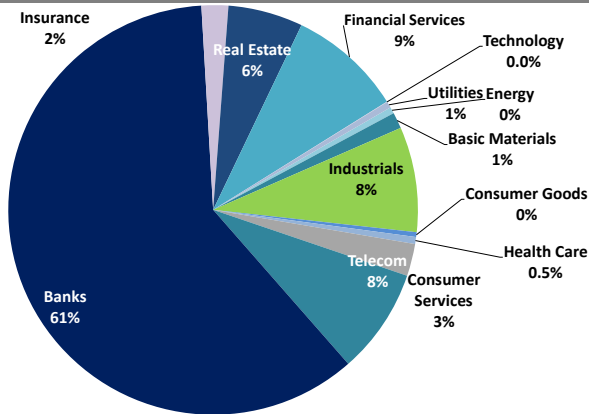


Boursa Kuwait Daily Report

May 31, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,365.0	23.0	8.6%
2- National Bank of Kuwait	7,295.5	13.9	15.0%
3- Boubayan Bank	2,377.5	38.7	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,559.5	22.1	3.9%
6- Mabane Co.	975.3	15.6	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	860.3	13.4	9.1%
9- Burgan Bank	651.5	13.7	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
Total	27,897	17.55	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.090	0.012	15.4%
Al TAMEER Real Estate Investment Co.	0.015	0.001	7.3%
IFA Hotels & Resorts Co.	0.024	0.002	7.1%
Independent Petroleum Group	0.480	0.030	6.7%
Wethaq Takaful Insurance Co.	0.023	0.001	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.003)	(9.5%)
Kuwait Finance & Investment Co.	0.062	(0.006)	(8.8%)
Kuwait & Gulf Link Transport Co.	0.043	(0.002)	(5.1%)
The Energy House Co.	0.054	(0.003)	(4.9%)
Gulf Investment House	0.354	(0.018)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.707	(1.4%)	27,603,613
Zain	0.520	1.0%	23,021,900
National Bank of Kuwait	0.920	(1.7%)	21,446,103
Commercial Bank of Kuwait	0.503	0.6%	15,750,001
Kuwait International Bank	0.163	(1.2%)	14,372,750

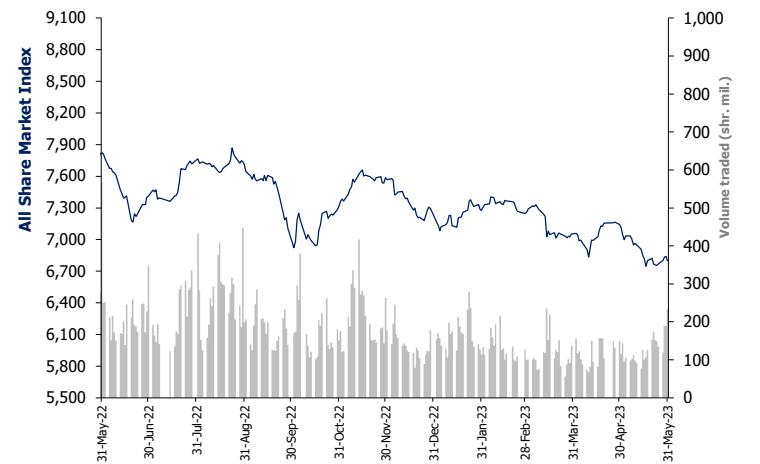
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,227.8	▼	(0.6%)	(12.1%)	(13.9%)
Energy	199.6	▲	2.0%	1.1%	(13.1%)
Basic Materials	518.6	▲	0.4%	3.0%	8.5%
Industrials	3,335.1	▼	(0.3%)	(3.7%)	(11.4%)
Consumer Staples	152.2	▼	(2.8%)	10.1%	4.8%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	1,017.3	▲	1.5%	5.7%	3.6%
Telecommunications	3,346.7	▲	0.8%	(6.7%)	(7.6%)
Banks	24,364.4	▼	(1.1%)	(12.3%)	(18.9%)
Insurance	851.5	▲	0.1%	1.1%	37.8%
Real Estate	2,369.7	▼	(0.2%)	0.7%	(8.0%)
Financial Services	3,640.4	▼	(0.1%)	(2.7%)	(5.1%)
Technology	9.5	▼	(3.1%)	18.6%	(0.8%)
Utilities	202.4	▲	0.5%	5.1%	(2.1%)

Market Breadth	▲ 58	▼ 44	■ 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,494.65	(65.6)	(0.9%)	(5.3%)	(7.7%)
Main 50 Index	5,365.79	9.6	0.2%	(4.9%)	(6.2%)
Main Market Index	5,440.77	16.4	0.3%	(3.0%)	(2.8%)
All Share Market Index	6,796.79	(43.2)	(0.6%)	(4.8%)	(6.8%)
Market Cap (KWD Mn)	40,227.80	(255.3)	(0.6%)	(12.1%)	(13.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	232.3	42.9	22.6%	133.7	268.8
Value Traded (KWD Mn)	88.9	36.74	70.5%	41.4	71.7
No. of Trades	10,711	50	0.5%	8,888	13,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.920	(1.7%)	19,764,319
Kuwait Finance House	0.707	(1.4%)	19,547,584
Zain	0.520	1.0%	11,962,255
Commercial Bank of Kuwait	0.503	0.6%	7,875,001
Agility (PWC Logistics)	0.611	(1.0%)	5,933,667

Boursa Kuwait - Premier Market

Wednesday, May 31, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.920	(0.016)	(1.7%)	7,296	22.8%	18.1%	13.9	2.08	3.8%	1.20	15.0%	(10.4%)	379.61	392.37
▼	Gulf Bank	0.256	(0.005)	(1.9%)	860	2.7%	2.1%	13.4	1.22	3.9%	1.09	9.1%	(14.4%)	332.65	96.32
▼	Kuwait International Bank	0.163	(0.002)	(1.2%)	270	0.8%	0.7%	18.4	1.06	2.3%	0.99	5.7%	16.7%	519.09	96.58
▲	Burgan Bank	0.189	0.001	0.5%	651	2.0%	1.6%	13.7	0.84	4.2%	1.05	6.1%	(9.5%)	152.43	32.45
