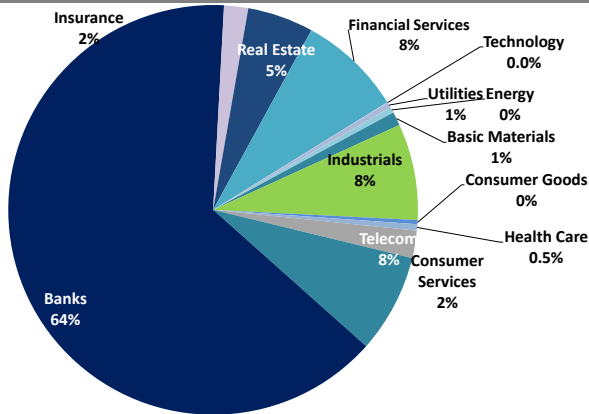


Boursa Kuwait Daily Report

May 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,643.5	29.8	6.7%
2- National Bank of Kuwait	7,612.7	15.0	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,472.6	42.8	7.2%
5- Zain	2,336.6	11.9	15.9%
6- Agility (PWC Logistics)	1,567.1	23.0	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	921.3	15.1	10.6%
9- Gulf Bank	907.4	14.7	8.6%
10- Burgan Bank	692.8	13.3	7.0%
Total	31,593	19.69	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.060	0.010	18.9%
Amar For Finance And Leasing Co.	0.060	0.005	9.9%
Kuwait Foundry Co.	0.404	0.024	6.3%
Al Masaken Intl. Real Estate Dev. Co.	0.020	0.001	5.4%
IFA Hotels & Resorts Co.	0.020	0.001	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.141	(0.038)	(21.2%)
Equipment Holding Co.	0.024	(0.002)	(8.7%)
Al Safat Investment Co.	0.096	(0.007)	(6.7%)
Dar Al Thuraya Real Estate Co.	0.095	(0.006)	(6.2%)
Osos Holding Group Co.	0.101	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.726	(1.2%)	24,282,374
Warba Bank	0.216	(1.8%)	7,236,083
National Bank of Kuwait	0.960	(1.1%)	5,393,542
Zain	0.540	(0.6%)	4,790,995
The Commercial Real Estate Co.	0.096	0.7%	4,307,138

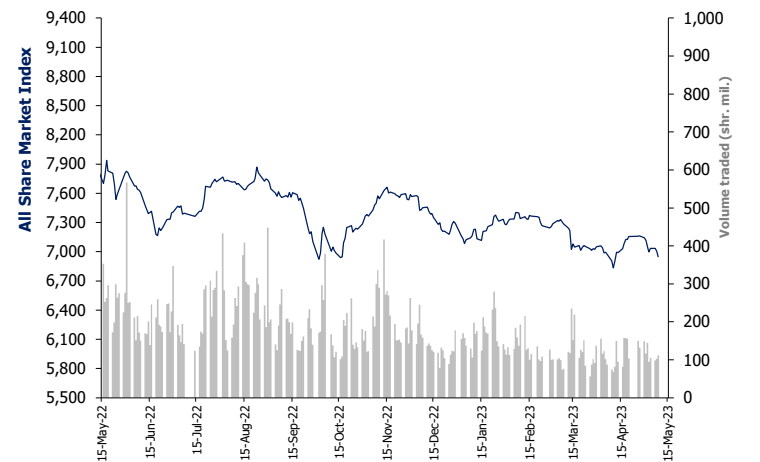
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	44,506.2	(0.8%)	(2.7%)	(4.8%)
Energy	194.8	(1.2%)	(1.3%)	(15.2%)
Basic Materials	487.0	0.4%	(3.3%)	1.9%
Industrials	3,381.9	(0.2%)	(2.3%)	(10.2%)
Consumer Staples	143.1	2.9%	3.5%	(1.4%)
Health Care	218.2	(0.6%)	(0.6%)	(1.7%)
Consumer Discretionary	971.3	0.3%	1.0%	(1.1%)
Telecommunications	3,468.9	(0.4%)	(3.3%)	(4.2%)
Banks	28,600.8	(1.1%)	2.9%	(4.8%)
Insurance	846.5	0.6%	0.5%	36.9%
Real Estate	2,320.4	(0.2%)	(1.4%)	(9.9%)
Financial Services	3,666.3	(0.5%)	(2.0%)	(4.4%)
Technology	8.0	0.0%	(0.0%)	(16.4%)
Utilities	199.1	0.0%	3.4%	(3.7%)

