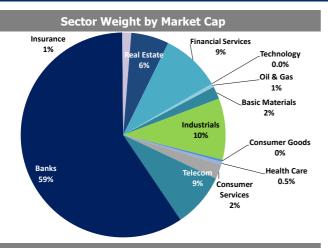


# **Boursa Kuwait Daily Report**

# August 31, 2022



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	7,597.4	27.2	14.5%
2- National Bank of Kuwait	7,581.1	17.3	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,121.4	51.9	7.7%
5- Zain	2,617.9	13.3	16.6%
6- Agility (PWC Logistics)	2,253.3	2.4	64.6%
7- Gulf Bank	1,120.2	20.0	8.3%
8- Commercial Bank of Kuwait	994.0	12.5	9.5%
9- Mabanee Co.	971.1	16.5	10.8%
10- Burgan Bank	798.9	16.4	6.6%
Total	30,455	12.84	18.3%

## Top Movers and Most Active Stocks

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.026	0.002	7.5%
Sokouk Holding Co.	0.028	0.002	6.1%
UniCap Investment and Finance	0.059	0.003	5.9%
Al Masaken Intl. Real Estate Dev. Co.	0.038	0.002	4.9%
Osoul Investment Co.	0.088	0.004	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.038	(0.005)	(11.9%)
Dar Al Thuraya Real Estate Co.	0.120	(0.011)	(8.4%)
Gulf Franchising Co.	0.084	(0.004)	(5.0%)
Kamco Investment Co.	0.116	(0.006)	(4.9%)
Advanced Technology Co.	0.495	(0.025)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.028	6.1%	11,896,293
IFA Hotels & Resorts Co.	0.044	(2.7%)	11,786,454
AL-Enma'a Real Estate Co.	0.073	3.2%	11,719,771
Kuwait Finance House	0.900	(0.6%)	10,541,558
Jiyad Holding Co.	0.034	(4.4%)	9,707,692

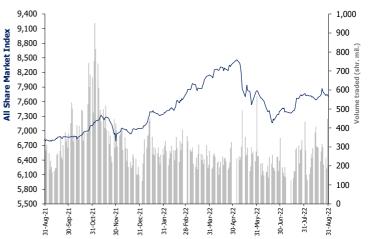
Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	45,165.1	▼	(0.3%)	(0.1%)	7.6%
Oil & Gas	248.5	<b>A</b>	1.8%	4.6%	(16.0%)
Basic Materials	900.5	<b>A</b>	0.4%	0.3%	(1.5%)
Industrials	4,338.4	•	(0.6%)	(2.9%)	6.3%
Consumer Staples	162.9	<b>A</b>	1.4%	(1.5%)	(29.2%)
Health Care	214.5	•	(1.7%)	(6.4%)	(45.7%)
<b>Consumer Discretionary</b>	1,028.9	▼	(0.4%)	0.3%	53.8%
Telecommunications	3,834.0	▼	(0.7%)	0.5%	14.8%
Banks	26,656.9	▼	(0.4%)	0.1%	10.5%
Insurance	637.8	<b>A</b>	0.3%	4.3%	3.0%
Real Estate	2,690.5	▼	(0.3%)	0.8%	(7.3%)
Financial Services	4,222.9	•	(0.0%)	(0.8%)	2.1%
Technology	8.3	▼	(0.6%)	(14.8%)	(11.2%)
Utilities	221.1	<b>A</b>	2.0%	0.5%	(11.8%)

Market Breadth		55		58	44
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,594.60	(44.0)	(0.5%)	(0.1%)	12.5%
Main 50 Index	6,143.70	24.5	0.4%	(0.8%)	0.6%
Main Market Index	5,868.46	16.8	0.3%	(0.1%)	(0.3%)
All Share Market Index	7,709.05	(26.2)	(0.3%)	(0.1%)	9.5%
Market Cap (KWD Mn)	45,165.14	(148.1)	(0.3%)	(0.1%)	7.6%

## **Index Performance relative to Volume**



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2022	YTD 2021						
Volume (Shrs Mn)	198.4	(249.5)	(55.7%)	252.7	332.5						
Value Traded (KWD Mn)	51.2	3.34	7.0%	67.4	53.4						
No. of Trades	10 529	(1 276)	(10.8%)	12 748	12 056						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.900	(0.6%)	9,515,742
National Bank of Kuwait	1.054	(0.5%)	8,019,697
Agility (PWC Logistics)	0.842	(1.1%)	6,302,940
Zain	0.605	(1.1%)	5,706,737
Gulf Bank	0.350	(1.1%)	1,871,761



