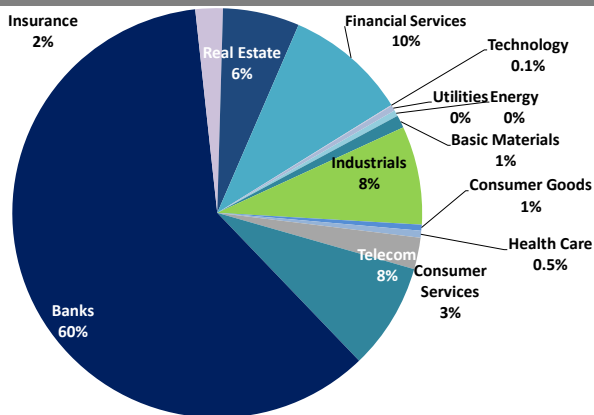


## Boursa Kuwait Daily Report

January 31, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	18.4	11.8%
2- National Bank of Kuwait	7,771.3	13.7	15.1%
3- Boubyan Bank	2,433.0	34.6	8.4%
4- Zain	2,276.0	10.5	17.3%
5- Agility (PWC Logistics)	1,480.4	17.6	4.7%
6- Gulf Bank	1,050.2	15.0	9.4%
7- Mabane Co.	1,013.5	16.0	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	761.3	8.7	14.8%
10- Burgan Bank	661.8	16.1	5.4%
Total	29,721	15.29	12.0%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.231	0.042	22.2%
Credit Rating & Collection Co.	0.028	0.003	11.6%
Gulf Franchising Co.	0.058	0.005	9.8%
Independent Petroleum Group	0.483	0.029	6.4%
Palms Agro Production Co.	0.069	0.004	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiarz Investment Group	0.056	(0.006)	(9.3%)
Al-Argan International Real Estate Co.	0.072	(0.007)	(8.9%)
United Projects Group	0.157	(0.011)	(6.5%)
Kuwait Reinsurance Co.	0.379	(0.019)	(4.8%)
Real Estate Trade Centers Co.	0.054	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Industries Group	0.239	1.7%	29,208,252
Alimtiarz Investment Group	0.056	(9.3%)	15,025,076
Privatization Holding Co.	0.038	4.7%	14,529,229
Kuwait Finance House	0.772	(1.3%)	12,414,254
National Bank of Kuwait	0.980	(1.8%)	11,268,258

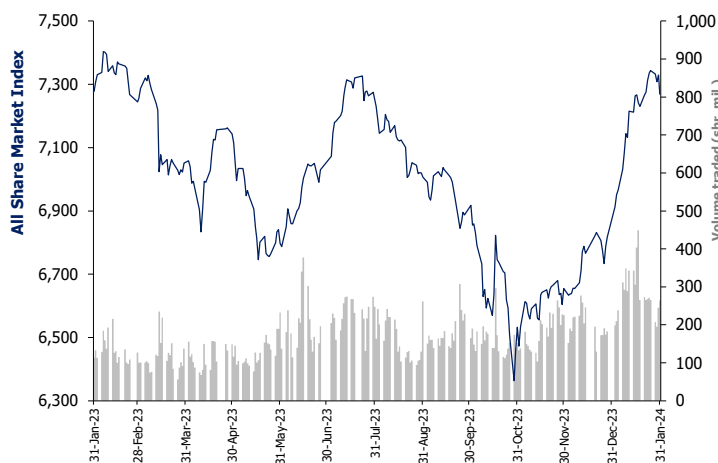
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,169.5	▼	(0.8%)	6.6%	6.6%
Energy	206.2	▲	2.6%	7.7%	7.7%
Basic Materials	432.5	▼	(0.4%)	2.0%	2.0%
Industrials	3,348.0	▲	0.9%	8.4%	8.4%
Consumer Staples	213.3	▲	1.7%	7.1%	7.1%
Health Care	232.2	=	0.0%	0.1%	0.1%
Consumer Discretionary	1,071.6	▼	(0.7%)	(1.3%)	(1.3%)
Telecommunications	3,634.0	▲	0.1%	7.7%	7.7%
Banks	26,091.7	▼	(1.4%)	6.6%	6.6%
Insurance	941.2	▼	(0.8%)	3.0%	3.0%
Real Estate	2,606.5	▼	(0.3%)	0.9%	0.9%
Financial Services	4,177.7	▼	(0.3%)	12.0%	12.0%
Technology	27.7	=	0.0%	248.4%	248.4%
Utilities	187.0	=	0.0%	(1.7%)	(1.7%)

