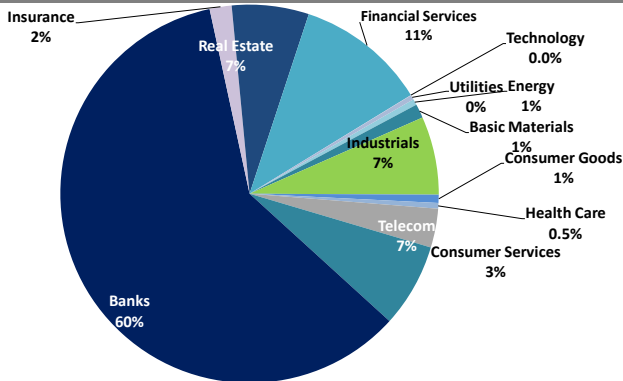


## Boursa Kuwait Daily Report

December 31, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	19.3	11.3%
2- National Bank of Kuwait	7,460.5	12.7	14.7%
3- Boubyan Bank	2,356.6	25.4	10.5%
4- Zain	2,029.4	12.1	14.7%
5- Gulf Bank	1,239.6	21.5	7.1%
6- Commercial Bank of Kuwait	1,220.3	12.1	14.9%
7- Mabane Co.	1,063.1	16.0	10.2%
8- Ahli Bank of Kuwait	648.2	12.6	8.4%
9- Burgan Bank	637.0	13.6	5.4%
10- Agility (PWC Logistics)	630.4	10.4	6.2%
Total	28,994	15.78	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.895	0.155	20.9%
Kuwait Finance & Investment Co.	0.128	0.019	17.4%
IFA Hotels & Resorts Co.	1.850	0.153	9.0%
Tamdeen Real Estate Co.	0.370	0.021	6.0%
Shuaiba Industrial Co.	0.212	0.012	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.130	(0.220)	(16.3%)
Kuwait National Cinema Co.	1.160	(0.119)	(9.3%)
United Projects Group	0.155	(0.011)	(6.6%)
First Takaful Insurance Co.	0.166	(0.008)	(4.6%)
The Commercial Real Estate Co.	0.148	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.081	(2.2%)	14,634,176
Kuwait & M.E. Financial Inv. Co.	0.268	5.9%	14,500,464
Arab Real Estate Co.	0.069	2.4%	13,895,804
Kuwait Real Estate Co.	0.256	2.4%	12,017,335
National Industries Group	0.248	(2.4%)	11,316,152

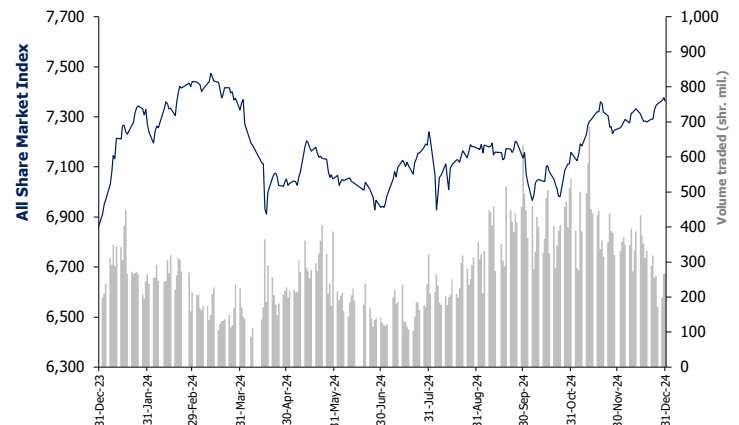
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,431.7	▼	(0.2%)	1.6%	7.3%
Energy	232.8	▲	1.2%	(0.8%)	21.6%
Basic Materials	514.2	▼	(2.9%)	(3.2%)	21.3%
Industrials	2,902.7	▲	0.7%	2.8%	(6.0%)
Consumer Staples	302.1	▼	(3.2%)	2.7%	51.6%
Health Care	219.7	▲	0.6%	(2.1%)	(5.3%)
Consumer Discretionary	1,438.1	▲	1.5%	0.9%	32.4%
Telecommunications	3,106.6	▼	(0.1%)	1.1%	(7.9%)
Banks	26,002.3	▼	(0.2%)	2.0%	6.2%
Insurance	820.9	▼	(3.5%)	3.6%	(10.2%)
Real Estate	2,861.2	▼	(0.6%)	(3.0%)	10.8%
Financial Services	4,850.7	▼	(0.0%)	3.1%	30.1%
Technology	14.3	▲	3.6%	(4.7%)	79.9%
Utilities	166.1	▼	(0.7%)	(7.9%)	(12.7%)

Market Breadth		59		56		28
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,838.76	(27.2)	(0.3%)	1.0%	4.8%	
Main 50 Index	6,806.66	1.1	0.0%	4.8%	24.0%	
Main Market Index	6,907.25	33.0	0.5%	4.5%	24.0%	
All Share Market Index	7,362.54	(14.0)	(0.2%)	1.6%	8.0%	
Market Cap (KWD Mn)	43,431.66	(74.4)	(0.2%)	1.6%	7.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	267.1	0.5	0.2%	8,557.1	163.5
Value Traded (KWD Mn)	65.5	19.64	42.8%	1,648.2	42.9
No. of Trades	14,237	267	1.9%	435,237	9,896

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	(0.3%)	5,587,145
Kuwait & M.E. Financial Inv. Co.	0.268	5.9%	3,813,710
Gulf Bank	0.326	0.0%	3,564,013
IFA Hotels & Resorts Co.	1.850	9.0%	3,180,353
Kuwait Real Estate Co.	0.256	2.4%	3,028,261

## Boursa Kuwait - Premier Market

Tuesday, December 31, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.896	0.008	0.9%	7,460	21.2%	17.2%	12.7	1.87	3.9%	1.20	14.7%	5.2%	1,135.22	1,009.88
=	Gulf Bank	0.326	0.000	0.0%	1,240	3.5%	2.9%	21.5	1.52	3.7%	1.08	7.1%	21.8%	2,204.15	642.53
▼	Ahli Bank	0.260	(0.009)	(3.3%)	648	1.8%	1.5%	12.6	1.06	3.4%	0.64	8.4%	17.2%	439.53	121.80
▼	Kuwait International Bank	0.183	(0.008)	(4.2%)	312	0.9%	0.7%	10.9	0.89	2.5%	1.00	8.1%	25.7%	1,621.42	284.55
▼	Burgan Bank	0.176	(0.008)	(4.3%)	637	1.8%	1.5%	13.6	0.73	3.4%	1.06	5.4%	7.4%	771.37	144.96
▼	Kuwait Finance House	0.746	(0.002)	(0.3%)	11,709	33.3%	27.0%	19.3	2.18	2.7%	1.39	11.3%	12.0%	2,673.86	1,984.80
