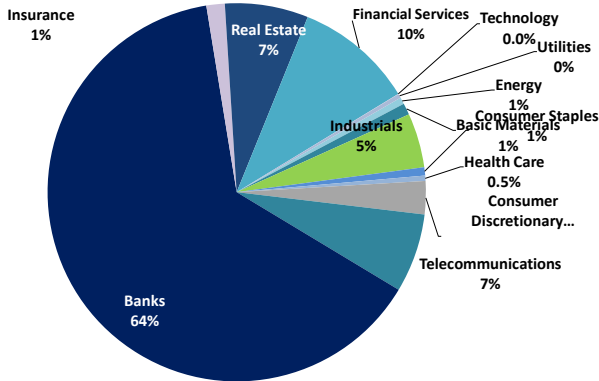


Boursa Kuwait Daily Report

August 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,911.0	24.6	11.1%
2- National Bank of Kuwait	9,136.2	15.5	14.6%
3- Boubyan Bank	3,074.3	31.3	11.0%
4- Zain	2,306.3	10.2	17.8%
5- Gulf Bank	1,353.5	23.9	7.0%
6- Mabanee Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,223.5	52.8	6.7%
8- Commercial Bank of Kuwait	1,185.5	7.6	20.3%
9- Burgan Bank	962.9	20.5	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,246	18.69	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.289	0.024	9.1%
Wethaq Takaful Insurance Co.	0.119	0.009	8.2%
Gulf Insurance Group	0.959	0.069	7.8%
Kuwait Resorts Co.	0.149	0.010	7.2%
MENA Real Estate Co.	0.126	0.007	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.117	(0.027)	(18.8%)
National Petroleum Services Co.	1.282	(0.108)	(7.8%)
Ajial Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)
Al-Manar Financing & Leasing Co.	0.089	(0.004)	(4.3%)
Osoul Investment Co.	0.217	(0.009)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Palms Agro Production Co.	0.289	9.1%	17,675,077
Ekttitab Holding Co.	0.022	3.9%	17,206,586
Warba Bank	0.272	4.2%	17,019,865
Arab Real Estate Co.	0.148	4.2%	13,103,565
First Investment Co.	0.082	(1.8%)	11,731,768

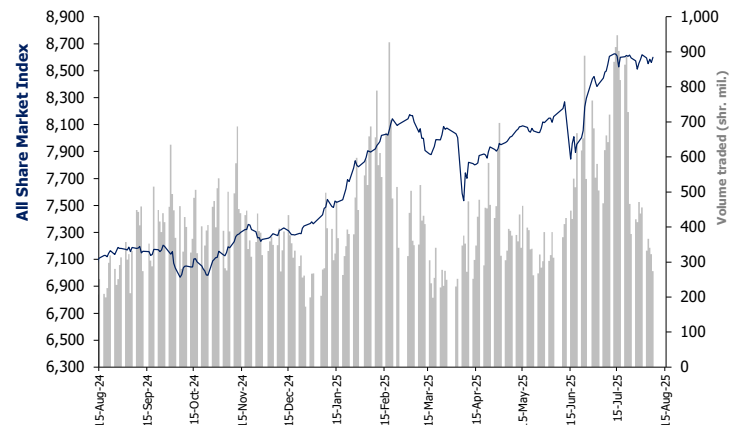
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,597.0	▲	0.4%	(0.2%)	16.8%
Energy	1,580.7	▼	(3.0%)	(0.5%)	32.9%
Basic Materials	895.6	▼	(0.2%)	(0.3%)	(1.7%)
Industrials	697.3	▲	0.0%	0.2%	(3.6%)
Consumer Staples	1,222.1	▼	(3.0%)	(10.0%)	22.4%
Health Care	511.7	▼	(1.2%)	0.1%	11.7%
Consumer Discretionary	2,197.4	▲	0.8%	(1.6%)	3.5%
Telecommunications	1,147.1	▲	0.2%	0.1%	12.7%
Banks	2,178.5	▲	0.6%	(0.4%)	20.4%
Insurance	2,027.9	▲	2.4%	5.0%	(1.3%)
Real Estate	1,817.9	▲	0.4%	0.7%	34.3%
Financial Services	1,630.1	▼	(0.1%)	(0.1%)	7.9%
Technology	1,527.8	▼	(2.3%)	0.0%	46.9%
Utilities	418.4	=	0.0%	1.9%	5.3%

