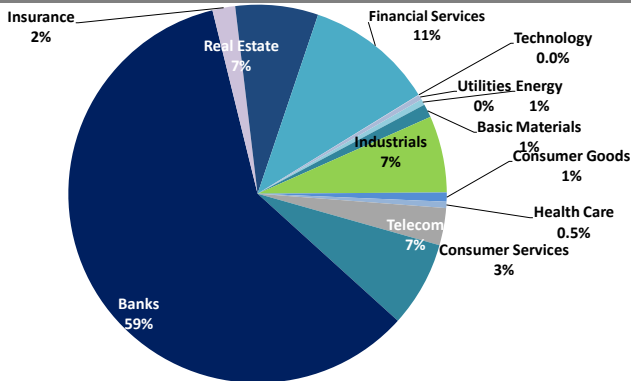


Boursa Kuwait Daily Report

October 31, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,077.5	12.3	14.7%
3- Boubyan Bank	2,344.0	26.4	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabanee Co.	1,165.0	17.7	10.4%
7- Commercial Bank of Kuwait	1,038.7	9.9	15.7%
8- Ahli Bank of Kuwait	700.6	13.9	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	635.5	8.1	9.0%
Total	28,115	15.31	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.415	0.034	8.9%
A'ayan Real Estate Co.	0.093	0.006	7.2%
Mezzan Holding Co.	0.979	0.061	6.6%
Boursa Kuwait Securities Co.	2.130	0.116	5.8%
National Petroleum Services Co.	0.892	0.040	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.135	(0.006)	(4.3%)
Manazel Holding Co.	0.037	(0.002)	(4.1%)
Privatization Holding Co.	0.046	(0.002)	(3.9%)
Amar For Finance And Leasing Co.	0.062	(0.003)	(3.9%)
Kuwait Hotels Co.	0.149	(0.006)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.135	(4.3%)	49,923,371
Kuwait Projects Co.(Holding)	0.100	(0.3%)	35,764,843
Al Safat Investment Co.	0.108	2.9%	29,322,271
Arzan Financial Group For Fin. & Invest.	0.213	1.4%	29,206,450
Inovent	0.164	0.0%	27,654,704

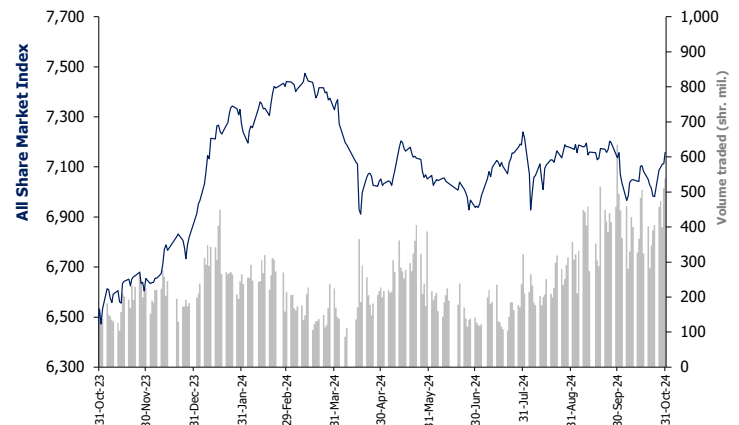
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,198.0	▲	0.6%	1.2%	4.2%
Energy	225.3	▲	1.5%	2.9%	17.7%
Basic Materials	479.7	▲	1.1%	5.3%	13.1%
Industrials	2,767.3	▲	0.8%	11.5%	(10.4%)
Consumer Staples	328.9	▲	6.3%	8.3%	65.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,339.4	▲	0.3%	9.5%	23.4%
Telecommunications	3,093.7	▼	(0.0%)	(1.4%)	(8.3%)
Banks	25,083.4	▲	0.6%	(0.4%)	2.5%
Insurance	825.1	▲	1.3%	(0.8%)	(9.7%)
Real Estate	2,988.4	▲	0.6%	2.4%	15.7%
Financial Services	4,655.7	▲	0.5%	2.9%	24.9%
Technology	14.9	=	0.0%	(25.1%)	87.4%
Utilities	170.5	▲	2.6%	4.7%	(10.4%)

Market Breadth	▲ 64	▼ 49	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,671.36	54.0	0.7%	(0.5%)	2.6%
Main 50 Index	6,419.99	8.0	0.1%	4.3%	17.0%
Main Market Index	6,523.75	16.0	0.2%	3.9%	17.1%
All Share Market Index	7,157.72	44.3	0.6%	0.3%	5.0%
Market Cap (KWD Mn)	42,197.98	253.3	0.6%	1.2%	4.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	538.5	28.7	5.6%	258.3	158.4
Value Traded (KWD Mn)	109.5	15.72	16.8%	57.9	41.7
No. of Trades	21,579	1,720	8.7%	15,306	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.721	0.6%	13,690,880
National Bank of Kuwait	0.850	0.0%	9,605,380
Kuwait Business Town Real Estate Co.	0.135	(4.3%)	6,912,266
Arzan Financial Group For Fin. & Invest.	0.213	1.4%	6,163,879
Int'l Financial Advisors Co.	0.397	0.3%	5,306,901

Boursa Kuwait - Premier Market

Thursday, October 31, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.850	0.000	0.0%	7,077	20.6%	16.8%	12.3	1.81	4.1%	1.21	14.7%	(0.2%)	930.81	831.78
▲	Gulf Bank	0.314	0.007	2.3%	1,194	3.5%	2.8%	18.8	1.49	3.8%	1.08	7.9%	17.3%	1,915.79	549.42
▲	Ahli Bank	0.281	0.005	1.8%	701	2.0%	1.7%	13.9	1.15	3.2%	0.64	8.3%	26.6%	385.62	107.20
▲	Kuwait International Bank	0.191	0.002	1.1%	325	0.9%	0.8%	12.9	0.97	2.4%	0.99	7.5%	31.2%	1,430.00	248.19
▲	Burgan Bank	0.185	0.004	2.2%	670	1.9%	1.6%	14.3	0.78	3.2%	1.06	5.5%	12.9%	533.67	101.55
