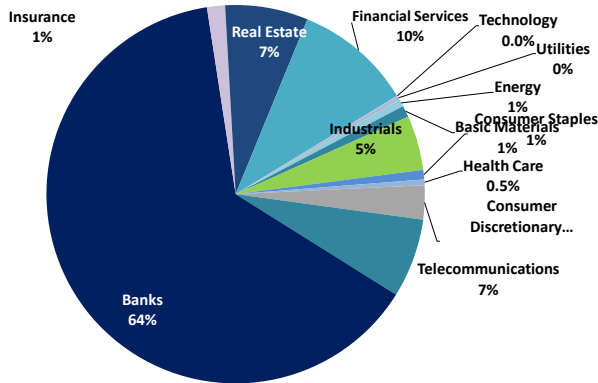


Boursa Kuwait Daily Report

August 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	9,031.3	15.4	14.6%
3- Boubyan Bank	3,078.8	31.3	11.0%
4- Zain	2,297.7	10.1	17.8%
5- Gulf Bank	1,333.5	23.5	7.0%
6- Mabanee Co.	1,316.2	16.0	12.0%
7- Commercial Bank of Kuwait	1,240.3	7.9	20.3%
8- Warba Bank	1,187.5	51.2	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	35,996	18.56	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.143	0.027	23.3%
Palms Agro Production Co.	0.537	0.092	20.7%
United Projects Group	0.277	0.029	11.7%
Kuwait Hotels Co.	0.308	0.029	10.4%
Ahleiah Insurance Co.	0.852	0.077	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.223	(0.025)	(10.1%)
Gulf Insurance Group	0.884	(0.076)	(7.9%)
Real Estate Trade Centers Co.	1.176	(0.072)	(5.8%)
Kuwait Reinsurance Co.	0.430	(0.018)	(4.0%)
Al-Argan International Real Estate Co.	0.107	(0.004)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.084	(2.3%)	40,796,268
Warba Bank	0.264	(2.9%)	21,879,771
Arab Real Estate Co.	0.135	2.3%	20,719,517
Kuwait International Bank	0.265	(2.2%)	18,174,735
Kuwait Business Town Real Estate Co.	0.114	(0.9%)	15,011,951

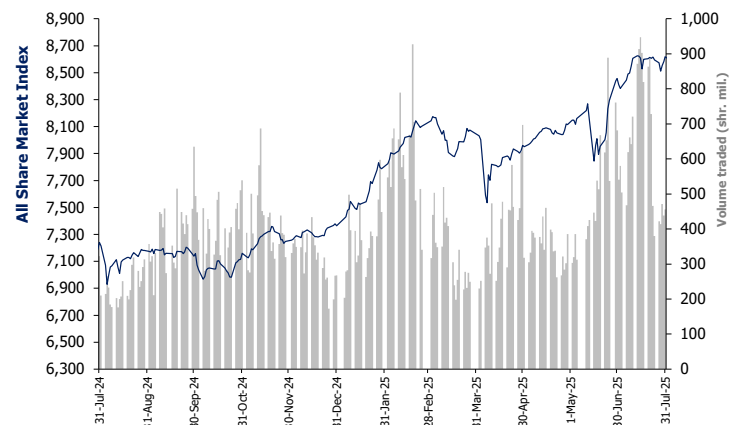
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,550.7	▼	(0.5%)	(0.8%)	16.1%
Energy	1,621.5	▼	(0.3%)	2.1%	36.4%
Basic Materials	895.0	▼	(0.4%)	(0.4%)	(1.8%)
Industrials	696.6	▲	0.2%	0.1%	(3.7%)
Consumer Staples	1,414.2	▼	(0.2%)	4.2%	41.6%
Health Care	517.7	▲	1.2%	1.2%	13.0%
Consumer Discretionary	2,242.7	▲	0.2%	0.5%	5.6%
Telecommunications	1,144.4	▲	0.1%	(0.1%)	12.4%
Banks	2,161.7	▼	(0.7%)	(1.2%)	19.4%
Insurance	1,969.3	▼	(1.2%)	2.0%	(4.2%)
Real Estate	1,801.9	▼	(0.1%)	(0.2%)	33.2%
Financial Services	1,612.5	▼	(0.4%)	(1.2%)	6.7%
Technology	1,607.8	▲	0.9%	5.2%	54.5%
Utilities	418.4	▼	(0.6%)	1.9%	5.3%

Market Breadth	▲ 47	▼ 73	■ 20		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,198.43	(54.8)	(0.6%)	(1.0%)	17.3%
Main 50 Index	7,573.09	(44.1)	(0.6%)	(0.4%)	11.3%
Main Market Index	7,648.20	(7.6)	(0.1%)	0.5%	10.7%
All Share Market Index	8,550.74	(43.6)	(0.5%)	(0.8%)	16.1%
Market Cap (KWD Mn)	51,608.00	(262.03)	(0.5%)	1.1%	18.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	366.2	34.0	10.2%	459.9	218.0
Value Traded (KWD Mn)	79.6	11.14	16.3%	108.2	53.6
No. of Trades	25,802	3,377.0	15.1%	23,001	13,915

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(0.6%)	6,938,800
Warba Bank	0.264	(2.9%)	5,824,790
Kuwait International Bank	0.265	(2.2%)	4,822,568
National Bank of Kuwait	1.033	(0.8%)	3,628,492
Arzan Financial Group For Fin. & Invest.	0.299	0.3%	3,541,949

Boursa Kuwait - Premier Market

Monday, August 4, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.033	(0.008)	(0.8%)	9,031	21.1%	17.5%	15.4	2.24	3.4%	1.21	14.6%	21.1%	836.75	819.55
▼	Gulf Bank	0.334	(0.002)	(0.6%)	1,334	3.1%	2.6%	23.5	1.65	3.0%	1.06	7.0%	7.6%	1,318.71	436.20
▼	Ahli Bank	0.297	(0.002)	(0.7%)	777	1.8%	1.5%	14.5	1.21	3.3%	0.66	8.3%	19.9%	518.92	154.28
▼	Kuwait International Bank	0.265	(0.006)	(2.2%)	474	1.1%	0.9%	19.5	1.35	1.8%	1.01	6.9%	52.0%	1,828.66	441.59
=	Burgan Bank	0.250	0.000	0.0%	952	2.2%	1.8%	20.3	1.10	2.4%	1.10	5.4%	49.4%	804.14	190.52
▼	Kuwait Finance House	0.800	(0.005)	(0.6%)	14,782	34.5%	28.6%	24.3	2.69	1.5%	1.36	11.1%	15.8%	1,885.20	1,441.14
