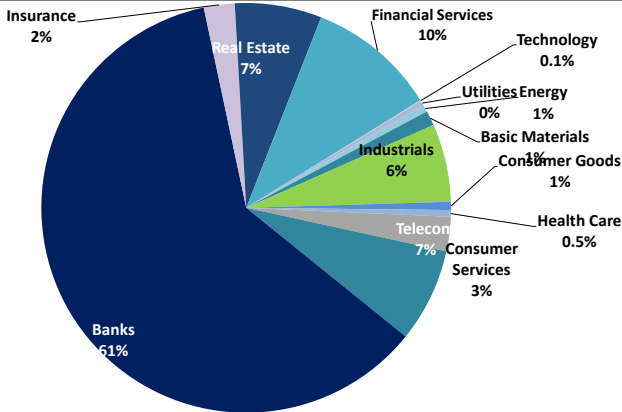


Boursa Kuwait Daily Report

May 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,458.0	19.6	11.1%
2- National Bank of Kuwait	7,135.8	12.5	15.1%
3- Boubyan Bank	2,432.3	28.7	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabanee Co.	1,158.0	17.7	10.6%
6- Gulf Bank	965.8	14.5	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	747.8	8.6	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	676.8	14.7	5.4%
Total	28,142	15.26	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.051	0.004	8.3%
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.003	8.2%
Combined Group Contracting Co.	0.599	0.038	6.8%
Ahleiah Insurance Co.	0.799	0.049	6.5%
Kuwait Telecommunication Co.	0.575	0.034	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.084	(0.037)	(30.4%)
Injazzat Real Estate Development Co.	0.097	(0.005)	(5.0%)
Int'l Financial Advisors Co.	0.312	(0.016)	(4.9%)
Inovent	0.115	(0.005)	(4.2%)
Osoul Investment Co.	0.081	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.730	(0.7%)	91,564,812
National Bank of Kuwait	0.857	(0.6%)	26,302,616
Gulf Bank	0.254	0.0%	22,865,003
Manazel Holding Co.	0.036	1.7%	20,388,503
Al Masaken Intl. Real Estate Dev. Co.	0.035	8.2%	17,548,786

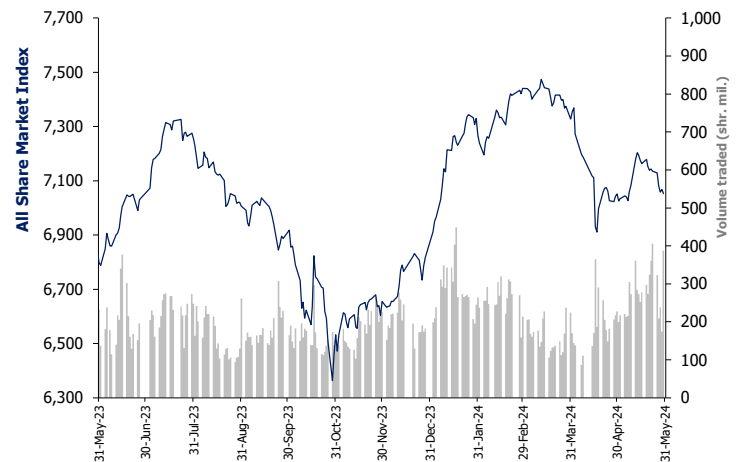
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,085.6	▼	(0.2%)	0.2%	1.5%
Energy	215.7	▼	(0.6%)	0.6%	12.7%
Basic Materials	474.2	▲	0.8%	(2.5%)	11.8%
Industrials	2,540.3	▲	0.1%	(3.3%)	(17.7%)
Consumer Staples	265.2	▲	1.2%	5.3%	33.1%
Health Care	213.8	=	0.0%	(8.5%)	(7.9%)
Consumer Discretionary	1,114.6	▼	(0.8%)	(2.0%)	2.7%
Telecommunications	3,043.3	▲	0.9%	(4.5%)	(9.8%)
Banks	24,999.7	▼	(0.5%)	0.6%	2.1%
Insurance	1,002.3	▲	1.0%	1.0%	9.7%
Real Estate	2,820.1	▼	(0.1%)	3.6%	9.2%
Financial Services	4,197.9	▼	(0.0%)	2.1%	12.6%
Technology	23.4	▼	(0.4%)	(10.7%)	194.3%
Utilities	174.9	▲	1.9%	(4.2%)	(8.1%)

Market Breadth		57		53		35
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,682.60	(24.7)	(0.3%)	(0.1%)	2.7%	
Main 50 Index	5,790.89	9.6	0.2%	0.6%	5.5%	
Main Market Index	5,957.65	16.7	0.3%	0.6%	7.0%	
All Share Market Index	7,051.92	(15.4)	(0.2%)	0.0%	3.4%	
Market Cap (KWD Mn)	41,085.57	(86.0)	(0.2%)	0.2%	1.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	386.9	212.9	122.4%	235.8	133.7
Value Traded (KWD Mn)	145.1	99.55	218.7%	57.4	41.4
No. of Trades	21,085	5,718	37.2%	14,492	8,881

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.7%)	66,862,038
National Bank of Kuwait	0.857	(0.6%)	22,566,067
Zain	0.448	(0.2%)	7,569,598
Mabanee Co.	0.830	(1.2%)	6,589,127
Gulf Bank	0.254	0.0%	5,852,792

Boursa Kuwait - Premier Market

Thursday, May 30, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.857	(0.005)	(0.6%)	7,136	21.1%	17.4%	12.5	1.88	4.1%	1.21	15.1%	0.7%	485.26	445.52
=	Gulf Bank	0.254	0.000	0.0%	966	2.9%	2.4%	14.5	1.23	4.7%	1.08	8.5%	(5.1%)	686.14	190.32
▲	Ahli Bank	0.274	0.006	2.2%	683	2.0%	1.7%	14.0	1.15	3.3%	0.64	8.2%	23.5%	143.40	36.92
▼	Kuwait International Bank	0.175	(0.001)	(0.6%)	298	0.9%	0.7%	13.8	0.89	2.7%	0.98	6.5%	20.2%	761.69	126.43
▲	Burgan Bank	0.187	0.001	0.5%	677	2.0%	1.6%	14.7	0.80	3.2%	1.05	5.4%	14.2%	311.44	60.16