▲	Kuwait Finance House	0.721	0.004	0.6%	11,317	32.9%	26.8%	19.1	2.12	2.7%	1.39	11.1%	6.3%	2,311.77	1,717.43
▲	Boubyan Bank	0.558	0.004	0.7%	2,344	6.8%	5.6%	26.4	2.70	1.4%	1.04	10.2%	(1.4%)	648.87	369.81
▼	Kuwait Investment Co.	0.165	(0.003)	(1.8%)	87	0.3%	0.2%	10.0	0.72	6.0%	0.93	7.2%	29.9%	691.08	124.05
▼	National Investments Co	0.260	(0.002)	(0.8%)	207	0.6%	0.5%	36.5	1.13	5.8%	1.32	3.1%	8.8%	661.03	172.81
▼	Kuwait Projects Co. (Holding)	0.100	(0.000)	(0.3%)	502	1.5%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.5%)	1,672.22	190.36
▲	Arzan Financial Group for Financing & In	0.213	0.003	1.4%	184	0.5%	0.4%	25.9	1.25	0.9%	1.02	4.8%	9.3%	1,695.73	350.01
▼	Aayan Leasing and Investment	0.158	(0.001)	(0.6%)	105	0.3%	0.2%	8.7	1.06	4.7%	1.29	12.1%	(9.2%)	796.44	132.78
▲	Al Imtiaz Investment Group	0.048	0.001	1.3%	51	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(14.3%)	450.73	24.19
▲	Kuwait Real Estate Co.	0.239	0.002	0.8%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,372.21	316.28
▲	Salhia Real Estate Co.	0.431	0.010	2.4%	256	0.7%	0.6%	18.5	1.45	3.4%	0.36	7.9%	10.3%	184.79	81.03
▲	Mabane Co.	0.835	0.004	0.5%	1,165	3.4%	2.8%	17.7	1.84	1.7%	1.04	10.4%	5.0%	264.77	216.56
▲	The Commercial Real Estate Co.	0.147	0.001	0.7%	276	0.8%	0.7%	15.3	0.95	2.6%	0.63	6.2%	49.8%	886.40	118.73
▲	National Industries Group (Holding)	0.241	0.003	1.3%	581	1.7%	1.4%	14.0	1.11	2.1%	1.41	8.0%	24.0%	1,023.03	232.11
▲	Gulf Cable and Electrical Industries	1.660	0.064	4.0%	346	1.0%	0.8%	17.9	1.37	3.9%	1.01	7.7%	26.7%	79.61	119.71
▲	Heavy Engineering Industries and Shipbu	0.809	0.002	0.2%	146	0.4%	0.3%	17.9	2.03	3.7%	0.69	11.3%	(1.3%)	85.97	71.95
▲	Boubyan Petrochemical Co.	0.670	0.008	1.2%	358	1.0%	0.8%	16.1	1.52	8.9%	0.73	9.4%	14.5%	197.82	124.01
▲	Agility Public Warehousing Co.	0.249	0.006	2.5%	636	1.9%	1.5%	8.1	0.72	7.6%	1.58	9.0%	(51.1%)	1,817.82	644.08
▼	Mobile Telecommunications Co.	0.456	(0.002)	(0.4%)	1,973	5.7%	4.7%	11.7	1.72	7.7%	1.25	14.6%	(10.1%)	690.26	331.63
▲	Human Soft Holding Co.	2.610	0.014	0.5%	352	1.0%	0.8%	8.4	3.45	13.4%	0.50	41.0%	(19.0%)	30.51	89.35
▼	ALAFCO Aviation Lease and Finance Co.	0.500	(0.008)	(1.6%)	425	1.2%	1.0%	27.7	1.82	0.0%	0.82	6.6%	177.8%	100.14	22.86
▲	Jazeera Airways Co.	1.035	0.017	1.7%	228	0.7%	0.5%	NM	8.16	2.7%	0.71	9.3%	(25.5%)	102.85	104.65
▼	GFH Financial Group BSC	0.104	(0.001)	(1.0%)	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,835.86	172.62
▲	Warba Bank	0.191	0.003	1.6%	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	987.58	184.82
▲	Kuwait Telecommunication Co.	0.562	0.008	1.4%	561	1.6%	1.3%	16.8	2.49	6.2%	0.65	14.8%	(0.2%)	129.78	72.30
▲	Mezzan Holding Co.	0.979	0.061	6.6%	304	0.9%	0.7%	21.8	2.69	2.0%	0.47	12.3%	70.3%	95.23	70.65
▼	Integrated holding Co.	0.511	(0.007)	(1.4%)	129	0.4%	0.3%	25.9	2.13	3.9%	0.53	8.2%	0.2%	146.15	77.34
▲	Boursa Kuwait Securities Co.	2.130	0.116	5.8%	428	1.2%	1.0%	25.5	7.28	3.5%	0.90	28.5%	23.5%	38.63	78.38
▲	Ali Alghanim Sons Automotive Co.	1.050	0.008	0.8%	288	0.8%	0.7%	9.8	3.43	6.6%	0.48	35.0%	(0.6%)	109.08	119.60
