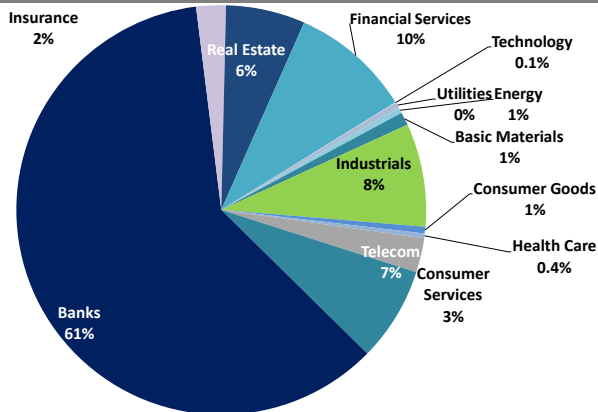


Boursa Kuwait Daily Report

March 31, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.4	11.8%
2- National Bank of Kuwait	7,533.4	13.3	15.1%
3- Boubyan Bank	2,448.8	34.8	8.4%
4- Zain	2,133.2	9.9	17.3%
5- Agility (PWC Logistics)	1,669.2	19.8	4.7%
6- Mabane Co.	1,092.4	17.2	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- Burgan Bank	703.2	17.1	5.4%
10- Kuwait Projects Co.(Holding)	625.3	20.2	5.1%
Total	30,733	16.29	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.073	0.007	10.0%
Metal & Recycling Co.	0.098	0.008	9.2%
Gulf Franchising Co.	0.081	0.004	4.7%
Gulf Insurance Group	2.000	0.080	4.2%
Livestock Transport & Trading Co.	0.107	0.004	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.458	(0.337)	(42.4%)
Al-Deera Holding	0.348	(0.045)	(11.5%)
First Takaful Insurance Co.	0.175	(0.022)	(11.2%)
Al-Argan International Real Estate Co.	0.074	(0.008)	(9.8%)
Kuwait & Gulf Link Transport Co.	0.050	(0.005)	(8.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.101	3.8%	57,807,104
Agility (PWC Logistics)	0.654	(1.8%)	23,667,541
GFH Financial Group	0.087	(2.0%)	15,564,075
Kuwait International Bank	0.168	(1.2%)	9,774,849
Kuwait Real Estate Co.	0.230	2.2%	9,554,773

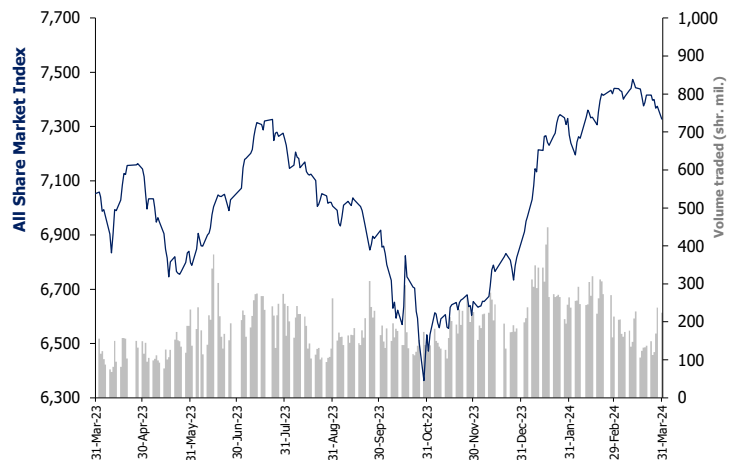
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,663.7	▼	(0.6%)	(1.6%)	7.8%
Energy	210.7	▼	(0.3%)	1.1%	10.0%
Basic Materials	449.6	▲	0.5%	1.2%	6.1%
Industrials	3,545.9	▼	(1.4%)	2.8%	14.9%
Consumer Staples	233.7	▲	3.4%	8.0%	17.3%
Health Care	164.7	▼	(29.3%)	(29.3%)	(29.0%)
Consumer Discretionary	1,185.8	▲	0.1%	5.1%	9.2%
Telecommunications	3,251.2	▼	(0.3%)	(4.7%)	(3.6%)
Banks	26,481.7	▼	(0.6%)	(2.1%)	8.2%
Insurance	1,023.4	▲	1.9%	1.8%	12.0%
Real Estate	2,731.7	▼	(0.1%)	0.3%	5.8%
Financial Services	4,173.3	▼	(0.4%)	(2.3%)	11.9%
Technology	26.2	=	0.0%	(6.1%)	229.6%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth	 38	 72	 36		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,036.69	(45.3)	(0.6%)	(1.5%)	7.5%
Main 50 Index	5,875.90	11.9	0.2%	(1.4%)	7.1%
Main Market Index	5,985.58	(61.0)	(1.0%)	(1.7%)	7.5%
All Share Market Index	7,327.23	(46.8)	(0.6%)	(1.5%)	7.5%
Market Cap (KWD Mn)	43,663.74	(276.2)	(0.6%)	(1.6%)	7.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	224.0	(13.2)	(5.6%)	235.0	139.9
Value Traded (KWD Mn)	54.8	(16.89)	(23.6%)	58.1	43.4
No. of Trades	11,579	(3,711)	(24.3%)	13,745	8,947

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.654	(1.8%)	16,036,222
National Real Estate Co.	0.101	3.8%	6,139,068
Kuwait Finance House	0.796	(0.5%)	4,747,205
National Bank of Kuwait	0.950	(1.0%)	2,883,084
Kuwait Real Estate Co.	0.230	2.2%	2,189,609

Boursa Kuwait - Premier Market

Sunday, March 31, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.950	(0.010)	(1.0%)	7,533	20.7%	17.3%	13.3	2.01	2.6%	1.21	15.1%	6.3%	242.14	234.40
▲	Gulf Bank	0.295	0.001	0.3%	1,068	2.9%	2.4%	15.3	1.44	4.1%	1.08	9.4%	5.0%	391.95	113.92
▲	Ahli Bank	0.257	0.003	1.2%	610	1.7%	1.4%	16.3	1.01	3.1%	0.63	6.2%	10.3%	98.46	25.31
▼	Kuwait International Bank	0.168	(0.002)	(1.2%)	278	0.8%	0.6%	16.9	0.88	2.8%	0.99	5.2%	12.0%	399.27	65.38
