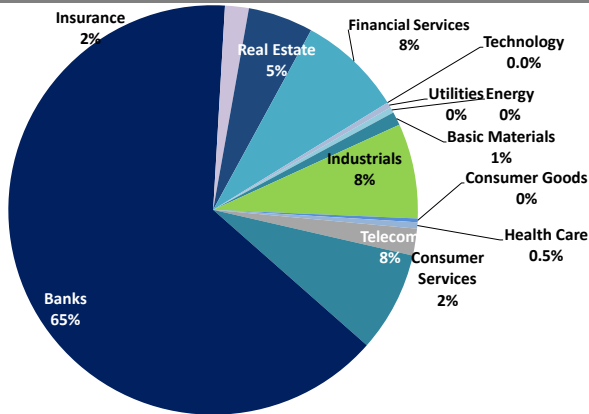


Boursa Kuwait Daily Report

May 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,819.5	30.2	6.7%
2- National Bank of Kuwait	7,771.3	15.3	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,536.0	43.9	7.2%
5- Zain	2,427.5	12.4	15.9%
6- Agility (PWC Logistics)	1,544.2	22.7	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	927.9	15.2	10.6%
9- Gulf Bank	927.5	15.0	8.6%
10- Burgan Bank	710.1	13.6	7.0%
Total	32,067	19.99	9.6%

*: ROE is calculated based on FY 2022 net profit & shareholders' equity as of 31-December-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.122	0.023	23.5%
Umm Al-Qaiwain General Investments Co.	0.092	0.007	8.2%
Sokouk Holding Co.	0.024	0.001	3.9%
Real Estate Trade Centers Co.	0.054	0.002	3.9%
Warba Insurance and Reinsurance Co	0.161	0.005	3.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.066	(0.011)	(14.1%)
IFA Hotels & Resorts Co.	0.020	(0.003)	(11.1%)
Kuwait Resorts Co.	0.067	(0.006)	(8.1%)
Int'l Financial Advisors Co.	0.090	(0.005)	(5.0%)
Amar For Finance And Leasing Co.	0.052	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.738	1.1%	13,857,626
Asiya Capital Investment Co.	0.058	0.2%	7,487,910
National Industries Group	0.209	(1.4%)	6,749,579
Boubyan Bank	0.640	1.3%	6,249,592
National Investment Co.	0.244	0.4%	4,835,232

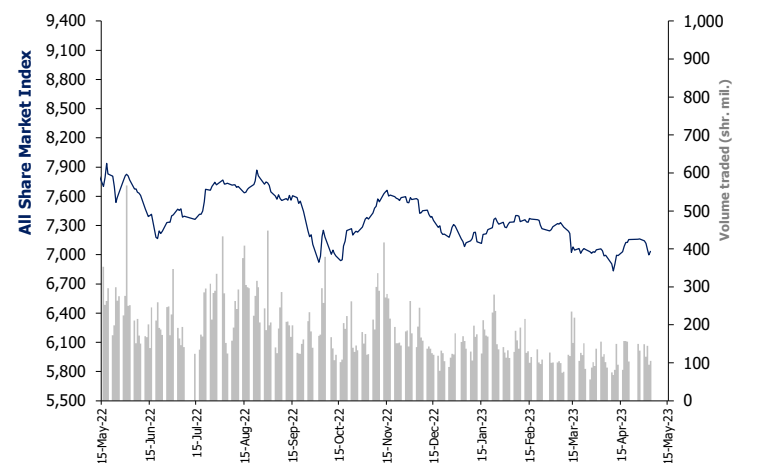
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	45,056.9	▲ 0.5%	(1.5%)	(3.6%)
Energy	197.5	▼ (0.6%)	0.0%	(14.0%)
Basic Materials	482.7	▼ (1.5%)	(4.2%)	1.0%
Industrials	3,376.4	▲ 0.4%	(2.5%)	(10.3%)
Consumer Staples	136.5	▲ 0.0%	(1.2%)	(5.9%)
Health Care	219.6	= 0.0%	(0.0%)	(1.1%)
Consumer Discretionary	952.4	▼ (0.6%)	(1.0%)	(3.0%)
Telecommunications	3,566.3	▲ 0.7%	(0.5%)	(1.5%)
Banks	29,036.8	▲ 0.8%	4.5%	(3.4%)
Insurance	841.3	▲ 0.1%	(0.1%)	36.1%
Real Estate	2,321.0	▼ (0.6%)	(1.4%)	(9.9%)
Financial Services	3,722.2	▼ (0.2%)	(0.5%)	(3.0%)
Technology	8.4	▲ 3.2%	4.9%	(12.3%)
Utilities	195.8	= 0.0%	1.7%	(5.3%)

Market Breadth	 52	 51	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,779.25	56.3	0.7%	(1.7%)	(4.1%)
Main 50 Index	5,586.29	(20.5)	(0.4%)	(1.0%)	(2.3%)
Main Market Index	5,560.32	(13.5)	(0.24%)	(0.8%)	(0.7%)
All Share Market Index	7,033.53	38.2	0.5%	(1.5%)	(3.5%)
Market Cap (KWD Mn)	45,056.94	244.8	0.5%	(1.5%)	(3.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	105.0	10.1	10.7%	133.9	264.4
Value Traded (KWD Mn)	34.5	4.07	13.4%	41.3	67.9
No. of Trades	8,253	58	0.7%	8,832	12,466

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.738	1.1%	10,191,860
Boubyan Bank	0.640	1.3%	3,983,642
National Bank of Kuwait	0.980	1.3%	2,929,576
Zain	0.561	0.9%	1,733,634
National Industries Group	0.209	(1.4%)	1,414,353

Boursa Kuwait - Premier Market

Thursday, May 4, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.980	0.013	1.3%	7,771	21.2%	17.2%	15.3	2.15	3.6%	1.20	14.1%	(4.5%)	290.51	308.95
▲	Gulf Bank	0.276	0.002	0.7%	928	2.5%	2.1%	15.0	1.29	3.6%	1.09	8.6%	(7.7%)	238.41	71.75
▲	Kuwait International Bank	0.184	0.001	0.5%	203	0.6%	0.5%	14.9	0.80	1.9%	0.99	5.4%	(12.1%)	421.09	82.60
▼	Burgan Bank	0.206	(0.003)	(1.4%)	710	1.9%	1.6%	13.6	0.95	3.9%	1.05	7.0%	(1.4%)	101.21	22.64
▲	Kuwait Finance House	0.738	0.008	1.1%	10,819	29.5%	24.0%	30.2	2.02	2.0%	1.41	6.7%	(0.6%)	1,267.52	1,032.96
