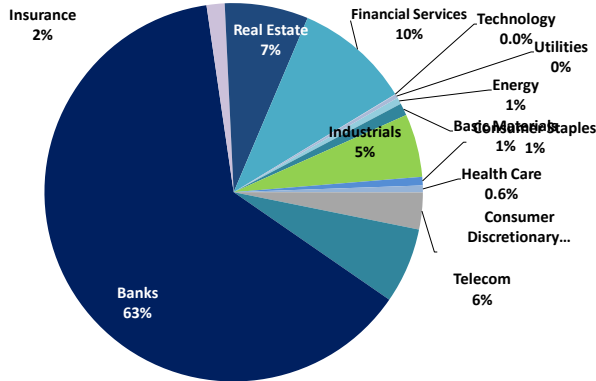


Boursa Kuwait Daily Report

June 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,931.8	22.9	11.1%
2- National Bank of Kuwait	8,314.4	14.1	14.6%
3- Boubyan Bank	2,972.9	30.2	11.0%
4- Zain	2,059.7	9.1	17.8%
5- Gulf Bank	1,369.5	24.2	7.0%
6- Mabanee Co.	1,326.5	16.1	12.0%
7- Commercial Bank of Kuwait	1,165.8	7.4	20.3%
8- Warba Bank	1,165.0	50.3	6.7%
9- Burgan Bank	1,020.0	21.7	5.4%
10- Ahli Bank of Kuwait	780.1	14.6	8.3%
Total	34,106	17.58	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.028	0.118	13.0%
National Industries Co.	0.209	0.015	7.7%
Real Estate Trade Centers Co.	0.366	0.023	6.7%
UniCap Investment and Finance	0.351	0.018	5.4%
Kuwait Hotels Co.	0.259	0.013	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.096	(0.005)	(4.6%)
Osos Holding Group Co.	0.134	(0.006)	(4.3%)
Gulf Investment House	0.566	(0.024)	(4.1%)
IFA Hotels & Resorts Co.	1.103	(0.043)	(3.8%)
Bayan Investment Co.	0.054	(0.002)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.259	2.8%	52,819,538
Kuwait International Bank	0.244	2.1%	22,987,837
Kuwait Business Town Real Estate Co.	0.111	(0.9%)	20,764,501
Kuwait Projects Co.(Holding)	0.093	3.2%	17,567,952
Burgan Bank	0.268	2.7%	11,879,992

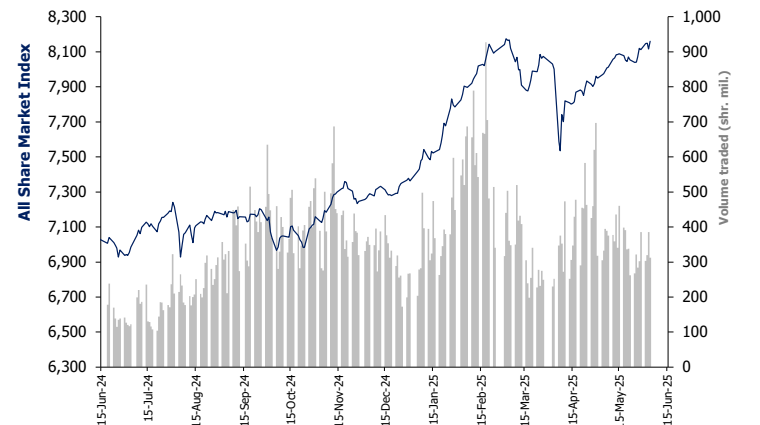
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD %	YTD %
All Share Market Index	8,159.6	▲ 0.6%	0.6%	10.8%
Energy	1,502.6	▼ (0.9%)	1.4%	26.4%
Basic Materials	905.3	▼ (0.1%)	(1.1%)	(0.7%)
Industrials	779.5	▲ 0.6%	(0.2%)	7.7%
Consumer Staples	1,200.7	▲ 0.1%	(1.5%)	20.2%
Health Care	598.2	▲ 2.0%	4.5%	30.5%
Consumer Discretionary	2,339.6	▼ (0.9%)	0.1%	10.2%
Telecommunications	1,043.5	▲ 0.1%	0.4%	2.5%
Banks	2,050.1	▲ 0.6%	0.7%	13.3%
Insurance	1,888.1	▲ 3.9%	2.0%	(8.1%)
Real Estate	1,672.6	▲ 1.3%	1.8%	23.6%
Financial Services	1,510.6	▲ 0.4%	(0.4%)	0.0%
Technology	1,091.3	▼ (2.0%)	0.0%	4.9%
Utilities	379.0	= 0.0%	0.7%	(4.6%)

Market Breadth	 70	 38	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,854.23	37.0	0.4%	0.6%	13.0%
Main 50 Index	7,181.46	40.5	0.6%	(0.4%)	5.5%
Main Market Index	6,991.37	85.1	1.2%	0.3%	1.2%
All Share Market Index	8,159.63	44.8	0.6%	0.6%	10.8%
Market Cap (KWD Mn)	49,384.85	274.7	0.6%	0.2%	13.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2025	2024
Volume (Shrs Mn)	312.4	(73.1)	(19.0%)	407.0	235.0
Value Traded (KWD Mn)	86.8	(14.14)	(14.0%)	106.7	57.2
No. of Trades	19,042	(3,281.0)	(14.7%)	20,049	14,516

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.259	2.8%	13,492,390
Kuwait Finance House	0.754	0.5%	6,591,221
National Bank of Kuwait	0.951	0.1%	5,946,972
Kuwait International Bank	0.244	2.1%	5,546,764
Mabanee Co.	0.897	2.0%	4,013,714

Boursa Kuwait - Premier Market

Wednesday, June 4, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.951	0.001	0.1%	8,314	20.2%	16.8%	14.1	2.06	2.6%	1.22	14.6%	11.4%	630.50	616.06
=	Gulf Bank	0.343	0.000	0.0%	1,369	3.3%	2.8%	24.2	1.69	2.9%	1.06	7.0%	10.5%	1,076.74	352.71
=	Ahli Bank	0.298	0.000	0.0%	780	1.9%	1.6%	14.6	1.21	3.3%	0.65	8.3%	20.3%	353.05	104.21
▲	Kuwait International Bank	0.244	0.005	2.1%	436	1.1%	0.9%	17.9	1.24	1.9%	1.00	6.9%	40.0%	1,066.53	238.50
▲	Burgan Bank	0.268	0.007	2.7%	1,020	2.5%	2.1%	21.7	1.18	2.2%	1.08	5.4%	60.1%	587.41	132.51
