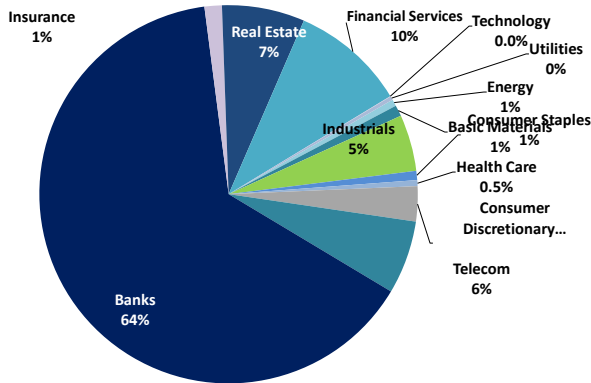


## Boursa Kuwait Daily Report

June 30, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,818.7	24.4	11.1%
2- National Bank of Kuwait	8,734.0	14.9	14.6%
3- Boubyan Bank	3,175.8	32.3	11.0%
4- Zain	2,090.0	9.2	17.8%
5- Gulf Bank	1,433.4	25.3	7.0%
6- Mabanee Co.	1,292.5	15.7	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,161.4	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	35,746	18.43	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.160	0.020	14.3%
National Petroleum Services Co.	1.320	0.120	10.0%
Osos Holding Group Co.	0.174	0.014	8.7%
National Industries Co.	0.217	0.017	8.5%
Arab Real Estate Co.	0.107	0.006	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.450	(0.260)	(15.2%)
Kuwait Emirates Holding Co.	0.215	(0.027)	(11.2%)
Wethaq Takaful Insurance Co.	0.076	(0.007)	(8.5%)
Kuwait Real Estate Holding Co.	0.041	(0.004)	(8.4%)
MENA Real Estate Co.	0.125	(0.008)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.802	0.9%	51,057,754
Warba Bank	0.268	(0.4%)	40,243,459
Kuwait International Bank	0.277	0.0%	36,892,254
Arzan Financial Group For Fin. & Invest.	0.277	1.8%	36,482,495
Arab Real Estate Co.	0.107	6.5%	33,828,003

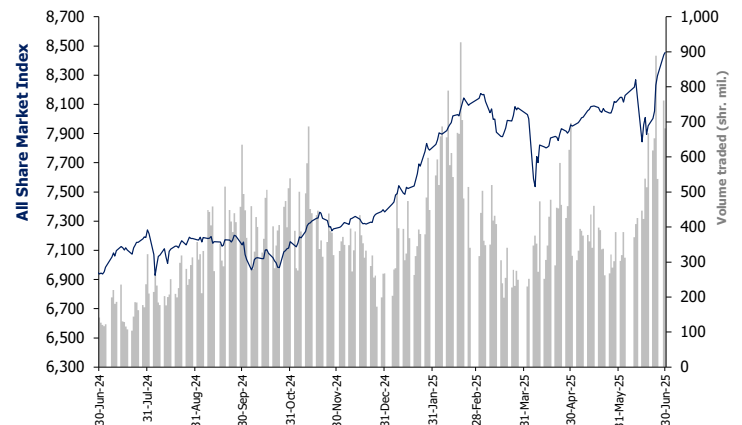
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,455.2	▲	0.2%	4.2%	14.8%
Energy	1,513.4	▲	3.4%	2.2%	27.3%
Basic Materials	855.4	▼	(1.7%)	(6.6%)	(6.1%)
Industrials	718.9	▼	(0.6%)	(8.0%)	(0.7%)
Consumer Staples	1,330.1	▲	5.5%	9.1%	33.2%
Health Care	569.7	▼	(0.3%)	(0.4%)	24.3%
Consumer Discretionary	2,281.5	▼	(1.1%)	(2.4%)	7.5%
Telecommunications	1,052.3	▼	(0.0%)	1.3%	3.4%
Banks	2,162.2	▲	0.7%	6.2%	19.5%
Insurance	1,902.4	▼	(0.1%)	2.7%	(7.4%)
Real Estate	1,769.0	▼	(1.8%)	7.7%	30.7%
Financial Services	1,539.9	▼	(0.8%)	1.5%	1.9%
Technology	1,105.8	▼	(2.6%)	1.3%	6.3%
Utilities	386.8	=	0.0%	2.8%	(2.6%)

Market Breadth	▲ 38	▼ 80	■ 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,187.51	34.3	0.4%	4.4%	17.2%
Main 50 Index	7,221.16	(35.2)	(0.5%)	0.2%	6.1%
Main Market Index	7,194.56	(50.6)	(0.7%)	3.3%	4.2%
All Share Market Index	8,455.16	16.7	0.2%	4.2%	14.8%
Market Cap (KWD Mn)	51,070.59	105.11	0.2%	4.0%	17.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	680.6	(80.1)	(10.5%)	426.2	226.3
Value Traded (KWD Mn)	183.8	20.94	12.9%	108.9	55.6
No. of Trades	35,205	(924.0)	(2.6%)	21,259	14,253

