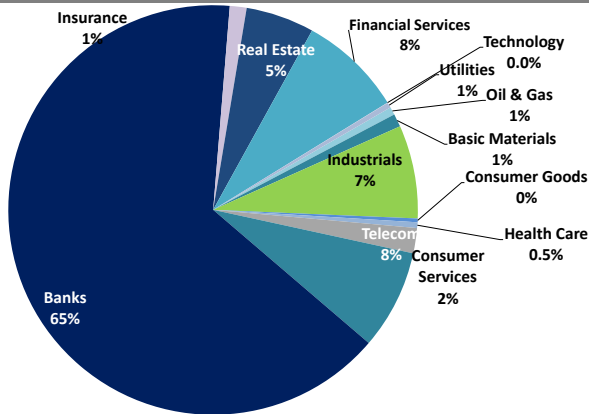


Boursa Kuwait Daily Report

January 31, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,706.1	▼	(0.1%)	(0.1%)	(0.1%)
Oil & Gas	292.0	▼	(1.9%)	27.2%	27.2%
Basic Materials	476.7	▲	0.1%	(0.2%)	(0.2%)
Industrials	3,427.8	▲	0.2%	(9.0%)	(9.0%)
Consumer Staples	145.0	▼	(0.4%)	(0.1%)	(0.1%)
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	926.9	▼	(0.2%)	(5.6%)	(5.6%)
Telecommunications	3,670.1	▼	(1.8%)	1.4%	1.4%
Banks	30,379.8	▲	0.1%	1.1%	1.1%
Insurance	619.3	▲	0.0%	0.2%	0.2%
Real Estate	2,520.3	▲	0.3%	(2.2%)	(2.2%)
Financial Services	3,825.5	▲	0.2%	(0.3%)	(0.3%)
Technology	9.6	=	0.0%	(0.1%)	(0.1%)
Utilities	200.2	=	0.0%	(3.2%)	(3.2%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,142.0	39.6	14.1%
2- National Bank of Kuwait	8,284.9	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,930.8	45.0	8.2%
5- Zain	2,397.2	11.9	16.8%
6- Agility (PWC Logistics)	1,508.4	37.0	3.0%
7- Mabane Co.	1,061.6	17.7	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	735.3	15.9	6.2%
Total	33,406	23.09	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22




Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.015	0.002	11.8%
Al-Deera Holding	0.152	0.011	7.8%
Credit Rating & Collection Co.	0.020	0.001	4.7%
Sokouk Holding Co.	0.023	0.001	4.1%
Osos Holding Group Co.	0.109	0.004	3.8%

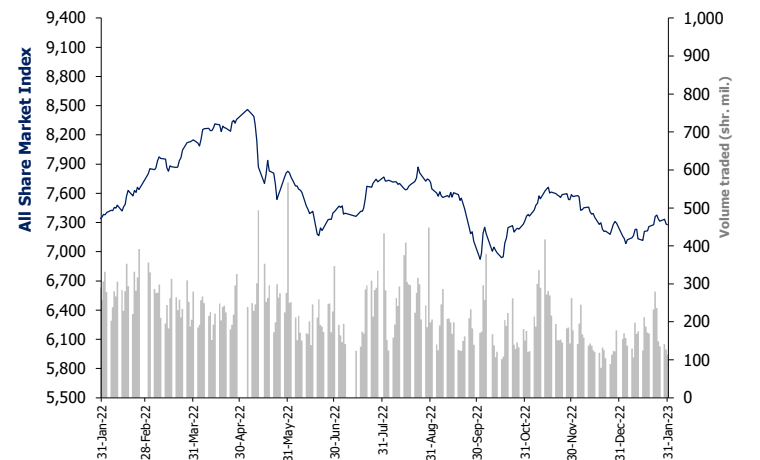
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.100	(0.010)	(9.1%)
Wethaq Takaful Insurance Co.	0.023	(0.001)	(5.0%)
Sanam Real Estate Co.	0.059	(0.003)	(4.9%)
National Mobile Telecom Co.	1.107	(0.038)	(3.3%)
Kuwait Telecommunication Co.	0.700	(0.023)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.836	1.2%	17,128,617
National Real Estate Co.	0.101	(0.2%)	9,747,124
GFH Financial Group	0.078	0.0%	9,655,331
Zain	0.554	(1.1%)	7,352,915
Agility (PWC Logistics)	0.591	1.2%	6,362,984

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	 46	 52	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,085.41	1.4	0.0%	(0.4%)	(0.4%)
Main 50 Index	5,725.49	12.1	0.2%	0.1%	0.1%
Main Market Index	5,623.36	(19.5)	(0.3%)	0.5%	0.5%
All Share Market Index	7,277.29	(4.0)	(0.1%)	(0.2%)	(0.2%)
Market Cap (KWD Mn)	46,706.11	(34.5)	(0.1%)	(0.1%)	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	113.1	(13.8)	(10.8%)	166.7	292.3
Value Traded (KWD Mn)	44.5	(3.85)	(8.0%)	47.8	61.4
No. of Trades	8,833	(1,242)	(12.3%)	9,619	11,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.836	1.2%	14,211,506
National Bank of Kuwait	1.097	(1.2%)	6,529,645
Zain	0.554	(1.1%)	4,069,535
Agility (PWC Logistics)	0.591	1.2%	3,752,160
Kuwait Telecommunication Co.	0.700	(3.2%)	2,657,576

Boursa Kuwait - Premier Market

Tuesday, January 31, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.097	(0.013)	(1.2%)	8,285	22.2%	17.7%	17.2	2.37	3.2%	1.20	13.8%	1.8%	78.13	85.17
▼	Gulf Bank	0.313	(0.002)	(0.6%)	1,002	2.7%	2.1%	16.6	1.42	2.2%	1.10	8.6%	(0.3%)	72.83	22.52
=	Kuwait International Bank	0.203	0.000	0.0%	215	0.6%	0.5%	19.5	0.89	1.8%	0.99	4.5%	3.6%	138.49	28.05
=	Burgan Bank	0.224	0.000	0.0%	735	2.0%	1.6%	15.9	0.98	2.2%	1.05	6.2%	2.3%	25.84	5.73
