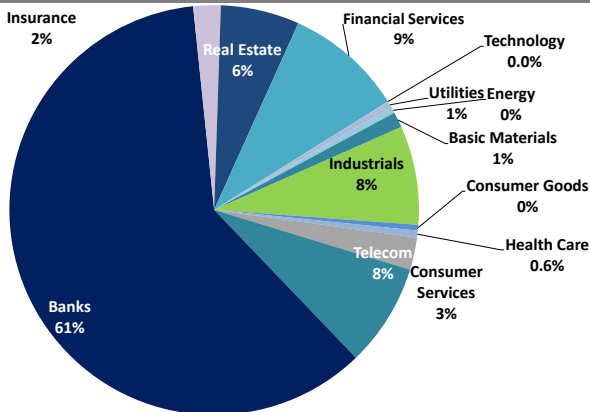


Boursa Kuwait Daily Report

August 31, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,922.1	19.7	10.6%
2- National Bank of Kuwait	7,295.5	13.3	14.8%
3- Boubyan Bank	2,417.1	36.6	8.1%
4- Zain	2,206.8	10.5	17.0%
5- Agility (PWC Logistics)	1,467.6	21.4	3.8%
6- Commercial Bank of Kuwait	1,237.3	12.5	14.9%
7- Mabane Co.	1,100.3	17.4	11.0%
8- Gulf Bank	846.9	12.6	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	615.3	20.5	5.1%
Total	28,774	16.47	10.9%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.034	0.004	12.5%
Arabi Holding Group Co.	0.418	0.026	6.6%
Mashaer Holding Co.	0.066	0.004	6.0%
Al-Argan International Real Estate Co.	0.083	0.004	5.3%
First Investment Co.	0.054	0.003	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.051	(0.007)	(12.1%)
First Takaful Insurance Co.	0.051	(0.003)	(5.6%)
Salhia Real Estate Co.	0.479	(0.025)	(5.0%)
Kuwait Business Town Real Estate Co.	0.060	(0.002)	(3.8%)
Egypt Kuwait Holding Co.	0.269	(0.010)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.033	4.1%	26,724,998
Kuwait Finance House	0.745	(0.5%)	19,566,636
Gulf Bank	0.252	(1.2%)	18,477,791
Manazel Holding Co.	0.029	4.6%	17,784,399
Int'l Financial Advisors Co.	0.181	1.7%	14,031,019

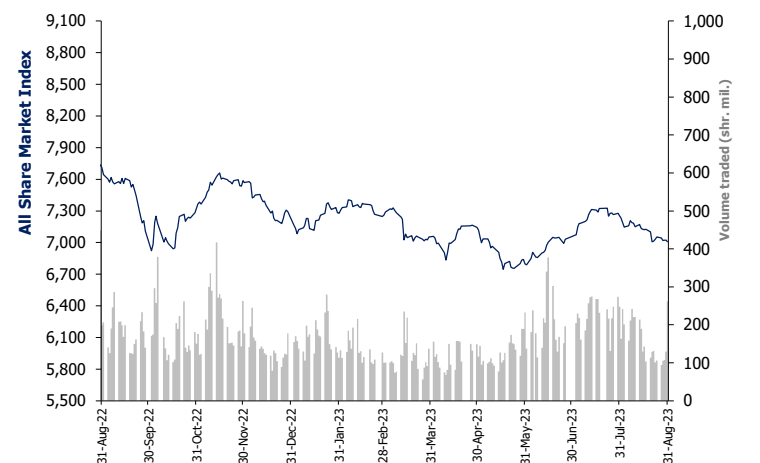
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,579.7	▼ (0.2%)	(3.2%)	(11.0%)
Energy	200.8	▲ 1.3%	(0.3%)	(12.6%)
Basic Materials	499.6	▲ 1.2%	(0.3%)	4.6%
Industrials	3,246.7	▼ (1.1%)	(5.9%)	(13.8%)
Consumer Staples	184.1	▲ 1.0%	(2.1%)	26.8%
Health Care	232.3	= 0.0%	6.5%	4.7%
Consumer Discretionary	1,057.8	▼ (0.7%)	(7.0%)	7.8%
Telecommunications	3,371.7	▼ (0.7%)	(0.8%)	(6.9%)
Banks	25,179.7	▼ (0.0%)	(3.6%)	(16.2%)
Insurance	897.6	▲ 1.0%	3.3%	45.2%
Real Estate	2,582.4	▼ (1.1%)	(2.8%)	0.2%
Financial Services	3,905.6	▲ 0.1%	(1.7%)	1.8%
Technology	8.0	▲ 3.2%	0.9%	(16.4%)
Utilities	213.4	▲ 0.5%	(4.0%)	3.2%

Market Breadth		48		54		48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,695.15	(29.9)	(0.4%)	(4.5%)	(5.2%)	
Main 50 Index	5,634.15	27.5	0.5%	1.1%	(1.5%)	
Main Market Index	5,692.59	29.0	0.5%	1.1%	1.7%	
All Share Market Index	7,005.84	(14.0)	(0.2%)	(3.4%)	(3.9%)	
Market Cap (KWD Mn)	41,579.68	(82.7)	(0.2%)	(3.2%)	(11.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	261.4	131.9	101.9%	156.2	255.2
Value Traded (KWD Mn)	69.7	42.21	153.7%	41.9	67.4
No. of Trades	13,819	5,569	67.5%	9,457	12,838

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	(0.5%)	14,601,669
National Bank of Kuwait	0.920	0.5%	12,051,274
Agility (PWC Logistics)	0.575	(1.9%)	5,514,660
Gulf Bank	0.252	(1.2%)	4,659,037
Zain	0.510	(1.2%)	4,225,353

Boursa Kuwait - Premier Market

Thursday, August 31, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.920	0.005	0.5%	7,296	22.2%	17.5%	13.3	1.98	3.8%	1.20	14.8%	(10.4%)	598.23	598.56
▼	Gulf Bank	0.252	(0.003)	(1.2%)	847	2.6%	2.0%	12.6	1.17	4.0%	1.09	9.3%	(15.7%)	692.68	190.95
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	15.3%	840.02	143.24
=	Burgan Bank	0.193	0.000	0.0%	665	2.0%	1.6%	15.5	0.90	4.1%	1.05	5.8%	(7.6%)	214.62	45.18
▼	Kuwait Finance House	0.745	(0.004)	(0.5%)	10,922	33.2%	26.3%	19.7	2.09	3.3%	1.41	10.6%	0.3%	2,151.39	1,690.03