▲	Kuwait Finance House	0.754	0.004	0.5%	13,932	33.8%	28.2%	22.9	2.54	1.6%	1.36	11.1%	9.2%	1,251.33	947.71
▼	Boubyan Bank	0.674	(0.002)	(0.3%)	2,973	7.2%	6.0%	30.2	3.33	1.5%	1.04	11.0%	26.1%	334.04	215.53
▲	Kuwait Investment Co.	0.173	0.002	1.2%	95	0.2%	0.2%	8.4	0.77	7.5%	0.95	9.2%	0.0%	240.53	41.91
▲	National Investments Co	0.269	0.001	0.4%	214	0.5%	0.4%	15.3	1.00	8.2%	1.31	6.5%	5.9%	327.84	84.11
▲	Kuwait Projects Co. (Holding)	0.093	0.003	3.2%	465	1.1%	0.9%	31.1	0.73	0.0%	0.80	2.3%	(2.1%)	982.52	94.34
▼	Arzan Financial Group for Financing & In	0.272	(0.004)	(1.4%)	247	0.6%	0.5%	14.3	1.30	1.1%	1.04	9.1%	2.6%	1,720.96	491.90
=	Aayan Leasing and Investment	0.174	0.000	0.0%	116	0.3%	0.2%	5.9	1.04	4.3%	1.28	17.8%	10.8%	549.84	88.88
▲	Kuwait Real Estate Co.	0.377	0.001	0.3%	379	0.9%	0.8%	30.5	2.06	0.0%	0.97	6.8%	47.3%	1,402.06	454.95
▲	Salhia Real Estate Co.	0.409	0.004	1.0%	255	0.6%	0.5%	22.8	1.37	3.5%	0.37	6.0%	7.6%	139.06	58.33
▲	Mabane Co.	0.897	0.018	2.0%	1,327	3.2%	2.7%	16.1	1.93	1.6%	1.02	12.0%	24.8%	153.38	125.11
▲	The Commercial Real Estate Co.	0.190	0.003	1.6%	360	0.9%	0.7%	24.1	1.21	1.5%	0.64	5.0%	32.2%	382.09	67.28
=	National Industries Group (Holding)	0.241	0.000	0.0%	610	1.5%	1.2%	12.9	1.08	4.1%	1.41	8.4%	2.0%	670.71	170.58
▼	Gulf Cable and Electrical Industries	2.200	(0.018)	(0.8%)	458	1.1%	0.9%	34.3	1.56	3.2%	0.99	4.5%	22.2%	30.76	62.27
▲	Heavy Engineering Industries and Shipb	0.922	0.003	0.3%	166	0.4%	0.3%	18.2	2.10	3.8%	0.69	11.5%	9.9%	57.63	50.39
▼	Boubyan Petrochemical Co.	0.690	(0.001)	(0.1%)	369	0.9%	0.7%	12.2	1.46	0.0%	0.73	11.9%	6.2%	104.14	70.94
=	Agility Public Warehousing Co.	0.249	0.000	0.0%	636	1.5%	1.3%	11.4	0.65	3.8%	1.59	5.6%	0.8%	698.80	178.44
▼	Mobile Telecommunications Co.	0.476	(0.001)	(0.2%)	2,060	5.0%	4.2%	9.1	1.61	5.3%	1.22	17.8%	1.5%	437.13	207.08
▲	Human Soft Holding Co.	2.560	0.045	1.8%	345	0.8%	0.7%	8.7	2.61	13.6%	0.50	30.0%	(5.9%)	60.01	153.72
▼	IFA Hotels & Resorts Co.	1.103	(0.043)	(3.8%)	253	0.6%	0.5%	12.2	5.77	2.3%	0.77	47.2%	(40.4%)	45.20	74.85
▼	Jazeera Airways Co.	1.600	(0.025)	(1.5%)	352	0.9%	0.7%	20.0	11.23	2.5%	0.71	56.1%	58.7%	70.64	82.22
▲	GFH Financial Group BSC	0.096	0.000	0.4%	366	0.9%	0.7%	9.8	1.27	4.8%	0.95	13.0%	(2.4%)	781.31	74.07
▲	Warba Bank	0.259	0.007	2.8%	1,165	2.8%	2.4%	50.3	3.37	0.0%	0.98	6.7%	45.5%	2,395.52	419.05
▲	Kuwait Telecommunication Co.	0.559	0.004	0.7%	558	1.4%	1.1%	17.7	2.60	6.3%	0.65	14.7%	3.9%	86.71	48.28
=	Mezzan Holding Co.	1.100	0.000	0.0%	342	0.8%	0.7%	21.7	2.69	2.3%	0.45	12.4%	22.2%	60.48	55.95
▼	Integrated holding Co.	0.613	(0.004)	(0.6%)	155	0.4%	0.3%	21.3	2.32	4.1%	0.54	10.9%	33.3%	143.57	78.26
▼	Boursa Kuwait Securities Co.	3.108	(0.021)	(0.7%)	624	1.5%	1.3%	29.1	10.57	2.6%	0.93	36.3%	35.1%	29.50	80.78
▲	Ali Alghanim Sons Automotive Co.	1.127	0.001	0.1%	407	1.0%	0.8%	13.3	4.65	3.1%	0.48	34.8%	44.0%	130.69	154.59
▲	Beyout Investment Group Holding Co.	0.379	0.006	1.6%	114	0.3%	0.2%	13.4	2.02	5.3%	0.48	15.1%	(8.0%)	128.29	51.10
Subtotal- Premier Market Stocks		8,854.23	36.97	0.4%	41,262	100%	84%	17.7	1.69	3.38%		11.2%	13.0%	17,128.97	6,126.63
Rest of the Market					8,123		16%	11.7	0.99	1.98%		7.1%		24,387.29	4,758.60

