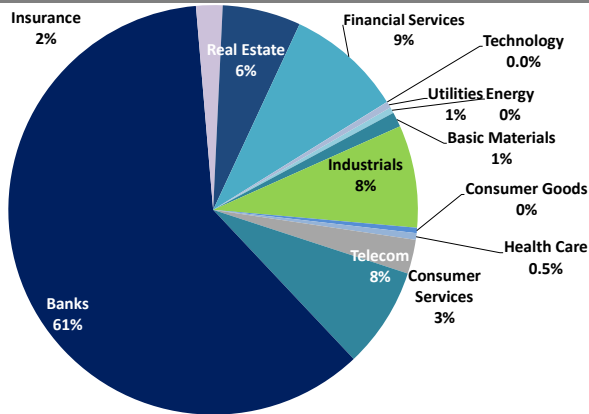


Boursa Kuwait Daily Report

August 6, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,365.9	▲	0.2%	(1.3%)	(9.4%)
Energy	201.1	▲	0.0%	(0.1%)	(12.4%)
Basic Materials	489.4	▼	(0.5%)	(2.3%)	2.4%
Industrials	3,430.0	▲	0.9%	(0.6%)	(8.9%)
Consumer Staples	181.6	▼	(2.2%)	(3.4%)	25.1%
Health Care	219.0	▲	0.3%	0.3%	(1.4%)
Consumer Discretionary	1,139.2	▲	0.1%	0.1%	16.0%
Telecommunications	3,363.6	▼	(0.2%)	(1.0%)	(7.1%)
Banks	25,718.0	▲	0.3%	(1.5%)	(14.4%)
Insurance	877.9	▼	(0.3%)	1.1%	42.0%
Real Estate	2,626.4	▼	(0.3%)	(1.1%)	2.0%
Financial Services	3,902.6	▼	(0.4%)	(1.7%)	1.7%
Technology	8.1	▼	(1.0%)	2.1%	(15.4%)
Utilities	209.0	▼	(2.1%)	(5.9%)	1.1%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	25.1	8.6%
2- National Bank of Kuwait	7,525.5	14.3	15.0%
3- Boubayan Bank	2,492.4	40.6	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,618.2	22.9	3.9%
6- Mabane Co.	1,135.9	18.2	10.9%
7- Commercial Bank of Kuwait	1,095.4	14.3	11.2%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	685.9	14.4	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,594	18.62	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.050	0.004	7.8%
Future Kid Entertainment and R.E Co.	0.104	0.005	5.1%
Commercial Bank of Kuwait	0.579	0.027	4.9%
Warba Capital Holding Co.	0.091	0.003	3.9%
Human Soft Holding Co.	3.450	0.128	3.9%

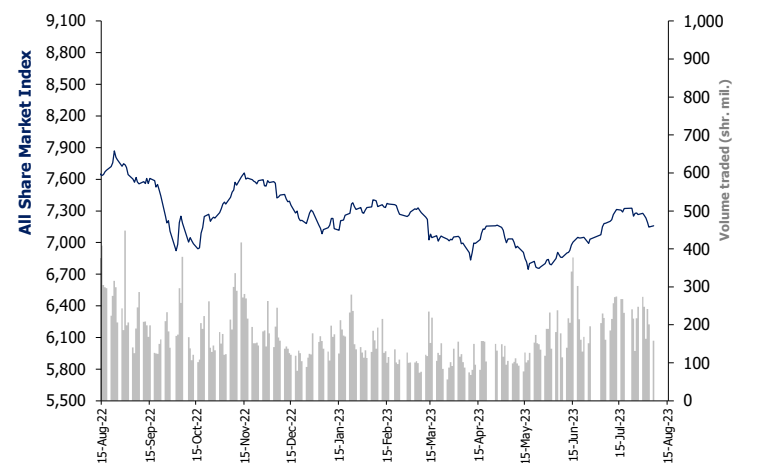
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.077	(0.005)	(6.5%)
Livestock Transport & Trading Co.	0.103	(0.005)	(4.6%)
Jiyad Holding Co.	0.027	(0.001)	(4.3%)
First Dubai For Real Estate Development	0.049	(0.002)	(3.9%)
Kuwait Co. For Process Plant Const. & Cont	0.270	(0.011)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.027	(4.3%)	38,269,071
Arzan Financial Group For Fin. & Invest.	0.144	1.4%	12,064,856
Int'l Financial Advisors Co.	0.167	2.5%	11,112,153
GFH Financial Group	0.083	0.6%	10,555,888
Boubyan Bank	0.629	0.6%	6,347,942

