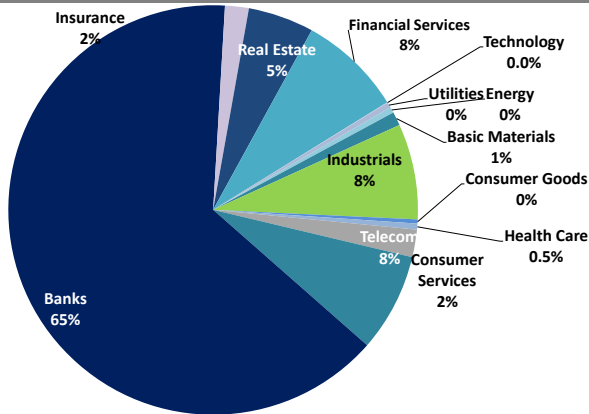


Boursa Kuwait Daily Report

May 8, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,850.1	▼	(0.5%)	(2.0%)	(4.1%)
Energy	197.2	▼	(0.0%)	(0.1%)	(14.1%)
Basic Materials	485.3	▼	(0.6%)	(3.6%)	1.6%
Industrials	3,389.8	▲	0.6%	(2.1%)	(10.0%)
Consumer Staples	139.0	▲	3.1%	0.6%	(4.2%)
Health Care	219.6	=	0.0%	(0.0%)	(1.1%)
Consumer Discretionary	968.6	▲	0.3%	0.7%	(1.3%)
Telecommunications	3,483.5	▼	(2.4%)	(2.8%)	(3.8%)
Banks	28,908.1	▼	(0.4%)	4.0%	(3.8%)
Insurance	841.5	▲	0.1%	(0.1%)	36.1%
Real Estate	2,324.3	▼	(0.1%)	(1.2%)	(9.8%)
Financial Services	3,686.1	▼	(1.0%)	(1.4%)	(3.9%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	199.1	=	0.0%	3.4%	(3.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,775.5	30.1	6.7%
2- National Bank of Kuwait	7,700.0	15.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,508.3	43.4	7.2%
5- Zain	2,349.6	12.0	15.9%
6- Agility (PWC Logistics)	1,564.6	23.0	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	924.0	15.1	10.6%
9- Gulf Bank	917.4	14.8	8.6%
10- Burgan Bank	699.7	13.4	7.0%
Total	31,878	19.87	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.220	0.028	14.6%
Amar For Finance And Leasing Co.	0.055	0.005	9.6%
Tamdeen Real Estate Co.	0.374	0.024	6.9%
Osoul Investment Co.	0.093	0.005	5.2%
Wethaq Takaful Insurance Co.	0.023	0.001	4.0%

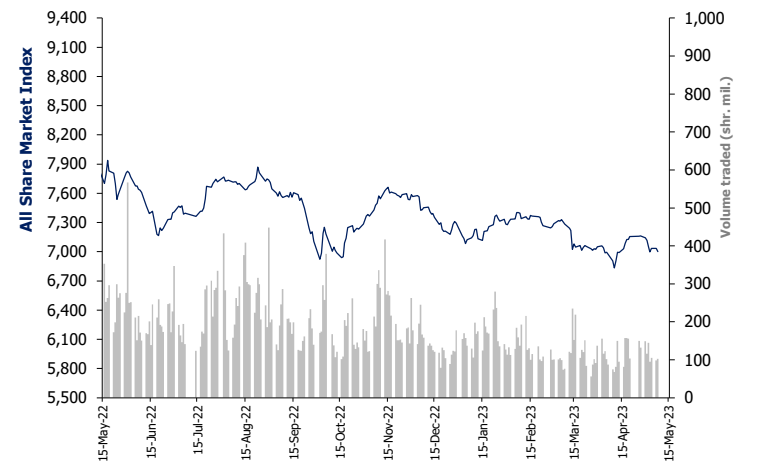
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.101	(0.022)	(18.0%)
IFA Hotels & Resorts Co.	0.019	(0.002)	(7.2%)
Kamco Investment Co.	0.103	(0.007)	(6.4%)
Al Massaleh Real Estate Co.	0.028	(0.002)	(5.7%)
Hayat Communications Co.	0.050	(0.003)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.735	(0.7%)	10,383,918
Warba Bank	0.220	(1.8%)	9,332,813
Zain	0.543	(3.2%)	5,143,442
Asiya Capital Investment Co.	0.060	0.8%	4,824,266
Arzan Financial Group For Fin. & Invest.	0.107	0.0%	3,963,856

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		38		63		50
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,725.36	(52.6)	(0.7%)	(2.4%)	(4.8%)	
Main 50 Index	5,625.94	30.4	0.5%	(0.3%)	(1.6%)	
Main Market Index	5,589.61	25.1	0.5%	(0.3%)	(0.1%)	
All Share Market Index	7,000.80	(32.8)	(0.5%)	(2.0%)	(4.0%)	
Market Cap (KWD Mn)	44,850.07	(210.2)	(0.5%)	(2.0%)	(4.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	102.0	4.2	4.3%	133.1	263.8
Value Traded (KWD Mn)	34.5	5.80	20.2%	41.1	67.8
No. of Trades	7,852	1,768	29.1%	8,788	12,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	(0.7%)	7,638,212
National Bank of Kuwait	0.971	(0.7%)	3,387,891
Zain	0.543	(3.2%)	2,777,627
Gulf Insurance Group	1.741	(0.5%)	2,136,534
Warba Bank	0.220	(1.8%)	2,052,095

Boursa Kuwait - Premier Market

Monday, May 8, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.971	(0.007)	(0.7%)	7,700	21.2%	17.2%	15.1	2.13	3.6%	1.20	14.1%	(5.4%)	295.80	314.10
=	Gulf Bank	0.273	0.000	0.0%	917	2.5%	2.0%	14.8	1.27	3.7%	1.09	8.6%	(8.7%)	246.73	74.02
=	Kuwait International Bank	0.184	0.000	0.0%	203	0.6%	0.5%	14.9	0.80	1.9%	0.99	5.4%	(12.1%)	422.94	82.94
=	Burgan Bank	0.203	0.000	0.0%	700	1.9%	1.6%	13.4	0.94	3.9%	1.05	7.0%	(2.8%)	108.13	24.05
