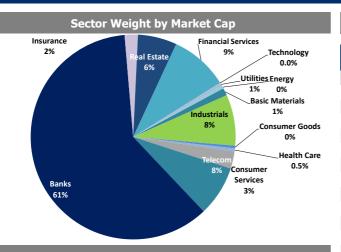


# **Boursa Kuwait Daily Report**

## August 8, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,317.9	25.1	8.6%
2- National Bank of Kuwait	7,470.0	14.2	15.0%
3- Boubyan Bank	2,508.3	40.8	7.8%
4- Zain	2,245.7	11.1	15.8%
5- Agility (PWC Logistics)	1,633.5	23.1	3.9%
6- Commercial Bank of Kuwait	1,256.2	16.4	11.2%
7- Mabanee Co.	1,120.1	17.9	10.9%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,737	18.71	9.9%

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.161	0.026	19.3%
Commercial Bank of Kuwait	0.664	0.059	9.8%
Kuwait & Gulf Link Transport Co.	0.057	0.004	8.0%
Osos Holding Group Co.	0.094	0.005	5.6%
AL-Enma'a Real Estate Co.	0.057	0.003	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.022	(0.003)	(11.0%)
First Dubai For Real Estate Development	0.048	(0.005)	(9.4%)
Jiyad Holding Co.	0.022	(0.002)	(8.3%)
Privatization Holding Co.	0.029	(0.002)	(5.9%)
Gulf Investment House	0.380	(0.020)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.085	2.4%	26,310,479
Jiyad Holding Co.	0.022	(8.3%)	25,305,398
Warba Bank	0.203	(0.5%)	21,314,524
Arzan Financial Group For Fin. & Invest.	0.151	3.4%	18,998,370
Kuwait Real Estate Co.	0.158	2.6%	17,102,887

М	arket	Capital	ization -	Sector	Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,548.7	▼	(0.2%)	(0.9%)	(9.0%)
Energy	204.0	▼	(0.0%)	1.3%	(11.2%)
Basic Materials	491.9	▼	(0.1%)	(1.8%)	3.0%
Industrials	3,432.5	•	(0.4%)	(0.6%)	(8.9%)
Consumer Staples	175.1	▼	(2.9%)	(6.9%)	20.6%
Health Care	216.1	•	(1.3%)	(1.0%)	(2.6%)
<b>Consumer Discretionary</b>	1,147.5	<b>A</b>	1.3%	0.9%	16.9%
Telecommunications	3,376.2	▼	(0.1%)	(0.7%)	(6.7%)
Banks	25,838.7	▼	(0.3%)	(1.1%)	(14.0%)
Insurance	889.8	<b>A</b>	0.7%	2.4%	44.0%
Real Estate	2,620.5	▼	(0.8%)	(1.3%)	1.7%
Financial Services	3,933.8	<b>A</b>	0.1%	(0.9%)	2.5%
Technology	8.1	<b>A</b>	0.6%	2.8%	(14.8%)
Utilities	214.5	▼	(1.5%)	(3.5%)	3.7%

Market Breadth		42	_	67	<b>4</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,945.17	(44.7)	(0.6%)	(1.4%)	(2.1%)
Main 50 Index	5,663.26	82.4	1.5%	1.6%	(1.0%)
Main Market Index	5,695.68	56.1	1.0%	1.2%	1.8%
All Share Market Index	7,186.99	(18.0)	(0.2%)	(0.9%)	(1.4%)
Market Cap (KWD Mn)	42,548.75	(103.3)	(0.2%)	(0.9%)	(9.0%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average Daily								
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	240.9	29.8	14.1%	157.3	251.8							
Value Traded (KWD Mn)	51.0	9.32	22.4%	43.0	68.8							
No. of Trades	12,996	1.917	17.3%	9,459	12,904							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	(0.5%)	7,260,878
Warba Bank	0.203	(0.5%)	4,331,965
Jazeera Airways Co.	2.000	0.0%	3,675,372
National Bank of Kuwait	0.942	(1.3%)	3,493,627
Arzan Financial Group For Fin. & Invest.	0.151	3.4%	2,826,518