▼	Boubyan Bank	0.698	(0.004)	(0.6%)	3,079	7.2%	6.0%	31.3	3.45	1.4%	1.03	11.0%	30.6%	440.81	289.65
=	Kuwait Investment Co.	0.200	0.000	0.0%	110	0.3%	0.2%	9.7	0.89	6.5%	0.96	9.2%	15.6%	372.25	66.29
▲	National Investments Co	0.246	0.003	1.2%	196	0.5%	0.4%	14.0	0.92	8.9%	1.32	6.5%	(3.1%)	487.46	123.38
▼	Kuwait Projects Co. (Holding)	0.087	(0.001)	(1.0%)	435	1.0%	0.8%	29.1	0.68	0.0%	0.80	2.3%	(8.4%)	1,315.54	123.91
▲	Arzan Financial Group for Financing & In	0.299	0.001	0.3%	271	0.6%	0.5%	15.8	1.43	1.0%	1.04	9.1%	12.8%	2,088.78	594.93
=	Aayan Leasing and Investment	0.182	0.000	0.0%	121	0.3%	0.2%	6.1	1.09	4.1%	1.27	17.8%	15.9%	788.33	131.03
▼	Kuwait Real Estate Co.	0.356	(0.001)	(0.3%)	379	0.9%	0.7%	30.5	2.07	0.0%	0.97	6.8%	39.1%	1,500.21	491.26
▲	Salhia Real Estate Co.	0.415	0.003	0.7%	259	0.6%	0.5%	23.1	1.39	3.5%	0.37	6.0%	9.2%	202.86	84.53
▲	Mabane Co.	0.890	0.003	0.3%	1,316	3.1%	2.6%	16.0	1.92	1.6%	1.01	12.0%	23.8%	202.05	167.45
▲	The Commercial Real Estate Co.	0.191	0.002	1.1%	362	0.8%	0.7%	24.2	1.21	1.5%	0.65	5.0%	32.9%	492.74	88.38
▼	National Industries Group (Holding)	0.241	(0.002)	(0.8%)	610	1.4%	1.2%	12.9	1.08	4.1%	1.41	8.4%	2.0%	1,024.83	257.07
▲	Gulf Cable and Electrical Industries	2.086	0.025	1.2%	434	1.0%	0.8%	32.6	1.48	3.3%	0.98	4.5%	15.9%	41.94	85.22
▲	Heavy Engineering Industries and Shipb	0.855	0.002	0.2%	154	0.4%	0.3%	16.9	1.95	4.1%	0.67	11.5%	1.9%	80.92	70.87
▼	Boubyan Petrochemical Co.	0.644	(0.004)	(0.6%)	344	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.9%)	140.66	94.64
▼	Agility Public Warehousing Co.	0.140	(0.002)	(1.4%)	357	0.8%	0.7%	6.4	0.36	6.8%	1.59	5.6%	(43.3%)	1,542.48	325.71
▲	Mobile Telecommunications Co.	0.531	0.001	0.2%	2,298	5.4%	4.5%	10.1	1.80	4.7%	1.21	17.8%	13.2%	573.51	274.60
▼	Human Soft Holding Co.	2.408	(0.041)	(1.7%)	325	0.8%	0.6%	8.2	2.46	14.5%	0.50	30.0%	(11.5%)	72.29	183.74
▼	IFA Hotels & Resorts Co.	0.864	(0.016)	(1.8%)	252	0.6%	0.5%	12.2	5.74	2.9%	0.76	47.2%	(40.7%)	67.19	94.07
▼	Jazeera Airways Co.	1.357	(0.003)	(0.2%)	299	0.7%	0.6%	17.0	9.52	2.9%	0.77	56.1%	34.6%	90.84	111.25
▲	GFH Financial Group BSC	0.109	0.001	0.9%	418	1.0%	0.8%	11.2	1.45	4.2%	0.95	13.0%	11.2%	2,088.98	213.47
▼	Warba Bank	0.264	(0.008)	(2.9%)	1,188	2.8%	2.3%	51.2	3.44	0.0%	0.99	6.7%	48.3%	3,299.19	659.42
▲	Kuwait Telecommunication Co.	0.577	0.002	0.3%	576	1.3%	1.1%	18.2	2.69	6.1%	0.64	14.7%	7.2%	136.70	76.40
▼	Mezzan Holding Co.	1.295	(0.002)	(0.2%)	402	0.9%	0.8%	25.6	3.17	1.9%	0.46	12.4%	43.9%	84.75	85.05
▲	Integrated holding Co.	0.544	0.003	0.6%	138	0.3%	0.3%	18.9	2.06	4.6%	0.54	10.9%	18.3%	185.36	101.96
▼	Boursa Kuwait Securities Co.	3.396	(0.089)	(2.6%)	682	1.6%	1.3%	31.8	11.55	2.4%	0.94	36.3%	47.7%	38.22	108.84
▲	Ali Alghanim Sons Automotive Co.	1.124	0.004	0.4%	405	0.9%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.7%	158.04	184.93
=	Beout Investment Group Holding Co.	0.369	0.000	0.0%	111	0.3%	0.2%	13.0	1.97	5.4%	0.48	15.1%	(10.4%)	211.66	81.79
Subtotal- Premier Market Stocks		9,198.43	(54.79)	-0.6%	42,870	100%	83%	16.9	1.80	3.68%		11.2%	17.3%	24,920.98	8,653.14
Rest of the Market					8,738		17%	12.2	1.10	1.85%		7.1%		39,925.17	6,597.23

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, August 4, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.88	0.00%	1.08	0.086	(0.001)	17.2	0.099	0.030	42.9%	2,498,521	214,854	229.0%	1.9%