▲	Kuwait Finance House	0.836	0.010	1.2%	11,142	29.9%	23.9%	39.6	5.57	1.4%	1.40	14.1%	1.6%	372.11	303.39
▼	Boubyan Bank	0.784	(0.003)	(0.4%)	2,931	7.9%	6.3%	45.0	3.70	0.8%	1.04	8.2%	(1.8%)	21.59	17.02
▼	National Investments Co	0.240	(0.004)	(1.6%)	191	0.5%	0.4%	17.7	0.98	18.7%	1.30	5.5%	1.3%	18.69	4.54
=	Kuwait Projects Co. (Holding)	0.112	0.000	0.0%	560	1.5%	1.2%	NM	1.73	4.4%	0.72	NM	0.0%	190.52	20.70
▲	Al Imtiaz Investment Group	0.070	0.000	0.4%	74	0.2%	0.2%	NM	0.43	12.1%	1.05	NM	(7.2%)	14.21	1.00
▼	Kuwait Real Estate Co.	0.108	(0.001)	(0.9%)	100	0.3%	0.2%	15.9	0.79	2.7%	0.99	5.0%	0.0%	223.38	24.34
▲	Mabane Co.	0.855	0.008	0.9%	1,062	2.9%	2.3%	17.7	1.89	1.6%	1.08	10.7%	0.8%	6.56	5.46
▲	National Industries Group (Holding)	0.213	0.002	0.9%	466	1.2%	1.0%	21.2	0.96	5.6%	1.44	4.5%	(1.8%)	89.58	19.04
▼	Gulf Cable and Electrical Industries	1.235	(0.001)	(0.1%)	257	0.7%	0.6%	11.9	1.18	4.8%	1.04	10.0%	1.6%	1.69	2.04
▲	Boubyan Petrochemical Co.	0.799	0.001	0.1%	417	1.1%	0.9%	8.4	1.58	7.3%	0.74	18.8%	(0.1%)	7.66	5.96
▲	Agility Public Warehousing Co.	0.591	0.007	1.2%	1,508	4.0%	3.2%	37.0	1.09	3.2%	1.52	3.0%	(17.9%)	251.21	152.98
▼	Mobile Telecommunications Co.	0.554	(0.006)	(1.1%)	2,397	6.4%	5.1%	11.9	1.99	6.0%	1.28	16.8%	(1.6%)	71.51	39.75
▼	Human Soft Holding Co.	3.391	(0.049)	(1.4%)	413	1.1%	0.9%	7.1	3.41	11.7%	0.49	47.7%	(3.7%)	3.73	12.91
▼	ALAFCO Aviation Lease and Finance Co.	0.214	(0.001)	(0.5%)	204	0.5%	0.4%	NM	0.79	0.0%	0.89	NM	5.4%	49.77	10.20
▼	Jazeera Airways Co.	1.620	(0.005)	(0.3%)	356	1.0%	0.8%	12.8	9.58	2.0%	0.72	74.6%	(14.7%)	8.19	13.68
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.1%	7.3%	22.1	2.55	3.9%	1.11	11.6%	0.0%	-	-
▼	Warba Bank	0.240	(0.001)	(0.4%)	480	1.3%	1.0%	21.4	1.66	0.0%	0.99	7.8%	2.1%	58.04	13.73
▼	Mezzan Holding Co.	0.394	(0.003)	(0.8%)	122	0.3%	0.3%	NM	1.25	4.1%	0.47	NM	0.3%	13.23	5.29
▼	Integrated holding Co.	0.362	(0.004)	(1.1%)	92	0.2%	0.2%	23.5	1.47	2.8%	0.51	6.3%	(2.2%)	18.09	6.66
=	Shamal Az-Zour Al-Oula Power and Water	0.182	0.000	0.0%	200	0.5%	0.4%	15.0	1.69	3.8%	0.44	11.3%	(3.2%)	11.35	2.07
▼	Boursa Kuwait Securities Co.	2.036	(0.005)	(0.2%)	409	1.1%	0.9%	21.2	6.53	3.2%	0.89	30.8%	(0.8%)	1.92	3.90
▼	Ali Alghanim Sons Automotive Co.	0.848	(0.002)	(0.2%)	232	0.6%	0.5%	14.2	4.25	6.4%	NA	29.8%	5.3%	9.21	7.62
Subtotal- Premier Market Stocks		8,085.41	1.45	0.0%	37,250	100%	80%	17.4	1.62	4.46%		10.5%	-0.4%	1,757.51	813.74
Rest of the Market					9,456		20%	11.9	0.71	2.19%		5.4%		1,910.98	238.51

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, January 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.08	0.040	0.000	8.0	0.054	0.035	(10.9%)	0	0	0.4%	NM
▲ Independent Petroleum Group	IPGK.KW	12.6	0.88	5.69%	0.25	0.505	0.005	91.3	0.600	0.368	(1.0%)	1	1	0.0%	7.0%
= National Petroleum Services Co.	NAPS.KW	11.6	1.97	4.10%	0.18	0.828	0.000	80.3	1.040	0.625	4.9%	0	0	0.3%	17.0%
▼ The Energy House Co.	ENER.KW	NM	3.64	0.00%	0.73	0.100	(0.010)	75.0	0.067	0.019	365.1%	619,814	56,846	0.3%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.21	0.00%	1.06	0.015	0.000	6.7	0.026	0.013	1.4%	0	0	6.9%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.6	0.43	0.00%	0.16	0.121	0.004	30.7	0.161	0.094	5.2%	167,010	20,012	2.9%	4.4%