▼	Boubyan Bank	0.561	(0.006)	(1.1%)	2,357	6.7%	5.4%	25.4	2.65	1.4%	1.04	10.5%	(0.9%)	793.94	451.24
▲	Kuwait Investment Co.	0.173	0.001	0.6%	91	0.3%	0.2%	7.6	0.74	5.7%	0.94	9.7%	36.2%	755.54	135.13
▼	National Investments Co	0.254	(0.001)	(0.4%)	202	0.6%	0.5%	17.1	1.07	5.9%	1.32	6.2%	6.3%	773.74	201.58
=	Kuwait Projects Co. (Holding)	0.095	0.000	0.0%	475	1.4%	1.1%	15.4	0.76	0.0%	0.78	4.9%	(9.5%)	2,050.39	227.73
▲	Arzan Financial Group for Financing & In	0.265	0.001	0.4%	229	0.7%	0.5%	16.8	1.38	0.7%	1.02	8.2%	31.2%	2,146.77	455.62
▲	Aayan Leasing and Investment	0.157	0.001	0.6%	104	0.3%	0.2%	9.7	1.03	4.8%	1.29	10.6%	(9.8%)	996.21	163.95
▼	Al Intiaz Investment Group	0.062	(0.001)	(1.1%)	66	0.2%	0.2%	NM	0.46	0.0%	1.03	NM	10.3%	771.72	44.25
▲	Kuwait Real Estate Co.	0.256	0.006	2.4%	257	0.7%	0.6%	20.7	1.51	1.1%	0.96	7.3%	32.4%	1,740.83	406.96
▼	Salhia Real Estate Co.	0.399	(0.001)	(0.2%)	237	0.7%	0.5%	20.4	1.31	3.6%	0.36	6.4%	(2.3%)	222.04	96.55
▼	Mabane Co.	0.762	(0.015)	(1.9%)	1,063	3.0%	2.4%	16.0	1.64	1.8%	1.04	10.2%	(4.2%)	330.14	269.46
▼	The Commercial Real Estate Co.	0.148	(0.007)	(4.5%)	278	0.8%	0.6%	14.9	0.94	2.6%	0.63	6.3%	45.1%	993.84	135.25
▼	National Industries Group (Holding)	0.248	(0.006)	(2.4%)	598	1.7%	1.4%	12.6	1.13	2.0%	1.41	9.0%	27.6%	1,253.58	288.81
▲	Gulf Cable and Electrical Industries	1.800	0.080	4.7%	375	1.1%	0.9%	19.2	1.47	3.6%	1.01	7.7%	37.4%	90.81	137.87
▲	Heavy Engineering Industries and Shipb	0.839	0.025	3.1%	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	2.3%	106.54	88.74
▼	Boubyan Petrochemical Co.	0.650	(0.028)	(4.1%)	348	1.0%	0.8%	19.0	1.41	9.2%	0.73	7.4%	11.1%	231.32	146.88
▼	Agility Public Warehousing Co.	0.247	(0.005)	(2.0%)	630	1.8%	1.5%	10.4	0.65	7.7%	1.59	6.2%	(50.0%)	2,166.51	736.60
=	Mobile Telecommunications Co.	0.469	0.000	0.0%	2,029	5.8%	4.7%	12.1	1.77	7.5%	1.24	14.7%	(7.5%)	797.56	381.75
▲	Human Soft Holding Co.	2.720	0.020	0.7%	367	1.0%	0.8%	9.0	3.29	12.8%	0.50	36.6%	(15.6%)	38.23	109.06
▲	ALAFCO Aviation Lease and Finance Co.	0.570	0.010	1.8%	485	1.4%	1.1%	25.5	2.08	0.0%	0.81	8.1%	(66.7%)	105.94	25.94
▼	Jazeera Airways Co.	1.008	(0.021)	(2.0%)	222	0.6%	0.5%	30.7	5.63	2.8%	0.71	18.3%	(27.4%)	118.32	121.46
▼	GFH Financial Group BSC	0.098	(0.001)	(0.5%)	342	1.0%	0.8%	10.0	1.12	4.6%	0.96	11.2%	28.4%	2,139.77	203.99
▲	Warba Bank	0.192	0.001	0.5%	419	1.2%	1.0%	20.7	1.25	1.5%	0.98	6.0%	9.4%	1,134.18	213.03
▼	Kuwait Telecommunication Co.	0.538	(0.001)	(0.2%)	537	1.5%	1.2%	16.3	2.30	6.5%	0.65	14.1%	(4.4%)	156.23	86.93
▼	Mezzan Holding Co.	0.900	(0.030)	(3.2%)	280	0.8%	0.6%	19.3	2.39	2.2%	0.47	12.4%	56.5%	112.79	87.08
▼	Integrated holding Co.	0.460	(0.019)	(4.0%)	116	0.3%	0.3%	21.5	1.88	4.3%	0.52	8.8%	(9.8%)	174.18	91.40
▼	Boursa Kuwait Securities Co.	2.300	(0.011)	(0.5%)	462	1.3%	1.1%	26.2	7.24	3.2%	0.90	27.6%	33.4%	49.13	101.61
▲	Ali Alghanim Sons Automotive Co.	1.030	0.001	0.1%	282	0.8%	0.6%	9.7	3.47	6.7%	0.48	35.7%	(2.5%)	130.59	142.03
▼	Beout Investment Group Holding Co.	0.412	(0.001)	(0.2%)	124	0.4%	0.3%	15.0	2.27	3.3%	NA	15.1%	NA	138.99	65.02
Subtotal- Premier Market Stocks		7,838.76	(27.17)	(0.3%)	35,132	100%	81%	16.3	1.49	3.79%		10.8%	4.8%	29,365.40	9,804.43
Rest of the Market					8,300		19%	11.1	0.92	2.24%		6.0%		39,091.21	5,029.00

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, December 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.33	0.00%	1.00	0.060	(0.000)	12.0	0.065	0.028	97.4%	20,190	1,206	168.7%	NM