▼	Kuwait Finance House	0.707	(0.010)	(1.4%)	10,365	32.4%	25.8%	23.0	1.97	2.1%	1.41	8.6%	(4.8%)	1,505.77	1,203.87
▼	Boubyan Bank	0.600	(0.002)	(0.3%)	2,377	7.4%	5.9%	38.7	3.01	1.0%	1.05	7.8%	(20.3%)	416.90	270.25
▲	Kuwait Investment Co.	0.123	0.002	1.7%	67	0.2%	0.2%	NM	0.60	4.0%	0.90	NM	(19.1%)	133.29	17.39
=	National Investments Co	0.190	0.000	0.0%	151	0.5%	0.4%	NM	0.79	14.7%	1.30	NM	(19.8%)	152.81	35.37
=	Kuwait Projects Co. (Holding)	0.122	0.000	0.0%	610	1.9%	1.5%	22.6	1.01	4.1%	0.74	4.5%	8.9%	695.73	83.46
▼	Arzan Financial Group for Financing & In	0.107	(0.001)	(0.9%)	86	0.3%	0.2%	10.1	0.78	3.6%	1.01	7.7%	(7.0%)	291.78	32.64
▲	Aayan Leasing and Investment	0.146	0.001	0.7%	97	0.3%	0.2%	10.0	1.09	5.1%	1.31	11.0%	9.8%	679.64	94.52
▲	Al Imtiaz Investment Group	0.060	0.000	0.7%	64	0.2%	0.2%	NM	0.39	13.9%	1.06	NM	(19.4%)	95.61	5.97
=	Kuwait Real Estate Co.	0.109	0.000	0.0%	104	0.3%	0.3%	10.5	0.80	2.7%	0.98	7.6%	3.8%	503.85	55.10
▼	Mabane Co.	0.741	(0.002)	(0.3%)	975	3.0%	2.4%	15.6	1.70	1.9%	1.07	10.9%	(7.4%)	61.74	46.88
▲	The Commercial Real Estate Co.	0.098	0.000	0.3%	176	0.6%	0.4%	15.7	0.61	2.9%	0.63	3.9%	(3.2%)	340.51	33.58
▼	National Industries Group (Holding)	0.194	(0.001)	(0.5%)	445	1.4%	1.1%	NM	0.91	2.6%	1.43	NM	(6.1%)	237.84	49.13
▲	Gulf Cable and Electrical Industries	1.149	0.006	0.5%	239	0.7%	0.6%	12.5	1.07	5.2%	1.03	8.6%	(5.4%)	9.87	11.55
▲	Heavy Engineering Industries and Shipbu	0.609	0.006	1.0%	110	0.3%	0.3%	21.2	1.54	3.3%	0.70	7.3%	(0.7%)	22.91	13.85
▲	Boubyan Petrochemical Co.	0.805	0.003	0.4%	431	1.3%	1.1%	12.3	1.55	7.4%	0.73	12.6%	0.6%	28.71	22.45
▼	Agility Public Warehousing Co.	0.611	(0.006)	(1.0%)	1,559	4.9%	3.9%	22.1	0.86	3.1%	1.51	3.9%	(15.1%)	581.49	352.05
▲	Mobile Telecommunications Co.	0.520	0.005	1.0%	2,250	7.0%	5.6%	11.1	1.75	6.7%	1.27	15.8%	(7.6%)	419.84	227.97
▲	Human Soft Holding Co.	3.453	0.027	0.8%	441	1.4%	1.1%	9.5	3.05	11.5%	0.49	32.2%	2.5%	23.61	84.94
▼	ALAFCO Aviation Lease and Finance Co.	0.190	(0.001)	(0.5%)	181	0.6%	0.4%	NM	0.82	0.0%	0.88	NM	(6.4%)	97.63	19.76
▲	Jazeera Airways Co.	1.900	0.020	1.1%	418	1.3%	1.0%	22.5	15.26	2.6%	0.70	67.8%	0.0%	26.20	45.48
▼	GFH Financial Group BSC	0.081	(0.002)	(2.2%)	281	0.9%	0.7%	9.6	0.93	5.5%	0.96	9.7%	6.1%	871.63	67.47
▲	Warba Bank	0.212	0.003	1.4%	437	1.4%	1.1%	25.9	1.46	1.4%	0.98	5.6%	(7.1%)	299.57	67.72
▼	Mezzan Holding Co.	0.425	(0.015)	(3.4%)	132	0.4%	0.3%	NM	1.24	2.8%	0.47	NM	8.1%	82.16	32.14
=	Integrated holding Co.	0.372	0.000	0.0%	94	0.3%	0.2%	34.8	1.48	4.0%	0.52	4.3%	0.5%	94.79	35.10
▲	Shamal Az-Zour Al-Oula Power and Wate	0.184	0.001	0.5%	202	0.6%	0.5%	15.1	1.85	2.2%	0.44	12.3%	(2.1%)	66.50	11.94
▲	Boursa Kuwait Securities Co.	1.820	0.034	1.9%	365	1.1%	0.9%	21.4	6.93	4.7%	0.87	32.4%	(11.3%)	18.14	33.99
▲	Ali Alghanim Sons Automotive Co.	0.950	0.002	0.2%	260	0.8%	0.6%	12.6	3.68	3.5%	0.48	29.2%	18.0%	46.89	41.30
Subtotal- Premier Market Stocks		7,494.65	(65.64)	-0.9%	31,997	100%	80%	15.1	1.22	4.41%		9.0%	-7.7%	9,189.16	3,613.59
Rest of the Market					8,230		20%	10.4	0.67	2.56%		6.4%		4,447.83	612.72

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, May 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.78	0.00%	1.06	0.038	0.002	7.6	0.045	0.026	(15.6%)	300	11	2.8%	NM