▼	Kuwait Finance House	0.735	(0.005)	(0.7%)	10,775	29.6%	24.0%	30.1	2.01	2.0%	1.41	6.7%	(1.0%)	1,288.31	1,048.31
▼	Boubyan Bank	0.633	(0.004)	(0.6%)	2,508	6.9%	5.6%	43.4	3.14	0.9%	1.05	7.2%	(15.9%)	264.84	179.40
▼	Kuwait Investment Co.	0.117	(0.001)	(0.8%)	64	0.2%	0.1%	NM	0.56	4.2%	0.89	0.5%	(23.0%)	112.90	15.02
▼	National Investments Co	0.245	(0.004)	(1.6%)	195	0.5%	0.4%	22.4	0.98	11.4%	1.30	4.4%	3.4%	95.99	23.35
▼	Kuwait Projects Co. (Holding)	0.124	(0.002)	(1.6%)	620	1.7%	1.4%	24.7	1.05	4.0%	0.73	4.3%	10.7%	632.35	75.93
=	Arzan Financial Group for Financing & In	0.107	0.000	0.0%	86	0.2%	0.2%	10.5	0.75	3.6%	1.01	7.1%	(7.0%)	231.31	26.34
▼	Aayan Leasing and Investment	0.139	(0.002)	(1.4%)	92	0.3%	0.2%	10.3	1.01	5.4%	1.31	9.9%	4.5%	603.25	83.54
▼	Al Imtiaz Investment Group	0.059	(0.001)	(2.2%)	63	0.2%	0.1%	NM	0.38	14.2%	1.06	NM	(21.2%)	83.31	5.24
▼	Kuwait Real Estate Co.	0.107	(0.006)	(5.3%)	102	0.3%	0.2%	14.0	0.80	2.7%	0.98	5.7%	1.9%	455.38	49.97
▲	Mabane Co.	0.702	0.002	0.3%	924	2.5%	2.1%	15.1	1.61	2.0%	1.07	10.6%	(12.3%)	48.99	37.73
▼	The Commercial Real Estate Co.	0.095	(0.001)	(1.2%)	172	0.5%	0.4%	13.8	0.59	3.0%	0.63	4.3%	(5.7%)	284.31	28.25
▼	National Industries Group (Holding)	0.206	(0.003)	(1.4%)	450	1.2%	1.0%	21.0	0.92	2.4%	1.43	4.4%	(5.1%)	207.36	43.12
▼	Gulf Cable and Electrical Industries	1.235	(0.004)	(0.3%)	257	0.7%	0.6%	19.9	1.13	4.8%	1.04	5.7%	1.6%	7.92	9.26
▲	Heavy Engineering Industries and Shipbu	0.630	0.003	0.5%	114	0.3%	0.3%	20.2	1.61	3.2%	0.70	8.0%	2.8%	21.33	12.88
▼	Boubyan Petrochemical Co.	0.775	(0.005)	(0.6%)	414	1.1%	0.9%	8.1	1.49	7.7%	0.74	18.5%	(3.1%)	22.66	17.69
▲	Agility Public Warehousing Co.	0.613	0.007	1.2%	1,565	4.3%	3.5%	23.0	0.98	3.1%	1.52	4.2%	(14.9%)	536.21	324.27
▼	Mobile Telecommunications Co.	0.543	(0.018)	(3.2%)	2,350	6.5%	5.2%	12.0	1.91	6.4%	1.27	15.9%	(3.6%)	321.17	176.87
▼	Human Soft Holding Co.	3.305	(0.033)	(1.0%)	422	1.2%	0.9%	8.3	3.16	12.0%	0.50	37.9%	(1.9%)	20.23	73.80
▲	ALAFCO Aviation Lease and Finance Co.	0.191	0.001	0.5%	182	0.5%	0.4%	NM	0.71	0.0%	0.88	NM	(5.9%)	93.58	18.99
▲	Jazeera Airways Co.	1.800	0.004	0.2%	396	1.1%	0.9%	19.7	10.84	2.8%	0.71	55.0%	(5.3%)	21.98	37.67
▼	GFH Financial Group BSC	0.075	(0.000)	(0.5%)	261	0.7%	0.6%	9.4	0.85	5.9%	0.96	9.1%	(1.7%)	690.74	53.10
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.6%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▼	Warba Bank	0.220	(0.004)	(1.8%)	453	1.2%	1.0%	23.5	1.52	1.4%	0.98	6.5%	(3.6%)	227.24	52.49
▲	Mezzan Holding Co.	0.382	0.012	3.2%	119	0.3%	0.3%	NM	1.16	3.1%	0.47	NM	(2.8%)	68.50	26.35
▼	Integrated holding Co.	0.369	(0.004)	(1.1%)	93	0.3%	0.2%	29.5	1.49	4.1%	0.52	5.1%	(0.3%)	80.36	29.70
=	Shamal Az-Zour Al-Oula Power and Wate	0.181	0.000	0.0%	199	0.5%	0.4%	13.8	1.70	2.2%	0.45	12.4%	(3.7%)	48.69	8.70
▼	Boursa Kuwait Securities Co.	1.773	(0.019)	(1.1%)	356	1.0%	0.8%	19.8	5.43	4.8%	0.89	27.5%	(13.6%)	12.50	23.88
▲	Ali Alghanim Sons Automotive Co.	0.896	0.004	0.4%	246	0.7%	0.5%	13.1	3.37	3.7%	0.48	25.6%	11.3%	37.95	33.01
Subtotal- Premier Market Stocks		7,725.36	(52.60)	-0.7%	36,398	100%	81%	15.1	1.21	4.28%		8.9%	-4.8%	7,592.93	3,009.97
Rest of the Market					8,452		19%	11.8	0.67	2.48%		6.6%		3,718.00	484.17

