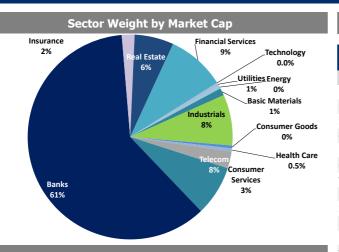


# **Boursa Kuwait Daily Report**

July 31, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,567.1	25.7	8.6%
2- National Bank of Kuwait	7,628.6	14.5	15.0%
3- Boubyan Bank	2,456.7	40.0	7.8%
4- Zain	2,254.4	11.1	15.8%
5- Agility (PWC Logistics)	1,608.0	22.8	3.9%
6- Mabanee Co.	1,162.2	18.6	10.9%
7- Commercial Bank of Kuwait	1,097.3	14.4	11.2%
8- Gulf Bank	887.2	13.8	9.1%
9- Burgan Bank	717.0	15.1	6.1%
10- Kuwait Projects Co.(Holding)	650.3	24.0	4.5%
Total	30,029	18.89	9.9%

## **Top Movers and Most Active Stocks**

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Today's Tan 0/ Cainage	Close	Change	Percent
Today's Top % Gainers	(KWD)	(KWD)	Change
Ahleiah Insurance Co.	0.627	0.057	10.0%
Kuwait Emirates Holding Co.	0.038	0.003	9.9%
First Dubai For Real Estate Development	0.053	0.003	6.3%
Ahli United Bank - Kuwait	0.269	0.011	4.3%
NOOR Financial Investment Co.	0.181	0.007	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.019	(0.002)	(7.5%)
Wethaq Takaful Insurance Co.	0.026	(0.002)	(6.8%)
Senergy Holding Co.	0.038	(0.002)	(5.0%)
Osos Holding Group Co.	0.093	(0.005)	(5.0%)
Human Soft Holding Co.	3.600	(0.170)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.142	(2.1%)	25,682,874
Kuwait Real Estate Co.	0.141	(2.1%)	21,552,157
A'ayan Leasing & Investment Co.	0.159	(3.6%)	18,745,524
<b>National Co. for Consumer Industries</b>	0.124	(3.1%)	16,037,866
National Industries Group	0.232	(0.9%)	15,905,961

<b>Market Capitalization</b>	- Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,939.4	▼	(0.3%)	3.2%	(8.1%)
Energy	201.4	▼	(0.2%)	(2.0%)	(12.3%)
Basic Materials	501.2	<b>A</b>	0.3%	(2.9%)	4.9%
Industrials	3,451.5	•	(1.4%)	(0.1%)	(8.4%)
Consumer Staples	188.0	<b>A</b>	0.7%	1.1%	29.5%
Health Care	218.2	_	0.0%	1.1%	(1.7%)
<b>Consumer Discretionary</b>	1,137.6	▼	(0.1%)	9.9%	15.9%
Telecommunications	3,398.9	•	(1.0%)	(0.4%)	(6.1%)
Banks	26,116.8	▼	(0.1%)	3.7%	(13.1%)
Insurance	868.6	<b>A</b>	1.0%	3.3%	40.5%
Real Estate	2,655.8	•	(0.0%)	3.5%	3.1%
Financial Services	3,971.2	•	(0.6%)	5.2%	3.5%
Technology	7.9	=	0.0%	(14.6%)	(17.1%)
Utilities	222.2	<b>A</b>	1.0%	1.0%	7.4%

Market Breadth		40		63	<b>=</b> 47
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,060.86	(31.0)	(0.4%)	3.2%	(0.7%)
Main 50 Index	5,574.07	1.8	0.0%	3.7%	(2.5%)
Main Market Index	5,630.06	5.9	0.1%	3.0%	0.6%
All Share Market Index	7,253.76	(20.9)	(0.3%)	3.2%	(0.5%)
Market Cap (KWD Mn)	42,939.35	(123.6)	(0.3%)	3.2%	(8.1%)

Index Performance relative to Volume



Market Trading Data and Volatility													
Trading Indicators	Today's	DTD	DTD	Average	Daily								
	Value	Chg	% Chg	YTD 2023	YTD 2022								
Volume (Shrs Mn)	247.4	(25.8)	(9.4%)	155.3	254.3								
Value Traded (KWD Mn)	52.9	4.49	9.3%	43.1	69.9								
No. of Trades	12.783	1.908	17.5%	9.381	13.031								

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.789	0.3%	6,788,328
Arzan Financial Group For Fin. & Invest.	0.142	(2.1%)	3,770,499
National Industries Group	0.232	(0.9%)	3,725,734
National Bank of Kuwait	0.962	(0.6%)	3,470,674
Kuwait Real Estate Co.	0.141	(2.1%)	3,171,680

