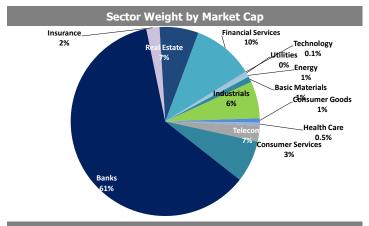


# **Boursa Kuwait Daily Report**

July 31, 2024



# **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,567.8	19.8	11.1%
2- National Bank of Kuwait	7,535.4	13.2	15.1%
3- Boubyan Bank	2,486.9	29.3	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Gulf Bank	1,182.6	17.7	8.5%
6- Mabanee Co.	1,170.5	17.9	10.6%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	762.9	15.6	8.2%
9- Agility (PWC Logistics)	699.3	8.0	9.2%
10- Burgan Bank	691.3	15.0	5.4%
Total	29,044	15.74	11.8%

# **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.700	0.193	12.8%
<b>Gulf Investment House</b>	0.576	0.033	6.1%
Hayat Communications Co.	0.072	0.004	5.9%
Ahleiah Insurance Co.	0.760	0.035	4.8%
Gulf Bank	0.311	0.014	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.062	(0.023)	(26.8%)
United Projects Group	0.161	(0.011)	(6.4%)
Equipment Holding Co.	0.029	(0.002)	(5.5%)
Mezzan Holding Co.	0.881	(0.046)	(5.0%)
AL-Enma'a Real Estate Co.	0.057	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.311	4.7%	75,744,347
Bayan Investment Co.	0.062	(26.8%)	40,084,824
Kuwait Projects Co.(Holding)	0.106	(1.9%)	19,465,392
GFH Financial Group	0.101	(2.4%)	16,884,411
Boubyan Bank	0.592	3.5%	13,687,026
Source: Boursa Kuwait, Kamco Invest Research			

# **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,346.8	<b>A</b>	0.7%	4.4%	4.6%
Energy	210.4	▼	(0.2%)	4.3%	9.9%
Basic Materials	423.2	▼	(0.4%)	(0.7%)	(0.2%)
Industrials	2,679.2	▼	(0.5%)	1.5%	(13.2%)
Consumer Staples	297.2	▼	(4.4%)	19.2%	49.2%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
<b>Consumer Discretionary</b>	1,147.2	▼	(1.1%)	10.0%	5.7%
Telecommunications	3,029.1	<b>A</b>	0.2%	0.9%	(10.2%)
Banks	25,918.7	<b>A</b>	1.2%	5.4%	5.9%
Insurance	947.8	<b>A</b>	7.3%	(5.8%)	3.7%
Real Estate	2,827.7	▼	(0.5%)	2.9%	9.5%
Financial Services	4,442.3	▼	(0.3%)	4.9%	19.1%
Technology	22.4	=	0.0%	2.8%	181.8%
Utilities	177.1	▼	(0.6%)	0.6%	(6.9%)

Market Breadth		40		74	<b>3</b> 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,899.47	58.1	0.7%	4.7%	5.6%
Main 50 Index	5,938.38	68.4	1.2%	3.1%	8.2%
Main Market Index	6,068.61	42.1	0.7%	2.6%	9.0%
All Share Market Index	7,239.41	52.7	0.7%	4.4%	6.2%
Market Cap (KWD Mn)	42,346.85	311.7	0.7%	4.4%	4.6%

# **Index Performance relative to Volume**



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2024	YTD 2023						
Volume (Shrs Mn)	322.2	86.0	36.4%	217.5	156.0						
Value Traded (KWD Mn)	85.5	31.04	57.0%	53.5	43.0						
No. of Trades	18,024	4,813	36.4%	13,856	9,412						

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.311	4.7%	23,724,747
National Bank of Kuwait	0.905	3.3%	11,023,557
Kuwait Finance House	0.737	(0.3%)	8,474,467
Boubyan Bank	0.592	3.5%	8,080,815
Bayan Investment Co.	0.062	(26.8%)	2,865,942