Market Breadth		42		64		45
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,664.39	(61.0)	(0.8%)	(3.1%)	(5.6%)	
Main 50 Index	5,579.08	(46.9)	(0.8%)	(1.2%)	(2.4%)	
Main Market Index	5,552.19	(37.4)	(0.7%)	(1.0%)	(0.8%)	
All Share Market Index	6,947.12	(53.7)	(0.8%)	(2.7%)	(4.7%)	
Market Cap (KWD Mn)	44,506.24	(343.8)	(0.8%)	(2.7%)	(4.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	111.4	9.3	9.2%	132.8	263.6
Value Traded (KWD Mn)	43.7	9.28	26.9%	41.1	67.9
No. of Trades	9,473	1,621	20.6%	8,796	12,522

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	(1.2%)	17,635,898
National Bank of Kuwait	0.960	(1.1%)	5,208,565
Zain	0.540	(0.6%)	2,599,691
Boubyan Bank	0.624	(1.4%)	2,100,980
Agility (PWC Logistics)	0.614	0.2%	1,758,894

Boursa Kuwait - Premier Market

Tuesday, May 9, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.960	(0.011)	(1.1%)	7,613	21.1%	17.1%	15.0	2.10	3.6%	1.20	14.1%	(6.5%)	301.19	319.31
▼	Gulf Bank	0.270	(0.003)	(1.1%)	907	2.5%	2.0%	14.7	1.26	3.7%	1.09	8.6%	(9.7%)	249.99	74.91
▼	Kuwait International Bank	0.183	(0.001)	(0.5%)	202	0.6%	0.5%	14.8	0.79	2.0%	0.99	5.4%	(12.6%)	424.14	83.16
▼	Burgan Bank	0.201	(0.002)	(1.0%)	693	1.9%	1.6%	13.3	0.93	4.0%	1.05	7.0%	(3.8%)	111.49	24.73
▼	Kuwait Finance House	0.726	(0.009)	(1.2%)	10,644	29.5%	23.9%	29.8	1.99	2.1%	1.41	6.7%	(2.3%)	1,312.59	1,065.94
▼	Boubyan Bank	0.624	(0.009)	(1.4%)	2,473	6.8%	5.6%	42.8	3.10	1.0%	1.05	7.2%	(17.1%)	268.20	181.50
▼	Kuwait Investment Co.	0.114	(0.003)	(2.6%)	62	0.2%	0.1%	NM	0.55	4.4%	0.89	0.5%	(25.0%)	113.75	15.12
▼	National Investments Co	0.243	(0.002)	(0.8%)	194	0.5%	0.4%	22.2	0.97	11.5%	1.30	4.4%	2.5%	97.97	23.83
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.7%	1.4%	24.5	1.04	4.0%	0.73	4.3%	9.8%	635.67	76.34
=	Arzan Financial Group for Financing & In	0.107	0.000	0.0%	86	0.2%	0.2%	10.5	0.75	3.6%	1.01	7.1%	(7.0%)	232.75	26.49
▲	Aayan Leasing and Investment	0.141	0.002	1.4%	94	0.3%	0.2%	10.4	1.03	5.3%	1.31	9.9%	6.0%	607.48	84.13
▼	Al Imtiaz Investment Group	0.059	(0.000)	(0.5%)	62	0.2%	0.1%	NM	0.38	14.3%	1.06	NM	(21.6%)	84.07	5.29
▲	Kuwait Real Estate Co.	0.109	0.002	1.9%	104	0.3%	0.2%	14.3	0.81	2.7%	0.98	5.7%	3.8%	457.76	50.23
▼	Mabane Co.	0.700	(0.002)	(0.3%)	921	2.6%	2.1%	15.1	1.60	2.0%	1.07	10.6%	(12.5%)	50.81	38.99
▲	The Commercial Real Estate Co.	0.096	0.001	0.7%	173	0.5%	0.4%	13.9	0.60	3.0%	0.63	4.3%	(5.0%)	288.61	28.66
▲	National Industries Group (Holding)	0.207	0.001	0.5%	452	1.3%	1.0%	21.1	0.93	2.4%	1.43	4.4%	(4.6%)	208.03	43.26
▼	Gulf Cable and Electrical Industries	1.222	(0.013)	(1.1%)	254	0.7%	0.6%	19.6	1.12	4.9%	1.04	5.7%	0.6%	8.03	9.40
▲	Heavy Engineering Industries and Shipbu	0.635	0.005	0.8%	114	0.3%	0.3%	20.3	1.62	3.1%	0.70	8.0%	3.6%	21.42	12.94
=	Boubyan Petrochemical Co.	0.775	0.000	0.0%	414	1.1%	0.9%	8.1	1.49	7.7%	0.73	18.5%	(3.1%)	22.83	17.82
▲	Agility Public Warehousing Co.	0.614	0.001	0.2%	1,567	4.3%	3.5%	23.0	0.98	3.1%	1.51	4.2%	(14.7%)	539.06	326.03
▼	Mobile Telecommunications Co.	0.540	(0.003)	(0.6%)	2,337	6.5%	5.3%	11.9	1.90	6.5%	1.27	15.9%	(4.1%)	325.96	179.47
▼	Human Soft Holding Co.	3.250	(0.055)	(1.7%)	415	1.1%	0.9%	8.2	3.10	12.3%	0.50	37.9%	(3.5%)	20.45	74.51
▼	ALAFCO Aviation Lease and Finance Co.	0.190	(0.001)	(0.5%)	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	93.67	19.01
▲	Jazeera Airways Co.	1.853	0.053	2.9%	408	1.1%	0.9%	20.3	11.16	2.7%	0.70	55.0%	(2.5%)	22.19	38.06
▼	GFH Financial Group BSC	0.075	(0.000)	(0.1%)	260	0.7%	0.6%	9.4	0.85	5.9%	0.96	9.1%	(1.8%)	693.64	53.32
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.4%	7.6%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▼	Warba Bank	0.216	(0.004)	(1.8%)	445	1.2%	1.0%	23.1	1.49	1.4%	0.98	6.5%	(5.3%)	234.48	54.07
▲	Mezzan Holding Co.	0.396	0.014	3.7%	123	0.3%	0.3%	NM	1.20	3.0%	0.47	NM	0.8%	69.95	26.92
▲	Integrated holding Co.	0.371	0.002	0.5%	94	0.3%	0.2%	29.6	1.50	4.0%	0.52	5.1%	0.3%	81.33	30.06
=	Shamal Az-Zour Al-Oula Power and Wate	0.181	0.000	0.0%	199	0.6%	0.4%	13.8	1.70	2.2%	0.44	12.4%	(3.7%)	49.01	8.76
▲	Boursa Kuwait Securities Co.	1.800	0.027	1.5%	361	1.0%	0.8%	20.1	5.52	4.7%	0.88	27.5%	(12.3%)	12.85	24.52
▼	Ali Alghanim Sons Automotive Co.	0.885	(0.011)	(1.2%)	243	0.7%	0.5%	13.0	3.32	3.8%	0.48	25.6%	9.9%	38.59	33.59
Subtotal- Premier Market Stocks		7,664.39	(60.97)	-0.8%	36,111	100%	81%	15.0	1.23	4.29%		8.9%	-5.6%	7,677.95	3,050.33
Rest of the Market					8,395		19%	11.7	0.67	2.49%		6.6%		3,744.35	487.55