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Monday, July 31, 2023

		Closing Price				Market Capitalization Valuation Multip					Iltiples			YTD-23 Trading Indicators		
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)	
•	National Bank of Kuwait	0.962	(0.006)	(0.6%)	7,629	22.2%	17.8%	14.5	2.17	3.6%	1.20	15.0%	(6.3%)	519.36	524.95	
_	Gulf Bank	0.264	(0.002)	(0.8%)	887	2.6%	2.1%	13.8	1.26	3.8%	1.09	9.1%	(11.7%)	598.06	166.59	
•	Kuwait International Bank	0.167	(0.001)	(0.6%)	276	0.8%	0.6%	18.9	1.09	2.2%	0.99	5.7%	19.6%	794.96	135.87	
_	Burgan Bank	0.208	(0.001)	(0.5%)	717	2.1%	1.7%	15.1	0.92	3.8%	1.05	6.1%	(0.4%)	205.03	43.28	
	Kuwait Finance House	0.789	0.002	0.3%	11,567	33.6%	26.9%	25.7	2.20	1.9%	1.41	8.6%	6.2%	1,984.11	1,562.58	
_	Boubyan Bank	0.620	(0.001)	(0.2%)	2,457	7.1%	5.7%	40.0	3.11	1.0%	1.05	7.8%	(17.6%)	551.12	355.46	
•	Kuwait Investment Co.	0.140	(0.006)	(4.1%)	77	0.2%	0.2%	NM	0.69	3.6%	0.90	NM	(7.9%)	190.18	24.90	
_	National Investments Co	0.242	(0.009)	(3.6%)	193	0.6%	0.4%	NM	1.00	11.6%	1.31	NM	2.1%	277.85	62.56	
•	Kuwait Projects Co. (Holding)	0.130	(0.001)	(0.8%)	650	1.9%	1.5%	24.0	1.08	0.0%	0.74	4.5%	16.1%	905.69	111.29	
_	Arzan Financial Group for Financing & In	0.142	(0.003)	(2.1%)	114	0.3%	0.3%	13.4	1.04	2.7%	1.01	7.7%	23.5%	628.37	73.53	
•	Aayan Leasing and Investment	0.159	(0.006)	(3.6%)	106	0.3%	0.2%	10.8	1.19	4.7%	1.31	11.0%	19.5%	1,069.07	154.20	
	Al Imtiaz Investment Group	0.071	0.001	1.6%	75	0.2%	0.2%	NM	0.46	11.8%	1.06	NM	(5.2%)	171.65	11.01	
•	Kuwait Real Estate Co.	0.141	(0.003)	(2.1%)	134	0.4%	0.3%	13.5	1.03	2.1%	0.98	7.6%	34.3%	834.94	95.61	
	Mabanee Co.	0.883	0.001	0.1%	1,162	3.4%	2.7%	18.6	2.03	1.6%	1.07	10.9%	10.4%	85.15	66.39	
=	The Commercial Real Estate Co.	0.108	0.000	0.0%	195	0.6%	0.5%	17.4	0.67	2.6%	0.63	3.9%	7.2%	510.77	51.22	
•	National Industries Group (Holding)	0.232	(0.002)	(0.9%)	532	1.5%	1.2%	NM	1.08	2.2%	1.42	NM	12.3%	416.39	88.44	
	Gulf Cable and Electrical Industries	1.230	0.006	0.5%	256	0.7%	0.6%	13.3	1.14	4.8%	1.03	8.6%	1.2%	12.19	14.28	
	Heavy Engineering Industries and Shipbu	0.698	0.003	0.4%	126	0.4%	0.3%	24.3	1.76	2.9%	0.70	7.3%	13.9%	33.54	21.05	
	Boubyan Petrochemical Co.	0.739	0.005	0.7%	395	1.1%	0.9%	11.3	1.42	8.1%	0.73	12.6%	(7.6%)	49.21	38.04	
_	Agility Public Warehousing Co.	0.630	(0.010)	(1.6%)	1,608	4.7%	3.7%	22.8	0.88	0.0%	1.51	3.9%	(12.5%)	721.52	440.95	
•	Mobile Telecommunications Co.	0.521	(0.006)	(1.1%)	2,254	6.6%	5.3%	11.1	1.76	6.7%	1.27	15.8%	(7.5%)	569.72	306.39	
_	Human Soft Holding Co.	3.600	(0.170)	(4.5%)	460	1.3%	1.1%	9.9	3.18	11.1%	0.50	32.2%	6.9%	28.71	103.55	
	ALAFCO Aviation Lease and Finance Co.	0.186	0.001	0.5%	177	0.5%	0.4%	NM	0.80	0.0%	0.88	NM	(8.4%)	118.42	23.83	
=	Jazeera Airways Co.	2.000	0.000	0.0%	440	1.3%	1.0%	23.7	16.07	4.0%	0.70	67.8%	5.3%	39.36	71.48	
▼	GFH Financial Group BSC	0.085	(0.000)	(0.4%)	297	0.9%	0.7%	10.2	0.99	5.2%	0.96	9.7%	12.1%	1,665.17	137.53	
_	Warba Bank	0.211	(0.004)	(1.9%)	435	1.3%	1.0%	25.8	1.45	1.4%	0.98	5.6%	(7.5%)	420.15	93.51	
	Mezzan Holding Co.	0.535	0.004	0.8%	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	36.1%	110.50	46.45	
_	Integrated holding Co.	0.405	(0.004)	(1.0%)	102	0.3%	0.2%	37.8	1.61	3.7%	0.52	4.3%	9.5%	135.96	52.48	
	Shamal Az-Zour Al-Oula Power and Wate	0.202	0.002	1.0%	222	0.6%	0.5%	16.5	2.03	8.4%	0.45	12.3%	7.4%	93.63	17.22	
	Boursa Kuwait Securities Co.	1.906	0.004	0.2%	383	1.1%	0.9%	22.4	7.26	4.5%	0.86	32.4%	(7.1%)	25.49	47.62	
<b>A</b>	Ali Alghanim Sons Automotive Co.	1.173	0.009	0.8%	321	0.9%	0.7%	15.6	4.55	4.9%	0.48	29.2%	45.7%	73.07	69.36	
Subt	otal- Premier Market Stocks	8,060.86	(30.99)	-0.4%	34,415	100%	80%	16.5	1.26	4.10%		9.0%	(0.7%)	13,839.33	5,011.65	
	of the Market		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		8,524		20%	11.3	0.71	2.61%		6.4%		7,596.89	935.35	