▼	Burgan Bank	0.204	(0.003)	(1.4%)	703	1.9%	1.6%	17.1	0.92	2.9%	1.05	5.4%	18.6%	232.48	45.63
▼	Kuwait Finance House	0.796	(0.004)	(0.5%)	12,494	34.3%	28.6%	20.4	2.40	1.2%	1.40	11.8%	9.6%	667.95	525.85
▼	Boubyan Bank	0.618	(0.002)	(0.3%)	2,449	6.7%	5.6%	34.8	2.93	1.3%	1.05	8.4%	3.0%	113.59	71.16
▼	Kuwait Investment Co.	0.190	(0.001)	(0.5%)	100	0.3%	0.2%	10.8	0.88	5.2%	0.91	8.2%	49.6%	553.25	100.57
▼	National Investments Co	0.262	(0.003)	(1.1%)	209	0.6%	0.5%	NM	1.21	5.7%	1.31	1.4%	9.6%	305.70	85.81
▲	Kuwait Projects Co. (Holding)	0.125	0.003	2.5%	625	1.7%	1.4%	20.2	1.03	0.0%	0.76	5.1%	19.0%	650.04	78.10
▼	Arzan Financial Group for Financing & In	0.194	(0.001)	(0.5%)	156	0.4%	0.4%	28.8	1.32	2.0%	1.01	4.6%	(7.6%)	625.50	141.77
=	Aayan Leasing and Investment	0.182	0.000	0.0%	121	0.3%	0.3%	9.3	1.25	4.1%	1.30	13.5%	4.6%	324.76	59.13
▲	Al Imtiaz Investment Group	0.048	0.001	2.1%	51	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(14.5%)	143.12	8.34
▲	Kuwait Real Estate Co.	0.230	0.005	2.2%	219	0.6%	0.5%	19.0	1.58	1.3%	0.96	8.3%	12.2%	634.40	144.45
▼	Salhia Real Estate Co.	0.460	(0.009)	(1.9%)	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	58.77	26.76
▼	Mabane Co.	0.783	(0.008)	(1.0%)	1,092	3.0%	2.5%	17.2	1.80	1.8%	1.05	10.4%	(1.5%)	131.17	106.31
=	The Commercial Real Estate Co.	0.127	0.000	0.0%	229	0.6%	0.5%	25.7	0.80	2.2%	0.62	3.1%	24.5%	341.05	40.81
▼	National Industries Group (Holding)	0.219	(0.001)	(0.5%)	503	1.4%	1.2%	20.0	1.05	2.3%	1.42	5.3%	7.4%	373.09	85.37
▼	Gulf Cable and Electrical Industries	1.273	(0.067)	(5.0%)	265	0.7%	0.6%	13.4	1.18	5.1%	1.02	8.8%	(2.8%)	18.75	26.93
▲	Heavy Engineering Industries and Shipbu	0.799	0.015	1.9%	144	0.4%	0.3%	22.3	2.03	3.8%	0.69	9.1%	(2.6%)	33.89	28.60
▲	Boubyan Petrochemical Co.	0.625	0.007	1.1%	334	0.9%	0.8%	11.9	1.34	9.6%	0.73	11.2%	6.8%	57.43	34.85
▼	Agility Public Warehousing Co.	0.654	(0.012)	(1.8%)	1,669	4.6%	3.8%	19.8	0.94	1.5%	1.50	4.7%	28.5%	272.47	162.99
▲	Mobile Telecommunications Co.	0.493	0.002	0.4%	2,133	5.8%	4.9%	9.9	1.71	5.1%	1.26	17.3%	(2.8%)	201.93	103.61
▼	Human Soft Holding Co.	3.330	(0.003)	(0.1%)	425	1.2%	1.0%	9.9	3.69	10.5%	0.50	37.3%	(2.0%)	8.95	30.22
▼	ALAFCO Aviation Lease and Finance Co.	0.211	(0.002)	(0.9%)	201	0.6%	0.5%	NM	0.92	0.0%	0.86	NM	17.2%	44.35	9.04
▲	Jazeera Airways Co.	1.188	0.008	0.7%	261	0.7%	0.6%	20.8	7.82	0.0%	0.70	37.7%	(14.5%)	23.56	27.51
▼	GFH Financial Group BSC	0.087	(0.002)	(2.0%)	302	0.8%	0.7%	9.6	0.99	5.3%	0.96	10.3%	13.5%	419.86	35.35
▼	Warba Bank	0.185	(0.001)	(0.5%)	381	1.0%	0.9%	21.2	1.25	1.6%	0.98	5.9%	(0.5%)	202.18	38.33
▼	Kuwait Telecommunication Co.	0.586	(0.008)	(1.3%)	585	1.6%	1.3%	17.6	2.48	6.0%	0.64	14.1%	4.1%	37.71	22.47
▲	Mezzan Holding Co.	0.680	0.022	3.3%	211	0.6%	0.5%	16.7	1.98	2.9%	0.45	11.8%	18.3%	38.09	23.29
▼	Integrated holding Co.	0.520	(0.011)	(2.1%)	132	0.4%	0.3%	36.6	2.12	2.9%	0.50	5.8%	2.0%	44.40	23.32
▼	Boursa Kuwait Securities Co.	2.060	(0.039)	(1.9%)	414	1.1%	0.9%	26.7	6.78	3.6%	0.89	25.4%	19.5%	13.92	27.98
