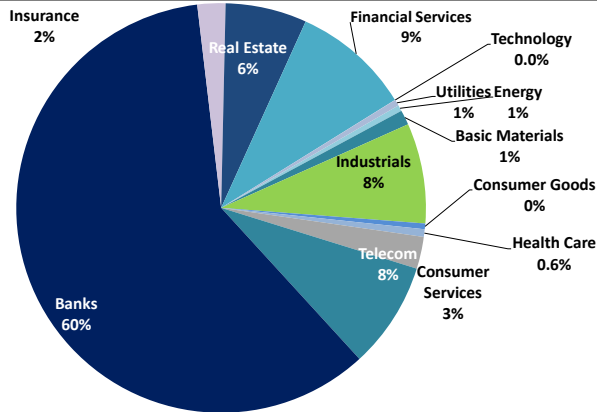


Boursa Kuwait Daily Report

November 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,247.7	16.7	11.8%
2- National Bank of Kuwait	7,018.0	12.4	15.1%
3- Boubyan Bank	2,310.1	32.9	8.4%
4- Zain	2,115.9	9.8	17.3%
5- Agility (PWC Logistics)	1,378.3	16.4	4.7%
6- Mabanee Co.	1,103.0	17.4	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	916.2	13.1	9.4%
9- National Mobile Telecom Co.	632.0	7.2	14.8%
10- Burgan Bank	586.0	14.3	5.4%
Total	27,270	14.03	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	0.009	18.0%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.002	9.8%
Shuaiba Industrial Co.	0.166	0.014	9.2%
National Cleaning Co.	0.033	0.002	7.9%
First Takaful Insurance Co.	0.061	0.004	7.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiarz Investment Group	0.058	(0.003)	(5.0%)
Kuwait Cement Co.	0.125	(0.004)	(3.1%)
Jazeera Airways Co.	1.279	(0.038)	(2.9%)
Al-Argan International Real Estate Co.	0.068	(0.002)	(2.9%)
Senery Holding Co.	0.032	(0.001)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.186	3.3%	24,789,008
Zain	0.489	(1.2%)	21,566,597
Kuwait Finance House	0.699	0.6%	20,090,974
National Bank of Kuwait	0.885	2.0%	17,782,992
Gulf Bank	0.253	(0.8%)	12,222,024

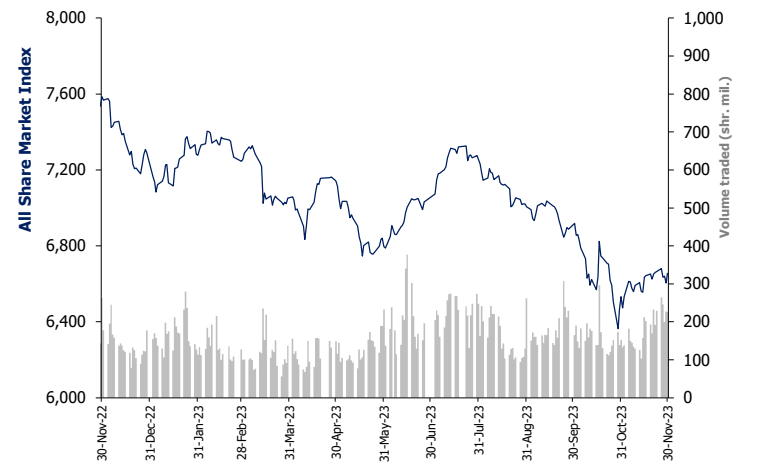
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	39,577.2	▲	0.8%	1.9%
Energy	190.5	▼	(0.0%)	4.7%
Basic Materials	458.5	▲	5.0%	6.5%
Industrials	3,126.9	▲	1.1%	2.1%
Consumer Staples	182.0	▲	2.4%	2.9%
Health Care	232.1	=	0.0%	3.2%
Consumer Discretionary	1,008.4	▲	0.0%	1.4%
Telecommunications	3,323.5	▲	0.0%	3.4%
Banks	23,719.7	▲	0.8%	1.2%
Insurance	877.1	▼	(0.1%)	1.7%
Real Estate	2,547.5	▲	0.8%	3.8%
Financial Services	3,707.1	▲	0.9%	4.2%
Technology	8.4	=	0.0%	1.0%
Utilities	195.8	▲	2.3%	2.3%

Market Breadth	63	▼	41	=	46
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,291.68	54.1	0.7%	2.1%	(10.2%)
Main 50 Index	5,361.01	56.9	1.1%	1.6%	(6.3%)
Main Market Index	5,453.48	44.4	0.8%	1.1%	(2.6%)
All Share Market Index	6,653.84	50.4	0.8%	1.9%	(8.8%)
Market Cap (KWD Mn)	39,577.19	300.1	0.8%	1.9%	(15.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	225.2	(1.3)	(0.6%)	160.8	237.5
Value Traded (KWD Mn)	87.8	30.96	54.5%	42.2	63.5
No. of Trades	12,149	(380)	(3.0%)	9,861	12,241

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.885	2.0%	15,689,894
Kuwait Finance House	0.699	0.6%	13,980,679
Zain	0.489	(1.2%)	10,551,148
Mabanee Co.	0.838	0.7%	4,558,214
Kuwait Real Estate Co.	0.186	3.3%	4,557,748

Boursa Kuwait - Premier Market

Thursday, November 30, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.885	0.017	2.0%	7,018	22.5%	17.7%	12.4	1.87	4.0%	1.20	15.1%	(13.8%)	891.42	858.52
▼	Gulf Bank	0.253	(0.002)	(0.8%)	916	2.9%	2.3%	13.1	1.24	4.0%	1.08	9.4%	(8.8%)	1,083.41	286.21
▲	Kuwait International Bank	0.146	0.001	0.7%	241	0.8%	0.6%	14.7	0.77	2.5%	0.99	5.2%	4.6%	1,171.35	193.00
▼	Burgan Bank	0.170	(0.002)	(1.2%)	586	1.9%	1.5%	14.3	0.77	4.7%	1.05	5.4%	(18.6%)	308.35	61.28
▲	Kuwait Finance House	0.699	0.004	0.6%	10,248	32.9%	25.9%	16.7	1.96	3.5%	1.40	11.8%	(5.9%)	2,894.98	2,216.33
▼	Boubyan Bank	0.583	(0.005)	(0.9%)	2,310	7.4%	5.8%	32.9	2.76	1.0%	1.05	8.4%	(22.6%)	731.71	464.49