▼	Boubyan Bank	0.610	(0.007)	(1.1%)	2,417	7.4%	5.8%	36.6	2.96	1.0%	1.05	8.1%	(19.0%)	606.21	389.76
▼	Kuwait Investment Co.	0.134	(0.004)	(2.9%)	73	0.2%	0.2%	9.7	0.64	3.7%	0.91	6.6%	(11.8%)	214.35	28.21
▲	National Investments Co	0.233	0.002	0.9%	186	0.6%	0.4%	NM	1.06	12.0%	1.30	0.6%	(1.7%)	300.59	67.90
▼	Kuwait Projects Co. (Holding)	0.123	(0.001)	(0.8%)	615	1.9%	1.5%	20.5	1.04	0.0%	0.74	5.1%	9.8%	993.23	122.17
=	Arzan Financial Group for Financing & In	0.160	0.000	0.0%	128	0.4%	0.3%	30.4	1.17	2.4%	1.01	3.9%	39.1%	864.16	109.08
=	Aayan Leasing and Investment	0.162	0.000	0.0%	108	0.3%	0.3%	9.5	1.21	4.6%	1.31	12.8%	21.8%	1,181.14	172.25
▲	Al Imtiaz Investment Group	0.070	0.003	4.5%	75	0.2%	0.2%	NM	0.46	11.9%	1.06	NM	(6.1%)	186.54	12.02
▼	Kuwait Real Estate Co.	0.162	(0.005)	(3.0%)	154	0.5%	0.4%	15.2	1.19	1.8%	0.98	7.8%	54.3%	1,087.14	136.03
▼	Mabane Co.	0.836	(0.006)	(0.7%)	1,100	3.3%	2.6%	17.4	1.92	1.7%	1.07	11.0%	4.5%	91.41	71.72
▼	The Commercial Real Estate Co.	0.102	(0.003)	(2.9%)	184	0.6%	0.4%	18.7	0.64	2.8%	0.63	3.4%	1.2%	568.55	57.24
▲	National Industries Group (Holding)	0.227	0.002	0.9%	521	1.6%	1.3%	NM	1.06	2.2%	1.42	0.7%	9.8%	458.07	98.06
▲	Gulf Cable and Electrical Industries	1.215	0.001	0.1%	253	0.8%	0.6%	13.6	1.13	4.9%	1.03	8.3%	0.0%	13.45	15.80
▲	Heavy Engineering Industries and Shipbu	0.708	0.001	0.1%	128	0.4%	0.3%	21.0	1.84	2.8%	0.70	8.8%	15.5%	34.86	21.95
▲	Boubyan Petrochemical Co.	0.740	0.011	1.5%	396	1.2%	1.0%	NM	1.42	8.1%	0.73	1.1%	(7.5%)	65.79	50.00
▼	Agility Public Warehousing Co.	0.575	(0.011)	(1.9%)	1,468	4.5%	3.5%	21.4	0.81	0.0%	1.51	3.8%	(20.1%)	774.40	473.05
▼	Mobile Telecommunications Co.	0.510	(0.006)	(1.2%)	2,207	6.7%	5.3%	10.5	1.78	6.9%	1.26	17.0%	(9.4%)	616.34	330.44
▼	Human Soft Holding Co.	3.227	(0.012)	(0.4%)	412	1.3%	1.0%	9.5	3.93	12.3%	0.50	41.5%	(4.2%)	35.45	125.86
▼	ALAFCO Aviation Lease and Finance Co.	0.173	(0.006)	(3.4%)	165	0.5%	0.4%	NM	0.75	0.0%	0.88	NM	(14.8%)	128.78	25.66
▼	Jazeera Airways Co.	1.670	(0.040)	(2.3%)	367	1.1%	0.9%	19.4	13.42	4.7%	0.70	69.2%	(12.1%)	46.67	85.17
▼	GFH Financial Group BSC	0.081	(0.000)	(0.2%)	283	0.9%	0.7%	9.0	0.95	5.5%	0.96	10.5%	6.6%	1,960.39	162.10
=	Warba Bank	0.201	0.000	0.0%	414	1.3%	1.0%	23.4	1.37	1.5%	0.98	5.8%	(11.9%)	554.19	120.57
▲	Mezzan Holding Co.	0.521	0.003	0.6%	162	0.5%	0.4%	77.5	1.54	2.3%	0.47	2.0%	32.6%	126.41	54.65
▲	Integrated holding Co.	0.415	0.006	1.5%	105	0.3%	0.3%	33.5	1.65	3.6%	0.52	4.9%	12.2%	156.04	60.58
▲	Shamal Az-Zour Al-Oula Power and Wate	0.194	0.001	0.5%	213	0.6%	0.5%	15.6	1.75	4.6%	0.46	11.2%	3.2%	104.11	19.26
▲	Boursa Kuwait Securities Co.	1.990	0.018	0.9%	400	1.2%	1.0%	25.4	7.03	4.3%	0.85	27.6%	(3.0%)	29.90	56.18
▲	Ali Alghanim Sons Automotive Co.	1.184	0.013	1.1%	324	1.0%	0.8%	13.9	4.18	5.8%	0.48	30.1%	47.1%	85.64	84.46
Subtotal- Premier Market Stocks		7,695.15	(29.88)	-0.4%	32,854	100%	79%	16.9	1.21	4.16%		9.6%	(5.2%)	15,780.73	5,618.14
Rest of the Market					8,725		21%	11.6	0.72	2.66%		6.4%		9,361.47	1,125.66

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, August 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.69	0.00%	0.87	0.034	(0.000)	6.7	0.045	0.026	(24.9%)	616,079	20,805	5.7%	NM