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, May 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.59	0.00%	1.06	0.029	(0.001)	5.9	0.045	0.026	(34.5%)	58,600	1,718	1.5%	NM
▼ Independent Petroleum Group	IPGK.KW	9.7	0.74	7.01%	0.26	0.410	(0.016)	74.1	0.545	0.407	(19.6%)	2,501	1,065	0.1%	7.7%
▼ National Petroleum Services Co.	NAPS.KW	11.3	1.83	6.08%	0.17	0.797	(0.002)	77.3	0.899	0.732	1.0%	75	60	0.5%	16.1%
▲ The Energy House Co.	ENER.KW	NM	0.57	0.00%	0.71	0.059	0.003	2.7	0.354	0.021	174.4%	15,714	926	8.3%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.39	0.00%	0.17	0.113	0.003	28.6	0.133	0.100	(1.7%)	615,634	68,917	6.2%	4.3%
Energy		9.7	0.58	6.54%				194.8			(15.2%)	692,524	72,686		1.9%
▲ Kuwait Foundry Co.	KFDC.KW	28.0	2.15	5.45%	0.50	0.404	0.024	29.2	0.400	0.266	37.4%	437,211	175,638	6.0%	7.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.49	7.70%	0.73	0.775	0.000	414.5	0.856	0.732	(3.1%)	171,215	132,674	4.3%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.1	1.49	7.70%				487.0			1.9%	608,426	308,311		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.2	0.60	5.68%	0.65	0.117	0.001	18.9	0.129	0.107	2.1%	824,977	96,385	49.6%	6.6%
= Kuwait Cement Co.	KCEM.KW	36.8	0.69	2.58%	0.58	0.188	0.000	134.0	0.225	0.172	(15.7%)	79,914	14,848	2.1%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.6	1.12	4.87%	1.04	1.222	(0.013)	254.4	1.275	0.999	0.6%	110,289	133,778	3.9%	5.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.62	3.15%	0.70	0.635	0.005	114.5	0.649	0.566	3.6%	97,755	61,474	11.9%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.9	1.14	7.82%	0.47	0.895	0.010	89.7	0.897	0.800	9.5%	60,965	54,154	2.1%	6.4%
= Shuaiba Industrial Co.	PAPE.KW	11.8	0.85	7.39%	0.18	0.160	0.000	15.9	0.168	0.134	(0.6%)	1,190	188	3.1%	7.2%
= Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.000	6.8	0.080	0.038	50.3%	3,158	234	3.2%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.000	68.3	0.195	0.165	(2.1%)	2,342	445	1.2%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.42	0.00%	0.95	0.024	(0.002)	1.9	0.047	0.024	(47.6%)	196,700	4,850	1.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.25	0.00%	0.17	0.114	(0.001)	34.2	0.127	0.108	2.7%	316,417	36,082	64.5%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.0	0.98	3.10%	1.51	0.614	0.001	1,567.1	0.720	0.560	(14.7%)	2,849,098	1,758,894	21.1%	4.2%
▼ National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.026	(0.001)	6.1	0.035	0.026	(20.3%)	73,020	1,958	2.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.7	0.34	0.00%	0.77	0.049	(0.001)	13.5	0.065	0.041	(16.5%)	43,040	2,109	3.1%	4.5%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.70%	0.50	0.291	0.000	34.5	0.315	0.275	(2.0%)	2,005	575	1.1%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.2	3.10	12.25%	0.50	3.250	(0.055)	415.1	3.805	3.182	(3.5%)	216,739	705,439	16.0%	37.9%
= Gulf Franchising Co.	GFCI.KW	27.8	1.55	0.00%	NA	0.087	0.000	3.5	0.097	0.079	(3.4%)	0	0	0.0%	5.6%
▲ Combined Group Contracting Co.	CGCK.KW	7.3	1.36	7.16%	0.69	0.418	0.002	71.5	0.476	0.397	(7.9%)	689,370	286,111	12.7%	18.7%
▼ United Projects Group	UPAC.KW	NM	0.80	0.00%	0.19	0.218	(0.002)	82.3	0.228	0.174	6.9%	5,627	1,128	0.3%	0.6%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.88	0.190	(0.001)	180.9	0.220	0.176	(6.4%)	95,250	18,041	9.8%	NM
▼ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.65%	0.92	0.075	(0.001)	12.3	0.081	0.067	(6.6%)	90,993	6,895	6.8%	7.3%
▲ Integrated holding Co.	INTEGRATED.KW	29.6	1.50	4.04%	0.52	0.371	0.002	93.9	0.405	0.345	0.3%	966,877	354,362	32.1%	5.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	8.3	0.68	6.45%	0.15	0.093	0.001	33.8	0.100	0.085	(3.4%)	17,999	1,674	0.3%	8.3%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	29.0	0.78	0.00%	0.11	0.102	(0.005)	51.0	0.137	0.107	(23.3%)	150,000	15,300	0.3%	2.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	11.6	1.07	5.33%	0.07	0.338	0.010	50.7	0.365	0.312	3.0%	9	3	3.4%	9.2%
Industrials		15.6	0.82	5.68%				3,381.9			(10.2%)	6,893,734.0	3,554,926		3.2%