Oil & Gas		11.6	0.85	4.89%				292.0			27.2%	786,825	76,859		1.2%
▼ Kuwait Foundry Co.	KFDC.KW	12.1	1.18	0.00%	0.51	0.286	(0.001)	20.7	0.378	0.260	(2.7%)	20	6	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.4	1.58	7.32%	0.74	0.799	0.001	416.6	1.125	0.750	(0.1%)	139,109	110,547	1.5%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.4	1.28	8.79%				476.7			(0.2%)	139,129	110,553		19.3%
= Specialities Group Holding Co.	SPEC.KW	9.3	0.61	5.68%	0.65	0.117	0.000	18.9	0.152	0.076	7.3%	155,700	18,076	13.4%	6.5%
▼ Kuwait Cement Co.	KCEM.KW	NM	0.78	2.30%	0.58	0.211	(0.006)	150.4	0.295	0.194	(5.4%)	39,273	8,271	0.6%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.9	1.18	4.81%	1.04	1.235	(0.001)	257.1	1.850	0.860	1.6%	51,023	63,000	0.8%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.1	1.60	3.29%	0.70	0.608	(0.006)	109.6	0.960	0.501	(0.8%)	127,123	77,375	2.7%	8.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.5	1.16	8.26%	0.47	0.847	0.009	84.9	1.240	0.751	3.7%	17,917	15,061	0.3%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	11.9	0.83	7.63%	0.17	0.155	0.000	15.4	0.310	0.134	(3.7%)	0	0	1.6%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.59	0.00%	0.21	0.046	0.000	4.1	0.104	0.043	(7.8%)	17,552	772	0.5%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.42	0.00%	0.54	0.082	(0.001)	27.1	0.208	0.076	(3.0%)	38,441	3,150	0.8%	NM
▲ National Industries Co.	NIBM.KW	12.6	0.78	5.39%	0.21	0.185	0.005	66.5	0.260	0.172	(4.6%)	1,037	192	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.77	0.00%	0.96	0.047	0.000	3.8	0.067	0.030	2.0%	0	0	0.0%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.24	0.00%	0.15	0.114	0.000	34.2	0.158	0.097	2.7%	370,510	41,868	17.9%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.61	0.015	0.002	1.5	0.045	0.013	(1.3%)	1,541	22	1.6%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.0	1.09	3.22%	1.52	0.591	0.007	1,508.4	1.063	0.563	(17.9%)	6,362,984	3,752,160	9.8%	3.0%
= Educational Holding Group*	EDUK.KW	8.1	4.25	2.98%	0.42	2.500	0.000	52.5	4.431	0.650	(2.0%)	0	0	0.0%	52.3%
▲ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.033	0.001	7.7	0.063	0.030	0.9%	1	0	0.4%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.36	0.00%	0.76	0.061	0.001	16.8	0.089	0.054	3.7%	161,580	9,648	1.1%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.2	1.19	8.26%	0.51	0.307	(0.008)	36.4	0.513	0.279	3.4%	6,447	1,954	0.2%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	7.1	3.41	11.74%	0.49	3.391	(0.049)	412.5	3.704	3.006	(3.7%)	345,177	1,175,819	3.1%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▲ Combined Group Contracting Co.	CGCK.KW	8.9	1.65	5.34%	0.68	0.467	0.001	79.9	0.500	0.339	2.9%	186,300	86,550	1.5%	18.5%
▲ United Projects Group	UPAC.KW	43.0	0.72	0.00%	0.20	0.199	0.003	75.2	0.290	0.182	(2.5%)	1,950	388	0.0%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.79	0.00%	0.89	0.214	(0.001)	203.7	0.234	0.162	5.4%	492,583	105,498	5.2%	NM