▲	Ali Alghanim Sons Automotive Co.	1.168	0.003	0.3%	320	0.9%	0.7%	12.3	4.24	3.0%	0.48	34.5%	10.6%	27.96	32.10
Subtotal- Premier Market Stocks		8,036.69	(45.30)	-0.6%	36,468	100%	84%	17.2	1.34	3.22%		10.4%	7.5%	7,732.15	2,585.67
Rest of the Market					7,195		16%	11.6	0.78	2.31%		7.0%		6,601.34	955.53

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.03	0.032	(0.000)	6.3	0.045	0.026	3.9%	5,001	152	12.7%	NM
= Independent Petroleum Group	IPGK.KW	12.8	0.84	6.18%	0.26	0.465	0.000	84.1	0.545	0.374	10.7%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	10.4	1.86	5.75%	0.17	0.842	0.000	81.7	0.899	0.690	4.9%	240	196	0.4%	17.9%
▼ The Energy House Co.	ENER.KW	23.3	1.13	0.00%	0.68	0.112	(0.006)	5.1	0.354	0.021	77.8%	960	108	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.36	0.00%	0.18	0.108	(0.001)	27.4	0.133	0.087	21.5%	100,899	10,634	32.8%	4.0%
Energy		11.6	0.77	5.97%				210.7			10.0%	107,100	11,089		5.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.91	21.15%	0.50	0.525	(0.019)	38.0	0.605	0.290	27.1%	30,435	16,117	4.6%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.9	1.34	9.55%	0.73	0.625	0.007	334.3	0.856	0.571	6.8%	1,666,547	1,048,022	10.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.55%				449.6			6.1%	1,696,982	1,064,139		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	0.000	19.7	0.123	0.095	12.6%	644,490	74,126	37.7%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.2	0.73	2.52%	0.60	0.193	0.001	137.6	0.225	0.123	44.0%	2,046,717	391,690	30.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.4	1.18	5.06%	1.02	1.273	(0.067)	265.0	1.540	0.999	(2.8%)	339,927	449,837	9.0%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.3	2.03	3.75%	0.69	0.799	0.015	144.0	0.890	0.566	(2.6%)	230,890	184,198	18.8%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	(0.009)	91.2	0.945	0.800	8.3%	32,515	29,376	1.7%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.94	7.20%	0.22	0.178	(0.003)	17.7	0.230	0.134	12.7%	51,903	9,096	19.9%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	13.9	1.16	0.00%	0.19	0.098	0.008	8.9	0.117	0.038	18.4%	2,401	208	2.2%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	15.8	0.80	5.39%	0.20	0.185	(0.001)	66.5	0.195	0.152	17.8%	65,000	12,063	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	42.3	1.16	0.00%	0.22	0.110	(0.001)	33.0	0.132	0.100	3.8%	198,832	21,884	51.9%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	19.8	0.94	1.45%	1.50	0.654	(0.012)	1,669.2	0.720	0.498	28.5%	23,667,541	16,036,222	10.7%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	(0.000)	11.2	0.059	0.023	23.8%	79,771	3,672	18.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.76	0.050	(0.005)	13.6	0.070	0.039	(5.7%)	746,210	37,737	7.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.2	1.06	5.08%	0.47	0.288	(0.003)	34.2	0.315	0.226	23.1%	76,019	22,077	6.3%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.69	10.46%	0.50	3.330	(0.003)	425.4	3.845	2.972	(2.0%)	48,910	163,252	7.0%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.67	0.00%	NA	0.081	0.004	3.2	0.143	0.044	42.5%	66,400	5,786	4.6%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.7	1.43	6.77%	0.68	0.442	0.003	75.6	0.476	0.362	(2.2%)	864,087	376,833	30.5%	18.6%