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, May 8, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Senergy Holding Co.	SENE.KW	NM	0.62	0.00%	1.06	0.031	0.000	6.1	0.045	0.026	(32.1%)	1,000	31		1.5%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.77	6.75%	0.26	0.426	0.000	77.0	0.545	0.407	(16.5%)	0	0		0.1%	7.7%
= National Petroleum Services Co.	NAPS.KW	11.4	1.83	6.06%	0.17	0.799	0.000	77.5	0.899	0.732	1.3%	0	0		0.5%	16.1%
▼ The Energy House Co.	ENER.KW	NM	0.55	0.00%	0.71	0.056	(0.001)	2.5	0.354	0.021	160.9%	91,551	5,575		8.3%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.8	0.38	0.00%	0.17	0.110	0.000	27.9	0.133	0.100	(4.3%)	37,759	4,113		6.0%	4.3%
Energy		10.1	0.58	6.40%				197.2			(14.1%)	130,310	9,719			1.9%
▼ Kuwait Foundry Co.	KFDC.KW	26.4	2.02	5.79%	0.51	0.380	(0.004)	27.5	0.395	0.266	29.3%	124,321	47,625		5.4%	7.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.49	7.70%	0.74	0.775	(0.005)	414.5	0.856	0.732	(3.1%)	161,812	125,868		4.2%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0		0.0%	30.7%
Basic Materials		8.1	1.49	7.70%				485.3			1.6%	286,133	173,493			19.3%
= Specialities Group Holding Co.	SPEC.KW	9.1	0.60	5.73%	0.65	0.116	0.000	18.8	0.129	0.107	1.2%	634,030	73,355		49.1%	6.6%
▼ Kuwait Cement Co.	KCEM.KW	36.8	0.69	2.58%	0.58	0.188	(0.002)	134.0	0.225	0.172	(15.7%)	154,805	28,882		2.1%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.9	1.13	4.81%	1.04	1.235	(0.004)	257.1	1.275	0.999	1.6%	1,440	1,770		3.8%	5.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.2	1.61	3.17%	0.70	0.630	0.003	113.6	0.649	0.566	2.8%	100,804	63,663		11.8%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	1.13	7.91%	0.47	0.885	(0.005)	88.7	0.897	0.800	8.3%	5,267	4,678		2.0%	6.4%
= Shuaiba Industrial Co.	PAPE.KW	11.8	0.85	7.39%	0.18	0.160	0.000	15.9	0.168	0.134	(0.6%)	15,500	2,450		3.1%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.001	6.8	0.080	0.038	50.3%	10	1		3.2%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
= National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.000	68.3	0.195	0.165	(2.1%)	828	157		1.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.46	0.00%	0.95	0.026	0.000	2.1	0.047	0.024	(42.6%)	0	0		1.3%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.26	0.00%	0.17	0.115	0.000	34.5	0.127	0.108	3.6%	77,486	8,833		64.4%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.0	0.98	3.10%	1.52	0.613	0.007	1,564.6	0.720	0.560	(14.9%)	2,077,969	1,264,821		21.0%	4.2%
= National Cleaning Co.	CLEA.KW	NM	0.23	0.00%	0.76	0.027	0.000	6.3	0.035	0.026	(17.3%)	166,610	4,422		2.0%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	7.9	0.35	0.00%	0.77	0.050	0.002	13.9	0.065	0.041	(14.1%)	120	6		3.1%	4.5%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.8	1.09	6.70%	0.50	0.291	0.001	34.5	0.315	0.275	(2.0%)	203,465	59,206		1.1%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.3	3.16	12.05%	0.50	3.305	(0.033)	422.2	3.805	3.182	(1.9%)	99,870	330,887		15.8%	37.9%
= Gulf Franchising Co.	GFCL.KW	27.8	1.55	0.00%	NA	0.087	0.000	3.5	0.097	0.079	(3.4%)	0	0		0.0%	5.6%
▼ Combined Group Contracting Co.	CGCK.KW	7.2	1.36	7.19%	0.69	0.416	(0.004)	71.2	0.476	0.397	(8.4%)	1,044,536	435,540		12.3%	18.7%