= Independent Petroleum Group	IPGK.KW	12.0	1.05	6.14%	0.27	0.624	0.000	112.8	0.834	0.456	31.9%	1	1	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	9.0	2.49	4.97%	0.17	1.364	(0.011)	132.3	1.463	0.748	51.6%	351	459	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	4.05	0.00%	0.76	0.287	(0.001)	13.0	0.350	0.076	93.9%	2,055,474	591,227	965.2%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.2	0.56	0.00%	0.24	0.170	0.001	43.1	0.178	0.105	4.3%	193,419	32,470	43.5%	4.6%
Energy		12.0	1.88	5.56%				318.4			36.4%	4,747,766	839,011		11.2%
= Kuwait Foundry Co.	KFDC.KW	NM	2.51	6.55%	0.49	0.611	0.000	39.7	0.740	0.495	(1.9%)	58,450	35,715	12.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.18%	0.73	0.644	(0.004)	344.4	0.720	0.560	(0.9%)	797,185	514,886	26.3%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.97	5.84%	0.13	1.198	0.000	120.9	2.850	0.750	(4.1%)	0	0	0.1%	21.0%
Basic Materials		12.8	2.51	6.18%				505.0			(1.8%)	855,635	550,601		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	16.9	0.87	1.23%	0.70	0.155	(0.003)	29.0	0.189	0.086	20.2%	756,860	117,905	154.9%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.14	1.67%	0.63	0.350	0.000	249.5	0.382	0.169	54.2%	200	70	7.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.6	1.48	3.33%	0.98	2.086	0.025	434.3	2.360	1.500	15.9%	291,580	602,968	20.1%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.9	1.95	4.09%	0.67	0.855	0.002	154.1	0.937	0.729	1.9%	1,301,727	1,108,292	44.9%	11.5%
= Kuwait Portland Cement Co.	PCEM.KW	17.1	0.95	6.82%	0.43	0.733	0.000	73.5	0.865	0.727	(9.6%)	26,954	19,733	7.2%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	40.7	2.08	2.96%	0.23	0.399	0.010	39.6	0.427	0.159	88.2%	4,560,608	1,806,629	55.2%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.03	0.00%	0.20	0.175	0.007	15.8	0.233	0.068	45.8%	1,972,214	349,608	75.1%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.98	0.00%	0.60	0.086	(0.000)	28.3	0.100	0.052	4.4%	5,778,349	495,487	199.8%	NM
▼ National Industries Co.	NIBM.KW	17.0	0.88	4.66%	0.21	0.214	(0.002)	76.9	0.294	0.160	20.9%	25,000	5,350	2.5%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.77	0.00%	1.02	0.060	0.001	4.8	0.090	0.025	(24.1%)	2,195,674	131,267	330.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.6	1.10	0.00%	0.26	0.110	0.003	33.0	0.134	0.090	4.8%	11,750,216	1,278,023	223.3%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.4	0.36	6.80%	1.59	0.140	(0.002)	357.3	0.289	0.136	(43.3%)	4,826,028	677,237	60.4%	5.6%
▼ National Cleaning Co.	CLEA.KW	15.1	0.54	0.00%	0.80	0.069	(0.000)	15.9	0.073	0.041	13.3%	514,258	34,942	146.4%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.89	0.00%	0.80	0.059	(0.000)	16.3	0.068	0.040	(2.6%)	1,066,876	62,627	78.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.3	1.33	4.18%	0.48	0.351	(0.003)	48.0	0.370	0.276	8.7%	5,541	1,955	12.0%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.2	2.46	14.47%	0.50	2.408	(0.041)	324.5	2.809	2.332	(11.5%)	203,506	494,580	53.6%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	7.05	0.00%	1.25	0.223	(0.025)	8.9	0.292	0.078	168.7%	68,836	14,919	1.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	16.6	1.99	4.16%	0.71	0.719	(0.005)	123.0	0.731	0.564	10.6%	339,745	243,751	60.6%	11.9%