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 42	▼ 64	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,942.25	8.9	0.1%	(1.5%)	(2.1%)
Main 50 Index	5,508.66	38.9	0.7%	(1.2%)	(3.7%)
Main Market Index	5,585.43	20.8	0.4%	(0.8%)	(0.2%)
All Share Market Index	7,156.77	11.7	0.2%	(1.3%)	(1.9%)
Market Cap (KWD Mn)	42,365.93	70.8	0.2%	(1.3%)	(9.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	157.4	(43.1)	(21.5%)	156.3	252.2
Value Traded (KWD Mn)	28.0	(16.58)	(37.2%)	43.0	69.1
No. of Trades	7,746	(4,798)	(38.2%)	9,423	12,916

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.629	0.6%	3,995,539
Kuwait Finance House	0.772	0.3%	3,313,960
Int'l Financial Advisors Co.	0.167	2.5%	1,841,057
Arzan Financial Group For Fin. & Invest.	0.144	1.4%	1,725,094
National Bank of Kuwait	0.949	(0.3%)	1,627,164

Boursa Kuwait - Premier Market

Sunday, August 6, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.949	(0.003)	(0.3%)	7,526	22.2%	17.8%	14.3	2.14	3.7%	1.20	15.0%	(7.6%)	531.06	536.11
▲	Gulf Bank	0.259	0.002	0.8%	870	2.6%	2.1%	13.6	1.23	3.9%	1.09	9.1%	(13.4%)	614.14	170.77
▲	Kuwait International Bank	0.166	0.001	0.6%	275	0.8%	0.6%	18.8	1.08	2.2%	0.99	5.7%	18.9%	806.88	137.85
=	Burgan Bank	0.199	0.000	0.0%	686	2.0%	1.6%	14.4	0.88	4.0%	1.05	6.1%	(4.7%)	208.09	43.90
▲	Kuwait Finance House	0.772	0.002	0.3%	11,318	33.4%	26.7%	25.1	2.15	1.9%	1.41	8.6%	3.9%	2,020.28	1,590.71
▲	Boubyan Bank	0.629	0.004	0.6%	2,492	7.4%	5.9%	40.6	3.15	1.0%	1.05	7.8%	(16.4%)	568.26	366.14
▲	Kuwait Investment Co.	0.137	0.002	1.5%	75	0.2%	0.2%	NM	0.67	3.6%	0.90	NM	(9.9%)	196.07	25.71
▼	National Investments Co	0.237	(0.002)	(0.8%)	189	0.6%	0.4%	NM	0.98	11.8%	1.30	NM	0.0%	282.81	63.75
▼	Kuwait Projects Co. (Holding)	0.123	(0.002)	(1.6%)	615	1.8%	1.5%	22.7	1.02	0.0%	0.74	4.5%	9.8%	921.40	113.27
▲	Arzan Financial Group for Financing & In	0.144	0.002	1.4%	116	0.3%	0.3%	13.6	1.05	2.7%	1.01	7.7%	25.2%	674.33	80.07
=	Aayan Leasing and Investment	0.160	0.000	0.0%	106	0.3%	0.3%	10.9	1.20	4.7%	1.31	11.0%	20.3%	1,093.19	158.05
▼	Al Imtiaz Investment Group	0.068	(0.001)	(1.7%)	72	0.2%	0.2%	NM	0.44	12.4%	1.06	NM	(9.9%)	174.70	11.22