= Independent Petroleum Group	IPGK.KW	10.1	0.82	6.08%	0.26	0.473	0.000	85.5	0.525	0.410	12.6%	0	0	2.0%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	8.2	1.95	6.46%	0.18	0.900	0.030	87.3	1.086	0.724	12.1%	10,300	8,579	2.3%	23.8%
▼ The Energy House Co.	ENER.KW	NM	2.53	0.00%	0.69	0.148	(0.002)	6.7	0.254	0.057	134.9%	376,435	55,072	669.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.4	0.54	0.00%	0.21	0.163	0.000	41.3	0.171	0.092	83.4%	218,862	35,196	149.4%	1.1%
<b>Energy</b>		<b>10.1</b>	<b>1.33</b>	<b>6.27%</b>				<b>232.8</b>			<b>21.6%</b>	<b>625,787</b>	<b>100,054</b>		<b>7.6%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.28	35.96%	0.49	0.623	(0.002)	40.5	0.750	0.404	50.8%	162,421	101,852	23.6%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	19.0	1.41	9.18%	0.73	0.650	(0.028)	347.6	0.713	0.560	11.1%	4,452,110	2,914,279	43.3%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	13.9	3.35	4.00%	0.12	1.249	0.000	126.0	2.850	0.750	55.2%	0	0	0.2%	24.0%
<b>Basic Materials</b>		<b>13.9</b>	<b>2.28</b>	<b>9.18%</b>				<b>514.2</b>			<b>21.3%</b>	<b>4,614,531</b>	<b>3,016,131</b>		<b>11.1%</b>
= Specialities Group Holding Co.	SPEC.KW	15.4	0.74	3.70%	0.68	0.129	0.000	24.2	0.189	0.092	38.2%	25,774	3,325	232.4%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	44.8	0.79	0.00%	0.61	0.227	0.006	161.8	0.222	0.133	69.4%	2,051,513	463,070	46.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.2	1.47	3.58%	1.01	1.800	0.080	374.7	1.850	1.176	37.4%	855,767	1,501,875	43.6%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.839	0.025	151.2	0.975	0.729	2.3%	503,478	415,944	59.1%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.08	8.63%	0.45	0.811	0.005	81.3	0.928	0.783	(3.5%)	4,475	3,630	6.2%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	17.0	1.13	6.04%	0.24	0.212	0.012	21.0	0.230	0.154	34.2%	59,622	12,545	33.3%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.40	0.00%	0.21	0.120	(0.003)	10.8	0.144	0.068	44.6%	663,418	81,581	54.4%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.5	0.98	0.00%	0.55	0.082	0.001	27.1	0.101	0.052	3.0%	754,951	61,424	243.8%	13.1%
▲ National Industries Co.	NIBM.KW	11.6	0.72	5.63%	0.19	0.177	0.003	63.6	0.189	0.154	12.7%	40,000	7,045	3.4%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.29	0.00%	0.98	0.079	0.001	6.3	0.090	0.025	174.3%	429,510	33,545	768.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.001	31.5	0.134	0.102	(0.9%)	1,198,495	125,023	266.7%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.4	0.65	7.70%	1.59	0.247	(0.005)	630.4	0.489	0.209	(50.0%)	8,534,977	2,117,530	84.9%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.5	0.47	0.00%	0.75	0.061	0.001	14.1	0.067	0.038	55.9%	4,429,836	269,059	133.0%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.061	0.000	16.7	0.070	0.039	15.4%	4,488,636	270,358	128.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.33%	0.48	0.339	0.018	44.1	0.389	0.218	58.8%	95,410	31,917	25.0%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	9.0	3.29	12.81%	0.50	2.720	0.020	366.6	3.428	2.459	(15.6%)	131,450	356,787	28.4%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	247.6%	0.00%	1.31	0.083	0.000	3.3	0.143	0.051	46.9%	0	0	7.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.2	193.2%	4.60%	0.69	0.650	(0.005)	111.2	0.783	0.410	43.8%	232,261	150,686	95.2%	17.2%