▲ Independent Petroleum Group	IPGK.KW	11.2	0.90	5.99%	0.26	0.480	0.030	86.8	0.545	0.407	(5.9%)	200	96	0.1%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	8.8	1.59	6.64%	0.18	0.730	(0.010)	70.8	0.899	0.711	(7.5%)	600	443	0.6%	18.0%
▼ The Energy House Co.	ENER.KW	NM	0.58	0.00%	0.69	0.054	(0.003)	2.5	0.354	0.021	152.1%	11,000	599	9.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.2	0.36	0.00%	0.17	0.102	(0.003)	25.8	0.133	0.100	(11.3%)	218,677	22,533	8.2%	4.3%
Energy		8.8	0.68	6.31%				199.6			(13.1%)	230,777	23,682		2.4%
▲ Kuwait Foundry Co.	KFDC.KW	4.2	1.35	4.89%	0.49	0.450	0.006	32.5	0.513	0.266	53.1%	214,615	96,223	10.9%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.55	7.42%	0.73	0.805	0.003	430.5	0.856	0.732	0.6%	392,034	314,347	5.4%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	5.7	1.62	9.09%	0.07	0.550	0.000	55.5	0.550	0.429	41.0%	0	0	0.0%	28.3%
Basic Materials		5.7	1.55	7.42%				518.6			8.5%	606,649	410,570		15.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.5	0.55	6.73%	0.66	0.099	(0.001)	16.8	0.123	0.098	(9.3%)	152,382	14,983	54.0%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	41.5	0.64	2.87%	0.58	0.169	0.002	120.5	0.225	0.164	(24.2%)	177,139	29,867	2.7%	1.6%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.5	1.07	5.18%	1.03	1.149	0.006	239.2	1.275	0.999	(5.4%)	61,543	70,525	4.7%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.2	1.54	3.28%	0.70	0.609	0.006	109.8	0.649	0.566	(0.7%)	120,139	73,162	12.7%	7.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.3	1.03	8.54%	0.47	0.820	(0.005)	82.2	0.945	0.800	0.4%	12,430	10,195	2.7%	5.9%
= Shuaiba Industrial Co.	PAPE.KW	10.9	0.79	7.78%	0.18	0.152	0.000	15.1	0.168	0.134	(5.6%)	0	0	3.6%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	17.3	0.90	0.00%	0.19	0.075	0.001	6.8	0.080	0.038	50.3%	1	0	3.8%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	19.2	0.81	5.33%	0.21	0.187	0.002	67.2	0.195	0.165	(3.6%)	271,211	50,708	1.7%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.45	0.00%	0.95	0.025	0.000	2.0	0.047	0.023	(45.7%)	10,000	250	2.7%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.23	0.00%	0.17	0.113	0.000	33.9	0.127	0.108	1.8%	918,726	103,071	67.2%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	22.1	0.86	3.11%	1.51	0.611	(0.006)	1,559.5	0.720	0.560	(15.1%)	9,698,943	5,933,667	22.8%	3.9%
= National Cleaning Co.	CLEA.KW	NM	0.23	0.00%	0.77	0.027	0.000	6.3	0.035	0.023	(17.0%)	0	0	2.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.30	0.00%	0.77	0.043	(0.002)	11.8	0.065	0.041	(27.3%)	283,470	12,058	3.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.1	1.03	7.07%	0.50	0.276	0.001	32.8	0.315	0.268	(7.1%)	3,967	1,075	1.7%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	9.5	3.05	11.53%	0.49	3.453	0.027	441.1	3.805	3.102	2.5%	91,833	316,188	18.5%	32.2%
= Gulf Franchising Co.	GFCI.KW	33.0	1.58	0.00%	NA	0.085	0.000	3.4	0.097	0.079	(5.5%)	0	0	0.0%	4.8%
