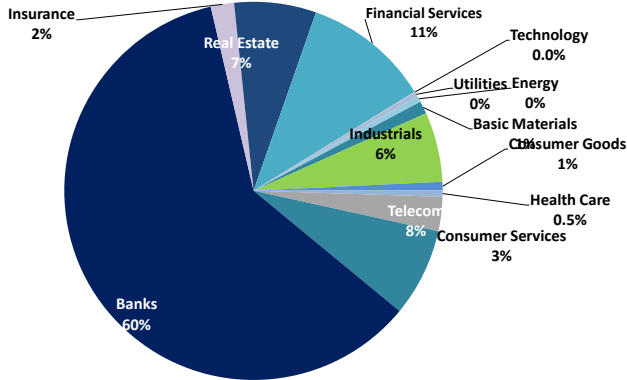


Boursa Kuwait Daily Report

September 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,238.2	19.0	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubyan Bank	2,394.4	27.0	10.2%
4- Zain	2,055.4	12.2	14.6%
5- Mabanee Co.	1,167.7	17.7	10.4%
6- Gulf Bank	1,152.2	18.1	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Burgan Bank	687.7	14.7	5.5%
9- Ahli Bank of Kuwait	678.1	13.5	8.3%
10- Agility (PWC Logistics)	559.0	7.1	9.0%
Total	28,248	15.38	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.375	0.292	27.0%
National International Holding Co.	0.156	0.024	18.2%
MENA Real Estate Co.	0.204	0.023	12.7%
Al Masaken Intl. Real Estate Dev. Co.	0.037	0.003	8.8%
Burgan Co. for Drilling, Tdg. & Maint.	0.150	0.012	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.154	(0.041)	(21.0%)
First Takaful Insurance Co.	0.186	(0.026)	(12.3%)
Sokouk Holding Co.	0.047	(0.004)	(8.2%)
Al-Deera Holding	0.364	(0.031)	(7.8%)
Tamdeen Investment Co.	0.950	(0.050)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.049	2.1%	84,826,742
National International Holding Co.	0.156	18.2%	50,258,237
Warba Capital Holding Co.	0.154	(21.0%)	47,223,309
Kuwait Business Town Real Estate Co.	0.101	(3.8%)	32,177,809
Inovent	0.160	6.0%	26,198,557

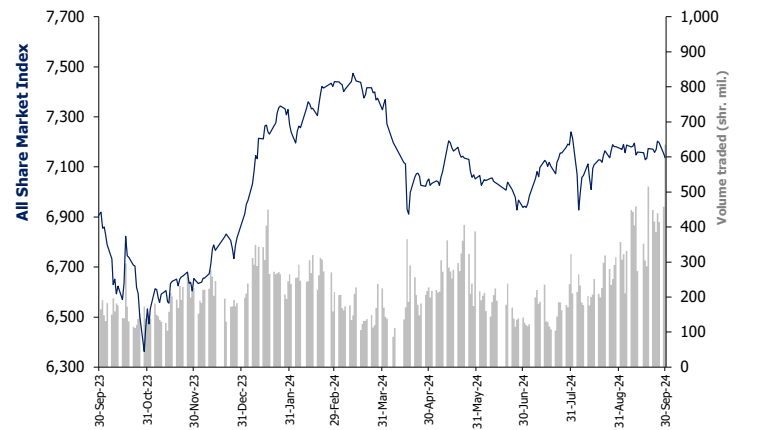
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,692.5	▼	(0.2%)	(0.6%)	3.0%
Energy	219.0	▲	1.9%	1.6%	14.4%
Basic Materials	455.6	▼	(0.6%)	(1.2%)	7.5%
Industrials	2,482.3	▼	(0.4%)	(4.6%)	(19.6%)
Consumer Staples	303.6	▲	0.4%	1.2%	52.4%
Health Care	225.7	▼	(0.3%)	6.6%	(2.7%)
Consumer Discretionary	1,223.6	▲	0.6%	1.9%	12.7%
Telecommunications	3,138.3	▼	(0.3%)	1.4%	(7.0%)
Banks	25,183.4	▼	(0.5%)	(1.4%)	2.9%
Insurance	832.1	▲	9.8%	6.2%	(8.9%)
Real Estate	2,919.5	▲	0.1%	2.4%	13.1%
Financial Services	4,526.6	▼	(0.6%)	0.9%	21.4%
Technology	19.9	▲	2.1%	(9.5%)	150.3%
Utilities	162.8	▼	(0.7%)	(3.3%)	(14.5%)

Market Breadth	▲ 53	▼ 63	■ 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,708.72	(31.9)	(0.4%)	(1.4%)	3.1%
Main 50 Index	6,153.85	80.2	1.3%	4.2%	12.1%
Main Market Index	6,276.68	44.0	0.7%	3.4%	12.7%
All Share Market Index	7,136.28	(15.4)	(0.2%)	(0.6%)	4.7%
Market Cap (KWD Mn)	41,692.46	(84.4)	(0.2%)	(0.6%)	3.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	634.3	176.6	38.6%	239.4	158.8
Value Traded (KWD Mn)	104.3	43.29	71.0%	55.8	41.7
No. of Trades	29,115	9,413	47.8%	14,753	9,606

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.400	0.8%	9,670,187
Kuwait Finance House	0.716	(0.6%)	9,180,793
National International Holding Co.	0.156	18.2%	7,763,769
Warba Capital Holding Co.	0.154	(21.0%)	7,588,709
National Bank of Kuwait	0.883	(0.1%)	6,410,120

Boursa Kuwait - Premier Market

Monday, September 30, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.883	(0.001)	(0.1%)	7,352	21.5%	17.6%	12.7	1.88	4.0%	1.21	14.7%	3.7%	835.26	749.96
▼	Gulf Bank	0.303	(0.003)	(1.0%)	1,152	3.4%	2.8%	18.1	1.44	4.0%	1.08	7.9%	13.2%	1,777.18	507.65
▼	Ahli Bank	0.272	(0.006)	(2.2%)	678	2.0%	1.6%	13.5	1.12	3.3%	0.64	8.3%	22.6%	369.34	102.75
▼	Kuwait International Bank	0.179	(0.002)	(1.1%)	305	0.9%	0.7%	12.1	0.91	2.6%	0.99	7.5%	22.9%	1,290.38	222.83