▲ United Projects Group	UPAC.KW	NM	0.80	0.00%	0.19	0.220	0.028	83.1	0.228	0.174	7.8%	45,744	9,508		0.3%	0.6%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.71	0.00%	0.88	0.191	0.001	181.8	0.220	0.176	(5.9%)	260,688	49,368		9.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.3	0.61	6.54%	0.92	0.076	0.003	12.5	0.081	0.067	(5.1%)	305,603	23,194		6.7%	7.3%
▼ Integrated holding Co.	INTEGRATED.KW	29.5	1.49	4.07%	0.52	0.369	(0.004)	93.4	0.405	0.345	(0.3%)	1,366,335	511,368		31.8%	5.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	8.2	0.67	6.52%	0.15	0.092	0.000	33.4	0.100	0.085	(4.5%)	0	0		0.3%	8.3%
▼ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	30.5	0.82	0.00%	0.10	0.107	(0.005)	53.5	0.137	0.112	(19.5%)	350,000	37,450		0.3%	2.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	11.2	1.04	5.49%	0.07	0.328	0.002	49.2	0.365	0.312	0.0%	54,794	17,972		3.4%	9.2%
Industrials		15.6	0.84	5.73%				3,389.8			(10.0%)	6,965,904.0	2,927,532			3.2%

Boursa Kuwait Daily Bulletin

Monday, May 8, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.15	0.00%	0.28	0.097	0.002	20.3	0.114	0.094	(11.8%)	520	50	0.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.16	3.13%	0.47	0.382	0.012	118.7	0.422	0.360	(2.8%)	2,697,086	1,021,476	22.0%	NM
Consumer Staples		NM	1.15	3.13%				139.0			(4.2%)	2,697,606	1,021,526		NM
= Advanced Technology Co.	ATCK.KW	10.2	1.03	4.21%	0.00	0.475	0.000	71.3	0.525	0.379	8.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		11.8	1.75	4.21%				219.6			(1.1%)	0	0		12.8%
▲ Kuwait National Cinema Co.	KCIN.KW	12.1	1.16	5.45%	0.28	1.000	0.025	92.6	1.206	0.940	5.3%	10	10	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.67	0.00%	0.54	0.123	0.000	34.4	0.135	0.076	12.8%	1,520	184	6.7%	4.8%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.1	2.22	0.00%	0.50	0.019	(0.002)	11.9	0.030	0.017	(32.0%)	954,494	18,380	5.6%	54.0%
= Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.82%	0.45	0.131	0.000	53.0	0.148	0.121	(9.7%)	7,118	930	1.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	13.3	0.47	4.16%	0.73	0.067	(0.000)	13.5	0.080	0.065	(22.2%)	15,750	1,054	7.7%	3.5%
▲ Jazeera Airways Co.	JAZK.KW	19.7	10.84	2.78%	0.71	1.800	0.004	396.0	1.925	1.518	(5.3%)	245,382	443,136	10.0%	55.0%
= Soor Fuel Marketing Co.	SOOR.KW	15.1	0.75	3.82%	0.47	0.131	0.000	53.0	0.149	0.120	(12.1%)	107,115	14,453	0.9%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.0	0.92	5.53%	0.10	0.107	0.000	12.3	0.120	0.096	(3.6%)	0	0	3.6%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.6	0.19	0.00%	0.77	0.019	(0.001)	3.4	0.025	0.014	(19.4%)	1,725,397	32,323	198.6%	11.6%
= Al Eid Food Co.	ALEID.KW	15.4	1.72	2.19%	0.11	0.228	0.000	38.6	0.249	0.204	(6.6%)	725,964	165,214	27.8%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	3.37	3.75%	0.48	0.896	0.004	245.5	0.945	0.790	11.3%	692,155	617,290	NA	25.6%
Consumer Discretionary		13.3	0.92	3.82%				969			(1.3%)	4,474,905	1,292,972		12.0%
▼ Zain	ZAIN.KW	12.0	1.91	6.45%	1.27	0.543	(0.018)	2,349.6	0.572	0.528	(3.6%)	5,143,442	2,777,627	7.4%	15.9%
