	0.466	2.9%	69,418	41,005	0.3%	7.6%
▼ Gulf Insurance Group	GINS.KW	14.5	1.32	3.29%	0.09	1.120	(0.060)	317.8	2.000	1.031	(0.9%)	13,604	14,943	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.12	3.87%	0.14	0.761	(0.009)	164.9	0.938	0.566	(15.0%)	50	38	0.0%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	1.01	5.80%	0.39	0.167	0.000	40.8	0.168	0.095	1.8%	6,045	1,010	0.2%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.86%	0.11	0.374	0.018	107.7	0.450	0.300	2.5%	7,701	2,812	0.0%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.43	0.174	0.001	18.5	0.474	0.062	4.8%	30,551	5,302	0.2%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	60.8	1.24	0.00%	0.51	0.048	(0.002)	5.2	0.069	0.023	(9.8%)	6,278,947	301,394	44.8%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.3	1.18	4.84%				795.7			(3.1%)	6,406,316	366,504		11.4%
▼ Sokouk Holding Co.	SHCK.KW	10.2	0.87	0.00%	1.07	0.050	(0.001)	28.5	0.058	0.044	(1.6%)	1,731,515	86,513	1.4%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	21.9	1.59	0.00%	0.96	0.270	0.005	271.1	0.267	0.192	5.5%	9,057,331	2,424,100	6.9%	7.3%
▼ United Real Estate Co.	UREK.KW	30.6	0.75	0.00%	0.52	0.112	(0.002)	145.8	0.137	0.043	(1.8%)	2,037,798	229,065	0.7%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.002)	145.9	0.108	0.069	0.6%	4,093,429	323,263	2.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	20.8	1.33	3.55%	0.36	0.407	(0.003)	241.6	0.471	0.398	2.0%	844,549	344,575	0.7%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.8	0.57	4.69%	0.18	0.355	0.000	142.5	0.410	0.332	(4.1%)	0	0	0.0%	5.3%
= Ajjal Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.60%	0.46	0.276	0.000	57.7	0.286	0.235	1.8%	0	0	0.1%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	12.7	0.70	4.10%	1.17	0.072	(0.002)	27.2	0.096	0.055	4.5%	4,315,608	311,444	6.6%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.3	0.86	0.00%	0.69	0.082	(0.000)	37.0	0.083	0.050	(0.2%)	913,651	75,036	1.7%	2.7%
▲ Mabanee Co.	MABK.KW	16.5	1.69	1.78%	1.04	0.786	0.011	1,096.6	0.897	0.705	3.1%	776,450	610,145	0.4%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	(0.001)	33.8	0.108	0.084	(1.0%)	405,000	40,511	0.1%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	14.9	0.94	2.52%	0.63	0.148	(0.002)	277.9	0.165	0.102	0.0%	1,486,140	221,142	1.1%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	(0.002)	23.7	0.276	0.160	(1.4%)	518,960	112,378	1.4%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.5	0.61	5.56%	0.66	0.090	(0.001)	37.4	0.095	0.069	(0.4%)	1,024,182	92,049	1.0%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.4	0.58	2.69%	0.05	0.074	0.000	17.2	0.079	0.053	0.3%	22,341	1,589	0.3%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.50	0.00%	0.43	0.037	0.000	7.0	0.040	0.027	4.5%	377,838	14,086	1.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.02	0.076	0.000	41.0	0.083	0.062	2.8%	1,575,852	119,767	3.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.60	5.89%	0.49	0.068	0.001	25.1	0.073	0.054	1.8%	448,246	30,322	0.7%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	70.0	0.82	0.00%	0.22	0.113	0.002	28.4	0.127	0.075	0.9%	86,392	9,358	0.0%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.3	0.27	0.00%	0.42	0.086	(0.001)	21.9	0.150	0.060	(2.3%)	254,812	21,914	0.3%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.3	1.38	0.00%	0.64	0.124	(0.001)	39.9	0.166	0.116	2.5%	162,455	20,163	0.5%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	16.0	0.95	0.00%	1.06	0.083	(0.000)	49.2	0.144	0.049	2.9%	9,575,253	805,885	13.0%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.8	1.74	0.00%	0.85	0.149	(0.001)	20.3	0.350	0.028	(2.0%)	860,697	128,477	1.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.45	0.00%	0.47	0.061	0.001	8.4	0.141	0.041	(2.2%)	197,924	11,984	1.1%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.9	0.86	0.00%	0.50	0.078	0.001	12.5	0.089	0.056	0.5%	1,268,340	97,810	2.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.93	0.00%	0.33	0.041	(0.001)	4.0	0.046	0.023	2.0%	897,642	36,607	12.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	20.7	1.81	2.40%	0.06	0.203	(0.005)	12.2	0.242	0.112	(0.5%)	405,000	82,215	2.0%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	34.1	0.86	0.00%	NA	0.105	(0.002)	15.4	0.141	0.083	(2.8%)	32,916	3,456	0.0%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	(0.002)	14.5	0.147	0.074	6.4%	394,929	52,452	2.7%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.125	0.001	26.6	1.190	1.036	(0.1%)	57,598	64,685	0.4%	NA
Real Estate		15.4	0.86	3.55%				2,910.5			1.7%	43,822,848	6,370,989		4.4%