# Boursa Kuwait - Premier Market

# Wednesday, August 31, 2022

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-22 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-22 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	1.054	(0.005)	(0.5%)	7,581	21.6%	16.8%	17.3	2.19	3.8%	1.22	12.7%	5.7%	848.73	896.82
•	Gulf Bank	0.350	(0.004)	(1.1%)	1,120	3.2%	2.5%	20.0	1.65	1.9%	1.09	8.3%	31.7%	1,283.38	426.80
	Kuwait International Bank	0.215	0.001	0.5%	253	0.7%	0.6%	21.4	1.03	1.8%	1.00	4.8%	2.6%	547.76	126.13
•	Burgan Bank	0.243	(0.002)	(0.8%)	799	2.3%	1.8%	16.4	1.08	2.0%	1.04	6.6%	1.7%	546.03	147.96
•	Kuwait Finance House	0.900	(0.005)	(0.6%)	7,597	21.7%	16.8%	27.2	3.96	1.3%	1.39	14.5%	8.2%	1,786.94	1,626.46
•	Boubyan Bank	0.835	(800.0)	(0.9%)	3,121	8.9%	6.9%	51.9	4.02	0.5%	1.05	7.7%	5.7%	213.34	159.96
	National Investments Co	0.288	0.004	1.4%	252	0.7%	0.6%	11.9	1.26	15.6%	1.27	10.6%	31.5%	694.02	225.61
=	Kuwait Projects Co. (Holding)	0.161	0.000	0.0%	425	1.2%	0.9%	45.4	1.37	3.1%	0.66	3.0%	13.4%	1,118.80	208.47
	Al Imtiaz Investment Group	0.094	0.001	0.8%	106	0.3%	0.2%	NM	0.60	9.1%	1.02	NM	(20.8%)	634.33	80.89
	Kuwait Real Estate Co.	0.125	0.001	0.8%	122	0.3%	0.3%	16.0	0.96	2.2%	0.97	6.0%	(28.1%)	817.85	133.68
•	Mabanee Co.	0.829	(0.001)	(0.1%)	971	2.8%	2.2%	16.5	1.78	1.7%	1.10	10.8%	4.5%	119.48	98.07
	National Industries Group (Holding)	0.280	0.001	0.4%	612	1.7%	1.4%	9.2	1.19	2.8%	1.42	12.9%	51.5%	1,054.65	305.96
	Gulf Cable and Electrical Industries	1.450	0.015	1.0%	304	0.9%	0.7%	13.5	1.35	4.1%	1.00	10.0%	66.5%	76.51	102.16
	Boubyan Petrochemical Co.	0.917	0.009	1.0%	490	1.4%	1.1%	10.6	1.92	6.2%	0.75	18.1%	7.6%	81.17	79.89
•	Qurain Petrochemicals Industries Co.	0.316	(0.001)	(0.3%)	347	1.0%	0.8%	12.7	0.80	5.3%	0.73	6.3%	(8.9%)	214.17	81.91
•	Agility Public Warehousing Co.	0.842	(0.009)	(1.1%)	2,253	6.4%	5.0%	2.4	1.52	1.9%	1.49	64.6%	6.9%	629.63	639.55
•	Mobile Telecommunications Co.	0.605	(0.007)	(1.1%)	2,618	7.5%	5.8%	13.3	2.20	3.8%	1.31	16.6%	1.7%	711.98	443.12
	Human Soft Holding Co.	3.460	0.007	0.2%	423	1.2%	0.9%	8.0	3.84	11.5%	0.50	47.8%	7.3%	46.32	155.06
=	<b>ALAFCO Aviation Lease and Finance Co.</b>	0.194	0.000	0.0%	185	0.5%	0.4%	NM	0.68	0.0%	0.88	NM	(11.0%)	189.88	40.46
•	Jazeera Airways Co.	1.873	(0.017)	(0.9%)	412	1.2%	0.9%	15.7	13.54	1.7%	0.73	86.0%	45.2%	69.73	122.69
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.7%	7.5%	17.1	2.57	3.6%	1.17	15.0%	20.7%	3,423.49	1,053.38
	Warba Bank	0.250	0.001	0.4%	500	1.4%	1.1%	23.0	1.72	0.0%	0.98	7.5%	(8.8%)	483.82	130.17
	Mezzan Holding Co.	0.425	0.007	1.7%	132	0.4%	0.3%	43.3	1.25	3.8%	0.45	2.9%	(27.8%)	111.29	58.51
•	Integrated holding Co.	0.412	(0.001)	(0.2%)	104	0.3%	0.2%	31.5	1.70	2.4%	0.52	5.4%	11.4%	172.79	72.65
	Shamal Az-Zour Al-Oula Power and Wate	0.201	0.004	2.0%	221	0.6%	0.5%	15.4	2.26	3.5%	0.48	14.7%	(11.8%)	173.47	37.63
•	Boursa Kuwait Securities Co.	2.301	(0.083)	(3.5%)	462	1.3%	1.0%	24.6	7.93	2.8%	0.81	32.2%	13.9%	30.67	74.47
•	Ali Alghanim Sons Automotive Co.	0.856	(0.001)	(0.1%)	238	0.7%	0.5%	15.2	3.95	6.4%	NA	26.0%	NA	130.44	113.02
Subt	otal- Premier Market Stocks	8,594.60	(43.96)	-0.5%	35,051	100%	78%	16.4	1.70	3.80%		16.7%	12.5%	16,210.64	7,641.48
Rest	of the Market				10,114		22%	12.0	0.79	2.11%		8.9%		24,220.03	3,147.65