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Monday, July 31, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Volume Capital Company Ticker P/E(X)P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Senergy Holding Co. NM 0.77 0.00% 1.06 0.038 (0.002)7.5 0.045 0.026 (15.8%)111,542 4,240 4.2% NM SENE.KW Independent Petroleum Group 0.87 6.25% 0.27 0.460 0.000 83.2 0.545 0.407 (9.8%) 100 46 0.2% 8.1% IPGK.KW 10.7 National Petroleum Services Co. 9.2 1.67 6.33% 0.18 0.765 0.000 74.2 0.899 0.711 (3.0%)0.6% 18.0% NAPS.KW The Energy House Co. ENER.KW NM 0.64 0.00% 0.67 0.060 0.000 2.7 0.354 0.021 179.1% 10,260 610 11.2% NM Gulf Petroleum Investment NM 0.19 0.00% 1.05 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW 0.000 19.0% Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.7 0.38 0.00% 0.17 0.109 27.6 0.133 0.100 (5.2%) (**12.3%**) 90.397 9,781 4.3% Energy 9.2 0.71 6.29% 201.4 212,299 14,676 2.4% 3.5 0.49 0.558 0.290 32.0% Kuwait Foundry Co. 1.12 29,60% 0.375 (0.017)27.1 27.6% 19,632 7,440 17.8% KFDC.KW 8.08% 0.005 395.2 636,421 12.6% Boubvan Petrochemicals Co.\* BPCC.KW 11.3 1.42 0.73 0.739 0.856 0.726 (7.6%)865,032 9.2% Al Kout for Industrial Projects Co. 8.1 2.30 6.40% 0.09 0.781 0.000 78.8 0.900 0.429 100.3% 0.0% 28.3% ALKK.KW 0 884,664 643,860 15.6% **Basic Materials** 8.1 1.42 8.08% 501.2 4.9% 5.89% 0.66 0.113 19.2 0.123 0.096 3.5% 2,428,137 279,809 7.3% Specialities Group Holding Co. SPEC.KW 8.6 0.63 (0.002)88.7% Kuwait Cement Co. 42.7 2.79% 0.59 0.174 0.002 124.1 0.225 0.164 (22.0%)529,193 91,904 4.5% 1.6% KCEM.KW 0.66 Gulf Cable & Electrical Ind. Co. CABL.KW 13.3 1.14 4.83% 1.03 1.230 0.006 256.1 1.275 0.999 1.2% 57,565 70.685 5.9% 8.6% 125.8 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 24.3 1.76 2.87% 0.70 0.698 0.003 0.735 0.566 13.9% 65.610 45,568 18.6% 7.3% 2,257 Kuwait Portland Cement Co. PCEM.KW 17.9 1.06 8.23% 0.47 0.851 0.001 85.3 0.945 0.800 4.2% 2,660 3.7% 5.9% Shuaiba Industrial Co. PAPE.KW 13.1 0.95 6.46% 0.19 0.183 (0.001)18.2 0.186 0.134 13.7% 14,518 2,471 5.5% 7.2% ▲ Metal & Recycling Co. MRCK.KW 19.6 1.02 0.00% 0.18 0.085 0.001 7.7 0.090 0.038 70.3% 22,435 1,885 4.6% 5.2% 0.000 ACICO Industries Co. NM 0.79 0.00% 0.52 0.080 26.3 0.088 0.075 (5.9%)0 2.2% NM ACIC.KW 17.4 0.73 5.87% 0.21 0.170 0.000 61.1 0.195 0 0 2.1% 4.2% National Industries Co. NIBM.KW 0.165 (12.4%)Equipment Holding Co. 0.42 0.00% 0.96 0.023 (0.001)1.9 0.047 0.022 (49.6%)408,500 9.423 15.3% NM **EOUI.KW** NM 1.35 (0.004)37.2 National Co. for Consumer Industries NCCI.KW NM 0.00% 0.18 0.124 0.128 0.108 11.7% 16,037,866 2,055,800 107.1% 0.1% Salbookh Trading Co. SALB.KW NM 2.69 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)0 12.0% NM = (0.010)Agility (PWC Logistics) 22.8 0.88 0.00% 1.51 0.630 1,608.0 0.720 0.560 (12.5%)2,293,936 1,458,136 28.3% 3.9% AGLT.KW National Cleaning Co. CLEA.KW NM 0.24 0.00% 0.77 0.029 0.001 6.7 0.035 0.023 (12.4%)170,021 4,859 5.8% NM (0.000)1,928 Kuwait & Gulf Link Transport Co. NM 0.39 0.00% 0.78 0.055 15.1 0.065 0.039 (6.8%)36,160 6.5% NM KGLK.KW 6.99% 33.1 0.315 0.257 6.4% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.3 1.04 0.49 0.279 0.001 (6.1%)4,278 1,194 2.4% Humansoft Holding Co. 9.9 11.06% 0.50 3.600 (0.170)459.9 3.845 3.102 337,987 1,233,815 22.5% 32.2% HUMN.KW 3.18 6.9% Gulf Franchising Co. GFCI.KW 22.4 1.07 0.00% NA 0.058 (0.001)2.3 0.097 0.056 (36.0%)2,500 144 0.8% 4.8% Combined Group Contracting Co. CGCK.KW 6.4 1.22 7.73% 0.68 0.387 (0.001)66.2 0.476 0.381 (14.8%)1,213,031 470,323 48.2% 19.0% United Projects Group UPAC.KW NM 0.72 0.00% 0.19 0.198 (0.009)74.8 0.268 0.174 (2.9%)7,741 1,536 0.7% 0.8% ALAFCO Aviation Lease & Finance Co.\* NM 0.80 0.00% 0.88 0.186 0.001 177.1 0.220 0.176 (8.4%)76,853 14,247 12.4% NM ALAF.KW Mubarrad Holding Co. 10.7 0.67 6.02% 0.91 0.083 0.000 13.6 0.095 0.067 3.1% 50 4 17.1% 6.3% MBRD.KW Integrated holding Co. 37.8 1.61 3.70% 0.52 0.405 (0.004)102.5 0.454 0.345 9.5% 912,182 368,755 53.7% 4.3% INTEGRATED.KW 19.1 6.67% 0.15 0.000 32.7 0.085 0.3% 3.5% = Umm Al-Qaiwain General Investments Co. QIC.KW 0.66 0.090 0.100 (6.5%)0 (32.3%)Ras-Al-Khaimah for White Cement Co. 0.70 0.00% 0.11 0.090 0.000 45.0 0.137 0.082 n 0.8% 0.7% RKWC.KW NM 122,094 ▲ Jassim Transport & Stevedoring Co. JTC.KW 11.0 1.05 5.26% 0.07 0.342 0.011 51.3 0.365 0.312 4.3% 364,107 8.9% 9.6% Industrials 17.4 0.92 5.96% 3,451.5 (8.4%) 24,985,330.0 6,236,835 2.1%