Market Breadth		74		47		19
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,260.68	44.3	0.5%	(0.4%)	18.1%	
Main 50 Index	7,592.51	33.9	0.4%	(0.2%)	11.5%	
Main Market Index	7,639.54	8.3	0.1%	0.3%	10.6%	
All Share Market Index	8,597.00	35.7	0.4%	(0.2%)	16.8%	
Market Cap (KWD Mn)	51,881.19	211.60	0.4%	1.6%	19.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	273.9	(48.0)	(14.9%)	456.8	217.6
Value Traded (KWD Mn)	65.9	(11.68)	(15.1%)	107.5	53.5
No. of Trades	21,640	(2,924.0)	(11.9%)	23,054	13,937

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.045	1.3%	6,097,161
Palms Agro Production Co.	0.289	9.1%	5,079,767
Warba Bank	0.272	4.2%	4,588,113
Kuwait Finance House	0.807	0.1%	4,353,203
Arzan Financial Group For Fin. & Invest.	0.310	(1.9%)	3,446,576

Boursa Kuwait - Premier Market

Thursday, August 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.045	0.013	1.3%	9,136	21.2%	17.6%	15.5	2.27	3.3%	1.21	14.6%	22.5%	847.64	830.87
▲	Gulf Bank	0.339	0.002	0.6%	1,354	3.1%	2.6%	23.9	1.67	2.9%	1.06	7.0%	9.2%	1,327.98	439.32
▼	Ahli Bank	0.299	(0.001)	(0.3%)	783	1.8%	1.5%	14.6	1.22	3.3%	0.66	8.3%	20.8%	521.87	155.16
▲	Kuwait International Bank	0.266	0.002	0.8%	476	1.1%	0.9%	19.5	1.35	1.8%	1.01	6.9%	52.6%	1,880.77	455.27
▲	Burgan Bank	0.253	0.003	1.2%	963	2.2%	1.9%	20.5	1.11	2.4%	1.10	5.4%	51.2%	806.06	191.01
▲	Kuwait Finance House	0.807	0.001	0.1%	14,911	34.5%	28.7%	24.6	2.72	1.5%	1.36	11.1%	16.8%	1,905.63	1,457.58
▲	Boubyan Bank	0.697	0.001	0.1%	3,074	7.1%	5.9%	31.3	3.45	1.4%	1.03	11.0%	30.5%	445.59	292.99
▼	Kuwait Investment Co.	0.205	(0.002)	(1.0%)	113	0.3%	0.2%	9.9	0.91	6.3%	0.96	9.2%	18.5%	380.39	67.93
=	National Investments Co	0.250	0.000	0.0%	199	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(1.6%)	494.39	125.11
▲	Kuwait Projects Co. (Holding)	0.087	0.000	0.2%	437	1.0%	0.8%	29.3	0.68	0.0%	0.80	2.3%	(8.0%)	1,329.48	125.13
▼	Arzan Financial Group for Financing & In	0.310	(0.006)	(1.9%)	281	0.7%	0.5%	16.3	1.48	0.9%	1.04	9.1%	17.0%	2,121.91	605.12
=	Aayan Leasing and Investment	0.188	0.000	0.0%	125	0.3%	0.2%	6.3	1.13	4.0%	1.27	17.8%	19.7%	803.98	133.96
▼	Kuwait Real Estate Co.	0.355	(0.001)	(0.3%)	378	0.9%	0.7%	30.4	2.06	0.0%	0.97	6.8%	38.7%	1,502.24	491.98
▼	Salhia Real Estate Co.	0.407	(0.001)	(0.2%)	254	0.6%	0.5%	22.6	1.37	3.6%	0.37	6.0%	7.1%	205.74	85.71
