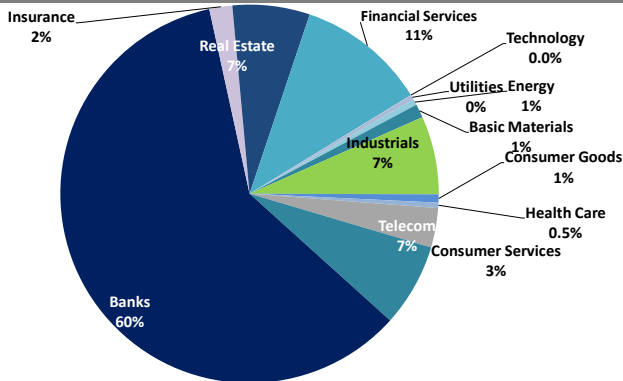


## Boursa Kuwait Daily Report

January 7, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,834.7	19.5	11.3%
2- National Bank of Kuwait	7,502.1	12.8	14.7%
3- Boubyan Bank	2,461.7	26.5	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,273.3	12.7	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabane Co.	1,085.4	16.3	10.2%
8- Ahli Bank of Kuwait	678.1	13.2	8.4%
9- Burgan Bank	673.2	14.4	5.4%
10- Agility (PWC Logistics)	666.2	11.0	6.2%
Total	29,444	16.03	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.163	0.020	14.0%
Gulf Franchising Co.	0.085	0.006	7.7%
Al Madar Finance & Investment Co.	0.118	0.006	5.4%
Aqar Real Estate Investment Co.	0.075	0.004	5.1%
A'ayan Leasing & Investment Co.	0.163	0.007	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.069	(0.004)	(5.4%)
Hayat Communications Co.	0.068	(0.003)	(4.8%)
Kuwait Hotels Co.	0.166	(0.008)	(4.6%)
Gulf Investment House	0.623	(0.026)	(4.0%)
Kuwait & Gulf Link Transport Co.	0.059	(0.001)	(2.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.281	4.1%	26,441,985
Wethaq Takaful Insurance Co.	0.057	4.4%	15,189,524
Warba Bank	0.198	2.1%	12,501,365
National Real Estate Co.	0.080	(0.3%)	12,104,522
A'ayan Leasing & Investment Co.	0.163	4.5%	11,098,749

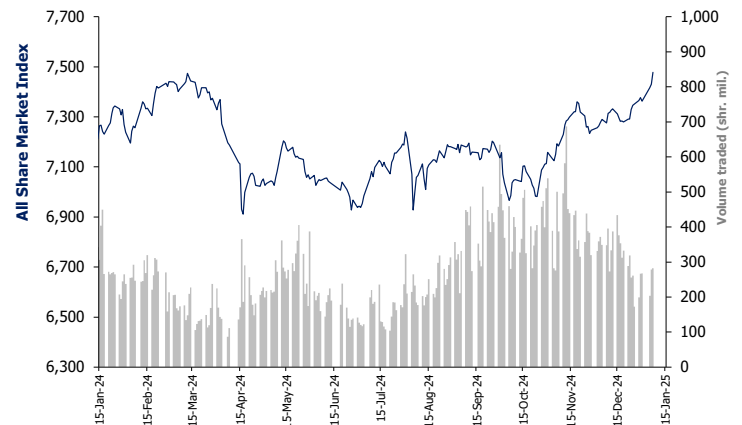
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,116.6	▲	0.6%	1.6%	1.6%
Energy	235.4	▲	1.8%	1.1%	1.1%
Basic Materials	509.3	▲	0.1%	(0.9%)	(0.9%)
Industrials	2,946.5	▲	0.8%	1.5%	1.5%
Consumer Staples	308.7	▼	(1.9%)	2.2%	2.2%
Health Care	211.8	=	0.0%	(3.6%)	(3.6%)
Consumer Discretionary	1,479.8	▼	(0.1%)	2.9%	2.9%
Telecommunications	3,129.0	▲	0.1%	0.7%	0.7%
Banks	26,430.5	▲	0.9%	1.6%	1.6%
Insurance	874.1	▲	0.9%	6.5%	6.5%
Real Estate	2,914.8	▲	0.3%	1.9%	1.9%
Financial Services	4,896.1	▲	0.3%	0.9%	0.9%
Technology	14.4	▲	2.9%	0.7%	0.7%
Utilities	166.1	▲	1.3%	0.0%	0.0%

