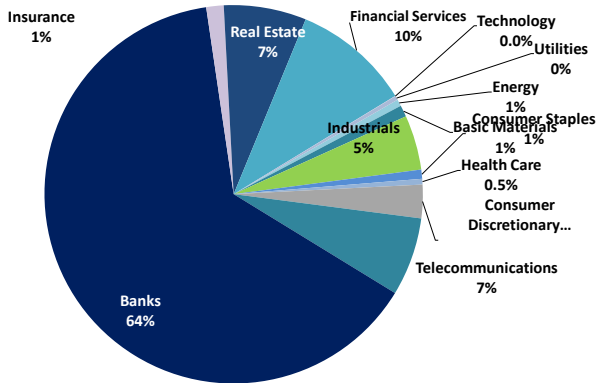


## Boursa Kuwait Daily Report

July 31, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,911.0	24.6	11.1%
2- National Bank of Kuwait	9,171.2	15.6	14.6%
3- Boubyan Bank	3,109.6	31.6	11.0%
4- Zain	2,302.0	10.1	17.8%
5- Gulf Bank	1,353.5	23.9	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,246.0	53.8	6.7%
8- Commercial Bank of Kuwait	1,211.8	7.7	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	36,355	18.74	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.202	0.118	139.3%
Shuaiba Industrial Co.	0.359	0.066	22.5%
Palms Agro Production Co.	0.328	0.029	9.7%
Shamal Az-Zour Al-Oula Power and Water Co	0.156	0.012	8.3%
National Cleaning Co.	0.069	0.005	7.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.210	(0.035)	(14.3%)
Osoul Investment Co.	0.204	(0.015)	(6.8%)
Kuwait Financial Centre	0.151	(0.007)	(4.4%)
Kuwait Resorts Co.	0.147	(0.006)	(3.9%)
First Investment Co.	0.093	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.093	(3.5%)	42,177,819
National Co. for Consumer Industries	0.110	4.8%	26,371,907
Shamal Az-Zour Al-Oula Power and Water Co	0.156	8.3%	25,477,433
Alimtiarz Investment Group	0.049	(1.6%)	19,202,161
Burgan Bank	0.250	(2.0%)	18,983,147

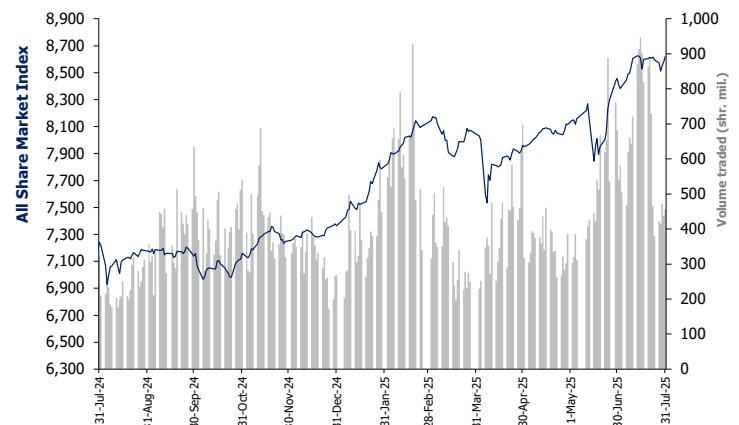
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,617.8	▲	0.4%	1.9%	17.0%
Energy	1,588.4	▼	(0.3%)	5.0%	33.6%
Basic Materials	898.5	▼	(0.4%)	5.0%	(1.4%)
Industrials	696.1	▲	0.9%	(3.2%)	(3.8%)
Consumer Staples	1,357.7	▲	1.5%	2.1%	35.9%
Health Care	511.3	▼	(0.1%)	(10.3%)	11.6%
Consumer Discretionary	2,232.5	▲	0.5%	(2.1%)	5.2%
Telecommunications	1,145.8	▲	1.1%	8.9%	12.6%
Banks	2,187.2	▲	0.3%	1.2%	20.8%
Insurance	1,930.7	▲	1.0%	1.5%	(6.1%)
Real Estate	1,805.7	▼	(0.2%)	2.1%	33.5%
Financial Services	1,631.4	▲	0.8%	5.9%	8.0%
Technology	1,527.8	▲	1.0%	38.2%	46.9%
Utilities	410.5	▲	8.3%	6.1%	3.3%