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, June 4, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	67.0	1.27	0.00%	1.06	0.058	(0.001)	11.7	0.066	0.030	(3.0%)	308,144	18,110	75.4%	1.9%
▼ Independent Petroleum Group	IPGK.KW	10.6	0.93	6.95%	0.25	0.551	(0.013)	99.6	0.675	0.456	16.5%	6,500	3,657	1.2%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.2	2.56	4.85%	0.19	1.400	0.000	135.8	1.400	0.737	55.6%	248	347	1.0%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.62	0.00%	0.73	0.256	(0.006)	11.6	0.350	0.071	73.0%	937,005	237,509	819.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.22	0.147	0.000	37.2	0.173	0.105	(9.8%)	203,074	29,845	18.9%	4.6%
Energy		10.6	1.27	5.90%				295.9			26.4%	1,454,971	289,468		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.65	1.86%	0.48	0.645	0.004	41.9	0.740	0.495	3.5%	31,919	20,503	9.8%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.46	0.00%	0.73	0.690	(0.001)	369.0	0.720	0.560	6.2%	1,387,039	960,799	19.5%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.46	7.07%	0.10	0.990	0.000	99.9	2.850	0.750	(20.7%)	89	88	0.1%	21.0%
Basic Materials		12.0	2.46	4.47%				510.8			(0.7%)	1,419,047	981,390		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.0	0.87	1.23%	0.71	0.156	0.002	29.2	0.177	0.086	20.9%	374,429	57,782	93.3%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.22	1.56%	0.63	0.373	0.013	265.9	0.370	0.169	64.3%	1,140,710	422,732	6.2%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	34.3	1.56	3.15%	0.99	2.200	(0.018)	458.0	2.360	1.272	22.2%	217,026	479,492	14.8%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.10	3.80%	0.69	0.922	0.003	166.2	0.975	0.729	9.9%	765,567	704,101	32.0%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.9	0.99	6.54%	0.44	0.765	0.001	76.7	0.928	0.754	(5.7%)	17,027	12,974	4.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	17.3	0.88	7.00%	0.22	0.169	(0.003)	16.8	0.225	0.159	(20.3%)	12,193	2,071	2.4%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	2.25	0.00%	0.21	0.194	0.000	17.5	0.233	0.068	61.7%	0	0	45.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.78	0.00%	0.58	0.068	(0.002)	22.4	0.100	0.052	(17.1%)	3,709,842	250,831	87.6%	NM
▲ National Industries Co.	NIBM.KW	16.6	0.86	4.77%	0.19	0.209	0.015	75.1	0.249	0.160	18.1%	250	48	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.01	0.00%	1.00	0.068	0.001	5.4	0.090	0.025	(13.9%)	2,598,444	176,187	174.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.9	1.08	0.00%	0.25	0.108	0.001	32.4	0.134	0.090	2.9%	697,837	74,404	181.9%	2.9%
= Agility (PWC Logistics)	AGLT.KW	11.4	0.65	3.82%	1.59	0.249	0.000	635.5	0.303	0.203	0.8%	5,121,228	1,279,468	27.4%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.3	0.44	0.00%	0.78	0.056	0.000	13.0	0.067	0.041	(7.9%)	544,259	30,397	110.3%	3.6%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.92	0.00%	0.78	0.060	0.000	16.5	0.068	0.040	(1.0%)	125,828	7,554	66.0%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.5	1.24	4.47%	0.47	0.328	0.002	44.8	0.370	0.276	1.6%	342,928	112,237	8.2%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.7	2.61	13.61%	0.50	2.560	0.045	345.0	2.874	2.332	(5.9%)	1,047,291	2,660,342	44.5%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.29	0.149	0.000	6.0	0.152	0.078	79.5%	0	0	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.5	1.85	4.46%	0.69	0.670	(0.006)	114.6	0.783	0.564	3.1%	367,162	246,330	34.2%	11.9%