=	Kuwait Investment Co.	0.130	0.000	0.0%	71	0.2%	0.2%	7.7	0.63	3.8%	0.91	8.2%	(14.5%)	265.31	34.71
▲	National Investments Co	0.223	0.002	0.9%	178	0.6%	0.4%	72.4	1.03	12.5%	1.31	1.4%	(5.9%)	413.71	92.08
▲	Kuwait Projects Co. (Holding)	0.113	0.001	0.9%	565	1.8%	1.4%	18.3	0.93	0.0%	0.76	5.1%	0.9%	1,229.42	149.36
▲	Arzan Financial Group for Financing & In	0.196	0.001	0.5%	157	0.5%	0.4%	29.1	1.34	2.0%	1.01	4.6%	70.4%	1,499.47	223.21
▼	Aayan Leasing and Investment	0.164	(0.001)	(0.6%)	109	0.3%	0.3%	8.4	1.13	4.6%	1.30	13.5%	23.3%	1,591.58	238.64
▼	Al Imtiaz Investment Group	0.058	(0.003)	(5.0%)	61	0.2%	0.2%	NM	0.38	0.0%	1.04	NM	(23.2%)	235.21	14.93
▲	Kuwait Real Estate Co.	0.186	0.006	3.3%	177	0.6%	0.4%	15.4	1.28	1.6%	0.97	8.3%	77.2%	1,620.15	225.46
▲	Mabane Co.	0.838	0.006	0.7%	1,103	3.5%	2.8%	17.4	1.81	1.7%	1.06	10.4%	4.7%	137.56	110.32
▲	The Commercial Real Estate Co.	0.104	0.002	2.0%	188	0.6%	0.5%	21.1	0.65	2.7%	0.62	3.1%	3.2%	768.84	77.20
=	National Industries Group (Holding)	0.186	0.000	0.0%	427	1.4%	1.1%	16.9	0.89	2.7%	1.42	5.3%	(10.0%)	733.83	152.08
▲	Gulf Cable and Electrical Industries	1.295	0.010	0.8%	270	0.9%	0.7%	13.6	1.20	4.6%	1.02	8.8%	6.6%	60.42	72.96
▼	Heavy Engineering Industries and Shipbu	0.837	(0.023)	(2.7%)	151	0.5%	0.4%	23.4	2.13	2.4%	0.70	9.1%	36.5%	103.37	76.50
▲	Boubyan Petrochemical Co.	0.649	0.039	6.4%	347	1.1%	0.9%	12.4	1.39	9.2%	0.74	11.2%	(18.9%)	114.71	82.33
▲	Agility Public Warehousing Co.	0.540	0.016	3.1%	1,378	4.4%	3.5%	16.4	0.78	0.0%	1.51	4.7%	(25.0%)	944.71	564.94
▼	Mobile Telecommunications Co.	0.489	(0.006)	(1.2%)	2,116	6.8%	5.3%	9.8	1.70	7.2%	1.27	17.3%	(13.1%)	849.35	444.59
▼	Human Soft Holding Co.	3.011	(0.023)	(0.8%)	385	1.2%	1.0%	8.9	3.34	13.2%	0.50	37.3%	(10.6%)	44.07	152.60
▼	ALAFCO Aviation Lease and Finance Co.	0.178	(0.001)	(0.6%)	169	0.5%	0.4%	NM	0.78	0.0%	0.86	NM	(12.3%)	153.08	29.84
▼	Jazeera Airways Co.	1.279	(0.038)	(2.9%)	281	0.9%	0.7%	22.4	8.42	6.1%	0.70	37.7%	(32.7%)	67.37	113.28
▲	GFH Financial Group BSC	0.077	0.001	0.010	269	0.9%	0.7%	8.6	0.88	5.7%	0.96	10.3%	1.3%	2,167.00	178.41
▲	Warba Bank	0.179	0.004	2.3%	369	1.2%	0.9%	20.5	1.21	1.7%	0.98	5.9%	(21.5%)	782.46	162.73
▲	Mezzan Holding Co.	0.517	0.012	2.4%	161	0.5%	0.4%	12.7	1.50	2.3%	0.46	11.8%	31.6%	166.72	75.22
=	Integrated holding Co.	0.449	0.000	0.0%	114	0.4%	0.3%	31.6	1.83	3.3%	0.50	5.8%	21.4%	209.76	84.26
▲	Shamal Az-Zour Al-Oula Power and Wate	0.178	0.004	2.3%	196	0.6%	0.5%	13.8	1.49	5.1%	0.47	10.8%	(5.3%)	123.88	22.86
▲	Boursa Kuwait Securities Co.	1.694	0.034	2.0%	340	1.1%	0.9%	21.9	5.57	5.0%	0.88	25.4%	(17.4%)	41.97	77.91
▲	Ali Alghanim Sons Automotive Co.	1.048	0.008	0.8%	287	0.9%	0.7%	11.0	3.81	6.5%	0.48	34.5%	30.2%	116.32	118.05
Subtotal- Premier Market Stocks		7,291.68	54.08	0.7%	31,188	100%	79%	15.4	1.28	3.99%		10.5%	(10.2%)	21,521.48	7,654.31
Rest of the Market					8,389		21%	10.6	0.71	2.55%		7.1%		14,665.03	1,849.51

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, November 30, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.04	0.032	(0.001)	6.4	0.045	0.026	(28.7%)	1,150	36	19.7%	NM