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

# Tuesday, August 8, 2023

	Clo	sing Price		Mark	et Capitaliza	ation	_	Valuation	Multiples		_		YTD-23 Trading	n Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.942	(0.012)	(1.3%)	7,470	22.0%	17.6%	14.2	2.13	3.7%	1.20	15.0%	(8.2%)	539.02	543.69
▼ Gulf Bank	0.259	(0.002)	(0.8%)	870	2.6%	2.0%	13.6	1.23	3.9%	1.09	9.1%	(13.4%)	629.18	174.69
<ul> <li>Kuwait International Bank</li> </ul>	0.165	0.000	0.0%	273	0.8%	0.6%	18.7	1.07	2.3%	0.99	5.7%	18.2%	810.79	138.49
▼ Burgan Bank	0.200	(0.001)	(0.5%)	689	2.0%	1.6%	14.5	0.89	4.0%	1.05	6.1%	(4.3%)	208.72	44.03
▼ Kuwait Finance House	0.772	(0.004)	(0.5%)	11,318	33.4%	26.6%	25.1	2.15	1.9%	1.41	8.6%	3.9%	2,037.87	1,604.34
▼ Boubyan Bank	0.633	(0.004)	(0.6%)	2,508	7.4%	5.9%	40.8	3.17	0.9%	1.05	7.8%	(15.9%)	574.96	370.39
Kuwait Investment Co.	0.140	(0.003)	(2.1%)	77	0.2%	0.2%	NM	0.69	3.6%	0.91	NM	(7.9%)	200.99	26.40
▲ National Investments Co	0.241	0.002	0.8%	192	0.6%	0.5%	NM	1.00	11.6%	1.30	NM	1.7%	284.87	64.24
Kuwait Projects Co. (Holding)	0.125	0.001	0.8%	625	1.8%	1.5%	23.1	1.04	0.0%	0.74	4.5%	11.6%	930.18	114.36
▲ Arzan Financial Group for Financing & In	0.151	0.005	3.4%	121	0.4%	0.3%	14.3	1.10	2.6%	1.01	7.7%	31.3%	707.01	84.89
Aayan Leasing and Investment	0.162	0.002	1.3%	108	0.3%	0.3%	11.1	1.21	4.6%	1.31	11.0%	21.8%	1,110.95	160.90
▼ Al Imtiaz Investment Group	0.067	(0.001)	(1.5%)	71	0.2%	0.2%	NM	0.44	12.5%	1.06	NM	(10.1%)	176.24	11.33
Kuwait Real Estate Co.	0.158	0.004	2.6%	151	0.4%	0.4%	15.2	1.16	1.8%	0.98	7.6%	50.5%	898.75	105.18
▼ Mabanee Co.	0.851	(0.013)	(1.5%)	1,120	3.3%	2.6%	17.9	1.95	1.6%	1.07	10.9%	6.4%	86.46	67.53
= The Commercial Real Estate Co.	0.106	0.000	0.0%	191	0.6%	0.5%	17.1	0.66	2.7%	0.63	3.9%	5.2%	523.67	52.59
▼ National Industries Group (Holding)	0.232	(0.004)	(1.7%)	532	1.6%	1.3%	NM	1.08	2.2%	1.42	NM	12.3%	442.22	94.48
<ul> <li>Gulf Cable and Electrical Industries</li> </ul>	1.209	(0.016)	(1.3%)	252	0.7%	0.6%	13.1	1.12	4.9%	1.03	8.6%	(0.5%)	12.45	14.59
▼ Heavy Engineering Industries and Shipbu	0.689	(800.0)	(1.1%)	124	0.4%	0.3%	24.0	1.74	2.9%	0.70	7.3%	12.4%	33.72	21.17
Boubyan Petrochemical Co.	0.722	0.003	0.4%	386	1.1%	0.9%	11.0	1.39	8.3%	0.73	12.6%	(9.8%)	53.46	41.12
<ul> <li>Agility Public Warehousing Co.</li> </ul>	0.640	0.000	0.0%	1,633	4.8%	3.8%	23.1	0.90	0.0%	1.51	3.9%	(11.1%)	732.77	448.08
Mobile Telecommunications Co.	0.519	(0.001)	(0.2%)	2,246	6.6%	5.3%	11.1	1.75	6.7%	1.26	15.8%	(7.8%)	583.73	313.67
▼ Human Soft Holding Co.	3.401	(0.031)	(0.9%)	434	1.3%	1.0%	9.3	3.00	11.7%	0.50	32.2%	1.0%	31.37	112.53
ALAFCO Aviation Lease and Finance Co.	0.176	(0.002)	(1.1%)	168	0.5%	0.4%	NM	0.76	0.0%	0.88	NM	(13.3%)	123.42	24.72
<ul><li>Jazeera Airways Co.</li></ul>	2.000	0.000	0.0%	440	1.3%	1.0%	23.7	16.07	4.0%	0.70	67.8%	5.3%	42.44	77.62
▲ GFH Financial Group BSC	0.085	0.002	2.4%	297	0.9%	0.7%	10.2	0.98	5.2%	0.96	9.7%	11.8%	1,731.58	143.09
▼ Warba Bank	0.203	(0.001)	(0.5%)	418	1.2%	1.0%	24.8	1.40	1.5%	0.98	5.6%	(11.0%)	470.61	103.84
▼ Mezzan Holding Co.	0.490	(0.017)	(3.4%)	152	0.4%	0.4%	NM	1.43	2.4%	0.47	NM	24.7%	114.77	48.66
▼ Integrated holding Co.	0.402	(0.011)	(2.7%)	102	0.3%	0.2%	37.6	1.60	3.7%	0.52	4.3%	8.6%	140.40	54.25
▼ Shamal Az-Zour Al-Oula Power and Wate	0.195	(0.003)	(1.5%)	215	0.6%	0.5%	16.0	1.96	8.7%	0.46	12.3%	3.7%	97.76	18.03
▲ Boursa Kuwait Securities Co.	1.990	0.036	1.8%	400	1.2%	0.9%	23.4	7.58	4.3%	0.86	32.4%	(3.0%)	26.71	49.98
Ali Alghanim Sons Automotive Co.	1.232	0.054	4.6%	338	1.0%	0.8%	16.4	4.78	4.6%	0.48	29.2%	53.0%	79.07	76.49
Subtotal- Premier Market Stocks	7,945.17	(44.74)	-0.6%	33,922	100%	80%	16.4	1.23	4.16%		9.0%	(2.1%)	14,436.12	5,205.37
Rest of the Market				8,627		20%	11.7	0.71	2.60%		6.4%		8,214.08	986.47