▼	Beyout Investment Group Holding Co.	0.394	(0.001)	(0.3%)	118	0.3%	0.3%	16.4	2.16	3.4%	NA	13.2%	NA	107.31	51.93
Subtotal- Premier Market Stocks		7,671.36	53.97	0.7%	34,353	100%	81%	16.6	1.50	3.77%		10.8%	2.6%	24,409.55	8,220.16
Rest of the Market					7,845		19%	10.8	0.89	2.19%		6.1%		28,806.40	3,699.08

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, October 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.01	0.00%	1.00	0.046	(0.000)	9.1	0.048	0.028	49.5%	3,659,760	170,822	84.7%	NM
▲ Independent Petroleum Group	IPGK.KW	10.2	0.82	6.13%	0.26	0.469	0.002	84.8	0.525	0.410	11.7%	143,274	66,905	1.6%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.09	6.52%	0.18	0.892	0.040	86.5	1.067	0.724	11.1%	139	122	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.87	0.00%	0.69	0.118	(0.001)	5.3	0.254	0.057	87.3%	762,073	90,123	450.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.51	0.00%	0.20	0.156	(0.003)	39.5	0.165	0.092	75.5%	1,373,154	215,029	137.7%	4.1%
Energy		10.2	1.01	6.32%				225.3			17.7%	5,938,400	543,001		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.8	2.28	19.31%	0.49	0.642	0.011	41.7	0.750	0.404	55.4%	76,754	48,839	20.4%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.1	1.52	8.91%	0.73	0.670	0.008	358.3	0.692	0.560	14.5%	448,642	299,118	37.0%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	8.91%				479.7			13.1%	525,396	347,957		12.8%
▼ Specialities Group Holding Co.	SPEC.KW	12.0	0.69	4.05%	0.67	0.118	(0.001)	22.1	0.131	0.092	26.5%	2,562,992	304,615	160.0%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	39.7	0.68	0.00%	0.61	0.192	0.001	136.9	0.222	0.133	43.3%	512,432	98,352	40.7%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.9	1.37	3.88%	1.01	1.660	0.064	345.6	1.850	1.176	26.7%	465,290	759,088	38.2%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.9	2.03	3.71%	0.69	0.809	0.002	145.8	0.975	0.729	(1.3%)	1,506,422	1,213,396	47.7%	11.3%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.30%	0.45	0.843	0.000	84.5	0.928	0.812	0.4%	5,459	4,591	4.7%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	13.8	1.00	6.96%	0.23	0.184	0.001	18.3	0.230	0.154	16.5%	44,753	8,227	31.1%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.94	0.00%	0.20	0.080	0.000	7.2	0.144	0.068	(3.6%)	37,000	2,915	14.3%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.00	0.00%	0.55	0.082	(0.001)	27.1	0.101	0.052	3.0%	5,104,794	423,937	148.2%	NM
▼ National Industries Co.	NIBM.KW	11.6	0.69	6.01%	0.19	0.166	(0.002)	59.6	0.189	0.154	5.7%	1,625,906	264,552	2.4%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.11	0.00%	0.96	0.071	0.000	5.7	0.077	0.025	146.5%	5,383,196	381,602	608.6%	NM
▼ National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	(0.001)	32.4	0.134	0.102	1.9%	2,736,783	297,028	224.0%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.1	0.72	7.64%	1.58	0.249	0.006	635.5	0.368	0.209	(51.1%)	8,448,559	2,094,238	71.2%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.7	0.40	0.00%	0.74	0.049	0.000	11.4	0.059	0.038	26.7%	1,511	73	32.8%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.047	(0.001)	12.9	0.070	0.039	(10.9%)	256,535	12,048	36.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.7	1.29	4.63%	0.48	0.317	0.008	41.3	0.389	0.218	48.5%	17,026	5,276	24.1%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.45	13.35%	0.50	2.610	0.014	351.7	3.428	2.459	(19.0%)	170,304	443,541	22.6%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.7	1.93	4.73%	0.68	0.633	0.003	108.3	0.783	0.410	40.0%	94,451	59,971	88.2%	18.0%