Boursa Kuwait Daily Bulletin

Tuesday, May 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.14	0.00%	0.28	0.096	(0.001)	20.0	0.114	0.094	(13.1%)	1,189	115	0.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.20	3.02%	0.47	0.396	0.014	123.1	0.422	0.360	0.8%	1,448,805	568,306	22.5%	NM
Consumer Staples		NM	1.17	3.02%				143.1			(1.4%)	1,449,994	568,420		NM
= Advanced Technology Co.	ATCK.KW	10.2	1.03	4.21%	0.00	0.475	0.000	71.3	0.525	0.379	8.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	(0.006)	146.3	0.656	0.590	(5.8%)	127	83	0.2%	18.3%
Health Care		11.8	1.74	4.21%				218.2			(1.7%)	127	83		12.8%
▼ Kuwait National Cinema Co.	KCIN.KW	11.7	1.11	5.67%	0.28	0.962	(0.038)	89.1	1.206	0.940	1.3%	10,361	11,129	0.8%	9.5%
▼ Kuwait Hotels Co.	KHOT.KW	13.2	1.67	3.46%	NA	0.141	(0.038)	8.0	0.179	0.171	(20.3%)	774	118	1.5%	12.7%
▼ Sultan Center Food Products Co.	SCFK.KW	13.5	0.65	0.00%	0.55	0.119	(0.004)	33.3	0.135	0.076	9.2%	65,868	7,838	6.7%	4.8%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.3	2.34	0.00%	0.50	0.020	0.001	12.5	0.030	0.017	(28.5%)	444,206	8,646	5.6%	54.0%
= Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.82%	0.45	0.131	0.000	53.0	0.148	0.121	(9.7%)	6,979	919	1.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	13.3	0.47	4.18%	0.73	0.067	(0.000)	13.5	0.080	0.065	(22.5%)	100,303	6,654	7.7%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	20.3	11.16	2.70%	0.70	1.853	0.053	407.7	1.925	1.518	(2.5%)	211,051	388,579	10.1%	55.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.76	3.79%	0.47	0.132	0.001	53.4	0.149	0.120	(11.4%)	39,658	5,242	0.9%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.0	0.92	5.53%	0.10	0.107	0.000	12.3	0.120	0.096	(3.6%)	0	0	3.6%	9.3%
▲ Jiyad Holding Co	JIYAD.KW	1.6	0.19	0.00%	0.77	0.019	0.000	3.5	0.025	0.014	(18.1%)	1,041,679	19,548	199.2%	11.6%
▼ Al Eid Food Co.	ALEID.KW	15.3	1.71	2.20%	0.11	0.227	(0.001)	38.4	0.249	0.204	(7.0%)	561,457	127,221	28.1%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	3.32	3.79%	0.48	0.885	(0.011)	242.5	0.945	0.790	9.9%	644,575	572,521	NA	25.6%
Consumer Discretionary		13.2	0.92	3.79%				971			(1.1%)	3,126,911	1,148,415		12.0%
▼ Zain	ZAIN.KW	11.9	1.90	6.48%	1.27	0.540	(0.003)	2,336.6	0.572	0.528	(4.1%)	4,790,995	2,599,691	7.5%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	13.9	1.01	6.34%	0.60	1.097	(0.001)	549.8	1.292	0.957	(5.3%)	12,732	13,810	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.39	5.19%	0.63	0.578	(0.002)	577.3	0.793	0.560	(1.2%)	351,992	201,245	14.2%	13.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.55	0.00%	1.00	0.060	0.010	5.2	0.061	0.050	(0.2%)	2,001	112	1.6%	NM
Telecommunications		13.9	1.45	6.34%				3,468.9			(4.2%)	5,157,720	2,814,858		13.2%
▼ National Bank of Kuwait	NBKK.KW	15.0	2.10	3.65%	1.20	0.960	(0.011)	7,612.7	1.076	0.940	(6.5%)	5,393,542	5,208,565	3.8%	14.1%
▼ Gulf Bank	GBKK.KW	14.7	1.26	3.70%	1.09	0.270	(0.003)	907.4	0.309	0.267	(9.7%)	3,265,803	882,631	7.4%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	14.1	1.57	4.31%	0.33	0.549	0.000	1,038.7	0.559	0.484	9.8%	0	0	0.3%	11.1%
▼ Ahli Bank of Kuwait	ABKK.KW	18.3	1.17	2.50%	0.64	0.317	(0.008)	589.3	0.341	0.300	7.0%	1,173,937	381,957	5.0%	6.4%
▼ Ahli United Bank - Kuwait	BKME.KW	16.4	1.23	2.68%	0.83	0.265	(0.005)	596.9	0.288	0.253	(6.7%)	53,471	14,243	2.8%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.8	0.79	1.95%	0.99	0.183	(0.001)	201.8	0.202	0.175	(12.6%)	1,193,007	218,191	38.5%	5.4%