▲ United Projects Group	UPAC.KW	NM	0.99	0.00%	0.24	0.277	0.029	104.6	0.345	0.132	78.7%	2,716,283	765,243	6.0%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.7	0.84	4.76%	0.90	0.105	(0.001)	17.2	0.117	0.080	11.7%	368,429	38,593	110.2%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.9	2.06	4.60%	0.54	0.544	0.003	137.6	0.625	0.460	18.3%	1,185,062	642,755	73.3%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	23.3	0.97	3.52%	0.19	0.141	0.004	51.2	0.270	0.079	66.7%	124,904	16,948	0.9%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.15	5.86%	0.07	0.444	0.001	66.6	0.450	0.357	16.5%	40,199	17,751	13.5%	11.9%
Industrials		16.9	1.15	4.18%				2,409.8			(3.7%)	40,119,049	8,926,633		6.0%

Boursa Kuwait Daily Bulletin

Monday, August 4, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.01	0.00%	0.27	0.121	(0.001)	25.3	0.155	0.092	13.1%	1,735,381	213,653		43.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	25.6	3.17	1.93%	0.46	1.295	(0.002)	402.5	1.310	0.760	43.9%	481,753	625,621		27.3%	12.4%
Consumer Staples		25.6	2.09	1.93%				427.8			41.6%	2,217,134	839,273			6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.42	3.11%	0.00	0.536	0.017	96.5	0.935	0.324	65.3%	12,501	6,693		0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.07	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0		2.6%	13.3%
Health Care		13.3	1.60	3.11%				248.2			13.0%	12,501	6,693			6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.5	1.08	6.55%	0.30	1.110	0.018	102.8	1.400	1.005	(4.3%)	10,414	11,348		1.1%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	15.1	2.44	0.00%	NA	0.308	0.029	17.4	0.365	0.139	77.0%	1,083,474	317,067		7.8%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.2	5.74	2.93%	0.76	0.864	(0.016)	251.6	2.034	0.769	(40.7%)	494,398	432,566		23.1%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.2	2.00	1.39%	0.60	0.361	(0.001)	160.7	0.700	0.121	11.9%	193,914	69,747		621.3%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	19.1	0.91	1.91%	0.76	0.147	(0.002)	31.8	0.157	0.066	35.2%	1,938	277		23.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.0	9.52	2.95%	0.77	1.357	(0.003)	298.5	1.768	0.851	34.6%	384,442	524,794		41.3%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.5	1.26	2.52%	0.53	0.278	(0.001)	117.0	0.441	0.127	27.4%	15,727	4,310		31.5%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	64.4	1.08	NM	0.24	0.123	0.001	14.7	0.138	0.094	13.7%	640,400	78,750		152.2%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.40	5.91%	0.18	0.220	(0.001)	68.7	0.251	0.201	(12.5%)	666,245	146,278		85.9%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	55.3	4.79	1.11%	0.34	0.537	0.092	28.1	0.555	0.156	139.7%	7,193,566	3,497,741		64.9%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.124	0.004	405.5	1.155	0.769	43.7%	877,497	985,020		43.8%	34.8%
Consumer Discretionary		17.0	2.00	2.93%				1,497			5.6%	11,562,015	6,067,899			16.0%
▲ Zain	ZAIN.KW	10.1	1.80	4.71%	1.21	0.531	0.001	2,297.7	0.533	0.425	13.2%	2,341,329	1,233,529		13.3%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.60%	0.58	1.177	(0.013)	589.9	1.319	0.988	10.5%	57,111	67,217		2.4%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.69	6.07%	0.64	0.577	0.002	576.3	0.616	0.511	7.2%	1,289,229	742,557		13.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	5.99	0.00%	0.92	0.324	0.024	28.3	0.395	0.059	362.9%	1,663,208	536,863		187.2%	NM