▲	Kuwait Real Estate Co.	0.151	0.002	1.3%	144	0.4%	0.3%	14.5	1.10	1.9%	0.98	7.6%	43.8%	869.68	100.67
▼	Mabane Co.	0.863	(0.002)	(0.2%)	1,136	3.3%	2.7%	18.2	1.98	1.6%	1.07	10.9%	7.9%	85.96	67.10
▲	The Commercial Real Estate Co.	0.107	0.001	0.9%	193	0.6%	0.5%	17.3	0.67	2.7%	0.63	3.9%	6.2%	518.65	52.06
=	National Industries Group (Holding)	0.234	0.000	0.0%	537	1.6%	1.3%	NM	1.09	2.1%	1.42	NM	13.2%	431.93	92.06
▼	Gulf Cable and Electrical Industries	1.225	(0.003)	(0.2%)	255	0.8%	0.6%	13.3	1.14	4.9%	1.03	8.6%	0.8%	12.33	14.44
=	Heavy Engineering Industries and Shipbu	0.694	0.000	0.0%	125	0.4%	0.3%	24.2	1.75	2.9%	0.70	7.3%	13.2%	33.69	21.15
▼	Boubyan Petrochemical Co.	0.716	(0.003)	(0.4%)	383	1.1%	0.9%	10.9	1.38	8.3%	0.73	12.6%	(10.5%)	52.15	40.18
▲	Agility Public Warehousing Co.	0.634	0.006	1.0%	1,618	4.8%	3.8%	22.9	0.89	0.0%	1.51	3.9%	(11.9%)	728.15	445.13
▼	Mobile Telecommunications Co.	0.517	(0.001)	(0.2%)	2,237	6.6%	5.3%	11.0	1.74	6.8%	1.26	15.8%	(8.2%)	578.79	311.10
▲	Human Soft Holding Co.	3.450	0.128	3.9%	441	1.3%	1.0%	9.4	3.04	11.5%	0.50	32.2%	2.4%	31.11	111.63
=	ALAFCO Aviation Lease and Finance Co.	0.179	0.000	0.0%	170	0.5%	0.4%	NM	0.77	0.0%	0.88	NM	(11.8%)	119.93	24.10
▼	Jazeera Airways Co.	1.978	(0.021)	(1.1%)	435	1.3%	1.0%	23.5	15.89	4.0%	0.70	67.8%	4.1%	40.48	73.71
▲	GFH Financial Group BSC	0.083	0.001	0.6%	290	0.9%	0.7%	9.9	0.96	5.3%	0.96	9.7%	9.2%	1,700.86	140.51
▼	Warba Bank	0.205	(0.002)	(1.0%)	422	1.2%	1.0%	25.1	1.41	1.5%	0.98	5.6%	(10.1%)	434.11	96.40
▼	Mezzan Holding Co.	0.515	(0.010)	(1.9%)	160	0.5%	0.4%	NM	1.50	2.3%	0.47	NM	31.0%	112.92	47.73
▲	Integrated holding Co.	0.398	0.003	0.8%	101	0.3%	0.2%	37.2	1.58	3.8%	0.52	4.3%	7.6%	138.92	53.66
▼	Shamal Az-Zour Al-Oula Power and Wate	0.190	(0.004)	(2.1%)	209	0.6%	0.5%	15.6	1.91	8.9%	0.45	12.3%	1.1%	96.87	17.86
▼	Boursa Kuwait Securities Co.	1.921	(0.004)	(0.2%)	386	1.1%	0.9%	22.6	7.31	4.4%	0.86	32.4%	(6.4%)	26.30	49.17
▲	Ali Alghanim Sons Automotive Co.	1.195	0.025	2.1%	327	1.0%	0.8%	15.9	4.63	4.8%	0.48	29.2%	48.4%	77.16	74.19
Subtotal- Premier Market Stocks		7,942.25	8.86	0.1%	33,909	100%	80%	15.9	1.23	4.18%		9.0%	(2.1%)	14,181.21	5,130.39
Rest of the Market					8,457		20%	11.4	0.71	2.63%		6.4%		8,016.89	968.78