= Mubarrad Holding Co.	MBRD.KW	8.3	0.61	6.37%	0.93	0.079	0.000	12.8	0.120	0.071	(2.5%)	113,242	8,882	2.7%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.5	1.47	2.76%	0.51	0.362	(0.004)	91.6	0.478	0.321	(2.2%)	802,011	292,895	7.1%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.3	0.59	6.23%	0.16	0.096	0.000	35.0	0.108	0.086	0.0%	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	29.0	1.05	0.00%	0.10	0.136	0.000	68.0	0.175	0.113	2.3%	0	0	0.2%	3.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	13.4	1.11	4.78%	0.07	0.335	(0.005)	50.3	0.410	0.300	2.1%	115,600	38,726	0.5%	8.3%
Industrials		11.9	0.83	5.36%				3,427.8			(9.0%)	9,407,992.0	5,700,307		4.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.28	0.108	0.002	22.6	0.183	0.100	(1.8%)	11,695	1,217	0.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.25	4.05%	0.47	0.394	(0.003)	122.4	0.593	0.345	0.3%	274,249	108,272	4.3%	NM
Consumer Staples		NM	0.98	4.05%				145.0			(0.1%)	285,944	109,488		NM
= Advanced Technology Co.	ATCK.KW	11.9	0.98	3.41%	NA	0.440	0.000	66.0	0.595	0.400	0.0%	0	0	0.0%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	5.177	4.303	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.47	0.00%	0.02	0.650	0.000	146.3	1.378	0.556	(5.8%)	0	0	0.0%	16.4%
Health Care		13.5	2.47	3.41%				213.0			(4.1%)	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.5	1.17	2.78%	0.27	0.980	0.000	90.8	1.133	0.850	3.2%	3,540	3,469	0.1%	11.1%
= Kuwait Hotels Co.	KHOT.KW	21.9	2.22	2.76%	NA	0.177	0.000	10.0	0.201	0.070	0.0%	0	0	0.0%	10.1%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.63	0.00%	0.54	0.099	0.001	27.6	0.230	0.091	(9.3%)	100	10	1.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.0	2.67	0.00%	0.51	0.028	0.001	17.3	0.063	0.025	(1.4%)	111,063	3,113	0.8%	53.6%
▼ Oula Fuel Marketing Co.	OULA.KW	15.0	0.89	3.55%	0.45	0.141	(0.002)	57.0	0.168	0.140	(2.8%)	249,224	35,986	0.3%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	12.3	0.52	3.44%	0.74	0.081	(0.001)	15.8	0.104	0.067	(0.1%)	25,052	1,959	3.3%	4.3%
▼ Jazeera Airways Co.	JAZK.KW	12.8	9.58	1.98%	0.72	1.620	(0.005)	356.4	2.099	1.231	(14.7%)	77,265	126,682	3.7%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	18.0	0.87	3.52%	0.45	0.142	(0.001)	57.5	0.167	0.140	(4.7%)	3,396	482	0.2%	4.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	1.02	0.00%	0.09	0.116	0.002	13.3	0.133	0.077	4.5%	34,450	3,998	0.9%	10.9%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.21	0.00%	0.75	0.019	(0.000)	3.4	0.089	0.015	(20.3%)	1,784,308	32,780	68.5%	NM
▲ Al Eid Food Co.	ALEID.KW	14.5	1.92	3.28%	0.10	0.244	0.004	41.3	0.304	0.207	0.0%	1,111,640	267,772	7.6%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.78	0.00%	0.25	0.078	0.000	4.1	0.083	0.043	0.0%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	14.2	4.25	6.40%	NA	0.848	(0.002)	232.4	0.966	0.750	5.3%	341,034	289,532	NA	29.8%
Consumer Discretionary		13.5	1.02	3.36%				927			(5.6%)	3,741,072	765,784		8.7%
▼ Zain	ZAIN.KW	11.9	1.99	5.96%	1.28	0.554	(0.006)	2,397.2	0.698	0.541	(1.6%)	7,352,915	4,069,535	1.7%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	14.4	1.04	3.14%	0.59	1.107	(0.038)	554.8	1.280	0.618	(4.5%)	58,454	65,191	0.3%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.17	0.016	0.000	14.0	0.018	0.016	0.0%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	15.4	3.02	8.57%	0.61	0.700	(0.023)	699.1	1.189	0.423	19.7%	3,749,033	2,657,576	5.9%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.000	5.0	0.110	0.049	(5.0%)	0	0	0.3%	NM