▲ Combined Group Contracting Co.	CGCK.KW	6.6	1.26	7.48%	0.69	0.400	0.004	68.4	0.476	0.391	(11.9%)	1,236,187	485,350	21.7%	19.0%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.228	0.174	(2.5%)	5,003	951	0.3%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.82	0.00%	0.88	0.190	(0.001)	180.9	0.220	0.176	(6.4%)	61,415	11,704	10.3%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.1	0.64	6.37%	0.92	0.079	0.001	12.8	0.081	0.067	(2.5%)	398,151	30,899	11.3%	6.3%
= Integrated holding Co.	INTEGRATED.KW	34.8	1.48	4.03%	0.52	0.372	0.000	94.1	0.405	0.345	0.5%	392,397	145,601	37.5%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.11	0.090	0.000	45.1	0.137	0.082	(32.2%)	0	0	0.5%	0.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.7	1.03	5.37%	0.07	0.335	0.000	50.3	0.365	0.312	2.1%	20,754	6,849	4.3%	9.6%
Industrials		17.3	0.84	6.37%				3,335.1			(11.4%)	13,915,691.0	7,297,103		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.66	0.00%	0.29	0.096	0.001	20.1	0.114	0.091	(12.7%)	17,309	1,622	0.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.24	2.82%	0.47	0.425	(0.015)	132.1	0.454	0.360	8.1%	645,447	276,123	26.4%	NM
Consumer Staples		NM	0.95	2.82%				152.2			4.8%	662,756	277,745		NM
= Advanced Technology Co.	ATCK.KW	6.8	0.98	4.08%	NA	0.490	0.000	73.5	0.525	0.379	11.4%	0	0	0.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.72	4.08%				220.5			(0.7%)	0	0		15.3%
▲ Kuwait National Cinema Co.	KCIN.KW	11.8	1.22	5.45%	0.28	1.000	0.020	92.6	1.206	0.940	5.3%	59,501	56,783	0.9%	10.3%
= Kuwait Hotels Co.	KHOT.KW	14.0	2.17	2.50%	NA	0.195	0.000	11.0	0.200	0.115	10.2%	0	0	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	18.4	0.50	0.00%	0.54	0.110	0.001	30.7	0.135	0.076	0.9%	7,001	770	7.4%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.6	2.90	0.00%	0.49	0.024	0.002	14.9	0.030	0.017	(15.1%)	4,742,006	114,216	7.4%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	14.5	0.90	3.38%	0.44	0.148	0.009	59.9	0.148	0.121	2.1%	1,487,782	222,146	1.9%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.3	0.47	4.13%	0.73	0.068	(0.000)	13.6	0.080	0.065	(21.6%)	203,819	13,416	8.8%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	22.5	15.26	2.63%	0.70	1.900	0.020	418.0	1.925	1.518	0.0%	376,451	711,342	11.9%	67.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.9	0.86	3.31%	0.46	0.151	0.009	61.1	0.149	0.120	1.3%	1,387,451	208,918	1.4%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.7	0.85	5.92%	0.10	0.100	0.002	11.5	0.120	0.092	(9.9%)	5,000	500	4.8%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	1.3	0.17	0.00%	0.77	0.017	(0.000)	3.1	0.025	0.014	(26.7%)	2,029,834	34,606	231.7%	12.7%
▼ Al Eid Food Co.	ALEID.KW	14.0	1.57	2.34%	0.12	0.214	(0.001)	36.2	0.249	0.204	(12.3%)	396,171	84,511	35.0%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	3.68	3.53%	0.48	0.950	0.002	260.3	0.950	0.790	18.0%	506,289	480,172	NA	29.2%
Consumer Discretionary		14.0	0.90	3.38%				1,017			3.6%	11,201,305	1,927,380		11.7%
▲ Zain	ZAIN.KW	11.1	1.75	6.73%	1.27	0.520	0.005	2,250.1	0.572	0.502	(7.6%)	23,021,900	11,962,255	9.7%	15.8%
▲ National Mobile Telecom Co.	OORE.KW	6.1	0.90	6.80%	0.60	1.024	0.001	513.2	1.292	0.957	(11.6%)	11,449	11,741	1.1%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.62	5.20%	0.63	0.577	0.003	576.3	0.793	0.548	(1.4%)	690,865	402,146	14.7%	15.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.77	0.00%	1.01	0.082	0.001	7.2	0.083	0.050	36.9%	102,220	8,299	3.1%	NM