Telecommunications		10.6	2.24	6.07%				3,492.1			12.4%	5,350,877	2,580,166			15.2%
▼ National Bank of Kuwait	NBKK.KW	15.4	2.24	3.39%	1.21	1.033	(0.008)	9,031.3	1.050	0.800	21.1%	3,505,624	3,628,492		9.6%	14.6%
▼ Gulf Bank	GBKK.KW	23.5	1.65	2.99%	1.06	0.334	(0.002)	1,333.5	0.359	0.270	7.6%	5,159,849	1,724,853		33.0%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.60	6.74%	0.36	0.566	0.001	1,240.3	0.852	0.455	1.6%	32,426	18,071		0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.21	3.35%	0.66	0.297	(0.002)	777.5	0.314	0.248	19.9%	461,154	136,496		19.8%	8.3%
▼ Kuwait International Bank	KIBK.KW	19.5	1.35	1.76%	1.01	0.265	(0.006)	474.0	0.296	0.163	52.0%	18,174,735	4,822,568		102.2%	6.9%
= Burgan Bank	BURG.KW	20.3	1.10	2.40%	1.10	0.250	0.000	951.5	0.289	0.168	49.4%	2,384,301	593,953		21.1%	5.4%
▼ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.800	(0.005)	14,781.7	0.816	0.644	15.8%	8,660,114	6,938,800		10.2%	11.1%
▼ Boubayan Bank	BOUK.KW	31.3	3.45	1.43%	1.03	0.698	(0.004)	3,078.8	0.729	0.485	30.6%	1,521,207	1,063,852		10.0%	11.0%
▼ Warba Bank	WARB.KW	51.2	3.44	0.00%	0.99	0.264	(0.008)	1,187.5	0.295	0.158	48.3%	21,879,771	5,824,790		73.3%	6.7%
Banks		20.3	1.65	2.70%				32,856.0			19.4%	61,779,181	24,751,874			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.61	7.05%	0.07	0.539	0.002	99.6	0.650	0.490	(8.6%)	1,931	1,041	5.1%	6.7%
▼ Gulf Insurance Group	GINS.KW	11.6	1.01	2.59%	0.08	0.884	(0.076)	250.8	1.699	0.855	(21.8%)	1,800	1,628	0.1%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.4	1.24	1.62%	0.14	0.852	0.077	201.1	0.852	0.612	3.7%	335,131	267,746	1.2%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE .KW	7.9	0.85	6.96%	0.42	0.167	0.000	40.8	0.178	0.130	1.8%	5,958	984	10.7%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.42	2.31%	0.11	0.430	(0.018)	133.7	0.462	0.288	27.2%	110	47	0.8%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.45	0.202	(0.002)	21.5	0.265	0.130	21.7%	70,000	14,028	55.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.27	0.00%	0.54	0.128	(0.003)	14.1	0.179	0.033	142.4%	2,342,685	308,518	612.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		8.6	1.12	4.78%				790.3			(4.2%)	2,757,615	593,992		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.8	1.02	0.00%	1.14	0.063	(0.002)	36.0	0.071	0.043	24.1%	2,205,857	139,824	118.6%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.5	2.07	0.00%	0.97	0.356	(0.001)	378.9	0.437	0.208	39.1%	650,643	230,686	140.9%	6.8%
▼ United Real Estate Co.	UREK.KW	44.1	1.17	0.00%	0.58	0.180	(0.003)	234.4	0.237	0.041	57.9%	661,183	118,664	36.4%	2.7%
▼ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.087	(0.001)	19.0	0.094	0.066	(86.9%)	4,275,397	368,546	294.9%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.1	1.39	3.49%	0.37	0.415	0.003	258.6	0.435	0.379	9.2%	1,198,606	496,231	32.6%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	9.8	0.59	4.27%	0.19	0.390	0.000	156.6	0.397	0.323	5.4%	43,085	16,794	1.6%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	7.18%	0.43	0.277	0.004	57.9	0.324	0.233	2.2%	1,376	380	6.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	20.3	1.28	1.83%	1.18	0.135	0.003	52.1	0.135	0.054	100.3%	20,719,517	2,724,090	375.7%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.0	0.64	0.00%	0.69	0.082	0.001	28.7	0.102	0.043	(0.7%)	1,520,133	123,733	79.9%	5.0%
