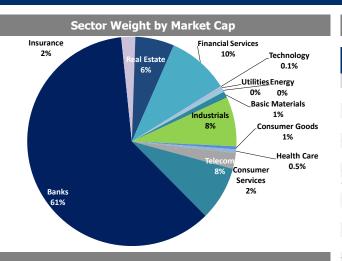


# **Boursa Kuwait Daily Report**

## January 30, 2024



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,464.5	18.7	11.8%
2- National Bank of Kuwait	7,914.1	14.0	15.1%
3- Boubyan Bank	2,456.7	34.9	8.4%
4- Zain	2,284.7	10.6	17.3%
5- Agility (PWC Logistics)	1,442.1	17.1	4.7%
6- Gulf Bank	1,057.5	15.1	9.4%
7- Mabanee Co.	1,017.4	16.0	10.4%
8- Commercial Bank of Kuwait	987.6	7.5	19.7%
9- National Mobile Telecom Co.	750.7	8.5	14.8%
10- Burgan Bank	661.8	16.1	5.4%
Total	30,037	15.45	12.0%

Top Movers and Most Active Stock	S
*: ROE is calculated based on 11M 9M-2023 net profit & shareholders' equity as of 30-September-23	

Today's Top % Gainers	Close	Change	Percent
Today's Top 70 Gamers	(KWD)	(KWD)	Change
The Energy House Co.	0.075	0.007	9.8%
Kuwait Real Estate Holding Co.	0.035	0.003	8.4%
National Mobile Telecom Co.	1.498	0.107	7.7%

Today's Top % Losers	Close	Change	Percent
, 5	(KWD)	(KWD)	Change
Credit Rating & Collection Co.	0.025	(0.003)	(12.0%)
First Takaful Insurance Co.	0.189	(0.021)	(10.0%)
Kuwait Hotels Co.	0.207	(0.021)	(9.2%)
National Cleaning Co.	0.049	(0.003)	(4.8%)
Independent Petroleum Group	0.454	(0.022)	(4.6%)

0.056

0.142

0.004

0.009

6.9%

6.8%

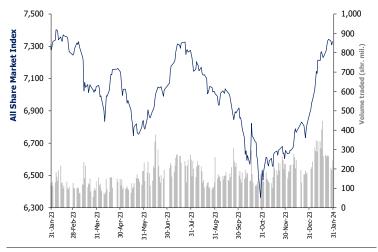
Today's Most Active by Volume	Close	Percent	Volume
	(KWD)	Change	(Shares)
Int'l Financial Advisors Co.	0.405	1.3%	27,909,993
Kuwait Real Estate Co.	0.238	0.0%	18,199,654
Kuwait Investment Co.	0.190	5.0%	16,823,106
National Investment Co.	0.277	2.2%	14,798,674
Mabanee Co.	0.773	1.7%	13,887,292

### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,529.6	<b>A</b>	0.3%	7.5%	7.5%
Energy	201.1	▼	(1.7%)	5.0%	5.0%
Basic Materials	434.4	<b>A</b>	0.6%	2.5%	2.5%
Industrials	3,317.3	▼	(0.1%)	7.5%	7.5%
Consumer Staples	209.8	•	(1.0%)	5.3%	5.3%
Health Care	232.2	-	0.0%	0.1%	0.1%
<b>Consumer Discretionary</b>	1,078.7	▼	(0.9%)	(0.6%)	(0.6%)
Telecommunications	3,631.1	<b>A</b>	2.0%	7.6%	7.6%
Banks	26,456.0	<b>A</b>	0.2%	8.1%	8.1%
Insurance	948.5	▼	(0.3%)	3.8%	3.8%
Real Estate	2,614.6	<b>A</b>	0.8%	1.2%	1.2%
Financial Services	4,191.2	<b>A</b>	0.4%	12.4%	12.4%
Technology	27.7	<b>A</b>	0.4%	248.4%	248.4%
Utilities	187.0	▼	(0.6%)	(1.7%)	(1.7%)

Market Breadth		49	_	61	<b>3</b> 9
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,032.02	17.0	0.2%	7.4%	7.4%
Main 50 Index	5,957.84	63.5	1.1%	8.6%	8.6%
Main Market Index	6,004.52	36.0	0.6%	7.8%	7.8%
All Share Market Index	7,328.75	21.5	0.3%	7.5%	7.5%
Market Cap (KWD Mn)	43,529.64	128.1	0.3%	7.5%	7.5%

### Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Average Daily					
	Value	Chg	% Chg	YTD 2024	YTD 2023					
Volume (Shrs Mn)	244.7	50.2	25.8%	284.7	166.7					
Value Traded (KWD Mn)	80.6	24.24	43.0%	66.7	47.8					
No. of Trades	14,028	1,519	12.1%	15,477	9,619					

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Int'l Financial Advisors Co.	0.405	1.3%	11,385,490
Mabanee Co.	0.773	1.7%	10,759,665
National Bank of Kuwait	0.998	0.7%	7,823,705
Kuwait Finance House	0.782	0.1%	5,453,580
Boubyan Bank	0.620	(2.1%)	4,568,750

Source: Boursa Kuwait, Kamco Invest Research

Real Estate Trade Centers Co.

Warba Capital Holding Co.