Market Breadth	 69	 46	 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,952.23	55.6	0.7%	1.4%	1.4%
Main 50 Index	7,001.90	14.1	0.2%	2.9%	2.9%
Main Market Index	7,050.54	25.7	0.4%	2.1%	2.1%
All Share Market Index	7,477.85	47.6	0.6%	1.6%	1.6%
Market Cap (KWD Mn)	44,116.58	280.1	0.6%	1.6%	1.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	282.0	3.7	1.3%	763.8	266.0
Value Traded (KWD Mn)	63.8	0.09	0.1%	173.7	62.8
No. of Trades	15,253	(426.0)	(2.7%)	42,904	13,784

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.754	0.5%	7,509,609
Arzan Financial Group For Fin. & Invest.	0.281	4.1%	7,312,333
National Bank of Kuwait	0.901	1.1%	3,796,117
Boubyan Bank	0.586	1.2%	3,102,738
Gulf Bank	0.326	(0.3%)	2,923,758

## Boursa Kuwait - Premier Market

Tuesday, January 7, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.901	0.010	1.1%	7,502	21.0%	17.0%	12.8	1.88	3.9%	1.20	14.7%	0.6%	9.74	8.74
▼	Gulf Bank	0.326	(0.001)	(0.3%)	1,240	3.5%	2.8%	21.5	1.52	3.7%	1.08	7.1%	0.0%	35.86	11.71
▲	Ahli Bank	0.272	0.007	2.6%	678	1.9%	1.5%	13.2	1.11	3.3%	0.65	8.4%	4.6%	5.44	1.45
▲	Kuwait International Bank	0.197	0.002	1.0%	336	0.9%	0.8%	11.8	0.95	2.4%	1.00	8.1%	7.7%	16.19	3.14
▲	Burgan Bank	0.186	0.002	1.1%	673	1.9%	1.5%	14.4	0.77	3.2%	1.07	5.4%	5.7%	10.85	1.99
▲	Kuwait Finance House	0.754	0.004	0.5%	11,835	33.2%	26.8%	19.5	2.20	2.6%	1.39	11.3%	1.1%	24.92	18.72
▲	Boubyan Bank	0.586	0.007	1.2%	2,462	6.9%	5.6%	26.5	2.77	1.4%	1.05	10.5%	4.5%	13.81	7.97
▲	Kuwait Investment Co.	0.175	0.001	0.6%	92	0.3%	0.2%	7.7	0.75	5.7%	0.94	9.7%	1.2%	3.10	0.54
=	National Investments Co	0.254	0.000	0.0%	202	0.6%	0.5%	17.1	1.07	5.9%	1.32	6.2%	0.0%	3.02	0.77
▲	Kuwait Projects Co. (Holding)	0.096	0.001	1.5%	481	1.3%	1.1%	15.6	0.77	0.0%	0.78	4.9%	1.2%	9.65	0.92
▲	Arzan Financial Group for Financing & In	0.281	0.011	4.1%	243	0.7%	0.6%	17.9	1.46	0.7%	1.02	8.2%	6.0%	47.20	12.93
▲	Aayan Leasing and Investment	0.163	0.007	4.5%	108	0.3%	0.2%	10.0	1.07	4.6%	1.29	10.6%	3.8%	13.24	2.12
▲	Al Intiaz Investment Group	0.065	0.001	1.6%	69	0.2%	0.2%	NM	0.48	0.0%	1.03	NM	4.0%	5.60	0.36
▼	Kuwait Real Estate Co.	0.259	(0.001)	(0.4%)	260	0.7%	0.6%	21.0	1.53	0.0%	0.96	7.3%	1.2%	45.38	11.81