▼ Burgan Bank	BURG.KW	13.3	0.93	3.97%	1.05	0.201	(0.002)	692.8	0.229	0.199	(3.8%)	3,358,946	673,350	3.2%	7.0%
▼ Kuwait Finance House	KFH.KW	29.8	1.99	2.05%	1.41	0.726	(0.009)	10,643.5	0.806	0.709	(2.3%)	24,282,374	17,635,898	9.0%	6.7%
▼ Boubyan Bank	BOUK.KW	42.8	3.10	0.96%	1.05	0.624	(0.009)	2,472.6	0.769	0.584	(17.1%)	3,353,145	2,100,980	6.8%	7.2%
▼ Warba Bank	WARB.KW	23.1	1.49	1.39%	0.98	0.216	(0.004)	445.0	0.241	0.213	(5.3%)	7,236,083	1,575,963	11.4%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.4	1.49	2.51%				28,600.8			(4.8%)	49,310,308	28,691,778		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.2	0.76	7.50%	0.05	0.507	0.000	93.7	0.577	0.483	(3.2%)	0	0	2.9%	34.2%
▲ Gulf Insurance Group	GINS.KW	13.1	2.18	3.06%	0.08	1.760	0.019	499.4	1.801	0.965	73.4%	66,800	116,408	1.6%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.80	7.71%	0.16	0.510	0.000	110.5	0.570	0.489	2.4%	156	80	0.6%	12.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.1	0.73	4.60%	0.39	0.166	(0.002)	28.2	0.175	0.107	36.1%	73,651	12,227	13.4%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.9	1.13	1.97%	0.08	0.303	0.000	78.6	0.323	0.264	13.7%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.047	0.000	5.1	0.047	0.039	4.2%	0	0	0.1%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	29.9	0.61	0.00%	0.50	0.023	(0.001)	2.5	0.026	0.019	(8.2%)	75,004	1,684	3.5%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.5	0.78	6.05%				846.5			36.9%	215,611	130,398		17.5%
▼ Sokouk Holding Co.	SHCK.KW	24.4	0.54	0.00%	1.07	0.024	(0.000)	13.5	0.025	0.021	3.0%	200,268	4,613	3.8%	2.2%
▲ Kuwait Real Estate Co.	KREK.KW	14.3	0.81	2.67%	0.98	0.109	0.002	103.9	0.114	0.101	3.8%	2,380,237	259,335	48.0%	5.7%
▼ United Real Estate Co.	UREK.KW	22.0	0.40	0.00%	0.46	0.057	(0.003)	74.6	0.067	0.053	(9.2%)	24,702	1,421	1.5%	1.8%
▲ National Real Estate Co.	NREK.KW	8.8	0.44	0.00%	1.25	0.085	0.002	157.2	0.125	0.075	(32.3%)	3,605,927	304,470	23.5%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	18.9	1.64	2.82%	0.33	0.510	(0.002)	275.7	0.540	0.483	(0.2%)	245,406	125,002	12.7%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.97%	0.19	0.374	0.000	150.2	0.380	0.326	1.1%	3,130	1,171	0.2%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.39	1.84%	0.46	0.270	(0.006)	52.2	0.292	0.250	(7.1%)	15,000	4,060	1.5%	3.0%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.030	0.001	6.9	0.036	0.026	(1.7%)	6	0	0.3%	NM
= Arab Real Estate Co.	ARAB.KW	9.3	0.51	0.00%	1.24	0.038	0.000	19.1	0.039	0.024	46.9%	1,979,003	74,358	31.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	46.2	0.56	0.00%	0.72	0.052	(0.000)	23.2	0.062	0.048	(13.4%)	17,466	890	1.2%	1.2%
▼ Mabanee Co.	MABK.KW	15.1	1.60	2.00%	1.07	0.700	(0.002)	921.3	0.816	0.680	(12.5%)	1,818,505	1,267,731	3.9%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.4	0.48	5.97%	0.24	0.082	0.002	27.7	0.087	0.074	2.6%	511,264	41,838	10.3%	5.1%