▼ United Projects Group	UPAC.KW	24.4	0.60	0.00%	0.18	0.171	(0.001)	64.6	0.268	0.145	(4.5%)	121,912	20,964	1.2%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.211	(0.002)	200.9	0.220	0.162	17.2%	384,349	80,619	4.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.02%	0.90	0.083	(0.001)	13.6	0.095	0.067	1.3%	120,196	9,976	12.4%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	36.6	2.12	2.88%	0.50	0.520	(0.011)	131.6	0.555	0.345	2.0%	404,949	214,966	17.5%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.085	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.14	4.84%	0.07	0.372	0.000	55.8	0.374	0.301	14.8%	95,100	35,377	4.9%	11.3%
Industrials		13.6	0.94	5.08%				3,545.9			14.9%	30,288,119.0	18,179,957		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.107	0.004	22.4	0.126	0.091	9.2%	900	95	11.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	16.7	1.98	2.93%	0.45	0.680	0.022	211.3	0.663	0.360	18.3%	487,653	321,685	12.3%	11.8%
Consumer Staples		16.7	1.37	2.93%				233.7			17.3%	488,553	321,780		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.525	0.379	2.3%	0	0	0.0%	7.2%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	6.2	1.31	0.00%	0.04	0.458	(0.337)	92.7	0.800	0.583	(42.4%)	9,186	4,625	0.0%	21.1%
Health Care		10.2	1.17	4.17%				164.7			(29.0%)	9,186	4,625		14.2%
▲ Kuwait National Cinema Co.	KCIN.KW	15.7	1.66	4.90%	0.29	1.482	0.003	137.2	1.479	0.940	23.8%	7,500	11,108	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.115	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.48	0.00%	0.55	0.099	(0.005)	27.7	0.149	0.076	10.1%	3,380,773	363,627	6.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.3	13.97	0.00%	0.72	1.190	0.010	218.3	1.222	0.058	48.8%	776,189	920,813	33.8%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.3	0.83	3.68%	0.44	0.136	(0.001)	55.0	0.180	0.121	(1.4%)	9,825	1,353	0.7%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.4	0.52	2.38%	0.73	0.078	(0.002)	15.8	0.085	0.065	10.3%	300,590	23,508	18.2%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.8	7.82	0.00%	0.70	1.188	0.008	261.4	2.200	0.955	(14.5%)	211,792	250,711	10.7%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	0.000	55.8	0.168	0.120	0.7%	8,421	1,164	0.8%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	10.5	0.97	6.31%	0.14	0.125	(0.002)	14.3	0.151	0.089	30.2%	3,200,527	400,697	166.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.18	0.00%	0.75	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	20.0	2.34	2.69%	0.14	0.186	(0.004)	56.4	0.226	0.163	3.9%	1,159,259	217,970	18.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	30.1	1.71	2.20%	0.35	0.180	0.000	9.4	0.381	0.062	122.2%	6,402	1,097	27.5%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	4.24	2.96%	0.48	1.168	0.003	320.1	1.287	0.790	10.6%	316,567	373,552	NA	34.5%
Consumer Discretionary		15.7	1.66	3.29%				1,186			9.2%	9,377,845	2,565,601		10.0%