### **Boursa Kuwait Daily Bulletin** Monday, July 31, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Value Reuters Trailing Trailing Dividend Volume Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang Return # (Shrs.) (KWD) Turnovei ROE = Livestock Transport & Trading Co. NM 0.72 0.00% 0.27 0.104 0.000 21.8 0.114 0.091 (5.5%)14,500 1,508 1.2% NM CATT.KW Mezzan Holding Co. NM 1.56 2.24% 0.535 0.004 166.3 0.540 0.360 36.1% 511,686 274,044 35.6% NM MEZZ.KW 0.47 **Consumer Staples** NM 1.14 2.24% 188.0 29.5% 526,186 275,552 NM 0.475 0.000 71.3 0.379 8.0% 2.2% 14.3% Advanced Technology Co. ATCK.KW 6.6 0.95 4.21% 0.01 0.525 0.00% 0.7 0.0% = Yiaco Medical Co. YIAC.KW NM -0.70NA 0.450 0.000 0.000 0.000 0.0% 0 NM Al-Maidan Clinic For Oral Health Services Co. 2.46 0.00% 0.03 0.650 0.000 146.3 0.656 0.532 (5.8%) n 0 0.2% 18.3% MIDAN.KW 13.4 **Health Care** 10.0 1.70 4.21% 218.2 (1.7% O 15.3% 0.940 Kuwait National Cinema Co. KCIN.KW 14.0 1.45 4.58% 0.29 1.190 0.000 110.2 1.206 25.3% n 1.4% 10.3% Kuwait Hotels Co. KHOT.KW 14.0 2.17 2.50% NA 0.195 0.000 11.0 0.227 0.115 10.2% 0 1.6% 15.5% Sultan Center Food Products Co. SCFK.KW 22.0 0.60 0.00% 0.55 0.132 (0.005)36.9 0.149 0.076 21.1% 34,410 4,513 9.3% 2.7% 9.3 5.90 0.00% 0.70 0.165 (0.001)30.3 0.178 0.058 481.0% 2,228,167 372,181 68.6% 63.5% IFA Hotels & Resorts Co.\* IFAH.KW Oula Fuel Marketing Co. 14.3 0.89 3.42% 0.45 0.146 0.000 59.1 0.156 0.121 0.7% 17,374 2,536 4.2% 6.2% OULA.KW 3.81% 0.73 (0.001)14.8 0.080 495,822 2.7% Kuwait Resorts Co. 18.7 0.51 0.073 0.065 (15.0%)36,296 13.3% MUNK.KW = Jazeera Airways Co. JAZK.KW 23.7 16.07 4.00% 0.70 2.000 0.000 440.0 2.200 1.518 5.3% 591,870 1,185,071 17.9% 67.8% 3.42% 59.1 5.4% Soor Fuel Marketing Co. SOOR.KW 15.4 0.83 0.46 0.146 (0.004)0.155 0.120 (2.0%)14,973 2,191 2.0% Future Kid Entertainment and R.E Co. KIDK.KW 9.4 0.82 6.09% 0.10 0.097 (0.001)11.1 0.120 0.089 (12.5%)79,501 7,766 10.0% 8.8% Jiyad Holding Co 1.7 0.22 0.00% 0.78 0.022 (0.000)4.0 0.025 0.014 (5.6%)12,380,039 266,136 369.7% 12.7% JIYAD.KW 0.000 0.226 86,965 = Al Eid Food Co. ALEID.KW 13.5 1.51 2.66% 0.12 0.188 35.0 0.185 (15.2%)465,668 48.3% 11.2% = Palms Agro Production Co. PAPK.KW 15.3 0.87 0.00% 0.24 0.090 0.000 4.7 0.090 0.082 15.3% 0.1% 5.7% 321.5 Ali Alghanim Sons Automotive Co. 15.6 4.55 4.86% 0.48 1.173 0.009 1.189 0.790 45.7% 1,499,705 1,741,920 NA 29.2% ALG.KW **Consumer Discretionary** 14.3 0.89 3.81% 1,138 15.9% 17,807,529 3,705,575 11.7% 1.27 0.521 0.502 15.8% Zair ZAIN.KW 11.1 1.76 6.72% (0.006)2,254.4 0.572 (7.5%)3,628,922 1,901,647 13.2% National Mobile Telecom Co. 0.97 6.30% 0.60 1.104 (0.012)553.3 1.292 0.957 (4.7%)42,327 47,102 14.7% OORE.KW 6.6 1.3% (0.003)584.3 0.0% Kuwait Telecommunication Co. STC.KW 17.3 2.66 5.13% 0.63 0.585 0.793 0.548 178,385 104,705 15.9% 15.4% Havat Communications Co. NM 0.75 0.00% 1.00 0.080 0.000 7.0 0.084 0.050 33.6% 0 4.3% NM HAYK.KW Telecommunications 11.1 1.36 6.30% 3.398.9 (6.1%) 3.849.634 2.053.453 15.3% 1.20 0.962 (0.006)7,628.6 1.076 0.913 6.5% National Bank of Kuwait NBKK.KW 14.5 2.17 3.64% (6.3%)3,599,276 3,470,674 15.0% (0.002)887.2 2.915.787 Gulf Bank GBKK.KW 13.8 1.26 3.79% 1.09 0.264 0.309 0.252 (11.7%)769,812 17.8% 9.1% Commercial Bank of Kuwait CBKK.KW 14.4 1.60 4.08% 0.33 0.580 (0.004)1,097.3 0.584 0.480 16.0% 4,815 2,812 7.3% 11.2% 12.8 0.92 3.31% 0.64 0.240 (0.002)446.2 0.341 0.229 7.1% Ahli Bank of Kuwait (19.0%)2,732,569 655,299 13.5% ABKK.KW 16.6 0.83 0.011 605.9 7.6% Ahli United Bank - Kuwait BKME.KW 1.26 2.64% 0.269 0.288 0.247 (5.3%)643,188 174,199 3.3% Kuwait International Bank KIBK.KW 18.9 1.09 2.22% 0.99 0.167 (0.001)276.2 0.192 0.160 19.6% 4,720,439 787,804 48.1% 5.7% 15.1 0.92 3.84% 1.05 0.208 (0.001)717.0 0.229 0.184 1,531,741 316,648 5.9% 6.1% Burgan Bank BURG.KW (0.4%)13.5% Kuwait Finance House 25.7 2.20 1.89% 1.41 0.789 0.002 11,567.1 0.806 0.700 6.2% 8,604,621 6,788,328 8.6% KFH.KW 0.97% 2,456.7 2,425,902 Boubyan Bank BOUK.KW 40.0 3.11 1.05 0.620 (0.001)0.769 0.579 (17.6%)3,905,879 13.9% 7.8% Warba Bank WARB.KW 25.8 1.45 1.42% 0.98 0.211 (0.004)434.7 0.241 0.203 (7.5%)5,393,698 1.148.117 20.4% 5.6% 2.98% 34,052,013 Banks 15.8 1.36 26,116.8 (13.1%)16,539,595 10.0%