▲ The Commercial Real Estate Co.	TIJK.KW	13.9	0.60	2.97%	0.63	0.096	0.001	172.9	0.101	0.092	(5.0%)	4,307,138	410,093	16.0%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	0.000	8.5	0.077	0.058	11.1%	3,511	241	1.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	11.6	0.51	6.75%	0.65	0.074	0.000	30.8	0.082	0.066	(4.1%)	877,973	65,039	11.1%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.48	1.71%	0.01	0.058	0.000	13.5	0.064	0.054	(8.5%)	0	0	1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.97	0.00%	0.45	0.037	0.000	7.0	0.037	0.021	12.1%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	(0.000)	25.0	0.048	0.036	(17.3%)	758,060	29,792	15.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.45	8.00%	0.48	0.050	0.000	18.5	0.059	0.048	(6.5%)	240,480	11,857	8.3%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.24	0.00%	0.99	0.013	(0.000)	3.1	0.025	0.012	(38.6%)	40,529	528	8.6%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.9	0.68	6.25%	0.24	0.096	(0.005)	24.1	0.120	0.092	(17.2%)	1	0	0.3%	6.3%
▼ Al-Argan International Real Estate Co.	ARGK.KW	24.2	0.25	0.00%	0.39	0.078	(0.000)	19.9	0.093	0.074	(16.1%)	3,749	282	0.7%	1.0%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	18.1	2.08	0.00%	0.61	0.068	0.001	21.8	0.068	0.048	11.1%	88,745	5,759	0.5%	11.5%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.44	0.039	(0.000)	29.0	0.050	0.038	(19.3%)	30,044	1,184	3.4%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.8	0.76	7.58%	1.10	0.066	(0.000)	38.0	0.070	0.051	17.6%	83,464	5,433	14.0%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	18.5	0.30	0.00%	0.43	0.054	(0.001)	7.5	0.065	0.046	(10.0%)	20,838	1,129	1.0%	1.6%
= Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.9	0.059	0.051	2.2%	0	0	1.8%	10.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.32	0.00%	0.26	0.020	0.001	1.9	0.027	0.018	(27.5%)	500	10	2.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	62.8	1.71	1.55%	0.07	0.188	(0.001)	11.1	0.240	0.172	(2.6%)	15,500	2,888	10.7%	2.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	34.4	0.80	0.00%	0.02	0.095	(0.006)	13.9	0.204	0.099	(55.8%)	3,234	312	0.7%	2.3%
▼ Osos Holding Group Co.	OSOS.KW	9.4	0.83	7.94%	0.31	0.101	(0.005)	10.6	0.110	0.098	(8.5%)	110,267	11,241	0.5%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.021	(0.002)	24.1	1.265	1.005	(19.0%)	27,339	27,937	13.3%	NA
Real Estate		14.0	0.52	2.97%				2,320.4			(9.9%)	17,412,286	2,658,614		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	NM	0.55	4.36%	0.89	0.114	(0.003)	62.5	0.156	0.110	(25.0%)	847,260	97,261		20.8%	0.5%
▲ Commercial Facilities Co.	FACI.KW	8.5	0.55	8.67%	0.54	0.174	0.002	88.4	0.199	0.171	(2.8%)	583,904	100,871		3.1%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.2	0.62	0.00%	1.25	0.091	0.001	22.8	0.104	0.079	(7.8%)	1,076,816	98,960		121.8%	3.8%
▼ National Investment Co.	NINV.KW	22.2	0.97	11.51%	1.30	0.243	(0.002)	193.7	0.267	0.214	2.5%	1,973,925	483,381		12.3%	4.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.5	1.04	4.03%	0.73	0.123	(0.001)	615.3	0.139	0.099	9.8%	3,329,087	411,092		12.7%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	15.4	0.80	5.89%	1.27	0.085	0.002	39.5	0.092	0.077	1.1%	37,596	3,185		2.7%	5.2%
▲ The Securities House Co.	SECH.KW	10.8	0.65	0.00%	1.20	0.062	0.002	25.4	0.073	0.052	(12.8%)	913,444	56,326		8.4%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.5	0.75	3.60%	1.01	0.107	0.000	85.8	0.124	0.099	(7.0%)	1,436,350	152,107		29.0%	7.1%
= Kuwait Financial Centre	MARKZ.KW	17.9	0.49	4.87%	0.81	0.102	0.000	51.2	0.110	0.092	(2.9%)	10,000	1,020		3.2%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	19.4	0.79	7.61%	0.53	0.092	0.000	20.2	0.103	0.083	(2.6%)	0	0		1.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.10	0.040	(0.001)	18.0	0.063	0.027	(35.8%)	208,562	8,400		23.5%	NM
= Gulf Investment House	GIHK.KW	NM	3.64	0.00%	0.95	0.384	0.000	156.1	0.440	0.323	(2.8%)	0	0		2.1%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.4	1.03	5.32%	1.31	0.141	0.002	93.6	0.153	0.121	6.0%	4,233,686	592,028		91.5%	9.9%