▼	Kuwait Finance House	0.730	(0.005)	(0.7%)	11,458	33.8%	27.9%	19.6	2.17	2.7%	1.40	11.1%	7.7%	1,267.93	966.56
▼	Boubyan Bank	0.579	(0.006)	(1.0%)	2,432	7.2%	5.9%	28.7	2.87	1.4%	1.04	10.0%	2.3%	197.02	120.91
=	Kuwait Investment Co.	0.183	0.000	0.0%	96	0.3%	0.2%	8.3	0.80	5.4%	0.92	9.7%	44.1%	605.97	110.20
▲	National Investments Co	0.248	0.001	0.4%	198	0.6%	0.5%	27.6	1.01	6.0%	1.31	3.7%	3.8%	376.26	103.64
=	Kuwait Projects Co. (Holding)	0.121	0.000	0.0%	605	1.8%	1.5%	19.7	0.98	0.0%	0.77	5.0%	15.2%	897.26	109.13
▲	Arzan Financial Group for Financing & In	0.188	0.002	1.1%	162	0.5%	0.4%	23.1	1.06	1.0%	1.01	4.6%	(3.6%)	733.30	162.60
=	Aayan Leasing and Investment	0.160	0.000	0.0%	106	0.3%	0.3%	8.2	1.11	4.7%	1.29	13.4%	(8.0%)	440.74	78.55
▼	Al Imtiaz Investment Group	0.060	(0.001)	(2.3%)	64	0.2%	0.2%	NM	0.42	0.0%	1.03	NM	6.4%	295.88	16.58
▼	Kuwait Real Estate Co.	0.217	(0.001)	(0.5%)	207	0.6%	0.5%	17.8	1.32	1.3%	0.96	7.4%	5.9%	751.44	170.36
▼	Salhia Real Estate Co.	0.436	(0.002)	(0.5%)	259	0.8%	0.6%	17.1	1.44	3.3%	0.35	8.4%	11.6%	93.04	41.99
▼	Mabane Co.	0.830	(0.010)	(1.2%)	1,158	3.4%	2.8%	17.7	1.88	1.7%	1.05	10.6%	4.4%	197.57	159.61
▲	The Commercial Real Estate Co.	0.140	0.002	1.4%	263	0.8%	0.6%	16.4	0.89	2.7%	0.62	5.4%	42.6%	498.59	61.81
▼	National Industries Group (Holding)	0.226	(0.003)	(1.3%)	545	1.6%	1.3%	14.1	1.04	2.2%	1.41	7.3%	16.3%	575.48	131.36
▲	Gulf Cable and Electrical Industries	1.240	0.038	3.2%	258	0.8%	0.6%	13.6	0.98	5.2%	1.02	7.2%	(5.3%)	32.48	44.20
▲	Heavy Engineering Industries and Shipbu	0.870	0.022	2.6%	157	0.5%	0.4%	19.7	2.08	3.4%	0.69	10.5%	6.1%	42.74	35.93
▲	Boubyan Petrochemical Co.	0.660	0.007	1.1%	353	1.0%	0.9%	20.0	1.34	9.0%	0.73	6.7%	12.8%	96.79	60.79
▼	Agility Public Warehousing Co.	0.293	(0.004)	(1.3%)	748	2.2%	1.8%	8.6	0.79	6.5%	1.58	9.2%	(42.4%)	1,210.03	488.60
▼	Mobile Telecommunications Co.	0.448	(0.001)	(0.2%)	1,939	5.7%	4.7%	11.2	1.56	7.8%	1.25	13.9%	(11.6%)	397.51	196.78
▼	Human Soft Holding Co.	2.584	(0.036)	(1.4%)	348	1.0%	0.8%	8.5	3.76	13.5%	0.50	44.4%	(19.8%)	16.62	52.67
▼	ALAFCO Aviation Lease and Finance Co.	0.209	(0.002)	(0.9%)	199	0.6%	0.5%	NM	0.92	0.0%	0.85	NM	16.1%	53.54	10.97
▼	Jazeera Airways Co.	0.920	(0.035)	(3.7%)	202	0.6%	0.5%	NM	8.95	3.0%	0.70	4.9%	(33.8%)	35.74	40.85
▲	GFH Financial Group BSC	0.089	0.003	3.5%	311	0.9%	0.8%	9.6	1.10	5.1%	0.95	11.5%	16.9%	764.72	65.08
▲	Warba Bank	0.185	0.002	1.1%	404	1.2%	1.0%	20.1	1.27	1.5%	0.98	6.3%	5.4%	366.05	68.47
▲	Kuwait Telecommunication Co.	0.575	0.034	6.3%	574	1.7%	1.4%	17.3	2.64	6.1%	0.65	15.3%	2.1%	57.77	33.49
▲	Mezzan Holding Co.	0.780	0.010	1.3%	242	0.7%	0.6%	18.8	2.08	2.6%	0.46	11.1%	35.7%	55.35	36.04
▼	Integrated holding Co.	0.494	(0.012)	(2.4%)	125	0.4%	0.3%	27.4	1.94	4.0%	0.50	7.1%	(3.1%)	68.73	35.75
▲	Boursa Kuwait Securities Co.	2.100	0.040	1.9%	422	1.2%	1.0%	26.1	7.80	3.5%	0.90	29.9%	21.8%	21.87	44.00
▼	Ali Alghanim Sons Automotive Co.	1.003	(0.009)	(0.9%)	275	0.8%	0.7%	9.5	3.61	6.9%	0.48	37.8%	(5.0%)	44.11	49.76
Subtotal- Premier Market Stocks		7,682.60	(24.71)	(0.3%)	33,870	100%	82%	16.8	1.27	3.90%		10.7%	2.7%	12,582.48	4,356.02
Rest of the Market					7,216		18%	10.1	0.81	2.38%		6.1%		11,238.00	1,439.15