= United Projects Group	UPAC.KW	71.9	0.53	0.00%	0.22	0.150	0.000	56.7	0.248	0.130	(3.2%)	0	0	1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.5	0.82	4.85%	0.89	0.103	(0.002)	16.9	0.114	0.080	9.6%	1,490,099	153,765	56.8%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	21.3	2.32	4.08%	0.54	0.613	(0.004)	155.1	0.625	0.460	33.3%	1,421,150	876,192	56.7%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.96%	0.15	0.083	0.000	30.2	0.096	0.081	(1.7%)	9	1	0.5%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.9	1.06	6.36%	0.07	0.409	0.005	61.4	0.420	0.357	7.3%	188,410	76,736	9.0%	11.9%
Industrials		16.6	1.08	4.47%				2,661.2			7.7%	20,181,689	7,623,645		6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.85	0.00%	0.28	0.102	0.001	21.3	0.126	0.095	(4.7%)	69,798	7,061		12.6%	NM
= Mezzan Holding Co.	MEZZ.KW	21.7	2.69	2.27%	0.45	1.100	0.000	341.9	1.229	0.708	22.2%	843,961	932,405		19.5%	12.4%
Consumer Staples		21.7	1.77	2.27%				363.2			20.2%	913,759	939,465			6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	2.07	2.13%	0.03	0.939	0.036	140.9	0.950	0.389	141.4%	38,500	34,310		0.3%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.8	1.71	0.00%	0.07	0.721	0.001	146.0	0.800	0.548	(9.5%)	1,397,408	1,024,385		2.6%	13.3%
Health Care		12.8	1.89	2.13%				286.9			30.5%	1,435,908	1,058,695			6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.42%	0.30	1.133	0.000	104.9	1.400	1.005	(2.3%)	150	168		0.6%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	12.7	2.06	0.00%	NA	0.259	0.013	14.6	0.365	0.133	48.9%	50	13		1.1%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.2	5.77	2.26%	0.77	1.103	(0.043)	252.9	2.583	0.871	(40.4%)	704,524	805,745		19.7%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.6	2.11	1.19%	0.59	0.419	(0.001)	169.5	0.770	0.132	18.0%	488,089	202,127		672.4%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.7	0.89	1.95%	0.73	0.144	0.002	31.2	0.148	0.065	32.4%	361,644	50,931		21.9%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	20.0	11.23	2.50%	0.71	1.600	(0.025)	352.0	1.768	0.812	58.7%	683,091	1,093,753		32.1%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.3	1.43	2.22%	0.51	0.315	(0.001)	132.5	0.441	0.127	44.3%	29,210	9,219		30.8%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	59.7	1.00	NM	0.21	0.114	(0.001)	13.6	0.153	0.094	5.4%	296,364	34,037		118.9%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.3	1.47	5.46%	0.16	0.238	0.003	72.2	0.259	0.198	(8.1%)	3,509,876	833,289		52.2%	11.1%
= Palms Agro Production Co.	PAPK.KW	21.8	1.89	2.80%	0.37	0.212	0.000	11.1	0.393	0.150	(5.4%)	4,339	922		13.5%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.65	3.08%	0.48	1.127	0.001	406.6	1.155	0.769	44.0%	966,056	1,085,757		36.2%	34.8%
Consumer Discretionary		18.7	1.89	2.50%				1,561			10.2%	7,043,393	4,115,960			16.0%
▼ Zain	ZAIN.KW	9.1	1.61	5.25%	1.22	0.476	(0.001)	2,059.7	0.501	0.425	1.5%	4,414,983	2,108,710		10.1%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.0	1.03	8.05%	0.59	1.112	0.005	557.3	1.250	0.988	4.4%	9,136	10,090		1.8%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.60	6.26%	0.65	0.559	0.004	558.3	0.616	0.511	3.9%	2,013,151	1,119,912		8.7%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	2.07	0.00%	0.90	0.112	0.001	9.8	0.119	0.059	60.0%	208,941	23,403		45.6%	NM