▼	Burgan Bank	0.190	(0.001)	(0.5%)	688	2.0%	1.6%	14.7	0.80	3.2%	1.06	5.5%	16.0%	462.72	88.71
▼	Kuwait Finance House	0.716	(0.004)	(0.6%)	11,238	32.9%	27.0%	19.0	2.10	2.8%	1.39	11.1%	5.6%	2,094.92	1,563.21
▼	Boubyan Bank	0.570	(0.004)	(0.7%)	2,394	7.0%	5.7%	27.0	2.76	1.4%	1.04	10.2%	0.7%	364.38	217.76
▼	Kuwait Investment Co.	0.151	(0.002)	(1.3%)	79	0.2%	0.2%	9.1	0.66	6.6%	0.93	7.2%	18.9%	663.94	119.78
▼	National Investments Co	0.234	(0.001)	(0.4%)	187	0.5%	0.4%	32.8	1.02	6.4%	1.32	3.1%	(2.1%)	547.00	144.98
▼	Kuwait Projects Co. (Holding)	0.097	(0.001)	(0.7%)	486	1.4%	1.2%	15.8	0.78	0.0%	0.77	5.0%	(7.5%)	1,511.31	174.42
=	Arzan Financial Group for Financing & In	0.206	0.000	0.0%	178	0.5%	0.4%	25.0	1.21	0.9%	1.02	4.8%	5.7%	1,426.30	295.60
▼	Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	8.4	1.02	4.9%	1.29	12.1%	(12.6%)	714.54	120.37
▲	Al Imtiaz Investment Group	0.049	0.000	0.4%	52	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(12.9%)	412.97	22.40
▲	Kuwait Real Estate Co.	0.241	0.001	0.4%	242	0.7%	0.6%	17.8	1.54	1.1%	0.97	8.7%	23.8%	1,318.46	303.52
▲	Salhia Real Estate Co.	0.426	0.001	0.2%	253	0.7%	0.6%	18.2	1.43	3.4%	0.36	7.9%	9.0%	167.33	73.61
▲	Mabane Co.	0.837	0.005	0.6%	1,168	3.4%	2.8%	17.7	1.84	1.7%	1.04	10.4%	5.2%	257.21	210.28
=	The Commercial Real Estate Co.	0.151	0.000	0.0%	284	0.8%	0.7%	15.7	0.97	2.5%	0.63	6.2%	53.9%	831.48	110.54
▼	National Industries Group (Holding)	0.223	(0.001)	(0.4%)	537	1.6%	1.3%	12.9	1.03	2.2%	1.41	8.0%	14.8%	829.65	187.88
▼	Gulf Cable and Electrical Industries	1.560	(0.007)	(0.4%)	325	1.0%	0.8%	16.9	1.29	4.1%	1.01	7.7%	19.1%	73.00	108.93
▼	Heavy Engineering Industries and Shipbu	0.779	(0.012)	(1.5%)	140	0.4%	0.3%	17.2	1.95	3.9%	0.69	11.3%	(5.0%)	66.87	57.25
▼	Boubyan Petrochemical Co.	0.640	(0.005)	(0.8%)	342	1.0%	0.8%	15.4	1.45	9.3%	0.73	9.4%	9.4%	183.38	114.78
▼	Agility Public Warehousing Co.	0.219	(0.005)	(2.2%)	559	1.6%	1.3%	7.1	0.64	8.7%	1.57	9.0%	(57.0%)	1,605.33	593.47
=	Mobile Telecommunications Co.	0.475	0.000	0.0%	2,055	6.0%	4.9%	12.2	1.79	7.4%	1.25	14.6%	(6.3%)	645.13	310.93
▲	Human Soft Holding Co.	2.724	0.029	1.1%	367	1.1%	0.9%	8.8	3.60	12.8%	0.50	41.0%	(15.4%)	28.58	84.28
▼	ALAFCO Aviation Lease and Finance Co.	0.232	(0.001)	(0.4%)	221	0.6%	0.5%	14.4	0.95	0.0%	0.85	6.6%	28.9%	92.09	19.50
=	Jazeera Airways Co.	0.999	0.000	0.0%	220	0.6%	0.5%	NM	7.88	2.8%	0.71	9.3%	(28.1%)	94.10	96.01
▼	GFH Financial Group BSC	0.101	(0.001)	(1.0%)	353	1.0%	0.8%	10.5	1.19	4.5%	0.96	11.3%	32.4%	1,650.15	153.54
▼	Warba Bank	0.189	(0.001)	(0.5%)	413	1.2%	1.0%	22.0	1.28	1.5%	0.98	5.8%	7.7%	886.59	166.21
▼	Kuwait Telecommunication Co.	0.543	(0.001)	(0.2%)	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	114.92	64.16
▲	Mezzan Holding Co.	0.903	0.002	0.2%	281	0.8%	0.7%	20.1	2.48	2.2%	0.47	12.3%	57.0%	87.15	63.19
▲	Integrated holding Co.	0.514	0.004	0.8%	130	0.4%	0.3%	26.1	2.14	3.9%	0.52	8.2%	0.8%	131.25	69.74
▼	Boursa Kuwait Securities Co.	2.035	(0.005)	(0.2%)	409	1.2%	1.0%	24.4	6.95	3.6%	0.89	28.5%	18.0%	35.32	71.70
▲	Ali Alghanim Sons Automotive Co.	1.064	0.005	0.5%	292	0.9%	0.7%	9.9	3.48	6.5%	0.48	35.0%	0.8%	99.41	109.59
▲	Beyout Investment Group Holding Co.	0.419	0.004	1.0%	126	0.4%	0.3%	17.4	2.30	3.2%	NA	13.2%	NA	95.14	47.03