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, May 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.02	0.037	0.000	7.4	0.042	0.028	21.6%	251,561	9,161	21.3%	NM
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	0	0	1.1%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.4	1.86	5.73%	0.17	0.845	(0.004)	82.0	0.859	0.724	5.2%	100	85	0.7%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.084	(0.037)	3.8	0.254	0.057	32.5%	1,577,423	153,402	9.8%	NM
= Gulf Petroleum Investment	GPIK.KW	0.9	0.22	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	24.2%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.3	0.39	0.00%	0.18	0.117	0.003	29.6	0.130	0.092	31.6%	3,540,097	414,485	59.2%	3.8%
Energy		9.8	0.85	5.86%				215.7			12.7%	5,369,181	577,132		9.3%
▼ Kuwait Foundry Co.	KFDC.KW	7.1	1.84	18.45%	0.50	0.672	(0.002)	43.7	0.750	0.404	62.7%	76,854	51,692	9.4%	26.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.34	9.05%	0.73	0.660	0.007	353.0	0.692	0.573	12.8%	1,309,081	860,610	18.1%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.84	9.05%				474.2			11.8%	1,385,935	912,302		9.9%
▼ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.75%	0.67	0.101	(0.000)	18.9	0.114	0.097	7.9%	396,215	39,928	47.9%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	43.2	0.64	2.73%	0.60	0.178	0.001	126.9	0.222	0.133	32.8%	56,732	10,024	35.3%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	0.98	5.19%	1.02	1.240	0.038	258.1	1.540	1.176	(5.3%)	600,329	733,990	15.6%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	2.08	3.45%	0.69	0.870	0.022	156.8	0.890	0.775	6.1%	1,219,087	1,055,510	23.7%	10.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.0	1.04	8.40%	0.45	0.833	0.003	83.5	0.926	0.820	(0.8%)	3,766	3,133	2.6%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	11.4	0.88	7.67%	0.22	0.167	0.004	16.6	0.230	0.154	5.7%	7	1	22.5%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	35.4	1.02	0.00%	0.19	0.088	(0.002)	7.9	0.117	0.081	5.4%	20,301	1,776	2.8%	2.9%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	11.9	0.73	5.54%	0.20	0.180	0.000	64.7	0.189	0.154	14.6%	30,390	5,466	1.5%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.77	0.00%	0.95	0.035	(0.001)	2.8	0.060	0.025	19.8%	4,557,113	161,291	128.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	26.7	1.29	0.00%	0.22	0.125	0.001	37.5	0.132	0.104	17.9%	10,626,078	1,346,320	102.5%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.6	0.79	6.49%	1.58	0.293	(0.004)	747.8	0.368	0.269	(42.4%)	7,035,872	2,073,450	47.4%	9.2%
▼ National Cleaning Co.	CLEA.KW	15.2	0.40	0.00%	0.76	0.050	(0.000)	11.5	0.059	0.038	26.9%	191,361	9,144	21.7%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.75	0.048	(0.002)	13.1	0.070	0.039	(9.1%)	1,530	76	15.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.8	1.14	5.06%	0.47	0.290	0.001	37.7	0.294	0.218	35.9%	141,650	40,614	7.5%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.76	13.49%	0.50	2.584	(0.036)	348.2	3.428	2.618	(19.8%)	477,082	1,236,775	12.3%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.30	0.00%	NA	0.089	0.000	3.6	0.143	0.051	57.5%	0	0	5.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.3	1.74	4.99%	0.68	0.599	0.038	102.5	0.569	0.410	32.5%	2,233,651	1,302,450	47.7%	16.9%