▲	Mabane Co.	0.886	0.004	0.5%	1,310	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.2%	203.27	168.54
▲	The Commercial Real Estate Co.	0.193	0.001	0.5%	366	0.8%	0.7%	24.5	1.23	1.5%	0.65	5.0%	34.3%	499.98	89.78
▲	National Industries Group (Holding)	0.246	0.003	1.2%	622	1.4%	1.2%	13.2	1.11	4.1%	1.41	8.4%	4.2%	1,043.79	261.69
▼	Gulf Cable and Electrical Industries	2.090	(0.010)	(0.5%)	435	1.0%	0.8%	32.6	1.48	3.3%	0.98	4.5%	16.1%	42.52	86.43
▼	Heavy Engineering Industries and Shipb	0.855	(0.004)	(0.5%)	154	0.4%	0.3%	16.9	1.95	4.1%	0.67	11.5%	1.9%	84.54	73.96
▼	Boubyan Petrochemical Co.	0.646	(0.001)	(0.2%)	345	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.6%)	143.67	96.58
=	Agility Public Warehousing Co.	0.141	0.000	0.0%	360	0.8%	0.7%	6.5	0.37	6.7%	1.59	5.6%	(42.9%)	1,557.02	327.76
▲	Mobile Telecommunications Co.	0.533	0.002	0.4%	2,306	5.3%	4.4%	10.2	1.81	4.7%	1.21	17.8%	13.6%	579.81	277.96
▲	Human Soft Holding Co.	2.396	0.003	0.1%	323	0.7%	0.6%	8.2	2.45	14.5%	0.50	30.0%	(11.9%)	72.70	184.71
▼	IFA Hotels & Resorts Co.	0.810	(0.005)	(0.6%)	236	0.5%	0.5%	11.4	5.38	3.1%	0.76	47.2%	(44.4%)	68.88	95.47
▲	Jazeera Airways Co.	1.370	0.020	1.5%	301	0.7%	0.6%	17.1	9.61	2.9%	0.77	56.1%	35.9%	92.16	113.04
▼	GFH Financial Group BSC	0.111	(0.002)	(1.8%)	425	1.0%	0.8%	11.4	1.47	4.1%	0.95	13.0%	13.3%	2,129.02	217.92
▲	Warba Bank	0.272	0.011	4.2%	1,224	2.8%	2.4%	52.8	3.54	0.0%	0.99	6.7%	52.8%	3,351.41	673.33
▲	Kuwait Telecommunication Co.	0.579	0.001	0.2%	578	1.3%	1.1%	18.3	2.69	6.0%	0.64	14.7%	7.6%	140.01	78.31
▼	Mezzan Holding Co.	1.110	(0.037)	(3.2%)	345	0.8%	0.7%	21.9	2.71	2.2%	0.47	12.4%	23.3%	94.16	96.67
▼	Integrated holding Co.	0.546	(0.004)	(0.7%)	138	0.3%	0.3%	19.0	2.07	4.6%	0.55	10.9%	18.7%	187.87	103.35
▼	Boursa Kuwait Securities Co.	3.420	(0.004)	(0.1%)	687	1.6%	1.3%	32.0	11.63	2.4%	0.94	36.3%	48.7%	38.72	110.56
▲	Ali Alghanim Sons Automotive Co.	1.133	0.003	0.3%	409	0.9%	0.8%	13.4	4.67	3.1%	0.48	34.8%	44.8%	159.55	186.63
▲	Beyout Investment Group Holding Co.	0.371	0.002	0.5%	111	0.3%	0.2%	13.1	1.98	5.4%	0.48	15.1%	(10.0%)	216.30	83.50
Subtotal- Premier Market Stocks		9,260.68	44.34	0.5%	43,160	100%	83%	16.9	1.81	3.67%		11.2%	18.1%	25,279.06	8,783.33
Rest of the Market					8,721		17%	12.1	1.11	1.84%		7.1%		40,502.75	6,693.92