▲	Salhia Real Estate Co.	0.415	0.009	2.2%	246	0.7%	0.6%	21.2	1.36	3.5%	0.36	6.4%	4.0%	2.59	1.05
▼	Mabane Co.	0.778	(0.004)	(0.5%)	1,085	3.0%	2.5%	16.3	1.67	1.8%	1.04	10.2%	2.1%	2.58	2.01
▲	The Commercial Real Estate Co.	0.150	0.001	0.7%	282	0.8%	0.6%	15.1	0.95	2.5%	0.63	6.3%	1.4%	17.52	2.63
▲	National Industries Group (Holding)	0.251	0.001	0.4%	605	1.7%	1.4%	12.7	1.14	2.0%	1.41	9.0%	1.2%	18.24	4.57
▲	Gulf Cable and Electrical Industries	1.793	0.022	1.2%	373	1.0%	0.8%	19.1	1.46	3.6%	1.01	7.7%	(0.4%)	0.60	1.08
▲	Heavy Engineering Industries and Shipb	0.827	0.002	0.2%	149	0.4%	0.3%	18.1	2.02	3.6%	0.69	11.2%	(1.4%)	0.75	0.63
▼	Boubyan Petrochemical Co.	0.669	(0.001)	(0.1%)	358	1.0%	0.8%	19.5	1.45	0.0%	0.73	7.4%	2.9%	1.54	1.02
▲	Agility Public Warehousing Co.	0.261	0.003	1.2%	666	1.9%	1.5%	11.0	0.68	7.3%	1.59	6.2%	5.7%	15.78	4.05
=	Mobile Telecommunications Co.	0.469	0.000	0.0%	2,029	5.7%	4.6%	12.1	1.77	7.5%	1.24	14.7%	0.0%	4.55	2.13
▲	Human Soft Holding Co.	2.689	0.044	1.7%	362	1.0%	0.8%	8.9	3.26	13.0%	0.50	36.6%	(1.1%)	0.24	0.65
=	ALAFCO Aviation Lease and Finance Co.	0.575	0.000	0.0%	489	1.4%	1.1%	25.8	2.10	0.0%	0.81	8.1%	0.9%	0.01	0.00
▼	Jazeera Airways Co.	1.019	(0.003)	(0.3%)	224	0.6%	0.5%	31.1	5.69	2.7%	0.71	18.3%	1.1%	0.72	0.73
▼	GFH Financial Group BSC	0.098	(0.001)	(0.6%)	341	1.0%	0.8%	10.0	1.12	4.7%	0.96	11.2%	(0.4%)	9.64	0.95
▲	Warba Bank	0.198	0.004	2.1%	432	1.2%	1.0%	21.4	1.29	0.0%	0.98	6.0%	3.1%	19.22	3.76
▲	Kuwait Telecommunication Co.	0.536	0.002	0.4%	535	1.5%	1.2%	16.2	2.29	6.5%	0.65	14.1%	(0.4%)	1.84	0.99
▼	Mezzan Holding Co.	0.920	(0.020)	(2.1%)	286	0.8%	0.6%	19.7	2.44	2.2%	0.47	12.4%	2.2%	0.84	0.78
▲	Integrated holding Co.	0.486	0.019	4.1%	123	0.3%	0.3%	22.7	1.99	4.1%	0.52	8.8%	5.7%	2.77	1.31
▼	Boursa Kuwait Securities Co.	2.358	(0.002)	(0.1%)	473	1.3%	1.1%	26.9	7.42	3.1%	0.89	27.6%	2.5%	0.51	1.18
▼	Ali Alghanim Sons Automotive Co.	1.021	(0.002)	(0.2%)	280	0.8%	0.6%	9.6	3.44	6.8%	0.48	35.7%	(0.9%)	1.49	1.53
▼	Beout Investment Group Holding Co.	0.410	(0.002)	(0.5%)	123	0.3%	0.3%	14.9	2.26	3.3%	0.48	15.1%	(0.5%)	2.59	1.07
Subtotal- Premier Market Stocks		7,952.23	55.64	0.7%	35,643	100%	81%	16.3	1.49	3.38%		10.8%	1.4%	348.02	115.28
Rest of the Market					8,474		19%	11.1	0.94	2.10%		6.0%		415.79	58.41