▲ United Projects Group	UPAC.KW	33.1	0.49	0.00%	0.20	0.137	0.008	51.7	0.220	0.112	(23.5%)	43,583	5,706	1.8%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.85	0.209	(0.002)	199.0	0.215	0.178	16.1%	399,199	83,462	5.6%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.6	0.74	5.57%	0.90	0.090	(0.002)	14.7	0.094	0.079	9.5%	34,499	3,095	22.8%	9.7%
▼ Integrated holding Co.	INTEGRATED.KW	27.4	1.94	4.05%	0.50	0.494	(0.012)	125.0	0.555	0.480	(3.1%)	643,592	323,875	27.2%	7.1%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	10.7	0.61	5.87%	0.14	0.085	0.000	30.7	0.100	0.084	(11.1%)	0	0	0.1%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.03	6.01%	0.07	0.366	0.001	54.9	0.379	0.324	13.0%	104,797	38,246	6.0%	11.8%
Industrials		13.0	0.90	5.54%				2,540.3			(17.7%)	28,816,834	8,474,331		7.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	32.8	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.098	11.2%	251,695	27,319	15.7%	2.3%
▲ Mezzan Holding Co.	MEZZ.KW	18.8	2.08	2.56%	0.46	0.780	0.010	242.4	0.839	0.547	35.7%	141,238	109,980	17.8%	11.1%
Consumer Staples		25.8	1.41	2.56%				265.2			33.1%	392,933	137,299		9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.83	5.03%	0.01	0.398	0.000	59.7	0.481	0.398	(15.1%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.17	0.00%	0.07	0.761	0.000	154.1	0.800	0.262	(4.3%)	0	0	3.3%	21.1%
Health Care		10.3	1.50	5.03%				213.8			(7.9%)	0	0		10.0%
= Kuwait National Cinema Co.	KCIN.KW	10.9	1.47	5.56%	0.30	1.307	0.000	121.0	1.493	1.091	9.2%	0	0	0.5%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.7	1.55	0.00%	NA	0.163	0.000	9.2	0.228	0.163	(4.7%)	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.86	0.00%	0.55	0.108	0.001	30.2	0.122	0.088	20.0%	19,102	1,997	10.4%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.5	11.76	0.00%	0.73	1.139	0.002	261.2	1.298	0.712	78.0%	321,241	361,939	33.0%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.001)	54.6	0.155	0.132	(2.2%)	91,043	12,330	1.3%	7.7%
= Kuwait Resorts Co.	MUNK.KW	8.3	0.53	2.40%	0.73	0.078	0.000	16.3	0.081	0.065	14.4%	77,867	5,998	31.6%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.95	3.04%	0.70	0.920	(0.035)	202.4	1.427	0.949	(33.8%)	752,015	696,689	16.2%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	13.8	0.72	3.70%	0.45	0.135	0.000	54.6	0.160	0.130	(1.5%)	30,584	4,134	1.4%	5.2%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	43.8	1.13	5.63%	0.14	0.140	0.007	16.0	0.193	0.095	45.8%	441,050	60,479	284.6%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.75	0.020	0.000	3.6	0.023	0.017	7.7%	6,637,629	130,329	120.6%	NM
▲ Al Eid Food Co.	ALEID.KW	16.3	1.34	2.43%	0.14	0.206	0.001	62.5	0.209	0.175	15.1%	7,839,326	1,627,413	44.4%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	45.9	1.46	2.56%	0.36	0.155	(0.004)	8.1	0.381	0.062	91.4%	36,520	5,663	41.2%	3.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.5	3.61	6.89%	0.48	1.003	(0.009)	274.9	1.218	1.012	(5.0%)	792,033	798,366	NA	37.8%
Consumer Discretionary		12.3	1.34	3.70%				1,115			2.7%	17,038,410	3,705,336		4.8%