▲ Zain	ZAIN.KW	9.9	1.71	5.07%	1.26	0.493	0.002	2,133.2	0.572	0.451	(2.8%)	4,242,345	2,082,491	4.7%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	6.0	0.88	13.29%	0.61	1.047	(0.023)	524.7	1.558	0.957	(14.0%)	112,774	117,717	2.3%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.6	2.48	5.97%	0.64	0.586	(0.008)	585.3	0.793	0.520	4.1%	1,086,936	640,612	3.8%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.96	0.091	0.000	7.9	0.110	0.050	7.2%	0	0	12.4%	NM
Telecommunications		9.9	1.30	5.97%				3,251.2			(3.6%)	5,442,055	2,840,820		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.3	2.01	2.63%	1.21	0.950	(0.010)	7,533.4	1.076	0.838	6.3%	3,035,153	2,883,084	3.1%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.44	4.07%	1.08	0.295	0.001	1,068.3	0.307	0.235	5.0%	1,234,558	363,096	10.8%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	4.64%	0.35	0.510	(0.002)	964.9	0.730	0.480	(1.9%)	2,206	1,129	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.3	1.01	3.09%	0.63	0.257	0.003	610.2	0.332	0.208	10.3%	67,263	17,327	4.1%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.9	0.88	2.76%	0.99	0.168	(0.002)	277.8	0.192	0.141	12.0%	9,774,849	1,653,599	24.1%	5.2%
▼ Burgan Bank	BURG.KW	17.1	0.92	2.94%	1.05	0.204	(0.003)	703.2	0.229	0.157	18.6%	2,675,181	547,471	6.7%	5.4%
▼ Kuwait Finance House	KFH.KW	20.4	2.40	1.24%	1.40	0.796	(0.004)	12,493.9	0.818	0.659	9.6%	5,958,393	4,747,205	4.3%	11.8%
▼ Boubyan Bank	BOUK.KW	34.8	2.93	1.29%	1.05	0.618	(0.002)	2,448.8	0.769	0.563	3.0%	964,559	595,703	2.9%	8.4%
▼ Warba Bank	WARB.KW	21.2	1.25	1.62%	0.98	0.185	(0.001)	381.1	0.241	0.165	(0.5%)	1,643,369	305,159	9.8%	5.9%
Banks		16.9	1.44	2.76%				26,481.7			8.2%	25,355,531	11,113,773		11.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 YTD-24 #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.70	7.25%	0.05	0.524	0.004	96.8	0.577	0.415	11.5%	22,115	11,502	1.7%	31.8%
▲ Gulf Insurance Group	GINS.KW	17.4	2.47	0.00%	0.06	2.000	0.080	567.5	1.930	0.965	6.4%	10	20	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.0	1.17	4.08%	0.15	0.722	0.000	156.5	0.795	0.489	18.4%	15,000	10,830	1.4%	14.6%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	5.8	0.90	8.00%	0.39	0.121	(0.007)	29.0	0.132	0.076	20.2%	483,513	59,414	14.2%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	0.000	122.0	0.495	0.264	22.1%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.05	0.00%	0.37	0.175	(0.022)	18.7	0.474	0.038	201.7%	42,210	7,391	61.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	78.2	1.09	0.00%	0.50	0.040	(0.002)	4.4	0.062	0.019	66.7%	579,125	23,277	216.9%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		8.0	1.13	7.25%				1,023.4			12.0%	1,141,973	112,434		17.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.96	0.00%	1.06	0.050	0.001	28.6	0.058	0.021	(2.7%)	2,495,853	123,642	42.6%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.0	1.58	1.27%	0.96	0.230	0.005	219.3	0.261	0.101	12.2%	9,554,773	2,189,609	66.5%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.35	0.00%	0.49	0.051	(0.000)	65.8	0.067	0.043	9.1%	626,811	31,752	14.9%	NM
▲ National Real Estate Co.	NREK.KW	38.8	0.49	0.00%	1.26	0.101	0.004	187.1	0.125	0.064	52.3%	57,807,104	6,139,068	18.7%	1.3%