Telecommunications		14.4	1.99	5.96%				3,670.1			1.4%	11,160,402	6,792,302		13.7%
▼ National Bank of Kuwait	NBKK.KW	17.2	2.37	3.19%	1.20	1.097	(0.013)	8,284.9	1.159	0.962	1.8%	5,946,589	6,529,645	1.0%	13.8%
▼ Gulf Bank	GBKK.KW	16.6	1.42	2.24%	1.10	0.313	(0.002)	1,001.8	0.385	0.266	(0.3%)	3,089,148	970,071	2.3%	8.6%
▼ Commercial Bank of Kuwait	CBKK.KW	17.1	1.41	3.80%	0.34	0.499	(0.001)	944.1	0.549	0.447	(0.2%)	5,499	2,672	0.0%	8.2%
= Ahli Bank of Kuwait	ABKK.KW	17.9	1.19	1.45%	0.65	0.341	0.000	603.7	0.355	0.239	5.2%	1,266,107	428,965	1.4%	6.6%
▲ Ahli United Bank - Kuwait	BKME.KW	18.6	1.33	1.56%	0.84	0.285	0.003	641.9	0.324	0.250	0.4%	1,311,966	372,302	0.5%	7.1%
= Kuwait International Bank	KIBK.KW	19.5	0.89	1.75%	0.99	0.203	0.000	215.3	0.259	0.186	3.6%	3,097,816	628,620	13.1%	4.5%
= Burgan Bank	BURG.KW	15.9	0.98	2.23%	1.05	0.224	0.000	735.3	0.307	0.205	2.3%	558,530	125,200	0.8%	6.2%
▲ Kuwait Finance House	KFH.KW	39.6	5.57	1.43%	1.40	0.836	0.010	11,142.0	1.039	0.754	1.6%	17,128,617	14,211,506	2.8%	14.1%
▼ Boubyan Bank	BOUK.KW	45.0	3.70	0.77%	1.04	0.784	(0.003)	2,930.8	0.965	0.713	(1.8%)	1,256,686	982,406	0.6%	8.2%
▼ Warba Bank	WARB.KW	21.4	1.66	0.00%	0.99	0.240	(0.001)	480.0	0.290	0.216	2.1%	2,496,738	599,013	2.9%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	3.93%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.6	1.42	1.99%				30,379.8			1.1%	36,157,696	24,850,400		11.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.0	0.81	5.85%	0.06	0.536	(0.004)	99.1	0.627	0.380	2.3%	21	11	0.6%	10.1%
= Gulf Insurance Group	GINS.KW	52.9	1.32	3.49%	0.06	0.999	0.000	283.5	1.070	0.943	(1.6%)	0	0	0.0%	2.5%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	0.84	6.68%	0.16	0.515	0.005	111.6	0.612	0.453	3.4%	9,999	5,189	0.2%	12.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	12.2	0.54	8.03%	0.39	0.119	0.000	20.2	0.140	0.107	(2.5%)	0	0	3.4%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	9.5	1.03	1.71%	0.09	0.290	0.000	69.0	0.373	0.217	0.7%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	49.3	0.60	0.00%	0.36	0.046	0.000	4.9	0.062	0.034	0.0%	0	0	0.0%	1.2%
▼ Wethaq Takaful Insurance Co.	WETH.KW	5.7	0.61	0.00%	0.49	0.023	(0.001)	2.5	0.054	0.023	(6.9%)	716,156	16,446	1.5%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	8.36%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		8.7	0.82	6.26%				619.3			0.2%	726,176	21,647		7.6%
▲ Sokouk Holding Co.	SHCK.KW	14.2	0.53	0.00%	1.09	0.023	0.001	13.1	0.035	0.020	0.0%	948,586	21,561	0.8%	3.7%
▼ Kuwait Real Estate Co.	KREK.KW	15.9	0.79	2.69%	0.99	0.108	(0.001)	100.0	0.186	0.097	0.0%	1,776,126	191,676	24.1%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.46	0.00%	0.44	0.061	(0.001)	79.0	0.121	0.061	(3.8%)	371,429	22,545	0.4%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.60	0.00%	1.25	0.101	(0.000)	187.3	0.213	0.099	(19.4%)	9,747,124	983,536	11.5%	NM