Market Breadth		38		73		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,959.45	(72.6)	(0.9%)	6.5%	6.5%	
Main 50 Index	5,919.19	(38.7)	(0.6%)	7.9%	7.9%	
Main Market Index	5,973.11	(31.4)	(0.5%)	7.2%	7.2%	
All Share Market Index	7,268.38	(60.4)	(0.8%)	6.6%	6.6%	
Market Cap (KWD Mn)	43,169.52	(360.1)	(0.8%)	6.6%	6.6%	

Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	264.3	19.5	8.0%	283.7	165.2
Value Traded (KWD Mn)	77.3	(3.23)	(4.0%)	67.2	47.3
No. of Trades	16,504	2,476	17.7%	15,524	9,576

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.980	(1.8%)	11,083,808
Kuwait Finance House	0.772	(1.3%)	9,648,834
National Industries Group	0.239	1.7%	6,955,843
Agility (PWC Logistics)	0.580	2.7%	6,411,384
Zain	0.526	(0.4%)	4,350,549

# Boursa Kuwait - Premier Market

Wednesday, January 31, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.980	(0.018)	(1.8%)	7,771	22.8%	18.0%	13.7	2.07	3.6%	1.21	15.1%	9.6%	98.22	94.53
▼	Gulf Bank	0.290	(0.002)	(0.7%)	1,050	3.1%	2.4%	15.0	1.42	3.4%	1.08	9.4%	3.2%	171.97	49.33
▼	Kuwait International Bank	0.162	(0.002)	(1.2%)	268	0.8%	0.6%	16.3	0.85	2.3%	0.99	5.2%	8.0%	157.89	25.43
=	Burgan Bank	0.192	0.000	0.0%	662	1.9%	1.5%	16.1	0.87	4.2%	1.05	5.4%	11.6%	102.19	19.09
▼	Kuwait Finance House	0.772	(0.010)	(1.3%)	11,318	33.3%	26.2%	18.4	2.17	3.2%	1.40	11.8%	6.3%	215.31	165.39
▼	Boubyan Bank	0.614	(0.006)	(1.0%)	2,433	7.1%	5.6%	34.6	2.91	1.0%	1.05	8.4%	2.3%	47.64	29.87
=	Kuwait Investment Co.	0.190	0.000	0.0%	100	0.3%	0.2%	10.8	0.88	2.6%	0.92	8.2%	49.6%	306.40	50.50
▼	National Investments Co	0.271	(0.006)	(2.2%)	216	0.6%	0.5%	NM	1.25	10.3%	1.31	1.4%	13.4%	141.94	39.42
▼	Kuwait Projects Co. (Holding)	0.109	(0.001)	(0.9%)	545	1.6%	1.3%	17.7	0.90	0.0%	0.76	5.1%	3.8%	170.48	18.60
▲	Arzan Financial Group for Financing & In	0.226	0.001	0.4%	181	0.5%	0.4%	33.6	1.54	1.7%	1.01	4.6%	7.6%	272.89	63.38
▲	Aayan Leasing and Investment	0.190	0.003	1.6%	126	0.4%	0.3%	9.7	1.31	3.9%	1.30	13.5%	9.2%	179.35	33.14
▼	Al Imtiaz Investment Group	0.056	(0.006)	(9.3%)	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.2%)	82.14	5.12
▲	Kuwait Real Estate Co.	0.240	0.002	0.8%	229	0.7%	0.5%	19.8	1.65	1.2%	0.97	8.3%	17.1%	415.53	93.30
▼	Mabane Co.	0.770	(0.003)	(0.4%)	1,013	3.0%	2.3%	16.0	1.67	1.8%	1.05	10.4%	(8.7%)	45.39	35.82
▼	The Commercial Real Estate Co.	0.106	(0.001)	(0.9%)	191	0.6%	0.4%	21.5	0.66	2.7%	0.62	3.1%	3.9%	55.79	5.91
▲	National Industries Group (Holding)	0.239	0.004	1.7%	549	1.6%	1.3%	21.8	1.15	2.1%	1.41	5.3%	17.2%	182.07	41.28
▼	Gulf Cable and Electrical Industries	1.440	(0.016)	(1.1%)	300	0.9%	0.7%	15.1	1.34	4.1%	1.02	8.8%	9.9%	7.20	10.19
▼	Heavy Engineering Industries and Shipbu	0.848	(0.002)	(0.2%)	153	0.4%	0.4%	23.7	2.16	2.4%	0.70	9.1%	3.4%	16.51	14.16
▼	Boubyan Petrochemical Co.	0.595	(0.005)	(0.8%)	318	0.9%	0.7%	11.3	1.27	10.0%	0.74	11.2%	1.7%	23.04	14.13
▲	Agility Public Warehousing Co.	0.580	0.015	2.7%	1,480	4.3%	3.4%	17.6	0.83	0.0%	1.50	4.7%	13.9%	88.15	48.63
▼	Mobile Telecommunications Co.	0.526	(0.002)	(0.4%)	2,276	6.7%	5.3%	10.5	1.83	6.7%	1.26	17.3%	3.7%	76.43	39.80
▲	Human Soft Holding Co.	3.433	0.033	1.0%	439	1.3%	1.0%	10.2	3.80	11.6%	0.50	37.3%	1.0%	2.37	8.25
▼	ALAFCO Aviation Lease and Finance Co.	0.203	(0.001)	(0.5%)	193	0.6%	0.4%	NM	0.89	0.0%	0.86	NM	12.8%	26.38	5.30
▼	Jazeera Airways Co.	1.139	(0.025)	(2.1%)	251	0.7%	0.6%	19.9	7.50	6.8%	0.70	37.7%	(18.0%)	6.00	7.80
▲	GFH Financial Group BSC	0.081	0.000	0.1%	282	0.8%	0.7%	9.0	0.92	5.5%	0.96	10.3%	5.8%	107.35	8.67
▼	Warba Bank	0.189	(0.002)	(1.0%)	389	1.1%	0.9%	21.7	1.27	1.6%	0.98	5.9%	1.6%	89.03	16.98
▲	Mezzan Holding Co.	0.615	0.012	2.0%	191	0.6%	0.4%	15.1	1.79	1.9%	0.45	11.8%	7.0%	12.08	7.16
▲	Integrated holding Co.	0.535	0.005	0.9%	135	0.4%	0.3%	37.6	2.18	2.8%	0.50	5.8%	4.9%	14.94	7.86
=	Shamal Az-Zour Al-Oula Power and Wate	0.170	0.000	0.0%	187	0.5%	0.4%	13.2	1.42	5.3%	0.47	10.8%	(1.7%)	33.74	5.86
▼	Boursa Kuwait Securities Co.	2.030	(0.010)	(0.5%)	408	1.2%	0.9%	26.3	6.68	4.2%	0.90	25.4%	17.7%	5.69	11.16
▲	Ali Alghanim Sons Automotive Co.	1.172	0.002	0.2%	321	0.9%	0.7%	12.4	4.26	5.8%	0.48	34.5%	11.0%	9.30	10.79
Subtotal- Premier Market Stocks		7,959.45	(72.57)	-0.9%	34,035	100%	79%	16.2	1.42	3.64%		10.5%	6.5%	3,163.40	986.83
Rest of the Market					9,134		21%	11.3	0.76	2.33%		7.1%		3,078.62	491.07