▲ Mabanee Co.	MABK.KW	16.0	1.92	1.57%	1.01	0.890	0.003	1,316.2	0.904	0.719	23.8%	249,521	220,611	13.7%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	23.6	0.80	3.42%	0.28	0.143	0.027	48.4	0.152	0.095	41.6%	4,752,020	666,193	8.7%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.2	1.21	1.49%	0.65	0.191	0.002	362.1	0.207	0.133	32.9%	3,765,860	721,873	26.0%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	39.2	3.41	0.00%	0.46	0.184	(0.004)	40.6	0.226	0.109	68.8%	4,317,822	793,644	128.9%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.7	0.67	4.95%	0.68	0.101	(0.003)	42.0	0.114	0.069	11.7%	1,127,434	113,722	66.9%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.8	0.63	3.57%	0.06	0.084	0.001	19.5	0.094	0.053	13.3%	590,686	48,362	71.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.86	0.00%	0.41	0.068	(0.001)	12.8	0.083	0.028	91.8%	4,101,610	281,379	155.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.05	0.073	(0.001)	39.3	0.085	0.055	(1.5%)	1,000,551	73,235	98.8%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.7	0.66	6.49%	0.53	0.077	(0.001)	28.5	0.087	0.055	15.4%	751,244	58,030	63.3%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	36.3	1.76	0.00%	0.20	0.202	(0.005)	62.9	0.223	0.092	80.4%	942,556	189,554	89.3%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.45	0.107	(0.004)	31.2	0.121	0.055	39.0%	2,326,466	249,589	171.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.3	1.93	0.00%	0.71	0.196	0.002	63.1	0.205	0.118	62.0%	255,194	49,342	84.0%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	25.8	1.30	2.63%	1.12	0.114	(0.001)	68.2	0.216	0.047	42.6%	15,011,951	1,730,597	1031.6%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.0	1.35	0.00%	0.88	0.120	(0.002)	16.3	0.332	0.066	(21.1%)	3,825,879	459,409	597.3%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.36	0.00%	0.42	1.176	(0.072)	163.2	2.660	0.048	1,787.6%	727,808	869,057	214.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	16.2	1.16	0.00%	0.54	0.111	(0.004)	17.8	0.132	0.056	43.0%	5,419,858	612,272	241.9%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.57	0.00%	0.41	0.053	0.002	5.2	0.074	0.026	32.0%	3,112,059	165,398	494.9%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	29.2	2.77	0.00%	0.10	0.307	0.002	20.3	0.338	0.102	65.5%	2,007,285	615,565	127.9%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	14.0	1.60	0.00%	0.02	0.219	(0.004)	32.1	0.369	0.090	102.8%	262,715	56,743	27.3%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	9.7	1.44	0.00%	0.34	0.195	0.003	21.3	0.219	0.080	56.0%	305,695	58,041	12.2%	14.8%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.164	0.000	27.5	1.198	1.055	3.4%	41,492	48,267	22.6%	NA
Real Estate		16.1	1.28	3.45%				3,660.6			33.2%	86,171,503	12,299,830		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	9.7	0.89	6.46%	0.96	0.200	0.000	110.3	0.211	0.143	15.6%	481,537	94,560		67.5%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.99%	0.52	0.236	0.003	119.8	0.283	0.180	(3.3%)	417,903	98,063		8.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.7	1.86	0.00%	1.24	0.400	(0.004)	217.0	0.440	0.204	5.3%	4,595,656	1,848,908		170.9%	11.8%