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, August 31, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks **YTD-22** Reuters Trailing Trailing Dividend 52 Weeks Volume Value Capital Company Ticker P/E(X)P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs. (KWD) . Turnove ROE ▲ Senergy Holding Co. 51.0 0.86 0.00% 1.12 0.043 0.000 8.6 0.054 0.037 (12.2%)10 0 32.6% 1.7% SENE.KW Independent Petroleum Group 15.2 6.51% 0.24 0.442 0.017 83.3 0.600 0.368 (24.8%)29 13 1.2% 5.6% IPGK.KW 0.84 National Petroleum Services Co. 14.3 2.02 4.38% 0.15 0.775 0.000 77.5 0.860 0.683 (5.5%) Λ ٢ 0.6% 14.1% NAPS.KW 97 The Energy House Co. ENER.KW NM 1.73 0.00% 0.89 0.048 0.001 35.9 0.067 0.038 (24.2%)2,156 6.4% NM Gulf Petroleum Investment NM 0.30 0.00% 1.09 0.021 0.000 9.5 0.026 0.013 (14.7%)2,935,605 61,573 106.5% NM GPIK.KW Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 11.0 0.47 2.08% 0.09 0.139 0.001 33.7 0.172 0.112 (2.8%) (**16.0%**) 59,400 8,168 44.8% 4.3% 2,997,200 Oil & Gas 14.7 0.85 4.38% 248.5 69,851 0.1% 12.8 0.289 6.7% 9.7% Kuwait Foundry Co. 1.25 2.33% 0.52 0.301 0.000 21.8 0.378 (18,4%) KFDC.KW 1.92 0.009 490.4 139,868 ▲ Boubvan Petrochemicals Co.\* BPCC.KW 10.6 6.17% 0.75 0.917 1.125 0.844 7.6% 153,542 15.2% 18.1% 5.1 1.45 9.85% 0.000 41.0 0.545 0.406 0.0% 28.3% Al Kout for Industrial Projects Co. ALKK.KW 0.06 0.406 (18.1%)0 Qurain Petrochemical Industries Co. \* 12.7 0.80 5.29% 0.73 0.316 (0.001)347.3 0.403 0.291 (8.9% 890,743 283,035 19.5% 6.3% ALQK.KW 422,904 **Basic Materials** 11.6 1.35 5.73% 900.5 (1.5%) 1,044,288 11.3% Specialities Group Holding Co. 11.3 5.77% 0.60 0.112 (0.001)19.0 0.152 0.090 257,263 28,437 121.8% 5.5% SPEC.KW 0.62 (9.9%) Kuwait Cement Co. NM 0.88 2.09% 0.56 0.233 0.000 170.9 0.295 0.219 0.9% 22,963 5,351 12.3% NM KCEM.KW Gulf Cable & Electrical Ind. Co. CABL.KW 13.5 1.35 4.12% 1.00 1.450 0.015 304.4 1.850 0.860 66.5% 83.910 121.082 36.4% 10.0% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 24.8 2.02 2.66% 0.67 0.752 (0.007)135.5 0.960 0.501 47.7% 502,804 384,992 64.5% 8.1% Kuwait Portland Cement Co. PCEM.KW 18.6 1.25 7.87% 0.47 0.890 0.002 89.2 1.240 0.837 (9.2%)808 720 16.7% 6.7% Shuaiba Industrial Co. 14.4 0.96 6.92% 0.14 0.171 (0.001)17.2 0.310 0.166 (24.0%)27,001 4,558 7.8% 6.6% PAPE.KW MRCK.KW Metal & Recycling Co. NM 1.30 0.00% 0.22 0.077 0.000 9.0 0.104 0.068 (18.9%)0 1.7% NM = ACICO Industries Co. 0.00% 0.49 (0.005)0.208 149,886 ACIC.KW NM 0.53 0.128 38.6 0.120 (7.9%)1,153,495 101.2% NM National Industries Co. 14.3 0.94 4.53% 0.21 0.220 0.000 81.9 0.260 0.190 14.0% 5.9% 6.6% NIBM.KW 0.99 Equipment Holding Co. NM 0.65 0.00% 0.041 0.002 3.3 0.067 0.034 (25.1%)135,000 5,410 39.6% NM EQUI.KW National Co. for Consumer Industries NCCI.KW NM 1.85 0.00% 0.05 0.136 (0.002)12.2 0.158 0.097 13.3% 2,060,291 281,915 715.9% NM Salbookh Trading Co. NM 0.65 0.00% 0.61 0.022 (0.001)2.3 0.045 0.018 (50.5%)131,955 2,805 49.0% NM SALB.KW Agility (PWC Logistics) AGLT.KW 2.4 1.52 1.87% 1.49 0.842 (0.009)2,253.3 1.063 0.757 6.9% 7,455,259 6,302,940 23.5% 64.6% 11.32% 62.8 0.650 49 147 1.9% Educational Holding Group\* 9.8 6.07 0.44 2.990 0.000 4.431 61.6% EDUK.KW 2.1% National Cleaning Co. NM 0.37 0.00% 0.77 0.043 0.001 10.7 0.063 0.038 (24.6%)14,611 614 21.5% NM CLEA.KW 4.1 0.45 0.00% 0.77 0.072 0.001 21.0 0.089 0.058 6.2% 84,480 6,030 33.3% 11.0% Kuwait & Gulf Link Transport Co. KGLK.KW Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 21.3 1.32 7.51% 0.52 0.320 (0.001)38.9 0.513 0.308 (32.5%)25,320 7,974 4.8% 6.2% 7.3% Humansoft Holding Co. HUMN.KW 8.0 3.84 11.51% 0.50 3.460 0.007 422.9 3.704 3.006 137,763 473,819 37.9% 47.8% Gulf Franchising Co. NM 1.64 0.00% NA 0.084 (0.004)3.3 0.148 0.063 (12.8%)700 60 3.5% NM GFCI.KW Combined Group Contracting Co. 7.1 1.71 5.43% 0.68 0.459 (0.002)78.8 0.500 0.339 29.7% 282,680 130,096 57.1% 24.2% CGCK.KW United Projects Group NM 0.89 0.00% 0.13 0.239 0.000 91.4 0.290 0.209 (3.6%)5,007 1,148 1.0% 1.0% UPAC.KW ALAFCO Aviation Lease & Finance Co.\* NM 0.68 0.00% 0.88 0.194 0.000 184.7 0.234 0.182 (11.0%)63,022 12,226 19.9% NM ALAF.KW 5.56% 0.96 13,349 9.2% Mubarrad Holding Co. MBRD.KW 7.6 0.70 0.090 (0.000)14.7 0.120 0.076 (18.2%)151,419 53.0% Integrated holding Co. 1.70 2.43% 0.52 0.412 (0.001)104.2 0.478 0.366 11.4% 519,987 214,432 68.3% 5.4% INTEGRATED.KW 31.5 Umm Al-Qaiwain General Investments Co. 5.0 0.57 6.48% 0.16 0.093 (0.001)33.6 0.108 0.086 6.2% 75 1.0% 11.4% QIC.KW Fujairah Cement Industries Co. FCEM.KW NM 0.19 0.17% 0.46 0.036 (0.001)12.8 0.055 0.028 (33.3%)185,961 6,678 8.3% NM = Ras-Al-Khaimah for White Cement Co. 23.6 1.05 3.57% 0.13 0.140 0.000 70.0 0.175 0.113 11.1% 0 1.3% 4.5% RKWC.KW Jassim Transport & Stevedoring Co. JTC.KW 15.0 1.16 4.66% NA 0.343 (0.005)51.5 0.410 0.307 0.0% 50,030 17,285 11.4% 7.8% 4,338.4 13.5 5.05% **Industrials** 1.00 6.3% 13,351,853.0 8,171,960 31.8%