▲ Independent Petroleum Group	IPGK.KW	10.6	0.84	6.26%	0.27	0.459	0.022	83.0	0.545	0.407	(10.0%)	301	127	0.3%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.8	1.83	6.21%	0.18	0.780	(0.007)	75.7	0.899	0.711	(1.1%)	100	78	0.6%	18.6%
▲ The Energy House Co.	ENER.KW	NM	0.64	0.00%	0.67	0.058	0.002	2.6	0.354	0.021	169.3%	15,412	828	11.4%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.36	0.00%	0.17	0.105	(0.003)	26.6	0.133	0.100	(8.7%)	20,555	2,158	20.2%	NM
Energy		10.6	0.67	6.24%				200.8			(12.6%)	652,447	23,996		5.3%
▲ Kuwait Foundry Co.	KFDC.KW	4.3	1.08	30.75%	0.49	0.361	0.001	26.1	0.558	0.290	22.8%	21,198	7,600	19.0%	24.8%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.42	8.07%	0.73	0.740	0.011	395.8	0.856	0.705	(7.5%)	1,048,103	763,368	12.3%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.7	2.49	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	25.7%
Basic Materials		7.0	1.42	8.07%				499.6			4.6%	1,069,301	770,968		5.1%
= Specialities Group Holding Co.	SPEC.KW	9.7	0.60	6.05%	0.66	0.110	0.000	18.7	0.123	0.096	0.8%	611,135	67,031	110.1%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	28.4	0.64	2.89%	0.58	0.168	(0.002)	119.8	0.225	0.164	(24.7%)	168,489	28,423	5.6%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.13	4.89%	1.03	1.215	0.001	252.9	1.275	0.999	0.0%	25,206	30,600	6.5%	8.3%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.0	1.84	2.82%	0.70	0.708	0.001	127.6	0.735	0.566	15.5%	34,067	24,130	19.3%	8.8%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.3	1.07	8.16%	0.47	0.858	(0.002)	86.0	0.945	0.800	5.0%	35,075	30,094	6.2%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	12.6	1.00	6.39%	0.19	0.185	0.000	18.4	0.186	0.134	14.9%	0	0	5.7%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.9	1.01	0.00%	0.18	0.085	(0.001)	7.7	0.102	0.038	70.3%	6,100	519	5.9%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▼ National Industries Co.	NIBM.KW	16.8	0.71	6.01%	0.20	0.166	(0.003)	59.6	0.195	0.164	(14.4%)	281	47	2.3%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.46	0.00%	0.97	0.025	0.000	2.0	0.047	0.020	(45.0%)	350,189	8,825	24.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.33	0.00%	0.18	0.124	(0.002)	37.2	0.132	0.108	11.7%	3,357,142	420,197	149.4%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	21.4	0.81	0.00%	1.51	0.575	(0.011)	1,467.6	0.720	0.560	(20.1%)	9,558,449	5,514,660	30.3%	3.8%
▲ National Cleaning Co.	CLEA.KW	NM	0.29	0.00%	0.76	0.034	0.004	7.9	0.035	0.023	3.9%	3,608,225	122,969	8.6%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.40	0.00%	0.77	0.056	0.002	15.3	0.065	0.039	(5.3%)	937,548	52,590	8.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.3	0.98	7.42%	0.49	0.263	(0.008)	31.2	0.315	0.257	(11.4%)	9,514	2,525	2.8%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.5	3.93	12.34%	0.50	3.227	(0.012)	412.2	3.845	3.102	(4.2%)	276,056	890,352	27.8%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	77.0	0.99	0.00%	NA	0.051	(0.007)	2.0	0.097	0.053	(43.3%)	2,350	124	1.3%	1.3%
▲ Combined Group Contracting Co.	CGCK.KW	6.1	1.17	8.11%	0.68	0.369	0.003	63.1	0.476	0.362	(18.7%)	1,966,334	730,404	66.2%	19.2%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.268	0.174	(2.5%)	1,430	285	0.7%	0.4%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.88	0.173	(0.006)	164.7	0.220	0.172	(14.8%)	650,006	112,565	13.5%	NM