## **Boursa Kuwait - Premier Market**

## Tuesday, January 30, 2024

	Soursa Ruwart - Frenmer Warket															
		Clo	sing Price		Mark	cet Capitaliza			Valuation	Multiples				YTD-24 Trading	g indicators	
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn	
<b>A</b>	National Bank of Kuwait	0.998	0.007	0.7%	7,914	23.0%	18.2%	14.0	2.11	3.5%	1.21	15.1%	11.6%	86.95	83.44	
•	Gulf Bank	0.292	(0.003)	(1.0%)	1,057	3.1%	2.4%	15.1	1.43	3.4%	1.08	9.4%	3.9%	167.47	48.03	
=	Kuwait International Bank	0.164	0.000	0.0%	271	0.8%	0.6%	16.5	0.86	2.3%	0.99	5.2%	9.3%	151.62	24.41	
	Burgan Bank	0.192	0.003	1.6%	662	1.9%	1.5%	16.1	0.87	4.2%	1.05	5.4%	11.6%	99.75	18.62	
	Kuwait Finance House	0.782	0.001	0.1%	11,465	33.4%	26.3%	18.7	2.20	3.2%	1.40	11.8%	7.7%	202.90	155.75	
•	Boubyan Bank	0.620	(0.013)	(2.1%)	2,457	7.2%	5.6%	34.9	2.94	1.0%	1.05	8.4%	3.3%	43.93	27.57	
	Kuwait Investment Co.	0.190	0.009	5.0%	100	0.3%	0.2%	10.8	0.88	2.6%	0.92	8.2%	49.6%	296.75	48.65	
	National Investments Co	0.277	0.006	2.2%	221	0.6%	0.5%	NM	1.28	10.1%	1.31	1.4%	15.9%	136.00	37.79	
	Kuwait Projects Co. (Holding)	0.110	0.001	0.9%	550	1.6%	1.3%	17.8	0.91	0.0%	0.76	5.1%	4.8%	160.44	17.51	
	Arzan Financial Group for Financing & Ir	0.225	0.001	0.4%	181	0.5%	0.4%	33.4	1.53	1.7%	1.02	4.6%	7.1%	269.99	62.72	
•	Aayan Leasing and Investment	0.187	(0.001)	(0.5%)	124	0.4%	0.3%	9.6	1.29	4.0%	1.30	13.5%	7.5%	169.74	31.32	
•	Al Imtiaz Investment Group	0.062	(0.001)	(2.2%)	65	0.2%	0.1%	NM	0.41	0.0%	1.04	NM	8.8%	67.11	4.27	
=	Kuwait Real Estate Co.	0.238	0.000	0.0%	227	0.7%	0.5%	19.7	1.64	1.2%	0.97	8.3%	16.1%	406.98	91.25	
	Mabanee Co.	0.773	0.013	1.7%	1,017	3.0%	2.3%	16.0	1.67	1.8%	1.05	10.4%	(8.3%)	40.88	32.35	
=	The Commercial Real Estate Co.	0.107	0.000	0.0%	193	0.6%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	54.27	5.74	
•	National Industries Group (Holding)	0.235	(0.001)	(0.4%)	539	1.6%	1.2%	21.4	1.13	2.1%	1.42	5.3%	15.2%	152.86	34.32	
_	Gulf Cable and Electrical Industries	1.456	(0.009)	(0.6%)	303	0.9%	0.7%	15.3	1.35	4.1%	1.02	8.8%	11.1%	6.91	9.77	
•	Heavy Engineering Industries and Shipb	0.850	(0.002)	(0.2%)	153	0.4%	0.4%	23.8	2.16	2.4%	0.70	9.1%	3.7%	16.09	13.80	
	Boubyan Petrochemical Co.	0.600	0.003	0.5%	321	0.9%	0.7%	11.4	1.28	9.9%	0.73	11.2%	2.6%	22.58	13.86	
	Agility Public Warehousing Co.	0.565	0.002	0.4%	1,442	4.2%	3.3%	17.1	0.81	0.0%	1.51	4.7%	11.0%	77.05	42.22	
	Mobile Telecommunications Co.	0.528	0.006	1.1%	2,285	6.7%	5.2%	10.6	1.83	6.6%	1.26	17.3%	4.1%	68.21	35.45	
•	Human Soft Holding Co.	3.400	(0.015)	(0.4%)	434	1.3%	1.0%	10.1	3.77	11.7%	0.50	37.3%	0.0%	2.31	8.05	
	ALAFCO Aviation Lease and Finance Co	0.204	0.001	0.5%	194	0.6%	0.4%	NM	0.89	0.0%	0.86	NM	13.3%	26.31	5.28	
•	Jazeera Airways Co.	1.164	(0.013)	(1.1%)	256	0.7%	0.6%	20.3	7.66	6.7%	0.70	37.7%	(16.2%)	5.89	7.67	
	GFH Financial Group BSC	0.081	0.000	0.1%	281	0.8%	0.6%	9.0	0.92	5.5%	0.96	10.3%	5.6%	99.11	8.01	
	Warba Bank	0.191	0.002	1.1%	393	1.1%	0.9%	21.9	1.29	1.6%	0.98	5.9%	2.7%	86.14	16.43	
_	Mezzan Holding Co.	0.603	(0.007)	(1.1%)	187	0.5%	0.4%	14.8	1.75	2.0%	0.45	11.8%	4.9%	11.60	6.87	
•	Integrated holding Co.	0.530	0.002	0.4%	134	0.4%	0.3%	37.3	2.16	2.8%	0.50	5.8%	3.9%	14.44	7.59	
_	Shamal Az-Zour Al-Oula Power and Wate	0.170	(0.001)	(0.6%)	187	0.5%	0.4%	13.2	1.42	5.3%	0.47	10.8%	(1.7%)	31.83	5.54	
=	Boursa Kuwait Securities Co.	2.040	0.000	0.0%	410	1.2%	0.9%	26.4	6.71	4.2%	0.90	25.4%	18.3%	5.32	10.41	
_	Ali Alghanim Sons Automotive Co.	1.170	(0.006)	(0.5%)	321	0.9%	0.7%	12.3	4.25	5.8%	0.48	34.5%	10.8%	8.99	10.43	
Subt	otal- Premier Market Stocks	8,032.02	17.03	0.2%	34,346	100%	79%	16.3	1.42	3.62%		10.5%	7.4%	2,990.41	925.10	
	of the Market				9,184		21%	11.4	0.76	2.32%		7.1%		2,987.35	475.48	