		١	/aluation M	lultiples		Price (I	(WD)					Daily Tradin	YTD-22		
Company	Reuters	Trailing	Trailing	Dividend		Ì	DTD		52 Weeks	52 Weeks	YTD-22	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Livestock Transport & Trading Co.	CATT.KW	NM	0.90	0.00%	0.27	0.141	0.000	30.5	0.183	0.130	(22.5%)	0	0	2.7%	
Mezzan Holding Co.	MEZZ.KW	43.3	1.25	3.84%	0.45	0.425	0.007	132.3	0.593	0.405	(27.8%)	1,143,863	477,572	35.7%	
Consumer Staples		43.3	1.07	3.84%				162.9			(29.2%)	1,143,863	477,572		
Advanced Technology Co.	ATCK.KW	10.7	1.10	3.03%	NA	0.495	(0.025)	74.3	0.595	0.450	(4.4%)	22,754	11,826	0.3%	
Yiaco Medical Co.	YIAC.KW	NM	43.51	0.00%	NA	0.450	0.000	7.7	0.480	0.399	2.7%	0	0	0.1%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	2.34	1.89%	0.04	0.530	0.000	132.5	1.240	0.500	(57.3%)	0	0	1.0%	
Health Care		11.8	2.34	2.46%				214.5			(45.7%)	22,754	11,826		1
Kuwait National Cinema Co.	KCIN.KW	9.7	1.21	3.03%	0.28	0.908	(0.001)	91.8	0.933	0.850	2.9%	5,000	4,540	0.8%	
Kuwait Hotels Co.	KHOT.KW	21.8	2.36	2.66%	NA	0.184	0.000	10.6	0.201	0.070	162.9%	0	0	4.4%	
Sultan Center Food Products Co.	SCFK.KW	1.1	0.79	0.00%	0.52	0.132	0.000	38.2	0.230	0.111	(37.1%)	48,517	6,339	27.1%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	5.74	0.00%	0.46	0.044	(0.001)	27.6	0.063	0.035	(18.7%)	11,786,454	530,313	205.5%	
Oula Fuel Marketing Co.	OULA.KW	16.2	0.93	3.33%	0.47	0.150	0.003	60.7	0.168	0.142	(3.8%)	805,536	118,410	6.5%	
Kuwait Resorts Co.	MUNK.KW	13.1	0.61	3.25%	0.72	0.086	0.001	18.4	0.104	0.067	(11.1%)	410,020	34,989	47.8%	
Jazeera Airways Co.	JAZK.KW	15.7	13.54	1.71%	0.73	1.873	(0.017)	412.1	2.099	1.231	45.2%	213,955	405,357	31.7%	
Soor Fuel Marketing Co.	SOOR.KW	19.0	0.88	3.35%	0.48	0.149	0.001	60.3	0.167	0.142	(3.9%)	20,883	3,104	5.8%	
Future Kid Entertainment and R.E Co.	KIDK.KW	10.9	1.08	0.00%	0.07	0.118	0.001	13.7	0.130	0.077	49.9%	132,820	15,357	56.9%	
Future Kid Entertainment and R.E Co.  Jiyad Holding Co	JIYAD.KW	NM	0.75	0.00%	0.68	0.034	(0.002)	12.0	0.089	0.015	(57.4%)	9,707,692	348,372	180.0%	
Al Eid Food Co.	ALEID.KW	15.4	2.03	2.66%	0.06	0.257	(0.003)	43.5	0.304	0.215	11.4%	160,534	41,405	53.7%	
Palms Agro Production Co.	PAPK.KW	NM	0.46	0.00%	0.28	0.046	0.000	2.4	0.083	0.043	(33.0%)	0	0	0.5%	
Ali Alghanim Sons Automotive Co.	ALG.KW	15.2	3.95	6.43%	NA	0.856	(0.001)	237.5	0.966	0.797	NA	63,428	54,206	NA	
Consumer Discretionary	ALG.KW	15.3	1.08	3.14%	IVA	0.030	(0.001)	1,029	0.500	0.757	53.8%	23,354,839	1,562,392	11/1	- 2
Zain	ZAIN.KW	13.3	2.20	3.80%	1.31	0.605	(0.007)	2,617.9	0.698	0.586	1.7%	9,391,899	5,706,737	16.5%	
National Mobile Telecom Co.	OORE.KW	16.7	1.05	3.18%	0.52	1.096	0.006	552.4	1.280	0.618	75.6%	6,645	7,169	3.6%	
AAN digital services Co.	AAN.KW	NM	0.61	0.00%	1.24	0.016	0.000	14.0	0.018	0.016	(2.4%)	0,0.19	0	6.6%	
Kuwait Telecommunication Co.	STC.KW	14.8	2.89	4.66%	0.59	0.644	0.000	643.2	1.189	0.423	50.6%	107,640	69,280	12.6%	
Havat Communications Co.	HAYK.KW	NM	0.59	0.00%	1.04	0.069	0.001	6.4	0.110	0.062	(34.5%)	42,798	2,837	12.6%	
Telecommunications	HATKIKW	14.8	1.05	3.80%	1.04	0.003	0.000	3,834.0	0.110	0.002	14.8%	9,548,982	5,786,023	12.070	
National Bank of Kuwait	NBKK.KW	17.3	2.19	3.80%	1.22	1.054	(0.005)	7,581.1	1.159	0.991	5.7%	7,606,044	8,019,697	11.8%	
Gulf Bank	GBKK.KW	20.0	1.65	1.88%	1.09	0.350	(0.004)	1,120.2	0.385	0.266	31.7%	5,338,209	1,871,761	40.1%	
Commercial Bank of Kuwait	CBKK.KW	12.5	1.19	3.87%	0.36	0.499	0.014	994.0	0.549	0.480	(0.4%)	16,000	7,970	0.7%	
Ahli Bank of Kuwait	ABKK.KW	19.5	1.17	1.42%	0.64	0.350	0.000	595.0	0.355	0.239	37.8%	330,891	115,749	10.9%	
Ahli United Bank - Kuwait	BKME.KW	20.8	1.47	1.54%	0.85	0.278	0.000	695.4	0.324	0.260	(5.5%)	82,187	22,836	4.5%	
Kuwait International Bank	KIBK.KW	21.4	1.03	1.79%	1.00	0.215	0.001	253.3	0.259	0.199	2.6%	481,906	103,231	46.5%	
Burgan Bank	BURG.KW	16.4	1.08	1.96%	1.04	0.243	(0.002)	798.9	0.307	0.226	1.7%	5,492,433	1,337,853	16.6%	
Kuwait Finance House	KFH.KW	27.2	3.96	1.32%	1.39	0.900	(0.005)	7,597.4	1.039	0.756	8.2%	10,541,558	9,515,742	21.2%	
Boubyan Bank	BOUK.KW	51.9	4.02	0.51%	1.05	0.835	(0.008)	3,121.4	0.965	0.713	5.7%	1,647,973	1,381,581	5.7%	
Warba Bank	WARB.KW	23.0	1.72	0.00%	0.98	0.250	0.001	500.0	0.290	0.229	(8.8%)	4,069,313	1,014,707	24.2%	
= Ahli United Bank - Bahrain	AUBK.KW	17.1	2.57	3.58%	1.17	0.305	0.000	3,400.1	0.370	0.246	20.7%	0	0	30.7%	
Banks		20.0	1.65	1.84%				26,656.9			10.5%	35,606,514	23,391,125		1