Market Breadth	▲ 50	▼ 58	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,294.20	37.3	0.4%	1.2%	18.6%
Main 50 Index	7,604.67	17.4	0.2%	5.3%	11.7%
Main Market Index	7,613.71	36.6	0.5%	5.8%	10.2%
All Share Market Index	8,617.83	35.7	0.4%	1.9%	17.0%
Market Cap (KWD Mn)	52,009.22	212.93	0.4%	1.8%	19.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	455.3	17.3	4.0%	461.5	217.7
Value Traded (KWD Mn)	94.0	16.48	21.3%	108.7	53.5
No. of Trades	26,501	1,072.0	4.2%	23,010	13,865

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.049	0.8%	9,236,917
Kuwait Finance House	0.807	0.5%	7,898,943
Burgan Bank	0.250	(2.0%)	4,774,958
Warba Bank	0.277	(0.7%)	4,345,174
First Investment Co.	0.093	(3.5%)	3,938,499

## Boursa Kuwait - Premier Market

Thursday, July 31, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.049	0.008	0.8%	9,171	21.2%	17.6%	15.6	2.28	3.3%	1.21	14.6%	22.9%	831.87	814.48
▼	Gulf Bank	0.339	(0.005)	(1.5%)	1,354	3.1%	2.6%	23.9	1.67	2.9%	1.06	7.0%	9.2%	1,311.15	433.66
▲	Ahli Bank	0.301	0.004	1.3%	788	1.8%	1.5%	14.7	1.23	3.3%	0.66	8.3%	21.6%	516.95	153.69
▼	Kuwait International Bank	0.277	(0.004)	(1.4%)	495	1.1%	1.0%	20.4	1.41	1.7%	1.01	6.9%	58.9%	1,801.63	434.34
▼	Burgan Bank	0.250	(0.005)	(2.0%)	952	2.2%	1.8%	20.3	1.10	2.4%	1.10	5.4%	49.4%	799.68	189.41
▲	Kuwait Finance House	0.807	0.004	0.5%	14,911	34.4%	28.7%	24.6	2.72	1.5%	1.36	11.1%	16.8%	1,870.20	1,429.10
▲	Boubyan Bank	0.705	0.003	0.4%	3,110	7.2%	6.0%	31.6	3.48	1.4%	1.03	11.0%	32.0%	438.30	287.89
▼	Kuwait Investment Co.	0.207	(0.001)	(0.5%)	114	0.3%	0.2%	10.0	0.92	6.2%	0.96	9.2%	19.7%	370.60	65.96
▼	National Investments Co	0.246	(0.001)	(0.4%)	196	0.5%	0.4%	14.0	0.92	8.9%	1.32	6.5%	(3.1%)	485.20	122.82
▼	Kuwait Projects Co. (Holding)	0.088	(0.000)	(0.1%)	441	1.0%	0.8%	29.5	0.69	0.0%	0.80	2.3%	(7.3%)	1,305.10	123.00
=	Arzan Financial Group for Financing & In	0.296	0.000	0.0%	269	0.6%	0.5%	15.6	1.42	1.0%	1.04	9.1%	11.7%	2,070.12	589.37
=	Aayan Leasing and Investment	0.180	0.000	0.0%	120	0.3%	0.2%	6.1	1.08	4.2%	1.27	17.8%	14.6%	779.40	129.41
=	Kuwait Real Estate Co.	0.360	0.000	0.0%	383	0.9%	0.7%	30.8	2.09	0.0%	0.97	6.8%	40.6%	1,498.96	490.82
▼	Salhia Real Estate Co.	0.413	(0.005)	(1.2%)	257	0.6%	0.5%	23.0	1.39	3.5%	0.37	6.0%	8.7%	199.93	83.31