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Tuesday, January 30, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Trailing Trailing Dividend Volume Value Capital Reuters DTD MKT Cap 52 Weeks 52 Weeks Company Yield Ticke P/E (X) Beta (KWD Mn.) (Shrs.) (KWD) . Turnove P/BV (X) Closin Change Low (KWD) Return <sup>i</sup> ROE High (KWD) Seneray Holding Co. SENE.KW NM 0.81 0.00% 1.04 0.037 0.000 7.4 0.045 0.026 21.3% 126,100 4,564 8.0% NM Independent Petroleum Group IPGK.KW 12.5 0.82 6.33% 0.27 0.454 (0.022)82.1 0.545 0.374 8.1% 108,551 50,449 0.6% 6.6% National Petroleum Services Co. NAPS.KW 9.5 1.70 6.29% 0.18 0.770 0.000 74.7 0.899 0.690 (4.1%)5,293 4,076 0.1% 17.9% 15.7 0.007 19.5% 55,101 0.7% The Energy House Co. ENER.KW 0.76 0.00% 0.65 0.075 3.4 0.354 0.021 3,675 4.8% = Gulf Petroleum Investment GPIK.KW NM 0.20 0.00% 1.01 0.014 0.000 6.2 0.015 0.012 0.0% 0.0% NM Burgan Co. for Drilling, Tdg. & Maint. \* 0.37 0.00% 0.001 27.4 258,030 27,906 4.1% ABAR.KW 9.0 0.17 0.108 0.133 0.087 21.5% 16.7% Energy 11.0 0.79 6.31% 201.1 5.0% 553,075 90,670 6.1% Kuwait Foundry Co. 6.0 2.78 22.20% 0.50 0.500 0.011 36.2 0.558 0.290 21.1% 145,205 72,675 1.7% 46.2% KFDC.KW 320.9 Boubyan Petrochemicals Co.\* 9.95% 0.73 0.600 0.003 0.856 0.571 2.6% 896,287 535,629 4.2% 11.2% BPCC.KW 11.4 1.28 Al Kout for Industrial Projects Co. ALKK.KW 10.4 2.34 6.52% 0.08 0.767 0.000 77.4 0.900 0.429 (4.7%)0 0.0% 22.4% **Basic Materials** 10.4 9.95% 434.4 2.5% 1,041,492 608,303 14.0% 2.34 Specialities Group Holding Co. SPEC.KW 10.4 0.59 6.00% 0.67 0.111 0.000 18.8 0.123 0.095 7.8% 1,773,675 195,675 16.3% 5.7% Kuwait Cement Co. KCEM.KW 29.2 0.53 3.47% 0.59 0.140 (0.005)99.8 0.225 0.123 4.5% 879,429 124,325 4.5% 1.8% 1.35 4.08% 1.02 1.456 (0.009)303.1 1.540 0.999 11.1% 248,112 360,018 3.3% 8.8% Gulf Cable & Electrical Ind. Co. CABL.KW 15.3 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.8 2.16 2.35% 0.70 0.850 (0.002)153.2 0.890 0.566 3.7% 386,966 328,593 8.9% 9.1% Kuwait Portland Cement Co. 14.9 1.19 7.95% 0.45 0.880 0.000 88.2 0.945 0.800 4.8% 0.7% 8.0% PCEM.KW Shuaiba Industrial Co. PAPE.KW 12.9 0.99 6.36% 0.22 0.186 (0.006)18.5 0.230 0.134 17.7% 416,667 78,174 14.1% 7.6% Metal & Recycling Co. MRCK.KW 12.2 1.02 0.00% 0.19 0.087 (0.001)7.8 0.102 0.038 4.3% 110 10 0.9% 8.3% ACICO Industries Co. ACIC.KW NM 0.85 0.00% 0.50 0.080 0.000 26.3 0.088 0.075 0.0% 0.0% NM National Industries Co. NIBM.KW 13.6 0.69 6.23% 0.20 0.160 0.001 57.5 0.195 0.152 1.9% 75,000 11,935 0.1% 5.1% Equipment Holding Co. NM 0.56 0.00% 0.95 0.029 0.000 2.3 0.047 0.020 0.0% 0.0% EQUI.KW NM National Co. for Consumer Industries 45.0 1.23 0.00% 0.21 0.117 (0.001)35.1 0.132 0.100 10.4% 2,938,354 345,078 28.5% 2.7% NCCI.KW Salbookh Trading Co. NM 2.69 0.00% 0.58 0.008 0.000 0.8 0.016 0.007 0.0% 0.0% NM SALB.KW Agility (PWC Logistics) 17.1 0.81 0.00% 1.51 0.565 0.002 1,442.1 0.720 0.498 11.0% 2,948,879 1,659,209 3.0% 4.7% AGLT.KW National Cleaning Co. NM 0.41 0.00% 0.76 0.049 (0.003)11.4 0.058 0.023 26.7% 53,493 2,674 12.3% NM CLEA.KW Kuwait & Gulf Link Transport Co. KGLK.KW NM 0.45 0.00% 0.77 0.060 0.001 16.5 0.070 0.039 14.3% 573 34 3.9% NM Kuwait Co. For Process Plant Const. & Cont. 11.5 1.00 7.17% 0.48 0.272 (0.004)32.3 0.315 0.226 16.2% 244,630 66,366 3.4% 8.7% KCPC.KW Humansoft Holding Co. HUMN.KW 10.1 3.77 11.71% 0.50 3,400 (0.015)434.3 3.845 2.972 0.0% 25,874 88,321 1.8% 37.3% Gulf Franchising Co. GFCI.KW NM 1.11 0.00% NA 0.053 (0.002)2.1 0.097 0.044 (5.8%)19,199 1,021 0.5% NM 0.68 Combined Group Contracting Co. CGCK.KW 7.7 1.42 6.80% 0.440 (0.001)75.3 0.476 0.362 (2.7%)707,317 309,174 10.1% 18.6% United Projects Group 24.0 0.59 0.00% 0.17 0.168 (0.002)63.4 0.268 0.164 (6.1%)16,084 2,707 0.2% 2.5% UPAC.KW ▲ ALAFCO Aviation Lease & Finance Co.\* 194.2 ALAF.KW NM 0.89 0.00% 0.86 0.204 0.001 0.220 0.162 13.3% 53,708 10,865 2.8% NM Mubarrad Holding Co. 11.0 0.67 6.07% 0.90 0.082 0.001 13.5 0.095 0.067 0.6% 127,865 10,453 9.1% 6.1% MBRD.KW ▲ Integrated holding Co. 37.3 2.16 2.83% 0.50 0.530 0.002 134.1 0.555 0.345 3.9% 516,821 279,748 5.7% 5.8% INTEGRATED.KW = Umm Al-Oaiwain General Investments Co. 35.6 QIC.KW 12.4 0.70 6.12% 0.14 0.098 0.000 0.100 0.085 3.2% 0.0% 5.7% ▲ Jassim Transport & Stevedoring Co. 9.2 1.04 5.29% 0.07 0.340 0.001 51.0 0.365 0.301 4.9% 208,552 70,917 1.9% 11.3% JTC.KW **Industrials** 13.3 0.99 6.10% 3,317.3 7.5% 11,641,308.0 3,945,298 3.5%