▼ National Mobile Telecom Co.	OORE.KW	13.9	1.01	6.34%	0.60	1.098	(0.002)	550.3	1.292	0.957	(5.3%)	4,118	4,500	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.4	2.40	5.17%	0.63	0.580	(0.005)	579.3	0.793	0.560	(0.9%)	191,550	111,027	14.1%	13.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.47	0.00%	1.01	0.050	(0.003)	4.4	0.061	0.050	(16.0%)	67	4	1.6%	NM
Telecommunications		13.9	1.46	6.34%				3,483.5			(3.8%)	5,339,177	2,893,157		13.2%
▼ National Bank of Kuwait	NBKK.KW	15.1	2.13	3.60%	1.20	0.971	(0.007)	7,700.0	1.076	0.940	(5.4%)	3,479,255	3,387,891	3.7%	14.1%
= Gulf Bank	GBKK.KW	14.8	1.27	3.66%	1.09	0.273	0.000	917.4	0.309	0.267	(8.7%)	3,480,205	946,860	7.3%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	14.1	1.57	4.31%	0.33	0.549	0.014	1,038.7	0.549	0.484	9.8%	10,562	5,799	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	18.7	1.20	2.44%	0.64	0.325	0.002	604.2	0.341	0.300	9.7%	1,127,744	368,075	4.9%	6.4%
▲ Ahli United Bank - Kuwait	BKME.KW	16.7	1.25	2.64%	0.83	0.270	0.005	608.1	0.288	0.253	(4.9%)	47,090	12,641	2.8%	7.5%
= Kuwait International Bank	KIBK.KW	14.9	0.80	1.94%	0.99	0.184	0.000	202.9	0.202	0.175	(12.1%)	911,153	167,739	38.4%	5.4%
= Burgan Bank	BURK.KW	13.4	0.94	3.94%	1.05	0.203	0.000	699.7	0.229	0.199	(2.8%)	3,397,121	688,324	3.1%	7.0%
▼ Kuwait Finance House	KFH.KW	30.1	2.01	2.03%	1.41	0.735	(0.005)	10,775.5	0.806	0.709	(1.0%)	10,383,918	7,638,212	8.8%	6.7%
▼ Boubyan Bank	BOUK.KW	43.4	3.14	0.95%	1.05	0.633	(0.004)	2,508.3	0.769	0.584	(15.9%)	2,206,365	1,397,444	6.7%	7.2%
▼ Warba Bank	WARB.KW	23.5	1.52	1.36%	0.98	0.220	(0.004)	453.2	0.241	0.213	(3.6%)	9,332,813	2,052,095	11.0%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.7	1.52	2.51%				28,908.1			(3.8%)	34,376,226	16,665,079		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.76	7.50%	0.05	0.507	0.016	93.7	0.577	0.483	(3.2%)	21,500	10,897		2.9%	34.2%
▼ Gulf Insurance Group	GINS.KW	12.9	2.16	3.09%	0.08	1.741	(0.008)	494.0	1.801	0.965	71.5%	1,221,000	2,136,534		1.6%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.80	7.71%	0.16	0.510	0.000	110.5	0.570	0.489	2.4%	1,838	937		0.6%	12.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	9.2	0.74	4.55%	0.39	0.168	0.005	28.5	0.175	0.107	37.7%	267,850	44,239		13.3%	8.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.9	1.13	1.97%	0.08	0.303	(0.004)	78.6	0.323	0.264	13.7%	50	15		0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.047	0.000	5.1	0.047	0.039	4.2%	0	0		0.1%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	31.1	0.63	0.00%	0.50	0.023	0.001	2.6	0.026	0.019	(4.5%)	4	0		3.4%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0		0.0%	11.3%
Insurance		9.5	0.78	6.02%				841.5			36.1%	1,512,242	2,192,623			17.5%
▼ Sokouk Holding Co.	SHCK.KW	24.5	0.54	0.00%	1.07	0.024	(0.000)	13.6	0.025	0.021	3.5%	110,734	2,567		3.8%	2.2%
▼ Kuwait Real Estate Co.	KREK.KW	14.0	0.80	2.72%	0.98	0.107	(0.006)	102.0	0.114	0.101	1.9%	3,689,043	399,462		47.8%	5.7%
= United Real Estate Co.	UREK.KW	23.0	0.41	0.00%	0.46	0.060	0.000	78.0	0.067	0.053	(5.1%)	20	1		1.5%	1.8%