▼ United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	(0.011)	58.5	0.248	0.112	(13.4%)	212,086	32,910	5.3%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.5	208.0%	0.00%	0.81	0.570	0.010	484.6	2.266	0.455	(66.7%)	101,017	56,580	12.5%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.78	5.32%	0.87	0.094	0.000	15.4	0.105	0.079	14.8%	225,016	21,071	82.9%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	21.5	1.88	4.35%	0.52	0.460	(0.019)	116.4	0.596	0.475	(9.8%)	970,599	459,458	68.8%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	26.1	56.6%	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	106.1%	5.77%	0.07	0.381	0.003	57.2	0.420	0.324	17.6%	12,379	4,771	27.4%	12.4%
<b>Industrials</b>		<b>15.4</b>	<b>107.2%</b>	<b>5.48%</b>				<b>2,902.7</b>			<b>(6.0%)</b>	<b>26,020,670</b>	<b>6,480,134</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, December 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	71.0	0.76	0.00%	0.28	0.107	(0.003)	22.4	0.126	0.098	9.2%	529,118	57,053		30.7%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.3	2.39	2.22%	0.47	0.900	(0.030)	279.7	1.114	0.547	56.5%	692,979	650,771		36.3%	12.4%
<b>Consumer Staples</b>		<b>45.1</b>	<b>1.57</b>	<b>2.22%</b>				<b>302.1</b>			<b>51.6%</b>	<b>1,222,097</b>	<b>707,824</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	21.4	0.83	5.14%	0.01	0.389	0.000	58.4	0.481	0.389	(17.1%)	0	0		0.9%	3.9%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.06	0.797	0.007	161.4	0.800	0.262	0.3%	5,000	3,985		3.8%	0.9%
<b>Health Care</b>		<b>21.4</b>	<b>1.44</b>	<b>5.14%</b>				<b>219.7</b>			<b>(5.3%)</b>	<b>5,000</b>	<b>3,985</b>			<b>2.3%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	8.5	1.21	6.27%	0.30	1.160	(0.119)	107.4	1.493	1.091	(3.1%)	46,153	53,657		1.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	11.6	1.54	0.00%	NA	0.174	0.000	9.8	0.228	0.133	1.8%	0	0		0.4%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0		11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	34.4	14.93	0.00%	0.74	1.850	0.153	424.2	2.024	0.570	189.1%	1,844,058	3,180,353		50.7%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	24.3	1.88	1.41%	0.49	0.355	0.006	143.6	0.420	0.132	157.2%	2,788,334	975,736		109.9%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.7	0.69	1.66%	0.74	0.112	0.001	23.5	0.135	0.065	64.8%	3,783,170	424,290		129.6%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	30.7	5.63	2.78%	0.71	1.008	(0.021)	221.8	1.427	0.810	(27.4%)	232,315	236,339		53.8%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.1	1.18	2.20%	0.49	0.227	(0.010)	91.8	0.322	0.130	65.7%	166,607	38,448		14.4%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	49.2	0.91	6.98%	0.18	0.113	(0.001)	13.0	0.193	0.095	17.7%	38,014	4,296		667.9%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	0	0		482.1%	NM
▲ Al Eid Food Co.	ALEID.KW	15.6	1.69	1.93%	0.15	0.259	0.011	78.6	0.252	0.175	44.7%	10,981,380	2,722,163		136.7%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.9	2.13	1.77%	0.36	0.224	(0.004)	11.7	0.393	0.062	176.5%	23,641	5,324		74.0%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.47	6.71%	0.48	1.030	0.001	282.3	1.218	1.000	(2.5%)	460,791	473,876		NA	35.7%
<b>Consumer Discretionary</b>		<b>17.1</b>	<b>1.54</b>	<b>2.20%</b>				<b>1,438</b>			<b>32.4%</b>	<b>20,364,463</b>	<b>8,114,481</b>			<b>7.9%</b>