### **Boursa Kuwait - Premier Market** Wednesday, July 31, 2024 **Closing Price Market Capitalization Valuation Multiples** YTD-24 Trading Indicators DTD Weight in Weight in **YTD-24** D-T-D Value Volume Price KWD P/E(X) P/BV(X) Yield Beta ROE Premier Market Stocks Chg. KWD Mn **Premier** Boursa Return (Mn Shrs) (KWD Mn) Return (KWD) Index Kuwai 3.3% 15.1% 665.70 601.46 National Bank of Kuwait 0.905 0.029 7,535 21.5% 17.8% 13.2 3.9% 1.21 6.3% 1.99 **Gulf Bank** 0.311 0.014 1,183 3.9% 8.5% 16.2% 1.372.34 383.36 4.7% 3.4% 2.8% 17.7 1.50 1.08 Ahli Bank 0.306 (0.005)(1.6%)763 2.2% 1.8% 15.6 1.29 2.9% 0.64 8.2% 37.9% 251.38 68.49 ▼ 0.9% 0.99 **Kuwait International Bank** 0.187 (0.001)(0.5%)319 0.8% 14.7 0.96 2.5% 6.5% 28.4% 1,008.05 171.74 0.191 691 2.0% 15.0 3.1% 5.4% 16.6% 74.59 Burgan Bank (0.005)(2.6%)1.6% 0.81 1.05 388.71 33.1% 2.20 **Kuwait Finance House** 0.737 (0.002)(0.3%)11.568 27.3% 19.8 2.7% 1.40 11.1% 8.7% 1.631.17 1.229.09 0.592 0.020 3.5% 2,487 7.1% 5.9% 29.3 2.93 1.4% 1.04 10.0% 288.03 173.31 **Boubyan Bank** 4.6% Kuwait Investment Co. 0.169 (0.001)(0.6%)89 0.3% 0.2% 7.6 0.74 5.9% 0.91 9.7% 33.1% 629.46 114.34 **National Investments Co** 0.254 0.002 0.8% 202 0.6% 0.5% 28.2 1.03 5.9% 1.31 3.7% 6.3% 423.90 115.66 530 1.5% 17.2 0.0% 5.0% Kuwait Projects Co. (Holding) 0.106 (0.002)(1.9%)1.3% 0.86 0.77 1.0% 1,155.56 138.56 Arzan Financial Group for Financing & In (4.6%)0.186 (0.001)(0.5%)161 0.5% 0.4% 22.8 1.05 1.0% 1.01 4.6% 891.69 192.07 Aayan Leasing and Investment 0.156 0.000 0.0% 104 0.3% 0.2% 8.0 1.08 4.8% 1.29 13.4% (10.3%)558.25 96.58 Al Imtiaz Investment Group 0.049 (0.001)(1.2%)52 0.1% 0.1% NM 0.35 0.0% 1.03 NM (12.7%)353.72 19.60 0.6% Kuwait Real Estate Co. 0.241 0.001 0.4% 242 0.7% 20.8 1.54 1.1% 0.96 7.4% 23.8% 991.84 226.37 Salhia Real Estate Co. 0.425 (0.004)(0.9%)252 0.7% 0.6% 16.7 1.40 3.4% 0.35 8.4% 8.8% 128.39 56.97 Mabanee Co. 0.839 (0.003)(0.4%)1,171 3.3% 2.8% 17.9 1.90 1.7% 1.05 10.6% 5.5% 229.03 186.46 The Commercial Real Estate Co. 0.146 0.001 0.7% 274 0.8% 0.6% 17.1 0.93 2.6% 0.62 5.4% 48.8% 624.69 79.02 National Industries Group (Holding) 0.225 0.000 0.0% 542 1.5% 1.3% 14.1 1.03 2.2% 1.41 7.3% 15.8% 688.59 156.54 **Gulf Cable and Electrical Industries** 1.730 0.055 3.3% 360 1.0% 0.9% 18.9 1.37 3.7% 1.02 7.2% 32.1% 48.87 69.15 Heavy Engineering Industries and Shipbu 0.916 (0.024)(2.6%)165 0.5% 0.4% 20.8 2.19 3.3% 0.69 10.5% 11.7% 49.54 42.23 0.9% 0.7% 6.7% Boubyan Petrochemical Co. 0.582 (0.003)(0.5%)311 17.6 1.18 10.3% 0.73 (0.5%)138.37 86.59 Agility Public Warehousing Co. 2.0% 1.7% 8.0 0.74 6.9% 1.57 9.2% (46.2%)537.70 0.274 (0.005)(1.8%)699 1,382.00 Mobile Telecommunications Co. 0.455 5.6% 4.6% 11.4 1.58 7.7% 488.55 237.80 0.003 0.7% 1,969 1.25 13.9% (10.3%)**Human Soft Holding Co.** 2.635 (0.015)(0.6%)355 1.0% 0.8% 8.6 3.84 13.2% 0.49 44.4% (18.2%)23.44 70.74 0.222 0.000 0.6% 0.5% 0.98 0.0% ALAFCO Aviation Lease and Finance Co. 0.0% 211 NM 0.85 NM 23.3% 84.29 17.72 NM Jazeera Airways Co. 0.926 (0.027)(2.8%)204 0.6% 0.5% 9.01 3.0% 0.70 4.9% (33.3%)66.66 69.74 **GFH Financial Group BSC** 10.8 4.5% 0.101 (0.002)(2.4%)351 1.0% 0.8% 1.23 0.95 11.5% 31.7% 1.077.47 94.83 Warba Bank 0.181 (0.002)(1.1%)395 1.1% 0.9% 19.7 1.24 1.6% 0.98 6.3% 3.2% 485.60 90.16 Kuwait Telecommunication Co. 0.536 (0.003)(0.6%)535 1.5% 1.3% 16.1 2.46 6.5% 0.65 15.3% (4.8%)82.19 46.72 Mezzan Holding Co. 0.881 274 0.8% 52.12 (0.046)(5.0%)0.6% 21.2 2.35 2.3% 0.46 11.1% 53.2% 74.99 0.3% 31.5 Integrated holding Co. 0.567 (0.001)(0.2%)143 0.4% 2.23 3.5% 0.50 7.1% 11.2% 103.50 54.80 Boursa Kuwait Securities Co. 2.069 (0.003)(0.1%)415 1.2% 1.0% 25.7 7.68 3.6% 0.89 29.9% 20.0% 29.26 59.23 Ali Alghanim Sons Automotive Co. 1.061 (2.0%)291 0.8% 0.7% 10.1 3.82 6.5% 0.48 37.8% 0.5% 66.57 72.82 (0.022)Beyout Investment Group Holding Co. 0.490 0.002 0.4% 147 0.4% 0.3% 19.1 2.76 0.0% NA 14.4% NA 72.10 36.49 **Subtotal- Premier Market Stocks** 7.899.47 58.08 34.991 83% 17.2 3.69% 10.7% 5.6% 16.553.94 5,723.05 100% 1.39 7.356 17% 10.1 0.79 2.43% 6.0% 14.115.43 1.824.29 Rest of the Market