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	1.85	0.00%	1.08	0.085	0.000	17.0	0.099	0.030	41.2%	741,138	62,552	230.1%	1.9%
▲ Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	0.002	112.8	0.834	0.456	31.9%	1	1	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.34	5.29%	0.17	1.282	(0.108)	124.4	1.463	0.790	42.4%	7,323	9,713	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	4.00	0.00%	0.76	0.283	(0.001)	12.8	0.350	0.076	91.2%	327,558	91,993	970.2%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.2	0.56	0.00%	0.24	0.170	0.000	43.1	0.178	0.109	4.3%	428,426	72,622	43.8%	4.6%
Energy		12.0	1.85	5.72%				310.0			32.9%	1,504,446	236,881		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.51	6.54%	0.49	0.612	0.002	39.8	0.740	0.495	(1.8%)	8,005	4,875	12.9%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.16%	0.73	0.646	(0.001)	345.5	0.720	0.578	(0.6%)	952,028	614,913	26.9%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	14.0	2.95	5.88%	0.13	1.190	(0.008)	120.1	2.850	0.750	(4.7%)	289	353	0.1%	21.0%
Basic Materials		12.7	2.51	6.16%				505.3			(1.7%)	960,322	620,140		12.5%
= Specialities Group Holding Co.	SPEC.KW	17.3	0.89	1.20%	0.70	0.159	0.000	29.8	0.189	0.089	23.3%	363,508	57,717	156.3%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.14	1.67%	0.63	0.350	(0.002)	249.5	0.382	0.174	54.2%	5,851	2,063	7.7%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.6	1.48	3.32%	0.98	2.090	(0.010)	435.1	2.360	1.500	16.1%	211,272	442,737	20.4%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.9	1.95	4.09%	0.67	0.855	(0.004)	154.1	0.937	0.729	1.9%	1,219,318	1,037,617	46.9%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.81%	0.43	0.734	0.001	73.6	0.860	0.727	(9.5%)	18,750	13,746	7.3%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	37.8	1.93	3.20%	0.23	0.370	(0.007)	36.7	0.427	0.159	74.5%	1,644,198	603,021	59.6%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.173	0.002	15.6	0.233	0.068	44.2%	467,862	80,149	79.2%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.99	0.00%	0.60	0.086	0.001	28.5	0.100	0.054	5.5%	7,384,608	641,676	203.8%	NM
▼ National Industries Co.	NIBM.KW	17.4	0.90	4.55%	0.21	0.219	(0.002)	78.7	0.294	0.160	23.7%	23,139	4,916	2.5%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.71	0.00%	1.02	0.058	(0.001)	4.6	0.090	0.027	(26.6%)	301,381	17,388	332.7%	NM
= National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.26	0.108	0.000	32.4	0.134	0.090	2.9%	3,034,046	330,082	228.8%	2.9%
= Agility (PWC Logistics)	AGLT.KW	6.5	0.37	6.75%	1.59	0.141	0.000	359.9	0.289	0.136	(42.9%)	5,644,796	798,381	61.0%	5.6%
▲ National Cleaning Co.	CLEA.KW	14.5	0.52	0.00%	0.80	0.066	0.001	15.3	0.073	0.041	8.7%	555,494	36,346	147.8%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.94	0.00%	0.80	0.061	0.002	16.7	0.068	0.040	0.2%	1,432,661	84,722	79.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.4	1.34	4.13%	0.48	0.355	0.006	48.5	0.370	0.276	10.0%	31,530	11,000	12.1%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.45	14.54%	0.50	2.396	0.003	322.9	2.809	2.332	(11.9%)	78,032	186,979	53.9%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.81	0.00%	1.25	0.247	0.003	9.9	0.292	0.078	197.6%	8,830	2,074	1.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.5	1.97	4.18%	0.71	0.715	0.002	122.3	0.731	0.564	10.0%	1,006,848	714,101	62.1%	11.9%
▲ United Projects Group	UPAC.KW	NM	0.99	0.00%	0.23	0.277	0.011	104.6	0.345	0.132	78.7%	473,978	126,896	8.0%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	(0.001)	17.5	0.117	0.080	13.8%	414,551	43,841	112.1%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	19.0	2.07	4.58%	0.55	0.546	(0.004)	138.1	0.625	0.460	18.7%	256,390	140,488	74.3%	10.9%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.81	4.24%	0.18	0.117	(0.027)	42.5	0.270	0.079	38.3%	47,895	5,826	1.0%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.16	5.82%	0.07	0.447	0.002	67.1	0.450	0.357	17.3%	41,004	18,270	13.5%	11.9%
Industrials		17.0	1.16	4.24%				2,404.0			(3.6%)	24,665,942	5,400,036		6.0%