Subtotal- Premier Market Stocks		7,708.72	(31.89)	(0.4%)	34,148	100%	82%	16.0	1.44	3.87%		10.8%	3.1%	21,762.81	7,346.54
Rest of the Market					7,545		18%	10.6	0.86	2.32%		6.1%		22,041.37	2,856.63

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, September 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.86	0.00%	1.01	0.039	(0.000)	7.7	0.043	0.028	27.2%	658,709	25,426	54.4%	NM
▼ Independent Petroleum Group	IPGK.KW	10.2	0.81	6.18%	0.26	0.465	(0.004)	84.1	0.525	0.410	10.7%	1	0	1.4%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	8.4	2.01	6.77%	0.18	0.859	0.021	83.3	1.067	0.724	7.0%	2,601	2,209	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	2.03	0.00%	0.68	0.128	(0.005)	5.8	0.254	0.057	103.2%	2,871,809	374,120	352.3%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.9	0.49	0.00%	0.20	0.150	0.012	38.0	0.141	0.092	68.7%	16,194,701	2,395,979	114.2%	4.1%
Energy		10.2	0.86	6.47%				219.0			14.4%	19,727,821	2,797,734		8.3%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.84	23.94%	0.49	0.518	(0.003)	33.7	0.750	0.404	25.4%	10,790	5,578	14.5%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.4	1.45	9.33%	0.73	0.640	(0.005)	342.3	0.692	0.560	9.4%	649,535	415,322	34.3%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.84	9.33%				455.6			7.5%	660,325	420,900		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.2	0.64	4.34%	0.67	0.110	0.003	20.6	0.114	0.092	17.9%	14,812,224	1,632,419	91.8%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.3	0.69	0.00%	0.61	0.195	0.002	139.0	0.222	0.133	45.5%	864,585	168,147	40.0%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.9	1.29	4.13%	1.01	1.560	(0.007)	324.8	1.850	1.176	19.1%	528,818	825,133	35.1%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.95	3.85%	0.69	0.779	(0.012)	140.4	0.975	0.765	(5.0%)	233,469	182,225	37.1%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.16	8.35%	0.45	0.838	0.003	84.0	0.928	0.812	(0.2%)	3,040	2,550	4.7%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.2	1.03	6.74%	0.24	0.190	0.000	18.9	0.230	0.154	20.3%	0	0	30.5%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.86	0.00%	0.20	0.073	(0.001)	6.6	0.144	0.074	(12.0%)	84,461	6,136	9.3%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.14	0.00%	0.54	0.094	0.002	31.1	0.101	0.052	18.2%	18,463,100	1,730,784	110.5%	NM
▲ National Industries Co.	NIBM.KW	12.4	0.74	5.60%	0.19	0.178	0.003	63.9	0.189	0.154	13.4%	4,396	786	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.73	0.00%	0.96	0.058	(0.002)	4.6	0.070	0.025	101.4%	1,073,166	62,175	497.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.22	0.109	0.001	32.7	0.134	0.102	2.8%	5,154,483	558,429	180.5%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.1	0.64	8.69%	1.57	0.219	(0.005)	559.0	0.368	0.223	(57.0%)	11,908,436	2,608,021	62.9%	9.0%
▼ National Cleaning Co.	CLEA.KW	16.0	0.41	0.00%	0.74	0.051	(0.000)	11.7	0.059	0.038	29.5%	390,098	19,127	27.5%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.57	0.00%	0.77	0.047	(0.001)	13.0	0.070	0.039	(9.9%)	565,330	26,420	27.8%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.6	1.35	4.42%	0.48	0.332	0.000	43.2	0.389	0.218	55.6%	130,522	42,196	23.2%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.60	12.79%	0.50	2.724	0.029	367.1	3.428	2.459	(15.4%)	258,405	700,534	21.2%	41.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.29	0.00%	NA	0.084	(0.004)	3.4	0.143	0.051	48.3%	331	28	6.7%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	1.95	4.67%	0.68	0.640	(0.010)	109.5	0.783	0.410	41.6%	183,628	117,976	83.4%	18.0%