▲ United Projects Group	UPAC.KW	27.6	0.58	0.00%	0.20	0.163	0.001	61.6	0.248	0.112	(8.9%)	40	7	4.8%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.7	1.82	0.00%	0.82	0.500	(0.008)	425.0	2.153	0.455	177.8%	186,155	93,523	11.8%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.29%	0.88	0.095	0.001	15.5	0.105	0.079	15.5%	4,552,335	430,882	66.4%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.9	2.13	3.91%	0.53	0.511	(0.007)	129.3	0.596	0.480	0.2%	1,015,048	522,419	57.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	(0.005)	55.4	0.420	0.324	13.9%	450,568	166,577	19.8%	12.4%
Industrials		14.7	1.04	5.58%				2,767.3			(10.4%)	35,177,559	7,586,858		7.9%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	36.8	0.80	0.00%	0.28	0.118	0.002	24.7	0.126	0.098	20.4%	58,500	6,748	27.8%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	21.8	2.69	2.04%	0.47	0.979	0.061	304.3	1.114	0.547	70.3%	656,861	626,454	30.6%	12.3%
Consumer Staples		29.3	1.74	2.04%				328.9			65.1%	715,361	633,202		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	1	1	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	1	1		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	8.8	1.35	0.00%	NA	0.149	(0.006)	8.4	0.228	0.133	(12.9%)	300	45	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.1	13.59	0.00%	0.74	1.490	0.001	341.6	1.614	0.570	132.8%	114,697	170,064	43.8%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	19.6	1.52	1.93%	0.47	0.259	(0.006)	104.8	0.289	0.132	87.7%	3,263,624	860,669	50.5%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.9	0.65	1.91%	0.72	0.098	(0.002)	20.5	0.102	0.065	43.5%	1,567,237	154,740	83.1%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.16	2.71%	0.71	1.035	0.017	227.7	1.427	0.810	(25.5%)	541,934	554,068	46.7%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	25.5	1.34	2.04%	0.47	0.245	0.006	99.1	0.264	0.130	78.8%	1,553,445	381,131	7.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.000	13.3	0.193	0.095	20.8%	1,390,920	162,047	630.4%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	6,524,275	117,596	403.2%	NM
▼ Al Eid Food Co.	ALEID.KW	15.8	1.47	2.14%	0.15	0.234	(0.004)	71.0	0.248	0.175	30.7%	275,912	65,103	111.6%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.72	1.41%	0.36	0.281	(0.005)	14.7	0.393	0.062	246.9%	52,487	14,437	61.7%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.43	6.58%	0.48	1.050	0.008	287.8	1.218	1.000	(0.6%)	561,514	585,345	NA	35.0%
Consumer Discretionary		15.8	1.39	2.14%				1,339			23.4%	15,846,345	3,065,246		6.2%