Source: Kamco Invest Research



<b>Boursa Kuwait Daily Bulle</b>	tin												Tuesday, A	ugust 8,	, 202
		V	/aluation N	lultiples		Price (I	(WD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
= Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.06	0.039	0.000	7.8	0.045	0.026	(12.9%)	0	0	4.3%	1
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	10.7	0.87	6.25%	0.27	0.460	0.000	83.2	0.545	0.407	(9.8%)	13,100	5,851	0.3%	8.1
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.5	1.72	6.13%	0.18	0.790	0.000	76.6	0.899	0.711	0.1%	0	0	0.6%	18.0
▼ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.67	0.063	(0.000)	2.9	0.354	0.021	192.6%	5,039	292	11.2%	ı
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	
<ul><li>Burgan Co. for Drilling, Tdg. &amp; Maint. *</li></ul>	ABAR.KW	8.7	0.38	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	425,100	45,511	19.5%	4.3
Energy		9.5	0.73	6.19%				204.0			(11.2%)	443,239	51,654		2.4
▼ Kuwait Foundry Co.	KFDC.KW	3.6	1.16	28.61%	0.49	0.388	(0.011)	28.1	0.558	0.290	32.0%	302,734	121,028	18.5%	32.0
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.0	1.39	8.27%	0.73	0.722	0.003	386.1	0.856	0.716	(9.8%)	570,808	411,034	10.0%	12.
▼ Al Kout for Industrial Projects Co.	ALKK.KW	8.0	2.27	6.49%	0.09	0.770	(0.011)	77.7	0.900	0.429	97.4%	663	511	0.0%	28.
Basic Materials		8.0	1.39	8.27%				491.9			3.0%	874,205	532,572		15.6
▼ Specialities Group Holding Co.	SPEC.KW	8.2	0.59	6.22%	0.67	0.107	(0.003)	18.2	0.123	0.096	(2.0%)	2,120,883	230,156	94.1%	7.
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.67	2.78%	0.58	0.175	0.001	124.8	0.225	0.164	(21.5%)	213,308	37,224	4.7%	1.
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	1.12	4.92%	1.03	1.209	(0.016)	251.7	1.275	0.999	(0.5%)	116,415	141,091	6.0%	8.
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.0	1.74	2.90%	0.70	0.689	(0.008)	124.2	0.735	0.566	12.4%	32,073	22,139	18.7%	7.
▲ Kuwait Portland Cement Co.	PCEM.KW	18.0	1.07	8.20%	0.47	0.854	0.004	85.6	0.945	0.800	4.5%	55,556	47,475	3.9%	5.
▲ Shuaiba Industrial Co.	PAPE.KW	12.6	0.91	6.76%	0.19	0.175	0.005	17.4	0.186	0.134	8.7%	8,651	1,471	5.5%	7.
<ul> <li>Metal &amp; Recycling Co.</li> </ul>	MRCK.KW	19.1	1.00	0.00%	0.18	0.083	0.000	7.5	0.090	0.038	65.9%	0	0	4.7%	5.
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	
▼ National Industries Co.	NIBM.KW	17.0	0.72	6.01%	0.21	0.166	(0.002)	59.6	0.195	0.165	(14.4%)	8,402	1,405	2.2%	4.
▼ Equipment Holding Co.	EQUI.KW	NM	0.43	0.00%	0.97	0.024	(0.001)	1.9	0.047	0.022	(48.9%)	569,410	13,211	16.2%	
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	NM	1.35	0.00%	0.18	0.124	0.000	37.2	0.132	0.108	11.7%	4,632,715	578,427	124.1%	0.
<ul> <li>Salbookh Trading Co.</li> </ul>	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	
= Agility (PWC Logistics)	AGLT.KW	23.1	0.90	0.00%	1.51	0.640	0.000	1,633.5	0.720	0.560	(11.1%)	2,227,496	1,424,230	28.7%	3.
▲ National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.028	0.000	6.5	0.035	0.023	(14.2%)	136,721	3,948	6.1%	
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.78	0.057	0.004	15.7	0.065	0.039	(2.9%)	663,569	36,876	7.1%	
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.1	1.03	7.09%	0.49	0.275	0.006	32.6	0.315	0.257	(7.4%)	3,990	1,082	2.4%	6.
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.00	11.71%	0.50	3.401	(0.031)	434.4	3.845	3,102	1.0%	164,668	564,349	24.6%	32.
= Gulf Franchising Co.	GFCI.KW	23.3	1.11	0.00%	NA	0.060	0.000	2.4	0.097	0.056	(33.3%)	6,766	405	1.0%	4.
▼ Combined Group Contracting Co.	CGCK.KW	6.2	1.18	7.98%	0.68	0.375	(0.013)	64.2	0.476	0.374	(17.4%)	738,521	279,544	52.3%	19.
= United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	0.000	76.7	0.268	0.174	(0.5%)	0	0	0.7%	0.
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.76	0.00%	0.88	0.176	(0.002)	167.6	0.220	0.176	(13.3%)	1,802,744	317,190	13.0%	
Mubarrad Holding Co.	MBRD.KW	11.4	0.71	5.68%	0.91	0.088	0.000	14.4	0.095	0.067	9.3%	100,200	8,813	17.6%	6.
▼ Integrated holding Co.	INTEGRATED.KW	37.6	1.60	3.73%	0.52	0.402	(0.011)	101.7	0.454	0.345	8.6%	627,923	254,968	55.5%	4.
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.2	0.66	6.62%	0.15	0.091	0.000	32.9	0.100	0.085	(5.9%)	00	0	0.6%	3
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.68	0.00%	0.11	0.087	(0.003)	43.7	0.137	0.082	(34.4%)	13,640	1,191	1.0%	0
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.28%	0.07	0.341	0.002	51.2	0.365	0.312	4.0%	33,800	11,360	9.0%	9.
Industrials	31 C.RW	17.0	0.90	6.12%	0.07	0.0.1	0.002	3,432.5	0.505	0.512	(8.9%)	14,277,451.0	3,976,555	3.0 70	2.1