▲ National Investment Co.	NINV.KW	14.0	0.92	8.93%	1.32	0.246	0.003	196.1	0.277	0.214	(3.1%)	956,379	233,175		61.2%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.1	0.68	0.00%	0.80	0.087	(0.001)	435.2	0.107	0.086	(8.4%)	6,611,907	576,154		26.3%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	75.4	0.68	0.00%	1.24	0.070	(0.000)	32.7	0.089	0.055	(3.0%)	1,013,253	71,093		48.6%	0.9%
▲ The Securities House Co.	SECH.KW	21.3	0.81	0.00%	1.20	0.081	0.000	32.6	0.100	0.050	12.3%	1,506,159	122,122		148.7%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.8	1.43	0.97%	1.04	0.299	0.001	271.3	0.304	0.153	12.8%	11,864,009	3,541,949		230.2%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.7	0.74	4.46%	0.80	0.156	0.002	78.8	0.167	0.109	3.3%	5,971,333	933,713		33.2%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.6	1.38	0.00%	0.58	0.169	(0.004)	37.2	0.337	0.075	(36.9%)	1,390,889	237,815		215.1%	10.2%
▼ First Investment Co.	OLAK.KW	17.1	1.41	0.00%	1.15	0.084	(0.002)	37.5	0.100	0.031	79.9%	40,796,268	3,406,617		532.1%	8.2%
= Gulf Investment House	GIHK.KW	52.2	4.68	0.00%	0.91	0.517	0.000	210.2	0.870	0.488	(17.0%)	66,636	34,143		20.0%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	4.12%	1.27	0.182	0.000	120.9	0.191	0.138	15.9%	4,699,400	852,743		118.7%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.9	1.10	0.00%	0.75	0.064	(0.000)	15.1	0.076	0.047	3.5%	1,610,210	103,272		71.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	26.3	2.15	4.74%	0.46	0.211	0.006	26.7	0.235	0.073	52.9%	116,409	24,178		89.6%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.57	0.00%	0.32	0.180	0.001	44.2	0.225	0.088	40.6%	50,010	8,999		35.9%	NM
= Kamco Investment Co.	KAMC.KW	13.4	0.86	3.14%	0.62	0.159	0.000	54.4	0.165	0.091	29.3%	144,500	22,702		50.9%	6.4%
▼ National International Holding Co.	NIHK.KW	20.6	0.96	0.00%	0.78	0.153	(0.001)	38.0	0.498	0.087	(55.9%)	2,878,622	441,396		300.9%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.14	0.00%	0.66	0.300	(0.002)	67.1	0.379	0.150	25.5%	428,196	127,960		115.2%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.27	0.00%	0.31	0.136	(0.002)	28.2	0.185	0.083	21.4%	1,058,276	144,440		183.2%	0.6%
= Al-Deera Holding	DEER.KW	10.5	0.98	1.50%	0.87	0.334	0.000	34.5	0.471	0.267	(11.9%)	295,746	97,986		187.1%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	12.8	1.84	0.00%	2.05	0.203	0.000	64.5	0.206	0.088	82.9%	11,751,992	2,361,091		500.2%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	5.64	0.00%	1.03	0.021	(0.000)	6.8	0.033	0.012	40.4%	6,164,739	130,581		315.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.9	1.35	6.19%	1.22	0.399	(0.001)	203.6	0.461	0.239	38.1%	1,742,690	692,451		48.2%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.06%	0.35	0.788	(0.002)	106.0	1.168	0.346	(19.2%)	10	8		0.8%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.82	0.00%	0.46	0.180	0.004	31.7	0.500	0.042	205.6%	396,083	71,480		185.3%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.66	0.044	(0.000)	35.7	0.051	0.029	4.5%	2,449,519	106,546		72.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.55	0.00%	NA	0.371	0.002	55.7	0.395	0.333	(2.4%)	1,024,610	379,106		118.4%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.36	0.00%	1.02	0.050	(0.002)	52.7	0.076	0.030	(20.2%)	13,845,411	693,153		153.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.95	0.00%	1.35	0.048	(0.001)	20.7	0.064	0.029	30.4%	6,003,742	287,673		322.6%	NM