=	Mabane Co.	0.886	0.000	0.0%	1,310	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.2%	201.29	166.78
▼	The Commercial Real Estate Co.	0.190	(0.001)	(0.5%)	360	0.8%	0.7%	24.1	1.21	1.5%	0.65	5.0%	32.2%	486.64	87.22
▲	National Industries Group (Holding)	0.247	0.003	1.2%	625	1.4%	1.2%	13.2	1.11	4.0%	1.41	8.4%	4.6%	1,013.09	254.22
▲	Gulf Cable and Electrical Industries	2.100	0.035	1.7%	437	1.0%	0.8%	32.8	1.49	3.3%	0.98	4.5%	16.7%	41.38	84.06
▼	Heavy Engineering Industries and Shipb	0.866	(0.004)	(0.5%)	156	0.4%	0.3%	17.1	1.97	4.0%	0.67	11.5%	3.2%	78.61	68.90
▼	Boubyan Petrochemical Co.	0.647	(0.003)	(0.5%)	346	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.5%)	138.49	93.23
=	Agility Public Warehousing Co.	0.143	0.000	0.0%	365	0.8%	0.7%	6.6	0.37	6.7%	1.59	5.6%	(42.1%)	1,533.05	324.39
▲	Mobile Telecommunications Co.	0.532	0.007	1.3%	2,302	5.3%	4.4%	10.1	1.80	4.7%	1.21	17.8%	13.4%	570.66	273.10
▲	Human Soft Holding Co.	2.401	0.003	0.1%	324	0.7%	0.6%	8.2	2.45	14.5%	0.50	30.0%	(11.7%)	71.91	182.82
▲	IFA Hotels & Resorts Co.	0.878	0.030	3.5%	256	0.6%	0.5%	12.4	5.84	2.9%	0.76	47.2%	(39.7%)	66.20	93.20
▼	Jazeera Airways Co.	1.352	(0.003)	(0.2%)	297	0.7%	0.6%	16.9	9.49	3.0%	0.77	56.1%	34.1%	90.27	110.47
▼	GFH Financial Group BSC	0.110	(0.001)	(0.9%)	422	1.0%	0.8%	11.3	1.46	4.2%	0.95	13.0%	12.2%	2,074.00	211.84
▼	Warba Bank	0.277	(0.002)	(0.7%)	1,246	2.9%	2.4%	53.8	3.61	0.0%	0.99	6.7%	55.6%	3,265.76	650.43
▲	Kuwait Telecommunication Co.	0.575	0.006	1.1%	574	1.3%	1.1%	18.2	2.68	6.1%	0.64	14.7%	6.9%	134.10	74.90
▲	Mezzan Holding Co.	1.242	0.017	1.4%	386	0.9%	0.7%	24.5	3.04	2.0%	0.46	12.4%	38.0%	81.19	80.45
▲	Integrated holding Co.	0.543	0.003	0.6%	137	0.3%	0.3%	18.9	2.06	4.6%	0.55	10.9%	18.0%	183.21	100.79
▲	Boursa Kuwait Securities Co.	3.478	0.039	1.1%	698	1.6%	1.3%	32.6	11.83	2.4%	0.94	36.3%	51.2%	37.95	107.90
=	Ali Alghanim Sons Automotive Co.	1.120	0.000	0.0%	404	0.9%	0.8%	13.3	4.62	3.1%	0.48	34.8%	43.1%	156.57	183.28
=	Beout Investment Group Holding Co.	0.368	0.000	0.0%	110	0.3%	0.2%	13.0	1.96	5.4%	0.48	15.1%	(10.7%)	205.99	79.70
Subtotal- Premier Market Stocks		9,294.20	37.29	0.4%	43,316	100%	83%	16.9	1.80	3.66%		11.2%	18.6%	24,709.43	8,574.96
Rest of the Market					8,693		17%	12.0	1.13	1.86%		7.1%		39,438.43	6,527.40