Boursa Kuwait Daily Bulletin

Thursday, August 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.99	0.00%	0.27	0.118	0.001	24.7	0.155	0.092	10.3%	984,467	116,878	44.7%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.9	2.71	2.25%	0.47	1.110	(0.037)	345.0	1.388	0.760	23.3%	2,530,760	2,855,151	30.3%	12.4%
Consumer Staples		21.9	1.85	2.25%				369.7			22.4%	3,515,227	2,972,029		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.38	3.21%	0.00	0.519	(0.017)	93.4	0.935	0.324	60.1%	134	70	0.6%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.78	0.00%	0.07	0.750	0.001	151.9	0.800	0.548	(5.9%)	95	71	2.6%	13.3%
Health Care		13.3	1.58	3.21%				245.3			11.7%	229	141		6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.42%	0.30	1.132	0.033	104.8	1.400	1.005	(2.4%)	4,715	5,182	1.2%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.4	1.85	0.00%	NA	0.233	0.003	13.1	0.365	0.141	33.9%	83,894	19,227	8.6%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.4	5.38	3.13%	0.76	0.810	(0.005)	235.9	2.034	0.769	(44.4%)	746,226	600,769	23.7%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	24.7	1.96	1.41%	0.60	0.354	0.002	157.5	0.700	0.122	9.7%	347,358	122,259	621.6%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	19.4	0.92	1.88%	0.77	0.149	0.010	32.3	0.157	0.069	37.0%	323,787	47,539	23.7%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	17.1	9.61	2.92%	0.77	1.370	0.020	301.4	1.768	0.853	35.9%	631,313	859,548	41.9%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	20.8	1.22	2.60%	0.53	0.269	(0.001)	113.2	0.441	0.128	23.2%	21,804	5,807	31.5%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	65.5	1.09	NM	0.24	0.125	0.000	15.0	0.138	0.098	15.5%	905,128	112,802	154.7%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.83%	0.18	0.223	0.003	69.7	0.251	0.201	(11.3%)	1,103,691	244,725	86.4%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	29.7	2.58	2.06%	0.34	0.289	0.024	15.1	0.555	0.156	29.0%	17,675,077	5,079,767	164.1%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.67	3.06%	0.48	1.133	0.003	408.7	1.155	0.769	44.8%	462,113	522,927	44.2%	34.8%
Consumer Discretionary		17.1	1.85	2.92%				1,467			3.5%	22,305,106	7,620,551		16.0%
▲ Zain	ZAIN.KW	10.2	1.81	4.69%	1.21	0.533	0.002	2,306.3	0.540	0.440	13.6%	2,162,562	1,156,837	13.4%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.6	1.08	7.62%	0.58	1.175	(0.005)	588.9	1.319	0.988	10.3%	33,443	39,203	2.5%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.3	2.69	6.04%	0.64	0.579	0.001	578.3	0.616	0.512	7.6%	300,668	173,661	14.0%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.68	0.00%	0.92	0.307	0.007	26.8	0.395	0.059	338.6%	308,617	93,576	188.9%	NM
Telecommunications		10.6	2.25	6.04%				3,500.3			12.7%	2,805,290	1,463,278		15.2%
▲ National Bank of Kuwait	NBKK.KW	15.5	2.27	3.35%	1.21	1.045	0.013	9,136.2	1.050	0.800	22.5%	5,838,678	6,097,161	9.7%	14.6%
▲ Gulf Bank	GBKK.KW	23.9	1.67	2.95%	1.06	0.339	0.002	1,353.5	0.359	0.270	9.2%	2,543,639	864,808	33.3%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.6	1.53	7.06%	0.36	0.541	(0.008)	1,185.5	0.852	0.455	(2.9%)	11,746	6,352	0.4%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.6	1.22	3.32%	0.66	0.299	(0.001)	782.7	0.314	0.248	20.8%	1,240,279	371,686	19.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	19.5	1.35	1.76%	1.01	0.266	0.002	475.8	0.296	0.164	52.6%	7,207,797	1,909,186	105.2%	6.9%
▲ Burgan Bank	BURG.KW	20.5	1.11	2.37%	1.10	0.253	0.003	962.9	0.289	0.168	51.2%	766,469	192,414	21.2%	5.4%
▲ Kuwait Finance House	KFH.KW	24.6	2.72	1.47%	1.36	0.807	0.001	14,911.0	0.816	0.644	16.8%	5,398,377	4,353,203	10.3%	11.1%
▲ Boubyan Bank	BOUK.KW	31.3	3.45	1.43%	1.03	0.697	0.001	3,074.3	0.729	0.485	30.5%	1,744,650	1,217,348	10.1%	11.0%
▲ Warba Bank	WARB.KW	52.8	3.54	0.00%	0.99	0.272	0.011	1,223.5	0.295	0.166	52.8%	17,019,865	4,588,113	74.5%	6.7%
Banks		20.5	1.67	2.66%				33,105.5			20.4%	41,771,500	19,600,270		11.7%