▼ Independent Petroleum Group	IPGK.KW	12.1	0.79	6.55%	0.27	0.439	(0.003)	79.4	0.545	0.374	(13.9%)	1,012	444	0.7%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.2	1.64	6.55%	0.17	0.740	0.000	71.8	0.899	0.690	(6.2%)	0	0	0.8%	17.9%
= The Energy House Co.	ENER.KW	15.5	0.75	0.00%	0.64	0.075	0.000	3.4	0.354	0.021	246.5%	0	0	12.2%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	7.7	0.31	0.00%	0.16	0.092	0.003	23.4	0.133	0.087	(19.7%)	295,260	26,745	25.0%	4.1%
Energy		10.6	0.73	6.55%				190.5			(17.0%)	297,422	27,225		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	5.0	2.31	26.62%	0.50	0.417	0.012	30.2	0.558	0.290	41.8%	2,941	1,211	24.4%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.4	1.39	9.20%	0.74	0.649	0.039	347.1	0.856	0.601	(18.9%)	1,198,277	755,294	21.4%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.46	6.21%	0.09	0.805	0.000	81.2	0.900	0.429	106.4%	0	0	0.0%	22.4%
Basic Materials		11.0	2.31	9.20%				458.5			(4.0%)	1,201,218	756,506		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	9.6	0.55	6.46%	0.68	0.103	(0.001)	17.5	0.123	0.095	(5.6%)	915,756	93,118	137.1%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	26.0	0.48	3.89%	0.59	0.125	(0.004)	89.1	0.225	0.128	(43.9%)	3,144,002	397,098	13.6%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.20	4.59%	1.02	1.295	0.010	269.6	1.352	0.999	6.6%	772,519	985,302	29.0%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.4	2.13	2.39%	0.70	0.837	(0.023)	150.9	0.889	0.566	36.5%	1,677,320	1,410,597	57.4%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.8	1.11	8.55%	0.46	0.819	(0.015)	82.1	0.945	0.800	0.2%	1,813	1,485	8.3%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.5	0.88	7.12%	0.23	0.166	0.014	16.5	0.220	0.134	3.1%	50	8	8.2%	7.6%
= Metal & Recycling Co.	MRCK.KW	11.9	0.99	0.00%	0.19	0.084	0.000	7.6	0.102	0.038	68.3%	0	0	6.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	13.4	0.68	6.35%	0.20	0.157	0.000	56.4	0.195	0.152	(19.1%)	5,420	831	2.8%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	40.4	1.11	0.00%	0.21	0.105	0.001	31.5	0.132	0.100	(5.4%)	2,630,909	273,655	223.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	16.4	0.78	0.00%	1.51	0.540	0.016	1,378.3	0.720	0.498	(25.0%)	4,876,002	2,609,416	37.0%	4.7%
▲ National Cleaning Co.	CLEA.KW	NM	0.27	0.00%	0.76	0.033	0.002	7.6	0.038	0.023	(0.9%)	221	7	13.7%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.41	0.00%	0.77	0.054	0.000	14.9	0.065	0.039	(8.0%)	10	1	11.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	9.7	0.85	8.48%	0.48	0.230	(0.004)	27.3	0.315	0.229	(22.6%)	54,535	12,428	3.5%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	8.9	3.34	13.22%	0.50	3.011	(0.023)	384.6	3.845	2.972	(10.6%)	115,137	347,616	34.5%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.23	0.00%	NA	0.059	0.009	2.4	0.097	0.044	(34.4%)	9,549	503	1.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.3	1.36	7.12%	0.69	0.420	0.010	71.9	0.476	0.362	(7.5%)	725,542	303,761	104.3%	18.6%
= United Projects Group	UPAC.KW	25.7	0.64	0.00%	0.17	0.180	0.000	68.0	0.268	0.164	(11.8%)	0	0	0.8%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.78	0.00%	0.86	0.178	(0.001)	169.5	0.220	0.162	(12.3%)	289,583	52,220	16.1%	NM