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, January 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.33	0.00%	1.00	0.060	0.001	12.0	0.065	0.028	(0.3%)	46,365	2,753	0.4%	NM
▲ Independent Petroleum Group	IPGK.KW	10.5	0.85	5.82%	0.26	0.494	0.019	89.3	0.525	0.410	4.4%	43,120	20,568	0.0%	8.1%
= National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.47%	0.18	0.899	0.000	87.2	1.086	0.724	(0.1%)	0	0	0.0%	23.8%
▲ The Energy House Co.	ENER.KW	NM	2.68	0.00%	0.69	0.157	0.006	7.1	0.254	0.066	6.1%	1,056,710	164,860	4.1%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.6	0.52	0.00%	0.20	0.157	0.001	39.8	0.171	0.093	(3.7%)	672,816	104,776	1.1%	1.1%
<b>Energy</b>		<b>10.5</b>	<b>1.33</b>	<b>6.14%</b>				<b>235.4</b>			<b>1.1%</b>	<b>1,819,011</b>	<b>292,958</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.9	2.39	34.25%	0.50	0.654	0.014	42.5	0.750	0.414	5.0%	7	5	0.1%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.5	1.45	0.00%	0.73	0.669	(0.001)	357.8	0.713	0.560	2.9%	245,169	164,143	0.3%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.1	2.90	4.63%	0.12	1.080	0.000	109.0	2.850	0.750	(13.5%)	0	0	0.0%	24.0%
<b>Basic Materials</b>		<b>12.1</b>	<b>2.39</b>	<b>19.44%</b>				<b>509.3</b>			<b>(0.9%)</b>	<b>245,176</b>	<b>164,147</b>		<b>11.1%</b>
▲ Specialities Group Holding Co.	SPEC.KW	15.7	0.76	3.62%	0.68	0.132	0.001	24.7	0.189	0.092	2.3%	423,281	55,233	0.7%	4.8%
= Kuwait Cement Co.	KCEM.KW	46.2	0.82	0.00%	0.61	0.234	0.000	166.8	0.240	0.134	3.1%	2,054,711	480,857	0.6%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.1	1.46	3.59%	1.01	1.793	0.022	373.3	1.850	1.176	(0.4%)	176,409	316,061	0.3%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.02	3.63%	0.69	0.827	0.002	149.1	0.975	0.729	(1.4%)	224,574	186,117	0.4%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.08	8.64%	0.45	0.810	(0.006)	81.2	0.928	0.783	(0.1%)	324	263	0.1%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.7	1.11	6.16%	0.23	0.208	(0.002)	20.6	0.230	0.155	(1.9%)	54,537	10,944	0.1%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.41	0.00%	0.21	0.121	(0.001)	10.9	0.144	0.068	0.8%	340,292	41,095	4.6%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.55	0.081	(0.001)	26.9	0.101	0.052	(0.6%)	845,889	69,039	0.8%	13.1%
▲ National Industries Co.	NIBM.KW	11.8	0.74	5.54%	0.19	0.180	0.003	64.7	0.189	0.154	1.7%	104,967	18,814	0.0%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.28	0.00%	0.98	0.079	0.001	6.3	0.090	0.025	(0.5%)	1,601,257	124,563	3.2%	NM
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	3,919,043	414,725	2.1%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	11.0	0.68	7.29%	1.59	0.261	0.003	666.2	0.489	0.209	5.7%	5,688,046	1,479,366	0.6%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.4	0.47	0.00%	0.75	0.060	(0.001)	13.9	0.067	0.041	(1.5%)	2,797,875	168,414	2.4%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.73	0.00%	0.77	0.059	(0.001)	16.4	0.070	0.039	(2.0%)	1,919,496	115,100	1.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.34%	0.48	0.338	0.013	44.0	0.389	0.221	(0.3%)	159,969	54,376	0.2%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.9	3.26	12.96%	0.50	2.689	0.044	362.4	3.400	2.459	(1.1%)	51,980	138,521	0.2%	36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	253.6%	0.00%	1.31	0.085	0.006	3.4	0.143	0.051	2.4%	25,055	2,126	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.1	191.8%	4.64%	0.69	0.645	(0.004)	110.3	0.783	0.410	(0.8%)	410,316	264,420	0.5%	17.2%
▼ United Projects Group	UPAC.KW	NM	54.7%	0.00%	0.20	0.154	(0.002)	58.2	0.248	0.112	(0.6%)	29,160	4,505	0.0%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.8	209.8%	0.00%	0.81	0.575	0.000	488.8	2.266	0.455	0.9%	0	0	0.0%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.78	5.34%	0.87	0.094	(0.001)	15.3	0.105	0.079	(0.4%)	604,413	56,293	0.4%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	22.7	1.99	4.12%	0.52	0.486	0.019	123.0	0.596	0.460	5.7%	1,413,994	675,798	1.1%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	0.0%	0	0	0.0%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.2%	5.71%	0.07	0.385	0.001	57.8	0.420	0.332	1.0%	28,878	11,012	0.0%	12.4%