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Wednesday, January 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.80	0.00%	1.04	0.037	(0.001)	7.3	0.045	0.026	19.7%	462,632	17,071	8.2%	NM
▲ Independent Petroleum Group	IPGK.KW	13.3	0.87	5.95%	0.26	0.483	0.029	87.3	0.545	0.374	15.0%	3	1	0.6%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.5	1.70	6.29%	0.18	0.770	0.000	74.7	0.899	0.690	(4.1%)	0	0	0.1%	17.9%
= The Energy House Co.	ENER.KW	15.7	0.76	0.00%	0.65	0.075	0.000	3.4	0.354	0.021	19.5%	0	0	0.7%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.37	0.00%	0.17	0.108	0.000	27.4	0.133	0.087	21.5%	476,671	51,081	16.9%	4.1%
<b>Energy</b>		<b>11.4</b>	<b>0.78</b>	<b>6.12%</b>				<b>206.2</b>			<b>7.7%</b>	<b>939,306</b>	<b>68,153</b>		<b>6.1%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.1	2.83	21.77%	0.50	0.510	0.010	36.9	0.558	0.290	23.5%	15,704	7,893	1.8%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.27	10.03%	0.74	0.595	(0.005)	318.2	0.856	0.571	1.7%	458,804	273,536	4.3%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>10.03%</b>				<b>432.5</b>			<b>2.0%</b>	<b>474,508</b>	<b>281,429</b>		<b>14.0%</b>
▼ Specialities Group Holding Co.	SPEC.KW	10.3	0.59	6.05%	0.67	0.110	(0.001)	18.7	0.123	0.095	6.8%	378,100	41,619	16.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	29.0	0.53	3.49%	0.59	0.139	(0.001)	99.1	0.225	0.123	3.7%	1,148,577	160,024	4.6%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.1	1.34	4.13%	1.02	1.440	(0.016)	299.8	1.540	0.999	9.9%	287,466	418,172	3.5%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.7	2.16	2.36%	0.70	0.848	(0.002)	152.8	0.890	0.566	3.4%	419,980	355,557	9.2%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.18	8.06%	0.46	0.868	(0.012)	87.0	0.945	0.800	3.3%	19,873	17,250	0.7%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	6.57%	0.23	0.180	(0.006)	17.9	0.230	0.134	13.9%	338,793	62,455	14.5%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.2	1.02	0.00%	0.19	0.087	0.000	7.8	0.102	0.038	4.3%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	(0.003)	56.4	0.195	0.152	0.0%	633	99	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	44.6	1.22	0.00%	0.21	0.116	(0.001)	34.8	0.132	0.100	9.4%	1,777,170	206,554	29.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	17.6	0.83	0.00%	1.50	0.580	0.015	1,480.4	0.720	0.498	13.9%	11,104,101	6,411,384	3.5%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	0.001	11.7	0.058	0.023	29.5%	685,929	33,655	12.6%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.061	0.001	16.8	0.070	0.039	16.0%	21,677	1,257	3.9%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.3	0.98	7.28%	0.48	0.268	(0.004)	31.8	0.315	0.226	14.5%	20,448	5,491	3.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	10.2	3.80	11.60%	0.50	3.433	0.033	438.5	3.845	2.972	1.0%	60,048	203,511	1.9%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.21	0.00%	NA	0.058	0.005	2.3	0.097	0.044	3.4%	1,033	53	0.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.6	1.41	6.86%	0.68	0.436	(0.004)	74.6	0.476	0.362	(3.5%)	678,258	295,728	10.5%	18.6%
▼ United Projects Group	UPAC.KW	22.4	0.55	0.00%	0.17	0.157	(0.011)	59.3	0.268	0.164	(12.3%)	549,224	86,613	0.3%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.89	0.00%	0.86	0.203	(0.001)	193.3	0.220	0.162	12.8%	77,012	15,493	2.8%	NM
▼ Mubarrad Holding Co.	MBRD.KW	10.9	0.66	6.15%	0.91	0.081	(0.001)	13.3	0.095	0.067	(0.7%)	131,199	10,742	9.2%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.6	2.18	2.80%	0.50	0.535	0.005	135.4	0.555	0.345	4.9%	501,424	271,035	5.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.05	5.25%	0.07	0.343	0.003	51.5	0.365	0.301	5.9%	68,700	23,476	2.0%	11.3%