= Mubarrad Holding Co.	MBRD.KW	10.7	0.65	6.25%	0.91	0.080	0.000	13.1	0.095	0.067	(0.6%)	0	0	20.0%	6.1%
= Integrated holding Co.	INTEGRATED.KW	31.6	1.83	3.34%	0.50	0.449	0.000	113.6	0.477	0.345	21.4%	875,876	391,961	82.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	6.32%	0.14	0.095	0.000	34.5	0.100	0.085	(1.3%)	0	0	0.8%	5.7%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	31.9	0.67	0.00%	0.11	0.087	0.001	43.5	0.137	0.082	(34.6%)	170,000	14,790	2.2%	2.1%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	0.97	5.70%	0.07	0.316	0.000	47.4	0.365	0.301	(3.7%)	0	0	13.7%	11.3%
Industrials		13.4	0.85	6.33%				3,126.9			(17.0%)	16,264,244.0	6,894,798		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.73	0.00%	0.27	0.102	0.002	21.3	0.114	0.091	(7.3%)	436	44	1.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	12.7	1.50	2.32%	0.46	0.517	0.012	160.7	0.540	0.360	31.6%	790,789	400,867	53.6%	11.8%
Consumer Staples		12.7	1.12	2.32%				182.0			25.4%	791,225	400,911		7.4%
= Advanced Technology Co.	ATCK.KW	13.8	1.00	4.26%	0.01	0.469	0.000	70.4	0.525	0.379	6.6%	0	0	4.2%	7.2%
= Yiac Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	15.2%	0	0	0.2%	21.9%
Health Care		12.3	1.68	4.26%				232.1			4.5%	0	0		13.2%
= Kuwait National Cinema Co.	KCIN.KW	11.4	1.20	5.09%	0.29	1.071	0.000	99.2	1.206	0.940	12.7%	0	0	1.6%	10.5%
▲ Kuwait Hotels Co.	KHOT.KW	10.5	1.81	0.00%	NA	0.180	0.008	10.2	0.227	0.115	1.7%	300	56	1.6%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.47	0.00%	0.54	0.096	(0.001)	26.8	0.149	0.076	(11.9%)	54,110	5,006	12.5%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	9.6	6.62	0.00%	0.73	0.564	0.016	103.5	0.560	0.058	1,885.9%	1,832,192	1,021,312	265.2%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	14.0	0.87	3.50%	0.44	0.143	0.006	57.9	0.180	0.121	(1.4%)	13,539	1,885	8.0%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	16.1	0.48	3.87%	0.73	0.072	(0.000)	14.5	0.080	0.065	(16.4%)	370,001	26,186	27.2%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	22.4	8.42	6.10%	0.70	1.279	(0.038)	281.4	2.200	1.111	(32.7%)	301,174	395,084	30.6%	37.7%
= Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.46	0.138	0.000	55.8	0.168	0.120	(7.4%)	9,870	1,362	3.3%	5.6%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.3	0.76	6.01%	0.12	0.099	(0.002)	11.3	0.120	0.089	(11.3%)	132,950	13,151	45.9%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	(21.6%)	0	0	632.6%	13.0%
▲ Al Eid Food Co.	ALEID.KW	18.8	2.20	2.86%	0.14	0.175	0.004	53.1	0.226	0.163	28.5%	1,913,977	331,795	61.0%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.5	0.77	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.0	3.81	6.50%	0.48	1.048	0.008	287.2	1.287	0.790	30.2%	938,327	968,926	NA	34.5%
Consumer Discretionary		12.4	0.87	4.48%				1,008			2.7%	5,566,440	2,764,763		10.6%
▼ Zain	ZAIN.KW	9.8	1.70	7.16%	1.27	0.489	(0.006)	2,115.9	0.572	0.451	(13.1%)	21,566,597	10,551,148	19.6%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.2	1.07	5.52%	0.60	1.261	0.022	632.0	1.300	0.957	8.8%	61,975	76,457	2.3%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.41	5.27%	0.64	0.569	0.016	568.3	0.793	0.520	(2.7%)	3,836,656	2,176,628	21.6%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.8%	NM