### **Boursa Kuwait Daily Bulletin** Wednesday, August 31, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 **YTD-22** Value Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 9.7% KINS.KW 7.7 0.75 6.66% 0.05 0.472 (0.007)91.6 0.485 0.380 22.0% 265 125 12.2% 0.4% Gulf Insurance Group GINS.KW 5.5 1.58 3.40% 0.06 1.026 0.000 292.0 1.070 0.950 (4.1%)0 29.0% 7.7 6.23% 0.000 9.3% 2.0% Ahleiah Insurance Co. AINS KW 0.94 0.15 0.552 121.7 0.612 0.453 0 12.1% Warba Insurance and Reinsurance Co. WINSRE .KW 10.1 0.63 6.94% 0.35 0.135 0.004 24.9 0.139 0.125 (15.1%)29,000 3,858 25.0% 6.2% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.2 1.06 1.57% 0.11 0.290 0.009 69.6 0.373 0.217 14.9% 450 131 0.0% First Takaful Insurance Co. NM 0.00% 0.37 0.048 0.002 5.2 0.062 0.034 (3.2%)2.000 97 0.6% 0.2% FTIK.KW 0.64 Wethag Takaful Insurance Co. 20.0 0.34 0.00% 0.52 0.038 (0.001)4.2 0.054 0.024 (25.1%)535,862 21,486 31.9% 1.7% WETH.KW 0.02 0.000 28.7 0.000 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 8.1 0.89 8.36% 0.191 0.0% n 0.0% 11.1% Insurance 8.1 0.82 6.44% 637.8 3.0% 567,577 25,696 15.8% 31.3% 0.028 0.035 0.020 Sokouk Holding Co. NM 0.67 0.00% 1.13 0.002 16.5 (14.4%)11,896,293 338,380 NM SHCK.KW 122.0 Kuwait Real Estate Co. KREK.KW 16.0 0.96 2.16% 0.97 0.125 0.001 0.186 0.114 (28.1%)2,749,915 342,741 83.8% 6.0% United Real Estate Co. UREK.KW NM 0.58 0.00% 0.48 0.084 0.000 99.8 0.121 0.064 11.4% 248,340 20,782 14.1% 0.2% National Real Estate Co. 1.7 1.00 0.00% 1.19 0.167 (0.004)330.9 0.213 0.149 (9.3%)660,372 111.068 39.0% 59.0% NREK.KW 422,989 Salhia Real Estate Co. SRFK KW 20.8 1.64 2.91% 0.33 0.474 (0.005)255.2 0.525 0.428 (5.9%)889,542 22.0% 7.9% Tamdeen Real Estate Co. 8.3 0.70 2.99% 0.15 0.335 (0.002)144.7 0.375 0.310 (1.2%)20,000 6,695 2.0% 8.4% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 17.9 0.43 1.72% 0.46 0.289 0.000 56.2 0.344 0.268 (4.9%)7.3% 2.4% 812 Al Massaleh Real Estate Co. MREC.KW NM 0.69 0.00% 0.26 0.042 0.000 9.9 0.052 0.038 (19.6%)20,225 1.5% NM 0.42 0.00% 1.21 0.036 (0.000)0.044 383,086 35.3% NM Arab Real Estate Co. ARAB.KW NM 18.3 0.032 (14.6%)13,514 AL-Enma'a Real Estate Co.\* ENMA.KW NM 0.81 0.00% 0.69 0.073 0.002 33.0 0.081 0.056 (1.6%)11,719,771 838,207 48.9% NM 1.78 1.69% 1.10 0.829 (0.001)971.1 0.887 0.720 622,071 10.2% 10.8% Mabanee Co. MABK.KW 16.5 4.5% 749,204 $\blacksquare$ Iniazzat Real Estate Development Co. INJA.KW 7.3 0.50 5.97% 0.24 0.081 0.000 28.0 0.114 0.070 (19.0%)438,001 35,216 81.1% 6.8% The Commercial Real Estate Co. 11.5 0.70 2.60% 0.62 0.110 0.003 202.5 0.132 0.098 (12.0%)6,597,589 714,338 25.3% 6.1% TIJK.KW 