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Thursday, July 31, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.85	0.00%	1.08	0.085	0.000	17.0	0.099	0.030	41.2%	2,251,279	192,712	224.8%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.7	1.03	6.28%	0.27	0.610	(0.004)	110.3	0.834	0.456	29.0%	50,403	30,747	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.17	1.329	0.000	128.9	1.463	0.748	47.7%	7,060	9,383	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	4.00	0.00%	0.76	0.283	(0.004)	12.8	0.350	0.076	91.2%	2,243,416	637,257	957.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.169	0.000	42.8	0.178	0.105	3.7%	77,938	13,013	43.3%	4.6%
<b>Energy</b>		<b>11.7</b>	<b>1.85</b>	<b>5.69%</b>				<b>311.8</b>			<b>33.6%</b>	<b>4,630,096</b>	<b>883,111</b>		<b>11.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.51	6.53%	0.49	0.613	(0.005)	39.8	0.740	0.495	(1.6%)	39,967	24,455	12.7%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.15%	0.73	0.647	(0.003)	346.0	0.720	0.560	(0.5%)	201,821	130,791	25.9%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.2	2.98	5.83%	0.13	1.200	0.000	121.1	2.850	0.750	(3.9%)	0	0	0.1%	21.0%
<b>Basic Materials</b>		<b>12.8</b>	<b>2.51</b>	<b>6.15%</b>				<b>507.0</b>			<b>(1.4%)</b>	<b>241,788</b>	<b>155,247</b>		<b>12.5%</b>
▲ Specialities Group Holding Co.	SPEC.KW	17.2	0.88	1.21%	0.70	0.158	0.003	29.6	0.189	0.086	22.5%	764,499	119,963	154.1%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.14	1.67%	0.63	0.350	(0.005)	249.5	0.382	0.169	54.2%	108,652	38,158	7.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.8	1.49	3.30%	0.98	2.100	0.035	437.2	2.360	1.500	16.7%	309,280	648,022	19.9%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.1	1.97	4.04%	0.67	0.866	(0.004)	156.1	0.937	0.729	3.2%	149,059	129,092	43.6%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.3	0.96	6.77%	0.43	0.739	0.003	74.1	0.889	0.727	(8.9%)	3,251	2,400	7.0%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	36.7	1.87	3.29%	0.23	0.359	0.066	35.6	0.368	0.159	69.3%	5,794,185	1,986,682	44.7%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	1.99	0.00%	0.20	0.172	0.000	15.5	0.233	0.068	43.3%	356,069	60,687	72.7%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.98	0.00%	0.60	0.085	(0.001)	28.2	0.100	0.052	4.3%	12,497,270	1,071,165	197.5%	NM
▲ National Industries Co.	NIBM.KW	17.3	0.90	4.57%	0.21	0.218	0.001	78.3	0.294	0.160	23.2%	6,131	1,272	2.5%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.76	0.00%	1.02	0.060	(0.000)	4.8	0.090	0.025	(24.4%)	1,271,879	75,682	326.9%	NM
▲ National Co. for Consumer Industries	NCCI.KW	37.6	1.10	0.00%	0.26	0.110	0.005	33.0	0.134	0.090	4.8%	26,371,907	2,893,195	217.2%	2.9%
= Agility (PWC Logistics)	AGLT.KW	6.6	0.37	6.65%	1.59	0.143	0.000	365.0	0.289	0.136	(42.1%)	12,043,600	1,724,301	60.1%	5.6%
▲ National Cleaning Co.	CLEA.KW	15.0	0.54	0.00%	0.80	0.069	0.005	15.8	0.073	0.041	12.7%	4,807,894	325,408	145.2%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.83	0.00%	0.80	0.057	0.000	15.7	0.068	0.040	(5.8%)	2,211,676	129,544	76.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.5	1.36	4.09%	0.47	0.359	0.008	49.1	0.370	0.276	11.2%	167,621	59,729	11.9%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.45	14.51%	0.50	2.401	0.003	323.6	2.809	2.332	(11.7%)	162,655	390,552	53.4%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	6.64	0.00%	1.25	0.210	(0.035)	8.4	0.292	0.078	153.0%	3,335	749	1.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.7	2.00	4.13%	0.71	0.724	0.003	123.9	0.731	0.564	11.4%	236,920	170,767	60.1%	11.9%
▲ United Projects Group	UPAC.KW	NM	0.86	0.00%	0.24	0.243	0.015	91.8	0.345	0.132	56.8%	9,144	2,132	5.2%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	11.9	0.85	4.67%	0.90	0.107	0.001	17.5	0.117	0.080	13.8%	225,392	23,829	109.3%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.9	2.06	4.60%	0.55	0.543	0.003	137.4	0.625	0.460	18.0%	2,511,455	1,363,248	72.4%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	33.4	1.39	2.45%	0.18	0.202	0.118	73.3	0.270	0.079	138.8%	580,244	125,989	0.7%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.15	5.86%	0.07	0.444	(0.001)	66.6	0.450	0.357	16.5%	304,040	134,386	13.4%	11.9%
<b>Industrials</b>		<b>17.1</b>	<b>1.36</b>	<b>4.13%</b>				<b>2,429.9</b>			<b>(3.8%)</b>	<b>70,896,158</b>	<b>11,476,952</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Thursday, July 31, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.99	0.00%	0.27	0.118	0.004	24.7	0.155	0.092	10.3%	6,823,904	801,654	39.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.5	3.04	2.01%	0.46	1.242	0.017	386.0	1.250	0.760	38.0%	385,678	473,734	26.1%	12.4%