▲	Boubyan Bank	0.640	0.008	1.3%	2,536	6.9%	5.6%	43.9	3.18	0.9%	1.05	7.2%	(15.0%)	258.24	175.18
=	Kuwait Investment Co.	0.120	0.000	0.0%	66	0.2%	0.1%	NM	0.58	4.1%	0.89	0.5%	(21.1%)	111.52	14.86
▲	National Investments Co	0.244	0.001	0.4%	194	0.5%	0.4%	22.3	0.98	11.5%	1.30	4.4%	3.0%	89.45	21.73
=	Kuwait Projects Co. (Holding)	0.126	0.000	0.0%	630	1.7%	1.4%	25.1	1.07	3.9%	0.73	4.3%	12.5%	623.03	74.76
▲	Arzan Financial Group for Financing & In	0.109	0.001	0.9%	87	0.2%	0.2%	10.7	0.76	3.5%	1.01	7.1%	(5.2%)	225.45	25.71
▲	Aayan Leasing and Investment	0.138	0.002	1.5%	92	0.3%	0.2%	10.2	1.00	5.4%	1.31	9.9%	3.8%	594.31	82.29
▲	Al Imtiaz Investment Group	0.061	0.000	0.2%	65	0.2%	0.1%	NM	0.39	13.7%	1.06	NM	(18.3%)	82.52	5.19
▲	Kuwait Real Estate Co.	0.114	0.001	0.9%	106	0.3%	0.2%	14.5	0.83	2.6%	0.98	5.7%	5.6%	448.14	49.16
▼	Mabane Co.	0.705	(0.006)	(0.8%)	928	2.5%	2.1%	15.2	1.61	2.0%	1.07	10.6%	(11.9%)	46.30	35.85
▼	The Commercial Real Estate Co.	0.094	(0.003)	(2.9%)	170	0.5%	0.4%	13.6	0.59	3.0%	0.63	4.3%	(6.5%)	278.43	27.69
▼	National Industries Group (Holding)	0.209	(0.003)	(1.4%)	457	1.2%	1.0%	21.3	0.94	2.4%	1.43	4.4%	(3.7%)	203.98	42.41
▲	Gulf Cable and Electrical Industries	1.240	0.032	2.6%	258	0.7%	0.6%	19.9	1.13	4.8%	1.04	5.7%	2.1%	7.91	9.25
▼	Heavy Engineering Industries and Shipbu	0.634	(0.001)	(0.2%)	114	0.3%	0.3%	20.3	1.62	3.2%	0.70	8.0%	3.4%	21.18	12.79
▼	Boubyan Petrochemical Co.	0.775	(0.014)	(1.8%)	414	1.1%	0.9%	8.1	1.49	7.7%	0.74	18.5%	(3.1%)	22.27	17.39
▲	Agility Public Warehousing Co.	0.605	0.004	0.7%	1,544	4.2%	3.4%	22.7	0.96	3.1%	1.52	4.2%	(16.0%)	533.03	322.34
▲	Mobile Telecommunications Co.	0.561	0.005	0.9%	2,427	6.6%	5.4%	12.4	1.97	6.2%	1.27	15.9%	(0.4%)	314.16	173.04
▼	Human Soft Holding Co.	3.350	(0.009)	(0.3%)	428	1.2%	0.9%	8.4	3.20	11.9%	0.50	37.9%	(0.5%)	19.86	72.55
=	ALAFCO Aviation Lease and Finance Co.	0.190	0.000	0.0%	181	0.5%	0.4%	NM	0.70	0.0%	0.88	NM	(6.4%)	93.20	18.92
▼	Jazeera Airways Co.	1.750	(0.026)	(1.5%)	385	1.1%	0.9%	19.2	10.54	2.9%	0.71	55.0%	(7.9%)	21.38	36.59
▲	GFH Financial Group BSC	0.076	0.000	0.1%	266	0.7%	0.6%	9.6	0.87	5.8%	0.96	9.1%	0.4%	686.07	52.75
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.3%	7.5%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
▲	Warba Bank	0.224	0.001	0.4%	461	1.3%	1.0%	23.9	1.55	1.3%	0.98	6.5%	(1.8%)	213.25	49.40
▼	Mezzan Holding Co.	0.372	(0.001)	(0.3%)	116	0.3%	0.3%	NM	1.12	3.2%	0.47	NM	(5.3%)	64.69	24.91
▼	Integrated holding Co.	0.376	(0.003)	(0.8%)	95	0.3%	0.2%	30.0	1.52	4.0%	0.52	5.1%	1.6%	77.86	28.76
=	Shamal Az-Zour Al-Oula Power and Wate	0.178	0.000	0.0%	196	0.5%	0.4%	13.5	1.67	2.2%	0.45	12.4%	(5.3%)	47.37	8.46
▲	Boursa Kuwait Securities Co.	1.780	0.014	0.8%	357	1.0%	0.8%	19.9	5.46	4.8%	0.89	27.5%	(13.3%)	12.17	23.29
▲	Ali Alghanim Sons Automotive Co.	0.885	0.011	1.3%	243	0.7%	0.5%	13.0	3.32	3.8%	0.48	25.6%	9.9%	36.67	31.87
Subtotal- Premier Market Stocks		7,779.25	56.30	0.7%	36,649	100%	81%	15.2	1.21	4.24%		8.9%	-4.1%	7,451.17	2,956.05
Rest of the Market					8,408		19%	11.6	0.67	2.38%		6.6%		3,659.90	474.95

Boursa Kuwait Daily Bulletin

Thursday, May 4, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.63	0.00%	1.06	0.031	(0.000)	6.2	0.045	0.026	(31.2%)	130,675	3,762	1.5%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.77	6.75%	0.26	0.426	0.000	77.0	0.545	0.407	(16.5%)	0	0	0.1%	7.7%