### **Boursa Kuwait Daily Bulletin** Tuesday, January 30, 2024 Valuation Multiples **Daily Trading Data** Price (KWD) YTD-24 YTD-24 Trailing Dividend Volume Value Capital Reuters Trailing DTD MKT Cap 52 Weeks 52 Weeks Company Ticke P/E (X) (Shrs.) Turnove Beta Closin Change (KWD Mn.) Return (KWD) ROE P/BV(X) High (KWD) Low (KWD) Livestock Transport & Trading Co. CATT.KW NM 0.76 0.00% 0.27 0.107 0.000 22.4 0.125 0.091 9.2% 65,300 7,082 2.0% NM Mezzan Holding Co. MEZZ.KW 14.8 1.75 1.99% 0.45 0.603 (0.007)187.4 0.614 0.360 4.9% 542,885 330,957 3.7% 11.8% **Consumer Staples** 14.8 1.26 1.99% 209.8 5.3% 608,185 338,039 7.4% 70.5 Advanced Technology Co. ATCK.KW 13.9 1.00 4.26% 0.01 0.470 0.000 0.525 0.379 0.2% 0 0.0% 7.2% Yiaco Medical Co. YIAC.KW NM NM 0.00% NA 0.450 0.000 0.7 0.000 0.000 0.0% 0 0.0% NM Al-Maidan Clinic For Oral Health Services Co. 10.8 2.36 0.00% 0.02 0.795 0.000 161.0 0.800 0.583 0.0% n 0.0% 21.9% MIDAN.KW n 4.26% 232.2 13.2% **Health Care** 12.3 1.68 0.1% 0 0 0.000 0.940 Kuwait National Cinema Co. KCIN.KW 12.2 1.29 4.74% 0.29 1.150 106.5 1.258 (3.9%)0 0 0.0% 10.5% 2,100 Kuwait Hotels Co. 12.1 2.09 0.00% NA 0.207 (0.021)11.7 0.228 0.115 21.1% 436 0.1% 17.2% KHOT.KW 0.101 (0.002)28.2 12.2% 64,093 Sultan Center Food Products Co. SCFK.KW NM 0.49 0.00% 0.55 0.149 0.076 6,465 1.4% NM 280,923 216,813 68.8% IFA Hotels & Resorts Co.\* IFAH.KW 13.1 8.98 0.00% 0.74 0.765 (0.006)140.3 1.008 0.058 (4.4%)16.5% Oula Fuel Marketing Co. 14.3 0.90 3.40% 0.44 0.147 (0.004)59.5 0.180 0.121 6.5% 25,401 3,759 0.3% 6.2% OULA.KW = Kuwait Resorts Co. 18.1 0.54 3.43% 0.73 0.081 0.000 16.4 0.083 0.065 14.7% 1,050 82 8.7% 3.0% MUNK.KW Jazeera Airways Co. JAZK.KW 20.3 7.66 6.70% 0.70 1.164 (0.013)256.1 2,200 1.111 (16.2%)56,067 65,330 2.7% 37.7% Soor Fuel Marketing Co. SOOR.KW 14.8 0.84 3.38% 0.46 0.148 (0.002)59.9 0.168 0.120 8.0% 10,451 1,547 0.5% 5.6% Future Kid Entertainment and R.E Co. 9.6 0.88 5.19% 0.12 0.114 0.000 13.1 0.120 0.089 18.8% 991,015 112,823 26.7% 9.2% KIDK.KW = Jivad Holding Co 1.4 0.000 3.3 0.030 0.014 0.0% 13.0% 0.18 0.00% 0.76 0.018 0.0% 0 n JIYAD.KW = Al Eid Food Co. ALEID.KW 21.1 2.48 2.54% 0.14 0.197 0.000 59.8 0.226 0.163 10.1% 841,620 166,131 13.3% 11.7% 3.4 52,700 3,426 5.7% Palms Agro Production Co. 10.9 0.62 0.00% 0.23 0.001 0.090 0.064 (19.8%)0.6% PAPK.KW 0.065 Ali Alghanim Sons Automotive Co. ALG.KW 12.3 4.25 5.82% 0.48 1.170 (0.006)320.6 1.287 0.790 10.8% 224,189 263,115 NA 34.5% **Consumer Discretionary** 12.7 4.09% 1,079 2,549,609 839,926 10.6% 0.90 (0.6%)Zain ZAIN.KW 10.6 1.83 6.63% 1.26 0.528 0.006 2,284.7 0.572 0.451 4.1% 3,499,843 1.831.041 1.6% 17.3% National Mobile Telecom Co. OORE.KW 8.5 1.27 4.65% 0.60 1.498 0.107 750.7 1.405 0.957 23.1% 520,285 758,576 0.5% 14.8% Kuwait Telecommunication Co. STC.KW 17.7 2.49 5.09% 0.64 0.589 (0.008)588.3 0.793 0.520 4.6% 329,000 195,500 1.3% 14.1% 7.4 Havat Communications Co. HAYK.KW NM 0.82 0.00% 0.96 0.085 0.000 0.088 0.050 0.1% 0 0.3% NM 10.6 5.09% 3,631.1 4,349,128 16.1% Telecommunications 1.55 7.6% 2,785,117 0.998 1.076 0.838 7,840,202 National Bank of Kuwait NBKK.KW 14.0 2.11 3.51% 1.21 0.007 7,914.1 11.6% 7,823,705 1.1% 15.1% Gulf Bank GBKK.KW 15.1 1.43 3.42% 1.08 0.292 (0.003)1,057.5 0.307 0.235 3.9% 5,344,322 1,562,585 4.6% 9.4% 7.5 6.71% 987.6 0.0% 19.7% Commercial Bank of Kuwait CBKK.KW 1.48 0.35 0.522 0.002 0.730 0.480 0.4% 5,276 2,675 15.9 0.99 3.17% 0.64 0.251 0.003 596.0 0.332 0.208 7.7% 4,405,554 1,099,232 2.1% 6.2% Ahli Bank of Kuwait ABKK.KW 16.5 1.31 2.45% 0.84 0.290 0.003 653.2 0.290 0.240 10.7% 92,593 0.2% 7.9% Ahli United Bank - Kuwait BKME.KW 26,664 Kuwait International Bank KIBK.KW 16.5 0.86 2.27% 0.99 0.164 0.000 271.2 0.192 0.141 9.3% 2,713,941 445,012 9.2% 5.2% Burgan Bank 16.1 0.87 4.16% 1.05 0.192 0.003 661.8 0.229 0.157 11.6% 9,565,807 1,833,435 2.9% 5.4% BURG.KW Kuwait Finance House 18.7 2.20 3.16% 1.40 0.782 0.001 11,464.5 0.806 0.659 7.7% 6,971,795 5,453,580 1.4% 11.8% KFH.KW Boubyan Bank 34.9 2.94 0.97% 1.05 0.620 2,456.7 0.769 0.563 3.3% 7,321,268 4,568,750 1.1% 8.4% BOUK.KW (0.013)Warba Bank 21.9 1.29 1.57% 0.98 0.191 0.002 393.5 0.241 0.165 2.7% 5,436,255 1,038,056 4.2% 5.9% WARB.KW **Banks** 16.3 1.37 3.16% 26,456.0 8.1% 49,697,013 23,853,694 11.7%