= Mubarrad Holding Co.	MBRD.KW	11.7	0.71	5.75%	0.91	0.087	0.000	14.2	0.095	0.067	8.1%	39,985	3,439	18.2%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	33.5	1.65	3.61%	0.52	0.415	0.006	105.0	0.454	0.345	12.2%	1,007,285	418,814	61.7%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	62.9	0.75	0.00%	0.11	0.098	0.000	49.0	0.137	0.082	(26.4%)	0	0	1.2%	1.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.8	1.03	5.49%	0.07	0.328	(0.004)	49.2	0.365	0.312	0.0%	70,769	23,213	10.2%	10.5%
Industrials		13.9	0.92	6.03%				3,246.7			(13.8%)	22,715,635.0	8,481,806		2.1%

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Thursday, August 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.28	0.106	0.004	22.2	0.114	0.091	(3.6%)	50	5	1.3%	NM
▲ Mezzan Holding Co.	MEZZ.KW	77.5	1.54	2.30%	0.47	0.521	0.003	161.9	0.540	0.360	32.6%	635,496	330,332	40.7%	2.0%
Consumer Staples		77.5	1.14	2.30%				184.1			26.8%	635,546	330,337		NM
= Advanced Technology Co.	ATCK.KW	11.4	1.00	4.18%	0.01	0.479	0.000	71.9	0.525	0.379	8.9%	2,010	917	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.2	2.37	0.00%	0.02	0.710	0.000	159.8	0.710	0.532	2.9%	0	0	0.2%	19.5%
Health Care		11.8	1.69	4.18%				232.3			4.7%	2,010	917		12.9%
= Kuwait National Cinema Co.	KCIN.KW	12.8	1.31	4.78%	0.29	1.140	0.000	105.6	1.206	0.940	20.0%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	13.0	2.13	2.44%	NA	0.200	0.000	11.3	0.227	0.115	13.0%	0	0	1.6%	16.4%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.54	0.115	(0.001)	32.1	0.149	0.076	5.5%	149,929	16,794	9.7%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	10.2	6.29	0.00%	0.70	0.176	0.000	32.3	0.188	0.058	519.7%	1,510,265	266,403	90.5%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	12.8	0.88	3.47%	0.44	0.144	(0.003)	58.3	0.180	0.121	(0.7%)	33,254	4,794	7.3%	6.9%
= Kuwait Resorts Co.	MUNK.KW	13.3	0.49	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.2%)	373,600	27,266	16.9%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	19.4	13.42	4.67%	0.70	1.670	(0.040)	367.4	2.200	1.518	(12.1%)	450,341	761,424	21.2%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.1	0.82	3.47%	0.46	0.144	(0.002)	58.3	0.168	0.120	(3.4%)	19,716	2,841	2.6%	6.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.94	5.38%	0.10	0.110	0.000	12.6	0.120	0.089	(0.9%)	95,389	10,518	23.8%	10.6%
= Jiyad Holding Co	JIYAD.KW	1.6	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.3%
= Al Eid Food Co.	ALEID.KW	12.2	1.43	2.82%	0.12	0.177	0.000	33.0	0.226	0.176	(20.2%)	120,144	21,164	51.7%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.9	4.18	5.75%	0.48	1.184	0.013	324.5	1.287	0.790	47.1%	573,719	678,624	NA	30.1%
Consumer Discretionary		12.9	0.94	3.82%				1,058			7.8%	3,326,357	1,789,828		11.4%
▼ Zain	ZAIN.KW	10.5	1.78	6.86%	1.26	0.510	(0.006)	2,206.8	0.572	0.502	(9.4%)	8,260,848	4,225,353	14.2%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.1	1.02	5.91%	0.60	1.177	(0.003)	589.9	1.292	0.957	1.6%	45,146	53,485	1.4%	14.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.6	2.59	5.27%	0.63	0.569	0.004	568.3	0.793	0.548	(2.7%)	648,912	367,592	17.0%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.73	0.00%	0.99	0.077	0.000	6.7	0.084	0.050	28.5%	0	0	4.3%	NM