### **Boursa Kuwait Daily Bulletin** Monday, July 31, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 32.3% KINS.KW 2.2 0.70 7.88% 0.05 0.482 (0.014)89.1 0.577 0.465 (8.0%)8,295 4.036 4.2% Gulf Insurance Group GINS.KW 12.2 2.06 3.09% 0.07 1.742 (0.003)494.3 1.899 0.965 71.6% 6,276 10,763 2.6% 16.9% 6.27% 0.057 135.9 0.570 0.489 25.9% 783,551 476,437 0.9% 13.8% Ahleiah Insurance Co. AINS KW 7.4 1.02 0.15 0.627 Warba Insurance and Reinsurance Co. WINSRE .KW 6.1 0.64 7.31% 0.39 0.106 0.000 25.4 0.124 0.076 13.1% 81,001 8,596 13.5% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.2 1.21 1.77% 0.08 0.337 0.000 87.4 0.381 0.264 26.4% 0.0% 11.9% First Takaful Insurance Co. 36.0 0.55 0.00% 0.36 0.048 0.000 5.1 0.052 0.039 4.6% 0.2% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.72 0.00% 0.50 0.026 (0.002)2.9 0.031 0.019 6.1% 153,222 4,039 6.9% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.4 0.79 6.79% 868.6 40.5% 1,032,345 503,871 17.8% 0.034 0.021 33.2% Sokouk Holding Co. SHCK.KW 12.8 0.75 0.00% 1.07 19.3 0.036 46.5% 2,283,386 77,358 5.8% (0.003)Kuwait Real Estate Co. KREK.KW 13.5 1.03 2.07% 0.98 0.141 134.4 0.147 0.101 34.3% 21,552,157 3,171,680 87.6% 7.6% ▲ United Real Estate Co. UREK.KW 19.1 0.39 0.00% 0.47 0.056 0.000 72.7 0.067 0.053 (11.6%)329,471 18,367 11.2% 2.0% National Real Estate Co. 13.5 0.42 0.00% 1.26 0.090 0.001 167.8 0.125 0.075 (27.8%)1,571,831 140,897 31.3% 3.1% NREK.KW 3.03% 0.550 272,258 Salhia Real Estate Co. SRFK KW 16.6 1.54 0.33 0.475 (0.006)256.7 0.480 (7.0%)568,199 19.4% 9.3% Tamdeen Real Estate Co. 10.2 0.68 2.92% 0.19 0.380 0.003 152.6 0.405 0.326 2.7% 15,315 5,683 0.6% 6.6% TAMK.KW Aijal Real Estate Entertainment Co. AREC.KW 12.3 0.36 2.07% 0.45 0.240 0.000 48.7 0.278 0.230 (13.3%)31,508 7.562 3.4% 2.9% 7.2 Al Massaleh Real Estate Co. MREC.KW NM 0.47 0.00% 0.24 0.031 0.000 0.036 0.026 1.7% 0.9% NM 8.2 0.62 0.00% 1.21 0.000 23.2 0.064 0.033 143.4% 998,743 62,084 68.2% 7.6% Arab Real Estate Co. ARAB.KW 0.063 AL-Enma'a Real Estate Co.\* ENMA.KW 51.6 0.62 0.00% 0.71 0.058 (0.001)25.9 0.062 0.048 (3.4%)1,854 107 3.9% 1.2% 18.6 2.03 1.59% 1.07 0.883 0.001 1,162.2 0.888 0.680 10.4% 221,164 194,784 6.5% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.1 0.48 6.12% 0.24 0.080 0.001 27.1 0.087 0.074 0.1% 188 15 17.3% 5.2% The Commercial Real Estate Co. 17.4 0.67 2.63% 0.63 0.108 0.000 195.1 0.111 0.092 7.2% 4,156,209 448,211 28.3% 3.9% TIJK.KW NM 1.25 0.00% 0.40 0.081 0.001 9.8 0.081 0.058 28.8% 54,572 4,410 3.2% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 6.8 0.52 6.41% 0.65 0.078 0.001 32.4 0.082 0.066 0.9% 793,087 61,547 18.9% 7.6% AYRE.KW Agar Real Estate Investment Co. 51.7 0.49 1.70% 0.03 0.059 0.000 13.6 0.064 0.044 291,245 16,850 4.8% 1.0% AQAR.KW (7.7%)Kuwait Real Estate Holding Co. NM 1.01 0.00% 0.45 0.033 0.000 0.037 0.021 (0.3%)2.3% NM 6.2 0 ALAQ.KW 5.017.490 = MAZAYA Holding Co. MAZA.KW NM 0.64 0.00% 1.05 0.050 0.001 31.7 0.052 0.036 5.0% 252,339 46.6% NM Tijara Real Estate & Investment Co. 19.0 43,325 TIJA.KW 10.3 0.47 7.80% 0.49 0.051 (0.000)0.059 0.047 (4.1%)836,779 16.3% 4.6% 0.99 (0.002)0.025 2,067,231 39,625 Al TAMEER Real Estate Investment Co. NM 0.35 0.00% 0.019 4.4 0.012 (11.9%)44.9% NM AMAR.KW 0.55 0.000 24.4 0.120 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 11.0 6.19% 0.24 0.097 0.086 (16.4%)0 1.1% 5.0% = Al-Argan International Real Estate Co. 29.2 0.32 0.00% 0.39 0.095 0.000 24.2 0.101 0.073 2.2% 16,496 1,567 1.1% 1.1% ARGK.KW 12.0 2.82 0.00% 0.61 0.108 (0.001)34.8 0.048 77.0% 10.7% 23.6% Munshaat Real Estate Projects Co. 0.110 1,463,791 159,605 MUNS.KW ▲ First Dubai For Real Estate Development NM 0.55 0.00% 1.44 0.053 0.003 38.6 0.051 0.038 7.6% 1,516,215 76,986 9.8% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.0 0.74 7.81% 1.11 0.064 (0.001)36.8 0.070 0.051 14.1% 20,712 1,326 15.4% 6.7% MENA Real Estate Co. \* NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 20.3 0.29 0.00% 0.42 0.053 (0.001)7.4 0.068 0.046 (11.7%)73,630 3,828 2.8% 1.4% Mashaer Holding Co. MASHAER.KW 4.5 0.69 0.00% 0.50 0.061 (0.002)10.8 0.065 0.051 11.7% 24,388 1,478 5.5% 15.5% NM 0.29 3,724 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.33 0.00% 0.020 (0.001)1.9 0.027 0.013 (26.8%)189,319 23.1% NM Dalgan Real Estate Co. 57.6 1.56 1.72% 0.07 0.170 0.000 10.2 0.235 0.148 (10.2%)16,000 2,700 14.0% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.1 1.09 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (39.7%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.79 8.58% 0.31 0.093 (0.005)9.8 0.110 (15.3%)1,248 116 0.8% 0.3% OSOS.KW 0.084 KFH Capital REIT NA NA 0.04% 0.09 (0.001)24.1 1.265 1.005 (18.8%) 27,699 28,346 22.2% NA BAITAKRFIT KW 1.023 Real Estate 13.5 0.62 2.92% 2,655.8 3.1% 44,139,927 5,096,779 4.7%