<b>Industrials</b>		<b>12.9</b>	<b>0.96</b>	<b>6.14%</b>				<b>3,348.0</b>			<b>8.4%</b>	<b>18,269,645.0</b>	<b>8,620,168</b>		<b>3.5%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, January 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.106	(0.001)	22.2	0.125	0.091	8.2%	10,775	1,143	2.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.1	1.79	1.95%	0.45	0.615	0.012	191.1	0.614	0.360	7.0%	472,190	289,496	3.9%	11.8%
<b>Consumer Staples</b>		<b>15.1</b>	<b>1.27</b>	<b>1.95%</b>				<b>213.3</b>			<b>7.1%</b>	<b>482,965</b>	<b>290,639</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	13.9	1.00	4.26%	0.01	0.470	0.000	70.5	0.525	0.379	0.2%	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
<b>Health Care</b>		<b>12.3</b>	<b>1.68</b>	<b>4.26%</b>				<b>232.2</b>			<b>0.1%</b>	<b>0</b>	<b>0</b>		<b>13.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	12.4	1.30	4.68%	0.29	1.165	0.015	107.9	1.258	0.940	(2.7%)	17,242	19,976	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	12.1	2.09	0.00%	NA	0.207	0.000	11.7	0.228	0.115	21.1%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.51	0.00%	0.54	0.104	0.003	29.1	0.149	0.076	15.6%	39,962	4,085	1.5%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.7	8.74	0.00%	0.74	0.744	(0.021)	136.5	1.008	0.058	(7.0%)	510,158	382,348	16.8%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	14.3	0.90	3.40%	0.44	0.147	0.000	59.5	0.180	0.121	6.5%	7,146	1,045	0.3%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.9	0.53	3.48%	0.73	0.080	(0.001)	16.1	0.083	0.065	13.0%	351,750	28,170	8.8%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.9	7.50	6.85%	0.70	1.139	(0.025)	250.6	2.200	1.111	(18.0%)	106,616	121,719	2.7%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	14.8	0.84	3.38%	0.46	0.148	0.000	59.9	0.168	0.120	8.0%	17,420	2,555	0.5%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.87	5.28%	0.12	0.112	(0.002)	12.8	0.120	0.089	16.7%	1,057,397	118,002	27.6%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	21.0	2.47	2.55%	0.14	0.196	(0.001)	59.4	0.226	0.163	9.5%	198,042	38,743	13.4%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	11.4	0.65	0.00%	0.23	0.069	0.004	3.6	0.090	0.064	(15.4%)	32,949	2,107	0.7%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.26	5.81%	0.48	1.172	0.002	321.2	1.287	0.790	11.0%	313,018	365,908	NA	34.5%
<b>Consumer Discretionary</b>		<b>12.5</b>	<b>0.90</b>	<b>4.08%</b>				<b>1,072</b>			<b>(1.3%)</b>	<b>2,651,700</b>	<b>1,084,658</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	10.5	1.83	6.65%	1.26	0.526	(0.002)	2,276.0	0.572	0.451	3.7%	8,218,281	4,350,549	1.8%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	8.7	1.28	4.58%	0.60	1.519	0.021	761.3	1.498	0.957	24.8%	360,976	548,756	0.6%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.08%	0.64	0.590	0.001	589.3	0.793	0.520	4.8%	715,917	421,638	1.3%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.82	0.00%	0.96	0.085	0.000	7.4	0.088	0.050	0.1%	0	0	0.3%	NM
<b>Telecommunications</b>		<b>10.5</b>	<b>1.55</b>	<b>5.08%</b>				<b>3,634.0</b>			<b>7.7%</b>	<b>9,295,174</b>	<b>5,320,943</b>		<b>16.1%</b>
▼ National Bank of Kuwait	NBKK.KW	13.7	2.07	3.57%	1.21	0.980	(0.018)	7,771.3	1.076	0.838	9.6%	11,268,258	11,083,808	1.2%	15.1%
▼ Gulf Bank	GBKK.KW	15.0	1.42	3.45%	1.08	0.290	(0.002)	1,050.2	0.307	0.235	3.2%	4,496,151	1,306,751	4.7%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.43	6.94%	0.35	0.505	(0.017)	955.4	0.730	0.480	(2.9%)	34,865	17,639	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.0	0.99	3.15%	0.64	0.252	0.001	598.3	0.332	0.208	8.2%	1,132,824	284,623	2.2%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	16.4	1.30	2.48%	0.84	0.287	(0.003)	646.4	0.290	0.240	9.5%	258,071	74,460	0.2%	7.9%