▲ National Real Estate Co.	NREK.KW	8.6	0.43	0.00%	1.25	0.083	0.001	153.9	0.125	0.075	(33.8%)	508,784	42,029		23.3%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	19.0	1.65	2.81%	0.33	0.512	(0.006)	276.7	0.540	0.483	0.2%	849,586	437,316		12.7%	8.7%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.67	2.97%	0.19	0.374	0.024	150.2	0.380	0.326	1.1%	124,160	46,505		0.2%	6.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.3	0.40	1.80%	0.46	0.276	0.000	53.4	0.292	0.250	(5.0%)	19,000	5,239		1.4%	3.0%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.42	0.00%	0.24	0.028	(0.002)	6.6	0.036	0.026	(6.3%)	15,007	424		0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	9.3	0.51	0.00%	1.24	0.038	0.000	19.1	0.039	0.024	46.9%	788,836	29,786		31.4%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	46.6	0.57	0.00%	0.72	0.052	(0.001)	23.4	0.062	0.048	(12.8%)	50,618	2,613		1.2%	1.2%
▲ Mabanee Co.	MABK.KW	15.1	1.61	1.99%	1.07	0.702	0.002	924.0	0.816	0.680	(12.3%)	1,397,922	971,904		3.7%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.2	0.47	6.09%	0.24	0.080	0.000	27.2	0.087	0.074	0.5%	81,500	6,434		10.1%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	13.8	0.59	2.99%	0.63	0.095	(0.001)	171.6	0.101	0.092	(5.7%)	2,822,618	269,899		15.7%	4.3%
= Sanam Real Estate Co.	SANK.KW	NM	1.08	0.00%	0.40	0.070	0.000	8.5	0.077	0.058	11.1%	2,100	146		1.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	11.6	0.51	6.76%	0.65	0.074	(0.001)	30.8	0.082	0.066	(4.3%)	80,899	6,027		10.9%	4.4%
= Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.48	1.71%	0.01	0.058	0.000	13.5	0.064	0.054	(8.5%)	0	0		1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.97	0.00%	0.45	0.037	0.000	7.0	0.037	0.021	12.1%	0	0		1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.040	0.000	25.2	0.048	0.036	(16.7%)	981,026	38,978		14.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.44	8.06%	0.48	0.050	(0.001)	18.4	0.059	0.048	(7.3%)	319,362	15,834		8.2%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.99	0.013	(0.000)	3.2	0.025	0.012	(36.7%)	226,682	2,976		8.6%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.4	0.72	5.94%	0.23	0.101	(0.001)	25.4	0.120	0.094	(12.9%)	43,508	4,368		0.3%	6.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	24.3	0.25	0.00%	0.39	0.078	0.002	20.0	0.093	0.074	(15.7%)	1,718	132		0.7%	1.0%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	17.8	2.04	0.00%	0.61	0.067	(0.001)	21.4	0.068	0.048	9.0%	10,100	648		0.5%	11.5%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	(0.001)	29.0	0.050	0.038	(19.1%)	115,702	4,662		3.3%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.8	0.76	7.55%	1.10	0.066	(0.000)	38.1	0.070	0.051	18.0%	151,370	10,085		14.0%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	18.8	0.31	0.00%	0.43	0.055	0.002	7.6	0.065	0.046	(8.3%)	41,232	2,240		1.0%	1.6%
= Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.9	0.059	0.051	2.2%	0	0		1.8%	10.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.27	0.019	(0.000)	1.8	0.027	0.019	(31.2%)	59,000	1,068		2.8%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	63.1	1.71	1.55%	0.07	0.189	(0.002)	11.1	0.240	0.172	(2.1%)	11,000	2,089		10.6%	2.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	36.7	0.86	0.00%	0.02	0.101	(0.022)	14.8	0.204	0.099	(52.9%)	37,458	4,361		0.7%	2.3%
▼ Osos Holding Group Co.	OSOS.KW	9.9	0.87	7.55%	0.30	0.106	(0.003)	11.1	0.110	0.098	(3.6%)	40,265	4,278		0.4%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	(0.001)	24.1	1.265	1.005	(18.8%)	9,475	9,702		13.2%	NA