		٧	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.109	0.000	22.8	0.114	0.091	(0.9%)	0	0	1.2%	
Mezzan Holding Co.	MEZZ.KW	NM	1.43	2.44%	0.47	0.490	(0.017)	152.3	0.540	0.360	24.7%	819,529	406,616	36.9%	
Consumer Staples		NM	1.09	2.44%				175.1			20.6%	819,529	406,616		
Advanced Technology Co.	ATCK.KW	6.4	0.92	4.34%	0.01	0.461	(0.019)	69.2	0.525	0.379	4.8%	693	319	2.2%	
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	
Health Care		9.9	1.69	4.34%				216.1			(2.6%)	693	319		1
Kuwait National Cinema Co.	KCIN.KW	13.2	1.37	4.85%	0.29	1.123	0.000	104.0	1.206	0.940	18.2%	0	0	1.4%	
Kuwait Hotels Co.	KHOT.KW	14.6	2.27	2.39%	NA	0.204	0.000	11.5	0.227	0.115	15.3%	0	0	1.6%	
Sultan Center Food Products Co.	SCFK.KW	21.0	0.57	0.00%	0.54	0.126	(0.002)	35.2	0.149	0.076	15.6%	25,840	3,310	9.5%	
IFA Hotels & Resorts Co.*	IFAH.KW	9.7	6.18	0.00%	0.69	0.173	0.002	31.7	0.178	0.058	509.2%	2,845,225	490,867	71.9%	
Oula Fuel Marketing Co.	OULA.KW	14.2	0.88	3.45%	0.45	0.145	0.000	58.7	0.156	0.121	0.0%	51,838	7,517	4.3%	
Kuwait Resorts Co.	MUNK.KW	18.9	0.51	3.77%	0.73	0.074	(0.001)	14.9	0.080	0.065	(14.0%)	503,774	37,286	15.1%	
Jazeera Airways Co.	JAZK.KW	23.7	16.07	4.00%	0.70	2.000	0.000	440.0	2.200	1.518	5.3%	1,839,617	3,675,372	19.3%	
Soor Fuel Marketing Co.	SOOR.KW	15.3	0.83	3.45%	0.46	0.145	0.000	58.7	0.155	0.120	(2.7%)	14,800	2,146	2.0%	
Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.88	5.69%	0.10	0.104	0.002	11.9	0.120	0.089	(6.3%)	1,969,057	206,671	13.8%	
Jiyad Holding Co	JIYAD.KW	1.7	0.22	0.00%	0.77	0.022	(0.002)	4.1	0.030	0.014	(4.7%)	25,305,398	601,257	495.9%	
Al Eid Food Co.	ALEID.KW	13.3	1.49	2.70%	0.12	0.185	0.000	34.4	0.226	0.183	(16.6%)	146,450	26,973	49.2%	
Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%	
Ali Alghanim Sons Automotive Co.	ALG.KW	16.4	4.78	4.63%	0.48	1.232	0.054	337.6	1.199	0.790	53.0%	1,191,266	1,447,311	NA	
Consumer Discretionary		14.6	0.88	3.77%				1,147			16.9%	33,893,265	6,498,710		1
Zain	ZAIN.KW	11.1	1.75	6.74%	1.26	0.519	(0.001)	2,245.7	0.572	0.502	(7.8%)	2,324,623	1,209,485	13.5%	
National Mobile Telecom Co.	OORE.KW	6.4	0.95	6.43%	0.60	1.082	0.005	542.3	1.292	0.957	(6.6%)	16,660	17,968	1.3%	
Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.582	(0.003)	581.3	0.793	0.548	(0.5%)	175,314	102,237	16.1%	
Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	1.00	0.080	0.000	7.0	0.084	0.050	33.6%	0	0	4.3%	
Telecommunications		11.1	1.35	6.43%				3,376.2			(6.7%)	2,516,597	1,329,690		:
National Bank of Kuwait	NBKK.KW	14.2	2.13	3.72%	1.20	0.942	(0.012)	7,470.0	1.076	0.913	(8.2%)	3,680,163	3,493,627	6.8%	
Gulf Bank	GBKK.KW	13.6	1.23	3.86%	1.09	0.259	(0.002)	870.4	0.309	0.252	(13.4%)	4,917,275	1,278,733	18.7%	
Commercial Bank of Kuwait	CBKK.KW	16.4	1.84	1.71%	0.33	0.664	0.059	1,256.2	0.590	0.480	32.8%	6,080	3,894	7.3%	
Ahli Bank of Kuwait	ABKK.KW	12.9	0.92	3.28%	0.64	0.242	0.001	449.9	0.341	0.229	(18.3%)	2,796,765	674,272	14.1%	
Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	(0.003)	585.6	0.288	0.247	(8.5%)	24,246	6,305	3.3%	
Kuwait International Bank	KIBK.KW	18.7	1.07	2.25%	0.99	0.165	0.000	272.9	0.192	0.160	18.2%	2,095,383	344,972	49.0%	
Burgan Bank	BURG.KW	14.5	0.89	3.99%	1.05	0.200	(0.001)	689.4	0.229	0.184	(4.3%)	282,576	57,233	6.1%	
Kuwait Finance House	KFH.KW	25.1	2.15	1.93%	1.41	0.772	(0.004)	11,317.9	0.806	0.700	3.9%	9,357,833	7,260,878	13.9%	
Boubyan Bank	BOUK.KW	40.8	3.17	0.95%	1.05	0.633	(0.004)	2,508.3	0.769	0.579	(15.9%)	3,089,089	1,968,935	14.5%	
Warba Bank	WARB.KW	24.8	1.40	1.48%	0.98	0.203	(0.001)	418.2	0.241	0.203	(11.0%)	21,314,524	4,331,965	22.8%	