▼ Kuwait International Bank	KIBK.KW	16.3	0.85	2.29%	0.99	0.162	(0.002)	267.9	0.192	0.141	8.0%	6,270,791	1,022,265	9.5%	5.2%
= Burgan Bank	BURG.KW	16.1	0.87	4.16%	1.05	0.192	0.000	661.8	0.229	0.157	11.6%	2,441,992	468,138	3.0%	5.4%
▼ Kuwait Finance House	KFH.KW	18.4	2.17	3.20%	1.40	0.772	(0.010)	11,317.9	0.806	0.659	6.3%	12,414,254	9,648,834	1.5%	11.8%
▼ Boubyan Bank	BOUK.KW	34.6	2.91	0.98%	1.05	0.614	(0.006)	2,433.0	0.769	0.563	2.3%	3,710,438	2,302,235	1.2%	8.4%
▼ Warba Bank	WARB.KW	21.7	1.27	1.59%	0.98	0.189	(0.002)	389.3	0.241	0.165	1.6%	2,887,396	551,132	4.3%	5.9%
<b>Banks</b>		<b>16.2</b>	<b>1.36</b>	<b>3.18%</b>				<b>26,091.7</b>			<b>6.6%</b>	<b>44,915,040</b>	<b>26,759,885</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, January 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.66	7.68%	0.05	0.495	(0.010)	91.5	0.577	0.415	5.3%	20,000	9,900	0.3%	30.3%
▼ Gulf Insurance Group	GINS.KW	14.2	2.31	2.89%	0.07	1.865	(0.020)	529.2	1.900	0.965	(0.8%)	131,850	246,547	0.2%	16.3%
= Ahleiah Insurance Co.	AINS.KW	6.9	1.04	6.09%	0.15	0.645	0.000	139.8	0.720	0.489	5.7%	0	0	0.0%	15.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.1	0.82	7.04%	0.39	0.110	0.003	26.4	0.124	0.076	9.2%	682,560	73,979	5.1%	10.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	10.4	1.29	1.57%	0.09	0.379	(0.019)	98.3	0.400	0.264	(1.6%)	200	76	0.0%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.71	0.00%	0.37	0.231	0.042	24.6	0.474	0.038	298.3%	4,629,995	1,071,477	45.7%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	51.0	0.71	0.00%	0.47	0.026	(0.001)	2.9	0.035	0.019	8.8%	361,853	9,528	36.2%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
<b>Insurance</b>		<b>8.5</b>	<b>0.94</b>	<b>6.57%</b>				<b>941.2</b>			<b>3.0%</b>	<b>5,826,458</b>	<b>1,411,507</b>		<b>17.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.0	1.00	0.00%	1.06	0.052	(0.001)	30.0	0.057	0.021	1.7%	2,081,779	109,445	19.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.8	1.65	1.21%	0.97	0.240	0.002	228.8	0.261	0.101	17.1%	8,553,662	2,047,680	43.6%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.36	0.00%	0.49	0.052	0.000	67.7	0.067	0.043	12.3%	1,744,914	91,937	2.0%	NM
= National Real Estate Co.	NREK.KW	30.9	0.39	0.00%	1.26	0.080	0.000	148.8	0.125	0.064	21.2%	4,929,302	399,856	6.3%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.3	1.35	3.28%	0.35	0.439	0.002	237.3	0.550	0.383	2.3%	633,128	274,799	3.6%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.84%	0.19	0.390	0.000	156.6	0.405	0.325	8.6%	0	0	0.3%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.39	1.90%	0.46	0.262	(0.002)	53.2	0.278	0.230	3.1%	46,700	12,206	0.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	7.0	0.78	0.00%	1.18	0.078	(0.000)	28.7	0.086	0.033	15.8%	2,715,376	209,475	40.7%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	25.1	0.56	0.00%	0.70	0.052	(0.001)	23.6	0.062	0.048	3.1%	160,130	8,457	4.1%	2.2%
▼ Mabanee Co.	MABK.KW	16.0	1.67	1.82%	1.05	0.770	(0.003)	1,013.5	0.894	0.680	(8.7%)	4,506,157	3,476,427	3.4%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.4	0.56	5.04%	0.25	0.097	0.000	32.8	0.101	0.074	11.5%	0	0	0.4%	4.9%