Real Estate		13.9	0.53	2.97%				2,324.3			(9.8%)	12,588,725	2,321,773			4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	NM	0.56	4.25%	0.89	0.117	(0.001)	64.1	0.156	0.110	(23.0%)	518,016	61,178	20.6%	0.5%
▼ Commercial Facilities Co.	FACI.KW	8.4	0.54	8.77%	0.54	0.172	(0.008)	87.3	0.199	0.171	(3.9%)	1,209,004	210,181	3.0%	6.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.0	0.61	0.00%	1.25	0.090	0.000	22.4	0.104	0.079	(9.2%)	156,690	14,061	121.4%	3.8%
▼ National Investment Co.	NINV.KW	22.4	0.98	11.42%	1.30	0.245	(0.004)	195.3	0.267	0.214	3.4%	3,362,754	831,539	12.0%	4.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.7	1.05	4.00%	0.73	0.124	(0.002)	620.3	0.139	0.099	10.7%	3,817,681	474,700	12.6%	4.3%
▼ Coast Invest. & Development Co.	COAS.KW	14.9	0.78	6.06%	1.28	0.083	(0.002)	38.4	0.092	0.077	(1.8%)	10,000	825	2.7%	5.2%
▲ The Securities House Co.	SECH.KW	10.5	0.63	0.00%	1.20	0.060	0.000	24.6	0.073	0.052	(15.6%)	881,392	53,169	8.2%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.5	0.75	3.60%	1.01	0.107	0.000	85.8	0.124	0.099	(7.0%)	3,963,856	420,326	28.8%	7.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.9	0.49	4.87%	0.81	0.102	(0.001)	51.2	0.110	0.092	(2.9%)	15,010	1,503	3.2%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	19.4	0.79	7.61%	0.53	0.092	0.000	20.2	0.103	0.083	(2.6%)	0	0	1.3%	4.1%
= First Investment Co.	OLAK.KW	NM	0.74	0.00%	1.10	0.041	0.000	18.4	0.063	0.027	(34.5%)	1,000	41	23.4%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.64	0.00%	0.95	0.384	0.001	156.1	0.440	0.323	(2.8%)	4	2	2.1%	1.9%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.3	1.01	5.40%	1.31	0.139	(0.002)	92.3	0.153	0.121	4.5%	3,472,577	481,047	90.8%	9.9%
▼ Bayan Investment Co.	BAYK.KW	NM	0.42	0.00%	0.78	0.020	(0.001)	6.2	0.039	0.020	(51.3%)	721,008	13,906	4.1%	NM
▲ Osoul Investment Co.	OSUL.KW	15.4	0.81	6.46%	0.43	0.093	0.005	11.8	0.099	0.080	(5.0%)	1	0	0.5%	5.2%
= Kuwait Finance & Investment Co.	KFSK.KW	45.8	0.50	0.00%	0.38	0.066	0.000	20.4	0.071	0.061	1.7%	0	0	0.8%	1.1%
▼ Kamco Investment Co.	KAMC.KW	6.4	0.56	9.71%	0.57	0.103	(0.007)	35.3	0.115	0.097	0.0%	249,748	25,353	16.2%	8.8%
▼ National International Holding Co.	NIHK.KW	15.5	0.71	3.86%	0.74	0.121	(0.002)	26.6	0.136	0.107	(6.9%)	10,000	1,210	29.7%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	2.7	0.50	0.00%	0.61	0.045	0.001	10.1	0.062	0.041	(26.1%)	56,311	2,503	2.9%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	20.1	1.04	0.00%	0.87	0.144	0.000	13.2	0.161	0.136	(10.0%)	0	0	0.5%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.28	0.00%	2.55	0.103	0.001	29.1	0.117	0.086	(3.7%)	211	22	20.8%	0.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	(0.000)	2.9	0.011	0.008	(11.5%)	478,577	4,449	39.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	0.95	3.09%	1.24	0.160	(0.001)	81.7	0.189	0.141	(9.6%)	159,253	25,635	5.5%	23.1%
▼ Tamdeen Investment Co.	TAMI.KW	15.3	0.61	2.07%	0.36	0.568	(0.029)	193.4	0.610	0.490	(6.9%)	10	6	0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.033	0.000	5.7	0.040	0.026	(14.5%)	5,000	154	0.9%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.9	0.56	0.00%	0.62	0.060	0.001	46.6	0.060	0.050	5.3%	4,824,266	291,870	29.8%	11.3%