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, August 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.06	0.038	0.000	7.5	0.045	0.026	(16.5%)	5,350	201	4.3%	NM
= Independent Petroleum Group	IPGK.KW	10.7	0.87	6.25%	0.27	0.460	0.000	83.2	0.545	0.407	(9.8%)	0	0	0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.34%	0.18	0.764	0.000	74.1	0.899	0.711	(3.2%)	969	740	0.6%	18.0%
= The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.67	0.063	0.000	2.9	0.354	0.021	193.0%	0	0	11.2%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.108	0.000	27.4	0.133	0.100	(6.1%)	168,484	18,038	19.3%	4.3%
Energy		9.2	0.72	6.29%				201.1			(12.4%)	174,803	18,979		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	3.6	1.15	28.99%	0.49	0.383	(0.010)	27.7	0.558	0.290	30.3%	46,322	17,889	18.0%	32.0%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	10.9	1.38	8.34%	0.73	0.716	(0.003)	382.9	0.856	0.716	(10.5%)	605,137	435,086	9.8%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.1	2.30	6.40%	0.09	0.781	0.000	78.8	0.900	0.429	100.3%	0	0	0.0%	28.3%
Basic Materials		8.1	1.38	8.34%				489.4			2.4%	651,459	452,975		15.6%
= Specialities Group Holding Co.	SPEC.KW	8.5	0.62	6.00%	0.67	0.111	0.000	18.8	0.123	0.096	1.7%	1,163,308	127,932	91.4%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.67	2.78%	0.59	0.175	0.002	124.8	0.225	0.164	(21.5%)	227,234	39,492	4.7%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.3	1.14	4.85%	1.03	1.225	(0.003)	255.0	1.275	0.999	0.8%	1,248	1,502	5.9%	8.6%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.2	1.75	2.88%	0.70	0.694	0.000	125.1	0.735	0.566	13.2%	70,450	48,243	18.7%	7.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.8	1.06	8.27%	0.47	0.846	(0.004)	84.8	0.945	0.800	3.5%	13,926	11,778	3.8%	5.9%
▼ Shuaiba Industrial Co.	PAPE.KW	12.6	0.91	6.76%	0.19	0.175	(0.005)	17.4	0.186	0.134	8.7%	10	2	5.5%	7.2%
= Metal & Recycling Co.	MRCK.KW	19.0	0.99	0.00%	0.19	0.083	0.000	7.4	0.090	0.038	65.3%	400	33	4.7%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	17.2	0.72	5.94%	0.21	0.168	(0.002)	60.4	0.195	0.165	(13.4%)	56,436	9,489	2.2%	4.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.42	0.00%	0.96	0.023	(0.000)	1.8	0.047	0.022	(50.0%)	27,016	628	15.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.36	0.00%	0.18	0.125	0.001	37.5	0.132	0.108	12.6%	4,940,234	618,499	120.7%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.9	0.89	0.00%	1.51	0.634	0.006	1,618.2	0.720	0.560	(11.9%)	972,205	614,762	28.5%	3.9%
= National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.77	0.029	0.000	6.6	0.035	0.023	(13.0%)	25,045	701	6.1%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.78	0.052	(0.002)	14.3	0.065	0.039	(11.4%)	23,000	1,210	6.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.8	1.01	7.22%	0.49	0.270	(0.011)	32.0	0.315	0.257	(9.1%)	12,590	3,425	2.4%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	9.4	3.04	11.54%	0.50	3.450	0.128	440.7	3.845	3.102	2.4%	136,912	468,218	24.4%	32.2%
▲ Gulf Franchising Co.	GFCI.KW	23.3	1.11	0.00%	NA	0.060	0.001	2.4	0.097	0.056	(33.3%)	28,500	1,730	1.0%	4.8%
= Combined Group Contracting Co.	CGCK.KW	6.3	1.20	7.85%	0.68	0.381	0.000	65.2	0.476	0.374	(16.1%)	768,942	292,734	51.2%	19.0%
= United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	0.000	76.7	0.268	0.174	(0.5%)	0	0	0.7%	0.8%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.88	0.179	0.000	170.4	0.220	0.176	(11.8%)	245,134	43,858	12.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.1	0.70	5.82%	0.91	0.086	0.001	14.1	0.095	0.067	6.7%	22,950	1,908	17.4%	6.3%
▲ Integrated holding Co.	INTEGRATED.KW	37.2	1.58	3.77%	0.52	0.398	0.003	100.7	0.454	0.345	7.6%	758,059	296,983	54.9%	4.3%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	19.2	0.66	6.62%	0.15	0.091	0.002	32.9	0.100	0.085	(5.9%)	863,468	77,930	0.6%	3.5%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.10	0.090	0.000	45.0	0.137	0.082	(32.3%)	186,065	16,684	1.0%	0.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.8	1.03	5.33%	0.07	0.338	(0.001)	50.7	0.365	0.312	3.0%	4,450	1,491	9.0%	9.6%
Industrials		17.2	0.90	5.97%				3,430.0			(8.9%)	10,547,582.0	2,679,232		2.1%