= United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	0.000	57.8	0.248	0.112	(14.5%)	52,202	7,975	4.6%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.4	0.95	0.00%	0.85	0.232	(0.001)	220.9	0.235	0.178	28.9%	152,661	35,363	9.7%	6.6%
▲ Mubarrad Holding Co.	MBRD.KW	7.4	0.77	5.47%	0.88	0.091	0.001	15.0	0.105	0.079	11.6%	170,743	15,246	53.4%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.1	2.14	3.89%	0.52	0.514	0.004	130.0	0.596	0.480	0.8%	590,611	300,694	51.9%	8.2%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.90%	0.14	0.084	0.000	30.5	0.100	0.081	(11.5%)	3,060	257	0.4%	4.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	0.000	54.8	0.420	0.324	12.7%	0	0	14.5%	12.4%
Industrials		14.4	1.05	5.54%				2,482.3			(19.6%)	55,627,769	9,042,620		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.003	23.0	0.126	0.098	12.2%	318,892	34,489	25.1%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.48	2.21%	0.47	0.903	0.002	280.6	1.114	0.547	57.0%	342,568	309,203	28.0%	12.3%
Consumer Staples		27.2	1.61	2.21%				303.6			52.4%	661,460	343,692		10.2%
▼ Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	(0.005)	64.5	0.481	0.398	(8.3%)	370	159	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	370	159		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.64%	0.31	1.289	0.000	119.4	1.493	1.091	7.7%	1,999	2,449	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.1	12.77	0.00%	0.74	1.400	0.023	321.0	1.600	0.570	118.8%	243,478	338,632	42.4%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	11.2	0.87	3.38%	0.45	0.148	0.000	59.9	0.155	0.132	7.2%	852,725	124,474	5.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.4	0.55	2.26%	0.72	0.082	0.000	17.3	0.082	0.065	21.3%	324,112	26,461	54.6%	6.6%
= Jazeera Airways Co.	JAZK.KW	NM	7.88	2.80%	0.71	0.999	0.000	219.8	1.427	0.810	(28.1%)	236,866	235,061	42.8%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.1	0.79	3.45%	0.45	0.145	0.002	58.7	0.160	0.130	5.8%	381,371	55,617	2.6%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.8	0.96	6.74%	0.17	0.117	0.002	13.4	0.193	0.095	21.9%	3,074,253	359,586	480.7%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.75	0.019	(0.001)	3.4	0.027	0.014	1.6%	5,949,588	111,936	366.5%	NM
▲ Al Eid Food Co.	ALEID.KW	15.8	1.47	2.14%	0.15	0.234	0.001	71.0	0.248	0.175	30.7%	2,895,158	672,803	102.7%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	65.1	2.12	1.81%	0.38	0.219	(0.001)	11.5	0.381	0.062	170.4%	39,776	8,701	53.8%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.48	6.50%	0.48	1.064	0.005	291.6	1.218	1.002	0.8%	417,046	439,318	NA	35.0%
Consumer Discretionary		13.1	1.38	3.38%				1,224			12.7%	14,416,372	2,375,037		6.2%