Telecommunications		9.8	1.38	5.52%				3,323.5			(8.2%)	25,465,228	12,804,232		16.1%
▲ National Bank of Kuwait	NBKK.KW	12.4	1.87	3.95%	1.20	0.885	0.017	7,018.0	1.076	0.838	(13.8%)	17,782,992	15,689,894	11.2%	15.1%
▼ Gulf Bank	GBKK.KW	13.1	1.24	3.95%	1.08	0.253	(0.002)	916.2	0.307	0.235	(8.8%)	12,222,024	3,096,426	29.9%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	6.88%	0.34	0.509	0.009	963.0	0.730	0.480	1.8%	9,000,006	4,500,003	8.9%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.3	0.83	3.78%	0.63	0.210	(0.001)	498.6	0.332	0.208	(9.5%)	952,153	200,034	16.7%	6.2%
▼ Ahli United Bank - Kuwait	BKME.KW	14.4	1.14	2.81%	0.84	0.253	(0.002)	569.8	0.288	0.240	(10.9%)	20,120	5,084	3.7%	7.9%
▲ Kuwait International Bank	KIBK.KW	14.7	0.77	2.54%	0.99	0.146	0.001	241.4	0.192	0.141	4.6%	2,103,077	305,717	70.8%	5.2%
▼ Burgan Bank	BURK.KW	14.3	0.77	4.70%	1.05	0.170	(0.002)	586.0	0.229	0.157	(18.6%)	5,682,628	972,444	8.9%	5.4%
▲ Kuwait Finance House	KFH.KW	16.7	1.96	3.54%	1.40	0.699	0.004	10,247.7	0.806	0.659	(5.9%)	20,090,974	13,980,679	19.7%	11.8%
▼ Boubyan Bank	BOUK.KW	32.9	2.76	1.03%	1.05	0.583	(0.005)	2,310.1	0.769	0.563	(22.6%)	5,706,762	3,326,982	18.5%	8.4%
▲ Warba Bank	WARB.KW	20.5	1.21	1.68%	0.98	0.179	0.004	368.7	0.241	0.165	(21.5%)	1,361,930	241,375	38.0%	5.9%
Banks		14.4	1.22	3.66%				23,719.7			(21.1%)	74,922,666	42,318,639		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.0	0.60	8.44%	0.05	0.450	0.000	83.2	0.577	0.415	(14.1%)	15	7	5.3%	30.3%
= Gulf Insurance Group	GINS.KW	13.7	2.23	2.99%	0.07	1.800	0.000	510.8	1.899	0.965	77.3%	4,000	7,197	3.1%	16.3%
▼ Ahleiah Insurance Co.	AINS.KW	6.1	0.93	6.87%	0.15	0.572	(0.007)	124.0	0.720	0.489	14.9%	3	2	1.6%	15.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.75	7.75%	0.39	0.100	(0.000)	24.0	0.124	0.076	6.6%	18,966	1,848	16.8%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	10.3	1.28	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	12.4%
▲ First Takaful Insurance Co.	FTIK.KW	NM	0.72	0.00%	0.35	0.061	0.004	6.5	0.067	0.038	34.1%	1,500	92	1.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	46.9	0.66	0.00%	0.46	0.024	0.000	2.6	0.031	0.019	(2.0%)	10	0	11.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.79	7.31%				877.1			41.9%	24,494	9,145		17.6%
▲ Sokouk Holding Co.	SHCK.KW	5.5	0.92	0.00%	1.06	0.048	0.000	27.6	0.050	0.021	109.6%	2,717,891	130,751	136.2%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	15.4	1.28	1.57%	0.97	0.186	0.006	177.3	0.186	0.101	77.2%	24,789,008	4,557,748	169.9%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.48	0.049	0.000	64.3	0.067	0.043	(21.7%)	214,574	10,665	14.0%	NM
▼ National Real Estate Co.	NREK.KW	25.4	0.32	0.00%	1.25	0.066	(0.001)	122.3	0.125	0.064	(47.4%)	2,404,884	159,075	38.1%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.3	1.35	3.27%	0.35	0.440	0.002	237.8	0.550	0.383	(13.9%)	838,592	367,772	31.5%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.62	3.11%	0.19	0.357	(0.003)	143.3	0.405	0.325	(3.5%)	501	172	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.39	1.91%	0.46	0.260	0.010	52.8	0.278	0.230	(6.0%)	300	75	5.1%	3.8%