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, July 31, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 Volume MKT Cap 52 Weeks YTD-24 Value Reuters Trailing Trailing Dividend 52 Weeks Capital DTD Company (KWD Mn.) High (KWD) Low (KWD) Ticker P/E (X) P/BV (X) Yield Beta Closine Chang Return # (Shrs.) (KWD) Turnove ROE = Senergy Holding Co. SENE.KW NM 0.81 0.00% 1.03 0.036 0.000 7.2 0.042 0.028 17.4% 25.3% NM Independent Petroleum Group 0.88 5.86% 0.26 0.490 0.000 88.6 0.525 0.410 16.7% 0 1.2% 7.9% IPGK.KW 11.1 7.04% National Petroleum Services Co. NAPS.KW 9.1 1.82 0.17 0.826 0.000 80.1 0.900 0.724 2.9% n 0.9% 19.9% 0.254 The Energy House Co. ENER.KW NM 1.22 0.00% 0.68 0.080 0.000 3.6 0.057 27.0% 40,500 3,177 12.0% NM Burgan Co. for Drilling, Tdg. & Maint. \* 10.8 0.41 0.00% 0.18 0.122 (0.002)30.9 0.141 0.092 491,115 60,407 84.6% 3.8% ABAR.KW 37.2% 10.8 0.88 6.45% 210.4 9.9% 531,615 63,584 7.5% Energy 0.50 0.532 0.000 0.750 0.404 12.6% Kuwait Foundry Co. KFDC.KW 5.6 1.46 23.31% 34.6 28.8% 4,075 2,163 26.1% Boubyan Petrochemicals Co.\* 17.6 10.26% 0.73 0.582 (0.003)311.3 0.692 0.572 (0.5%)225,133 131,429 25.9% 6.7% BPCC.KW 1.18 0.750 = Al Kout for Industrial Projects Co. 9.4 2.02 6.52% 0.08 0.767 0.000 77.4 0.779 (4.7%)0.1% 21.6% ALKK.KW **Basic Materials** 9.4 1.46 10.26% 423.2 (0.2%)229,208 133,592 9.9% Specialities Group Holding Co. 9.3 0.57 4.89% 0.67 0.098 18.3 0.114 0.097 4.7% 1,680,034 164,464 59.5% 6.1% SPEC.KW Kuwait Cement Co. 2.68% 0.60 0.181 0.002 129.0 0.222 0.133 1,827,447 333,269 37.3% 1.5% KCEM.KW 43.9 0.65 35.1% ▲ Gulf Cable & Electrical Ind. Co. CABL.KW 18.9 1.37 3.72% 1.02 1.730 0.055 360.1 1.689 1.176 32.1% 452,999 766,750 23.5% 7.2% Heavy Eng'g Ind. & Shipbuilding Co. 10.5% SHIP.KW 20.8 2.19 3.28% 0.69 0.916 (0.024)165.1 0.975 0.775 11.7% 81,750 75,374 27.5% ▲ Kuwait Portland Cement Co. 13.8 7.87% 0.45 0.010 89.2 0.928 0.820 1,828 8.0% PCEM.KW 1.11 0.890 6.0% 2,066 3.6% Shuaiba Industrial Co. PAPE.KW 13.6 1.04 6.47% 0.22 0.198 0.001 19.6 0.230 0.154 25.3% 73,420 14,515 30.1% 7.7% 7.9 Metal & Recycling Co. MRCK.KW 35.5 1.03 0.00% 0.20 0.088 0.002 0.144 0.081 5.9% 35,632 3,010 6.6% 2.9% ACICO Industries Co. NM 0.82 0.00% 0.50 0.074 (0.001)24.4 0.101 0.066 (7.3%)1,792,848 131,900 26.5% NM ACIC.KW 7,399 National Industries Co. 11.9 0.73 5.54% 0.19 0.180 (0.002)64.7 0.189 0.154 14.6% 41,089 1.7% 6.2% NIBM.KW Equipment Holding Co. EQUI.KW NM 0.66 0.00% 0.95 0.029 (0.002)2.4 0.060 0.025 2.1% 2,432,110 72,857 188.4% NM National Co. for Consumer Industries 22.7 1.09 0.00% 0.22 0.106 (0.003)31.8 0.132 0.104 0.0% 1,141,640 122,754 119.4% 4.8% NCCI.KW Agility (PWC Logistics) 8.0 0.74 6.95% 1.57 0.274 (0.005)699.3 0.368 0.266 (46.2%)5,790,418 1,595,529 54.1% 9.2% AGLT.KW 22.9% National Cleaning Co. CLEA.KW 14.3 0.38 0.00% 0.75 0.047 0.000 10.8 0.059 0.038 19.2% 2.6% Kuwait & Gulf Link Transport Co. NM 0.59 0.00% 0.76 0.050 0.000 13.7 0.070 0.039 (5.3%)25,090 1,212 16.3% NM KGLK.KW (0.004)44.4 7.2% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 18.6 1.34 4.30% 0.47 0.341 0.389 0.218 59.8% 13,194 4,487 20.8% Humansoft Holding Co. 8.6 3.84 13.23% 0.49 2.635 (0.015)355.1 3.428 2.540 (18.2%)49,510 130,651 17.4% 44.4% HUMN.KW 2.23 Gulf Franchising Co. GFCI.KW NM 0.00% NA 0.086 0.000 3.4 0.143 0.051 52.6% 0 6.1% NM Combined Group Contracting Co. CGCK.KW 12.2 2.06 4.21% 0.68 0.710 (0.008)121.5 0.783 0.410 57.1% 165,285 117,703 75.1% 16.9% ▼ United Projects Group 38.9 0.58 0.00% 0.20 0.161 (0.011)60.8 0.248 0.112 37,111 6,145 3.7% 1.5% UPAC.KW (10.1%)0.222 211.4 23.3% ALAFCO Aviation Lease & Finance Co.\* NM 0.98 0.00% 0.85 0.000 0.227 0.178 504,099 110,856 8.9% NM = ALAF.KW Mubarrad Holding Co. 7.5 0.73 5.62% 0.89 0.089 0.001 14.6 0.105 0.079 8.5% 80,365 6,968 49.0% 9.7% MBRD.KW Integrated holding Co. 31.5 2.23 3.53% 0.50 0.567 (0.001)143.5 0.596 0.480 609,073 345,295 40.9% 7.1% INTEGRATED.KW 11.2% = Umm Al-Qaiwain General Investments Co. QIC.KW 10.8 0.62 5.80% 0.14 0.086 0.000 31.0 0.100 0.084 (10.0%)0 0 0.2% 5.7% Jassim Transport & Stevedoring Co. 9.1 1.07 5.76% 0.07 0.382 (0.002)57.3 0.420 0.324 17.9% 135,310 51,508 11.8% 11.8% JTC.KW **Industrials** 13.8 1.00 5.54% 2,679.2 (13.2%) 16,970,490 4,064,476 7.1%