= Zain	ZAIN.KW	12.1	1.77	7.46%	1.24	0.469	0.000	2,029.4	0.534	0.425	(7.5%)	1,101,455	517,324		18.4%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.95	13.07%	0.60	1.065	(0.002)	533.7	1.558	0.995	(12.5%)	140,811	150,271		5.0%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.3	2.30	6.51%	0.65	0.538	(0.001)	537.3	0.621	0.511	(4.4%)	74,503	40,111		15.6%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.91	0.070	0.001	6.1	0.110	0.059	(17.6%)	319,973	22,442		29.0%	NM
<b>Telecommunications</b>		<b>15.8</b>	<b>1.36</b>	<b>7.46%</b>				<b>3,106.6</b>			<b>(7.9%)</b>	<b>1,636,742</b>	<b>730,148</b>			<b>11.9%</b>
▲ National Bank of Kuwait	NBKK.KW	12.7	1.87	3.91%	1.20	0.896	0.008	7,460.5	0.956	0.840	5.2%	3,137,007	2,804,089		13.6%	14.7%
= Gulf Bank	GBKK.KW	21.5	1.52	3.68%	1.08	0.326	0.000	1,239.6	0.338	0.248	21.8%	10,995,697	3,564,013		58.0%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	12.1	1.81	5.43%	0.34	0.645	0.005	1,220.3	0.640	0.490	24.0%	15,269	9,903		0.4%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	12.6	1.06	3.44%	0.64	0.260	(0.009)	648.2	0.312	0.222	17.2%	2,225,869	585,979		17.6%	8.4%
▼ Kuwait International Bank	KIBK.KW	10.9	0.89	2.54%	1.00	0.183	(0.008)	311.7	0.195	0.147	25.7%	8,395,343	1,562,158		95.2%	8.1%
▼ Borgan Bank	BURG.KW	13.6	0.73	3.40%	1.06	0.176	(0.008)	637.0	0.208	0.165	7.4%	10,346,778	1,839,751		21.3%	5.4%
▼ Kuwait Finance House	KFH.KW	19.3	2.18	2.65%	1.39	0.746	(0.002)	11,709.1	0.760	0.667	12.0%	7,471,068	5,587,145		17.0%	11.3%
▼ Boubyan Bank	BOUK.KW	25.4	2.65	1.43%	1.04	0.561	(0.006)	2,356.6	0.611	0.509	(0.9%)	2,953,927	1,670,913		18.9%	10.5%
▲ Warba Bank	WARB.KW	20.7	1.25	1.47%	0.98	0.192	0.001	419.3	0.201	0.166	9.4%	2,471,317	475,198		51.9%	6.0%
<b>Banks</b>		<b>13.6</b>	<b>1.52</b>	<b>3.40%</b>				<b>26,002.3</b>			<b>6.2%</b>	<b>48,012,275</b>	<b>18,099,148</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, December 31, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Kuwait Insurance Co.	KINS.KW	9.7	0.73	6.44%	0.07	0.590	0.000	109.0	0.600	0.460	25.5%	0	0	4.7%	7.6%
▼ Gulf Insurance Group	GINS.KW	14.6	1.33	3.26%	0.09	1.130	(0.220)	320.6	2.000	1.031	(39.9%)	9,690	11,250	1.1%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.8	1.31	3.29%	0.14	0.895	0.155	193.9	0.938	0.566	46.7%	248,003	201,990	5.5%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	5.91%	0.39	0.164	0.000	40.1	0.164	0.095	66.1%	15,068	2,451	30.7%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	1.21	1.90%	0.10	0.365	0.000	105.1	0.450	0.300	5.2%	0	0	0.9%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.84	0.00%	0.42	0.166	(0.008)	17.7	0.474	0.053	186.2%	500	83	147.6%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	67.5	1.37	0.00%	0.51	0.053	(0.000)	5.8	0.069	0.023	120.0%	783,083	41,640	496.9%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.8</b>	<b>1.26</b>	<b>4.60%</b>				<b>820.9</b>			<b>(10.2%)</b>	<b>1,056,344</b>	<b>257,413</b>		<b>11.4%</b>
▼ Sokouk Holding Co.	SHCK.KW	10.4	0.89	0.00%	1.07	0.051	(0.000)	29.0	0.058	0.044	(1.6%)	1,476,630	74,657	137.8%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	20.7	1.51	1.08%	0.96	0.256	0.006	257.1	0.256	0.189	32.4%	12,017,335	3,028,261	173.4%	7.3%