30.7 0.91 0.00% 0.42 0.069 0.000 8.4 0.100 0.056 19.9% 2.9% Sanam Real Estate Co. SANK.KW (13.2%)0 A'ayan Real Estate Co. 71.6 0.53 0.00% 0.62 0.075 0.000 31.2 0.093 0.066 (15.3%) 24.5% 0.7% AYRE.KW n Agar Real Estate Investment Co 23.1 0.58 1.48% 0.01 0.068 (0.000)16.6 0.084 0.061 (14.3%) 47,706 3,130 9.7% 2.5% AQAR.KW 0.49 5.2% Kuwait Real Estate Holding Co. 13.9 0.72 0.00% 0.038 (0.002)7.2 0.057 0.036 (28.4%) 8,902 352 25.4% ALAQ.KW MAZAYA Holding Co. MAZA.KW 49.7 0.56 0.00% 1.04 0.055 (0.002)34.4 0.079 0.051 (28.5%) 3,029,634 167,779 73.5% 1.1% Tijara Real Estate & Investment Co. 9.2 0.55 4.98% 0.46 0.060 (0.000)22.3 0.089 0.045 (1.3%)333,198 20,087 117.7% 5.9% TIJA.KW NM 0.45 0.99 6.2 0.042 155,014 32.6% Al TAMEER Real Estate Investment Co. AMAR.KW 0.00% 0.026 0.002 0.020 (37.5%)6,004,877 NM 4.96% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 15.0 0.88 0.27 0.121 0.000 30.4 0.144 0.117 (2.4%)0 2.6% 5.9% 34.7 0.31 0.00% 0.39 0.091 0.001 24.1 0.076 7,097 6.6% 0.9% Al-Argan International Real Estate Co. ARGK.KW 0.144 (22.2%)77,187 0.63 0.001 22.5 16.3% Munshaat Real Estate Projects Co. MUNS.KW 13.2 2.16 0.00% 0.070 0.075 0.052 (2.1%)100 2.0% 42.2 0.00% 0.000 47.0 0.055 359,450 22,683 1.5% First Dubai For Real Estate Development FIRST.KW 0.62 1.45 0.064 0.114 (39.2%)22.6% Kuwait Business Town Real Estate Co. 18.5 0.83 0.00% 1.08 0.063 (0.001)38.3 0.092 0.061 (23.5%) 743,040 48,284 25.3% 4.5% KBTK.KW NM 0.31 0.00% 0.95 0.035 0.001 0.051 0.030 252,716 8,622 136.0% NM MENA Real Estate Co. \* MENK.KW 4.8 (30.6%)Real Estate Trade Centers Co. 26.1 0.35 0.00% 0.46 0.058 (0.002)8.6 0.105 0.043 (17.7%) 151 9 62.4% 1.3% MARA.KW NM 1.97 0.00% 0.85 0.015 (0.001)0.020 (19.4%) 2,612,537 41,339 13.9% NM Kuwait Remal Real Estate Co. REMAL.KW 4.7 0.010 10.5 107,519 Mashaer Holding Co. NM 0.71 0.00% 0.52 0.059 (0.003)0.075 0.054 (16.3%)6,440 10.7% NM MASHAER.KW 4,326,421 Al Masaken Intl. Real Estate Dev. Co. NM 0.63 0.00% 0.23 0.038 0.002 3.8 0.050 0.028 (12.8%) 172,900 50.6% NM MASKN.KW Dalgan Real Estate Co. NM 1.68 0.00% 0.02 0.229 0.003 11.3 0.249 0.195 5.5% 152,500 34,552 16.6% 1.0% DALQ.KW 14.3% 17.7 0.00 (0.011)631,588 76,013 Dar Al Thuraya Real Estate Co. THURY.KW 1.03 0.00% 0.120 17.6 0.172 0.100 1.5% 5.8% 11.0% Osos Holding Group Co. 9.2 1.02 8.62% 0.32 0.116 0.000 12.2 0.147 0.102 10.5% 0 31.9% OSOS.KW 0 KFH Capital REIT BAITAKREIT.KW NA NA 0.03% NA 1.274 0.008 30.1 1.370 1.210 (5.5%)630 803 6.3% NA Land United Real Estate Co. NM 0.60 0.00% NA 0.068 0.000 10.2 0.098 0.052 (27.6%)41.3% NM LAND.KW 17.1 0.69 2.76% 2,690.5 55,060,494 4,231,921 11.1% Real Estate