### **Boursa Kuwait Daily Bulletin** Tuesday, August 8, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE 0.488 32.3% Kuwait Insurance Co. KINS.KW 2.2 0.71 7.79% 0.05 0.000 90.2 0.577 0.465 (6.9%)4.3% Gulf Insurance Group GINS.KW 12.2 2.06 3.09% 0.07 1.745 0.015 495.1 1.899 0.965 71.9% 6,621 11,355 2.6% 16.9% 9,494 7.5 6.15% 0.639 (0.001)138.5 0.720 0.489 28.3% 14.835 13.8% Ahleiah Insurance Co. AINS KW 1.04 0.15 1.1% Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.63 7.38% 0.39 0.105 0.000 25.2 0.124 0.076 12.1% 48,052 5,041 13.8% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.007 103.8 0.381 0.264 50.1% 1.500 592 0.1% 11.9% First Takaful Insurance Co. 39.5 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.038 14.7% 0.4% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.75 0.00% 0.49 0.027 0.000 3.0 0.031 0.019 10.2% 6.9% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 12.1% Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% n 0.0% Insurance 7.5 0.81 6.76% 889.8 44.0% 71,008 26,482 17.8% 0.035 0.037 0.021 Sokouk Holding Co. SHCK.KW 13.3 0.77 0.00% 1.07 (0.001)20.0 52.2% 1,245,069 43,796 37.7% 5.8% Kuwait Real Estate Co. KREK.KW 15.2 1.16 1.84% 0.98 0.158 0.004 150.6 0.152 0.101 50.5% 17,102,887 2,686,851 94.3% 7.6% United Real Estate Co. UREK.KW 18.4 0.37 0.00% 0.47 0.054 (0.001)70.2 0.067 0.053 (14.6%)537,910 29,268 11.6% 2.0% (0.000)National Real Estate Co. 13.3 0.41 0.00% 1.26 0.089 165.4 0.125 0.075 (28.8%)458,432 41.051 31.7% 3.1% NREK.KW 16.5 3.04% (0.001)0.550 418,429 Salhia Real Estate Co. SRFK KW 1.54 0.33 0.473 255.7 0.466 (7.4%)890,477 19.8% 9.3% Tamdeen Real Estate Co. 10.1 0.67 2.96% 0.19 0.375 (0.004)150.6 0.405 0.326 1.4% 1,781 668 0.6% 6.6% TAMK.KW Aiial Real Estate Entertainment Co. AREC.KW 13.6 0.40 1.88% 0.45 0.264 0.001 53.6 0.278 0.230 (4.6%)1.000 264 3.7% 2.9% 0.030 (0.7%)4,550 136 Al Massaleh Real Estate Co. MREC.KW NM 0.46 0.00% 0.24 (0.001)7.0 0.036 0.026 0.9% NM 8.0 0.61 0.00% 1.21 (0.001)22.6 0.064 0.033 137.2% 440,009 26,945 69.5% 7.6% Arab Real Estate Co. ARAB.KW 0.061 AL-Enma'a Real Estate Co.\* ENMA.KW 50.8 0.61 0.00% 0.71 0.057 0.003 25.5 0.062 0.048 (4.9%)10,600 579 4.1% 1.2% 17.9 1.95 1.65% 1.07 0.851 (0.013)1,120.1 0.888 0.680 6.4% 379,553 325,090 6.6% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.0 0.47 6.19% 0.24 0.079 0.000 26.7 0.087 0.074 (1.1%)17.3% 5.2% The Commercial Real Estate Co. 17.1 0.66 2.68% 0.63 0.106 0.000 191.5 0.111 0.092 5.2% 2,066,555 219,108 29.0% 3.9% TIJK.KW 9.8 NM 1.25 0.00% 0.40 0.081 0.001 0.083 0.058 28.0% 2,230 178 3.3% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.3 0.55 6.02% 0.65 0.083 0.003 34.5 0.082 0.066 7.4% 4,691,478 384,804 21.9% 7.6% AYRE.KW Agar Real Estate Investment Co. 52.8 0.50 1.67% 0.02 0.060 (0.002)13.9 0.064 0.044 4,700 281 5.7% 1.0% AQAR.KW (5.8%)Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.46 0.030 (0.001)5.6 0.037 0.021 (9.1%)199,000 5,970 2.4% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.63 0.00% 1.05 0.049 (0.001)30.8 0.052 0.036 2.1% 814,179 39,686 48.2% NM Tijara Real Estate & Investment Co. 72,127 TIJA.KW 10.3 0.47 7.81% 0.49 0.051 (0.001)18.9 0.059 0.047 (4.3%)1,385,463 17.0% 4.6% 0.99 (0.000)0.025 (10.5%)1,331,273 24,128 Al TAMEER Real Estate Investment Co. NM 0.36 0.00% 0.019 4.5 0.012 52.4% NM AMAR.KW (0.004)22.1 0.120 5.0% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 10.0 0.50 6.81% 0.24 0.088 0.086 (24.1%)4,500 412 1.4% Al-Argan International Real Estate Co. 26.1 0.28 0.00% 0.39 0.085 (0.003)21.7 0.101 0.073 (8.6%) 79,583 6,551 1.2% 1.1% ARGK.KW 12.1 2.85 0.00% 0.61 0.109 (0.005)35.1 0.048 78,7% 2,652,605 295,903 14.7% 23.6% Munshaat Real Estate Projects Co. 0.116 MUNS.KW ▼ First Dubai For Real Estate Development NM 0.50 0.00% 1.45 0.048 (0.005)35.3 0.054 0.038 (1.6%)1,501,536 75,708 10.4% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.0 0.74 7.80% 1.11 0.064 (0.001)36.9 0.070 0.051 14.3% 161,510 10,334 15.5% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW Real Estate Trade Centers Co. MARA.KW 19.9 0.29 0.00% 0.42 0.052 0.000 7.2 0.068 0.046 (13.5%)8,260 411 2.9% 1.4% Mashaer Holding Co. MASHAER.KW 4.5 0.70 0.00% 0.51 0.062 0.000 10.8 0.065 0.051 12.4% 31,329 1,865 5.8% 15.5% NM (0.003)0.027 6,004 NM Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.36 0.00% 0.28 0.022 2.2 0.013 (18.6%)262,680 30.3% Dalgan Real Estate Co. 57.6 1.56 1.72% 0.07 0.170 0.002 10.2 0.235 0.148 (10.2%)2,200 364 14.4% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 68.8 1.37 0.00% 0.02 0.161 0.026 23.6 0.204 0.084 (24.8%)573 77 0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.79 8.51% 0.30 0.094 0.005 9.9 0.110 (14.5%)5,302 472 0.9% 0.3% OSOS.KW 0.084 KFH Capital REIT NA NA 0.04% 0.09 0.000 24.2 1.265 1.005 (18.7%) 53,306 54,513 22.9% NA BAITAKRFIT KW 1.024 Real Estate 13.6 0.61 2.96% 2,620.5 1.7% 36,330,530 4,771,973 4.7%