Telecommunications		10.5	1.40	5.91%				3,371.7			(6.9%)	8,954,906	4,646,431		15.9%
▲ National Bank of Kuwait	NBKK.KW	13.3	1.98	3.80%	1.20	0.920	0.005	7,295.5	1.076	0.913	(10.4%)	13,095,342	12,051,274	7.5%	14.8%
▼ Gulf Bank	GBKK.KW	12.6	1.17	3.97%	1.09	0.252	(0.003)	846.9	0.309	0.252	(15.7%)	18,477,791	4,659,037	20.6%	9.3%
▲ Commercial Bank of Kuwait	CBKK.KW	12.5	1.87	5.36%	0.33	0.654	0.019	1,237.3	0.730	0.480	30.8%	1,603	1,048	7.3%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.1	1.07	3.55%	0.64	0.224	0.004	531.9	0.332	0.218	(3.4%)	5,627,183	537,298	12.1%	7.6%
▲ Ahli United Bank - Kuwait	BKME.KW	15.9	1.20	2.75%	0.83	0.259	0.001	583.3	0.288	0.247	(8.8%)	172,815	44,646	3.4%	7.5%
▼ Kuwait International Bank	KIBK.KW	16.3	0.85	2.31%	0.99	0.161	(0.001)	266.3	0.192	0.160	15.3%	2,747,814	444,713	50.8%	5.2%
= Burgan Bank	BURG.KW	15.5	0.90	4.14%	1.05	0.193	0.000	665.3	0.229	0.184	(7.6%)	1,217,995	235,037	6.2%	5.8%
▼ Kuwait Finance House	KFH.KW	19.7	2.09	3.32%	1.41	0.745	(0.004)	10,922.1	0.806	0.700	0.3%	19,566,636	14,601,669	14.7%	10.6%
▼ Boubyan Bank	BOUK.KW	36.6	2.96	0.98%	1.05	0.610	(0.007)	2,417.1	0.769	0.579	(19.0%)	3,910,212	2,395,847	15.3%	8.1%
= Warba Bank	WARB.KW	23.4	1.37	1.49%	0.98	0.201	0.000	414.1	0.241	0.196	(11.9%)	8,167,598	1,629,545	26.9%	5.8%
Banks		15.7	1.28	3.43%				25,179.7			(16.2%)	72,984,989	36,600,114		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.4	0.69	7.93%	0.06	0.479	0.000	88.5	0.577	0.465	(8.6%)	0	0	4.4%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.3	2.22	2.99%	0.07	1.799	0.034	510.5	1.899	0.965	77.2%	8,654	14,958	2.9%	21.6%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.04	6.30%	0.15	0.624	(0.001)	135.2	0.720	0.489	25.3%	2	1	1.2%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.71	7.83%	0.39	0.099	0.000	23.7	0.124	0.076	5.5%	2,335	227	15.3%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.9	1.39	1.51%	0.08	0.395	0.000	102.5	0.400	0.264	48.2%	0	0	0.1%	11.7%
▼ First Takaful Insurance Co.	FTIK.KW	32.7	0.60	0.00%	0.36	0.051	(0.003)	5.4	0.054	0.038	12.1%	3,880	201	0.5%	1.8%
▲ Wethaq Takaful Insurance Co.	WETH.KW	52.3	0.82	0.00%	0.49	0.030	0.001	3.3	0.031	0.019	20.4%	274,775	7,963	8.7%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	9.7%
Insurance		9.6	0.84	7.07%				897.6			45.2%	289,646	23,350		18.9%
▲ Sokouk Holding Co.	SHCK.KW	6.2	0.71	0.00%	1.06	0.035	0.001	19.7	0.038	0.021	50.0%	10,287,280	352,006	50.4%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	15.2	1.19	1.80%	0.98	0.162	(0.005)	154.5	0.170	0.101	54.3%	13,312,997	2,199,037	114.0%	7.8%
▼ United Real Estate Co.	UREK.KW	NM	0.37	0.00%	0.47	0.053	(0.000)	69.0	0.067	0.052	(16.0%)	269,610	14,273	12.2%	0.4%