▼ Zain	ZAIN.KW	11.7	1.72	7.68%	1.25	0.456	(0.002)	1,973.1	0.534	0.425	(10.1%)	4,361,864	1,991,207	16.0%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	16.4	1.02	12.62%	0.60	1.103	0.001	552.8	1.558	0.995	(9.4%)	35,732	38,746	4.3%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.49	6.23%	0.65	0.562	0.008	561.3	0.621	0.511	(0.2%)	320,852	179,559	13.0%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.93	0.075	0.000	6.5	0.110	0.068	(11.9%)	0	0	18.2%	NM
Telecommunications		16.4	1.37	7.68%				3,093.7			(8.3%)	4,718,448	2,209,513		12.2%
= National Bank of Kuwait	NBKK.KW	12.3	1.81	4.12%	1.21	0.850	0.000	7,077.5	0.956	0.840	(0.2%)	11,262,613	9,605,380	11.2%	14.7%
▲ Gulf Bank	GBKK.KW	18.8	1.49	3.82%	1.08	0.314	0.007	1,194.0	0.326	0.248	17.3%	16,010,999	5,015,748	50.4%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.9	1.55	6.38%	0.34	0.549	0.000	1,038.7	0.565	0.490	5.6%	0	0	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.9	1.15	3.18%	0.64	0.281	0.005	700.6	0.312	0.222	26.6%	2,573,336	718,370	15.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.9	0.97	2.44%	0.99	0.191	0.002	325.3	0.192	0.147	31.2%	15,712,825	2,989,951	84.0%	7.5%
▲ Burgan Bank	BURG.KW	14.3	0.78	3.24%	1.06	0.185	0.004	669.6	0.208	0.165	12.9%	6,503,489	1,193,197	14.7%	5.5%
▲ Kuwait Finance House	KFH.KW	19.1	2.12	2.75%	1.39	0.721	0.004	11,316.7	0.760	0.667	6.3%	19,004,583	13,690,880	14.7%	11.1%
▲ Boubyan Bank	BOUK.KW	26.4	2.70	1.43%	1.04	0.558	0.004	2,344.0	0.611	0.509	(1.4%)	8,254,928	4,616,589	15.4%	10.2%
▲ Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	0.003	417.1	0.201	0.166	8.8%	7,149,030	1,352,547	45.2%	5.8%
Banks		14.3	1.49	3.18%				25,083.4			2.5%	86,471,803	39,182,662		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.3	0.75	6.50%	0.07	0.585	0.007	108.1	0.600	0.460	24.5%	100	59	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.5	1.48	3.01%	0.07	1.225	0.000	347.6	2.000	1.031	(34.8%)	40	49	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.96%	0.14	0.745	(0.001)	161.4	0.938	0.566	22.1%	1,001	734	4.3%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.91	6.55%	0.39	0.148	0.000	36.2	0.152	0.096	49.9%	38,572	5,606	28.5%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	9.3	1.41	1.68%	0.10	0.415	0.034	119.5	0.450	0.300	19.6%	55,671	21,353	0.8%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.00	0.00%	0.43	0.180	0.001	19.2	0.474	0.053	210.3%	97,657	17,532	143.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	62.0	1.10	0.00%	0.52	0.041	(0.001)	4.6	0.062	0.023	72.5%	650,466	26,593	341.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.3	1.12	5.23%				825.1			(9.7%)	843,507	71,926		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.8	0.88	0.00%	1.06	0.050	0.001	28.6	0.058	0.044	(2.9%)	5,138,127	255,870	110.9%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.002	240.0	0.250	0.189	22.8%	2,793,957	663,355	136.6%	8.7%