<b>Consumer Staples</b>		<b>24.5</b>	<b>2.01</b>	<b>2.01%</b>				<b>410.7</b>			<b>35.9%</b>	<b>7,209,582</b>	<b>1,275,388</b>		<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.38	3.21%	0.01	0.519	(0.002)	93.4	0.935	0.324	60.1%	119	62	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.07	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.57</b>	<b>3.21%</b>				<b>245.1</b>			<b>11.6%</b>	<b>119</b>	<b>62</b>		<b>6.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.7	1.11	6.38%	0.30	1.140	0.000	105.6	1.400	1.005	(1.7%)	790	901	0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.3	1.83	0.00%	NA	0.231	0.011	13.0	0.365	0.139	32.8%	672,648	152,190	2.5%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.4	5.84	2.88%	0.76	0.878	0.030	255.7	2.034	0.769	(39.7%)	1,011,996	884,810	22.7%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.7	2.04	1.36%	0.60	0.368	(0.005)	163.8	0.700	0.121	14.0%	1,223,386	452,783	621.0%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	19.1	0.91	1.91%	0.76	0.147	(0.006)	31.8	0.157	0.066	35.2%	270,173	38,643	23.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	16.9	9.49	2.96%	0.77	1.352	(0.003)	297.4	1.768	0.851	34.1%	145,253	196,060	41.0%	56.1%
= Soor Fuel Marketing Co.	SOOR.KW	21.6	1.27	2.50%	0.53	0.280	0.000	117.8	0.441	0.127	28.3%	44,217	12,273	31.5%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	63.9	1.07	NM	0.24	0.122	0.002	14.6	0.138	0.094	12.8%	240,502	29,296	151.2%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.17	0.221	(0.001)	69.0	0.251	0.201	(12.1%)	613,371	135,211	85.6%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	33.8	2.92	1.81%	0.36	0.328	0.029	17.2	0.393	0.156	46.4%	490,926	157,535	39.5%	8.7%
= Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.62	3.10%	0.48	1.120	0.000	404.0	1.155	0.769	43.1%	492,019	550,213	43.4%	34.8%
<b>Consumer Discretionary</b>		<b>16.9</b>	<b>1.83</b>	<b>2.88%</b>				<b>1,490</b>			<b>5.2%</b>	<b>5,205,281</b>	<b>2,609,915</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	10.1	1.80	4.70%	1.21	0.532	0.007	2,302.0	0.533	0.425	13.4%	6,241,089	3,309,993	13.2%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.55%	0.58	1.185	0.005	593.9	1.319	0.988	11.3%	17,541	20,586	2.4%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.68	6.09%	0.64	0.575	0.006	574.3	0.616	0.511	6.9%	1,606,298	921,711	13.4%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	5.59	0.00%	0.92	0.302	(0.008)	26.4	0.395	0.059	331.4%	1,115,403	334,536	184.4%	NM
<b>Telecommunications</b>		<b>10.6</b>	<b>2.24</b>	<b>6.09%</b>				<b>3,496.5</b>			<b>12.6%</b>	<b>8,980,331</b>	<b>4,586,826</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	15.6	2.28	3.34%	1.21	1.049	0.008	9,171.2	1.049	0.800	22.9%	8,827,929	9,236,917	9.5%	14.6%
▼ Gulf Bank	GBKK.KW	23.9	1.67	2.95%	1.06	0.339	(0.005)	1,353.5	0.359	0.270	9.2%	7,015,175	2,392,470	32.8%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.7	1.57	6.90%	0.36	0.553	(0.010)	1,211.8	0.852	0.455	(0.7%)	13,401	7,458	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.7	1.23	3.30%	0.66	0.301	0.004	787.9	0.314	0.248	21.6%	2,629,528	787,242	19.7%	8.3%
▼ Kuwait International Bank	KIBK.KW	20.4	1.41	1.69%	1.01	0.277	(0.004)	495.4	0.296	0.163	58.9%	13,085,222	3,649,331	100.7%	6.9%
▼ Burgan Bank	BURG.KW	20.3	1.10	2.40%	1.10	0.250	(0.005)	951.5	0.289	0.168	49.4%	18,983,147	4,774,958	21.0%	5.4%
▲ Kuwait Finance House	KFH.KW	24.6	2.72	1.47%	1.36	0.807	0.004	14,911.0	0.816	0.644	16.8%	9,817,577	7,898,943	10.1%	11.1%
▲ Boubayan Bank	BOUK.KW	31.6	3.48	1.42%	1.03	0.705	0.003	3,109.6	0.729	0.485	32.0%	736,712	518,033	9.9%	11.0%
▼ Warba Bank	WARB.KW	53.8	3.61	0.00%	0.99	0.277	(0.002)	1,246.0	0.295	0.158	55.6%	15,639,579	4,345,174	72.6%	6.7%
<b>Banks</b>		<b>20.4</b>	<b>1.67</b>	<b>2.67%</b>				<b>33,238.0</b>			<b>20.8%</b>	<b>76,748,270</b>	<b>33,610,528</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Thursday, July 31, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.9	0.59	7.22%	0.07	0.526	0.002	97.2	0.650	0.490	(10.8%)	26,500	14,041		5.0%	6.7%