▲ National Real Estate Co.	NREK.KW	17.4	0.36	0.00%	1.26	0.081	0.000	151.1	0.125	0.075	(35.0%)	1,018,331	82,131	32.3%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	16.6	1.52	3.00%	0.33	0.479	(0.025)	258.9	0.550	0.457	(6.3%)	1,940,546	935,575	21.8%	9.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.67	2.94%	0.19	0.377	0.007	151.4	0.405	0.326	1.9%	18,302	6,612	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.5	0.38	1.97%	0.45	0.252	(0.006)	51.2	0.278	0.230	(8.9%)	189,235	47,492	4.1%	3.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	6.9	0.44	0.00%	0.24	0.029	(0.001)	6.8	0.036	0.026	(4.0%)	18,900	560	0.9%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.7	0.55	0.00%	1.21	0.055	(0.000)	20.4	0.065	0.033	114.0%	2,875,174	159,096	80.5%	9.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.5	0.57	0.00%	0.71	0.053	0.002	23.7	0.062	0.048	(11.4%)	6,310	331	4.5%	2.2%
▼ Mabanee Co.	MABK.KW	17.4	1.92	1.67%	1.07	0.836	(0.006)	1,100.3	0.888	0.680	4.5%	998,881	835,731	6.9%	11.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	9.2	0.45	6.35%	0.24	0.077	(0.003)	26.1	0.087	0.074	(3.6%)	5,183	399	17.5%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	18.7	0.64	2.79%	0.63	0.102	(0.003)	184.3	0.111	0.092	1.2%	2,153,330	222,750	31.5%	3.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.18	0.00%	0.39	0.076	0.001	9.2	0.085	0.058	20.8%	111,564	8,471	4.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.0	0.52	6.39%	0.65	0.078	(0.001)	32.5	0.084	0.066	1.2%	1,257,379	98,271	28.4%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.7	0.49	1.66%	0.02	0.060	0.000	14.0	0.064	0.044	(5.4%)	0	0	5.9%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.98	0.00%	0.45	0.032	0.000	6.0	0.037	0.021	(3.3%)	0	0	2.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.67	0.00%	1.05	0.049	(0.001)	30.8	0.051	0.035	1.9%	583,710	28,668	53.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.4	0.47	7.72%	0.49	0.052	(0.000)	19.2	0.059	0.047	(3.2%)	86,205	4,451	17.9%	3.3%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.99	0.016	0.000	3.8	0.025	0.012	(24.8%)	8,237,820	133,421	75.2%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	15.7	0.56	6.01%	0.23	0.100	0.000	25.1	0.120	0.086	(13.9%)	0	0	1.4%	3.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.28	0.00%	0.40	0.083	0.004	21.2	0.101	0.073	(10.5%)	10,000	832	1.3%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.2	2.32	0.00%	0.61	0.111	0.001	35.7	0.116	0.048	82.0%	601,320	66,361	16.5%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.55	0.00%	1.44	0.052	(0.000)	38.5	0.054	0.038	7.4%	452,882	23,892	11.4%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	10.2	0.73	8.33%	1.11	0.060	(0.002)	34.5	0.070	0.051	7.0%	150,568	9,048	15.8%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	27.2	0.27	0.00%	0.43	0.049	0.000	6.8	0.068	0.045	(18.3%)	0	0	3.2%	1.0%
▲ Mashaer Holding Co.	MASHAER.KW	4.6	0.73	0.00%	0.50	0.066	0.004	11.6	0.068	0.051	20.1%	116,960	7,237	8.8%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	20.0	0.52	0.00%	0.28	0.033	0.001	3.2	0.032	0.013	22.7%	26,724,998	951,877	92.9%	2.6%
▼ Dalqan Real Estate Co.	DALQ.KW	52.5	1.54	1.77%	0.07	0.165	(0.001)	9.9	0.235	0.148	(12.8%)	2,510	411	16.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.7	1.44	0.00%	0.02	0.171	0.000	25.1	0.204	0.084	(20.1%)	0	0	0.8%	2.6%
= Osos Holding Group Co.	OSOS.KW	11.0	0.83	8.42%	0.30	0.095	0.000	10.0	0.110	0.084	(13.6%)	0	0	1.8%	7.5%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.024	0.000	24.2	1.265	1.005	(18.7%)	12,844	13,127	24.0%	NA