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Thursday, August 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.1	0.60	7.08%	0.07	0.537	(0.011)	99.2	0.650	0.490	(9.0%)	12,260	6,689	5.1%	6.7%
▲ Gulf Insurance Group	GINS.KW	12.6	1.09	2.39%	0.08	0.959	0.069	272.1	1.620	0.855	(15.1%)	2,000	1,918	0.1%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.62%	0.14	0.851	(0.001)	200.8	0.937	0.612	3.6%	2,502	2,027	1.2%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.6	0.92	6.39%	0.42	0.182	0.003	44.5	0.184	0.132	11.0%	2,147,422	383,991	14.0%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.42	2.31%	0.11	0.430	0.000	133.7	0.462	0.288	27.2%	39	16	0.8%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.45	0.202	0.000	21.5	0.265	0.130	21.7%	111,827	22,232	55.4%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.04	0.00%	0.54	0.119	0.009	13.1	0.179	0.033	125.4%	4,300,454	514,443	619.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.6	1.17	4.39%				813.6			(1.3%)	6,576,504	931,316		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	0.001	36.4	0.071	0.043	25.4%	1,762,292	111,747	119.3%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.4	2.06	0.00%	0.97	0.355	(0.001)	377.9	0.437	0.214	38.7%	580,605	205,944	141.1%	6.8%
▲ United Real Estate Co.	UREK.KW	42.4	1.13	0.00%	0.58	0.173	0.002	225.3	0.237	0.042	51.8%	1,955,611	334,940	36.7%	2.7%
= National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	0.000	19.0	0.094	0.066	(86.9%)	293,723	25,409	295.8%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.6	1.37	3.56%	0.37	0.407	(0.001)	253.6	0.435	0.379	7.1%	758,662	309,545	33.0%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.58	4.29%	0.19	0.388	(0.001)	155.8	0.397	0.323	4.9%	2,530	982	1.7%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.43	6.98%	0.43	0.285	(0.015)	59.6	0.324	0.233	5.2%	238,364	68,846	7.0%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	22.3	1.40	1.67%	1.18	0.148	0.006	57.1	0.148	0.054	119.5%	13,103,565	1,890,127	387.1%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	12.9	0.64	0.00%	0.69	0.082	0.000	28.6	0.102	0.043	(1.0%)	403,769	32,936	80.3%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.886	0.004	1,310.3	0.904	0.719	23.2%	327,075	291,064	13.7%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	32.2	1.08	2.51%	0.28	0.195	0.007	66.0	0.227	0.095	93.1%	6,731,861	1,367,095	14.4%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.5	1.23	1.48%	0.65	0.193	0.001	365.9	0.207	0.136	34.3%	1,669,357	322,992	26.4%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	40.9	3.56	0.00%	0.46	0.192	0.007	42.3	0.226	0.113	76.1%	3,742,838	699,798	131.9%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.2	0.69	4.81%	0.68	0.104	(0.001)	43.2	0.114	0.071	15.0%	133,935	14,130	67.9%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	26.6	0.68	3.32%	0.06	0.090	0.003	20.9	0.094	0.054	21.7%	3,560,402	312,560	75.0%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.55	0.00%	0.41	0.066	0.000	12.4	0.083	0.028	85.1%	268,614	17,225	156.2%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.05	0.073	0.001	39.2	0.085	0.055	(1.9%)	1,468,815	107,173	99.5%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.7	0.66	6.49%	0.53	0.077	(0.000)	28.5	0.087	0.056	15.6%	805,886	62,225	63.9%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	37.9	1.83	0.00%	0.20	0.211	(0.002)	65.7	0.223	0.092	88.4%	1,587,425	334,917	92.5%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.46	0.107	0.002	31.2	0.121	0.058	39.0%	1,939,721	204,546	173.2%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	9.5	1.97	0.00%	0.71	0.200	0.000	64.4	0.205	0.118	65.3%	1,098,919	220,055	84.5%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.001	68.2	0.216	0.047	42.6%	1,801,377	203,927	1033.3%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.5	1.42	0.00%	0.89	0.126	0.007	17.1	0.332	0.075	(17.1%)	8,593,636	1,074,084	606.2%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	10.58	0.00%	0.42	1.330	0.010	184.5	2.660	0.048	2,034.8%	349,890	465,333	216.5%	NM
= Mashaer Holding Co.	MASHAER.KW	16.1	1.15	0.00%	0.54	0.110	0.000	17.6	0.132	0.062	41.8%	725,698	79,532	244.5%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.53	0.00%	0.41	0.051	0.000	5.1	0.074	0.026	28.5%	1,027,705	52,729	498.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	28.1	2.66	0.00%	0.10	0.295	(0.005)	19.5	0.338	0.103	59.1%	2,440,320	725,448	137.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	13.4	1.53	0.00%	0.02	0.210	0.001	30.8	0.369	0.090	94.4%	15,365	3,152	27.4%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.5	1.41	0.00%	0.34	0.191	0.008	20.9	0.219	0.082	52.8%	21,662	3,988	12.6%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.164	0.002	27.5	1.198	1.065	3.4%	23,609	27,404	23.3%	NA
Real Estate		16.0	1.30	2.98%				3,694.4			34.3%	57,433,231	9,569,855		6.0%