<b>Boursa Kuwait Daily Bulleti</b>	in											\	Vednesday,	July 31	, 2024
		١	/aluation N	Multiples		Price (h	(WD)					Daily Tradir	g Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.	High (KWD) L	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▲ Livestock Transport & Trading Co.	CATT.KW	33.7	0.76	0.00%	0.28	0.112	0.003	23.4	0.126	0.098	14.3%	160,051	17,365	22.1%	2.39
▼ Mezzan Holding Co.	MEZZ.KW	21.2	2.35	2.26%	0.46	0.881	(0.046)	273.8	1.114	0.547	53.2%	553,000	493,112	24.1%	11.19
Consumer Staples		27.5	1.56	2.26%				297.2			49.2%	713,051	510,477		9.39
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	N
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.00
▼ Kuwait National Cinema Co.	KCIN.KW	10.0	1.35	6.06%	0.30	1.200	(0.035)	111.1	1.493	1.091	0.3%	2,111	2,548	0.6%	13.5°
<ul><li>Kuwait Hotels Co.</li></ul>	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.134	(14.6%)	9,210	1,322	0.1%	16.0°
Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.098	0.001	27.4	0.122	0.088	8.9%	41,501	4,010	11.4%	N
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	12.90	0.00%	0.73	1.250	0.014	286.6	1.600	0.570	95.3%	1,180,307	1,489,853	39.1%	80.99
<ul><li>Oula Fuel Marketing Co.</li></ul>	OULA.KW	10.6	0.81	3.57%	0.44	0.140	(0.001)	56.6	0.155	0.132	1.4%	265,304	37,117	2.4%	7.79
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	2.62%	0.72	0.071	0.001	14.9	0.081	0.065	4.5%	169,152	11,876	39.4%	6.49
▼ Jazeera Airways Co.	JAZK.KW	NM	9.01	3.02%	0.70	0.926	(0.027)	203.7	1.427	0.810	(33.3%)	427,310	401,856	30.3%	4.9
▼ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.75	3.57%	0.45	0.140	(0.001)	56.6	0.160	0.130	2.2%	35,721	5,001	1.9%	5.29
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	35.1	0.90	7.04%	0.14	0.112	(0.005)	12.8	0.193	0.095	16.7%	1,715,379	195,933	395.0%	2.6
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.74	0.017	(0.000)	3.2	0.023	0.014	(4.4%)	4,079,415	71,185	190.7%	N
▲ Al Eid Food Co.	ALEID.KW	17.2	1.42	2.29%	0.14	0.218	0.001	66.1	0.219	0.175	21.8%	1,039,938	224,197	80.2%	8.20
▼ Palms Agro Production Co.	PAPK.KW	50.9	1.61	2.30%	0.36	0.172	(0.001)	9.0	0.381	0.062	112.3%	9,350	1,602	47.5%	3.20
<ul> <li>Ali Alghanim Sons Automotive Co.</li> </ul>	ALG.KW	10.1	3.82	6.51%	0.48	1.061	(0.022)	290.8	1.218	1.002	0.5%	751,738	799,472	NA	37.89
Consumer Discretionary		12.4	1.35	3.57%			, ,	1,147	•		5.7%	9,726,436	3,245,972		4.89
▲ Zain	ZAIN.KW	11.4	1.58	7.69%	1.25	0.455	0.003	1,968.8	0.534	0.444	(10.3%)	3,497,272	1,580,124	11.3%	13.9
National Mobile Telecom Co.	OORE.KW	16.4	0.98	13.45%	0.60	1.035	(0.008)	518.7	1.558	1.000	(15.0%)	70,939	73,663	3.4%	6.0
<ul><li>Kuwait Telecommunication Co.</li></ul>	STC.KW	16.1	2.46	6.53%	0.65	0.536	(0.003)	535.3	0.621	0.526	(4.8%)	682,232	366,646	8.2%	15.3°
▲ Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.94	0.072	0.004	6.3	0.110	0.068	(15.5%)	115	8	13.2%	N
Telecommunications		16.1	1.28	7.69%				3,029.1			(10.2%)	4,250,558	2,020,441		11.89
▲ National Bank of Kuwait	NBKK.KW	13.2	1.99	3.87%	1.21	0.905	0.029	7,535.4	0.956	0.841	6.3%	12,317,261	11,023,557	8.0%	15.1°