<b>Industrials</b>		<b>15.7</b>	<b>107.7%</b>	<b>5.44%</b>				<b>2,946.5</b>			<b>1.5%</b>	<b>22,874,466</b>	<b>4,687,642</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, January 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	72.3	0.77	0.00%	0.29	0.109	0.001	22.8	0.126	0.098	1.9%	333,180	35,965	0.3%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.7	2.44	2.17%	0.47	0.920	(0.020)	285.9	1.114	0.547	2.2%	408,563	378,878	0.3%	12.4%
<b>Consumer Staples</b>		<b>46.0</b>	<b>1.61</b>	<b>2.17%</b>				<b>308.7</b>			<b>2.2%</b>	<b>741,743</b>	<b>414,843</b>		<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	0.0%	0	0	0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.06	0.758	0.000	153.5	0.800	0.262	(4.9%)	0	0	0.1%	0.9%
<b>Health Care</b>		<b>21.4</b>	<b>1.39</b>	<b>5.14%</b>				<b>211.8</b>			<b>(3.6%)</b>	<b>0</b>	<b>0</b>		<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.250	0.000	115.8	1.493	1.091	7.8%	0	0	0.0%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	11.0	1.47	0.00%	NA	0.166	(0.008)	9.4	0.228	0.133	(4.6%)	500	83	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	37.9	16.46	0.00%	0.74	2.040	0.011	467.7	2.583	0.570	10.3%	351,428	724,979	0.5%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	23.5	1.82	1.46%	0.48	0.343	(0.001)	138.8	0.420	0.132	(3.4%)	568,953	193,622	0.3%	7.7%
= Kuwait Resorts Co.	MUNK.KW	9.6	0.68	1.68%	0.74	0.111	0.000	23.3	0.135	0.067	(0.9%)	1,399,320	153,942	0.8%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	31.1	5.69	2.75%	0.71	1.019	(0.003)	224.2	1.395	0.810	1.1%	292,761	298,972	0.3%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.5	1.21	2.15%	0.49	0.232	(0.001)	93.9	0.322	0.130	2.2%	47,336	10,751	0.0%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	49.6	0.91	6.92%	0.18	0.114	0.000	13.1	0.193	0.097	0.9%	463,416	52,925	2.2%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.2	1.54	0.00%	0.15	0.236	(0.004)	71.6	0.259	0.175	(8.9%)	3,210,681	764,645	2.0%	10.8%
= Palms Agro Production Co.	PAPK.KW	52.9	2.16	1.74%	0.36	0.228	0.000	11.9	0.393	0.062	1.8%	242	55	0.1%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.44	6.77%	0.48	1.021	(0.002)	279.8	1.218	1.000	(0.9%)	348,071	354,869	NA	35.7%
<b>Consumer Discretionary</b>		<b>17.5</b>	<b>1.47</b>	<b>2.45%</b>				<b>1,480</b>			<b>2.9%</b>	<b>6,682,708</b>	<b>2,554,843</b>		<b>7.9%</b>
= Zain	ZAIN.KW	12.1	1.77	7.46%	1.24	0.469	0.000	2,029.4	0.534	0.425	0.0%	2,316,849	1,088,577	0.1%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	12.50%	0.60	1.114	0.003	558.3	1.558	0.995	4.6%	12,318	13,644	0.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.29	6.53%	0.65	0.536	0.002	535.3	0.621	0.511	(0.4%)	738,587	395,953	0.2%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.91	0.00%	0.91	0.068	(0.003)	5.9	0.110	0.059	(2.7%)	25,462	1,771	0.0%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.38</b>	<b>7.46%</b>				<b>3,129.0</b>			<b>0.7%</b>	<b>3,093,216</b>	<b>1,499,945</b>		<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	12.8	1.88	3.88%	1.20	0.901	0.010	7,502.1	0.956	0.840	0.6%	4,217,718	3,796,117	0.1%	14.7%
▼ Gulf Bank	GBKK.KW	21.5	1.52	3.68%	1.08	0.326	(0.001)	1,239.6	0.338	0.248	0.0%	8,944,332	2,923,758	0.9%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	12.7	1.89	5.21%	0.34	0.673	0.008	1,273.3	0.676	0.490	4.3%	1,023	687	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	13.2	1.11	3.29%	0.65	0.272	0.007	678.1	0.312	0.224	4.6%	1,812,959	488,225	0.2%	8.4%
▲ Kuwait International Bank	KIBK.KW	11.8	0.95	2.36%	1.00	0.197	0.002	335.6	0.196	0.151	7.7%	3,914,581	768,514	1.0%	8.1%
▲ Burgan Bank	BURK.KW	14.4	0.77	3.22%	1.07	0.186	0.002	673.2	0.208	0.172	5.7%	2,931,227	545,461	0.3%	5.4%
▲ Kuwait Finance House	KFH.KW	19.5	2.20	2.63%	1.39	0.754	0.004	11,834.7	0.760	0.686	1.1%	9,966,495	7,509,609	0.2%	11.3%
▲ Boubyan Bank	BOUK.KW	26.5	2.77	1.37%	1.05	0.586	0.007	2,461.7	0.611	0.509	4.5%	5,311,751	3,102,738	0.3%	10.5%
▲ Warba Bank	WARB.KW	21.4	1.29	0.00%	0.98	0.198	0.004	432.4	0.201	0.166	3.1%	12,501,365	2,456,645	0.9%	6.0%
<b>Banks</b>		<b>14.4</b>	<b>1.52</b>	<b>3.25%</b>				<b>26,430.5</b>			<b>1.6%</b>	<b>49,601,451</b>	<b>21,591,756</b>		<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, January 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	10.1	0.76	6.18%	0.07	0.615	0.025	113.7	0.600	0.461	4.2%	249,572	149,515	0.1%	7.6%