Telecommunications		11.1	1.33	6.73%				3,346.7			(7.6%)	23,826,434	12,384,440		15.3%
▼ National Bank of Kuwait	NBKK.KW	13.9	2.08	3.80%	1.20	0.920	(0.016)	7,295.5	1.076	0.913	(10.4%)	21,446,103	19,764,319	4.8%	15.0%
▼ Gulf Bank	GBKK.KW	13.4	1.22	3.91%	1.09	0.256	(0.005)	860.3	0.309	0.252	(14.4%)	13,454,231	3,471,115	9.9%	9.1%
▲ Commercial Bank of Kuwait	CBKK.KW	12.5	1.39	4.71%	0.32	0.503	0.003	951.6	0.559	0.480	0.6%	15,750,001	7,875,001	5.3%	11.2%
▲ Ahli Bank of Kuwait	ABKK.KW	16.4	1.17	2.59%	0.64	0.306	0.001	568.9	0.341	0.300	3.3%	1,278,634	391,496	6.1%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	16.1	1.22	2.73%	0.83	0.261	0.002	587.8	0.288	0.248	(8.1%)	224,548	58,387	3.0%	7.6%
▼ Kuwait International Bank	KIBK.KW	18.4	1.06	2.28%	0.99	0.163	(0.002)	269.6	0.192	0.163	16.7%	14,372,750	1,020,635	31.4%	5.7%
▲ Burgan Bank	BURG.KW	13.7	0.84	4.23%	1.05	0.189	0.001	651.5	0.229	0.184	(9.5%)	1,002,103	188,149	4.4%	6.1%
▼ Kuwait Finance House	KFH.KW	23.0	1.97	2.11%	1.41	0.707	(0.010)	10,365.0	0.806	0.700	(4.8%)	27,603,613	19,547,584	10.3%	8.6%
▼ Boubyan Bank	BOUK.KW	38.7	3.01	1.00%	1.05	0.600	(0.002)	2,377.5	0.769	0.579	(20.3%)	6,327,529	3,797,870	10.5%	7.8%
▲ Warba Bank	WARB.KW	25.9	1.46	1.42%	0.98	0.212	0.003	436.7	0.241	0.203	(7.1%)	4,773,648	1,006,673	14.5%	5.6%
Banks		16.2	1.31	2.66%				24,364.4			(18.9%)	106,233,160	57,121,228		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	2.1	0.69	7.92%	0.05	0.480	0.001	88.7	0.577	0.476	(8.4%)	24,404	11,772		3.3%	32.3%
▲ Gulf Insurance Group	GINS.KW	12.7	2.14	2.97%	0.07	1.811	0.001	513.9	1.899	0.965	78.4%	424	772		2.4%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0		0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.7	0.69	6.74%	0.38	0.115	0.000	27.6	0.124	0.076	22.7%	0	0		9.8%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.04	2.07%	0.08	0.288	0.000	74.7	0.323	0.264	8.0%	0	0		0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.048	0.000	5.1	0.048	0.039	4.6%	45,000	2,018		0.2%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.62	0.00%	0.50	0.023	0.001	2.5	0.026	0.019	(8.2%)	31,391	706		4.4%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0		0.0%	12.1%
Insurance		7.2	0.76	7.22%				851.5			37.8%	101,219	15,268			17.8%
= Sokouk Holding Co.	SHCK.KW	9.5	0.55	0.00%	1.07	0.025	0.000	14.3	0.025	0.021	8.7%	1,062,031	26,259		7.2%	5.8%
= Kuwait Real Estate Co.	KREK.KW	10.5	0.80	2.67%	0.98	0.109	0.000	103.9	0.114	0.101	3.8%	1,902,800	205,680		52.8%	7.6%
= United Real Estate Co.	UREK.KW	18.7	0.38	0.00%	0.46	0.055	0.000	71.4	0.067	0.053	(13.2%)	307,100	16,807		1.7%	2.0%
▼ National Real Estate Co.	NREK.KW	11.8	0.37	0.00%	1.25	0.079	(0.001)	147.0	0.125	0.075	(36.7%)	3,556,774	282,270		24.7%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	18.1	1.69	2.77%	0.33	0.519	(0.004)	280.5	0.550	0.483	1.6%	1,249,081	648,965		15.0%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.8	0.71	2.77%	0.19	0.400	0.000	160.6	0.400	0.326	8.1%	12,000	4,630		0.3%	6.6%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.36	2.11%	0.46	0.236	0.000	47.9	0.278	0.233	(14.7%)	40,000	9,420		2.1%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.45	0.00%	0.24	0.029	0.000	6.8	0.036	0.026	(2.6%)	0	0		0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.51	0.00%	1.21	0.052	(0.001)	19.0	0.054	0.033	99.6%	1,576,500	80,196		49.7%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	45.3	0.55	0.00%	0.71	0.051	0.001	22.7	0.062	0.048	(15.1%)	26,342	1,341		1.5%	1.2%