### **Boursa Kuwait Daily Bulletin** Tuesday, August 8, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks YTD-23 Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD) Return # (Shrs.) (KWD) Turnovei ROE ▼ Kuwait Investment Co. NM 0.69 3.55% 0.91 0.140 (0.003)76.7 0.156 0.110 (7.9%)1,511,065 213,223 36.7% NM KINV.KW Commercial Facilities Co. 9.5 0.55 9.03% 0.53 0.167 0.001 84.8 0.199 0.165 (6.7%)130,819 21,779 6.5% 5.8% FACI.KW Int'l Financial Advisors Co. 32.7 1.18 0.00% 1.25 0.170 0.002 42.4 0.170 0.079 71.5% 15,265,875 2,604,356 286.5% 3.6% IFIN.KW National Investment Co. NINV.KW NM 1.00 11.61% 1.30 0.241 0.002 192.1 0.267 0.183 1.7% 1,106,682 265,924 35.7% NM 23.1 1.04 0.00% 0.74 0.125 0.001 625.3 0.142 0.099 11.6% 5,607,561 701,621 18.6% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 37.2 0.71 1.27 0.075 (0.002)34.9 0.092 0.072 10,972 6.0% 1.9% Coast Invest, & Development Co. COAS.KW 6.66% (10.6%)145,539 The Securities House Co. 11.4 0.69 0.00% 1.20 0.069 0.001 28.1 0.075 0.053 (3.7%)121,030 8,223 21.9% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.3 1.10 2.55% 1.01 0.151 0.005 121.1 0.150 0.099 31.3% 18,998,370 2.826.518 88.1% 7.7% ARZA.KW Kuwait Financial Centre NM 0.55 4.64% 0.81 0.107 0.002 53.7 0.110 0.092 1.9% 490,940 53,051 6.4% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.78 8.30% 0.54 0.084 0.000 18.5 0.103 0.073 (10.8%) 2.4% NM KMEF.KW 25.8 137,553 First Investment Co. NM 0.00% 1.12 0.058 (0.002)0.064 0.027 2.319.521 44.1% NM OLAK.KW 1.11 (8.1%)3.57 0.00% 0.94 0.380 (0.020)154.5 0.440 0.323 1,177 3.3% 1.7% Gulf Investment House GIHK.KW NM (3.8%)3,094 107.6 1.21 4.63% 1.31 0.162 0.002 0.166 0.121 21.8% 11,687,187 1.881.076 167.3% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.1 Bavan Investment Co. BAYK.KW NM 0.69 0.00% 0.79 0.041 0.001 9.4 0.057 0.027 (0.2%)29,032 1,183 12.8% NM 13.9 0.79 6.45% 0.44 0.093 0.004 11.8 0.100 0.078 (4.9%)15,000 1,365 1.1% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.47 0.00% 0.38 0.062 0.000 19.1 0.071 0.058 (4.6%)1.3% NM KFSK.KW NM 0.57 9.91% 0.58 0.101 0.002 34.5 0.115 0.090 (2.0%)610,187 60,988 22.1% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.5 0.62 4.36% 0.73 0.107 (0.003)23.5 0.135 0.106 (17.7%)967,286 106,271 48.7% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.8 0.52 0.00% 0.59 0.045 0.000 10.1 0.062 0.041 (25.6%)5.4% 9.0% Al Madar Finance & Investment Co. NM 0.93 0.00% 0.34 0.099 (0.005)20.5 0.115 0.081 (13.3%) 10,344 1,024 3.7% MADR.KW NM 