▼ Zain	ZAIN.KW	11.2	1.56	7.81%	1.25	0.448	(0.001)	1,938.5	0.534	0.448	(11.6%)	16,878,250	7,569,598	9.2%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.33%	0.60	1.044	(0.002)	523.2	1.558	1.000	(14.2%)	14,892	15,440	3.1%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.64	6.09%	0.65	0.575	0.034	574.3	0.621	0.531	2.1%	1,144,504	635,402	5.8%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.95	0.084	0.000	7.3	0.110	0.076	(1.1%)	0	0	12.6%	NM
Telecommunications		16.5	1.27	7.81%				3,043.3			(9.8%)	18,037,646	8,220,440		11.8%
▼ National Bank of Kuwait	NBKK.KW	12.5	1.88	4.08%	1.21	0.857	(0.005)	7,135.8	0.956	0.841	0.7%	26,302,616	22,566,067	5.8%	15.1%
= Gulf Bank	GBKK.KW	14.5	1.23	4.72%	1.08	0.254	0.000	965.8	0.286	0.248	(5.1%)	22,865,003	5,852,792	18.0%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.3	1.38	7.01%	0.35	0.500	0.001	946.0	0.550	0.490	(3.8%)	775	387	0.1%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	14.0	1.15	3.26%	0.64	0.274	0.006	683.1	0.283	0.222	23.5%	1,750,286	477,441	5.8%	8.2%
▼ Kuwait International Bank	KIBK.KW	13.8	0.89	2.66%	0.98	0.175	(0.001)	298.1	0.182	0.147	20.2%	6,783,685	1,191,559	44.7%	6.5%
▲ Burgan Bank	BURG.KW	14.7	0.80	3.20%	1.05	0.187	0.001	676.8	0.208	0.165	14.2%	2,210,958	412,372	8.6%	5.4%
▼ Kuwait Finance House	KFH.KW	19.6	2.17	2.71%	1.40	0.730	(0.005)	11,458.0	0.760	0.667	7.7%	91,564,812	66,862,038	8.1%	11.1%
▼ Boubyan Bank	BOUK.KW	28.7	2.87	1.38%	1.04	0.579	(0.006)	2,432.3	0.611	0.567	2.3%	5,123,940	2,970,231	4.7%	10.0%
▲ Warba Bank	WARB.KW	20.1	1.27	1.53%	0.98	0.185	0.002	404.0	0.188	0.166	5.4%	4,535,142	835,339	16.8%	6.3%
Banks		14.5	1.27	3.20%				24,999.7			2.1%	161,137,217	101,168,225		11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	7.5	0.59	7.57%	0.06	0.502	(0.016)	92.8	0.570	0.460	6.8%	18,013	9,214	2.5%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.16	3.69%	0.14	0.799	0.049	173.1	0.795	0.566	31.0%	269,350	207,170	2.2%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.86	6.87%	0.39	0.141	(0.001)	34.5	0.145	0.096	42.8%	129,167	18,031	20.4%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.6	1.24	1.93%	0.09	0.360	0.010	103.7	0.450	0.300	3.8%	186,823	67,304	0.2%	14.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.75	0.00%	0.42	0.158	(0.006)	16.8	0.474	0.053	172.4%	344,667	53,994	90.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	33.7	1.27	0.00%	0.52	0.048	0.001	5.3	0.062	0.023	98.8%	1,162,866	54,003	277.2%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
Insurance		8.2	1.20	5.28%				1,002.3			9.7%	2,110,886	409,715		11.1%
▲ Sokouk Holding Co.	SHCK.KW	5.9	1.00	0.00%	1.05	0.054	0.001	31.0	0.058	0.047	5.2%	2,200,496	118,960	61.6%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	17.8	1.32	1.34%	0.96	0.217	(0.001)	206.9	0.261	0.200	5.9%	2,482,120	539,132	78.8%	7.4%
▲ United Real Estate Co.	UREK.KW	15.0	0.33	0.00%	0.50	0.049	0.001	63.4	0.060	0.046	5.2%	890,325	42,978	20.2%	2.2%
▲ National Real Estate Co.	NREK.KW	NM	0.51	0.00%	1.25	0.093	0.003	172.6	0.113	0.067	40.5%	4,551,687	417,999	44.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.1	1.44	3.31%	0.35	0.436	(0.002)	258.8	0.471	0.406	11.6%	1,083,398	470,913	15.7%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	10.1	0.68	4.28%	0.19	0.389	0.000	156.2	0.410	0.354	8.4%	0	0	0.8%	6.7%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.42	3.64%	0.46	0.273	0.007	57.1	0.286	0.235	10.7%	47,310	12,702	2.3%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	56.6	0.73	4.06%	1.17	0.073	(0.001)	27.0	0.086	0.067	8.6%	2,372,301	172,880	111.6%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	41.4	0.67	0.00%	0.70	0.063	(0.002)	28.2	0.077	0.050	23.2%	342,476	21,303	16.6%	1.6%