▲ National Petroleum Services Co.	NAPS.KW	11.4	1.83	6.06%	0.17	0.799	0.001	77.5	0.899	0.732	1.3%	2,875	2,297	0.5%	16.1%
▼ The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.71	0.066	(0.011)	3.0	0.354	0.021	206.5%	16,016	1,077	8.0%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.38	0.00%	0.17	0.109	(0.003)	27.6	0.133	0.100	(5.2%)	110,753	12,181	5.9%	4.3%
Energy		10.1	0.63	6.40%				197.5			(14.0%)	260,319	19,317		1.9%
▼ Kuwait Foundry Co.	KFDC.KW	23.9	1.83	0.00%	0.51	0.344	(0.001)	24.9	0.345	0.266	17.0%	32,121	11,049	4.8%	7.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.1	1.49	7.70%	0.74	0.775	(0.014)	414.5	0.856	0.732	(3.1%)	601,424	469,412	4.2%	18.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.3	1.33	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	30.7%
Basic Materials		8.1	1.49	9.68%				482.7			1.0%	633,545	480,461		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.2	0.60	5.68%	0.65	0.117	(0.001)	18.9	0.129	0.107	2.1%	1,121,205	131,191	48.5%	6.6%
▲ Kuwait Cement Co.	KCEM.KW	36.8	0.69	2.58%	0.58	0.188	0.002	134.0	0.225	0.172	(15.7%)	238,276	44,597	2.0%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.9	1.13	4.80%	1.04	1.240	0.032	258.1	1.275	0.999	2.1%	176,533	213,496	3.8%	5.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.3	1.62	3.15%	0.70	0.634	(0.001)	114.3	0.649	0.566	3.4%	32,399	20,396	11.8%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.8	1.14	7.87%	0.47	0.890	0.004	89.2	0.897	0.800	8.9%	23,073	20,543	2.0%	6.4%
▼ Shuaiba Industrial Co.	PAPE.KW	11.6	0.83	7.53%	0.18	0.157	(0.002)	15.6	0.168	0.134	(2.5%)	35,150	5,419	3.0%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	16.2	0.91	0.00%	0.18	0.075	0.001	6.8	0.080	0.038	50.3%	26,000	1,949	3.1%	5.6%
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	15.6	0.79	5.25%	0.21	0.190	0.000	68.3	0.195	0.165	(2.1%)	3,751	713	1.2%	5.1%
▼ Equipment Holding Co.	EQUI.KW	NM	0.46	0.00%	0.95	0.027	(0.001)	2.1	0.047	0.027	(42.4%)	80,999	2,146	1.2%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.27	0.00%	0.17	0.116	0.002	34.8	0.127	0.108	4.5%	418,938	47,920	64.3%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.26	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.7	0.96	3.15%	1.52	0.605	0.004	1,544.2	0.720	0.560	(16.0%)	1,217,525	734,670	20.9%	4.2%
= National Cleaning Co.	CLEA.KW	NM	0.22	0.00%	0.76	0.027	0.000	6.2	0.035	0.026	(19.4%)	0	0	1.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	8.0	0.36	0.00%	0.77	0.051	0.001	14.0	0.065	0.041	(13.5%)	271,509	13,569	3.1%	4.5%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	12.6	1.07	6.84%	0.50	0.285	(0.005)	33.8	0.315	0.275	(4.0%)	13,300	3,828	1.0%	8.5%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.20	11.89%	0.50	3.350	(0.009)	427.9	3.805	3.182	(0.5%)	273,414	911,882	15.5%	37.9%
▲ Gulf Franchising Co.	GFCL.KW	27.8	1.55	0.00%	NA	0.087	0.000	3.5	0.097	0.079	(3.4%)	2,292	199	0.0%	5.6%
▼ Combined Group Contracting Co.	CGCK.KW	7.3	1.37	7.12%	0.69	0.420	(0.007)	71.9	0.476	0.397	(7.5%)	840,363	352,296	11.6%	18.7%