▲ United Real Estate Co.	UREK.KW	31.2	0.77	0.00%	0.52	0.114	0.001	148.4	0.137	0.043	146.2%	4,339,283	490,258	92.2%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.078	0.001	144.9	0.108	0.063	18.0%	5,288,240	411,792	68.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	20.4	1.31	3.62%	0.36	0.399	(0.001)	236.8	0.471	0.398	(2.3%)	779,258	312,207	37.4%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.3	0.60	4.50%	0.18	0.370	0.021	148.6	0.410	0.332	3.1%	99,200	36,501	1.2%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.5	0.41	3.67%	0.46	0.271	0.000	56.7	0.286	0.235	9.9%	0	0	4.4%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	12.2	0.67	4.29%	1.17	0.069	0.002	26.0	0.096	0.055	4.9%	13,895,804	975,415	261.9%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.4	0.86	0.00%	0.69	0.082	0.000	37.1	0.083	0.050	62.2%	1,939,234	159,671	98.6%	2.7%
▼ Mabanee Co.	MABK.KW	16.0	1.64	1.84%	1.04	0.762	(0.015)	1,063.1	0.897	0.705	(4.2%)	2,342,655	1,809,178	23.7%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.6	0.58	4.84%	0.24	0.101	0.000	34.2	0.108	0.084	16.1%	0	0	14.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	14.9	0.94	2.57%	0.63	0.148	(0.007)	277.9	0.165	0.100	45.1%	2,240,469	336,545	52.9%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.4	2.11	0.00%	0.44	0.218	(0.001)	24.0	0.276	0.148	50.2%	88,150	19,154	426.8%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	15.6	0.61	5.53%	0.66	0.090	0.000	37.6	0.095	0.069	25.7%	86,463	7,808	101.8%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.3	0.58	2.69%	0.05	0.074	(0.000)	17.2	0.079	0.053	27.2%	5,000	369	47.9%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.39	0.00%	0.43	0.036	0.000	6.7	0.040	0.027	4.4%	376,050	13,319	85.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	(0.001)	39.9	0.083	0.062	12.5%	530,041	39,442	101.4%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.59	6.00%	0.49	0.067	(0.000)	24.7	0.073	0.054	14.4%	885,688	59,161	48.4%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	5.36%	0.22	0.112	0.002	28.1	0.127	0.075	41.1%	23,920	2,665	8.3%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	4.4	0.28	0.00%	0.42	0.088	0.001	22.4	0.150	0.060	10.4%	224,574	19,077	98.2%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.1	1.35	0.00%	0.64	0.121	0.002	39.0	0.166	0.116	(20.9%)	303,573	36,702	77.3%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	15.6	0.92	6.02%	1.06	0.081	(0.002)	47.8	0.144	0.049	9.2%	14,634,176	1,195,480	422.0%	5.9%
= MENA Real Estate Co. *	MENK.KW	16.2	1.77	0.00%	0.85	0.152	0.000	20.7	0.350	0.028	437.1%	369,289	56,189	1031.3%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.46	0.00%	0.47	0.062	0.001	8.6	0.141	0.041	40.0%	1,193,277	73,870	130.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	9.8	0.86	0.00%	0.50	0.078	(0.001)	12.4	0.089	0.056	40.6%	1,412,692	109,785	77.5%	8.7%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.92	0.00%	0.33	0.040	0.000	3.9	0.046	0.023	54.4%	691,050	27,627	543.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	20.8	1.82	2.39%	0.06	0.204	(0.001)	12.3	0.242	0.112	38.8%	1,265,500	256,924	274.3%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	35.1	0.88	0.00%	NA	0.108	(0.001)	15.8	0.141	0.083	(16.9%)	10,238	1,106	6.4%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	7.5	1.02	3.20%	0.30	0.125	(0.005)	13.7	0.147	0.069	73.3%	164,385	20,738	29.6%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.126	0.000	26.6	1.190	1.033	9.0%	33,452	37,441	34.5%	NA