0.87 (0.003)17.3 1,360 0.8% 5.5% Al-Deera Holding DEER.KW 28.2 1.54 0.00% 0.188 0.193 0.134 17.5% 7,368 Al-Safat Investment Co. NM 1.34 0.00% 2.49 0.108 (0.002)30.5 0.121 0.086 0.9% 1,176,954 129,109 83.3% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.65 0.00% 0.97 0.020 (0.000)6.3 0.024 0.008 89.4% 1,482,822 29,100 92.4% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.11 2.71% 1.23 0.182 (0.001)92.9 0.189 0.141 2.8% 195,155 35,408 9.5% 30.6% NOOR.KW Tamdeen Investment Co. 14.2 0.57 2.19% 0.35 0.539 0.000 183.6 0.610 0.490 (11.6%)0.0% 4.0% TAMI.KW 0.32 0.00% 0.58 0.037 (0.001)0.043 0.024 57,310 2,109 2.2% 0.3% Kuwait Emirates Holding Co. NM 6.6 (1.8%)EMIRATES.KW Asiva Capital Investment Co. NM 0.54 0.00% 0.62 0.055 45.2 0.063 0.048 3,473,603 193,412 52.4% NM ASIYA.KW (0.001)(1.0%)22.2 158,128 103.8% Rasivat Holding Co. RASIYAT.KW 70.2 1.91 0.00% NA 0.148 0.000 0.179 0.144 (12.4%)1,076,100 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.44 12.46% 1.06 0.067 (0.001)71.4 0.076 0.053 (10.1%)898,038 60,665 16.6% NM Manazel Holding Co. 0.81 0.00% 1.38 0.028 (0.001)11.8 0.031 1,220,069 33,380 44.0% MANK.KW NM 0.017 1.1% NM National Industries Group NM 1.08 2.16% 1.42 0.232 (0.004)532.5 0.236 0.181 12.3% 6,011,944 1,413,382 19.3% NM NIND.KW Warba Capital Holding Co. 1.05 0.55 0.093 0.000 9.3 0.096 0.072 15.0% 71,029 6,395 10.7% WARBACAP.KW NM 0.00% NM Arabi Holding Group Co. NM 4.82 0.00% 0.32 0.342 0.010 118.3 0.424 0.207 6.2% 943,584 318,578 36.2% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.27 0.00% 0.82 0.029 (0.002)17.5 0.037 0.022 (20.3%)1,370,161 39,721 20.9% NM Credit Rating & Collection Co. 48.0 0.72 0.00% 0.08 0.022 0.000 3.6 0.024 0.5% 80,001 1,672 2.4% 1.5% TAHS.KW 0.014 322.3 Egypt Kuwait Holding Co. EKHK.KW 5.3 2.98 15.38% 0.20 0.286 (0.002)0.378 0.281 (23.9%)21,550 6,145 4.1% 56.8% ▲ GFH Financial Group 10.2 0.98 5.20% 0.96 0.085 0.002 296.8 0.095 0.069 11.8% 26,310,479 2,216,316 49.6% 9.7% GFH.KW 0.58 0.00% (0.001)25.4 0.062 120,050 9,870 10.2% INOV.KW NM 0.84 0.085 0.091 (3.9%)NM Amar For Finance and Leasing Co. NM 0.57 0.00% 0.07 0.060 0.000 11.7 0.064 0.048 (4.3%)9 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. (0.002)1.5% 5.3% ALMANAR.KW 10.1 0.54 5.36% 0.54 0.056 14.8 0.064 0.048 (4.6%)259,954 14,597 4.27% 0.86 1.990 2.190 13.3% ▲ Boursa Kuwait Securities Co BOURSA.KW 23.4 7.58 0.036 399.5 1.760 (3.0%)194,166 386,524 32.4% **Financial Services** 14.2 0.78 5.20% 3,933.8 2.5% 103,989,878 13,952,175 3.6%