▼ United Projects Group	UPAC.KW	NM	0.75	0.00%	0.19	0.205	(0.004)	77.4	0.228	0.174	0.5%	43,886	8,997	0.3%	0.6%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.70	0.00%	0.88	0.190	0.000	180.9	0.220	0.176	(6.4%)	54,969	10,454	9.8%	NM
▲ Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.65%	0.92	0.075	0.001	12.3	0.081	0.067	(6.6%)	400	30	6.5%	7.3%
▼ Integrated holding Co.	INTEGRATED.KW	30.0	1.52	3.99%	0.52	0.376	(0.003)	95.1	0.405	0.345	1.6%	557,191	208,980	30.8%	5.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	8.2	0.67	6.52%	0.15	0.092	0.007	33.4	0.100	0.085	(4.5%)	2,205	203	0.3%	8.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	33.3	0.90	0.00%	0.10	0.117	0.000	58.5	0.137	0.117	(12.0%)	0	0	0.2%	2.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	11.0	1.02	5.61%	0.07	0.321	(0.014)	48.2	0.365	0.312	(2.1%)	169,353	55,053	3.4%	9.2%
Industrials		15.6	0.87	5.68%				3,376.4			(10.3%)	5,602,731.0	2,788,533		3.2%

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Thursday, May 4, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	1.19	0.00%	0.28	0.100	0.002	20.9	0.114	0.095	(9.1%)	5,468	544	0.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.12	3.22%	0.47	0.372	(0.001)	115.6	0.422	0.360	(5.3%)	803,520	299,405	20.8%	NM
Consumer Staples		NM	1.16	3.22%				136.5			(5.9%)	808,988	299,949		NM
= Advanced Technology Co.	ATCK.KW	10.2	1.03	4.21%	0.00	0.475	0.000	71.3	0.525	0.379	8.0%	0	0	0.2%	10.1%
= Yiac Medical Co.	YIAC.KW	NM	-0.52	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	18.3%
Health Care		11.8	1.75	4.21%				219.6			(1.1%)	0	0		12.8%
▲ Kuwait National Cinema Co.	KCIN.KW	11.8	1.13	5.59%	0.28	0.975	0.005	90.3	1.206	0.940	2.6%	11,581	11,286	0.8%	9.5%
= Kuwait Hotels Co.	KHOT.KW	16.7	2.12	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	12.7%
▼ Sultan Center Food Products Co.	SCFK.KW	13.8	0.66	0.00%	0.55	0.122	(0.004)	34.1	0.135	0.076	11.9%	36,184	4,564	6.7%	4.8%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.3	2.30	0.00%	0.50	0.020	(0.003)	12.3	0.030	0.017	(29.6%)	907,413	18,411	5.3%	54.0%
= Oula Fuel Marketing Co.	OULA.KW	13.1	0.81	3.82%	0.45	0.131	0.000	53.0	0.148	0.121	(9.7%)	7,150	937	1.2%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	13.3	0.47	4.15%	0.73	0.067	(0.006)	13.5	0.080	0.065	(22.1%)	441,890	29,719	7.4%	3.5%
▼ Jazeera Airways Co.	JAZK.KW	19.2	10.54	2.86%	0.71	1.750	(0.026)	385.0	1.925	1.518	(7.9%)	511,219	896,136	9.7%	55.0%
= Soor Fuel Marketing Co.	SOOR.KW	15.0	0.75	3.85%	0.47	0.130	0.000	52.6	0.149	0.120	(12.8%)	42,982	5,821	0.8%	5.0%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.93	5.48%	0.10	0.108	0.000	12.4	0.120	0.096	(2.7%)	0	0	3.5%	9.3%
▼ Jiyad Holding Co	JIYAD.KW	1.6	0.19	0.00%	0.77	0.019	(0.000)	3.5	0.025	0.014	(18.1%)	1,898,829	36,267	197.1%	11.6%
▲ Al Eid Food Co.	ALEID.KW	15.4	1.73	2.18%	0.11	0.229	0.003	38.8	0.249	0.204	(6.1%)	1,535,840	349,835	27.0%	11.2%
= Palms Agro Production Co.	PAPK.KW	14.4	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.0	3.32	3.79%	0.48	0.885	0.011	242.5	0.945	0.790	9.9%	339,115	297,746	NA	25.6%
Consumer Discretionary		13.3	0.93	3.82%				952			(3.0%)	5,732,203	1,650,723		12.0%
▲ Zain	ZAIN.KW	12.4	1.97	6.24%	1.27	0.561	0.005	2,427.5	0.572	0.528	(0.4%)	3,099,420	1,733,634	7.3%	15.9%
▲ National Mobile Telecom Co.	OORE.KW	14.0	1.01	6.33%	0.60	1.100	0.015	551.3	1.292	0.957	(5.1%)	10,849	11,874	1.0%	7.2%