▲ United Real Estate Co.	UREK.KW	36.0	0.77	0.00%	0.52	0.115	0.001	149.7	0.137	0.043	148.4%	12,611,930	1,477,124	73.1%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.078	0.002	144.6	0.108	0.063	17.7%	3,499,323	270,793	59.8%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.5	1.45	3.35%	0.36	0.431	0.010	255.8	0.471	0.406	10.3%	1,087,220	464,279	31.1%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.000	142.1	0.410	0.332	(1.4%)	0	0	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.0	0.42	3.58%	0.46	0.278	(0.001)	58.2	0.286	0.235	12.7%	43,015	11,954	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.8	0.60	4.83%	1.17	0.061	(0.000)	23.1	0.084	0.055	(6.8%)	1,177,786	71,984	165.7%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.063	(0.000)	28.5	0.077	0.050	24.6%	1,642,402	104,080	59.5%	0.6%
▲ Mabane Co.	MABK.KW	17.7	1.84	1.68%	1.04	0.835	0.004	1,165.0	0.897	0.747	5.0%	621,502	518,427	19.0%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	0.001	276.0	0.165	0.100	49.8%	4,584,521	670,563	47.2%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.2	2.05	0.00%	0.44	0.212	0.001	23.4	0.276	0.148	46.1%	194,610	40,744	410.2%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.4	0.63	5.38%	0.66	0.093	0.006	38.6	0.093	0.069	29.2%	19,503,933	1,777,864	71.3%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	12.0	0.51	3.05%	0.05	0.065	(0.002)	15.2	0.069	0.053	12.2%	540,011	35,131	41.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.57	0.00%	0.42	0.036	(0.001)	6.7	0.040	0.027	4.4%	123,510	4,304	75.5%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.78	0.00%	1.03	0.070	0.000	37.4	0.083	0.062	5.5%	6,116,538	430,209	82.1%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.2	0.62	5.80%	0.49	0.069	(0.000)	25.5	0.069	0.054	18.4%	1,652,234	112,935	17.5%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.82	5.45%	0.22	0.110	0.000	27.6	0.127	0.075	38.5%	0	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.078	(0.001)	19.9	0.150	0.060	(2.3%)	96,699	7,552	87.4%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.46	0.00%	0.64	0.128	0.000	41.2	0.166	0.116	(16.3%)	229,157	29,114	65.8%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	29.7	1.64	3.60%	1.08	0.135	(0.006)	80.0	0.144	0.049	82.7%	49,923,371	6,912,266	264.8%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.10	0.00%	0.85	0.173	(0.006)	23.5	0.350	0.031	511.3%	7,248,028	1,263,380	860.1%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.2	0.81	0.00%	0.50	0.073	0.001	11.6	0.089	0.056	31.3%	266,623	19,188	31.7%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.86	0.00%	0.33	0.037	(0.001)	3.7	0.041	0.023	44.0%	4,175,364	152,360	415.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	16.0	1.40	3.12%	0.06	0.156	0.000	9.4	0.185	0.112	6.1%	20,685	3,228	151.3%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	8.0	0.90	3.70%	0.29	0.108	0.003	11.8	0.117	0.069	49.8%	1	0	9.3%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	0.002	26.3	1.149	1.033	7.8%	20,470	22,835	28.3%	NA
Real Estate		12.0	0.81	3.59%				2,988.4			15.7%	123,311,017	15,319,540		4.9%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.0	0.72	6.02%	0.93	0.165	(0.003)	86.5	0.227	0.127	29.9%	611,023	101,535	131.8%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.95%	0.51	0.217	0.003	110.2	0.218	0.153	36.5%	152,083	32,452	8.4%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.6	2.87	0.00%	1.23	0.397	0.001	190.6	0.421	0.001	149.1%	13,363,572	5,306,901	342.0%	22.8%