= Zain	ZAIN.KW	12.2	1.79	7.37%	1.25	0.475	0.000	2,055.4	0.534	0.425	(6.3%)	4,556,338	2,161,913	14.9%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.8	0.99	13.07%	0.60	1.065	(0.018)	533.7	1.558	0.995	(12.5%)	15,094	16,148	3.9%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	(0.001)	542.3	0.621	0.511	(3.6%)	345,246	188,320	11.5%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.93	0.079	0.000	6.9	0.110	0.068	(6.9%)	0	0	16.2%	NM
Telecommunications		15.8	1.39	7.37%				3,138.3			(7.0%)	4,916,678	2,366,380		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.7	1.88	3.96%	1.21	0.883	(0.001)	7,352.2	0.956	0.841	3.7%	7,273,696	6,410,120	10.0%	14.7%
▼ Gulf Bank	GBKK.KW	18.1	1.44	3.96%	1.08	0.303	(0.003)	1,152.2	0.326	0.248	13.2%	7,764,256	2,355,527	46.7%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.88%	0.35	0.509	0.000	963.0	0.550	0.490	(2.1%)	582	296	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.12	3.29%	0.64	0.272	(0.006)	678.1	0.312	0.222	22.6%	956,224	261,699	14.8%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.1	0.91	2.60%	0.99	0.179	(0.002)	304.9	0.192	0.147	22.9%	4,959,770	893,396	75.8%	7.5%
▼ Burgan Bank	BURG.KW	14.7	0.80	3.15%	1.06	0.190	(0.001)	687.7	0.208	0.165	16.0%	381,602	72,829	12.8%	5.5%
▼ Kuwait Finance House	KFH.KW	19.0	2.10	2.77%	1.39	0.716	(0.004)	11,238.2	0.760	0.667	5.6%	12,795,407	9,180,793	13.3%	11.1%
▼ Boubyan Bank	BOUK.KW	27.0	2.76	1.40%	1.04	0.570	(0.004)	2,394.4	0.611	0.561	0.7%	2,432,713	1,387,680	8.7%	10.2%
▼ Warba Bank	WARB.KW	22.0	1.28	1.50%	0.98	0.189	(0.001)	412.7	0.201	0.166	7.7%	2,016,220	380,931	40.6%	5.8%
Banks		14.7	1.44	3.15%				25,183.4			2.9%	38,580,470	20,943,271		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.8	0.71	6.85%	0.07	0.555	0.000	102.6	0.600	0.460	18.1%	77,483	43,004	3.9%	9.0%
▲ Gulf Insurance Group	GINS.KW	30.9	1.66	2.68%	0.07	1.375	0.292	390.2	2.000	1.083	(26.9%)	4,484	5,993	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	6.6	1.03	4.35%	0.14	0.677	(0.030)	146.7	0.938	0.566	11.0%	30,180	20,456	3.8%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.86	6.97%	0.39	0.139	0.002	34.0	0.152	0.096	40.8%	474	65	28.0%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	1.25	1.89%	0.10	0.367	0.000	105.7	0.450	0.300	5.8%	0	0	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.06	0.00%	0.42	0.186	(0.026)	19.8	0.474	0.053	220.7%	773,867	150,160	136.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	63.2	1.12	0.00%	0.50	0.042	0.000	4.7	0.062	0.023	75.8%	317,430	12,950	322.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.8	1.08	5.60%				832.1			(8.9%)	1,203,918	232,629		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.5	0.83	0.00%	1.06	0.047	(0.004)	27.0	0.058	0.045	(8.2%)	13,317,147	648,032	85.8%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.8	1.54	1.15%	0.97	0.241	0.001	242.0	0.250	0.189	23.8%	11,137,744	2,683,518	131.3%	8.7%
▼ United Real Estate Co.	UREK.KW	26.3	0.56	0.00%	0.51	0.084	(0.002)	109.4	0.102	0.043	81.4%	8,958,799	749,798	40.6%	2.1%