▼ Kuwait Telecommunication Co.	STC.KW	17.5	2.41	5.15%	0.63	0.583	(0.005)	582.3	0.793	0.560	(0.3%)	78,868	46,132	14.1%	13.8%
= Hayat Communications Co.	HAYK.KW	NM	0.56	0.00%	1.01	0.061	0.000	5.3	0.061	0.050	1.0%	0	0	1.6%	NM
Telecommunications		14.0	1.49	6.24%				3,566.3			(1.5%)	3,189,137	1,791,639		13.2%
▲ National Bank of Kuwait	NBKK.KW	15.3	2.15	3.57%	1.20	0.980	0.013	7,771.3	1.076	0.940	(4.5%)	3,004,473	2,929,576	3.7%	14.1%
▲ Gulf Bank	GBKK.KW	15.0	1.29	3.62%	1.09	0.276	0.002	927.5	0.309	0.267	(7.7%)	2,418,564	664,255	7.1%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	13.6	1.52	4.47%	0.33	0.530	0.000	1,002.7	0.540	0.484	6.0%	0	0	0.3%	11.1%
▲ Ahli Bank of Kuwait	ABKK.KW	18.4	1.18	2.48%	0.64	0.320	0.001	594.9	0.341	0.300	8.0%	1,447,131	467,602	4.8%	6.4%
▼ Ahli United Bank - Kuwait	BKME.KW	16.8	1.25	2.63%	0.83	0.271	(0.006)	610.4	0.288	0.253	(4.6%)	438,811	119,288	2.8%	7.5%
▲ Kuwait International Bank	KIBK.KW	14.9	0.80	1.94%	0.99	0.184	0.001	202.9	0.202	0.175	(12.1%)	1,223,964	225,070	38.2%	5.4%
▼ Burgan Bank	BURG.KW	13.6	0.95	3.88%	1.05	0.206	(0.003)	710.1	0.229	0.199	(1.4%)	3,076,293	636,199	2.9%	7.0%
▲ Kuwait Finance House	KFH.KW	30.2	2.02	2.02%	1.41	0.738	0.008	10,819.5	0.806	0.709	(0.6%)	13,857,626	10,191,860	8.6%	6.7%
▲ Boubyan Bank	BOUK.KW	43.9	3.18	0.94%	1.05	0.640	0.008	2,536.0	0.769	0.584	(15.0%)	6,249,592	3,983,642	6.5%	7.2%
▲ Warba Bank	WARB.KW	23.9	1.55	1.34%	0.98	0.224	0.001	461.4	0.241	0.213	(1.8%)	3,132,979	698,576	10.4%	6.5%
= Ahli United Bank - Bahrain	AUBK.KW	20.3	2.54	2.51%	1.09	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	12.5%
Banks		16.8	1.52	2.51%				29,036.8			(3.4%)	34,849,433	19,916,069		9.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.75	7.66%	0.06	0.496	(0.001)	91.7	0.577	0.493	(5.3%)	24,303	12,131	2.8%	34.2%
▲ Gulf Insurance Group	GINS.KW	13.0	2.17	3.08%	0.08	1.750	0.001	496.6	1.801	0.965	72.4%	786	1,356	1.1%	16.7%
= Ahleiah Insurance Co.	AINS.KW	6.4	0.80	7.71%	0.16	0.510	0.000	110.5	0.570	0.489	2.4%	10,900	5,559	0.6%	12.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.8	0.71	4.75%	0.39	0.161	0.005	27.4	0.175	0.107	32.0%	336,046	53,572	13.2%	8.0%
= Kuwait Reinsurance Co.	KWRE.KW	10.0	1.15	1.94%	0.08	0.307	0.000	79.7	0.323	0.264	15.2%	0	0	0.0%	11.5%
= First Takaful Insurance Co.	FTIK.KW	32.7	0.50	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(5.3%)	0	0	0.1%	1.5%
= Wethaq Takaful Insurance Co.	WETH.KW	29.8	0.61	0.00%	0.50	0.022	0.000	2.5	0.026	0.019	(8.6%)	50,007	1,120	3.3%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.5	0.84	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.3%
Insurance		9.4	0.77	6.20%				841.3			36.1%	422,042	73,738		17.5%
▲ Sokouk Holding Co.	SHCK.KW	24.6	0.54	0.00%	1.07	0.024	0.001	13.7	0.025	0.021	3.9%	220,008	5,147	3.6%	2.2%
▲ Kuwait Real Estate Co.	KREK.KW	14.5	0.83	2.55%	0.98	0.114	0.001	105.5	0.117	0.104	5.6%	2,445,565	278,562	48.4%	5.7%
= United Real Estate Co.	UREK.KW	23.0	0.41	0.00%	0.46	0.060	0.000	78.0	0.067	0.053	(5.1%)	33,000	1,978	1.5%	1.8%
▼ National Real Estate Co.	NREK.KW	8.5	0.43	0.00%	1.25	0.082	(0.000)	152.9	0.125	0.075	(34.2%)	847,892	69,958	23.2%	5.1%