Telecommunications		10.0	1.84	6.26%				3,185.0			2.5%	6,646,211	3,262,115			15.2%
▲ National Bank of Kuwait	NBKK.KW	14.1	2.06	2.63%	1.22	0.951	0.001	8,314.4	1.028	0.800	11.4%	6,256,837	5,946,972		7.2%	14.6%
= Gulf Bank	GBKK.KW	24.2	1.69	2.92%	1.06	0.343	0.000	1,369.5	0.359	0.244	10.5%	11,321,856	3,907,868		27.0%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.51	7.18%	0.34	0.532	0.015	1,165.8	0.852	0.453	(4.5%)	104,723	54,971		0.3%	20.3%
= Ahli Bank of Kuwait	ABKK.KW	14.6	1.21	3.34%	0.65	0.298	0.000	780.1	0.313	0.248	20.3%	5,888,643	1,755,213		13.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.9	1.24	1.91%	1.00	0.244	0.005	436.4	0.247	0.163	40.0%	22,987,837	5,546,764		59.6%	6.9%
▲ Burgan Bank	BURG.KW	21.7	1.18	2.24%	1.08	0.268	0.007	1,020.0	0.267	0.168	60.1%	11,879,992	3,137,036		15.4%	5.4%
▲ Kuwait Finance House	KFH.KW	22.9	2.54	1.58%	1.36	0.754	0.004	13,931.8	0.754	0.644	9.2%	8,756,393	6,591,221		6.8%	11.1%
▼ Boubayan Bank	BOUK.KW	30.2	3.33	1.48%	1.04	0.674	(0.002)	2,972.9	0.688	0.485	26.1%	3,004,874	2,031,448		7.6%	11.0%
▲ Warba Bank	WARB.KW	50.3	3.37	0.00%	0.98	0.259	0.007	1,165.0	0.277	0.158	45.5%	52,819,538	13,492,390		53.3%	6.7%
Banks		21.7	1.69	2.43%				31,155.8			13.3%	123,020,693	42,463,883			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.6	0.57	7.50%	0.07	0.507	(0.008)	93.7	0.650	0.495	(14.1%)	37,122	18,886	3.0%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.5	1.17	2.23%	0.09	1.028	0.118	291.7	1.930	0.855	(9.0%)	22,250	20,439	0.0%	8.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.10	1.81%	0.14	0.760	(0.014)	179.4	0.876	0.612	(7.5%)	62	47	0.7%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.8	0.73	8.02%	0.40	0.145	0.000	35.5	0.170	0.130	(11.6%)	1,245	181	4.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.13	2.91%	0.11	0.342	0.000	106.4	0.462	0.288	1.2%	0	0	0.5%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.45	0.167	(0.003)	17.8	0.245	0.130	0.6%	55,807	9,157	25.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	31.1	0.98	0.00%	0.50	0.038	(0.001)	4.2	0.069	0.035	(27.5%)	562,750	21,596	137.2%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.5	1.04	5.20%				757.1			(8.1%)	679,236	70,305		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.2	0.96	0.00%	1.11	0.059	(0.000)	33.6	0.068	0.043	15.8%	455,902	26,559	98.2%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.5	2.06	0.00%	0.97	0.377	0.001	378.6	0.399	0.199	47.3%	954,332	357,877	139.6%	6.8%
▲ United Real Estate Co.	UREK.KW	44.8	1.19	0.00%	0.54	0.183	0.003	238.3	0.249	0.043	60.5%	2,359,196	436,187	31.3%	2.7%
▲ National Real Estate Co.	NREK.KW	19.2	0.41	0.00%	1.25	0.079	0.000	146.2	0.090	0.069	0.9%	923,331	72,400	21.8%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.8	1.37	3.54%	0.37	0.409	0.004	254.9	0.435	0.379	7.6%	1,674,096	681,926	22.3%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.53	4.73%	0.20	0.352	0.004	141.3	0.389	0.328	(4.9%)	68,611	24,054	1.4%	5.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.68%	0.44	0.259	0.000	54.2	0.324	0.252	(4.4%)	125,373	32,110	4.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	12.7	0.80	2.86%	1.16	0.086	0.000	32.5	0.096	0.055	24.9%	9,839,261	859,434	211.4%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.4	0.62	0.00%	0.68	0.078	(0.000)	27.4	0.102	0.043	(5.0%)	959,557	75,080	46.8%	5.0%