▼ The Commercial Real Estate Co.	TJUK.KW	21.5	0.66	2.68%	0.62	0.106	(0.001)	191.5	0.111	0.092	3.9%	1,524,706	161,591	3.1%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.13	0.00%	0.42	0.184	(0.007)	18.4	0.290	0.082	15.0%	4,434,047	832,137	229.5%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.7	0.54	6.33%	0.65	0.079	(0.001)	32.8	0.084	0.066	9.9%	947,458	74,725	5.9%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.2	0.50	0.00%	0.04	0.062	(0.001)	14.4	0.064	0.044	6.9%	30,000	1,860	1.3%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.16	0.00%	0.43	0.035	0.000	6.5	0.037	0.021	2.4%	0	0	1.8%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.082	(0.001)	39.7	0.085	0.046	12.0%	1,218,230	100,047	15.3%	NM
▼ Tijara Real Estate & Investment Co.	TUJA.KW	17.4	0.56	6.47%	0.49	0.062	(0.000)	22.9	0.063	0.047	6.0%	50,000	3,090	1.8%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.0	0.60	7.23%	0.23	0.083	0.003	20.8	0.120	0.075	4.5%	10	1	0.9%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.072	(0.007)	18.4	0.101	0.063	(9.7%)	322,009	25,212	3.3%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	4.1	2.13	0.00%	0.62	0.153	0.000	49.3	0.166	0.048	0.0%	690,136	104,946	8.0%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.40	0.00%	1.43	0.040	(0.002)	29.0	0.057	0.032	7.0%	658,687	26,245	2.0%	NM
= Kuwait Business Town Real Estate Co.	KBTk.KW	21.3	0.85	6.91%	1.08	0.072	0.000	41.6	0.080	0.051	(4.9%)	10,348	774	1.6%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	54.5	0.30	0.00%	0.46	0.054	(0.002)	7.5	0.068	0.038	20.7%	325,000	17,770	3.8%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.0	0.75	0.00%	0.50	0.067	(0.000)	11.9	0.076	0.051	22.1%	13,089	856	5.9%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.52	0.00%	0.32	0.032	0.001	3.1	0.039	0.013	23.2%	10	0	48.7%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	57.1	1.64	1.66%	0.06	0.176	(0.002)	10.6	0.235	0.131	19.7%	47,010	8,303	10.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.3	0.74	9.52%	0.30	0.084	0.000	8.8	0.110	0.067	12.0%	0	0	0.3%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.061	(0.011)	25.0	1.265	1.005	2.7%	2,806	2,978	3.1%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>0.63</b>	<b>3.06%</b>				<b>2,606.5</b>			<b>0.9%</b>	<b>35,644,694</b>	<b>7,990,817</b>		<b>4.1%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, January 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.8	0.88	2.62%	0.92	0.190	0.000	99.6	0.193	0.110	49.6%	9,652,692	1,850,466	58.4%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.1	0.54	8.98%	0.51	0.168	(0.003)	85.3	0.199	0.149	5.7%	152,410	25,695	0.7%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.5	1.61	0.00%	1.23	0.403	(0.002)	100.5	0.419	0.079	31.3%	10,516,245	4,263,599	143.8%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.25	10.32%	1.31	0.271	(0.006)	216.0	0.308	0.182	13.4%	5,942,269	1,629,773	17.8%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.7	0.90	0.00%	0.76	0.109	(0.001)	545.3	0.142	0.099	3.8%	10,043,044	1,084,989	3.4%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.2	0.72	6.96%	1.23	0.072	(0.001)	33.4	0.117	0.065	5.7%	3,950,858	285,870	16.6%	3.4%
▼ The Securities House Co.	SECH.KW	17.3	0.59	0.00%	1.19	0.057	(0.001)	23.2	0.075	0.050	4.6%	1,084,801	61,052	6.5%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	33.6	1.54	1.71%	1.01	0.226	0.001	181.3	0.249	0.099	7.6%	2,901,490	658,625	34.0%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	21.1	0.63	3.91%	0.79	0.127	0.002	64.1	0.128	0.090	25.7%	950,230	121,081	4.2%	3.0%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.85	0.00%	0.54	0.088	(0.000)	19.4	0.103	0.073	8.6%	260	22	0.7%	NM
▲ First Investment Co.	OLAK.KW	NM	0.87	0.00%	1.11	0.046	0.001	20.5	0.064	0.027	25.1%	764,109	34,388	31.6%	NM