▲ Gulf Bank	GBKK.KW	17.7	1.50	3.86%	1.08	0.311	0.014	1,182.6	0.297	0.248	16.2%	75,744,347	23,724,747	36.1%	8.5°
<ul> <li>Commercial Bank of Kuwait</li> </ul>	CBKK.KW	8.6	1.42	6.78%	0.35	0.517	0.000	978.1	0.550	0.490	(0.6%)	5,001	2,561	0.2%	16.69
▼ Ahli Bank of Kuwait	ABKK.KW	15.6	1.29	2.92%	0.64	0.306	(0.005)	762.9	0.312	0.222	37.9%	6,501,494	2,005,721	10.1%	8.20
▼ Kuwait International Bank	KIBK.KW	14.7	0.96	2.49%	0.99	0.187	(0.001)	318.5	0.192	0.147	28.4%	6,621,510	1,238,201	59.2%	6.59
▼ Burgan Bank	BURG.KW	15.0	0.81	3.14%	1.05	0.191	(0.005)	691.3	0.208	0.165	16.6%	801,961	154,915	10.7%	5.49
▼ Kuwait Finance House	KFH.KW	19.8	2.20	2.69%	1.40	0.737	(0.002)	11,567.8	0.760	0.667	8.7%	11,492,367	8,474,467	10.4%	11.19
▲ Boubyan Bank	BOUK.KW	29.3	2.93	1.35%	1.04	0.592	0.020	2,486.9	0.611	0.561	4.6%	13,687,026	8,080,815	6.9%	10.09
▼ Warba Bank	WARB.KW	19.7	1.24	1.56%	0.98	0.181	(0.002)	395.2	0.188	0.166	3.2%	2,693,085	488,982	22.2%	6.39
Banks		15.6	1.42	2.92%				25,918.7			5.9%	129,864,052	55,193,965		11.6%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 31, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 MKT Cap 52 Weeks YTD-24 Volume Value Reuters Trailing Trailin Dividend 52 Weeks Capital DTD Company P/E (X) (KWD Mn.) High (KWD) Low (KWD Ticker P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 0.68 0.579 26,550 14,784 7.8% KINS.KW 8.7 6.56% 0.06 0.014 107.0 0.600 0.460 23.2% 3.0% Gulf Insurance Group GINS.KW 23.3 2.04 2.17% 0.07 1.700 0.193 482.4 2.000 1.380 (9.6%)111 188 1.1% 8.8% 7.8 3.88% 0.760 0.035 164.7 0.938 0.566 24.6% 29,437 22,322 3.5% 14.3% Ahleiah Insurance Co. AINS.KW 1.11 0.15 0.002 Warba Insurance and Reinsurance Co. WINSRE .KW 3.9 0.86 6.92% 0.39 0.140 34.2 0.152 0.096 41.8% 54,547 7,535 23.6% 22.1% Kuwait Reinsurance Co. KWRE.KW 9.1 1.30 1.83% 0.10 0.379 (0.001)109.1 0.450 0.300 9.2% 7,700 2,919 0.5% 14.3% First Takaful Insurance Co. NM 1.78 0.00% 0.42 0.161 (0.006)17.2 0.474 0.053 177.6% 124,033 20,166 98.7% NM FTIK.KW Wethag Takaful Insurance Co. 30.1 1.14 0.00% 0.52 0.043 (0.000)4.7 0.062 0.023 77.9% 140,235 5,814 287.6% 3.8% WETH.KW Bahrain Kuwait Insurance Co. 10.43% 0.01 0.191 0.000 28.5 0.000 0.000 0.00% 0.0% 12.5% BKIK.KW 6.8 0.84 0 Insurance 8.7 1.12 5.22% 947.8 3.7% 382,613 73,727 11.1% 0.047 Sokouk Holding Co. 5.7 0.96 0.00% 1.05 0.052 0.001 29.8 0.058 1.2% 1,672,001 86,251 68.8% 16.8% SHCK.KW 242.0 576,920 Kuwait Real Estate Co. KREK.KW 20.8 1.54 1.15% 0.96 0.241 0.001 0.250 0.189 23.8% 2,404,807 98.8% 7.4% United Real Estate Co. UREK.KW 14.8 0.32 0.00% 0.50 0.048 (0.000)62.5 0.060 0.046 3.7% 990,473 47,520 23.1% 2.2% National Real Estate Co. 1.24 0.081 (0.003)149.6 NREK.KW NM 0.44 0.00% 0.108 0.063 21.8% 6,523,071 527,034 48.0% NM 16.7 3.40% 0.35 0.425 (0.004)252.3 0.471 0.406 845,798 362,064 21.6% Salhia Real Estate Co. SREK.KW 1.40 8.8% 8.4% Tamdeen Real Estate Co. TAMK.KW 9.5 0.64 4.55% 0.19 0.366 (0.004)146.9 0.410 0.353 1.9% 6,051 2,158 0.9% 6.7% 29,487 3.0% Aiial Real Estate Entertainment Co. AREC.KW 10.9 0.43 3.52% 