▲ Salhia Real Estate Co.	SREK.KW	17.7	1.74	2.64%	0.34	0.543	0.004	279.5	0.545	0.428	5.8%	874,342	471,479	3.7%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.6	0.66	2.56%	0.18	0.361	0.000	144.9	0.390	0.296	(2.4%)	0	0	0.1%	7.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	19.0	0.42	1.73%	0.46	0.288	0.004	55.7	0.344	0.268	(0.3%)	200,020	56,066	0.6%	2.2%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.47	0.00%	0.25	0.029	0.000	6.7	0.052	0.027	(5.3%)	2,048	59	0.2%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.33	0.00%	1.25	0.027	(0.000)	13.7	0.044	0.024	5.0%	47,550	1,293	3.2%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.62	0.00%	0.72	0.057	(0.001)	25.4	0.081	0.050	(5.0%)	335,682	18,686	0.5%	NM
▲ Mabanee Co.	MABK.KW	17.7	1.89	1.64%	1.08	0.855	0.008	1,061.6	0.910	0.720	0.8%	525,630	447,414	0.5%	10.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	6.5	0.46	6.23%	0.24	0.079	(0.002)	26.6	0.114	0.070	(1.8%)	874,800	69,812	2.9%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	19.9	0.59	0.00%	0.64	0.098	(0.001)	172.6	0.132	0.094	(0.5%)	4,796,642	471,934	5.0%	3.0%
▼ Sanam Real Estate Co.	SANK.KW	65.3	0.77	0.00%	0.40	0.059	(0.003)	7.1	0.100	0.053	(7.0%)	5	0	0.4%	1.2%
▼ A'ayan Real Estate Co.	AYRE.KW	25.4	0.55	0.00%	0.64	0.078	(0.001)	32.5	0.093	0.056	1.0%	549,427	43,217	6.7%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.9	0.50	1.62%	0.00	0.062	(0.000)	14.3	0.084	0.052	(3.0%)	5,500	334	0.3%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	11.9	0.76	0.00%	0.46	0.033	0.000	6.2	0.057	0.031	(0.3%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	34.0	0.45	0.00%	1.06	0.045	0.000	28.5	0.079	0.043	(5.6%)	124,258	5,621	2.9%	1.3%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.2	0.48	5.59%	0.48	0.054	0.000	19.9	0.089	0.044	0.4%	170	9	1.0%	5.9%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.40	0.00%	0.99	0.023	0.000	5.5	0.042	0.018	8.6%	0	0	2.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.82	5.17%	0.27	0.116	0.000	29.1	0.144	0.113	0.0%	0	0	0.1%	7.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	11.3	0.30	0.00%	0.39	0.091	0.002	23.2	0.144	0.073	(2.2%)	11,572	1,013	0.1%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.4	1.60	0.00%	0.62	0.053	0.000	17.1	0.075	0.048	(12.8%)	0	0	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	20.9	0.44	0.00%	1.46	0.046	(0.001)	33.7	0.114	0.044	(6.1%)	263,511	12,104	0.9%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.1	0.66	0.00%	1.10	0.054	0.002	30.8	0.092	0.046	(4.6%)	1,764,110	94,427	3.0%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	15.3	0.32	0.00%	0.41	0.057	(0.002)	7.9	0.105	0.043	(5.0%)	63,868	3,659	0.1%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	(0.001)	9.5	0.075	0.049	(1.3%)	16,109	867	0.7%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.43	0.00%	0.25	0.025	0.001	2.5	0.050	0.023	(5.6%)	1,703	40	0.2%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.86	0.00%	0.06	0.215	0.001	12.7	0.249	0.195	(6.5%)	191,350	40,832	3.9%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	27.4	1.75	0.00%	NA	0.204	0.000	29.9	0.225	0.100	(4.7%)	0	0	0.0%	6.4%
▲ Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.004	11.4	0.147	0.094	(0.9%)	10	1	0.1%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.06	1.102	(0.073)	26.0	1.370	1.210	(12.5%)	24,222	27,589	1.0%	NA