▲ Al Massaleh Real Estate Co.	MREC.KW	9.1	0.43	0.00%	0.23	0.028	0.001	6.5	0.036	0.026	(7.6%)	5	0	1.9%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	5.6	0.62	0.00%	1.19	0.062	(0.000)	22.8	0.067	0.033	139.5%	977,586	60,219	151.3%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	23.9	0.54	0.00%	0.69	0.050	0.001	22.4	0.062	0.048	(16.3%)	37,285	1,850	6.9%	2.2%
▲ Mabanee Co.	MABK.KW	17.4	1.81	1.67%	1.06	0.838	0.006	1,103.0	0.894	0.680	4.7%	5,452,451	4,558,214	10.5%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.3	0.50	5.63%	0.25	0.087	0.000	29.4	0.088	0.074	8.8%	0	0	30.8%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	21.1	0.65	2.74%	0.62	0.104	0.002	187.9	0.111	0.092	3.2%	4,451,905	454,087	42.6%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	1.93	0.00%	0.42	0.167	0.005	16.7	0.211	0.082	165.5%	3,138,521	511,536	139.1%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.1	0.50	6.82%	0.65	0.073	(0.000)	30.5	0.084	0.066	(5.2%)	31,060	2,262	35.2%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.48	0.00%	0.03	0.059	0.000	13.7	0.064	0.044	(6.9%)	0	0	8.3%	2.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.15	0.00%	0.44	0.035	0.000	6.5	0.037	0.021	4.8%	0	0	3.7%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.73	0.00%	1.02	0.071	0.001	34.4	0.079	0.046	47.9%	282,562	20,052	117.8%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	15.7	0.50	7.19%	0.49	0.056	0.001	20.6	0.059	0.047	3.9%	10,051	549	24.8%	3.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.97	0.013	(0.000)	3.1	0.025	0.012	(39.0%)	553,856	7,085	110.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	29.9	0.55	7.97%	0.24	0.075	(0.002)	18.9	0.120	0.075	(35.1%)	20,000	1,506	2.4%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.23	0.00%	0.39	0.068	(0.002)	17.3	0.101	0.066	(26.9%)	280,000	19,040	11.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.8	1.96	0.00%	0.62	0.141	0.003	45.4	0.145	0.048	131.1%	1,272,549	178,482	51.4%	52.3%
= First Dubai For Real Estate Development	FIRST.KW	NM	0.36	0.00%	1.44	0.036	0.000	26.4	0.057	0.032	(26.4%)	0	0	16.7%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	17.6	0.70	8.36%	1.10	0.060	0.002	34.4	0.070	0.051	6.6%	152	9	17.9%	4.0%
= MENA Real Estate Co. *	MENK.KW	1.0	0.34	0.00%	0.87	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	43.4	0.24	0.00%	0.45	0.043	0.002	5.9	0.068	0.038	(28.7%)	109,247	4,490	5.4%	0.5%
= Mashaer Holding Co.	MASHAER.KW	4.3	0.63	0.00%	0.49	0.057	0.000	10.1	0.068	0.051	4.6%	0	0	12.6%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	69.2	0.44	0.00%	0.30	0.027	0.002	2.6	0.039	0.013	0.0%	1,397,399	36,582	257.3%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	44.4	1.27	2.13%	0.06	0.137	(0.001)	8.2	0.235	0.131	(27.6%)	2,000	274	22.7%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.3	1.12	0.00%	0.02	0.134	0.000	19.6	0.204	0.084	(37.4%)	0	0	0.8%	2.2%
= Osos Holding Group Co.	OSOS.KW	8.7	0.62	11.27%	0.30	0.071	0.000	7.5	0.110	0.067	(35.5%)	80,000	5,680	4.8%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.027	(0.001)	24.2	1.265	1.005	(18.5%)	5,340	5,484	29.3%	NA