0.46 0.283 0.000 59.2 0.286 0.235 14.8% 106,203 4.0% Al Massaleh Real Estate Co. MREC.KW NM 0.61 0.00% 0.23 0.030 0.000 6.9 0.000 0.000 0.0% 0 0.0% NM Arab Real Estate Co. 56.0 0.73 4.19% 1.16 0.071 0.000 26.7 0.084 0.065 7.5% 11,448,833 804,634 130.2% 1.3% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 37.7 0.61 0.00% 0.70 0.057 (0.003)25.7 0.077 0.050 12.2% 398,769 22,732 19.0% 1.6% 17.9 1.90 1.67% 1.05 0.839 (0.003)1,170.5 0.747 5.5% 978,507 822,477 16.4% 10.6% Mabanee Co. MABK.KW 0.897 218,495 21,851 Injazzat Real Estate Development Co. INJA.KW 10.5 0.59 4.80% 0.24 0.102 0.002 34.5 0.107 0.084 17.2% 3.7% 5.6% The Commercial Real Estate Co. 274.1 3,005,548 TIJK.KW 17.1 0.93 2.60% 0.62 0.146 0.001 0.148 0.100 48.8% 436,211 33.3% 5.4% 1.82 0.00% 0.42 0.179 0.001 19.7 0.276 0.148 1,217,195 217,436 7.4% Sanam Real Estate Co. 24.4 23.3% 341.7% SANK.KW A'avan Real Estate Co. AYRE.KW 18.3 0.50 6.70% 0.66 0.075 (0.000)31.0 0.093 0.072 3.8% 231,998 17,389 48.5% 2.7% (0.001)Agar Real Estate Investment Co. AQAR.KW 7.9 0.46 3.46% 0.03 0.058 13.4 0.069 0.055 (0.9%)50,000 2,875 18.6% 5.8% Kuwait Real Estate Holding Co. NM 1.47 0.00% 0.42 0.033 (0.000)6.2 0.038 0.027 (2.6%)955,478 31,673 15.1% NM ALAQ.KW NM MAZAYA Holding Co. MAZA.KW 0.87 0.00% 1.03 0.065 (0.002)35.0 0.083 0.066 (1.3%)1.772.222 116,189 51.1% NM Tijara Real Estate & Investment Co. 0.53 6.84% 0.49 0.059 0.000 21.6 0.065 0.054 0.3% 20,284 1,187 7.7% 5.2% TIJA.KW 10.1 Al TAMEER Real Estate Investment Co. NM 0.30 0.00% 0.94 0.014 0.000 3.3 0.000 0.000 0.0% 0.0% NM AMAR.KW NM 0.84 5.26% 0.22 0.114 0.004 28.6 0.127 0.075 43.6% 71,399 7,900 7.8% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW NM Al-Argan International Real Estate Co. 3.5 0.22 0.00% 0.40 0.072 0.001 18.4 0.150 0.069 (9.7%)451,673 32,409 70.7% 6.4% ARGK.KW 0.146 0.002 Munshaat Real Estate Projects Co. 3.5 1.82 0.00% 0.62 47.0 0.166 0.116 (4.6%)1,338,194 193,159 42.3% 51.7% MUNS.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.5 0.75 8.37% 1.06 0.058 (0.001)34.4 0.077 0.053 (21.5%)34,225 1,958 5.5% 6.5% MENA Real Estate Co. \* MENK.KW NM 1.06 0.00% 0.83 0.083 (0.000)11.2 0.097 0.031 191.5% 470,973 38,561 367.1% NM 0.29 0.00% 0.47 (0.001)7.3 0.041 4,763 0.7% Real Estate Trade Centers Co. MARA.KW 41.4 0.053 0.088 18.2% 91,867 25.2% 2,763 7.5 0.00% 0.50 0.065 (0.000)0.089 0.061 17.0% 43,511 26.9% 8.5% Mashaer Holding Co. MASHAER.KW 0.64 10.4 Al Masaken Intl. Real Estate Dev. Co. NM 0.00% 0.32 (0.001)0.023 533,010 MASKN.KW 0.63 0.028 2.7 0.039 7.3% 14,729 252.7% NM Dalgan Real Estate Co. 12.5 1.04 4.06% 0.06 0.120 (0.002)7.2 0.185 0.116 (18.4%)479,510 57,881 74.6% 8.3% DALQ.KW 15.2 14,050 1,446 Dar Al Thurava Real Estate Co. THURY.KW 31.2 0.87 0.00% 0.01 0.104 (0.001)0.141 0.083 (20.0%)3.6% 2.8% Osos Holding Group Co. 5.6 0.69 4.82% 0.29 0.083 0.000 9.1 0.110 0.069 15.1% 5.5% 12.3% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 1.57% 0.10 1.069 (0.029)25.2 1.149 1.033 3.5% 4,235 4,563 21.8% NA Real Estate 12.5 0.69 4.12% 2,827.7 9.5% 36,378,380 4,486,222 4.0%