▲ Bayan Investment Co.	BAYK.KW	NM	0.42	0.00%	0.78	0.020	0.000	6.2	0.039	0.019	(51.1%)	122,040	2,476		4.1%	NM
= Osoul Investment Co.	OSUL.KW	15.4	0.81	6.46%	0.43	0.093	0.000	11.8	0.099	0.080	(5.0%)	9,124	806		0.5%	5.2%
= Kuwait Finance & Investment Co.	KFSK.KW	45.8	0.50	0.00%	0.38	0.066	0.000	20.4	0.071	0.061	1.7%	50,120	3,158		0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	6.3	0.55	9.94%	0.57	0.101	(0.002)	34.4	0.115	0.097	(2.3%)	147,560	14,878		16.2%	8.8%
▼ National International Holding Co.	NIHK.KW	15.2	0.70	3.92%	0.74	0.119	(0.002)	26.2	0.136	0.107	(8.5%)	10,202	1,234		29.8%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	2.8	0.51	0.00%	0.61	0.046	0.001	10.3	0.062	0.041	(24.6%)	186,391	8,109		3.0%	18.3%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	(0.003)	21.7	0.115	0.081	(7.9%)	6	1		2.6%	0.1%
= Al-Deera Holding	DEER.KW	20.1	1.04	0.00%	0.87	0.144	0.000	13.2	0.161	0.136	(10.0%)	0	0		0.5%	5.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.19	0.00%	2.57	0.096	(0.007)	27.1	0.117	0.086	(10.2%)	1,542,126	151,402		21.3%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.009	0.000	3.0	0.011	0.008	(9.6%)	516,733	4,935		39.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	0.96	3.07%	1.24	0.161	0.001	82.2	0.189	0.141	(9.0%)	83,770	13,266		5.5%	23.1%
= Tamdeen Investment Co.	TAMI.KW	15.3	0.61	2.07%	0.36	0.568	0.000	193.4	0.610	0.490	(6.9%)	0	0		0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.033	0.000	5.7	0.040	0.026	(14.5%)	0	0		0.9%	0.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	4.9	0.56	0.00%	0.62	0.060	(0.000)	46.4	0.061	0.050	4.7%	1,677,598	99,477		30.0%	11.3%
= Rasiyat Holding Co.	RASIYAT.KW	51.4	1.91	0.00%	NA	0.149	0.000	22.4	0.179	0.144	(11.8%)	1,092,680	162,819		61.7%	3.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	14.28%	1.06	0.059	(0.000)	62.3	0.076	0.053	(21.6%)	758,452	44,942		7.9%	NM
▲ Manazel Holding Co.	MANK.KW	22.4	0.51	0.00%	1.37	0.020	0.000	8.4	0.029	0.017	(27.9%)	311,964	6,025		12.5%	2.3%
▲ National Industries Group	NIND.KW	21.1	0.93	2.42%	1.43	0.207	0.001	452.5	0.227	0.190	(4.6%)	669,269	138,339		9.5%	4.4%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.56	0.079	0.000	7.9	0.094	0.072	(2.3%)	8,000	632		2.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.21	0.00%	0.31	0.238	(0.011)	82.3	0.424	0.217	(26.1%)	235,720	56,657		11.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.027	0.000	16.6	0.037	0.026	(24.4%)	344,529	9,237		5.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	43.8	0.71	0.00%	0.10	0.022	0.000	3.6	0.023	0.014	(0.5%)	5,001	103		1.6%	1.6%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.23	13.62%	0.20	0.323	(0.015)	364.0	0.378	0.318	(14.1%)	500,625	162,680		2.8%	39.3%
▼ GFH Financial Group	GFH.KW	9.4	0.85	5.89%	0.96	0.075	(0.000)	260.5	0.080	0.069	(1.8%)	2,901,514	216,006		19.9%	9.1%
= Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.076	0.000	22.8	0.088	0.062	(13.9%)	10	1		4.1%	0.6%
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.005	11.7	0.064	0.048	(4.1%)	14	1		0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0		1.0%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	20.1	5.52	4.72%	0.88	1.800	0.027	361.4	2.190	1.760	(12.3%)	354,504	640,450		6.4%	27.5%
Financial Services		15.4	0.71	5.20%				3,666.3			(4.4%)	26,178,582	3,742,263			5.7%