▼ Mabanee Co.	MABK.KW	15.6	1.70	1.89%	1.07	0.741	(0.002)	975.3	0.816	0.680	(7.4%)	1,540,630	1,145,638		4.7%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.25	0.082	0.000	27.7	0.087	0.074	2.6%	3,600,000	294,925		14.8%	5.2%
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.61	2.92%	0.63	0.098	0.000	176.1	0.101	0.092	(3.2%)	4,588,185	446,069		18.8%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.40	0.075	(0.000)	9.1	0.077	0.058	19.4%	16,913	1,273		1.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.2	0.47	7.04%	0.65	0.071	(0.001)	29.5	0.082	0.066	(8.2%)	68,342	4,856		12.1%	7.6%
= Aqar Real Estate Investment Co.	AQAR.KW	44.9	0.43	1.96%	0.02	0.051	0.000	11.8	0.064	0.044	(19.9%)	50,050	2,383		2.1%	1.0%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.91	0.00%	0.46	0.030	(0.003)	5.6	0.037	0.021	(10.3%)	155,675	4,430		1.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.53	0.00%	1.05	0.042	0.001	26.2	0.048	0.036	(13.3%)	4,271,708	176,065		19.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	9.8	0.44	8.26%	0.48	0.048	(0.000)	17.9	0.059	0.047	(9.5%)	181,556	8,647		9.5%	4.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.99	0.015	0.001	3.5	0.025	0.012	(30.0%)	761,111	10,767		11.2%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.56	6.01%	0.24	0.100	0.000	25.1	0.120	0.092	(13.9%)	0	0		0.3%	5.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	23.9	0.26	0.00%	0.39	0.078	(0.002)	19.9	0.093	0.073	(16.1%)	5,061	385		0.8%	1.1%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.6	1.80	0.00%	0.61	0.069	(0.001)	22.2	0.075	0.048	12.8%	614,338	41,534		1.6%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.000	29.3	0.050	0.038	(18.2%)	267,501	10,629		3.8%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	10.0	0.67	8.64%	1.11	0.058	0.002	33.3	0.070	0.051	3.2%	12,019	696		14.6%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	21.4	0.31	0.00%	0.43	0.056	0.002	7.7	0.065	0.046	(7.0%)	23,185	1,214		1.2%	1.4%
▲ Mashaer Holding Co.	MASHAER.KW	4.1	0.64	0.00%	0.51	0.056	0.001	9.9	0.059	0.051	2.6%	13,081	733		2.2%	15.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.25	0.00%	0.27	0.015	(0.001)	1.5	0.027	0.013	(43.1%)	156,300	2,404		7.0%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	58.6	1.59	1.69%	0.07	0.173	0.002	10.4	0.235	0.167	(8.6%)	12,000	2,056		11.2%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	46.6	0.92	0.00%	0.01	0.109	0.000	16.0	0.204	0.084	(49.1%)	0	0		0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.78	8.70%	0.31	0.092	0.000	9.7	0.110	0.084	(16.4%)	0	0		0.7%	0.3%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.012	0.000	23.9	1.265	1.005	(19.7%)	20,541	20,783		15.5%	NA
Real Estate		11.8	0.54	2.77%				2,369.7			(8.0%)	26,090,824	3,451,055			4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.60	4.04%	0.90	0.123	0.002	67.4	0.156	0.110	(19.1%)	1,502,135	181,836	24.3%	NM