▲ Mabanee Co.	MABK.KW	16.1	1.93	1.56%	1.02	0.897	0.018	1,326.5	0.884	0.719	24.8%	4,493,389	4,013,714	10.4%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	15.9	0.53	5.09%	0.24	0.096	(0.005)	32.5	0.109	0.095	(4.9%)	9	1	3.8%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.1	1.21	1.50%	0.64	0.190	0.003	360.2	0.207	0.117	32.2%	4,134,533	789,484	20.2%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	28.5	2.47	0.00%	0.44	0.267	0.001	29.4	0.270	0.161	22.5%	2,188,912	583,164	155.8%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.67	0.105	0.002	43.6	0.107	0.069	16.2%	1,461,829	151,975	51.8%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	21.4	0.55	4.12%	0.04	0.072	0.002	16.9	0.094	0.053	(1.9%)	116,250	8,142	36.0%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.54	0.00%	0.42	0.035	(0.000)	6.6	0.047	0.028	(1.7%)	59,346	2,028	46.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	78.5	0.72	0.00%	1.05	0.062	0.000	33.6	0.079	0.055	(15.9%)	375,565	23,281	43.3%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.8	0.58	7.46%	0.51	0.067	0.001	24.8	0.078	0.055	0.4%	564,952	37,741	38.3%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	21.7	1.05	0.00%	0.20	0.121	0.003	37.7	0.147	0.092	8.0%	664,548	79,372	45.0%	4.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.43	0.105	0.000	26.8	0.126	0.060	19.3%	482,395	51,140	143.1%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.86	0.00%	0.69	0.189	0.001	60.9	0.189	0.118	56.2%	503,408	94,569	73.3%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	24.9	1.25	2.70%	1.10	0.111	(0.001)	65.8	0.225	0.049	37.5%	20,764,501	2,303,164	887.8%	5.0%
= MENA Real Estate Co. *	MENK.KW	10.7	1.32	0.00%	0.86	0.117	0.000	15.9	0.332	0.066	(23.0%)	1,835,833	214,638	320.7%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.91	0.00%	0.46	0.366	0.023	50.8	0.360	0.041	487.5%	2,564,940	937,848	139.5%	NM
▲ Mashaer Holding Co.	MASHAER.KW	13.2	0.94	0.00%	0.50	0.090	0.003	14.5	0.105	0.056	16.1%	619,523	53,561	129.7%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.42	0.00%	0.36	0.048	0.001	4.7	0.074	0.026	19.3%	2,353,057	113,109	263.3%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.6	2.24	0.00%	0.08	0.273	0.001	16.4	0.313	0.102	33.8%	293,476	79,906	58.9%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	6.9	0.80	0.00%	NA	0.109	0.004	16.0	0.141	0.083	0.9%	9,159	962	11.6%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	6.7	0.99	0.00%	0.34	0.134	(0.006)	14.6	0.147	0.075	7.2%	22,000	2,999	6.5%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.148	(0.007)	27.1	1.190	1.050	2.0%	20,393	23,441	13.7%	NA
Real Estate		15.9	0.99	3.83%				3,532.2			23.6%	60,887,677	12,129,868		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.4	0.77	7.47%	0.95	0.173	0.002	95.4	0.200	0.143	0.0%	3,748,134	641,256	43.6%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.6	0.75	7.67%	0.52	0.246	0.000	124.9	0.283	0.174	0.8%	5,113	1,267	7.3%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.8	1.87	0.00%	1.23	0.455	0.007	218.5	0.494	0.224	19.7%	1,601,128	723,542	162.6%	11.8%