### **Boursa Kuwait Daily Bulletin** Monday, July 31, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. NM 0.69 3.55% 0.90 0.140 (0.006)76.7 0.156 0.110 (7.9%)2,035,248 288,620 34.7% NM KINV.KW Commercial Facilities Co. 9.9 0.57 8.62% 0.53 0.175 0.000 88.9 0.199 0.165 (2.2%)389,507 67,155 6.3% 5.8% FACI.KW Int'l Financial Advisors Co. 31.2 1.13 0.00% 1.25 0.162 (0.005)40.4 0.170 0.079 63.5% 14,789,101 2,459,353 256.8% 3.6% IFIN.KW National Investment Co. NINV.KW NM 1.00 11.56% 1.31 0.242 (0.009)192.9 0.267 0.183 2.1% 1,685,584 415,543 34.9% NM 24.0 1.08 0.00% 0.74 0.130 (0.001)650.3 0.142 0.099 16.1% 3,421,746 445,103 18.1% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 39.1 0.75 6.34% 1.27 0.079 (0.001)0.092 0.072 12,373 5.7% 1.9% Coast Invest, & Development Co. COAS.KW 36.7 (6.1%)157,838 The Securities House Co. 11.5 0.69 0.00% 1.20 0.069 0.000 28.3 0.075 0.053 (3.0%)1,397,410 96,619 21.6% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 13.4 1.04 2.72% 1.01 0.142 (0.003)113.9 0.149 0.099 23.5% 25,682,874 3,770,499 78.3% 7.7% ARZA.KW Kuwait Financial Centre NM 0.56 4.56% 0.81 0.109 0.003 54.7 0.110 0.092 3.8% 1,505,192 162,990 6.0% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.79 8.25% 0.53 0.085 0.002 18.7 0.103 0.073 (10.3%)43,650 3,630 2.2% NM KMEF.KW 25.8 First Investment Co. NM 0.00% 1.12 0.058 (0.001)0.064 0.027 443,212 25,461 41.7% NM OLAK.KW 1.11 (8.1%)0.00% 0.94 0.409 0.014 166.3 0.440 0.323 3.5% 41,041 16,784 3.2% 1.7% Gulf Investment House GIHK.KW NM 3.84 105.6 1.19 4.72% 1.31 0.159 (0.006)0.166 0.121 19.5% 18,745,524 3,003,086 161.0% 11.0% A'avan Leasing & Investment Co. AAYA.KW 10.8 Bavan Investment Co. BAYK.KW NM 0.68 0.00% 0.79 0.040 (0.001)9.3 0.057 0.027 (1.7%)25,750 1,011 12.2% NM 14.0 0.80 6.39% 0.44 0.094 0.000 11.9 0.100 0.078 (4.0%)1.0% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.47 0.00% 0.38 0.062 0.002 19.1 0.071 0.059 (4.6%)106,439 6,200 1.2% NM KFSK.KW NM 0.57 9.90% 0.58 0.101 0.000 34.6 0.115 0.090 (1.9%)145,412 14,587 21.8% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.8 0.63 4.28% 0.73 0.109 (0.004)24.0 0.135 0.106 (16.2%) 1,473,337 163,214 47.0% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.4 0.48 0.00% 0.60 0.042 (0.000)9.4 0.062 0.041 (30.7%)811,750 34,134 4.8% 9.0% Al Madar Finance & Investment Co. 0.98 0.00% 0.34 0.104 0.000 21.5 0.115 0.081 (8.8%) 420 3.1% MADR.KW NM NM 2,774 0.87 0.8% 5.5% Al-Deera