### **Boursa Kuwait Daily Bulletin** Wednesday, July 31, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 Trailing YTD-24 Volume Value Reuters Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 7.6 0.74 5.88% 0.91 0.169 (0.001)88.6 0.227 0.127 33.1% 3,132,483 535,671 120.0% 9.7% KINV.KW Commercial Facilities Co. 10.6 0.61 8.11% 0.51 0.186 (0.001)94.5 0.197 0.153 17.0% 47,573 8,885 5.3% 5.8% FACI.KW (0.002)Int'l Financial Advisors Co. 6.7 1.91 0.00% 1.22 0.255 122.4 0.282 0.001 60.0% 2,189,672 559,756 171.9% 28.6% IFIN.KW 202.4 National Investment Co. NINV.KW 28.2 1.03 5.90% 1.31 0.254 0.002 0.308 0.235 6.3% 1,158,403 292,178 53.2% 3.7% 17.2 0.86 0.00% 0.77 0.106 (0.002)530.3 0.135 0.106 1.0% 2,061,075 23.1% 5.0% Kuwait Projects Co.(Holding) KPRO.KW 19,465,392 10.1 0.59 7.80% 1.22 (0.003)29.8 0.079 0.065 95,253 5.8% Coast Invest. & Development Co. COAS.KW 0.064 (5.6%)1,459,506 46.0% The Securities House Co. NM 0.61 0.00% 1.18 0.060 (0.001)24.2 0.063 0.049 11.9% 1,178,852 71,179 29.5% NM SECH.KW Arzan Financial Group For Fin. & Invest. 22.8 1.05 1.04% 1.01 0.186 (0.001)160.7 0.239 0.175 (4.6%)4,234,922 786,896 103.2% 4.6% ARZA.KW **Kuwait Financial Centre** MARKZ.KW 6.3 0.60 4.73% 0.79 0.126 0.001 63.6 0.139 0.097 24.8% 2,682 341 10.9% 9.6% Kuwait & M.E. Financial Inv. Co. 46.1 0.80 0.00% 0.51 0.092 (0.002)20.1 0.123 0.069 13.0% 58,227 5,352 18.1% 1.7% KMEF.KW 0.00% 1.09 0.039 17.4 21,558 0.9% NM 0.78 0.001 0.060 0.032 6.3% 571,726 73.0% First Investment Co. OLAK.KW NM 5.27 0.00% 0.93 0.576 0.033 234.1 0.547 0.309 74.5% 1,056,825 586,041 12.3% 6.5% **Gulf Investment House** GIHK.KW 103.6 13.4% 8.0 1.08 4.81% 1.29 0.156 0.000 0.191 0.145 (10.3%)981,641 152,716 84.1% = A'ayan Leasing & Investment Co. AAYA.KW 0.00% 40,084,824 Bayan Investment Co. BAYK.KW 59.2 1.03 0.75 0.062 (0.023)14.3 0.085 0.037 58.0% 2,865,942 133.9% 1.7% NM 0.67 13.44% 0.41 0.074 (0.000)9.4 0.110 0.073 (17.3%)19,499 1,451 13.9% NM Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.76 0.00% 0.36 0.070 0.000 21.6 0.083 0.061 4.3% 0 40.1% NM KFSK.KW 8.7 0.53 5.21% 0.58 0.096 0.001 32.9 0.110 0.085 11.6% 125,255 11,937 24.7% 6.1% Kamco Investment Co. KAMC.KW National International Holding Co. 11.7 0.57 5.94% 0.74 0.095 (0.001)22.2 0.114 0.094 (6.4%)2,049,149 192,598 137.1% 4.9% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 2.01 0.00% 0.56 0.173 0.003 38.7 0.193 0.083 93.5% 1,560,837 264,866 209,4% NM Al Madar Finance & Investment Co. NM 0.92 0.00% 0.31 0.098 0.000 20.3 0.122 0.076 22.4% 7.0% 0.7% = MADR.KW 0 1.35 0.86 36.7 0.575 2.0% 9.6% Al-Deera Holding DEER.KW 14.2 0.00% 0.400 0.000 0.260 48.1% Al-Safat Investment Co. 37.1 1.06 0.00% 2.06 0.082 (0.001)31.3 0.109 0.079 (14.7%)1,350,007 110,861 63.8% 2.9% ALSAFAT.KW Ekttitab Holding Co. NM 0.65 0.00% 1.07 0.019 0.000 6.1 0.024 0.016 11.0% 42.9% NM EKTT.KW NOOR Financial Investment Co. NOOR.KW 3.8 1.08 3.03% 1.21 0.261 0.001 133.2 0.281 0.211 15.5% 1,287,440 335,102 22.9% 28.1% Tamdeen Investment Co. TAMI.KW 14.1 0.58 5.08% 0.35 0.580 0.000 197.5 0.608 0.425 36.5% 0 0.1% 4.1% 0.84 0.00% 0.53 0.050 0.000 8.8 0.053 0.031 47.1% 60,020 2,992 44.1% 13.4% Kuwait Emirates Holding Co. 6.3 **EMIRATES.KW** Asiya Capital Investment Co. NM 0.41 0.00% 0.61 0.038 (0.001)30.9 0.050 0.039 (12.9%)2,253,869 86,254 47.7% NM ASIYA.KW 5.07 0.00% NA 0.391 (0.004)58.7 0.407 0.259 51.0% 1,640,935 646,116 157.0% 7.5% ▼ Rasiyat Holding Co. RASIYAT.KW 67.8 Alimtiaz Investment Group ALIMk.KW NM 0.35 0.00% 1.03 0.049 (0.001)52.3 0.068 0.043 (12.7%)312,750 15,260 33.3% NM Manazel Holding Co. NM 1.28 0.00% 1.38 0.034 0.000 14.5 0.044 0.025 21.7% 1,251,937 41,649 183.0% NM MANK.KW National Industries Group 14.1 1.03 2.22% 1.41 0.225 0.000 542.2 0.234 0.194 15.8% 2,024,748 455,279 28.6% 7.3% = NIND.KW Warba Capital Holding Co. NM 1.51 0.00% 0.53 0.153 0.000 4.6 0.184 0.102 44.3% 172,500 25,709 177.8% NM WARBACAP.KW Arabi Holding Group Co. NM 5.41 0.00% 0.36 0.411 0.013 213.3 0.526 0.283 (19.9%)7,199,259 2,059,835 21.9% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.44 0.00% 0.80 0.039 0.001 23.8 0.044 0.029 34.5% 170,600 6,392 30.9% NM Credit Rating & Collection Co. NM 1.36 0.00% 0.12 0.042 (0.001)6.9 0.097 0.020 100.0% 35,544 1,558 63.9% 1.2% TAHS.KW (0.004)259.2 55.4% Egypt Kuwait Holding Co. EKHK.KW 5.6 3.08 8.01% 0.20 0.230 0.287 0.224 (9.4%)1,100,572 254,807 4.0% **GFH Financial Group** 10.8 1.23 4.52% 0.95 0.101 (0.002)350.9 0.104 0.076 31.7% 16,884,411 1,709,082 30.9% 11.5% GFH.KW 21.7 0.70 2.97% 0.80 0.101 (0.004)31.0 0.127 0.072 19.8% 6,687,511 693,408 106.4% 3.2% INOV.KW Amar For Finance and Leasing Co. AMARF.KW 8.7 0.54 0.00% 0.09 0.061 (0.000)11.8 0.074 0.053 (4.3%)28,275 1,637 2.4% 6.2% Al-Manar Financing & Leasing Co. 7.3 0.50 5.26% 0.53 0.057 (0.000)15.0 0.077 0.056 0.4% 37,746 2,145 38.7% 6.8% ALMANAR.KW 3.58% 415.4 29.9% 25.7 7.68 0.89 2.069 (0.003)2.180 1.705 20.0% 181,456 374,128 14.6% Boursa Kuwait Securities Co BOURSA.KW 2.76 0.00% NA 0.490 0.002 147.0 0.535 0.460 599,030 291,167 24.0% 14.4% Beyout Investment Group Holding Co. BEYOUT.KW 19.1 (4.5%)**Financial Services** 11.7 0.89 5.14% 4,442.3 19.1% 122,656,078 15,627,078 6.9%