Real Estate		15.6	0.59	2.64%				2,520.3			(2.2%)	23,515,794	2,985,774		3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	31.3	0.74	16.57%	0.88	0.150	0.003	82.2	0.300	0.113	(1.3%)	490,763	71,931		4.2%	2.4%
▼ Commercial Facilities Co.	FACI.KW	8.6	0.56	8.08%	0.53	0.175	(0.001)	88.9	0.228	0.165	(2.2%)	200,200	35,229		0.4%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.5	0.62	0.00%	1.26	0.097	0.001	24.2	0.127	0.082	(2.2%)	753,872	72,709		71.2%	8.2%
▼ National Investment Co.	NINV.KW	17.7	0.98	18.73%	1.30	0.240	(0.004)	191.3	0.475	0.211	1.3%	253,918	61,103		2.3%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.73	4.42%	0.72	0.112	0.000	560.3	0.215	0.099	0.0%	3,989,670	446,943		3.8%	NM
▲ Coast Invest. & Development Co.	COAS.KW	28.1	0.89	5.56%	1.29	0.090	0.002	41.9	0.125	0.066	7.1%	37,645	3,343		1.4%	3.2%
▼ The Securities House Co.	SECH.KW	12.1	0.70	0.00%	1.20	0.070	(0.000)	28.9	0.105	0.052	(1.0%)	36,718	2,585		2.9%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.5	0.78	2.06%	1.02	0.117	(0.001)	93.9	0.180	0.109	1.7%	440,689	51,620		6.9%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	31.1	0.53	9.29%	0.82	0.107	0.002	53.7	0.196	0.101	1.9%	403,011	42,475		1.0%	1.7%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	0.76	7.95%	0.53	0.088	(0.000)	19.4	0.175	0.089	(6.8%)	1,950	172		0.7%	6.4%
▲ First Investment Co.	OLAK.KW	61.4	0.48	0.00%	1.08	0.055	0.002	24.4	0.104	0.055	(13.0%)	677,984	36,182		3.0%	0.8%
▼ Gulf Investment House	GIHK.KW	NM	3.97	0.00%	0.97	0.417	(0.003)	169.5	0.464	0.217	5.6%	42,698	17,178		0.6%	0.2%
= A'ayan Leasing & Investment Co.	AAYA.KW	12.8	1.03	5.40%	1.32	0.139	0.000	92.3	0.204	0.104	4.5%	1,958,249	272,677		35.2%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0		0.0%	NM
= Osoul Investment Co.	OSUL.KW	30.7	0.85	9.47%	0.44	0.095	0.000	12.0	0.118	0.062	(2.9%)	0	0		0.0%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.47	0.00%	0.38	0.064	0.000	19.8	0.097	0.055	(1.4%)	0	0		0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	5.9	0.57	9.80%	0.57	0.102	0.001	34.9	0.167	0.089	(1.0%)	43,133	4,331		3.8%	9.6%
▼ National International Holding Co.	NIHK.KW	20.6	0.70	0.00%	0.74	0.122	(0.001)	26.8	0.167	0.091	(6.2%)	284,958	34,884		13.2%	3.4%
▲ UniCap Investment and Finance	UNICAP.KW	21.2	0.63	0.00%	0.62	0.057	0.000	12.7	0.079	0.050	(6.4%)	167,936	9,235		2.0%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	57.3	1.08	0.00%	0.33	0.114	0.000	23.6	0.120	0.083	0.0%	0	0		0.0%	1.9%
▲ Al-Deera Holding	DEER.KW	11.4	1.10	0.00%	0.89	0.152	0.011	13.9	0.199	0.137	(5.0%)	586	87		0.2%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.42	0.00%	2.57	0.109	0.002	30.8	0.271	0.091	1.9%	74,025	7,913		7.5%	NM
= Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	0.99	0.010	0.000	3.1	0.020	0.009	(5.8%)	594,734	5,794		16.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.9	1.09	0.00%	1.24	0.175	0.003	89.3	0.295	0.162	(1.1%)	132,219	22,760		2.3%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.67	1.61%	0.36	0.610	0.000	207.7	0.625	0.309	0.0%	0	0		0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	5.9	0.37	0.00%	0.64	0.037	0.000	6.6	0.057	0.026	(1.8%)	0	0		0.2%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.5	0.51	0.00%	0.62	0.055	(0.000)	42.9	0.071	0.037	(3.0%)	1,259,540	69,834		10.8%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	2.19	0.00%	NA	0.166	(0.001)	24.9	0.181	0.080	(1.8%)	1,008,957	165,244		16.0%	0.6%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.43	12.06%	1.05	0.070	0.000	73.7	0.138	0.069	(7.2%)	920,169	64,225		1.3%	NM