= Gulf Insurance Group	GINS.KW	16.7	1.52	2.86%	0.09	1.290	0.000	366.0	2.000	1.031	14.2%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.7	1.31	3.32%	0.14	0.889	0.000	192.6	0.938	0.566	(0.7%)	0	0	0.0%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	1.00	5.84%	0.39	0.166	0.003	40.6	0.164	0.095	1.2%	460,538	75,964	0.2%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.3	1.24	1.86%	0.10	0.374	0.009	107.7	0.450	0.300	2.5%	100	37	0.0%	14.9%
= First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.43	0.175	0.000	18.7	0.474	0.053	5.4%	6,011	1,022	0.2%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	73.4	1.49	0.00%	0.51	0.057	0.002	6.3	0.069	0.023	8.7%	15,189,524	873,173	21.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.27	4.58%				874.1			6.5%	15,905,745	1,099,711		11.4%
▲ Sokouk Holding Co.	SHCK.KW	10.5	0.89	0.00%	1.07	0.051	0.000	29.2	0.058	0.044	0.6%	1,282,250	65,343	0.5%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	21.0	1.53	0.00%	0.96	0.259	(0.001)	260.1	0.267	0.189	1.2%	10,967,974	2,838,885	4.5%	7.3%
▲ United Real Estate Co.	UREK.KW	31.7	0.78	0.00%	0.52	0.116	0.002	151.0	0.137	0.043	1.8%	1,522,656	174,487	0.5%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.080	(0.000)	148.3	0.108	0.069	2.3%	12,104,522	972,240	1.7%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.2	1.36	3.48%	0.36	0.415	0.009	246.3	0.471	0.398	4.0%	909,751	372,014	0.4%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.2	0.59	4.52%	0.18	0.368	0.003	147.8	0.410	0.332	(0.5%)	200	74	0.0%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.60%	0.46	0.276	0.005	57.7	0.286	0.235	1.8%	255,995	69,394	0.1%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	13.1	0.71	4.00%	1.17	0.074	0.003	27.9	0.096	0.055	7.1%	8,718,720	641,424	4.7%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.4	0.86	0.00%	0.69	0.082	0.000	37.1	0.083	0.050	0.0%	1,545,268	126,895	1.2%	2.7%
▼ Mabanee Co.	MABK.KW	16.3	1.67	1.80%	1.04	0.778	(0.004)	1,085.4	0.897	0.705	2.1%	1,389,018	1,083,513	0.2%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.084	0.0%	0	0	0.0%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	15.1	0.95	2.48%	0.63	0.150	0.001	281.6	0.165	0.101	1.4%	2,792,056	418,710	0.9%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.3	2.09	0.00%	0.44	0.216	0.000	23.8	0.276	0.153	(0.9%)	151,072	32,591	0.8%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.9	0.62	5.42%	0.66	0.092	0.001	38.3	0.095	0.069	2.0%	1,265,124	116,551	0.5%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.5	0.58	2.66%	0.05	0.075	0.004	17.4	0.079	0.053	1.4%	32,500	2,380	0.1%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.52	0.00%	0.43	0.037	(0.000)	7.0	0.040	0.027	5.4%	261,910	9,725	1.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.02	0.077	0.000	41.3	0.083	0.062	3.4%	4,751,732	364,514	2.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.59	6.00%	0.49	0.067	(0.000)	24.7	0.073	0.054	0.0%	297,747	19,956	0.4%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	68.8	0.80	0.00%	0.22	0.111	0.000	27.9	0.127	0.075	(0.9%)	0	0	0.0%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.088	(0.001)	22.3	0.150	0.060	(0.5%)	56,000	4,770	0.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.4	1.40	0.00%	0.64	0.125	0.001	40.3	0.166	0.116	3.3%	673,147	83,471	0.4%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	16.1	0.95	0.00%	1.06	0.083	0.000	49.4	0.144	0.049	3.3%	3,960,069	332,221	10.3%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	16.1	1.76	0.00%	0.85	0.151	0.002	20.6	0.350	0.028	(0.7%)	191,510	28,711	0.7%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.47	0.00%	0.47	0.063	(0.000)	8.7	0.141	0.041	0.6%	178,065	10,990	0.6%	NM
▲ Mashaer Holding Co.	MASHAER.KW	9.8	0.85	0.00%	0.50	0.077	0.001	12.4	0.089	0.056	(0.5%)	160,500	12,228	1.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.98	0.00%	0.33	0.043	(0.000)	4.2	0.046	0.023	7.3%	2,106,648	91,233	9.8%	NM
= Dalqan Real Estate Co.	DALQ.KW	20.7	1.81	2.40%	0.06	0.203	0.000	12.2	0.242	0.112	(0.5%)	10,022	2,034	0.7%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	35.4	0.89	0.00%	NA	0.109	(0.001)	16.0	0.141	0.083	0.9%	4,650	507	0.0%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.4	1.14	2.86%	0.30	0.140	0.003	15.3	0.147	0.072	12.0%	1,283,782	176,516	1.8%	13.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.50%	0.11	1.122	0.005	26.5	1.190	1.036	(0.4%)	6,787	7,604	0.2%	NA
Real Estate		15.7	0.86	3.48%				2,914.8			1.9%	56,879,675	8,058,981		4.4%