### **Boursa Kuwait Daily Bulletin** Wednesday, August 31, 2022 Valuation Multiples Price (KWD) Daily Trading Data YTD-22 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-22 Volume Value Reuters Trailing Trailing Dividend Capital Company Turnove Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) ROE = Kuwait Investment Co. 9.0 0.75 16.03% 0.84 0.155 0.000 85.4 0.300 0.113 (44.8%)1,724,646 267,949 113.1% 8.3% KINV.KW Commercial Facilities Co. 7.9 0.69 7.03% 0.52 0.202 (0.001)108.4 0.228 0.194 (1.9%)54,779 11,080 7.7% 8.7% FACI.KW Int'l Financial Advisors Co. 32.4 0.69 0.00% 1.26 0.099 0.000 26.5 0.127 0.084 (12.1%)1.052.917 104,375 201.5% 2.1% IFIN.KW 10.6% National Investment Co. NINV.KW 11.9 1.26 15.63% 1.27 0.288 0.004 252.3 0.475 0.218 31.5% 385,096 110,399 79.2% 45.4 1.37 3.05% 0.66 0.161 0.000 425.0 0.215 0.137 13.4% 5,003,700 805,711 42.4% 3.0% Kuwait Projects Co.(Holding) KPRO.KW = 13.3 0.96 4.81% 1.33 0.000 45.2 13,227 7.2% Coast Invest, & Development Co. COAS.KW 0.097 0.125 0.082 (7.4%)137,051 37.4% The Securities House Co. 14.0 0.85 0.00% 1.16 0.080 0.001 35.8 0.105 0.065 (21.1%)1,403,076 111,647 69.4% 6.1% SECH.KW Arzan Financial Group For Fin. & Invest. 9.4 1.01 1.62% 1.01 0.146 0.000 121.3 0.180 0.120 (6.1%)1,511,500 220,843 57.3% 10.7% ARZA.KW Kuwait Financial Centre MARKZ.KW 9.9 0.68 6.86% 0.78 0.145 0.000 69.7 0.196 0.130 (19.9%)71,943 10,240 39.9% 6.8% Kuwait & M.E. Financial Inv. Co. 15.1 1.13 5.38% 0.55 0.130 0.005 28.6 0.175 0.118 (13.3%) 265,752 33,425 5.9% 7.5% KMEF.KW 0.6% First Investment Co. NM 0.00% 1.04 0.093 (0.001)41.3 0.104 0.079 9.9% 1,218,938 113,322 268.5% OLAK.KW 0.81 NM 4.93 0.00% 1.03 0.324 0.010 210.2 0.380 0.217 1,413,177 452,650 4.7% NM Gulf Investment House GIHK.KW 8.0% 1.01 0.00% 1.30 0.133 (0.002)88.3 0.204 0.118 2,617,783 350,446 229.5% 7.6% A'avan Leasing & Investment Co. AAYA.KW 13.3 (16.9%)Bavan Investment Co. BAYK.KW NM 0.35 0.00% 0.79 0.036 0.001 14.1 0.051 0.031 (26.5%)530,891 18,652 23.7% NM NM 0.80 11.93% 0.44 0.088 0.004 11.1 0.118 0.078 100 38.9% 0.1% Osoul Investment Co. OSUL.KW 6.1% Kuwait Finance & Investment Co. 31.3 0.53 0.00% 0.37 0.069 0.000 22.3 0.097 0.064 (20.5%)7.2% 1.7% KFSK.KW 4.6 0.64 8.62% 0.54 (0.006)39.7 0.167 0.098 (10.1%)4,796,972 565,750 67.6% 14.0% Kamco Investment Co. KAMC.KW 0.116 National International Holding Co. 12.5 0.85 0.00% 0.70 0.143 0.000 32.6 0.167 0.118 (5.9%)288,973 40,828 42.6% 6.8% NIHK.KW $\blacktriangle$ UniCap Investment and Finance UNICAP.KW 3.8 0.70 0.00% 0.67 0.059 0.003 14.1 0.079 0.051 (14.0%)19.415 1.065 14.8% 18.3% Al Madar Finance & Investment Co. 52.3 0.00% 0.37 0.087 (0.003)18.6 0.120 0.083 (26.9%) 304,001 26,098 1.6% MADR.KW 0.85 16.5% 9.5 12.0% Al-Deera Holding DEER.KW 1.14 0.00% 0.93 0.171 0.000 15.7 0.199 0.155 (14.5%)0.6% Al-Safat Investment Co. NM 1.78 0.00% NA 0.139 0.001 39.4 0.271 0.105 19.7% 5,169,190 728,847 342.5% NM ALSAFAT.KW Ekttitab Holding Co. NM 0.47 0.00% 0.94 0.015 0.001 4.7 0.020 0.009 5,637,737 82,131 79.8% NM EKTT.KW (31.5%)NOOR Financial Investment Co. 5.5 1.22 2.47% 1.25 0.196 (0.001)100.0 0.295 0.179 (21.3%)341,020 67,166 8.6% 22.1% NOOR.KW Tamdeen Investment Co. 11.2 0.50 2.30% 0.37 0.430 0.000 148.4 0.505 0.309 13.5% 2.3% 4.5% TAMI.KW 0.00% 0.65 0.038 (0.005)0.057 0.026 27,244 41.6% 6.0% Kuwait Syrian Holding Co. KSHC.KW 6.2 0.37 6.7 (11.4%)700,034 Asiva Capital Investment Co. 0.50 0.00% 0.56 0.000 43.0 0.071 0.046 1,454,396 77,880 48.4% 16.4% ASIYA.KW 3.1 0.054 3.3% 0.139 0.004 20.9 90,942 1.5% Rasivat Holding Co. RASIYAT.KW NM 1.83 0.00% NA 0.143 0.080 61.4% 651,698 38.4% Alimtiaz Investment Group ALIMk.KW NM 0.60 9.11% 1.02 0.094 0.001 106.0 0.138 0.087 (20.8%)964,878 89,754 56.0% NM Manazel Holding Co. 12.0 0.76 0.00% 1.36 0.035 (0.000)0.059 1,096,657 38,534 102.5% 6.4% MANK.KW 15.1 0.031 (31.4%)▲ National Industries Group 9.2 1.19 2.80% 1.42 0.280 0.001 612.0 0.314 0.235 51.5% 1,674,987 471,038 48.2% 12.9% NIND.KW Warba Capital Holding Co. 0.57 0.61 0.090 0.001 4.5 0.070 1,351 WARBACAP.KW NM 0.00% 0.108 4.7% 114 13.1% NM Arabi Holding Group Co. NM 1.81 0.00% 0.26 0.290 0.006 50.2 0.499 0.200 (0.3%)343,357 98,765 65.8% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.38 0.00% 0.80 0.045 (0.001)27.5 0.063 0.042 (17.9%)496,319 21,923 58.1% NM 8.0% Credit Rating & Collection Co. 0.84 0.00% 0.04 0.024 0.000 4.0 0.040 0.020 (39.3%)NM TAHS.KW NM Egypt Kuwait Holding Co. EKHK.KW 7.6 2.48 6.93% 0.19 0.401 0.004 451.9 0.4490.366 (5.4%)26,930 10,693 5.8% 32.7% GFH Financial Group 13.0 1.19 1.47% 0.93 0.093 (0.000)356.0 0.110 0.076 (5.5%)8,530,727 792,862 133.1% 9.1% GFH.KW 0.000 35.5 0.115 956,029 112,290 181.3% 2.6% INOV.KW 30.3 0.80 0.00% 0.73 0.118 0.189 0.0% Amar For Finance and Leasing Co. 4.5 0.63 0.00% 0.08 0.066 (0.000)13.2 0.080 0.060 0.6% 240 16 12.6% 14.0% AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.8 0.055 3.1% ALMANAR.KW 19.2 0.59 0.00% 0.56 0.060 0.079 (10.4%)120,093 7,206 14.4% 2.82% 0.81 2.301 (0.083)462.0 32.2% Boursa Kuwait Securities Co BOURSA.KW 24.6 7.93 2.870 1.992 13.9% 46,487 108,741 15.3% 4,222.9 **Financial Services** 11.9 0.81 5.38% 2.1% 51,012,840 6,083,862 8.7%