= National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.073	0.000	135.6	0.108	0.063	10.4%	4,898,579	355,292	54.3%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.2	1.43	3.39%	0.36	0.426	0.001	252.8	0.471	0.406	9.0%	270,676	115,157	28.2%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	0.000	141.3	0.410	0.332	(1.9%)	0	0	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.4	0.40	3.81%	0.46	0.261	(0.008)	54.6	0.286	0.235	5.8%	250,765	65,813	3.6%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	12.0	0.61	4.74%	1.17	0.063	0.003	23.5	0.084	0.055	(5.1%)	7,364,398	457,352	157.1%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.68	0.00%	0.69	0.064	(0.002)	29.0	0.077	0.050	26.6%	2,988,911	193,983	48.7%	0.6%
▲ Mabane Co.	MABK.KW	17.7	1.84	1.67%	1.04	0.837	0.005	1,167.7	0.897	0.747	5.2%	800,458	667,026	18.4%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.7	0.58	4.84%	0.25	0.101	(0.001)	34.2	0.108	0.084	16.1%	27,800	2,858	10.2%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.7	0.97	2.52%	0.63	0.151	0.000	283.5	0.165	0.100	53.9%	8,202,011	1,238,325	44.3%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	18.3	2.18	0.00%	0.44	0.226	(0.007)	24.9	0.276	0.148	55.7%	793,757	181,724	399.5%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	16.5	0.57	6.00%	0.66	0.083	0.002	34.6	0.093	0.069	15.9%	3,379,642	279,673	57.3%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.8	0.50	3.11%	0.04	0.064	0.002	14.9	0.069	0.053	10.2%	1,282,712	81,079	37.0%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.43	0.031	(0.001)	5.9	0.040	0.027	(8.2%)	2,506,574	78,795	59.9%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.02	0.072	0.000	38.8	0.083	0.062	9.3%	3,571,726	255,222	69.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.2	0.56	6.40%	0.48	0.063	0.001	23.1	0.065	0.054	7.2%	2,074,261	128,537	11.2%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.80	5.56%	0.23	0.108	0.001	27.1	0.127	0.075	36.0%	39,000	4,196	8.1%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.25	0.00%	0.42	0.079	0.002	20.2	0.150	0.060	(0.6%)	1,158,885	92,248	83.6%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	(0.002)	40.6	0.166	0.116	(17.6%)	798,501	101,424	58.0%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	22.2	1.23	4.81%	1.06	0.101	(0.004)	59.8	0.107	0.049	36.7%	32,177,809	3,418,263	71.2%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	2.48	0.00%	0.83	0.204	0.023	27.8	0.350	0.031	620.8%	16,374,232	2,987,914	714.6%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
= Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	0.000	11.5	0.089	0.056	30.1%	496,920	35,206	29.8%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.86	0.00%	0.33	0.037	0.003	3.6	0.039	0.023	42.9%	10,828,040	395,515	357.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	14.9	1.30	3.36%	0.07	0.145	0.000	8.7	0.185	0.112	(1.4%)	239,100	34,784	119.2%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	36.1	0.81	0.00%	NA	0.098	(0.004)	14.4	0.141	0.083	(24.4%)	2,198	216	4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.2	0.81	4.11%	0.29	0.097	0.005	10.6	0.110	0.069	35.1%	1,001	93	6.6%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.125	0.000	26.6	1.149	1.033	8.9%	15,685	17,648	26.8%	NA
Real Estate		12.0	0.81	3.96%				2,919.5			13.1%	133,957,331	15,269,690		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.1	0.66	6.58%	0.93	0.151	(0.002)	79.2	0.227	0.127	18.9%	714,164	108,641	126.6%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.69	7.02%	0.51	0.215	0.003	109.2	0.216	0.153	35.2%	103,379	22,180	7.7%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	12.7	2.90	0.00%	1.23	0.400	0.003	192.0	0.421	0.001	150.9%	24,058,640	9,670,187	309.7%	22.8%