## Boursa Kuwait Daily Bulletin

Tuesday, January 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.7	0.75	5.68%	0.94	0.175	0.001	91.8	0.227	0.134	1.2%	1,738,076	303,063	0.6%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.6	0.78	6.08%	0.51	0.248	(0.001)	125.9	0.253	0.160	1.6%	42,826	10,623	0.1%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	26.9	1.94	0.00%	1.24	0.395	(0.001)	189.6	0.421	0.219	3.9%	3,803,222	1,500,788	5.2%	7.2%
= National Investment Co.	NINV.KW	17.1	1.07	5.90%	1.32	0.254	0.000	202.4	0.308	0.214	0.0%	1,017,459	258,418	0.4%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	0.001	480.7	0.135	0.090	1.2%	5,017,329	478,978	0.2%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.6	0.71	6.78%	1.22	0.074	(0.000)	34.3	0.089	0.057	1.8%	152,096	11,096	0.0%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.19	0.073	0.001	29.3	0.078	0.048	1.1%	1,841,588	133,070	0.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.9	1.46	0.69%	1.02	0.281	0.011	242.8	0.275	0.161	6.0%	26,441,985	7,312,333	5.5%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.4	0.73	3.90%	0.82	0.153	0.003	77.2	0.160	0.099	1.3%	2,497,889	376,621	0.6%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.71	0.00%	0.53	0.286	(0.001)	62.9	0.289	0.069	6.7%	9,258,314	2,683,590	12.4%	2.9%
▲ First Investment Co.	OLAK.KW	6.7	0.77	0.00%	1.10	0.046	0.000	20.6	0.060	0.032	(0.9%)	1,004,862	46,383	1.7%	11.4%
▼ Gulf Investment House	GIHK.KW	79.3	5.76	0.00%	0.92	0.623	(0.026)	253.2	0.840	0.309	0.0%	23,012	14,351	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.07	4.60%	1.29	0.163	0.007	108.2	0.191	0.140	3.8%	11,098,749	1,782,854	2.0%	10.6%
▲ Bayan Investment Co.	BAYK.KW	7.0	1.20	0.00%	0.74	0.067	0.000	15.3	0.087	0.037	4.6%	5,056,589	338,117	5.0%	17.1%
▲ Osoul Investment Co.	OSUL.KW	34.4	1.71	6.13%	0.41	0.163	0.020	20.6	0.187	0.073	18.1%	6,060,792	948,570	8.4%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.32	0.00%	0.35	0.125	(0.001)	38.6	0.130	0.061	(2.3%)	147,000	18,298	0.3%	NM
▲ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	0.003	43.8	0.146	0.087	4.1%	1,391,487	174,696	0.7%	9.2%
▲ National International Holding Co.	NIHK.KW	37.0	2.07	1.61%	0.74	0.349	0.003	81.9	0.498	0.087	0.6%	755,045	263,493	1.3%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.41	0.00%	0.59	0.237	0.003	53.0	0.352	0.083	(0.8%)	142,714	33,588	0.2%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.5	1.09	0.00%	0.31	0.118	0.006	24.4	0.132	0.076	5.4%	5,393,588	633,041	3.9%	2.0%
▲ Al-Deera Holding	DEER.KW	10.5	1.27	0.00%	0.86	0.385	0.004	39.7	0.511	0.267	1.6%	3,914	1,499	0.0%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.45	0.00%	2.05	0.113	(0.001)	43.3	0.128	0.073	1.8%	3,512,298	394,323	2.7%	3.8%
= Ekttitab Holding Co.	EKTT.KW	NM	3.61	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	2.0%	3,141,800	48,879	1.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	2.67%	1.20	0.296	(0.004)	151.1	0.320	0.211	2.4%	573,558	172,017	0.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.283	0.0%	0	0	0.0%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.52	0.059	0.000	10.4	0.059	0.031	(0.2%)	0	0	0.0%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.45	0.00%	0.62	0.041	(0.000)	33.4	0.050	0.034	(2.1%)	2,160,699	88,252	0.5%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	73.7	4.94	0.00%	NA	0.380	0.001	57.0	0.407	0.259	0.0%	1,098,077	421,698	2.1%	6.7%
▲ Alimtiaz Investment Group	ALIMK.KW	NM	0.48	0.00%	1.03	0.065	0.001	68.7	0.076	0.043	4.0%	1,900,180	121,711	0.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.38	0.037	(0.000)	15.9	0.050	0.025	0.5%	3,059,617	113,320	1.3%	0.8%
▲ National Industries Group	NIND.KW	12.7	1.14	1.99%	1.41	0.251	0.001	604.9	0.254	0.197	1.2%	8,364,833	2,095,516	0.8%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.248	(0.002)	7.4	0.262	0.105	(0.4%)	8,000	1,983	1.4%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.15	0.00%	0.37	0.421	(0.006)	218.5	0.526	0.283	(5.2%)	1,856,315	785,142	0.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.53	0.00%	0.79	0.045	(0.000)	27.5	0.050	0.030	0.2%	3,978,713	180,505	1.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.58	0.00%	0.13	0.048	0.000	7.9	0.097	0.020	6.4%	40,020	1,889	0.1%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.83	7.65%	0.20	0.241	0.001	271.6	0.287	0.215	(4.7%)	305,859	74,090	0.1%	45.2%
▼ GFH Financial Group	GFH.KW	10.0	1.12	4.66%	0.96	0.098	(0.001)	340.8	0.112	0.076	(0.4%)	2,636,149	257,940	0.3%	11.2%
▲ Inovest	INOV.KW	NM	0.89	2.48%	0.86	0.121	0.001	37.1	0.188	0.072	2.5%	1,870,824	224,236	2.7%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.60	0.00%	0.08	0.069	(0.004)	13.4	0.079	0.053	4.6%	3,589,424	257,109	3.5%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.37%	0.54	0.069	(0.000)	18.1	0.077	0.053	(1.3%)	912,780	62,655	0.7%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.9	7.42	3.14%	0.89	2.358	(0.002)	473.4	2.380	1.836	2.5%	75,626	178,376	0.3%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.9	2.26	3.29%	NA	0.410	(0.002)	123.0	0.535	0.392	(0.5%)	985,395	405,552	0.9%	15.1%
Financial Services		12.1	1.13	3.91%				4,896.1			0.9%	122,958,703	23,208,662		7.3%