= Manazel Holding Co.	MANK.KW	8.1	0.59	0.00%	1.36	0.026	0.000	11.2	0.059	0.025	(4.4%)	20,001	520		2.7%	7.2%
▲ National Industries Group	NIND.KW	21.2	0.96	5.63%	1.44	0.213	0.002	465.6	0.314	0.205	(1.8%)	2,934,100	622,088		4.1%	4.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.08	0.00%	0.57	0.085	0.000	8.5	0.108	0.070	5.1%	6,950	591		1.1%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.26	0.00%	0.29	0.380	0.007	64.6	0.499	0.200	18.0%	87,872	32,696		6.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.85	0.035	0.000	21.3	0.063	0.032	(3.1%)	50	2		0.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.68	0.00%	0.04	0.020	0.001	3.3	0.040	0.014	(8.7%)	12,021	219		0.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.12	7.69%	0.19	0.364	0.000	410.2	0.449	0.353	(3.2%)	97,475	35,343		0.2%	33.4%
= GFH Financial Group	GFH.KW	9.8	0.92	1.60%	0.96	0.078	0.000	273.0	0.110	0.073	2.9%	9,655,331	753,023		7.2%	9.4%
▲ Inovest	INOV.KW	19.5	0.56	0.00%	0.82	0.083	0.001	25.1	0.189	0.070	(5.1%)	12,368	1,020		0.7%	2.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	5.0	0.56	0.00%	0.09	0.059	(0.001)	11.5	0.080	0.058	(5.9%)	197,119	11,630		0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.2	0.079	0.049	4.4%	0	0		0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	21.2	6.53	3.19%	0.89	2.036	(0.005)	408.8	2.870	1.880	(0.8%)	16,751	34,141		1.0%	30.8%
Financial Services		12.8	0.70	7.69%				3,825.5			(0.3%)	26,813,662	2,989,729			6.0%

Boursa Kuwait Daily Bulletin

Tuesday, January 31, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.84	0.00%	0.22	0.096	0.000	9.6	0.110	0.074	(0.1%)	0	0	0.3%	NM
Technology		NM	0.84	0.00%				9.6			(0.1%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	3.85%	0.44	0.182	0.000	200.2	0.229	0.176	(3.2%)	401,478	72,424	1.0%	11.3%
Utilities		15.0	1.69	3.85%				200.2			(3.2%)	401,478	72,424		11.3%
Boursa Kuwait		13.4	0.84	2.57%				46,706.1			(0.08%)	113,136,170	44,475,267		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
The Energy House Co.	0.100	365.1%	Jiyad Holding Co.	0.019	(20.3%)
Kuwait Telecommunication Co.	0.700	19.7%	National Real Estate Co.	0.101	(19.4%)
Arabi Holding Group Co.	0.380	18.0%	Agility (PWC Logistics)	0.591	(17.9%)
Al TAMEER Real Estate Investment Co.	0.023	8.6%	Jazeera Airways Co.	1.620	(14.7%)
Specialities Group Holding Co.	0.117	7.3%	First Investment Co.	0.055	(13.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.836	372,105,886	Kuwait Finance House	0.836	303,388,396
GFH Financial Group	0.078	252,593,588	Agility (PWC Logistics)	0.591	152,979,403
Agility (PWC Logistics)	0.591	251,206,673	National Bank of Kuwait	1.097	85,170,020
A'ayan Leasing & Investment Co.	0.139	233,904,663	Kuwait Telecommunication Co.	0.700	42,003,853
Kuwait Real Estate Co.	0.108	223,381,352	Zain	0.554	39,753,235

* Different Fiscal Year Company

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