▼ National Investment Co.	NINV.KW	32.8	1.02	6.40%	1.32	0.234	(0.001)	186.5	0.308	0.225	(2.1%)	951,156	222,946	68.6%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.77	0.097	(0.001)	485.7	0.135	0.095	(7.5%)	4,806,590	469,663	30.2%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.5	0.69	7.24%	1.22	0.069	(0.003)	32.1	0.079	0.057	1.8%	16,415,338	1,200,712	60.2%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.68	0.00%	1.18	0.066	0.002	26.4	0.065	0.049	22.2%	22,822,051	1,522,579	57.0%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.0	1.21	0.94%	1.02	0.206	0.000	178.0	0.239	0.161	5.7%	18,199,783	3,778,315	165.0%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	(0.001)	59.6	0.139	0.097	16.8%	287,708	33,818	13.9%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.52	0.099	(0.001)	21.8	0.123	0.069	22.2%	50,570	4,862	20.9%	NM
▼ First Investment Co.	OLAK.KW	7.0	0.78	0.00%	1.10	0.044	(0.000)	19.4	0.060	0.032	18.8%	9,022,013	382,990	102.3%	11.2%
= Gulf Investment House	GIHK.KW	NM	6.81	0.00%	0.92	0.739	0.000	300.4	0.840	0.309	123.9%	163,675	116,067	19.7%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.02	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.140	(12.6%)	3,283,801	495,670	107.6%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	(0.001)	13.8	0.087	0.037	52.4%	1,318,237	79,437	184.2%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	0.91	10.99%	0.40	0.091	0.002	11.5	0.110	0.073	1.1%	399	36	18.5%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.001	23.6	0.085	0.061	13.9%	676,390	51,014	52.5%	NM
▲ Kamco Investment Co.	KAMC.KW	11.4	0.59	4.81%	0.58	0.104	0.002	35.6	0.110	0.085	20.9%	372,491	38,202	30.9%	5.2%
▲ National International Holding Co.	NIHK.KW	22.2	0.98	3.60%	0.74	0.156	0.024	36.6	0.136	0.087	54.1%	50,258,237	7,763,769	211.7%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.18	0.00%	0.61	0.270	(0.004)	60.4	0.352	0.083	202.0%	3,970,944	1,082,726	338.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	0	0	7.3%	1.7%
▼ Al-Deera Holding	DEER.KW	20.7	1.45	0.00%	0.87	0.364	(0.031)	37.6	0.511	0.231	51.7%	34,851	13,292	2.1%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	53.1	1.22	0.00%	2.06	0.093	(0.002)	35.7	0.110	0.073	(2.7%)	3,602,512	339,185	165.7%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.72	0.00%	1.06	0.016	(0.000)	5.1	0.024	0.016	(6.4%)	2,822,118	44,337	68.6%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.3	0.98	3.14%	1.20	0.252	0.002	128.6	0.281	0.211	11.5%	433,443	109,600	25.4%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.36	0.950	(0.050)	127.8	1.168	0.283	123.5%	100	95	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.53	0.051	0.001	8.9	0.054	0.031	49.1%	75,573	3,793	47.7%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.46	0.00%	0.62	0.042	0.001	34.2	0.050	0.034	(3.7%)	3,360,910	140,223	55.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	57.7	4.81	0.00%	NA	0.380	(0.002)	57.0	0.407	0.259	46.7%	130,605	49,516	193.7%	8.3%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.049	0.000	52.2	0.068	0.043	(12.9%)	1,777,474	86,729	38.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.96	0.00%	1.38	0.049	0.001	20.9	0.048	0.025	75.5%	84,826,742	4,103,564	313.5%	NM