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Thursday, August 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	9.9	0.91	6.30%	0.96	0.205	(0.002)	113.0	0.211	0.143	18.5%	436,128	89,624	69.0%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.52	0.239	(0.001)	121.4	0.283	0.187	(2.0%)	306,328	73,231	8.8%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.7	1.86	0.00%	1.24	0.399	(0.003)	216.5	0.440	0.219	5.0%	1,772,555	707,012	172.1%	11.8%
= National Investment Co.	NINV.KW	14.2	0.93	8.79%	1.32	0.250	0.000	199.3	0.277	0.214	(1.6%)	714,885	178,915	62.0%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.3	0.68	0.00%	0.80	0.087	0.000	437.2	0.107	0.086	(8.0%)	4,819,114	421,476	26.6%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	76.7	0.69	0.00%	1.24	0.072	0.001	33.2	0.089	0.055	(1.4%)	415,120	29,281	49.0%	0.9%
▲ The Securities House Co.	SECH.KW	21.8	0.82	0.00%	1.20	0.083	0.000	33.2	0.100	0.052	14.5%	2,378,078	196,411	150.7%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.3	1.48	0.94%	1.04	0.310	(0.006)	281.3	0.318	0.158	17.0%	11,019,804	3,446,576	233.8%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	18.0	0.75	4.38%	0.80	0.159	(0.001)	80.3	0.167	0.110	5.3%	341,854	53,874	34.7%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.58	0.171	0.001	37.6	0.337	0.078	(36.2%)	1,028,897	174,711	217.0%	10.2%
▼ First Investment Co.	OLAK.KW	16.7	1.37	0.00%	1.15	0.082	(0.002)	36.6	0.100	0.031	75.6%	11,731,768	967,706	539.2%	8.2%
▲ Gulf Investment House	GIHK.KW	52.0	4.66	0.00%	0.91	0.515	0.005	209.3	0.870	0.488	(17.3%)	137,455	70,871	20.1%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.3	1.13	3.99%	1.27	0.188	0.000	124.8	0.191	0.138	19.7%	2,154,670	402,900	121.1%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.8	1.09	0.00%	0.75	0.063	(0.000)	15.0	0.076	0.047	2.5%	669,667	42,220	72.5%	14.0%
▼ Osoul Investment Co.	OSUL.KW	27.1	2.21	4.61%	0.45	0.217	(0.009)	27.5	0.235	0.073	57.2%	177,301	39,329	91.2%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.32	0.180	0.000	44.2	0.225	0.088	40.6%	500	90	35.9%	NM
▲ Kamco Investment Co.	KAMC.KW	14.3	0.92	2.94%	0.62	0.170	0.006	58.2	0.172	0.091	38.2%	1,846,636	312,289	52.4%	6.4%
▲ National International Holding Co.	NIHK.KW	19.3	0.90	0.00%	0.78	0.143	0.002	35.6	0.470	0.082	(58.8%)	554,481	78,624	302.8%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.96	0.00%	0.66	0.287	(0.006)	64.2	0.379	0.150	20.1%	1,148,729	325,668	116.2%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.27	0.00%	0.31	0.136	0.002	28.2	0.185	0.083	21.4%	274,719	37,079	184.1%	0.6%
▲ Al-Deera Holding	DEER.KW	10.9	1.02	1.45%	0.87	0.345	0.007	35.6	0.471	0.267	(9.0%)	5,600,551	1,919,788	197.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.0	1.88	0.00%	2.05	0.207	(0.001)	65.7	0.213	0.090	86.5%	1,438,116	297,048	510.4%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	5.72	0.00%	1.03	0.022	0.001	6.9	0.033	0.012	42.4%	17,206,586	375,199	325.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.0	1.37	6.10%	1.22	0.405	0.005	206.7	0.461	0.240	40.1%	610,084	246,288	49.1%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.04%	0.35	0.790	0.000	106.3	1.168	0.373	(19.0%)	0	0	0.8%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.73	0.00%	0.46	0.174	0.001	30.7	0.500	0.042	195.4%	915,791	161,503	186.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.57	0.00%	0.66	0.043	0.000	35.2	0.051	0.029	3.1%	1,243,781	53,169	72.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.54	0.00%	NA	0.370	0.001	55.5	0.395	0.333	(2.6%)	1,502,689	549,720	121.0%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.02	0.049	(0.000)	51.6	0.076	0.030	(22.0%)	5,772,386	281,839	155.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.96	0.00%	1.35	0.048	0.000	20.8	0.064	0.030	31.5%	5,838,123	281,772	327.0%	NM
▲ National Industries Group	NIND.KW	13.2	1.11	4.07%	1.41	0.246	0.003	622.5	0.265	0.202	4.2%	6,446,421	1,576,381	41.2%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	27.1	7.21	0.00%	0.55	0.759	(0.006)	22.8	0.967	0.135	204.8%	270,760	209,076	546.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0	15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.66	0.00%	0.82	0.054	0.000	33.1	0.064	0.037	20.4%	667,888	36,374	142.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	8.55	0.00%	0.20	0.260	0.004	42.9	0.485	0.032	477.8%	559,796	145,983	70.8%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.9	2.32	5.19%	0.21	0.208	0.005	246.1	0.268	0.180	(13.7%)	1,023,807	210,717	10.6%	29.2%
▼ GFH Financial Group	GFH.KW	11.4	1.47	4.14%	0.95	0.111	(0.002)	425.4	0.116	0.079	13.3%	10,264,885	1,150,126	55.6%	13.0%
▲ Inovent	INOV.KW	NM	0.71	0.00%	0.87	0.096	0.001	29.5	0.188	0.081	(18.6%)	1,669,367	159,523	274.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	31.2	0.70	3.71%	0.08	0.081	(0.002)	15.8	0.090	0.053	23.1%	1,194,247	94,905	37.8%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	20.5	0.75	3.37%	0.55	0.089	(0.004)	23.5	0.098	0.053	28.1%	3,210,245	297,511	53.0%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.0	11.63	2.40%	0.94	3.420	(0.004)	686.7	3.700	1.907	48.7%	179,963	617,890	19.3%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.1	1.98	5.39%	0.65	0.371	0.002	111.3	0.505	0.338	(10.0%)	1,807,273	669,727	72.1%	15.1%
Financial Services		14.3	1.32	4.26%				5,270.5			7.9%	109,351,448	16,982,423		7.1%