▲ National Investment Co.	NINV.KW	15.3	1.00	8.17%	1.31	0.269	0.001	214.4	0.277	0.214	5.9%	4,240,054	1,143,763	41.1%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	31.1	0.73	0.00%	0.80	0.093	0.003	465.2	0.123	0.087	(2.1%)	17,567,952	1,617,155	19.6%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	65.9	0.60	0.00%	1.23	0.061	(0.000)	28.6	0.089	0.056	(15.3%)	119,115	7,239	15.6%	0.9%
▲ The Securities House Co.	SECH.KW	17.6	0.66	0.00%	1.20	0.067	0.001	26.8	0.100	0.050	(7.6%)	223,080	14,880	61.2%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.3	1.30	1.07%	1.04	0.272	(0.004)	246.8	0.301	0.153	2.6%	2,221,328	607,325	189.7%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	15.9	0.66	4.97%	0.80	0.140	0.003	70.7	0.167	0.109	(7.3%)	1,435,112	198,828	15.8%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.7	1.29	0.00%	0.56	0.157	0.000	34.5	0.337	0.075	(41.4%)	184,446	28,866	186.7%	10.2%
▲ First Investment Co.	OLAK.KW	7.9	0.64	0.00%	1.11	0.039	0.001	17.2	0.055	0.033	(17.6%)	2,803,227	106,759	116.6%	8.2%
▼ Gulf Investment House	GIHK.KW	57.1	5.12	0.00%	0.91	0.566	(0.024)	230.1	0.870	0.350	(9.1%)	21,101	12,079	18.1%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	5.9	1.04	4.31%	1.28	0.174	0.000	115.5	0.182	0.138	10.8%	6,260,386	1,080,037	82.8%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.6	0.92	0.00%	0.76	0.054	(0.002)	12.6	0.084	0.047	(13.3%)	267,219	14,670	39.5%	14.0%
▼ Osoul Investment Co.	OSUL.KW	19.3	1.58	6.45%	0.42	0.155	(0.001)	19.6	0.187	0.073	12.3%	280,281	43,650	55.3%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.49	0.00%	0.37	0.136	(0.002)	42.0	0.171	0.065	6.3%	574,407	77,408	26.3%	NM
▲ Kamco Investment Co.	KAMC.KW	10.0	0.64	4.20%	0.61	0.119	0.002	40.7	0.146	0.091	(3.3%)	113,034	13,143	25.9%	6.4%
▲ National International Holding Co.	NIHK.KW	18.7	0.87	0.00%	0.75	0.147	0.000	34.5	0.498	0.087	(57.6%)	919,753	134,602	217.2%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.85	0.00%	0.65	0.351	0.018	78.5	0.379	0.126	46.9%	1,722,047	601,886	88.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.30	0.098	(0.000)	20.4	0.142	0.083	(12.2%)	133,548	12,979	100.1%	0.6%
▼ Al-Deera Holding	DEER.KW	11.7	1.10	1.34%	0.87	0.373	(0.002)	38.5	0.518	0.294	(1.6%)	228,537	85,349	169.0%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	8.7	1.26	0.00%	1.89	0.115	0.000	44.1	0.149	0.073	3.6%	1,376,532	158,709	273.6%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.57	0.00%	1.02	0.013	0.000	4.3	0.023	0.012	(11.3%)	39,672	523	12.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.1	1.13	7.37%	1.20	0.335	0.007	171.0	0.356	0.239	15.9%	3,119,986	1,029,728	31.1%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	6.9	0.27	6.82%	0.36	0.700	0.000	94.2	1.168	0.311	(28.2%)	3,118	2,183	0.4%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	33.5	1.03	0.00%	0.52	0.066	0.002	11.6	0.075	0.038	12.1%	5,500	347	7.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.65	0.039	0.001	31.6	0.045	0.029	(7.4%)	4,815,241	185,966	27.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.60	0.00%	NA	0.375	0.000	56.3	0.407	0.335	(1.3%)	1,207,431	452,112	89.1%	5.4%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.27	0.00%	1.02	0.036	0.001	38.6	0.076	0.030	(41.6%)	10,342,693	371,263	57.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.36	0.037	0.000	15.7	0.050	0.029	(0.8%)	1,062,222	38,708	93.0%	NM