Boursa Kuwait Daily Bullet	in											V	Wednesday,	July 31,	2024
		\	/aluation M	lultiples		Price (I	(WD)					Daily Tradin	ıg Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	1.89	0.00%	0.24	0.224	0.000	22.4	0.298	0.076	181.8%	0	0	132.0%	0.7%
Technology		NM	1.89	0.00%				22.4			181.8%	0	0		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.36	3.11%	0.49	0.161	(0.001)	177.1	0.184	0.146	(6.9%)	455,022	73,593	11.2%	9.9%
Utilities		13.7	1.36	3.11%				177.1			(6.9%)	455,022	73,593		9.9%
Boursa Kuwait		13.55	0.96	3.0%				42,346.8			4.57%	322,157,503	85,493,127		9.5%
			Year-t	to-Date	2024 To	p Move	rs & Mo	ost Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/a Losers			Close		P	Percent
11D 10p 70 Gamers		(KWD)		Change				TID TOP 7	U LUSCIS			(KWD)		Chang	
MENA Real Estate Co.		0.083		191.5%				Agility (PWC	C Logistics)			0.274		(4	46.2%)
Automated Systems Co.		0.224		181.8%				Jazeera Airv	ways Co.			0.926		(3	33.3%)
First Takaful Insurance Co.		0.161		177.6%				Kuwait Busi	ness Town	Real Estate	e Co.	0.058		(2	21.5%)
Palms Agro Production Co.		0.172		112.3%				Dar Al Thura	aya Real Es	tate Co.		0.104		(2	20.0%)
Credit Rating & Collection Co.		0.042		100.0%				Arabi Holdin	ng Group Co	).		0.411		(1	<b>L9.9%)</b>
VTD Mark Askins In Valuus		Close		Volume				VTD March	A attions have	W-l		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.737	1,631	,167,554				Kuwait Fina	nce House			0.737		1,229,0	93,074
Agility (PWC Logistics)		0.274	1,382	,004,917				National Ba	nk of Kuwa	it		0.905		601,4	64,168
Gulf Bank		0.311	1,372	,343,871				Agility (PWC	C Logistics)			0.274		537,6	97,120
Kuwait Projects Co.(Holding)		0.106	1,155	,564,990				Gulf Bank	_			0.311			64,743
GFH Financial Group		0.101	1,077	,473,976				Int'l Financi	al Advisors	Co.		0.255		300,2	60,717

<sup>\*</sup> Different Fiscal Year Company

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- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
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