▲ Gulf Insurance Group	GINS.KW	11.7	1.02	2.58%	0.08	0.890	0.011	252.5	1.699	0.855	(21.2%)	3,802	3,538		0.1%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.74%	0.14	0.790	0.000	186.4	0.849	0.612	(3.9%)	355	280		1.0%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.85	6.96%	0.42	0.167	0.000	40.8	0.178	0.130	1.8%	0	0		10.7%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.7	1.42	2.31%	0.11	0.430	0.015	133.7	0.462	0.288	27.2%	50,625	20,659		0.8%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.26	0.00%	0.45	0.203	(0.006)	21.6	0.265	0.130	22.3%	354,701	71,282		55.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.16	0.00%	0.54	0.124	(0.002)	13.7	0.179	0.033	134.8%	1,330,777	164,762		605.5%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>8.3</b>	<b>1.08</b>	<b>4.77%</b>				<b>774.6</b>			<b>(6.1%)</b>	<b>1,766,760</b>	<b>274,562</b>			<b>10.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	9.0	1.05	0.00%	1.14	0.064	(0.000)	36.7	0.071	0.043	26.6%	1,320,664	84,249		118.1%	11.6%
= Kuwait Real Estate Co.	KREK.KW	30.8	2.09	0.00%	0.97	0.360	0.000	383.2	0.437	0.208	40.6%	590,033	212,505		140.8%	6.8%
▲ United Real Estate Co.	UREK.KW	44.8	1.19	0.00%	0.58	0.183	0.002	238.3	0.237	0.041	60.5%	1,707,473	309,341		36.3%	2.7%
= National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.088	0.000	19.2	0.094	0.066	(86.8%)	6,584,896	577,459		292.7%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	23.0	1.39	3.50%	0.37	0.413	(0.005)	257.4	0.435	0.379	8.7%	1,887,412	786,940		32.1%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.59	4.23%	0.19	0.393	0.004	157.8	0.397	0.323	6.2%	804	316		1.6%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	7.13%	0.44	0.279	(0.010)	58.4	0.324	0.233	3.0%	11,148	3,094		6.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.7	1.24	1.89%	1.18	0.131	0.003	50.6	0.131	0.054	94.3%	16,330,917	2,101,607		367.3%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.7	0.63	0.00%	0.70	0.080	(0.001)	28.2	0.102	0.043	(2.4%)	1,280,470	103,205		79.3%	5.0%
= Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.886	0.000	1,310.3	0.904	0.719	23.2%	825,475	734,979		13.6%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	19.5	0.66	4.15%	0.28	0.118	0.004	39.9	0.135	0.095	16.8%	547,884	62,648		7.3%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.1	1.21	1.50%	0.65	0.190	(0.001)	360.2	0.207	0.133	32.2%	1,102,578	209,957		25.7%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	41.4	3.60	0.00%	0.46	0.194	(0.001)	42.8	0.226	0.109	78.0%	2,405,423	469,203		125.2%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.68	0.105	0.000	43.6	0.114	0.069	16.2%	66,452	6,912		66.6%	4.9%
= Aqar Real Estate Investment Co.	AQAR.KW	24.8	0.63	3.56%	0.06	0.084	0.000	19.5	0.094	0.053	13.6%	4,473,746	373,446		71.1%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.73	0.00%	0.41	0.067	0.002	12.6	0.083	0.028	89.0%	4,841,378	325,067		151.6%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.05	0.074	0.002	39.9	0.085	0.055	(0.1%)	2,518,624	185,512		98.5%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.67	6.44%	0.53	0.078	(0.000)	28.7	0.087	0.055	16.5%	621,603	47,949		63.0%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	37.7	1.83	0.00%	0.19	0.210	(0.004)	65.4	0.223	0.092	87.5%	16,450,030	3,481,007		88.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.41	0.00%	0.45	0.110	(0.001)	32.1	0.121	0.055	42.9%	2,012,825	224,300		170.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.92	0.00%	0.71	0.195	0.003	62.8	0.205	0.118	61.2%	152,138	29,545		83.9%	20.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.000	68.2	0.216	0.047	42.6%	4,487,576	511,963		1028.3%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.2	1.37	0.00%	0.88	0.122	(0.003)	16.6	0.332	0.066	(19.7%)	8,695,056	1,071,240		590.9%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.87	0.00%	0.42	1.240	(0.043)	172.1	2.660	0.048	1,890.4%	298,904	375,556		214.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	16.7	1.19	0.00%	0.54	0.114	0.001	18.3	0.132	0.056	46.9%	5,937,294	690,530		235.3%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.58	0.00%	0.41	0.053	(0.002)	5.2	0.074	0.026	32.3%	1,329,984	71,851		488.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	29.3	2.78	0.00%	0.10	0.308	(0.002)	20.4	0.338	0.102	66.1%	1,712,237	526,533		122.2%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	14.0	1.61	0.00%	0.02	0.220	0.002	32.2	0.369	0.090	103.7%	185,754	41,209		27.0%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	8.5	1.26	0.00%	0.35	0.170	(0.001)	18.6	0.200	0.075	36.0%	54,700	9,323		9.1%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.163	0.007	27.4	1.198	1.055	3.3%	61,754	71,623		22.2%	NA
<b>Real Estate</b>		<b>16.3</b>	<b>1.24</b>	<b>3.53%</b>				<b>3,666.5</b>			<b>33.5%</b>	<b>88,495,232</b>	<b>13,699,068</b>			<b>6.0%</b>