▼ National Investment Co.	NINV.KW	36.5	1.13	5.76%	1.32	0.260	(0.002)	207.2	0.308	0.214	8.8%	6,477,318	1,688,917	82.9%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.100	(0.000)	501.7	0.135	0.093	(4.5%)	35,764,843	3,592,732	33.4%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.4	0.68	7.25%	1.22	0.069	0.000	32.1	0.079	0.057	1.6%	1,059,634	72,834	71.7%	5.1%
= The Securities House Co.	SECH.KW	NM	0.70	0.00%	1.18	0.068	0.000	27.2	0.074	0.049	25.9%	1,660,872	111,646	81.7%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.9	1.25	0.91%	1.02	0.213	0.003	184.1	0.239	0.161	9.3%	29,206,450	6,163,879	196.2%	4.8%
= Kuwait Financial Centre	MARKZ.KW	9.4	0.65	4.42%	0.82	0.135	0.000	68.2	0.139	0.097	33.7%	1,311,053	177,990	16.5%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.94	0.00%	0.53	0.098	0.001	21.6	0.128	0.069	21.2%	140,466	13,785	26.8%	NM
▼ First Investment Co.	OLAK.KW	7.3	0.81	0.00%	1.10	0.045	(0.000)	20.2	0.060	0.032	23.4%	3,797,851	171,469	171.2%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.39	0.00%	0.93	0.693	(0.007)	281.7	0.840	0.309	110.0%	27,997	19,704	20.3%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.06	4.75%	1.29	0.158	(0.001)	104.9	0.191	0.140	(9.2%)	5,467,345	864,214	119.9%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.12	0.00%	0.74	0.062	(0.002)	14.2	0.087	0.037	56.7%	1,485,557	92,434	204.3%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.93	10.75%	0.40	0.093	(0.002)	11.8	0.110	0.073	3.3%	74,580	6,798	19.4%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.79	0.00%	0.36	0.074	(0.003)	22.9	0.085	0.061	10.4%	50,000	3,714	56.1%	NM
▲ Kamco Investment Co.	KAMC.KW	14.1	0.73	3.88%	0.58	0.129	0.004	44.2	0.144	0.085	50.0%	1,174,380	148,169	43.8%	5.2%
▼ National International Holding Co.	NIHK.KW	33.2	1.46	2.41%	0.72	0.233	(0.002)	54.7	0.247	0.087	130.2%	4,623,891	1,092,114	332.4%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.73	0.00%	0.61	0.232	(0.006)	51.9	0.352	0.083	159.5%	2,544,315	591,479	362.8%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	55.1	0.91	0.00%	0.31	0.099	(0.001)	20.4	0.122	0.076	23.4%	10,841	1,034	7.9%	1.7%
= Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.000	39.0	0.511	0.231	57.5%	0	0	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	61.6	1.41	0.00%	2.04	0.108	0.003	41.4	0.112	0.073	12.9%	29,322,271	3,142,809	236.7%	2.3%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.69	0.00%	1.06	0.016	0.001	5.1	0.024	0.015	(7.0%)	6,275,039	101,496	74.6%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.4	1.03	3.01%	1.20	0.263	0.000	134.2	0.281	0.211	16.4%	243,437	63,650	27.8%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.38	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.52	0.054	0.000	9.5	0.059	0.031	58.8%	100	5	48.7%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.000	34.2	0.050	0.034	(3.7%)	3,944,965	166,097	59.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	54.6	4.55	0.00%	NA	0.359	(0.002)	53.9	0.407	0.259	38.6%	1,274,998	457,619	212.8%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.001	51.3	0.068	0.043	(14.3%)	1,994,816	96,431	42.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	(0.002)	16.0	0.050	0.025	33.9%	11,898,862	445,792	463.2%	NM