Holding DEER.KW 28.8 1.58 0.00% 0.192 0.000 17.6 0.192 0.134 20.0% 14,874 Al-Safat Investment Co. NM 1.43 0.00% 2.49 0.115 0.001 32.5 0.121 0.086 7.5% 2,622,943 301,046 80.3% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.67 0.00% 0.97 0.020 (0.000)6.4 0.024 0.008 94.2% 1,599,478 32,358 88.8% NM EKTT.KW NOOR Financial Investment Co. 3.6 1.10 2.73% 1.23 0.181 0.007 92.4 0.189 0.141 2.3% 1,162,828 208,635 9.2% 30.6% NOOR.KW Tamdeen Investment Co. 15.0 0.60 2.07% 0.35 0.570 0.000 194.1 0.610 0.490 (6.6%)0 0.0% 4.0% TAMI.KW 0.32 0.00% 0.59 0.038 0.003 0.043 0.024 (0.5%)110 2.1% 0.3% Kuwait Emirates Holding Co. NM 6.7 EMIRATES.KW Asiva Capital Investment Co. 0.56 0.00% 0.62 0.002 46.3 0.063 0.048 1,543,927 86,541 51.0% ASIYA.KW NM 0.057 1.6% NM 1.93 0.150 0.000 22.5 153,770 99.6% Rasivat Holding Co. RASIYAT.KW 71.2 0.00% NA 0.179 0.144 (11.2%)1,032,000 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.46 11.81% 1.06 0.071 0.001 75.3 0.076 0.053 (5.2%)6,417,750 456,080 16.2% NM Manazel Holding Co. 0.86 1.38 0.029 0.000 12.6 0.031 0.017 55,288 42.3% NM 0.00% 7.7% 1,912,196 NM MANK.KW National Industries Group NM 1.08 2.16% 1.42 0.232 (0.002)532.5 0.235 0.181 12.3% 15,905,961 3,725,734 18.1% NM NIND.KW Warba Capital Holding Co. 0.99 0.55 0.087 (0.002)8.7 0.072 34,184 WARBACAP.KW NM 0.00% 0.096 7.7% 391,075 10.1% NM Arabi Holding Group Co. NM 4.56 0.00% 0.32 0.323 (0.013)111.7 0.424 0.207 0.3% 757,901 249,997 34.8% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.30 0.00% 0.82 0.031 0.001 19.1 0.037 0.022 (13.1%)3,015,159 93,789 20.4% NM Credit Rating & Collection Co. 48.2 0.73 0.00% 0.08 0.022 0.000 3.6 0.024 0.9% 1.5% TAHS.KW 0.014 2.3% 290 Egypt Kuwait Holding Co. EKHK.KW 5.3 3.02 15.17% 0.20 0.290 (0.004)326.8 0.378 0.281 (22.9%)1,000 4.0% 56.8% GFH Financial Group 10.2 0.99 5.19% 0.96 0.085 (0.000)297.5 0.095 0.069 12.1% 9,744,909 830,107 47.7% 9.7% GFH.KW 0.58 0.00% (0.002)25.6 0.062 172,319 14,693 INOV.KW NM 0.84 0.085 0.091 (3.1%)10.1% NM Amar For Finance and Leasing Co. NM 0.59 0.00% 0.07 0.063 0.000 12.3 0.064 0.048 0.2% 0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.000 15.5 0.0% 1.3% 5.3% ALMANAR.KW 10.5 0.56 5.11% 0.54 0.059 0.064 0.048 0 n 22.4 4.46% 0.86 1.906 0.004 382.7 2.190 248,171 12.7% Boursa Kuwait Securities Co BOURSA.KW 7.26 1.760 (7.1%)471,741 32.4% **Financial Services** 14.0 0.79 5.11% 3,971.2 3.5% 119,443,636 17,703,438 3.6%