▼ Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	(0.009)	248.6	0.550	0.383	7.2%	805,554	380,180	10.9%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.325	11.4%	0	0	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.71%	0.46	0.268	(0.001)	54.4	0.290	0.230	5.5%	4,705	1,249	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.4	0.71	4.17%	1.18	0.071	(0.000)	26.2	0.086	0.033	5.7%	375,402	26,510	60.8%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	27.8	0.62	0.00%	0.70	0.058	(0.001)	26.1	0.065	0.048	14.2%	228,398	13,298	10.8%	2.2%
▼ Mabanee Co.	MABK.KW	17.2	1.80	1.79%	1.05	0.783	(0.008)	1,092.4	0.843	0.642	(1.5%)	56,358	44,073	9.4%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.6	0.57	4.99%	0.25	0.098	(0.001)	33.2	0.105	0.074	12.6%	121,725	11,929	1.3%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	25.7	0.80	2.24%	0.62	0.127	0.000	229.4	0.136	0.092	24.5%	3,044,003	383,261	18.9%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.20	0.00%	0.42	0.190	(0.006)	19.0	0.290	0.082	18.8%	408,485	76,956	315.9%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.65%	0.65	0.075	0.001	31.3	0.084	0.066	4.6%	691,241	52,079	15.6%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.000	15.1	0.069	0.044	11.9%	5,100	321	8.6%	2.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.42	0.030	(0.002)	5.6	0.037	0.021	(12.4%)	135,764	4,092	7.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.081	0.000	42.5	0.085	0.046	10.4%	295,197	23,579	25.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.9	0.57	6.28%	0.49	0.064	(0.000)	23.6	0.065	0.047	9.3%	25,941	1,621	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.2	0.63	6.98%	0.23	0.086	0.000	21.6	0.120	0.075	8.3%	22	2	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.074	(0.008)	18.9	0.150	0.063	(7.2%)	2,479,064	192,999	42.0%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.74	0.00%	0.62	0.125	0.004	40.3	0.166	0.048	(18.3%)	273,647	34,153	16.3%	52.3%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	21.3	0.86	6.89%	1.07	0.073	0.007	41.8	0.080	0.051	(4.6%)	836,587	60,435	3.5%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.5	0.49	0.00%	0.84	0.041	0.001	5.6	0.048	0.031	44.9%	63,999	2,555	88.1%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	52.0	0.28	0.00%	0.46	0.051	0.001	7.1	0.088	0.038	15.3%	12,020	577	7.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.50	0.069	(0.001)	12.1	0.076	0.051	24.6%	65,407	4,345	11.4%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	71.6	0.45	0.00%	0.32	0.028	(0.001)	2.7	0.039	0.013	7.3%	1,133,417	31,490	100.9%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	0.001	8.2	0.235	0.131	(6.8%)	3,948	529	21.2%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	730	90	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.6	0.90	3.88%	0.30	0.103	0.000	10.8	0.114	0.067	37.3%	0	0	4.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.048	(0.006)	24.7	1.265	1.005	1.5%	32,613	34,217	11.0%	NA