▲ National Industries Group	NIND.KW	12.9	1.08	4.15%	1.41	0.241	0.000	609.8	0.265	0.198	2.0%	5,330,437	1,280,666	26.5%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.7	2.31	0.00%	0.55	0.243	(0.007)	7.3	0.354	0.135	(2.4%)	36,221	8,836	282.2%	26.6%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.80	0.050	0.000	30.5	0.059	0.036	11.1%	835,725	41,751	96.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.000	7.8	0.068	0.032	4.4%	0	0	11.7%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.28	5.02%	0.21	0.215	0.002	242.3	0.287	0.195	(15.0%)	1,181,003	252,691	8.0%	29.2%
▲ GFH Financial Group	GFH.KW	9.8	1.27	4.81%	0.95	0.096	0.000	366.4	0.112	0.079	(2.4%)	9,773,629	935,592	20.4%	13.0%
▲ Inovent	INOV.KW	NM	0.68	0.00%	0.86	0.092	0.001	28.2	0.188	0.081	(22.1%)	1,083,564	99,187	195.3%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	25.1	0.56	4.62%	0.08	0.065	0.001	12.7	0.079	0.053	(1.1%)	1	0	14.3%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.8	0.54	4.66%	0.55	0.064	0.001	17.0	0.077	0.053	(7.3%)	22	1	23.4%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.1	10.57	2.64%	0.93	3.108	(0.021)	624.0	3.249	1.907	35.1%	244,773	759,368	14.7%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.4	2.02	5.28%	0.46	0.379	0.006	113.7	0.535	0.355	(8.0%)	2,472,021	932,647	42.8%	15.1%
Financial Services		13.1	1.06	4.89%				4,902.1			0.0%	87,598,793	13,716,963		7.1%

Boursa Kuwait Daily Bulletin

Wednesday, June 4, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.29	0.00%	0.26	0.150	(0.003)	15.0	0.244	0.132	4.9%	80,440	12,098	75.2%	NM
Technology		NM	1.29	0.00%				15.0			4.9%	80,440	12,098		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.55	0.144	0.000	158.4	0.173	0.137	(4.6%)	995,535	144,377	9.1%	6.5%
Utilities		18.3	1.19	1.39%				158.4			(4.6%)	995,535	144,377		6.5%

Boursa Kuwait	14.31	1.21	2.4%			49,384.9				10.83%	312,357,352	86,808,233			10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.366	487.5%
Advanced Technology Co.	0.939	141.4%
Gulf Franchising Co.	0.149	79.5%
The Energy House Co.	0.256	73.0%
Kuwait Cement Co.	0.373	64.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.111	5,259,306,189
Oula Fuel Marketing Co.	0.419	2,720,445,456
Warba Bank	0.259	2,395,515,456
Arzan Financial Group For Fin. & Invest.	0.272	1,720,964,362
Kuwait Real Estate Co.	0.377	1,402,055,417

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Alimtiiaz Investment Group	0.036	(41.6%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
IFA Hotels & Resorts Co.	1.103	(40.4%)
Tamdeen Investment Co.	0.700	(28.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.419	1,633,168,922
Kuwait Finance House	0.754	947,714,169
Kuwait Business Town Real Estate Co.	0.111	780,698,845
National Bank of Kuwait	0.951	616,063,050
Arzan Financial Group For Fin. & Invest.	0.272	491,899,256

* Different Fiscal Year Company

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