▼ Gulf Investment House	GIHK.KW	67.1	3.55	0.00%	0.91	0.383	(0.004)	155.7	0.440	0.309	16.1%	528,131	201,585	1.6%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.31	3.95%	1.30	0.190	0.003	126.2	0.191	0.121	9.2%	9,607,636	1,820,139	27.0%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.74	0.00%	0.77	0.042	(0.001)	9.7	0.057	0.027	7.3%	1,287,276	54,500	5.7%	NM
▲ Osoul Investment Co.	OSUL.KW	23.4	0.91	6.32%	0.42	0.095	0.004	12.0	0.106	0.078	5.6%	22,263	2,039	0.7%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.36	0.067	0.000	20.6	0.072	0.055	(0.6%)	287	19	0.8%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.58	10.30%	0.58	0.097	(0.001)	33.2	0.115	0.082	12.9%	306,010	29,419	7.9%	0.5%
▼ National International Holding Co.	NIHK.KW	9.5	0.64	4.28%	0.75	0.109	(0.002)	24.0	0.135	0.100	0.9%	3,732,933	408,453	42.3%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	12.0	1.04	0.00%	0.58	0.092	0.001	20.5	0.118	0.040	2.6%	430,817	39,265	43.7%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.32	0.083	0.002	17.2	0.115	0.074	3.8%	1,500	125	3.5%	0.5%
▼ Al-Deera Holding	DEER.KW	34.6	2.59	0.00%	0.87	0.465	(0.007)	42.7	0.575	0.134	72.2%	6,833	3,112	1.3%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.5	1.63	0.00%	2.16	0.097	(0.001)	37.3	0.121	0.086	1.8%	2,832,497	277,494	24.4%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.020	(0.000)	6.2	0.030	0.008	13.4%	122,618	2,412	8.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.6	1.25	2.06%	1.22	0.240	(0.002)	122.5	0.260	0.141	6.2%	2,667,673	647,888	5.5%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.54	2.27%	0.35	0.520	0.000	177.1	0.610	0.424	22.4%	0	0	0.0%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.60	0.00%	0.56	0.036	(0.001)	6.3	0.044	0.024	5.6%	106,025	3,596	3.7%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.048	(0.001)	38.7	0.063	0.040	9.2%	1,146,516	54,103	7.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.52	0.00%	NA	0.277	0.005	41.6	0.283	0.144	6.9%	1,907,000	526,184	23.1%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	(0.006)	59.2	0.076	0.052	(1.2%)	15,025,076	849,207	7.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.04	0.00%	1.39	0.034	(0.000)	14.8	0.038	0.017	23.8%	1,414,450	48,469	23.8%	0.3%
▲ National Industries Group	NIND.KW	21.8	1.15	2.09%	1.41	0.239	0.004	548.5	0.238	0.176	17.2%	29,208,252	6,955,843	7.9%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.42	0.00%	0.53	0.144	0.002	4.3	0.311	0.070	35.8%	586,599	82,640	80.5%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.45	0.00%	0.33	0.581	(0.011)	201.0	0.607	0.207	13.3%	758,953	443,134	8.3%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	0.002	23.3	0.039	0.022	31.7%	14,529,229	544,383	17.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	17.7	0.92	0.00%	0.10	0.028	0.003	4.6	0.035	0.014	32.9%	361	10	1.5%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.2	2.41	16.67%	0.20	0.264	(0.001)	297.5	0.378	0.237	3.9%	247,750	64,905	0.6%	33.6%
▲ GFH Financial Group	GFH.KW	9.0	0.92	5.48%	0.96	0.081	0.000	281.8	0.095	0.069	5.8%	8,239,208	666,201	3.1%	10.3%
▲ Inovest	INOV.KW	64.4	0.59	0.00%	0.82	0.088	0.002	26.5	0.096	0.062	2.4%	173,792	15,134	6.6%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.08	0.064	0.000	12.5	0.064	0.048	1.1%	0	0	1.4%	5.0%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.4	0.58	0.00%	0.54	0.061	(0.001)	16.2	0.064	0.048	7.9%	317,918	19,624	7.0%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.3	6.68	4.19%	0.90	2.030	(0.010)	407.6	2.190	1.641	17.7%	366,406	746,309	2.8%	25.4%
Financial Services		14.7	0.87	4.23%				4,177.7			12.0%	141,532,417	24,521,752		5.3%