▲ Commercial Facilities Co.	FACI.KW	9.9	0.57	8.67%	0.54	0.174	0.003	88.4	0.199	0.168	(2.8%)	144,884	25,054	4.1%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	18.8	0.68	0.00%	1.25	0.098	(0.000)	24.3	0.104	0.079	(1.6%)	3,140,306	305,762	135.2%	3.6%
= National Investment Co.	NINV.KW	NM	0.79	14.72%	1.30	0.190	0.000	151.4	0.267	0.183	(19.8%)	2,287,137	434,457	19.2%	NM
= Kuwait Projects Co.(Holding)	KPRO.KW	22.6	1.01	4.06%	0.74	0.122	0.000	610.3	0.139	0.099	8.9%	4,040,821	492,721	13.9%	4.5%
▼ Coast Invest. & Development Co.	COAS.KW	35.6	0.68	6.96%	1.27	0.072	(0.003)	33.4	0.092	0.074	(14.5%)	482,010	35,211	3.3%	1.9%
▲ The Securities House Co.	SECH.KW	9.7	0.59	0.00%	1.20	0.059	0.001	24.0	0.073	0.052	(17.7%)	297,895	17,299	9.8%	6.0%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.1	0.78	3.60%	1.01	0.107	(0.001)	85.8	0.124	0.099	(7.0%)	889,279	95,157	36.4%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.07%	0.81	0.098	(0.001)	49.2	0.110	0.092	(6.7%)	312,000	30,327	3.7%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	8.33%	0.53	0.084	0.000	18.5	0.103	0.083	(11.1%)	2,583	217	1.3%	NM
▲ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.09	0.041	0.001	18.1	0.063	0.027	(35.6%)	100,011	3,930	24.8%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.32	0.00%	0.95	0.354	(0.018)	143.9	0.440	0.323	(10.4%)	69,306	25,179	2.5%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.09	5.14%	1.31	0.146	0.001	96.9	0.153	0.121	9.8%	2,556,675	374,002	102.3%	11.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.58	0.00%	0.78	0.034	0.000	7.8	0.057	0.027	(16.8%)	242,852	8,218	8.3%	NM
= Osoul Investment Co.	OSUL.KW	13.1	0.75	6.82%	0.44	0.088	0.000	11.1	0.099	0.078	(10.0%)	0	0	0.6%	5.7%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.47	0.00%	0.38	0.062	(0.006)	19.1	0.071	0.061	(4.5%)	214,721	13,272	0.9%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.54	10.40%	0.58	0.096	(0.000)	32.9	0.115	0.090	(6.6%)	61,361	5,944	16.9%	0.6%
▼ National International Holding Co.	NIHK.KW	19.7	0.70	3.86%	0.74	0.121	(0.002)	26.6	0.136	0.107	(6.9%)	28,000	3,400	32.6%	3.6%
= UniCap Investment and Finance	UNICAP.KW	5.9	0.53	0.00%	0.60	0.046	0.000	10.4	0.062	0.041	(23.8%)	0	0	3.1%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	0.000	21.7	0.115	0.081	(7.9%)	0	0	2.6%	NM
= Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.87	0.142	0.000	13.0	0.161	0.135	(11.3%)	0	0	0.5%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.28	0.00%	2.53	0.103	0.002	29.1	0.117	0.086	(3.7%)	5,028,465	518,128	32.1%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	2.9	0.011	0.008	(13.5%)	165,155	1,502	40.2%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.0	0.92	3.27%	1.24	0.151	(0.002)	77.1	0.189	0.141	(14.7%)	101,700	15,387	6.0%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.64	1.95%	0.35	0.604	0.000	205.7	0.610	0.490	(1.0%)	0	0	0.0%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.22	0.00%	0.58	0.026	0.000	4.6	0.040	0.024	(30.8%)	0	0	1.1%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.62	0.060	0.001	48.9	0.062	0.048	7.3%	2,947,021	175,547	35.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	69.7	1.89	0.00%	NA	0.147	(0.001)	22.1	0.179	0.144	(13.0%)	1,025,000	151,525	73.2%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	13.88%	1.06	0.060	0.000	64.1	0.076	0.053	(19.4%)	1,831,465	110,813	9.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.53	0.00%	1.37	0.018	(0.000)	7.8	0.029	0.017	(33.5%)	1,348,467	24,425	13.9%	NM