Boursa Kuwait Daily Bulletin

Sunday, August 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.103	(0.005)	21.5	0.114	0.091	(6.4%)	11,269	1,161	1.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.50	2.32%	0.47	0.515	(0.010)	160.1	0.540	0.360	31.0%	599,355	313,311	36.3%	NM
Consumer Staples		NM	1.11	2.32%				181.6			25.1%	610,624	314,472		NM
▲ Advanced Technology Co.	ATCK.KW	6.7	0.96	4.17%	0.01	0.480	0.005	72.0	0.525	0.379	9.1%	15	7	2.2%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.0	1.71	4.17%				219.0			(1.4%)	15	7		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	13.9	1.44	4.61%	0.29	1.182	(0.007)	109.5	1.206	0.940	24.4%	3,000	3,545	1.4%	10.3%
= Kuwait Hotels Co.	KHOT.KW	14.6	2.27	2.39%	NA	0.204	0.000	11.5	0.227	0.115	15.3%	0	0	1.6%	15.5%
▼ Sultan Center Food Products Co.	SCFK.KW	21.7	0.59	0.00%	0.55	0.130	(0.002)	36.3	0.149	0.076	19.3%	37,500	4,789	9.4%	2.7%
= IFA Hotels & Resorts Co.*	IFAH.KW	9.5	6.00	0.00%	0.69	0.168	0.000	30.8	0.178	0.058	491.5%	379,315	63,478	69.5%	63.5%
= Oula Fuel Marketing Co.	OULA.KW	14.2	0.88	3.45%	0.45	0.145	0.000	58.7	0.156	0.121	0.0%	51,462	7,462	4.3%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	19.2	0.52	3.72%	0.73	0.075	0.001	15.1	0.080	0.065	(12.9%)	64,016	4,753	14.7%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	23.5	15.89	4.04%	0.70	1.978	(0.021)	435.2	2.200	1.518	4.1%	111,753	222,743	18.4%	67.8%
= Soor Fuel Marketing Co.	SOOR.KW	15.3	0.83	3.45%	0.46	0.145	0.000	58.7	0.155	0.120	(2.7%)	25,567	3,707	2.0%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.88	5.69%	0.10	0.104	0.005	11.9	0.120	0.089	(6.3%)	480,370	48,140	11.8%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	2.1	0.26	0.00%	0.77	0.027	(0.001)	4.9	0.030	0.014	14.7%	38,269,071	1,059,958	457.3%	12.7%
= Al Eid Food Co.	ALEID.KW	13.3	1.49	2.70%	0.12	0.185	0.000	34.4	0.226	0.183	(16.6%)	157,635	29,037	48.9%	11.2%
= Palms Agro Production Co.	PAPK.KW	15.3	0.87	0.00%	0.24	0.090	0.000	4.7	0.090	0.082	15.3%	0	0	0.1%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	15.9	4.63	4.77%	0.48	1.195	0.025	327.5	1.199	0.790	48.4%	297,073	352,050	NA	29.2%
Consumer Discretionary		14.6	0.88	3.72%				1,139			16.0%	39,876,762	1,799,660		11.7%
▼ Zain	ZAIN.KW	11.0	1.74	6.77%	1.26	0.517	(0.001)	2,237.1	0.572	0.502	(8.2%)	1,319,515	681,885	13.4%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	6.4	0.95	6.46%	0.60	1.078	(0.009)	540.3	1.292	0.957	(7.0%)	8,891	9,598	1.3%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.64	5.17%	0.63	0.580	0.001	579.3	0.793	0.548	(0.9%)	194,210	112,505	16.0%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.75	0.00%	1.00	0.080	0.000	7.0	0.084	0.050	33.6%	0	0	4.3%	NM
Telecommunications		11.0	1.34	6.46%				3,363.6			(7.1%)	1,522,616	803,988		15.3%
▼ National Bank of Kuwait	NBKK.KW	14.3	2.14	3.69%	1.20	0.949	(0.003)	7,525.5	1.076	0.913	(7.6%)	1,714,352	1,627,164	6.7%	15.0%
▲ Gulf Bank	GBKK.KW	13.6	1.23	3.86%	1.09	0.259	0.002	870.4	0.309	0.252	(13.4%)	4,778,225	1,235,792	18.3%	9.1%
▲ Commercial Bank of Kuwait	CBKK.KW	14.3	1.60	4.09%	0.33	0.579	0.027	1,095.4	0.590	0.480	15.8%	399	231	7.3%	11.2%
▲ Ahli Bank of Kuwait	ABKK.KW	12.9	0.92	3.29%	0.64	0.241	0.003	448.0	0.341	0.229	(18.7%)	979,691	234,348	13.9%	7.1%
= Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.000	585.6	0.288	0.247	(8.5%)	1,997	518	3.3%	7.6%
▲ Kuwait International Bank	KIBK.KW	18.8	1.08	2.24%	0.99	0.166	0.001	274.5	0.192	0.160	18.9%	2,112,448	348,895	48.8%	5.7%
= Burgan Bank	BURG.KW	14.4	0.88	4.01%	1.05	0.199	0.000	685.9	0.229	0.184	(4.7%)	481,336	95,872	6.0%	6.1%
▲ Kuwait Finance House	KFH.KW	25.1	2.15	1.93%	1.41	0.772	0.002	11,317.9	0.806	0.700	3.9%	4,297,489	3,313,960	13.8%	8.6%
▲ Boubyan Bank	BOUK.KW	40.6	3.15	0.95%	1.05	0.629	0.004	2,492.4	0.769	0.579	(16.4%)	6,347,942	3,995,539	14.3%	7.8%
▼ Warba Bank	WARB.KW	25.1	1.41	1.46%	0.98	0.205	(0.002)	422.3	0.241	0.203	(10.1%)	3,149,866	647,521	21.1%	5.6%
Banks		15.2	1.32	3.01%				25,718.0			(14.4%)	23,863,745	11,499,840		10.0%