Real Estate		14.8	0.57	2.94%				2,582.4			0.2%	71,442,839	6,202,061		3.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.7	0.64	3.71%	0.91	0.134	(0.004)	73.4	0.156	0.110	(11.8%)	3,526,158	476,411	39.1%	6.6%
= Commercial Facilities Co.	FACI.KW	12.3	0.52	9.43%	0.53	0.160	0.000	81.3	0.199	0.159	(10.6%)	312,865	49,662	7.5%	4.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.7	1.26	0.00%	1.25	0.181	0.003	45.1	0.180	0.079	82.6%	14,031,019	2,541,919	358.1%	16.3%
▲ National Investment Co.	NINV.KW	NM	1.06	12.00%	1.30	0.233	0.002	185.7	0.267	0.183	(1.7%)	915,176	213,917	37.7%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.5	1.04	0.00%	0.74	0.123	(0.001)	615.3	0.142	0.099	9.8%	4,626,771	569,351	19.9%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	31.0	0.74	6.73%	1.27	0.074	(0.001)	34.6	0.092	0.072	(11.5%)	197,556	14,790	6.9%	2.4%
▲ The Securities House Co.	SECH.KW	16.2	0.64	0.00%	1.20	0.063	0.001	26.0	0.075	0.053	(10.8%)	89,691	5,665	23.2%	3.9%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.4	1.17	2.41%	1.01	0.160	0.000	128.4	0.161	0.099	39.1%	8,161,028	1,314,086	107.7%	3.9%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.55	4.64%	0.81	0.107	(0.002)	53.7	0.112	0.092	1.9%	10,300	1,102	7.9%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.76	8.09%	0.54	0.087	0.000	19.0	0.103	0.073	(8.5%)	0	0	2.6%	NM
▲ First Investment Co.	OLAK.KW	NM	1.04	0.00%	1.12	0.054	0.003	24.1	0.064	0.027	(14.1%)	2,016,553	108,904	46.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.70	0.00%	0.94	0.394	(0.004)	160.2	0.440	0.323	(0.3%)	66,235	25,195	3.6%	3.8%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.21	4.63%	1.31	0.162	0.000	107.6	0.166	0.121	21.8%	2,876,607	463,175	177.9%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.79	0.042	0.002	9.6	0.057	0.027	1.9%	502,689	20,215	14.9%	NM
= Osoul Investment Co.	OSUL.KW	5.8	0.78	6.49%	0.43	0.093	0.000	11.7	0.100	0.078	(5.4%)	0	0	1.7%	13.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.43	0.00%	0.38	0.056	0.000	17.1	0.071	0.055	(14.5%)	4,779	265	1.5%	NM
= Kamco Investment Co.	KAMC.KW	34.2	0.55	10.42%	0.59	0.096	0.000	32.9	0.115	0.090	(6.8%)	465,788	44,529	23.7%	1.6%
▲ National International Holding Co.	NIHK.KW	15.4	0.65	4.20%	0.73	0.111	0.001	24.4	0.135	0.105	(14.6%)	716,450	79,335	58.3%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.49	0.00%	0.59	0.043	0.000	9.6	0.062	0.040	(29.7%)	0	0	5.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.95	0.00%	0.34	0.101	0.000	20.9	0.115	0.081	(11.4%)	0	0	5.9%	0.5%
▼ Al-Deera Holding	DEER.KW	38.2	1.53	0.00%	0.87	0.186	(0.001)	17.1	0.193	0.134	16.3%	3,075	571	0.9%	4.0%
= Al-Safat Investment Co.	ALSAFAT.KW	26.3	1.37	0.00%	2.45	0.110	0.000	31.1	0.121	0.086	2.8%	1,773,140	195,500	91.2%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.74	0.00%	0.97	0.022	(0.001)	7.1	0.027	0.008	115.4%	1,153,684	25,617	99.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	1.08	2.66%	1.23	0.186	0.002	94.9	0.194	0.141	5.1%	615,886	113,260	11.3%	33.0%
= Tamdeen Investment Co.	TAMI.KW	14.2	0.56	2.19%	0.35	0.538	0.000	183.2	0.610	0.490	(11.8%)	0	0	0.1%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	79.0	0.30	0.00%	0.57	0.036	0.001	6.3	0.043	0.024	(5.3%)	12,000	432	2.4%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.52	0.00%	0.62	0.053	(0.000)	43.0	0.063	0.048	(5.8%)	202,176	10,665	55.5%	NM