Real Estate		15.7	0.58	3.19%				2,547.5			(1.1%)	49,067,719	11,093,660		4.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	7.7	0.63	3.82%	0.91	0.130	0.000	71.2	0.156	0.110	(14.5%)	543,711	70,189	48.4%	8.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.48	10.06%	0.51	0.150	(0.002)	76.2	0.199	0.150	(16.2%)	90,000	13,522	9.3%	4.9%
= Int'l Financial Advisors Co.	IFIN.KW	5.2	1.11	0.00%	1.24	0.278	0.000	69.3	0.295	0.079	180.5%	7,322,247	2,033,464	596.6%	21.5%
▲ National Investment Co.	NINV.KW	72.4	1.03	12.54%	1.31	0.223	0.002	177.7	0.267	0.182	(5.9%)	1,730,266	380,594	51.9%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.3	0.93	0.00%	0.76	0.113	0.001	565.3	0.142	0.099	0.9%	3,087,175	346,099	24.6%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.3	0.72	6.94%	1.24	0.072	(0.002)	33.5	0.117	0.069	(14.3%)	1,899,729	137,132	49.3%	3.4%
▲ The Securities House Co.	SECH.KW	16.2	0.55	0.00%	1.19	0.053	0.001	21.7	0.075	0.050	(25.6%)	5,562	289	26.9%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.1	1.34	1.97%	1.01	0.196	0.001	157.3	0.211	0.099	70.4%	8,559,019	1,665,988	186.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	15.9	0.47	5.15%	0.80	0.097	(0.000)	48.4	0.112	0.090	(8.1%)	22,010	2,108	10.3%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.81	0.00%	0.54	0.084	0.001	18.5	0.103	0.073	(11.2%)	3	0	4.0%	NM
▲ First Investment Co.	OLAK.KW	NM	0.79	0.00%	1.11	0.042	0.002	18.6	0.064	0.027	(33.7%)	36,628	1,435	50.6%	NM
▲ Gulf Investment House	GIHK.KW	61.3	3.25	0.00%	0.93	0.350	0.020	142.3	0.440	0.323	(11.4%)	2,309	769	5.1%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.13	4.57%	1.30	0.164	(0.001)	108.9	0.171	0.121	23.3%	6,849,497	1,128,018	239.7%	13.5%
= Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.77	0.042	0.000	9.5	0.057	0.027	1.2%	36,600	1,471	24.1%	NM
= Osoul Investment Co.	OSUL.KW	22.5	0.87	6.56%	0.42	0.092	0.000	11.6	0.105	0.078	(6.4%)	0	0	2.1%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.37	0.068	0.000	21.0	0.072	0.055	4.8%	40,000	2,720	4.4%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.50	11.76%	0.58	0.085	0.000	29.1	0.115	0.084	(17.5%)	823,621	70,361	27.6%	0.5%
▲ National International Holding Co.	NIHK.KW	9.9	0.67	4.09%	0.75	0.114	0.001	25.1	0.135	0.100	(12.3%)	1,252,438	140,354	153.4%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	8.3	0.71	0.00%	0.58	0.063	0.001	14.1	0.069	0.040	3.4%	118,850	7,509	10.8%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.000	16.9	0.115	0.079	(28.5%)	0	0	5.9%	0.5%
▼ Al-Deera Holding	DEER.KW	20.1	1.51	0.00%	0.84	0.270	(0.005)	24.8	0.279	0.134	68.8%	8,100	2,164	2.1%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	30.1	1.72	0.00%	2.23	0.103	(0.001)	39.5	0.121	0.086	(3.7%)	6,169,446	631,309	110.4%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.62	0.00%	1.05	0.018	(0.000)	5.8	0.030	0.008	74.0%	369,480	6,616	134.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.0	1.04	2.48%	1.23	0.199	0.003	101.6	0.200	0.141	12.4%	610,400	119,844	16.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	10.6	0.49	2.52%	0.35	0.468	0.000	159.4	0.610	0.468	(23.3%)	0	0	0.1%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.58	0.00%	0.56	0.035	0.002	6.2	0.043	0.024	(8.2%)	1	0	2.9%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.63	0.042	(0.000)	33.8	0.063	0.040	(25.8%)	346,639	14,210	75.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	64.3	2.78	0.00%	NA	0.219	(0.003)	32.9	0.228	0.144	29.6%	1,689,382	367,498	190.0%	4.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.04	0.058	(0.003)	61.0	0.076	0.052	(23.2%)	1,418,818	82,002	22.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.77	0.00%	1.39	0.026	(0.000)	11.0	0.033	0.017	(6.3%)	662,116	16,758	78.6%	0.3%