<b>Real Estate</b>		<b>15.4</b>	<b>0.86</b>	<b>3.65%</b>				<b>2,861.2</b>			<b>10.8%</b>	<b>66,715,626</b>	<b>9,611,344</b>		<b>4.4%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, December 31, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	7.6	0.74	5.74%	0.94	0.173	0.001	90.7	0.227	0.127	36.2%	528,254	90,880	144.1%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.4	0.76	6.18%	0.51	0.244	(0.005)	123.9	0.253	0.153	53.5%	159,115	38,138	11.7%	8.1%
= Int'l Financial Advisors Co.	IFIN.KW	25.9	1.87	0.00%	1.24	0.380	0.000	182.4	0.421	0.219	88.2%	1,716,641	652,500	379.4%	7.2%
▼ National Investment Co.	NINV.KW	17.1	1.07	5.90%	1.32	0.254	(0.001)	202.4	0.308	0.214	6.3%	1,477,325	376,462	97.1%	6.2%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.4	0.76	0.00%	0.78	0.095	0.000	475.2	0.135	0.090	(9.5%)	3,487,749	330,516	41.0%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.4	0.70	6.90%	1.22	0.073	(0.001)	33.7	0.089	0.057	6.8%	50,001	3,635	95.6%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.74	0.00%	1.19	0.073	0.001	29.0	0.078	0.048	34.3%	6,190,496	450,869	118.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	16.8	1.38	0.73%	1.02	0.265	0.001	229.0	0.270	0.161	31.2%	8,094,489	2,124,349	248.4%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.2	0.72	3.95%	0.82	0.151	0.002	76.2	0.160	0.097	49.5%	869,810	128,796	33.2%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	2.54	0.00%	0.53	0.268	0.015	59.0	0.258	0.069	230.9%	14,500,464	3,813,710	135.9%	2.9%
▲ First Investment Co.	OLAK.KW	6.8	0.78	0.00%	1.10	0.047	0.000	20.8	0.060	0.032	27.2%	1,538,636	71,415	264.2%	11.4%
▼ Gulf Investment House	GIHK.KW	79.3	5.76	0.00%	0.92	0.623	(0.004)	253.2	0.840	0.309	88.8%	26,118	16,243	21.4%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.78%	1.29	0.157	0.001	104.3	0.191	0.140	(9.8%)	5,377,868	839,755	150.0%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.7	1.15	0.00%	0.74	0.064	0.002	14.6	0.087	0.037	61.3%	1,696,809	107,447	223.1%	17.1%
▲ Osoul Investment Co.	OSUL.KW	29.2	1.45	7.25%	0.41	0.138	0.002	17.5	0.187	0.073	53.3%	134,631	18,146	129.3%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.35	0.00%	0.35	0.128	0.019	39.5	0.118	0.061	90.8%	6,455,004	799,682	136.4%	NM
▼ Kamco Investment Co.	KAMC.KW	7.5	0.69	4.07%	0.59	0.123	(0.002)	42.1	0.146	0.085	43.0%	431,570	53,143	73.4%	9.2%
▲ National International Holding Co.	NIHK.KW	36.8	2.06	1.62%	0.74	0.347	0.014	81.4	0.498	0.087	221.3%	1,256,184	428,346	426.4%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.44	0.00%	0.59	0.239	(0.003)	53.4	0.352	0.083	167.3%	553,976	133,059	394.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	52.6	1.03	0.00%	0.31	0.112	(0.003)	23.2	0.132	0.076	40.0%	2,901,871	335,858	72.8%	2.0%
= Al-Deera Holding	DEER.KW	10.3	1.25	0.00%	0.86	0.379	0.000	39.1	0.511	0.231	57.9%	0	0	2.5%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.05	0.111	0.000	42.5	0.128	0.073	16.0%	1,662,911	185,337	393.3%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.54	0.00%	1.06	0.015	0.000	4.8	0.024	0.015	(12.2%)	217	3	86.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.02	2.74%	1.20	0.289	0.002	147.5	0.320	0.211	27.9%	995,728	289,216	35.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	10.8	0.40	2.94%	0.37	0.975	0.000	131.1	1.168	0.283	129.4%	0	0	0.5%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.99	0.00%	0.52	0.059	0.000	10.4	0.059	0.031	73.2%	0	0	51.2%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	4.0	0.46	0.00%	0.62	0.042	0.001	34.2	0.050	0.034	(3.7%)	2,089,270	86,336	77.2%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	73.7	4.94	0.00%	NA	0.380	0.000	57.0	0.407	0.259	46.7%	1,029,152	389,248	247.0%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.03	0.062	(0.001)	66.1	0.076	0.043	10.3%	577,332	36,288	72.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	(0.000)	15.8	0.050	0.025	32.9%	850,008	31,297	539.4%	0.8%