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FTIK.KW NM 2.22 0.00% 0.39 0.189 (0.021)20.1 0.474 0.038 225.9% 1,496,884 296,408 41.3% NM Wethag Takaful Insurance Co. 52.2 0.73 0.00% 0.47 (0.000)2.9 0.035 11.3% 319,368 8,558 35.9% 1.4% WETH.KW 0.027 0.019 Bahrain Kuwait Insurance Co. 8.5 0.83 0.191 0.000 28.5 0.00% 9.8% BKIK.KW 10.61% 0.01 0.191 0.191 0.0% Insurance 8.5 0.94 6.67% 948.5 3.8% 2,363,935 381,343 17.6% 0.057 0.021 Sokouk Holding Co. 6.1 1.01 0.00% 1.06 0.053 30.3 2.9% 2,622,440 138,966 19.2% 16.8% SHCK.KW = Kuwait Real Estate Co. 0.97 0.238 0.000 226.9 0.246 18,199,654 4,432,052 42.7% 8.3% 19.7 1.64 1.22% 0.101 16.1% KREK.KW United Real Estate Co. UREK.KW NM 0.35 0.00% 0.49 0.052 (0.000)67.2 0.067 0.043 11.4% 416,842 21,509 1.8% NM National Real Estate Co. 30.9 0.39 0.00% 1.26 0.080 0.001 148.8 0.125 0.064 21.2% 952,780 75,926 1.3% NREK.KW 6.1% Salhia Real Estate Co. 16.2 0.35 0.003 236.2 0.550 634,576 275,448 3.5% SREK.KW 1.34 3.29% 0.437 0.383 1.9% 8.3% Tamdeen Real Estate Co. 9.9 0.68 0.19 0.390 0.000 156.6 0.405 0.325 8.6% 0.3% 6.8% TAMK.KW 2.84% 0 Aijal Real Estate Entertainment Co. AREC.KW 10.4 0.39 1.88% 0.46 0.264 0.000 53.6 0.278 0.230 3.9% 61,600 16,118 0.2% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0.0% 4.8% Arab Real Estate Co. 7.1 0.78 0.00% 1.18 0.078 (0.000)28.8 0.086 0.033 15.9% 2,562,201 200,846 40.0% 11.0% ARAR KW AL-Enma'a Real Estate Co.\* 25.7 0.58 0.00% 0.69 0.054 0.001 24.1 0.062 0.048 5.3% 206,719 10,936 4.0% 2.2% ENMA.KW ▲ Mabanee Co. 16.0 1.81% 1.05 0.773 0.013 1,017.4 0.894 0.680 13,887,292 10,759,665 3.1% 10.4% MABK.KW 1.67 (8.3%)Injazzat Real Estate Development Co. 11.4 0.56 5.04% 0.25 0.097 0.000 32.8 0.101 0.074 11.5% 0.4% 4.9% INJA.KW 193.3 The Commercial Real Estate Co. TIJK.KW 21.7 0.67 2.66% 0.62 0.107 0.000 0.111 0.092 4.9% 1,290,604 137,757 3.0% 3.1% NM 19.1 0.290 0.082 6,326,792 225.0% NM Sanam Real Estate Co. 2.21 0.00% 0.42 0.191 (0.008)19.4% 1,250,833 SANK.KW A'avan Real Estate Co. 7.7 0.54 6.29% 0.65 0.080 (0.000)33.0 0.084 0.066 10.6% 175,774 13,882 5.7% 7.0% AYRE.KW Agar Real Estate Investment Co. AQAR.KW 19.5 0.51 0.00% 0.03 0.063 0.000 14.6 0.064 0.044 8.3% 1.3% 2.6% Kuwait Real Estate Holding Co. NM 1.16 0.00% 0.43 0.035 0.003 6.5 0.037 0.021 2.4% 10 1.8% NM ALAQ.KW MAZAYA Holding Co. NM 0.86 0.00% 1.03 0.083 (0.000)40.2 0.085 0.046 13.4% 271,850 22,434 15.1% NM MAZA.KW Tijara Real Estate & Investment Co. TIJA.KW 17.5 0.56 6.45% 0.49 0.062 (0.001)22.9 0.063 0.047 6.3% 401,002 24,863 1.8% 3.2% Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW Arkan Al-Kuwait Real Estate Co. 3 32.0 0.59 7.45% 0.23 0.081 (0.004)20.2 0.120 0.075 1.4% 7,950 640 0.9% 1.8% ARKK.KW Al-Argan International Real Estate Co. ARGK.KW NM 0.27 0.00% 0.38 0.079 (0.000)20.2 0.101 0.063 (0.9%)260,007 20,541 3.2% NM Munshaat Real Estate Projects Co. 4.1 2.13 0.00% 0.62 0.153 (0.001)49.3 0.166 0.048 0.0% 360,474 54,730 7.8% 52.3% MUNS.KW NM 30.2 0.41 0.00% 1.43 0.041 0.001 0.057 0.032 431,551 17,237 1.9% NM ▲ First Dubai For Real Estate Development FIRST.KW 11.1% Kuwait Business Town Real Estate Co. 21.3 0.85 6.91% 1.08 0.072 0.000 41.6 0.080 0.051 (4.9%)32,900 2,383 1.6% 4.0% KBTK.KW 0.0% MENA Real Estate Co. \* 0.34 0.00% 0.87 0.028 0.000 3.9 0.000 0.000 0.0% 34.0% MENK.KW 1.0 0 Real Estate Trade Centers Co. 0.038 64,040 3,436 3.6% MARA.KW 56.8 0.31 0.00% 0.46 0.056 0.004 7.8 0.068 25.8% 0.5% Mashaer Holding Co. 5.0 0.75 0.00% 0.50 0.068 0.001 11.9 0.076 0.051 22.3% 376,711 24,554 5.9% 14.9% MASHAER.KW Al Masaken Intl. Real Estate Dev. Co. 79.0 0.50 0.00% 0.32 0.031 (0.000)3.0 0.039 0.013 18.5% 129,230 3,669 48.7% 0.6% MASKN.KW Dalgan Real Estate Co. 57.7 1.66 0.06 0.178 (0.001)10.7 0.235 0.131 21.1% 246,000 43,797 10.6% 2.9% DALQ.KW 1.64% Dar Al Thurava Real Estate Co. 48.8 1.09 0.02 0.000 19.0 0.204 0.084 0.0% 2.2% THURY.KW 0.00% 0.130 0.0% Osos Holding Group Co. 10.3 0.74 9.52% 0.30 0.084 0.000 8.8 0.110 0.067 12.0% n 0.3% 7.2% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 0.04% 0.11 1.072 0.022 25.3 1.265 1.005 3.8% 4,024 4,224 3.1% NA Real Estate 16.2 4.1% 0.63 3.07% 2,614.6 1.2% 49,923,023 17,556,448