Boursa Kuwait Daily Bulletin

Wednesday, January 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.35	0.00%	0.24	0.277	0.000	27.7	0.292	0.072	248.4%	2,326,509	648,628	99.3%	NM
Technology		NM	2.35	0.00%				27.7			248.4%	2,326,509	648,628		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.000	187.0	0.208	0.170	(1.7%)	1,903,397	323,467	3.1%	10.8%
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	1,903,397	323,467		10.8%

Boursa Kuwait	13.27	0.88	2.8%			43,169.5		6.60%	264,261,813	77,322,046		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.231	298.3%
Automated Systems Co.	0.277	248.4%
Al-Deera Holding	0.465	72.2%
Kuwait Investment Co.	0.190	49.6%
Warba Capital Holding Co.	0.144	35.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.240	415,532,302
Int'l Financial Advisors Co.	0.403	358,388,675
Kuwait Investment Co.	0.190	306,401,072
Arzan Financial Group For Fin. & Invest.	0.226	272,886,631
Sanam Real Estate Co.	0.184	229,461,720

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.139	(18.0%)
Palms Agro Production Co.	0.069	(15.4%)
United Projects Group	0.157	(12.3%)
Al-Argan International Real Estate Co.	0.072	(9.7%)
Mabaneer Co.	0.770	(8.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.772	165,394,552
Int'l Financial Advisors Co.	0.403	132,375,440
National Bank of Kuwait	0.980	94,526,643
Kuwait Real Estate Co.	0.240	93,299,118
Arzan Financial Group For Fin. & Invest.	0.226	63,378,054

\* Different Fiscal Year Company

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