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Thursday, July 31, 2025

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	10.0	0.92	6.24%	0.96	0.207	(0.001)	114.1	0.211	0.143	19.7%	1,242,638	253,870		67.2%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.71	8.06%	0.52	0.234	(0.002)	118.8	0.283	0.180	(4.1%)	82,638	19,476		8.2%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.7	1.86	0.00%	1.24	0.400	0.001	217.0	0.440	0.204	5.3%	311,375	124,443		169.6%	11.8%
▼ National Investment Co.	NINV.KW	14.0	0.92	8.93%	1.32	0.246	(0.001)	196.1	0.277	0.214	(3.1%)	3,776,485	929,818		60.9%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.80	0.088	(0.000)	440.7	0.108	0.086	(7.3%)	8,176,847	722,951		26.1%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	77.1	0.70	0.00%	1.23	0.072	0.001	33.4	0.089	0.055	(0.8%)	2,905,359	206,726		48.3%	0.9%
▼ The Securities House Co.	SECH.KW	21.5	0.81	0.00%	1.20	0.082	(0.002)	32.8	0.100	0.050	13.1%	5,775,657	481,919		147.9%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.6	1.42	0.98%	1.04	0.296	0.000	268.6	0.304	0.153	11.7%	2,095,454	618,751		228.1%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	17.1	0.72	4.61%	0.81	0.151	(0.007)	76.2	0.167	0.109	0.0%	3,389,651	515,702		31.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.58	0.171	(0.001)	37.6	0.337	0.075	(36.2%)	318,713	54,074		214.2%	10.2%
▼ First Investment Co.	OLAK.KW	19.0	1.56	0.00%	1.15	0.093	(0.003)	41.5	0.100	0.031	99.1%	42,177,819	3,938,499		515.9%	8.2%
▼ Gulf Investment House	GIHK.KW	51.5	4.62	0.00%	0.91	0.510	(0.004)	207.3	0.870	0.488	(18.1%)	64,450	32,651		19.9%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.27	0.180	0.000	119.5	0.191	0.138	14.6%	3,767,080	677,504		117.4%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.8	1.10	0.00%	0.75	0.064	(0.000)	15.0	0.076	0.047	2.8%	521,061	33,164		69.6%	14.0%
▼ Osoul Investment Co.	OSUL.KW	25.4	2.08	4.90%	0.46	0.204	(0.015)	25.8	0.235	0.073	47.8%	685,114	143,636		89.4%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.32	0.184	0.000	45.2	0.225	0.088	43.8%	0	0		35.8%	NM
▼ Kamco Investment Co.	KAMC.KW	13.3	0.85	3.16%	0.62	0.158	(0.005)	54.1	0.165	0.091	28.5%	1,561,647	248,130		50.8%	6.4%
= National International Holding Co.	NIHK.KW	21.1	0.98	0.00%	0.78	0.156	0.000	38.8	0.498	0.087	(55.0%)	644,369	100,066		298.3%	4.6%
= UniCap Investment and Finance	UNICAP.KW	NM	4.21	0.00%	0.66	0.305	0.000	68.2	0.379	0.150	27.6%	242,990	73,766		114.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	1.30	0.00%	0.31	0.140	0.000	29.0	0.185	0.083	25.0%	973,417	136,205		182.3%	0.6%
▼ Al-Deera Holding	DEER.KW	10.6	0.99	1.49%	0.87	0.336	(0.008)	34.7	0.471	0.267	(11.3%)	153,007	51,592		186.3%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	12.6	1.81	0.00%	2.06	0.200	0.000	63.5	0.204	0.088	80.2%	8,495,024	1,710,738		493.0%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	5.78	0.00%	1.03	0.022	(0.000)	6.9	0.033	0.012	43.7%	8,740,250	190,392		311.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.9	1.35	6.19%	1.22	0.399	(0.001)	203.6	0.461	0.239	38.1%	2,747,956	1,094,195		47.6%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.04%	0.35	0.790	0.000	106.3	1.168	0.346	(19.0%)	0	0		0.8%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.81	0.00%	0.46	0.179	0.007	31.6	0.500	0.042	203.9%	2,387,001	442,008		184.7%	3.1%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.045	0.000	36.3	0.051	0.029	6.2%	2,465,833	108,724		71.4%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.54	0.00%	NA	0.370	0.000	55.5	0.395	0.333	(2.6%)	1,092,849	403,227		117.0%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.36	0.00%	1.02	0.049	(0.001)	51.6	0.076	0.030	(22.0%)	19,202,161	957,447		148.9%	NM
= Manazel Holding Co.	MANK.KW	NM	1.95	0.00%	1.35	0.048	0.000	20.7	0.064	0.029	30.4%	4,770,366	228,724		319.2%	NM
▲ National Industries Group	NIND.KW	13.2	1.11	4.05%	1.41	0.247	0.003	625.0	0.265	0.198	4.6%	5,964,070	1,471,306		40.0%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	26.2	6.98	0.00%	0.55	0.735	(0.004)	22.1	0.967	0.135	195.2%	1,793,690	1,356,863		535.4%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.68	0.00%	0.82	0.056	0.001	33.9	0.064	0.036	23.6%	4,268,787	236,266		141.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.78	0.00%	0.20	0.267	(0.006)	44.1	0.485	0.032	493.3%	79,171	20,860		69.1%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.19	5.48%	0.20	0.197	0.001	233.1	0.268	0.180	(18.2%)	768,572	151,375		10.2%	29.2%
▼ GFH Financial Group	GFH.KW	11.3	1.46	4.18%	0.95	0.110	(0.001)	421.6	0.116	0.079	12.2%	18,176,195	2,005,983		54.1%	13.0%
= Inovest	INOV.KW	NM	0.75	0.00%	0.87	0.101	0.000	31.0	0.188	0.081	(14.4%)	2,218,003	224,624		268.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	30.5	0.68	3.80%	0.08	0.079	(0.001)	15.4	0.090	0.053	20.2%	107,511	8,375		34.5%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	18.9	0.69	3.66%	0.55	0.082	(0.001)	21.6	0.088	0.053	18.0%	1,070,960	88,139		48.3%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.6	11.83	2.36%	0.94	3.478	0.039	698.3	3.700	1.907	51.2%	206,592	715,664		18.9%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.96	5.43%	0.65	0.368	0.000	110.4	0.505	0.338	(10.7%)	1,573,541	576,853		68.7%	15.1%
Financial Services		14.0	1.33	4.39%				5,246.6			8.0%	164,994,303	21,354,706			7.1%