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Sunday, August 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.71	7.76%	0.05	0.490	0.010	90.6	0.577	0.465	(6.5%)	49,200	23,795	4.3%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.1	2.05	3.11%	0.07	1.730	(0.009)	490.9	1.899	0.965	70.4%	5,050	8,662	2.6%	16.9%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.04	6.14%	0.15	0.640	(0.010)	138.7	0.720	0.489	28.5%	185,954	118,265	1.1%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.63	7.38%	0.39	0.105	(0.001)	25.2	0.124	0.076	12.1%	129,001	13,287	13.8%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.2	1.33	1.61%	0.07	0.369	0.000	95.7	0.381	0.264	38.4%	0	0	0.0%	11.9%
▲ First Takaful Insurance Co.	FTIK.KW	37.9	0.58	0.00%	0.36	0.050	0.004	5.3	0.052	0.038	9.9%	33,557	1,557	0.4%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.74	0.00%	0.49	0.027	(0.000)	3.0	0.031	0.019	9.8%	102	3	6.9%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.5	0.81	6.76%				877.9			42.0%	402,864	165,568		17.8%
▲ Sokouk Holding Co.	SHCK.KW	13.4	0.78	0.00%	1.07	0.035	0.001	20.2	0.037	0.021	53.5%	919,936	32,147	36.9%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	14.5	1.10	1.93%	0.98	0.151	0.002	144.0	0.151	0.101	43.8%	6,241,421	938,418	91.2%	7.6%
▼ United Real Estate Co.	UREK.KW	18.5	0.38	0.00%	0.47	0.054	(0.001)	70.4	0.067	0.053	(14.3%)	1,160,029	62,827	11.6%	2.0%
▼ National Real Estate Co.	NREK.KW	13.1	0.41	0.00%	1.26	0.088	(0.000)	162.6	0.125	0.075	(30.0%)	1,222,659	106,962	31.6%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	16.3	1.51	3.09%	0.33	0.466	(0.008)	251.9	0.550	0.468	(8.8%)	192,621	90,158	19.5%	9.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.67	2.93%	0.19	0.379	0.004	152.2	0.405	0.326	2.4%	10	4	0.6%	6.6%
= Ajial Real Estate Entertainment Co.	AREC.KW	13.5	0.40	1.90%	0.45	0.262	0.000	53.2	0.278	0.230	(5.3%)	0	0	3.7%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.24	0.031	0.000	7.2	0.036	0.026	1.7%	0	0	0.9%	NM
▼ Arab Real Estate Co.	ARAB.KW	8.0	0.61	0.00%	1.21	0.061	(0.001)	22.5	0.064	0.033	136.4%	370,805	22,730	69.3%	7.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	49.1	0.59	0.00%	0.71	0.055	(0.001)	24.6	0.062	0.048	(8.1%)	350,955	19,248	4.1%	1.2%
▼ Mabanee Co.	MABK.KW	18.2	1.98	1.62%	1.07	0.863	(0.002)	1,135.9	0.888	0.680	7.9%	18,472	16,000	6.5%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.0	0.47	6.19%	0.24	0.079	0.000	26.7	0.087	0.074	(1.1%)	5,000	395	17.3%	5.2%
▲ The Commercial Real Estate Co.	TIJK.KW	17.3	0.67	2.66%	0.63	0.107	0.001	193.3	0.111	0.092	6.2%	1,714,166	181,827	28.7%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.25	0.00%	0.40	0.081	(0.001)	9.8	0.083	0.058	28.8%	43,330	3,424	3.3%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.9	0.53	6.31%	0.65	0.079	0.001	32.9	0.082	0.066	2.5%	3,372,196	265,148	19.9%	7.6%
▼ Aqar Real Estate Investment Co.	AQAR.KW	53.9	0.51	1.63%	0.02	0.061	(0.001)	14.2	0.064	0.044	(3.9%)	264,700	16,204	5.5%	1.0%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.96	0.00%	0.46	0.031	0.000	5.9	0.037	0.021	(5.2%)	0	0	2.3%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.62	0.00%	1.05	0.049	(0.001)	30.8	0.052	0.036	1.9%	541,536	26,535	47.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.4	0.47	7.74%	0.49	0.052	0.001	19.1	0.059	0.047	(3.4%)	157,517	8,043	16.6%	4.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.35	0.00%	0.99	0.018	(0.001)	4.3	0.025	0.012	(13.8%)	4,044,567	75,922	51.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.56	6.00%	0.24	0.100	(0.002)	25.1	0.120	0.086	(13.8%)	325,000	33,050	1.4%	5.0%
= Al-Argan International Real Estate Co.	ARGK.KW	29.2	0.32	0.00%	0.39	0.095	0.000	24.2	0.101	0.073	2.2%	36,022	3,261	1.2%	1.1%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	12.3	2.90	0.00%	0.61	0.111	(0.002)	35.7	0.116	0.048	82.0%	1,573,762	178,460	13.0%	23.6%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.51	0.00%	1.44	0.049	(0.002)	36.0	0.054	0.038	0.2%	461,633	22,593	10.1%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	11.0	0.74	7.82%	1.11	0.064	(0.002)	36.8	0.070	0.051	13.9%	40,020	2,526	15.5%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	19.5	0.28	0.00%	0.42	0.051	(0.001)	7.1	0.068	0.046	(15.0%)	46,349	2,201	2.9%	1.4%
▼ Mashaer Holding Co.	MASHAER.KW	4.4	0.69	0.00%	0.50	0.061	(0.000)	10.7	0.065	0.051	10.6%	38,734	2,380	5.7%	15.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.39	0.00%	0.28	0.024	(0.001)	2.3	0.027	0.013	(12.3%)	79,050	1,845	30.0%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	55.9	1.51	1.77%	0.07	0.165	0.001	9.9	0.235	0.148	(12.8%)	2,010	332	14.1%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.80	8.42%	0.31	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	0.9%	0.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	0.000	24.2	1.265	1.005	(18.7%)	37,461	38,287	22.6%	NA
Real Estate		13.5	0.60	2.93%				2,626.4			2.0%	23,259,961	2,150,926		4.7%