Boursa Kuwait Daily Bulletin

Tuesday, May 9, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.70	2.21%	0.44	0.181	0.000	199.1	0.188	0.170	(3.7%)	323,978	58,539	4.5%	12.4%
Utilities		13.8	1.70	2.21%				199.1			(3.7%)	323,978	58,539		12.4%
Boursa Kuwait		13.9	0.79	2.91%				44,506.2			(4.79%)	111,370,201	43,749,291		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
The Energy House Co.	0.059	174.4%
Gulf Insurance Group	1.760	73.4%
Metal & Recycling Co.	0.075	50.3%
Arab Real Estate Co.	0.038	46.9%
Kuwait Foundry Co.	0.404	37.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.726	1,312,587,558
GFH Financial Group	0.075	693,638,218
Kuwait Projects Co.(Holding)	0.123	635,674,213
A'ayan Leasing & Investment Co.	0.141	607,479,335
Agility (PWC Logistics)	0.614	539,055,010

YTD Top % Losers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.095	(55.8%)
Bayan Investment Co.	0.020	(51.1%)
Equipment Holding Co.	0.024	(47.6%)
Salbookh Trading Co.	0.008	(47.4%)
Al TAMEER Real Estate Investment Co.	0.013	(38.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.726	1,065,941,116
Agility (PWC Logistics)	0.614	326,032,423
National Bank of Kuwait	0.960	319,310,760
Boubyan Bank	0.624	181,500,475
Zain	0.540	179,468,617

* Different Fiscal Year Company

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