▲ National Industries Group	NIND.KW	14.0	1.11	2.07%	1.41	0.241	0.003	580.8	0.239	0.194	24.0%	14,075,013	3,376,415	42.5%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.77	0.00%	0.52	0.180	(0.002)	5.4	0.249	0.102	69.8%	3,602,791	641,650	1034.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.35	0.00%	0.37	0.381	0.002	197.7	0.526	0.283	(25.7%)	2,682,199	1,024,400	54.2%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.52	0.00%	0.79	0.046	(0.002)	28.3	0.049	0.029	60.0%	16,714,056	788,268	61.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.26	0.00%	0.13	0.038	(0.001)	6.3	0.097	0.020	81.0%	256,870	9,854	77.0%	0.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.18	7.40%	0.20	0.249	0.000	280.6	0.287	0.215	(2.0%)	17,550	4,376	11.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	(0.001)	363.1	0.112	0.076	36.3%	24,126,211	2,536,460	52.6%	11.3%
= Inovest	INOV.KW	68.2	1.14	1.83%	0.85	0.164	0.000	50.3	0.188	0.072	94.5%	27,654,704	4,615,312	462.6%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.0	0.54	0.00%	0.08	0.062	(0.003)	12.1	0.074	0.053	(2.1%)	115,894	7,270	7.0%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.56	4.75%	0.54	0.063	0.000	16.7	0.077	0.053	11.3%	246,758	15,378	82.9%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.5	7.28	3.47%	0.90	2.130	0.116	427.7	2.180	1.705	23.5%	378,605	784,359	19.2%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.4	2.16	3.43%	NA	0.394	(0.001)	118.2	0.535	0.392	(23.2%)	1,144,627	452,810	35.8%	13.2%
Financial Services		13.7	1.09	4.37%				4,655.7			24.9%	254,973,837	38,984,252		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.26	0.00%	0.25	0.149	0.000	14.9	0.298	0.076	87.4%	30,698	4,537	141.0%	0.3%
Technology		NM	1.26	0.00%				14.9			87.4%	30,698	4,537		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.0	1.29	3.23%	0.52	0.155	0.004	170.5	0.184	0.142	(10.4%)	9,913,906	1,538,674	17.2%	8.1%
Utilities		16.0	1.29	3.23%				170.5			(10.4%)	9,913,906	1,538,674		8.1%

Boursa Kuwait	13.79	1.09	2.8%			42,198.0		4.20%	538,466,278	109,487,368		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.173	511.3%
Palms Agro Production Co.	0.281	246.9%
First Takaful Insurance Co.	0.180	210.3%
ALAFCO Aviation Lease & Finance Co.	0.500	177.8%
UniCap Investment and Finance	0.232	159.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	2,311,766,442
Manazel Holding Co.	0.037	1,993,628,963
Gulf Bank	0.314	1,915,785,838
GFH Financial Group	0.104	1,835,857,902
Agility (PWC Logistics)	0.249	1,817,823,563

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.249	(51.1%)
Gulf Insurance Group	1.225	(34.8%)
Arabi Holding Group Co.	0.381	(25.7%)
Jazeera Airways Co.	1.035	(25.5%)
Beout Investment Group Holding Co.	0.394	(23.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,717,429,413
National Bank of Kuwait	0.850	831,779,016
Agility (PWC Logistics)	0.249	644,078,648
Int'l Financial Advisors Co.	0.397	600,939,519
Gulf Bank	0.314	549,422,782

* Different Fiscal Year Company

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