Boursa Kuwait Daily Bulletin

Thursday, July 31, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.80	0.00%	0.28	0.210	0.002	21.0	0.282	0.132	46.9%	697,399	145,190	221.1%	NM
Technology		NM	1.80	0.00%				21.0			46.9%	697,399	145,190		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	19.8	1.29	1.28%	0.57	0.156	0.012	171.6	0.173	0.137	3.3%	25,477,433	3,906,288	14.3%	6.5%
Utilities		19.8	1.29	1.28%				171.6			3.3%	25,477,433	3,906,288		6.5%

Boursa Kuwait	15.59	1.38	2.4%			52,009.2			17.05%	455,342,752	93,977,842		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.240	1890.4%
Credit Rating & Collection Co.	0.267	493.3%
Hayat Communications Co.	0.302	331.4%
Kuwait Emirates Holding Co.	0.179	203.9%
Warba Capital Holding Co.	0.735	195.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,150,422,145
Warba Bank	0.277	3,265,762,351
Oula Fuel Marketing Co.	0.368	2,763,506,779
First Investment Co.	0.093	2,300,591,185
GFH Financial Group	0.110	2,073,995,987

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.088	(86.8%)
National International Holding Co.	0.156	(55.0%)
Agility (PWC Logistics)	0.143	(42.1%)
IFA Hotels & Resorts Co.	0.878	(39.7%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.368	1,649,886,228
Kuwait Finance House	0.807	1,429,099,345
Kuwait Business Town Real Estate Co.	0.114	881,803,943
National Bank of Kuwait	1.049	814,477,240
Warba Bank	0.277	650,430,717

\* Different Fiscal Year Company

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