Real Estate		17.2	0.70	3.80%				2,731.7			5.8%	81,583,868	9,864,613		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	10.8	0.88	5.23%	0.91	0.190	(0.001)	99.6	0.227	0.110	49.6%	333,681	62,533	105.5%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.7	0.62	7.82%	0.51	0.193	0.001	98.0	0.199	0.149	21.4%	164,561	31,453	2.8%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.1	1.52	0.00%	1.22	0.380	(0.005)	94.7	0.453	0.079	23.8%	3,793,797	1,474,347	230.3%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.21	5.72%	1.31	0.262	(0.003)	208.8	0.308	0.182	9.6%	1,388,559	365,754	38.4%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.2	1.03	0.00%	0.76	0.125	0.003	625.3	0.142	0.099	19.0%	6,596,440	816,939	13.0%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.76%	1.23	0.074	(0.001)	34.4	0.117	0.065	9.0%	2,182,761	161,878	30.1%	3.4%
▼ The Securities House Co.	SECH.KW	16.3	0.56	0.00%	1.18	0.053	(0.002)	21.8	0.075	0.050	(1.5%)	1,027,738	55,509	11.9%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.8	1.32	1.99%	1.01	0.194	(0.001)	155.6	0.249	0.099	(7.6%)	2,214,758	431,416	78.0%	4.6%
= Kuwait Financial Centre	MARKZ.KW	22.1	0.65	4.48%	0.79	0.133	0.000	67.1	0.139	0.090	31.7%	1,073,663	143,335	8.1%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.103	0.073	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.74	0.00%	1.11	0.039	(0.001)	17.4	0.064	0.027	6.3%	777,929	31,086	41.8%	NM
▼ Gulf Investment House	GIHK.KW	66.4	3.52	0.00%	0.91	0.379	(0.001)	154.1	0.440	0.309	14.8%	19	7	2.7%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.3	1.25	4.12%	1.30	0.182	0.000	120.9	0.191	0.121	4.6%	5,210,871	944,701	48.9%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.77	0.044	0.001	10.0	0.057	0.027	10.9%	152,984	6,635	12.4%	NM
▲ Osoul Investment Co.	OSUL.KW	24.3	0.94	10.12%	0.41	0.099	0.001	12.5	0.110	0.078	9.8%	43,775	4,271	6.8%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.51	0.00%	0.37	0.066	(0.002)	20.4	0.080	0.055	(1.5%)	901,857	59,620	2.1%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.60	4.90%	0.58	0.102	0.000	34.9	0.115	0.082	18.6%	428,454	43,122	18.0%	0.5%
▲ National International Holding Co.	NIHK.KW	9.5	0.64	5.14%	0.75	0.109	0.002	24.0	0.135	0.100	0.9%	5,369,167	582,138	83.8%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	12.5	1.08	0.00%	0.57	0.095	(0.005)	21.2	0.118	0.040	6.2%	660,946	61,870	78.1%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.33	0.092	(0.003)	19.0	0.122	0.074	15.0%	7,300	695	5.6%	0.5%
▼ Al-Deera Holding	DEER.KW	25.9	1.94	0.00%	0.87	0.348	(0.045)	31.9	0.575	0.134	28.9%	25,595	9,226	1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.9	1.54	0.00%	2.12	0.092	(0.002)	35.2	0.121	0.086	(4.1%)	1,274,424	116,536	39.1%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	(0.001)	6.1	0.030	0.008	10.5%	2,784,481	54,025	36.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.17	3.51%	1.22	0.225	0.001	114.8	0.262	0.141	(0.4%)	87,261	19,346	16.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.610	0.424	41.2%	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.70	0.00%	0.55	0.042	0.001	7.4	0.050	0.024	22.9%	369,091	15,286	13.3%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.041	(0.000)	33.3	0.063	0.040	(6.0%)	6,951,504	278,319	16.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.62	0.00%	NA	0.285	0.002	42.8	0.287	0.144	10.0%	1,199,496	343,672	55.8%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.048	0.001	51.2	0.076	0.047	(14.5%)	988,702	47,081	13.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.39	0.028	(0.002)	11.8	0.038	0.017	(0.7%)	2,185,534	60,420	61.3%	0.3%