### **Boursa Kuwait Daily Bulletin** Tuesday, January 30, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Trailing Dividend Volume Value Capital Reuters Trailing DTD MKT Cap 52 Weeks 52 Weeks Company Ticke P/E (X) P/BV (X) Yield Beta (KWD Mn.) (Shrs.) Turnove Closin Change Return <sup>i</sup> (KWD) ROE High (KWD) Low (KWD) ▲ Kuwait Investment Co. KINV.KW 10.8 0.88 2.62% 0.92 0.190 0.009 99.6 0.183 0.110 49.6% 16,823,106 3.135.477 56.6% 8.2% Commercial Facilities Co. FACI.KW 11.3 0.55 8.82% 0.51 0.171 (0.001)86.8 0.199 0.149 7.5% 95,116 16,225 0.6% 4.9% $\blacktriangle$ Int'l Financial Advisors Co. IFIN.KW 7.5 1.62 0.00% 1.23 0.405 0.005 101.0 0.412 0.079 31.9% 27,909,993 11,385,490 139.5% 21.5% NM 1.31 0.006 220.8 0.182 1.4% National Investment Co. NINV.KW 1.28 10.10% 0.277 0.308 15.9% 14,798,674 4,027,158 17.1% Kuwait Projects Co.(Holding) KPRO.KW 17.8 0.91 0.00% 0.76 0.110 0.001 550.3 0.142 0.099 4.8% 2,627,259 287,075 3.2% 5.1% Coast Invest, & Development Co. 0.73 1.23 33.7 0.117 0.065 1,696,677 123,149 3.4% COAS.KW 21.4 6.90% 0.073 (0.001)6.8% 15.8% 0.60 (0.001)22,631 The Securities House Co. SECH.KW 17.6 0.00% 1.18 0.058 23.6 0.075 0.050 6.5% 393,802 6.2% 3.4% Arzan Financial Group For Fin. & Invest. ARZA.KW 33.4 1.53 1.71% 1.02 0.225 0.001 180.5 0.249 0.099 7.1% 10,191,205 2,318,903 33.7% 4.6% Kuwait Financial Centre 3.98% 0.80 0.125 0.000 63.1 0.090 51,405 4.0% MARKZ.KW 20.8 0.62 0.128 23.8% 410,173 3.0% NM 0.86 0.00% 0.54 0.088 0.004 19.4 0.103 0.073 9.0% 3,738 0.7% Kuwait & M.E. Financial Inv. Co. KMEF.KW 43,100 NM First Investment Co. NM 0.85 0.00% 1.11 0.045 (0.001)20.1 0.064 0.027 22.6% 1,648,951 75,785 31.4% NM OLAK.KW Gulf Investment House 67.8 3.59 0.00% 0.91 0.387 0.008 157.3 0.440 0.309 17.3% 1,985,911 758,616 1.5% 5.3% GIHK.KW 1.29 4.01% 1.30 (0.001)124.2 0.191 0.121 7.5% 3,760,880 704,059 25.6% 13.5% A'avan Leasing & Investment Co. 9.6 0.187 AAYA.KW Bayan Investment Co. NM 0.75 0.00% 0.77 0.043 (0.000)9.8 0.057 0.027 8.6% 646,639 27,252 5.1% NM BAYK.KW Osoul Investment Co. 22.5 0.87 6.58% 0.42 0.091 (0.004)11.5 0.106 0.078 1.3% 232 21 0.7% 3.9% OSUL.KW Kuwait Finance & Investment Co. NM 0.52 0.00% 0.36 0.067 (0.001)20.6 0.072 0.055 (0.6%)178 12 0.8% NM KFSK.KW Kamco Investment Co. NM 0.58 10.20% 0.58 0.098 (0.000)33.5 0.115 0.082 14.0% 49,010 4,803 7.8% 0.5% KAMC.KW National International Holding Co. NIHK.KW 9.6 0.65 4.20% 0.75 0.111 0.000 24.4 0.135 0.100 2.8% 2,421,723 266,396 40.6% 6.8% 20.3 555,546 49,868 8.6% UniCap Investment and Finance 11.9 1.03 0.00% 0.58 0.091 0.001 0.118 0.040 1.8% 43.5% UNICAP.KW Al Madar Finance & Investment Co. MADR.KW NM 0.76 0.00% 0.33 0.081 (0.003)16.8 0.115 0.074 1.6% 57,714 4,709 3.5% 0.5% Al-Deera Holding 35.1 2.63 0.00% 0.86 0.472 0.004 43.3 0.575 0.134 74.8% 27,560 12,810 1.3% 7.5% DEER.KW Al-Safat Investment Co. 28.9 1.65 0.00% 2.16 0.099 (0.001)37.8 0.121 0.086 3.1% 2,140,662 212,473 23.7% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.67 0.00% 1.06 0.020 0.000 6.3 0.030 0.008 15.1% 57,810 1,116 8.7% NM EKTT.KW NOOR Financial Investment Co. NOOR.KW 3.7 1.26 2.04% 1.22 0.242 (0.002)123.5 0.260 0.141 7.1% 966,310 236,069 5.0% 34.5% Tamdeen Investment Co. 11.8 0.54 2.27% 0.35 0.520 0.000 177.1 0.610 0.424 22.4% 0 0.0% 4.6% = TAMI.KW Kuwait Emirates Holding Co. 1.3 0.61 0.00% 0.55 0.037 0.000 6.5 0.044 0.024 7.9% 81,500 2,759 3.7% 45.6% **EMIRATES.KW** Asiya Capital Investment Co. NM 0.59 0.00% 0.63 0.048 (0.001)39.1 0.063 0.040 10.3% 603,687 29,152 7.8% NM ASIYA.KW Rasiyat Holding Co. 79.9 3.45 0.00% NA 0.272 (0.002)40.8 0.283 0.144 5.0% 1,185,606 324,691 21.8% 4.3% RASIYAT.KW Alimtiaz Investment Group NM 0.41 0.00% 1.04 0.062 (0.001)65.2 0.076 0.052 8.8% 6,862,344 422,007 6.3% NM ALIMk.KW NM 23.5% Manazel Holding Co. MANK.KW 1.04 0.00% 1.39 0.034 0.000 14.8 0.038 0.017 24.2% 1,124,212 38,446 0.3% National Industries Group NIND.KW 21.4 1.13 2.13% 1.42 0.235 (0.001)539.4 0.238 0.176 15.2% 12,337,969 2,898,362 6.7% 5.3% 0.42 Warba Capital Holding Co. NM 0.00% 0.53 0.142 0.009 4.3 0.311 0.070 34.0% 1,304,251 182,897 78.5% NM WARBACAP.KW Arabi Holding Group Co. 204.8 AGHC.KW NM 4.53 0.00% 0.33 0.592 (0.011)0.607 0.207 15.4% 1,498,626 886,243 8.1% NM (0.001)22.3 0.022 32,885 Privatization Holding Co. KPPC.KW NM 0.35 0.00% 0.80 0.037 0.039 25.9% 898,465 14.8% NM Credit Rating & Collection Co. TAHS.KW 15.9 0.83 0.00% 0.11 0.025 (0.003)4.1 0.035 0.014 19.0% 3,651 101 1.5% 5.2% 2.42 Egypt Kuwait Holding Co. 7.2 16.60% 0.20 0.265 0.008 298.6 0.378 0.237 4.3% 727,442 191,427 0.6% 33.6% EKHK.KW 9.0 0.92 5.49% 0.96 0.000 281.4 0.095 0.069 1,771,567 142,215 10.3% **GFH Financial Group** GFH.KW 0.081 5.6% 2.8% Inovest INOV.KW 62.9 0.57 0.00% 0.82 0.086 (0.004)25.9 0.096 0.062 0.0% 120,113 10,401 6.6% 0.9% 0.58 12.5 5.0% 11.6 0.00% 0.08 0.064 0.003 0.064 0.048 1.1% 151,500 9,091 1.4% Amar For Finance and Leasing Co. AMARF.KW ▲ Al-Manar Financing & Leasing Co. 0.00% 0.54 0.063 0.001 16.5 ALMANAR.KW 11.7 0.60 0.064 0.048 10.0% 285,066 17,701 6.9% 5.1% Boursa Kuwait Securities Co BOURSA.KW 26.4 6.71 4.17% 0.90 2.040 0.000 409.6 2.190 1.641 18.3% 190,404 388,213 2.6% 25.4% **Financial Services** 15.9 0.85 4.18% 4.191.2 12.4% 118,454,634 29.301.832 5.3%