▼ Salhia Real Estate Co.	SREK.KW	19.0	1.65	2.81%	0.33	0.512	(0.008)	276.7	0.540	0.483	0.2%	554,373	288,236	12.4%	8.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.3	0.63	2.64%	0.19	0.350	0.000	140.5	0.380	0.326	(5.4%)	0	0	0.1%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	13.2	0.40	1.81%	0.46	0.274	0.001	53.0	0.292	0.250	(5.2%)	3,000	822	1.4%	3.0%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.030	(0.001)	7.0	0.036	0.026	(0.7%)	1,780	53	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	9.1	0.50	0.00%	1.24	0.037	0.000	18.7	0.039	0.024	43.4%	497,696	18,138	30.9%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	45.8	0.56	0.00%	0.71	0.051	(0.003)	23.0	0.062	0.048	(14.3%)	95,430	4,891	1.1%	1.2%
▼ Mabanee Co.	MABK.KW	15.2	1.61	1.99%	1.07	0.705	(0.006)	927.9	0.816	0.680	(11.9%)	938,760	662,089	3.5%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	8.8	0.45	6.38%	0.24	0.077	(0.000)	26.0	0.087	0.074	(4.0%)	16,000	1,239	10.1%	5.1%
▼ The Commercial Real Estate Co.	TIJK.KW	13.6	0.59	3.02%	0.63	0.094	(0.003)	170.2	0.101	0.092	(6.5%)	2,957,606	288,383	15.4%	4.3%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.04	0.00%	0.40	0.067	(0.003)	8.1	0.077	0.058	6.5%	3,075	216	1.0%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	11.6	0.50	6.80%	0.65	0.074	(0.001)	30.5	0.082	0.066	(4.9%)	290,204	21,351	10.8%	4.4%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.3	0.48	1.70%	0.01	0.059	0.001	13.6	0.064	0.054	(7.7%)	13,010	717	1.0%	3.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.92	0.00%	0.45	0.035	0.000	6.6	0.035	0.021	6.1%	0	0	1.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.48	0.00%	1.05	0.039	(0.000)	24.8	0.048	0.036	(17.9%)	2,144,787	85,447	13.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.44	8.11%	0.48	0.049	(0.001)	18.2	0.059	0.048	(7.9%)	584,577	29,077	8.1%	5.2%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.25	0.00%	0.99	0.013	0.000	3.2	0.025	0.012	(37.1%)	178,350	2,358	8.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.71	6.00%	0.23	0.100	0.000	25.1	0.120	0.094	(13.8%)	0	0	0.2%	6.3%
▲ Al-Argan International Real Estate Co.	ARGK.KW	24.8	0.26	0.00%	0.40	0.080	0.000	20.4	0.093	0.074	(14.0%)	14,020	1,094	0.6%	1.0%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	16.9	1.94	0.00%	0.61	0.063	(0.001)	20.4	0.068	0.048	3.6%	8,690	554	0.5%	11.5%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.000	29.3	0.050	0.038	(18.2%)	1,227,438	49,732	3.3%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	12.4	0.80	0.00%	1.10	0.069	(0.000)	39.9	0.070	0.051	23.5%	11,130	746	14.0%	6.5%
= MENA Real Estate Co. *	MENK.KW	NM	0.25	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	18.5	0.30	0.00%	0.43	0.054	0.002	7.5	0.065	0.046	(10.2%)	18,871	1,001	1.0%	1.6%
= Mashaer Holding Co.	MASHAER.KW	6.4	0.67	0.00%	0.51	0.056	0.000	9.9	0.059	0.051	2.4%	351	20	1.8%	10.5%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.27	0.019	0.000	1.9	0.027	0.019	(29.4%)	0	0	2.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	63.4	1.72	1.54%	0.07	0.190	(0.001)	11.2	0.240	0.172	(1.6%)	23,300	4,451	10.6%	2.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	44.4	1.04	0.00%	0.02	0.122	0.023	17.9	0.204	0.099	(43.0%)	1,152	131	0.7%	2.3%
= Osos Holding Group Co.	OSOS.KW	10.2	0.90	7.34%	0.30	0.109	0.000	11.4	0.110	0.098	(0.9%)	9,987	1,089	0.3%	8.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.025	(0.002)	24.2	1.265	1.005	(18.7%)	1,982	2,033	13.0%	NA