Boursa Kuwait Daily Bulletin Wednesday, August 31, 2022															
		\	Valuation Multiples			Price (KWD)						Daily Tradin	g Data	YTD-22	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-22 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.74	0.00%	0.21	0.084	(0.001)	8.3	0.110	0.080	(11.2%)	37,054	3,085	8.3%	NM
Technology		NM	0.74	0.00%				8.3			(11.2%)	37,054	3,085		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.4	2.26	3.48%	0.48	0.201	0.004	221.1	0.229	0.194	(11.8%)	4,602,959	923,621	15.8%	14.7%
Utilities		15.4	2.26	3.48%				221.1			(11.8%)	4,602,959	923,621		14.7%
Boursa Kuwait		13.9	0.89	2.44%				45,165.1			7.63%	198,351,217	51,161,839		13.8%
Year-to-Date 2022 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close		Р	Percent
11D 10p 70 Gamers		(KWD)		Change				TID TOP 5	U LUSCIS			(KWD)	) Change		
Kuwait Hotels Co.		0.184		162.9%				Jiyad Holdin	ıg Co.			0.034	(57.4%)		
National Mobile Telecom Co.		1.096		75.6%				Al-Maidan C	linic For Or	al Health S	Serv. Co.	0.530		(5	57.3%)
Gulf Cable & Electrical Ind. Co.		1.450		66.5%				Salbookh Tr	ading Co.			0.022		(5	50.5%)
Rasiyat Holding Co.		0.139		61.4%				<b>Kuwait Inve</b>	stment Co.			0.155		(4	14.8%)
National Industries Group		0.280		51.5%				Credit Ratin	g & Collect	ion Co.		0.024		(3	39.3%)
VTD Mack Active by Volume		Close		Volume			- 1	VTD Most	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
GFH Financial Group		0.093	5,101	,320,281				Kuwait Fina	nce House			0.900		1,626,4	57,214
Ahli United Bank - Bahrain		0.305	3,423	,492,705		Ahli United Bank - Bahrain					0.305	1,053,378,76			
Kuwait Finance House		0.900	1,786	,939,817				National Ba	nk of Kuwa	it		1.054	896,824,239		
A'ayan Leasing & Investment Co.		0.133	1,524	,279,537				Agility (PWC	C Logistics)			0.842	639,549,878		
IFA Hotels & Resorts Co.		0.044	1,305	,832,185				<b>GFH Financi</b>	al Group			0.093	520,030,124		

\* Different Fiscal Year Company

## **Disclaimer & Important Disclosures**

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

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Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and [2] no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

## Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stark. The ratinates hands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months

  \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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