### **Boursa Kuwait Daily Bulletin** Tuesday, January 30, 2024 **Daily Trading Data Valuation Multiples** Price (KWD) YTD-24 Trailing Trailing **YTD-24** Volume Value Dividend DTD MKT Cap 52 Weeks Capita 52 Weeks Company P/E (X (Shrs. High (KWD) Low (KWD) Return (KWD) Turnove Automated Systems Co. 2.35 0.00% 0.24 0.277 0.001 27.7 0.292 0.072 248.4% 2,356,611 652,292 96.9% ASCK.KW 2,356,611 Technology NM 2.35 0.00% 27.7 248.4% 652,292 NM ▼ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 1.42 5.29% 0.47 0.170 (0.001)187.0 0.208 0.170 1,191,068 203,572 2.9% 10.8% 13.2 (1.7% Utilities 13.2 1.42 5.29% 187.0 (1.7%)1,191,068 203,572 10.8% 80.556.532 **Boursa Kuwait** 13.65 0.87 2.8% 43.529.6 7.49% 244,729,081 9.5% Year-to-Date 2024 Top Movers & Most Active Stocks Close Percent Close Percent YTD Top % Gainers YTD Top % Losers (KWD) Change (KWD) Change **Automated Systems Co.** 0.277 248.4% Palms Agro Production Co. 0.065 (19.8%)First Takaful Insurance Co. 0.189 225.9% Jazeera Airways Co. 1.164 (16.2%)Al-Deera Holding 0.472 74.8% Mabanee Co. 0.773 (8.3%)**Kuwait Investment Co.** 0.190 49.6% **United Projects Group** 0.168 (6.1%)Warba Capital Holding Co. **Gulf Franchising Co.** 0.053 (5.8%)0.142 34.0% Close Volume Close Value **YTD Most Active by Volume** YTD Most Active by Value (KWD) (Shrs.) (KWD) (KWD) Kuwait Real Estate Co. 0.238 406,978,640 **Kuwait Finance House** 0.782 155,745,718 Int'l Financial Advisors Co. 0.405 347,872,430 Int'l Financial Advisors Co. 0.405 128,111,841 296,748,380 91,251,438 **Kuwait Investment Co.** 0.190 Kuwait Real Estate Co. 0.238 Arzan Financial Group For Fin. & Invest. 0.225 269,985,141 **National Bank of Kuwait** 0.998 83,442,835 Sanam Real Estate Co. 0.191 225,027,673 Arzan Financial Group For Fin. & Invest. 0.225 62,719,429

\* Different Fiscal Year Company

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