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Sunday, August 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.67	3.63%	0.90	0.137	0.002	75.1	0.156	0.110	(9.9%)	605,344	81,784	35.8%	NM
▼ Commercial Facilities Co.	FACI.KW	9.4	0.54	9.09%	0.53	0.166	(0.002)	84.3	0.199	0.165	(7.3%)	98,385	16,464	6.5%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	32.2	1.16	0.00%	1.25	0.167	0.004	41.6	0.170	0.079	68.5%	11,112,153	1,841,057	275.0%	3.6%
▼ National Investment Co.	NINV.KW	NM	0.98	11.80%	1.30	0.237	(0.002)	188.9	0.267	0.183	0.0%	2,236,839	526,473	35.5%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	22.7	1.02	0.00%	0.74	0.123	(0.002)	615.3	0.142	0.099	9.8%	2,984,668	367,778	18.4%	4.5%
▼ Coast Invest. & Development Co.	COAS.KW	38.2	0.73	6.49%	1.27	0.077	(0.002)	35.8	0.092	0.072	(8.3%)	101,000	7,709	5.9%	1.9%
= The Securities House Co.	SECH.KW	11.4	0.69	0.00%	1.20	0.069	0.000	28.1	0.075	0.053	(3.5%)	112,898	7,707	21.8%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.6	1.05	2.68%	1.01	0.144	0.002	115.5	0.150	0.099	25.2%	12,064,856	1,725,094	84.0%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.53	4.78%	0.81	0.104	(0.002)	52.2	0.110	0.092	(1.0%)	434,011	45,232	6.2%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.71	9.13%	0.53	0.077	(0.005)	16.9	0.103	0.073	(18.8%)	45,000	3,416	2.4%	NM
▲ First Investment Co.	OLAK.KW	NM	1.08	0.00%	1.12	0.056	0.002	25.0	0.064	0.027	(10.8%)	898,863	49,976	42.6%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.83	0.00%	0.94	0.408	(0.002)	165.9	0.440	0.323	3.3%	37,162	14,514	3.3%	1.7%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.9	1.20	4.69%	1.31	0.160	0.000	106.2	0.166	0.121	20.3%	2,930,061	464,858	164.6%	11.0%
▼ Bayan Investment Co.	BAYK.KW	NM	0.68	0.00%	0.79	0.040	(0.001)	9.3	0.057	0.027	(1.7%)	358,499	14,166	12.8%	NM
▼ Osoul Investment Co.	OSUL.KW	13.7	0.78	6.52%	0.44	0.092	(0.002)	11.6	0.100	0.078	(5.9%)	12,040	1,077	1.0%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.47	0.00%	0.38	0.062	0.000	19.1	0.071	0.058	(4.6%)	1	0	1.3%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.55	10.20%	0.58	0.098	(0.001)	33.5	0.115	0.090	(4.9%)	648	64	21.9%	0.6%
▼ National International Holding Co.	NIHK.KW	17.5	0.62	4.36%	0.73	0.107	(0.003)	23.5	0.135	0.106	(17.7%)	704,272	75,726	48.0%	3.6%
▲ UniCap Investment and Finance	UNICAP.KW	5.8	0.52	0.00%	0.59	0.045	0.001	10.1	0.062	0.041	(25.6%)	23,255	1,053	5.4%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.94	0.00%	0.34	0.100	0.000	20.7	0.115	0.081	(12.3%)	0	0	3.6%	NM
▼ Al-Deera Holding	DEER.KW	28.6	1.57	0.00%	0.87	0.191	(0.002)	17.5	0.193	0.134	19.4%	5,326	987	0.8%	5.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.35	0.00%	2.49	0.109	(0.002)	30.8	0.121	0.086	1.9%	1,070,135	116,902	82.5%	0.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	0.97	0.020	(0.000)	6.3	0.024	0.008	90.4%	1,218,700	24,341	91.4%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.6	1.10	2.73%	1.23	0.181	0.000	92.4	0.189	0.141	2.3%	104,632	18,836	9.3%	30.6%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.57	2.19%	0.35	0.539	0.000	183.6	0.610	0.490	(11.6%)	0	0	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.35	0.00%	0.59	0.041	0.000	7.2	0.043	0.024	7.9%	0	0	2.1%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.55	0.00%	0.62	0.056	0.000	46.0	0.063	0.048	0.8%	520,872	29,181	51.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	69.7	1.89	0.00%	NA	0.147	(0.002)	22.1	0.179	0.144	(13.0%)	1,036,000	151,798	102.4%	2.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.44	12.42%	1.06	0.068	(0.001)	71.6	0.076	0.053	(9.9%)	843,665	56,900	16.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.84	0.00%	1.38	0.029	0.001	12.3	0.031	0.017	4.8%	578,552	16,075	43.5%	NM
= National Industries Group	NIND.KW	NM	1.09	2.14%	1.42	0.234	0.000	537.1	0.236	0.181	13.2%	4,256,106	994,021	18.8%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.03	0.00%	0.55	0.091	0.003	9.1	0.096	0.072	12.5%	120,800	10,815	10.6%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.71	0.00%	0.32	0.334	0.001	115.5	0.424	0.207	3.7%	531,648	173,651	36.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.82	0.031	(0.000)	18.7	0.037	0.022	(14.7%)	54,315	1,638	20.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	48.2	0.73	0.00%	0.08	0.022	0.001	3.6	0.024	0.014	0.9%	1	0	2.3%	1.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.3	2.98	15.38%	0.20	0.286	(0.002)	322.3	0.378	0.281	(23.9%)	19,850	5,682	4.1%	56.8%
▲ GFH Financial Group	GFH.KW	9.9	0.96	5.33%	0.96	0.083	0.001	289.8	0.095	0.069	9.2%	10,555,888	868,384	48.7%	9.7%
▼ Inovent	INOV.KW	NM	0.58	0.00%	0.84	0.085	(0.001)	25.4	0.091	0.062	(3.9%)	6,008	505	10.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.59	0.00%	0.07	0.063	0.000	12.3	0.064	0.048	0.2%	0	0	0.9%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.0	0.53	5.41%	0.54	0.056	(0.001)	14.6	0.064	0.048	(5.5%)	41,667	2,318	1.4%	5.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	22.6	7.31	4.42%	0.86	1.921	(0.004)	385.7	2.190	1.760	(6.4%)	153,612	294,243	13.1%	32.4%
Financial Services		13.7	0.73	5.33%				3,902.6			1.7%	55,877,732	8,010,426		3.6%