▼ Mabanee Co.	MABK.KW	17.7	1.88	1.69%	1.05	0.830	(0.010)	1,158.0	0.893	0.747	4.4%	7,915,296	6,589,127	14.2%	10.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	10.0	0.56	5.05%	0.24	0.097	(0.005)	32.8	0.105	0.084	11.4%	162,098	15,707	2.8%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	0.89	2.72%	0.62	0.140	0.002	262.9	0.148	0.100	42.6%	6,414,828	889,600	26.6%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	22.6	1.68	0.00%	0.42	0.166	(0.002)	18.3	0.276	0.148	14.4%	184,180	30,768	317.2%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	20.1	0.55	6.10%	0.66	0.082	0.002	34.1	0.093	0.072	14.0%	1,190,502	96,757	42.8%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.1	0.47	3.39%	0.02	0.059	0.000	13.6	0.069	0.056	1.0%	228,880	13,134	15.8%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.53	0.00%	0.42	0.035	0.001	6.5	0.038	0.027	1.5%	416,209	14,295	13.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	1.01	0.00%	1.03	0.076	0.000	40.9	0.083	0.071	15.4%	3,230,606	244,837	39.0%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.54	6.69%	0.49	0.060	(0.000)	22.1	0.065	0.054	2.6%	504,853	29,680	7.0%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.67	6.56%	0.22	0.092	(0.002)	23.0	0.111	0.075	15.2%	71,005	6,371	3.0%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.8	0.25	0.00%	0.40	0.080	(0.001)	20.4	0.150	0.069	0.3%	549,800	44,190	64.1%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.72	0.00%	0.63	0.138	0.003	44.4	0.166	0.116	(9.8%)	1,359,164	184,317	27.9%	51.7%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.2	0.79	7.89%	1.06	0.062	0.000	36.4	0.077	0.056	(16.8%)	23,067	1,395	5.1%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.00	0.00%	0.83	0.078	0.002	10.6	0.097	0.031	175.3%	7,078,046	551,852	319.8%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	40.0	0.28	0.00%	0.46	0.051	0.004	7.0	0.088	0.042	14.2%	40,650	2,051	10.8%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	8.8	0.75	0.00%	0.50	0.076	0.002	12.2	0.089	0.061	37.7%	74,050	5,508	23.9%	8.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.78	0.00%	0.32	0.035	0.003	3.4	0.039	0.023	33.2%	17,548,786	623,306	195.0%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.9	1.07	3.93%	0.06	0.124	(0.001)	7.5	0.185	0.121	(15.6%)	754,896	92,810	39.7%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	40.5	1.12	0.00%	0.02	0.135	0.000	19.8	0.137	0.123	3.8%	0	0	0.0%	2.8%
= Osos Holding Group Co.	OSOS.KW	6.2	0.75	4.40%	0.29	0.091	0.000	9.9	0.110	0.069	26.2%	0	0	4.5%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.057	0.005	24.9	1.149	1.033	2.3%	14,183	14,926	18.1%	NA
Real Estate		12.9	0.75	3.99%				2,820.1			9.2%	61,731,212	11,247,498		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	8.3	0.80	5.43%	0.92	0.183	0.000	96.0	0.227	0.127	44.1%	211,511	38,631		115.6%	9.7%