Boursa Kuwait Daily Bulletin  Tuesday, August 8, 2023															2023
		Valuation Multiples				Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-23	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.21	0.082	0.001	8.1	0.108	0.073	(14.8%)	4,169	330	2.2%	NM
Technology		NM	0.73	0.00%				8.1			(14.8%)	4,169	330		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.0	1.96	8.72%	0.46	0.195	(0.003)	214.5	0.208	0.170	3.7%	163,224	31,936	8.9%	12.3%
Utilities		16.0	1.96	8.72%				214.5			3.7%	163,224	31,936		12.3%
Boursa Kuwait		13.9	0.8	3.0%				42,548.7			(8.98%)	240,947,722	50,999,826		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				VTD Top 0	/- Locore			Close			Percent
		(KWD)		Change				YTD Top %	0 LUSEIS			(KWD)			Change
IFA Hotels & Resorts Co.		0.173		509.2%				Equipment Holding Co.				0.024		(4	48.9%)
The Energy House Co.	0.063		192.6%				Salbookh Tr	ading Co.		0.008		(4	47.4%)		
Arab Real Estate Co.	0.061		137.2%		Ras-Al-Khaimah for White Cement Co.						0.087	(34.4%)			
Al Kout for Industrial Projects Co.	0.770		97.4%				Gulf Franchising Co.				0.060	0.060 (33.39			
Ekttitab Holding Co.		0.020		89.4%				National Real Estate Co.				0.089		(:	28.8%)
YTD Most Active by Volume		Close		Volume			- 1	V=D 14 .				Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.772	2,037	,872,732				Kuwait Fina	nce House			0.772		1,604,3	339,470
GFH Financial Group		0.085	1,731	,580,081				National Ba	nk of Kuwa	it		0.942		543,6	590,921
A'ayan Leasing & Investment Co.		0.162	1,110	,946,432				Agility (PW	C Logistics)			0.640		448,0	79,261
Kuwait Projects Co.(Holding)		0.125	930	,175,521				Boubyan Bank				0.633		370,3	393,937
Jiyad Holding Co.		0.022	911	,356,597				Zain				0.519		313,6	668,352

\* Different Fiscal Year Company

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