▼ National Industries Group	NIND.KW	20.0	1.05	2.28%	1.42	0.219	(0.001)	502.6	0.243	0.176	7.4%	3,049,031	665,047	16.3%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.152	0.001	4.6	0.311	0.070	43.4%	58,692	8,921	149.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.83	0.00%	0.33	0.500	(0.004)	173.0	0.607	0.207	(2.5%)	62,430	30,656	13.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.79	0.037	(0.002)	22.4	0.044	0.022	26.9%	256,715	9,131	25.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	26.0	1.35	0.00%	0.13	0.041	(0.003)	6.7	0.097	0.014	94.8%	112,058	4,473	44.7%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.37	7.09%	0.20	0.260	0.000	293.0	0.378	0.237	2.4%	0	0	2.1%	30.8%
▼ GFH Financial Group	GFH.KW	9.6	0.99	5.25%	0.96	0.087	(0.002)	302.4	0.095	0.069	13.5%	15,564,075	1,351,590	12.0%	10.3%
= Inovest	INOV.KW	60.3	0.55	3.71%	0.81	0.081	0.000	24.8	0.096	0.062	(4.2%)	0	0	9.0%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	11.8	0.59	0.00%	0.10	0.065	(0.000)	12.7	0.074	0.048	2.7%	250	16	2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.1	0.61	4.72%	0.53	0.064	0.001	16.7	0.077	0.048	11.8%	358,168	22,790	31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.7	6.78	3.59%	0.89	2.060	(0.039)	413.6	2.190	1.641	19.5%	128,555	268,324	6.9%	25.4%
Financial Services		14.9	0.86	4.91%				4,173.3			11.9%	67,785,322	8,582,168		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.072	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.000	185.9	0.208	0.163	(2.3%)	682,617	114,870	5.6%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	682,617	114,870		10.8%
Boursa Kuwait		13.86	0.94	2.8%				43,663.7			7.82%	223,959,151	54,775,869		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.175	201.7%
Palms Agro Production Co.	0.180	122.2%
Credit Rating & Collection Co.	0.041	94.8%
The Energy House Co.	0.112	77.8%
YTD Most Active by Volume		
Kuwait Finance House	0.796	667,949,194
Kuwait Projects Co.(Holding)	0.125	650,039,510
Kuwait Real Estate Co.	0.230	634,401,343
Arzan Financial Group For Fin. & Invest.	0.194	625,502,150
Int'l Financial Advisors Co.	0.380	574,212,136

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.458	(42.4%)
Munshaat Real Estate Projects Co.	0.125	(18.3%)
Alimtiiaz Investment Group	0.048	(14.5%)
Jazeera Airways Co.	1.188	(14.5%)
National Mobile Telecom Co.	1.047	(14.0%)
YTD Most Active by Value		
Kuwait Finance House	0.796	525,853,045
National Bank of Kuwait	0.950	234,398,218
Int'l Financial Advisors Co.	0.380	222,616,005
Agility (PWC Logistics)	0.654	162,992,090
Kuwait Real Estate Co.	0.230	144,445,201

* Different Fiscal Year Company

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