Boursa Kuwait Daily Bullet	in												Monday,	July 31,	2023
		_ \	/aluation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.71	0.00%	0.21	0.079	0.000	7.9	0.108	0.073	(17.1%)	249	20	1.9%	NM
Technology		NM	0.71	0.00%				7.9			(17.1%)	249	20		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.5	2.03	8.42%	0.45	0.202	0.002	222.2	0.208	0.170	7.4%	485,663	97,327	8.5%	12.3%
Utilities		16.5	2.03	8.42%				222.2			7.4%	485,663	97,327		12.3%
Boursa Kuwait		13.8	0.8	3.0%				42,939.4			(8.14%)	247,419,475	52,870,981		8.2%
			Year-t	to-Date	2023 To	p Move	ers & Mo	ost Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	/o Losers			Close		F	Percent
11D 10p // Gamers		(KWD)		Change				110 гор /	O LUSCIS			(KWD)			Change
IFA Hotels & Resorts Co.		0.165		481.0%				Equipment I	Holding Co.			0.023		(4	49.6%)
The Energy House Co.		0.060		179.1%				Salbookh Tr	ading Co.			0.008		(4	47.4%)
Arab Real Estate Co.		0.063		143.4%				Dar Al Thura	aya Real Es	tate Co.		0.129		(3	39.7%)
Al Kout for Industrial Projects Co.		0.781		100.3%				<b>Gulf Franchi</b>	ising Co.			0.058		(3	36.0%)
Ekttitab Holding Co.		0.020		94.2%				Ras-Al-Khai	mah for W	hite Cemen	t Co.	0.090		(3	32.3%)
VTD Mack Active by Values		Close		Volume				VTD Mook	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.789	1,984	,108,096				Kuwait Fina	nce House			0.789		1,562,5	79,362
GFH Financial Group		0.085	1,665	,167,639		National Bank of Kuwait				0.962		524,9	946,455		
A'ayan Leasing & Investment Co.		0.159	1,069	,068,451				Agility (PWC	C Logistics)			0.630		440,9	950,266
Kuwait Projects Co.(Holding)		0.130	905	,690,739				Boubyan Ba	nk			0.620		355,4	164,883
Kuwait Real Estate Co.		0.141	834	,938,499				Zain				0.521	306,391,777		

<sup>\*</sup> Different Fiscal Year Company

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