▼ National Industries Group	NIND.KW	12.9	1.03	2.24%	1.41	0.223	(0.001)	537.4	0.234	0.194	14.8%	8,625,739	1,920,696	34.4%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.52	0.00%	0.53	0.154	(0.041)	4.6	0.249	0.102	45.3%	47,223,309	7,588,709	480.1%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.16	0.00%	0.37	0.367	(0.015)	190.4	0.526	0.283	(28.5%)	8,806,975	3,135,125	32.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	0.79	0.042	0.002	25.6	0.044	0.029	44.5%	5,199,598	217,756	37.0%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.25	0.00%	0.12	0.038	(0.001)	6.2	0.097	0.020	78.6%	92,327	3,473	70.3%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.33	7.06%	0.19	0.261	(0.009)	294.1	0.287	0.215	2.8%	288,113	75,436	10.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.5	1.19	4.50%	0.96	0.101	(0.001)	352.6	0.112	0.076	32.4%	8,063,452	814,698	47.3%	11.3%
▲ Inovest	INOV.KW	66.5	1.12	1.88%	0.82	0.160	0.009	49.1	0.188	0.072	89.8%	26,198,557	4,092,195	342.9%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.56	0.00%	0.08	0.064	0.001	12.5	0.074	0.053	0.9%	1,225,528	74,801	4.4%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.48%	0.53	0.067	0.002	17.7	0.077	0.053	18.0%	3,359,954	224,521	55.1%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.4	6.95	3.64%	0.89	2.035	(0.005)	408.6	2.180	1.705	18.0%	131,321	268,537	17.6%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.4	2.30	3.22%	NA	0.419	0.004	125.7	0.535	0.408	(18.3%)	108,896	45,404	31.7%	13.2%
Financial Services		12.8	1.00	4.50%				4,526.6			21.4%	363,863,663	50,395,498		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.68	0.00%	0.23	0.199	0.004	19.9	0.298	0.076	150.3%	83,451	16,437	133.6%	0.3%
Technology		NM	1.68	0.00%				19.9			150.3%	83,451	16,437		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.2	1.23	3.38%	0.52	0.148	(0.001)	162.8	0.184	0.145	(14.5%)	570,003	85,002	13.7%	8.1%
Utilities		15.2	1.23	3.38%				162.8			(14.5%)	570,003	85,002		8.1%

Boursa Kuwait	13.17	1.00	2.9%			41,692.5		2.96%	634,269,631	104,289,048		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.204	620.8%
First Takaful Insurance Co.	0.186	220.7%
UniCap Investment and Finance	0.270	202.0%
Palms Agro Production Co.	0.219	170.4%
Int'l Financial Advisors Co.	0.400	150.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.716	2,094,922,527
Gulf Bank	0.303	1,777,179,751
GFH Financial Group	0.101	1,650,154,995
Agility (PWC Logistics)	0.219	1,605,325,122
Kuwait Projects Co.(Holding)	0.097	1,511,308,942

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.219	(57.0%)
Arabi Holding Group Co.	0.367	(28.5%)
Jazeera Airways Co.	0.999	(28.1%)
Gulf Insurance Group	1.375	(26.9%)
Dar Al Thuraya Real Estate Co.	0.098	(24.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.716	1,563,206,827
National Bank of Kuwait	0.883	749,955,241
Agility (PWC Logistics)	0.219	593,467,455
Int'l Financial Advisors Co.	0.400	540,431,875
Gulf Bank	0.303	507,650,995

* Different Fiscal Year Company

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