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Thursday, January 9, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Kuwait Investment Co.	KINV.KW	7.8	0.76	5.61%	0.94	0.177	0.002	92.8	0.227	0.137	2.3%	1,177,651	206,739	1.2%	9.7%
▲ Commercial Facilities Co.	FACI.KW	9.7	0.79	5.99%	0.51	0.252	0.004	128.0	0.253	0.162	3.3%	828,890	207,585	0.2%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	27.4	1.98	0.00%	1.24	0.402	0.001	193.0	0.421	0.219	5.8%	14,563,471	5,861,961	9.9%	7.2%
▼ National Investment Co.	NINV.KW	17.0	1.06	5.95%	1.32	0.252	(0.001)	200.8	0.308	0.214	(0.8%)	3,449,095	869,502	1.8%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	0.001	475.7	0.135	0.090	0.1%	7,512,552	710,038	0.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.69	6.94%	1.22	0.072	(0.001)	33.5	0.089	0.057	(0.7%)	629,080	45,342	0.2%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.73	0.00%	1.19	0.072	0.001	28.9	0.078	0.048	(0.3%)	1,107,819	79,672	1.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.3	1.42	0.71%	1.02	0.273	(0.005)	235.9	0.285	0.161	3.0%	6,617,391	1,822,663	7.0%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.77%	0.82	0.158	(0.002)	79.8	0.161	0.103	4.6%	3,198,993	506,971	1.8%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.82	0.00%	0.53	0.298	0.010	65.6	0.296	0.069	11.2%	2,527,416	745,050	18.1%	2.9%
= First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	0.000	20.6	0.060	0.032	(1.3%)	1,416,122	65,151	2.4%	11.4%
= Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.000	263.8	0.840	0.309	4.2%	0	0	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.29	0.157	0.001	104.3	0.191	0.140	0.0%	4,359,385	681,292	7.3%	10.6%
▲ Bayan Investment Co.	BAYK.KW	7.0	1.20	0.00%	0.74	0.067	0.000	15.2	0.087	0.037	4.4%	320,955	21,168	5.9%	17.1%
▼ Osoul Investment Co.	OSUL.KW	32.1	1.59	6.58%	0.41	0.152	(0.003)	19.2	0.187	0.073	10.1%	2,244,114	352,920	13.9%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.35	0.128	0.006	39.5	0.130	0.061	0.0%	651,600	82,117	0.6%	NM
▲ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	0.001	43.8	0.146	0.088	4.1%	3,025,117	384,016	1.6%	9.2%
▲ National International Holding Co.	NIHK.KW	40.9	2.29	1.46%	0.74	0.386	0.016	90.5	0.498	0.087	11.2%	2,376,570	900,283	3.1%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.45	0.00%	0.59	0.240	0.001	53.7	0.352	0.083	0.4%	536,855	125,366	0.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	53.1	1.04	0.00%	0.31	0.113	0.000	23.4	0.132	0.076	0.9%	2,803,779	322,213	7.5%	2.0%
▼ Al-Deera Holding	DEER.KW	10.2	1.24	0.00%	0.86	0.375	(0.010)	38.7	0.511	0.267	(1.1%)	22,523	8,358	0.0%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.05	0.111	0.000	42.5	0.128	0.073	0.0%	18,736,646	2,146,013	8.6%	3.8%
▼ Ekttitab Holding Co.	EKTT.KW	NM	3.68	0.00%	1.06	0.016	(0.000)	5.0	0.024	0.015	4.0%	356,324	5,558	1.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	2.67%	1.19	0.296	0.000	151.1	0.320	0.211	2.4%	1,263,780	374,085	0.9%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.283	0.0%	0	0	0.0%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.94	0.00%	0.51	0.056	(0.003)	9.9	0.059	0.031	(5.1%)	20,000	1,118	0.0%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.042	0.001	33.8	0.050	0.034	(1.0%)	434,711	17,977	0.6%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	73.3	4.92	0.00%	NA	0.378	(0.003)	56.7	0.407	0.262	(0.5%)	1,062,526	401,270	3.6%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.48	0.00%	1.03	0.065	0.001	69.4	0.076	0.043	5.0%	2,109,512	136,855	0.9%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.8	0.050	0.025	0.0%	1,476,534	54,295	2.3%	0.8%