= Rasiyat Holding Co.	RASIYAT.KW	66.3	1.91	0.00%	NA	0.151	0.000	22.7	0.179	0.144	(10.7%)	1,525,450	229,093	116.8%	2.9%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.46	11.92%	1.06	0.070	0.003	74.6	0.076	0.053	(6.1%)	1,847,366	127,462	17.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.029	0.001	12.7	0.031	0.017	8.1%	17,784,399	534,278	50.6%	NM
▲ National Industries Group	NIND.KW	NM	1.06	2.20%	1.42	0.227	0.002	521.0	0.238	0.181	9.8%	689,775	156,298	20.0%	0.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.07	0.00%	0.55	0.094	(0.000)	9.4	0.097	0.072	16.7%	25,899	2,416	12.3%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.94	0.00%	0.31	0.418	0.026	144.6	0.424	0.207	29.8%	4,277,641	1,761,538	48.6%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.82	0.030	0.001	18.4	0.037	0.022	(16.1%)	904,644	26,636	21.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	24.0	0.76	0.00%	0.08	0.023	0.000	3.7	0.024	0.014	4.1%	100	2	2.6%	3.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.58	16.36%	0.20	0.269	(0.010)	303.1	0.378	0.272	(28.5%)	3,817,013	1,032,458	4.6%	42.8%
▼ GFH Financial Group	GFH.KW	9.0	0.95	5.46%	0.96	0.081	(0.000)	282.8	0.095	0.069	6.6%	5,727,571	464,512	56.1%	10.5%
▼ Inovest	INOV.KW	NM	0.52	0.00%	0.84	0.077	(0.002)	23.2	0.091	0.062	(12.4%)	190,178	14,522	10.9%	0.0%
▼ Amar For Finance and Leasing Co.	AMARF.KW	14.1	0.53	0.00%	0.08	0.059	(0.000)	11.5	0.064	0.048	(6.1%)	30,020	1,687	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.55	5.20%	0.54	0.058	0.000	15.2	0.064	0.048	(1.7%)	0	0	1.6%	6.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.4	7.03	4.27%	0.85	1.990	0.018	399.5	2.190	1.760	(3.0%)	68,991	136,924	14.9%	27.6%
Financial Services		15.4	0.76	5.20%				3,905.6			1.8%	79,168,673	10,762,393		4.5%

Boursa Kuwait Daily Bulletin

Thursday, August 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.003	8.0	0.108	0.073	(16.4%)	24,851	1,890	2.4%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	24,851	1,890		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.6	1.75	4.64%	0.46	0.194	0.001	213.4	0.208	0.170	3.2%	162,083	31,470	9.5%	11.2%
Utilities		15.6	1.75	4.64%				213.4			3.2%	162,083	31,470		11.2%
Boursa Kuwait		13.3	0.8	3.1%				41,579.7			(11.05%)	261,429,283	69,665,561		8.7%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.176	519.7%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.058	169.3%	Equipment Holding Co.	0.025	(45.0%)
Ekttitab Holding Co.	0.022	115.4%	Gulf Franchising Co.	0.051	(43.3%)
Arab Real Estate Co.	0.055	114.0%	National Real Estate Co.	0.081	(35.0%)
Al Kout for Industrial Projects Co.	0.770	97.4%	UniCap Investment and Finance	0.043	(29.7%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.745	2,151,393,989	Kuwait Finance House	0.745	1,690,032,307
GFH Financial Group	0.081	1,960,388,845	National Bank of Kuwait	0.920	598,557,564
A'ayan Leasing & Investment Co.	0.162	1,181,138,781	Agility (PWC Logistics)	0.575	473,054,150
Kuwait Real Estate Co.	0.162	1,087,136,069	Boubyan Bank	0.610	389,756,753
Jiyad Holding Co.	0.020	994,917,082	Zain	0.510	330,444,645

* Different Fiscal Year Company

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