Real Estate		13.9	0.52	2.73%				2,321.0			(9.9%)	13,142,034	1,819,512		4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	NM	0.58	4.14%	0.89	0.120	0.000	65.8	0.156	0.110	(21.1%)	2,465,382	296,826	20.4%	0.5%
▼ Commercial Facilities Co.	FACI.KW	8.9	0.57	8.29%	0.54	0.182	(0.002)	92.4	0.199	0.171	1.7%	131,378	24,128	2.8%	6.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.9	0.60	0.00%	1.25	0.090	(0.005)	22.3	0.104	0.079	(9.7%)	2,485,488	226,689	121.2%	3.8%
▲ National Investment Co.	NINV.KW	22.3	0.98	11.46%	1.30	0.244	0.001	194.5	0.267	0.214	3.0%	4,835,232	1,181,914	11.2%	4.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	25.1	1.07	3.93%	0.73	0.126	0.000	630.3	0.139	0.099	12.5%	2,737,143	346,172	12.5%	4.3%
▲ Coast Invest. & Development Co.	COAS.KW	14.8	0.77	6.13%	1.28	0.082	0.001	37.9	0.092	0.077	(2.9%)	74,565	6,147	2.7%	5.2%
▲ The Securities House Co.	SECH.KW	10.4	0.62	0.00%	1.20	0.060	0.001	24.4	0.073	0.052	(16.3%)	345,980	20,481	7.8%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.7	0.76	3.54%	1.01	0.109	0.001	87.5	0.124	0.099	(5.2%)	1,875,354	202,660	28.1%	7.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.7	0.49	4.92%	0.81	0.101	(0.002)	50.7	0.110	0.092	(3.8%)	299,700	30,290	3.2%	2.8%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	18.8	0.76	7.87%	0.53	0.089	0.000	19.6	0.103	0.083	(5.8%)	0	0	1.3%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.72	0.00%	1.10	0.040	(0.001)	18.0	0.063	0.027	(35.9%)	751,180	30,788	23.4%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.64	0.00%	0.95	0.384	0.004	156.1	0.440	0.323	(2.8%)	35,281	13,345	2.1%	1.9%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.00	5.43%	1.31	0.138	0.002	91.6	0.153	0.121	3.8%	2,413,323	331,844	89.5%	9.9%
▲ Bayan Investment Co.	BAYK.KW	NM	0.45	0.00%	0.78	0.022	0.000	6.6	0.039	0.020	(47.7%)	308,459	6,613	3.7%	NM
= Osoul Investment Co.	OSUL.KW	15.4	0.81	6.46%	0.43	0.093	0.000	11.8	0.099	0.080	(5.0%)	0	0	0.5%	5.2%
= Kuwait Finance & Investment Co.	KFSK.KW	45.1	0.49	0.00%	0.38	0.065	0.000	20.1	0.071	0.061	0.2%	0	0	0.8%	1.1%
▲ Kamco Investment Co.	KAMC.KW	7.0	0.61	8.93%	0.57	0.112	0.003	38.3	0.115	0.097	8.7%	590,902	66,011	15.8%	8.8%
▼ National International Holding Co.	NIHK.KW	15.3	0.71	3.89%	0.74	0.120	(0.001)	26.4	0.136	0.107	(7.7%)	10,000	1,200	29.6%	4.6%
= UniCap Investment and Finance	UNICAP.KW	2.8	0.52	0.00%	0.61	0.047	0.000	10.5	0.062	0.041	(23.0%)	0	0	2.9%	18.3%
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.01	0.00%	0.33	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	0.1%
= Al-Deera Holding	DEER.KW	20.1	1.04	0.00%	0.87	0.144	0.000	13.2	0.161	0.136	(10.0%)	0	0	0.5%	5.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.56	0.101	0.001	28.5	0.117	0.086	(5.6%)	125,618	12,689	20.6%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	0.97	0.010	0.000	3.0	0.011	0.008	(8.7%)	282,781	2,766	38.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.1	0.95	3.09%	1.24	0.160	(0.003)	81.7	0.189	0.141	(9.6%)	347,121	55,641	5.4%	23.1%
▼ Tamdeen Investment Co.	TAMI.KW	16.0	0.64	1.98%	0.36	0.595	(0.007)	202.6	0.610	0.602	(2.5%)	80	48	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.27	0.00%	0.60	0.032	0.000	5.7	0.040	0.026	(14.7%)	0	0	0.8%	0.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	4.8	0.54	0.00%	0.62	0.058	0.000	45.0	0.059	0.050	1.8%	7,487,910	436,934	28.7%	11.3%