▼ National Industries Group	NIND.KW	NM	0.91	2.58%	1.43	0.194	(0.001)	445.3	0.216	0.181	(6.1%)	2,697,760	523,172	10.4%	NM
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.02	0.00%	0.55	0.090	0.012	9.0	0.094	0.072	11.2%	1,049,703	92,953	4.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.94	0.00%	0.31	0.279	0.005	96.5	0.424	0.207	(13.4%)	2,388,816	656,700	23.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.22	0.00%	0.82	0.023	(0.001)	14.0	0.037	0.023	(36.4%)	1,963,995	44,950	7.4%	NM
= Credit Rating & Collection Co.	TAHS.KW	44.7	0.67	0.00%	0.09	0.020	0.000	3.4	0.024	0.014	(6.4%)	5,001	97	1.8%	1.5%
▲ Egypt Kuwait Holding Co.	ECHK.KW	5.9	3.34	13.75%	0.20	0.320	0.001	360.6	0.378	0.303	(14.9%)	20,010	6,403	2.9%	56.8%
▼ GFH Financial Group	GFH.KW	9.6	0.93	5.45%	0.96	0.081	(0.002)	281.4	0.084	0.069	6.1%	11,561,251	937,075	25.0%	9.7%
▼ Inovent	INOV.KW	NM	0.49	0.00%	0.83	0.072	(0.000)	21.5	0.088	0.062	(18.7%)	1,500	107	5.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0	0.9%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.2	0.55	5.26%	0.54	0.057	0.003	15.0	0.064	0.048	(2.9%)	2,550	145	1.0%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.4	6.93	4.67%	0.87	1.820	0.034	365.4	2.190	1.760	(11.3%)	302,598	541,876	9.0%	32.4%
Financial Services		13.1	0.68	5.20%				3,640.4			(5.1%)	48,812,433	5,852,790		3.6%

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Wednesday, May 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.86	0.00%	0.21	0.095	(0.003)	9.5	0.108	0.073	(0.8%)	201,761	19,297	1.3%	NM
Technology		NM	0.86	0.00%				9.5			(0.8%)	201,761	19,297		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.1	1.85	2.17%	0.44	0.184	0.001	202.4	0.188	0.170	(2.1%)	388,581	70,926	6.0%	12.3%
Utilities		15.1	1.85	2.17%				202.4			(2.1%)	388,581	70,926		12.3%
Boursa Kuwait		13.1	0.79	2.97%				40,227.8			(13.94%)	232,271,590	88,851,484		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.054	152.1%	Dar Al Thuraya Real Estate Co.	0.109	(49.1%)
Arab Real Estate Co.	0.052	99.6%	Salbookh Trading Co.	0.008	(47.4%)
Gulf Insurance Group	1.811	78.4%	Equipment Holding Co.	0.025	(45.7%)
Kuwait Foundry Co.	0.450	53.1%	Al Masaken Intl. Real Estate Dev. Co.	0.015	(43.1%)
Metal & Recycling Co.	0.075	50.3%	National Real Estate Co.	0.079	(36.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.707	1,505,770,368	Kuwait Finance House	0.707	1,203,871,366
GFH Financial Group	0.081	871,627,052	National Bank of Kuwait	0.920	392,369,796
Kuwait Projects Co.(Holding)	0.122	695,727,963	Agility (PWC Logistics)	0.611	352,052,443
A'ayan Leasing & Investment Co.	0.146	679,635,641	Boubyan Bank	0.600	270,250,244
Agility (PWC Logistics)	0.611	581,490,061	Zain	0.520	227,966,589

* Different Fiscal Year Company

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