Boursa Kuwait Daily Bulletin

Tuesday, January 7, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.25	0.144	0.004	14.4	0.298	0.078	0.7%	40,107	5,735	0.1%	NM
Technology		NM	1.22	0.00%				14.4			0.7%	40,107	5,735		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.34	5.96%	0.53	0.151	0.002	166.1	0.184	0.142	0.0%	1,177,856	176,650	0.9%	7.8%
Utilities		17.1	1.34	5.96%				166.1			0.0%	1,177,856	176,650		7.8%

Boursa Kuwait	15.21	1.13	2.6%		44,116.6		1.58%	282,019,857	63,755,872		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Osoul Investment Co.	0.163	18.1%
Gulf Insurance Group	1.290	14.2%
Osos Holding Group Co.	0.140	12.0%
IFA Hotels & Resorts Co.	2.040	10.3%
Wethaq Takaful Insurance Co.	0.057	8.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.083	61,089,562
Arzan Financial Group For Fin. & Invest.	0.281	47,199,174
Kuwait Real Estate Co.	0.259	45,381,512
Gulf Bank	0.326	35,861,036
National Real Estate Co.	0.080	32,172,190

YTD Top % Losers	Close (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.080	(13.5%)
Al Eid Food Co.	0.236	(8.9%)
Arabi Holding Group Co.	0.421	(5.2%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.758	(4.9%)
Egypt Kuwait Holding Co.	0.241	(4.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.754	18,724,689
Arzan Financial Group For Fin. & Invest.	0.281	12,927,093
Kuwait Real Estate Co.	0.259	11,807,303
Gulf Bank	0.326	11,707,331
Int'l Financial Advisors Co.	0.395	9,861,221

\* Different Fiscal Year Company

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