= Commercial Facilities Co.	FACI.KW	10.1	0.58	8.48%	0.51	0.178	0.000	90.4	0.197	0.153	11.9%	154,481	27,476		4.3%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	4.2	1.21	0.00%	1.22	0.312	(0.016)	77.8	0.453	0.303	1.6%	1,791,324	577,568		262.5%	28.6%
▲ National Investment Co.	NINV.KW	27.6	1.01	6.04%	1.31	0.248	0.001	197.7	0.308	0.235	3.8%	2,155,553	530,645		47.2%	3.7%
= Kuwait Projects Co.(Holding)	KPRO.KW	19.7	0.98	0.00%	0.77	0.121	0.000	605.3	0.135	0.106	15.2%	5,656,822	680,764		17.9%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	11.3	0.65	6.99%	1.22	0.072	0.000	33.2	0.079	0.065	5.3%	778,984	55,731		39.7%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.59	0.00%	1.18	0.057	0.001	23.3	0.063	0.049	5.2%	2,528,491	140,501		21.6%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.1	1.06	1.03%	1.01	0.188	0.002	162.5	0.239	0.175	(3.6%)	2,712,269	503,865		84.9%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.7	0.64	4.45%	0.79	0.134	(0.001)	67.6	0.139	0.097	32.7%	109,516	14,695		9.9%	9.6%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.2	0.82	0.00%	0.53	0.094	0.003	20.6	0.100	0.069	15.7%	12,119	1,106		9.6%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.85	0.00%	1.10	0.042	0.000	18.9	0.060	0.032	15.3%	1,251,879	52,885		64.6%	0.9%
▼ Gulf Investment House	GIHK.KW	53.0	3.42	0.00%	0.92	0.374	(0.010)	152.0	0.421	0.309	13.3%	48,976	18,041		3.7%	6.5%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.2	1.11	4.69%	1.29	0.160	0.000	106.2	0.191	0.159	(8.0%)	2,358,027	377,906		66.4%	13.4%
▲ Bayan Investment Co.	BAYK.KW	58.8	1.03	0.00%	0.76	0.062	0.001	14.2	0.067	0.037	57.0%	958,457	57,649		49.8%	1.7%
▼ Osoul Investment Co.	OSUL.KW	NM	0.73	12.29%	0.41	0.081	(0.003)	10.3	0.110	0.080	(9.6%)	368,833	29,728		13.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.82	0.00%	0.36	0.076	0.004	23.3	0.086	0.064	12.5%	330,000	24,723		34.5%	NM
▼ Kamco Investment Co.	KAMC.KW	8.8	0.54	5.17%	0.58	0.097	(0.000)	33.1	0.110	0.085	12.4%	234,577	22,451		21.5%	6.1%
= National International Holding Co.	NIHK.KW	12.1	0.59	5.38%	0.75	0.104	0.000	22.9	0.116	0.102	(3.7%)	2,397,338	249,116		115.3%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.63	0.00%	0.56	0.140	0.003	31.3	0.193	0.083	56.6%	2,862,726	396,588		174.1%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.81	0.00%	0.31	0.086	0.000	17.8	0.122	0.076	7.4%	0	0		6.2%	0.7%
= Al-Deera Holding	DEER.KW	14.3	1.36	0.00%	0.87	0.403	0.000	37.0	0.575	0.260	49.3%	0	0		1.8%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	38.9	1.11	0.00%	2.09	0.086	(0.001)	32.8	0.109	0.079	(10.6%)	857,605	73,602		56.0%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.7	1.05	3.12%	1.21	0.253	(0.007)	129.1	0.273	0.211	11.9%	403,280	102,688		19.7%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.4	0.59	4.99%	0.34	0.590	0.000	200.9	0.608	0.425	38.8%	0	0		0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.0	0.67	0.00%	0.53	0.040	0.000	7.1	0.050	0.031	18.5%	314,301	12,713		35.2%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.48	0.00%	0.62	0.044	(0.001)	36.0	0.050	0.040	1.4%	10,764,054	470,256		38.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	68.2	5.10	0.00%	NA	0.393	(0.003)	59.0	0.400	0.259	51.7%	1,546,768	608,292		116.8%	7.5%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.03	0.060	(0.001)	63.8	0.068	0.043	6.4%	3,286,957	197,148		27.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.36	0.00%	1.38	0.036	0.001	15.4	0.044	0.025	28.9%	20,388,503	740,543		126.7%	NM