= National Industries Group	NIND.KW	16.9	0.89	2.69%	1.42	0.186	0.000	426.9	0.238	0.176	(10.0%)	1,835,100	341,224	32.0%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.30	0.00%	0.52	0.103	0.000	3.1	0.314	0.071	27.3%	3,742	383	161.5%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.44	0.00%	0.33	0.580	0.008	200.6	0.606	0.207	80.1%	4,503,142	2,609,726	82.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.79	0.030	(0.000)	18.2	0.037	0.022	(17.2%)	52,950	1,515	30.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	14.8	0.77	0.00%	0.10	0.023	0.000	3.8	0.033	0.014	6.4%	0	0	3.6%	5.2%
▲ Egypt Kuwait Holding Co.	ECHK.KW	6.8	2.27	17.67%	0.20	0.249	0.008	280.6	0.378	0.237	(33.8%)	1	0	6.7%	33.6%
▲ GFH Financial Group	GFH.KW	8.6	0.88	5.74%	0.96	0.077	0.001	268.8	0.095	0.069	1.3%	496,191	37,829	62.1%	10.3%
▲ Inovest	INOV.KW	62.2	0.57	0.00%	0.82	0.085	0.001	25.6	0.091	0.062	(3.3%)	92,972	7,862	15.2%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.07	0.064	0.000	12.5	0.064	0.048	2.1%	0	0	1.7%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.6	0.54	0.00%	0.53	0.057	0.002	15.0	0.064	0.048	(2.9%)	7,346	401	5.6%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.9	5.57	5.02%	0.88	1.694	0.034	340.1	2.190	1.641	(17.4%)	190,632	318,652	20.9%	25.4%
Financial Services		15.3	0.77	5.08%				3,707.1			(3.4%)	50,876,123	10,560,017		5.3%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.71	0.00%	0.24	0.084	0.000	8.4	0.108	0.072	(12.4%)	0	0	5.3%	NM
Technology		NM	0.71	0.00%				8.4			(12.4%)	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.49	5.06%	0.47	0.178	0.004	195.8	0.208	0.170	(5.3%)	770,967	135,797	11.3%	10.8%
Utilities		13.8	1.49	5.06%				195.8			(5.3%)	770,967	135,797		10.8%
Boursa Kuwait		13.32	0.78	3.0%				39,577.2			(15.33%)	225,247,746	87,765,693		9.5%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.564	1885.9%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.075	246.5%	National Real Estate Co.	0.066	(47.4%)
Int'l Financial Advisors Co.	0.278	180.5%	Kuwait Cement Co.	0.125	(43.9%)
Sanam Real Estate Co.	0.167	165.5%	Al TAMEER Real Estate Investment Co.	0.013	(39.0%)
Arab Real Estate Co.	0.062	139.5%	Equipment Holding Co.	0.029	(37.4%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.699	2,894,981,853	Kuwait Finance House	0.699	2,216,327,494
GFH Financial Group	0.077	2,167,001,139	National Bank of Kuwait	0.885	858,520,764
Kuwait Real Estate Co.	0.186	1,620,154,707	Agility (PWC Logistics)	0.540	564,944,542
A'ayan Leasing & Investment Co.	0.164	1,591,577,963	Boubyan Bank	0.583	464,489,469
Arzan Financial Group For Fin. & Invest.	0.196	1,499,467,237	Zain	0.489	444,587,557

* Different Fiscal Year Company

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