▼ National Industries Group	NIND.KW	12.9	1.08	4.15%	1.41	0.241	(0.002)	609.8	0.265	0.198	2.0%	2,705,695	655,250		40.5%	8.4%
= Warba Capital Holding Co.	WARBACAP.KW	26.1	6.95	0.00%	0.55	0.731	0.000	21.9	0.967	0.135	193.6%	578,288	418,722		539.8%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.68	0.00%	0.82	0.055	(0.001)	33.7	0.064	0.036	22.9%	1,131,182	62,558		141.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.84	0.00%	0.20	0.269	(0.001)	44.4	0.485	0.032	497.8%	1,166,374	327,640		70.3%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.19	5.48%	0.20	0.197	0.000	233.1	0.268	0.180	(18.2%)	294,768	57,701		10.2%	29.2%
▲ GFH Financial Group	GFH.KW	11.2	1.45	4.22%	0.95	0.109	0.001	417.8	0.116	0.079	11.2%	5,564,875	602,333		54.5%	13.0%
▼ Inovest	INOV.KW	NM	0.74	0.00%	0.87	0.100	(0.000)	30.7	0.188	0.081	(15.3%)	973,477	97,155		270.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	30.3	0.68	3.82%	0.08	0.079	(0.000)	15.3	0.090	0.053	19.6%	425,605	33,567		34.9%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.4	0.71	3.57%	0.55	0.084	0.002	22.2	0.088	0.053	20.9%	708,512	59,102		48.9%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.8	11.55	2.41%	0.94	3.396	(0.089)	681.8	3.700	1.907	47.7%	104,298	357,323		19.0%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.97	5.42%	0.65	0.369	0.000	110.7	0.505	0.338	(10.4%)	2,859,661	1,058,792		70.6%	15.1%
Financial Services		14.0	1.31	4.34%				5,206.1			6.7%	146,844,829	21,474,221			7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.90	0.00%	0.28	0.221	0.002	22.1	0.282	0.132	54.5%	843,072	185,529	223.2%	NM
Technology		NM	1.90	0.00%				22.1			54.5%	843,072	185,529		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.2	1.32	1.26%	0.57	0.159	(0.001)	174.9	0.173	0.137	5.3%	2,898,834	458,130	15.8%	6.5%
Utilities		20.2	1.32	1.26%				174.9			5.3%	2,898,834	458,130		6.5%

Boursa Kuwait	15.37	1.36	2.4%			51,608.0			16.14%	366,160,011	79,573,851		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.176	1787.6%
Credit Rating & Collection Co.	0.269	497.8%
Hayat Communications Co.	0.324	362.9%
Kuwait Emirates Holding Co.	0.180	205.6%
Warba Capital Holding Co.	0.731	193.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,170,575,982
Warba Bank	0.264	3,299,187,448
Oula Fuel Marketing Co.	0.361	2,764,776,346
First Investment Co.	0.084	2,373,199,272
GFH Financial Group	0.109	2,088,976,381

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.087	(86.9%)
National International Holding Co.	0.153	(55.9%)
Agility (PWC Logistics)	0.140	(43.3%)
IFA Hotels & Resorts Co.	0.864	(40.7%)
Kuwait & M.E. Financial Inv. Co.	0.169	(36.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.361	1,650,344,546
Kuwait Finance House	0.800	1,441,141,311
Kuwait Business Town Real Estate Co.	0.114	884,122,660
National Bank of Kuwait	1.033	819,546,939
Warba Bank	0.264	659,421,683

* Different Fiscal Year Company

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