▼ National Industries Group	NIND.KW	14.1	1.04	2.21%	1.41	0.226	(0.003)	544.6	0.234	0.194	16.3%	4,734,438	1,063,455		23.9%	7.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.003	4.7	0.184	0.102	46.2%	114,093	17,337		168.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.14	0.00%	0.35	0.472	(0.001)	163.3	0.607	0.440	(8.0%)	768,378	356,760		16.8%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	(0.001)	24.0	0.044	0.029	35.9%	262,182	10,396		29.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.39	0.00%	0.12	0.043	(0.000)	7.1	0.097	0.020	104.3%	579,252	24,714		61.3%	1.2%
= Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.16	7.81%	0.20	0.236	0.000	265.9	0.273	0.224	(7.1%)	1,067,642	246,104		2.9%	55.4%
▲ GFH Financial Group	GFH.KW	9.6	1.10	5.10%	0.95	0.089	0.003	311.4	0.092	0.076	16.9%	13,672,745	1,220,927		21.9%	11.5%
▼ Inovest	INOV.KW	24.7	0.79	2.61%	0.80	0.115	(0.005)	35.3	0.127	0.072	36.4%	3,753,331	434,780		68.9%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.8	0.55	0.00%	0.09	0.062	0.000	12.1	0.074	0.054	(2.4%)	0	0		2.3%	6.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.0	0.55	4.81%	0.53	0.062	0.001	16.5	0.077	0.056	9.9%	34,472	2,090		36.1%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.1	7.80	3.52%	0.90	2.100	0.040	421.6	2.180	1.705	21.8%	318,405	664,890		10.9%	29.9%
Financial Services		12.1	0.85	5.05%				4,197.9			12.6%	89,788,289	10,046,767			6.8%

Boursa Kuwait Daily Bulletin

Thursday, May 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.97	0.00%	0.24	0.234	(0.001)	23.4	0.298	0.076	194.3%	38,069	8,904	131.2%	0.7%
Technology		NM	1.97	0.00%		23.4		23.4			194.3%	38,069	8,904		0.7%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.6	1.34	3.14%	0.49	0.159	0.003	174.9	0.184	0.146	(8.1%)	1,046,128	164,767	8.8%	9.9%
Utilities		13.6	1.34	3.14%		174.9		174.9			(8.1%)	1,046,128	164,767		9.9%
Boursa Kuwait		12.94	0.98	3.0%		41,085.6					1.46%	386,892,740	145,072,716		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.234	194.3%
MENA Real Estate Co.	0.078	175.3%
First Takaful Insurance Co.	0.158	172.4%
Credit Rating & Collection Co.	0.043	104.3%
Wethaq Takaful Insurance Co.	0.048	98.8%
YTD Most Active by Volume		
	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.730	1,267,934,616
Agility (PWC Logistics)	0.293	1,210,028,400
Kuwait Projects Co.(Holding)	0.121	897,260,332
National Real Estate Co.	0.093	833,286,955
GFH Financial Group	0.089	764,720,992

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.293	(42.4%)
Jazeera Airways Co.	0.920	(33.8%)
United Projects Group	0.137	(23.5%)
Human Soft Holding Co.	2.584	(19.8%)
Kuwait Business Town Real Estate Co.	0.062	(16.8%)
YTD Most Active by Value		
	Close (KWD)	Value (KWD)
Kuwait Finance House	0.730	966,556,439
Agility (PWC Logistics)	0.293	488,604,765
National Bank of Kuwait	0.857	445,517,716
Int'l Financial Advisors Co.	0.312	249,859,237
Zain	0.448	196,775,638

* Different Fiscal Year Company

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