▼ Rasiyat Holding Co.	RASIYAT.KW	51.4	1.91	0.00%	NA	0.149	(0.001)	22.4	0.179	0.145	(11.8%)	1,174,241	174,024	61.0%	3.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	14.21%	1.06	0.059	(0.001)	62.6	0.076	0.053	(21.2%)	440,879	26,426	7.9%	NM
▼ Manazel Holding Co.	MANK.KW	22.2	0.51	0.00%	1.37	0.020	(0.000)	8.4	0.029	0.017	(28.3%)	612,032	12,006	12.5%	2.3%
▼ National Industries Group	NIND.KW	21.0	0.92	2.43%	1.43	0.206	(0.003)	450.3	0.227	0.190	(5.1%)	1,408,529	292,471	9.5%	4.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.56	0.079	(0.001)	7.9	0.094	0.072	(2.3%)	7,000	553	2.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.36	0.00%	0.31	0.249	(0.004)	86.1	0.424	0.217	(22.7%)	456,107	112,593	11.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.027	(0.001)	16.5	0.037	0.027	(25.0%)	981,351	26,302	5.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	43.4	0.70	0.00%	0.10	0.022	(0.000)	3.5	0.023	0.014	(1.4%)	37,101	739	1.6%	1.6%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.34	13.02%	0.19	0.338	0.008	380.9	0.378	0.318	(10.1%)	2,696,414	882,342	2.8%	39.3%
▼ GFH Financial Group	GFH.KW	9.4	0.85	5.88%	0.96	0.075	(0.000)	260.8	0.080	0.069	(1.7%)	1,479,883	110,733	19.8%	9.1%
▲ Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.076	0.003	22.8	0.088	0.062	(13.9%)	914	67	4.1%	0.6%
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.52	0.00%	0.08	0.055	0.005	10.7	0.064	0.048	(12.8%)	14	1	0.9%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0	1.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	19.8	5.43	4.79%	0.89	1.773	(0.019)	356.0	2.190	1.760	(13.6%)	208,296	372,017	6.2%	27.5%
Financial Services		15.4	0.71	5.24%				3,686.1			(3.9%)	33,415,130	4,923,950		5.7%

Boursa Kuwait Daily Bulletin

Monday, May 8, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.70	2.21%	0.45	0.181	0.000	199.1	0.188	0.170	(3.7%)	242,022	43,572	4.4%	12.4%
Utilities		13.8	1.70	2.21%				199.1			(3.7%)	242,022	43,572		12.4%
Boursa Kuwait		14.0	0.80	2.90%				44,850.1			(4.05%)	102,028,380	34,465,397		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
The Energy House Co.	0.056	160.9%
Gulf Insurance Group	1.741	71.5%
Metal & Recycling Co.	0.075	50.3%
Arab Real Estate Co.	0.038	46.9%
Warba Insurance and Reinsurance Co	0.168	37.7%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.735	1,288,305,184
GFH Financial Group	0.075	690,736,704
Kuwait Projects Co.(Holding)	0.124	632,345,126
A'ayan Leasing & Investment Co.	0.139	603,245,649
Agility (PWC Logistics)	0.613	536,205,912

YTD Top % Losers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.101	(52.9%)
Bayan Investment Co.	0.020	(51.3%)
Salbookh Trading Co.	0.008	(47.4%)
Equipment Holding Co.	0.026	(42.6%)
Al TAMEER Real Estate Investment Co.	0.013	(36.7%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.735	1,048,305,217
Agility (PWC Logistics)	0.613	324,273,528
National Bank of Kuwait	0.971	314,102,195
Boubyan Bank	0.633	179,399,495
Zain	0.543	176,868,926

* Different Fiscal Year Company

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