▲ National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	0.002	604.9	0.254	0.197	1.2%	8,626,412	2,154,797	1.3%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.3	2.00	0.00%	0.53	0.255	0.006	7.7	0.262	0.109	2.4%	72,172	18,284	1.9%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.06	0.00%	0.37	0.408	(0.011)	211.7	0.526	0.283	(8.1%)	3,845,881	1,576,963	2.0%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.045	0.001	27.3	0.050	0.030	(0.7%)	5,240,360	231,432	3.1%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.51	0.00%	0.13	0.046	0.001	7.5	0.097	0.020	1.6%	8,375	377	0.1%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.81	7.71%	0.20	0.239	(0.003)	269.3	0.287	0.215	(5.5%)	1,822,778	438,288	0.4%	45.2%
▲ GFH Financial Group	GFH.KW	10.0	1.12	4.65%	0.96	0.098	0.000	341.1	0.112	0.076	(0.3%)	3,307,049	321,174	0.5%	11.2%
▼ Inovent	INOV.KW	NM	0.84	2.61%	0.86	0.115	(0.002)	35.3	0.188	0.072	(2.5%)	4,910,656	567,680	6.3%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	22.0	0.61	0.00%	0.08	0.070	0.002	13.7	0.079	0.053	7.2%	580,193	39,607	4.3%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.29%	0.53	0.070	(0.001)	18.5	0.077	0.053	0.7%	2,614,401	180,824	6.0%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.5	7.59	3.07%	0.89	2.411	0.006	484.1	2.409	1.836	4.8%	131,445	315,597	0.5%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	3.32%	NA	0.407	(0.002)	122.1	0.535	0.392	(1.2%)	858,979	352,340	1.4%	15.1%
Financial Services		11.8	1.13	3.91%				4,905.3			1.1%	116,848,112	23,332,940		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.149	0.002	14.9	0.298	0.078	4.2%	127,037	18,612	0.3%	NM
Technology		NM	1.26	0.00%				14.9			4.2%	127,037	18,612		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.0	1.34	6.00%	0.53	0.150	(0.002)	165.0	0.181	0.142	(0.7%)	1,689,013	253,419	1.2%	7.8%
Utilities		17.0	1.34	6.00%				165.0			(0.7%)	1,689,013	253,419		7.8%

Boursa Kuwait	14.86	1.12	2.7%			44,498.7		2.46%	395,914,746	97,113,315		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
National Industries Co.	0.219	23.7%
The Energy House Co.	0.180	21.6%
Warba Bank	0.232	20.8%
Commercial Bank of Kuwait	0.730	13.2%
IFA Hotels & Resorts Co.	2.064	11.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Warba Bank	0.232	213,293,487
Gulf Bank	0.311	182,463,247
Kuwait Business Town Real Estate Co.	0.083	77,275,919
Kuwait Real Estate Co.	0.270	69,142,994
Arzan Financial Group For Fin. & Invest.	0.273	60,896,160

YTD Top % Losers	Close (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.029	(17.6%)
Ahleiah Insurance Co.	0.761	(15.0%)
Wethaq Takaful Insurance Co.	0.048	(9.8%)
Al Eid Food Co.	0.235	(9.3%)
Arabi Holding Group Co.	0.408	(8.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Gulf Bank	0.311	58,365,894
Warba Bank	0.232	46,497,278
Kuwait Finance House	0.757	40,352,798
National Bank of Kuwait	0.925	20,550,337
Int'l Financial Advisors Co.	0.402	18,815,978

* Different Fiscal Year Company

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