= Rasiyat Holding Co.	RASIYAT.KW	51.7	1.92	0.00%	NA	0.150	0.000	22.5	0.179	0.145	(11.2%)	1,153,495	172,882	59.5%	3.7%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.39	13.70%	1.06	0.061	0.000	64.9	0.076	0.053	(18.3%)	367,862	22,521	7.8%	NM
▲ Manazel Holding Co.	MANK.KW	22.8	0.52	0.00%	1.37	0.020	0.000	8.6	0.029	0.017	(26.5%)	238,206	4,725	12.3%	2.3%
▼ National Industries Group	NIND.KW	21.3	0.94	2.39%	1.43	0.209	(0.003)	456.9	0.227	0.190	(3.7%)	6,749,579	1,414,353	9.3%	4.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.56	0.080	(0.003)	8.0	0.094	0.072	(1.4%)	7,787	617	2.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.38	0.00%	0.31	0.250	(0.001)	86.5	0.424	0.217	(22.4%)	64,117	15,880	11.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.027	(0.001)	16.6	0.037	0.027	(24.4%)	502,264	13,752	5.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	43.8	0.71	0.00%	0.10	0.022	0.000	3.6	0.023	0.014	(0.5%)	0	0	1.6%	1.6%
= Egypt Kuwait Holding Co.	EKHK.KW	5.9	2.30	13.21%	0.20	0.333	0.000	375.3	0.378	0.318	(11.4%)	58,042	19,328	2.5%	39.3%
▲ GFH Financial Group	GFH.KW	9.6	0.87	5.76%	0.96	0.076	0.000	266.4	0.080	0.069	0.4%	2,561,784	194,947	19.6%	9.1%
= Inovest	INOV.KW	NM	0.52	0.00%	0.83	0.077	0.000	23.1	0.088	0.062	(12.7%)	0	0	4.1%	0.6%
▼ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.49	0.00%	0.08	0.052	(0.003)	10.2	0.064	0.048	(16.6%)	263,125	13,761	0.8%	NM
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.5	0.57	5.08%	0.55	0.059	0.000	15.6	0.064	0.048	0.5%	0	0	1.0%	5.4%
▲ Boursa Kuwait Securities Co	BOURSA.KW	19.9	5.46	4.78%	0.89	1.780	0.014	357.4	2.190	1.760	(13.3%)	240,069	425,152	6.1%	27.5%
Financial Services		15.4	0.71	5.26%				3,722.2			(3.0%)	39,809,207	5,591,104		5.7%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.75	0.00%	0.21	0.084	0.003	8.4	0.108	0.079	(12.3%)	25	2	0.8%	NM
Technology		NM	0.75	0.00%				8.4			(12.3%)	25	2		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.5	1.67	2.25%	0.45	0.178	0.000	195.8	0.188	0.170	(5.3%)	502,581	89,285	4.3%	12.4%
Utilities		13.5	1.67	2.25%				195.8			(5.3%)	502,581	89,285		12.4%
Boursa Kuwait		13.9	0.80	2.80%				45,056.9			(3.61%)	104,952,245	34,520,332		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.066	206.5%	Bayan Investment Co.	0.022	(47.7%)
Gulf Insurance Group	1.750	72.4%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.075	50.3%	Dar Al Thuraya Real Estate Co.	0.122	(43.0%)
Arab Real Estate Co.	0.037	43.4%	Equipment Holding Co.	0.027	(42.4%)
Warba Insurance and Reinsurance Co	0.161	32.0%	Al TAMEER Real Estate Investment Co.	0.013	(37.1%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.738	1,267,521,818	Kuwait Finance House	0.738	1,032,964,147
GFH Financial Group	0.076	686,066,799	Agility (PWC Logistics)	0.605	322,343,496
Kuwait Projects Co.(Holding)	0.126	623,032,224	National Bank of Kuwait	0.980	308,945,812
A'ayan Leasing & Investment Co.	0.138	594,313,240	Boubyan Bank	0.640	175,181,372
Agility (PWC Logistics)	0.605	533,032,238	Zain	0.561	173,039,657

* Different Fiscal Year Company

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