Boursa Kuwait Daily Bulletin

Sunday, August 6, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.73	0.00%	0.21	0.081	(0.001)	8.1	0.108	0.073	(15.4%)	67,575	5,344	2.2%	NM
Technology		NM	0.73	0.00%				8.1			(15.4%)	67,575	5,344		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.91	8.95%	0.45	0.190	(0.004)	209.0	0.208	0.170	1.1%	571,466	108,679	8.8%	12.3%
Utilities		15.6	1.91	8.95%				209.0			1.1%	571,466	108,679		12.3%
Boursa Kuwait		13.7	0.9	3.0%				42,365.9			(9.37%)	157,427,204	28,010,096		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.168	491.5%	Equipment Holding Co.	0.023	(50.0%)
The Energy House Co.	0.063	193.0%	Salbookh Trading Co.	0.008	(47.4%)
Arab Real Estate Co.	0.061	136.4%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Al Kout for Industrial Projects Co.	0.781	100.3%	Gulf Franchising Co.	0.060	(33.3%)
Ektitab Holding Co.	0.020	90.4%	Ras-Al-Khaimah for White Cement Co.	0.090	(32.3%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.772	2,020,280,041	Kuwait Finance House	0.772	1,590,709,327
GFH Financial Group	0.083	1,700,861,981	National Bank of Kuwait	0.949	536,114,276
A'ayan Leasing & Investment Co.	0.160	1,093,194,474	Agility (PWC Logistics)	0.634	445,132,575
Kuwait Projects Co.(Holding)	0.123	921,404,734	Boubyan Bank	0.629	366,139,567
Kuwait Real Estate Co.	0.151	869,684,980	Zain	0.517	311,099,093

* Different Fiscal Year Company

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