▼ National Industries Group	NIND.KW	12.6	1.13	2.02%	1.41	0.248	(0.006)	597.7	0.254	0.194	27.6%	11,316,152	2,827,798	52.0%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.249	0.004	7.5	0.262	0.101	134.9%	152,291	37,580	1302.0%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.33	0.00%	0.37	0.444	0.009	230.4	0.526	0.283	(13.5%)	3,218,946	1,422,839	83.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.53	0.00%	0.79	0.045	0.000	27.5	0.050	0.029	55.2%	6,279,372	281,113	90.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.49	0.00%	0.13	0.045	(0.002)	7.4	0.097	0.020	114.3%	95,033	4,343	102.2%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.6	2.97	7.28%	0.20	0.253	0.003	285.1	0.287	0.215	(0.4%)	3,176,170	793,405	13.4%	45.2%
▼ GFH Financial Group	GFH.KW	10.0	1.12	4.64%	0.96	0.098	(0.001)	342.2	0.112	0.076	28.4%	5,501,838	539,010	61.3%	11.2%
= Inovent	INOV.KW	NM	0.86	2.54%	0.86	0.118	0.000	36.2	0.188	0.072	40.0%	791,695	92,668	681.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.5	0.57	0.00%	0.08	0.066	(0.001)	12.8	0.074	0.053	3.8%	105,949	6,794	9.2%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.61	4.32%	0.54	0.070	(0.001)	18.3	0.077	0.053	22.4%	540,505	38,064	101.5%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.2	7.24	3.22%	0.90	2.300	(0.011)	461.8	2.380	1.705	33.4%	99,217	229,065	24.5%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.0	2.27	3.28%	NA	0.412	(0.001)	123.6	0.535	0.392	(19.7%)	626,739	258,314	46.3%	15.1%
Financial Services		11.9	1.13	4.07%				4,850.7			30.1%	96,555,536	18,361,666		7.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Daily Trading Data		YTD-24	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.21	0.00%	0.25	0.143	0.005	14.3	0.298	0.076	79.9%	7,031	970	180.1%	NM
Technology		NM	1.21	0.00%				14.3			79.9%	7,031	970		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.34	5.96%	0.53	0.151	(0.001)	166.1	0.184	0.142	(12.7%)	294,183	44,613	24.3%	7.8%
Utilities		17.1	1.34	5.96%				166.1			(12.7%)	294,183	44,613		7.8%

Boursa Kuwait	15.09	1.13	2.9%		43,431.7		7.25%	267,130,285	65,527,909		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.152	437.1%
Kuwait & M.E. Financial Inv. Co.	0.268	230.9%
National International Holding Co.	0.347	221.3%
IFA Hotels & Resorts Co.	1.850	189.1%
First Takaful Insurance Co.	0.166	186.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.746	2,673,857,571
Kuwait Business Town Real Estate Co.	0.081	2,500,122,826
Manazel Holding Co.	0.037	2,321,611,930
Gulf Bank	0.326	2,204,153,944
Agility (PWC Logistics)	0.247	2,166,511,975

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.570	(66.7%)
Agility (PWC Logistics)	0.247	(50.0%)
Gulf Insurance Group	1.130	(39.9%)
Jazeera Airways Co.	1.008	(27.4%)
Munshaat Real Estate Projects Co.	0.121	(20.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.746	1,984,799,968
National Bank of Kuwait	0.896	1,009,878,713
Agility (PWC Logistics)	0.247	736,602,706
Int'l Financial Advisors Co.	0.380	669,177,371
Gulf Bank	0.326	642,526,920

\* Different Fiscal Year Company

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