Boursa Kuwait Daily Bulletin

Thursday, August 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.28	0.210	(0.005)	21.0	0.282	0.132	46.9%	471,357	99,617	232.5%	NM
Technology		NM	1.80	0.00%				21.0			46.9%	471,357	99,617		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.2	1.32	1.26%	0.57	0.159	0.000	174.9	0.173	0.137	5.3%	2,525,660	402,182	16.8%	6.5%
Utilities		20.2	1.32	1.26%				174.9			5.3%	2,525,660	402,182		6.5%

Boursa Kuwait	15.55	1.37	2.4%			51,881.2			16.77%	273,886,262	65,898,719		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.330	2034.8%
Credit Rating & Collection Co.	0.260	477.8%
Hayat Communications Co.	0.307	338.6%
Warba Capital Holding Co.	0.759	204.8%
Gulf Franchising Co.	0.247	197.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,180,773,479
Warba Bank	0.272	3,351,409,897
Oula Fuel Marketing Co.	0.354	2,766,157,425
First Investment Co.	0.082	2,404,673,003
GFH Financial Group	0.111	2,129,024,557

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.9%)
National International Holding Co.	0.143	(58.8%)
IFA Hotels & Resorts Co.	0.810	(44.4%)
Agility (PWC Logistics)	0.141	(42.9%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.354	1,650,834,378
Kuwait Finance House	0.807	1,457,582,607
Kuwait Business Town Real Estate Co.	0.114	885,276,957
National Bank of Kuwait	1.045	830,866,569
Warba Bank	0.272	673,326,490

* Different Fiscal Year Company

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