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.802	0.9%	40,869,311
Warba Bank	0.268	(0.4%)	10,810,392
Kuwait International Bank	0.277	0.0%	10,245,255
Arzan Financial Group For Fin. & Invest.	0.277	1.8%	10,011,963
Int'l Financial Advisors Co.	0.448	0.2%	9,495,514

## Boursa Kuwait - Premier Market

Monday, June 30, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.999	0.011	1.1%	8,734	20.4%	17.1%	14.9	2.17	2.5%	1.21	14.6%	17.1%	734.31	714.59
▲	Gulf Bank	0.359	0.003	0.8%	1,433	3.3%	2.8%	25.3	1.77	2.8%	1.06	7.0%	15.6%	1,201.47	395.58
▼	Ahli Bank	0.301	(0.004)	(1.3%)	788	1.8%	1.5%	14.7	1.23	3.3%	0.66	8.3%	21.6%	453.18	134.31
=	Kuwait International Bank	0.277	0.000	0.0%	495	1.2%	1.0%	20.4	1.41	1.7%	1.01	6.9%	58.9%	1,529.77	357.10
▼	Burgan Bank	0.275	(0.001)	(0.4%)	1,047	2.4%	2.0%	22.3	1.21	2.2%	1.10	5.4%	64.3%	677.63	157.02
▲	Kuwait Finance House	0.802	0.007	0.9%	14,819	34.6%	29.0%	24.4	2.70	1.5%	1.36	11.1%	16.1%	1,608.90	1,219.24
▲	Boubyan Bank	0.720	0.002	0.3%	3,176	7.4%	6.2%	32.3	3.56	1.4%	1.03	11.0%	34.8%	404.09	263.47
▼	Kuwait Investment Co.	0.177	(0.001)	(0.6%)	98	0.2%	0.2%	8.5	0.79	7.3%	0.96	9.2%	2.3%	270.18	46.92
=	National Investments Co	0.250	0.000	0.0%	199	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(1.6%)	389.24	98.88
▼	Kuwait Projects Co. (Holding)	0.089	(0.002)	(1.9%)	446	1.0%	0.9%	29.8	0.70	0.0%	0.81	2.3%	(6.2%)	1,101.83	105.06
▲	Arzan Financial Group for Financing & In	0.277	0.005	1.8%	251	0.6%	0.5%	14.6	1.33	1.0%	1.04	9.1%	4.5%	1,835.10	522.30
▲	Aayan Leasing and Investment	0.181	0.001	0.6%	120	0.3%	0.2%	6.1	1.09	4.1%	1.28	17.8%	15.3%	661.73	108.06
▲	Kuwait Real Estate Co.	0.386	0.001	0.3%	411	1.0%	0.8%	33.1	2.24	0.0%	0.97	6.8%	50.8%	1,459.99	476.35
▼	Salhia Real Estate Co.	0.408	(0.002)	(0.5%)	254	0.6%	0.5%	22.7	1.37	3.5%	0.37	6.0%	7.4%	159.78	66.66
▼	Mabane Co.	0.874	(0.012)	(1.4%)	1,293	3.0%	2.5%	15.7	1.88	1.6%	1.01	12.0%	21.6%	186.39	153.60
▼	The Commercial Real Estate Co.	0.196	(0.001)	(0.5%)	372	0.9%	0.7%	24.8	1.24	1.5%	0.65	5.0%	36.4%	422.46	74.90
▲	National Industries Group (Holding)	0.255	0.001	0.4%	645	1.5%	1.3%	13.7	1.15	3.9%	1.41	8.4%	8.0%	871.87	218.49
▲	Gulf Cable and Electrical Industries	2.019	0.008	0.4%	420	1.0%	0.8%	31.5	1.43	3.4%	0.98	4.5%	12.2%	34.15	69.09
▲	Heavy Engineering Industries and Shipb	0.898	0.008	0.9%	162	0.4%	0.3%	17.7	2.04	3.9%	0.68	11.5%	7.0%	65.70	57.54
▼	Boubyan Petrochemical Co.	0.642	(0.016)	(2.4%)	343	0.8%	0.7%	11.4	1.35	6.2%	0.73	11.9%	(1.2%)	122.16	82.71
▼	Agility Public Warehousing Co.	0.196	(0.003)	(1.5%)	500	1.2%	1.0%	9.0	0.51	4.9%	1.58	5.6%	(20.6%)	1,029.31	248.15
▲	Mobile Telecommunications Co.	0.483	0.001	0.2%	2,090	4.9%	4.1%	9.2	1.64	5.2%	1.21	17.8%	3.0%	490.93	232.61
▼	Human Soft Holding Co.	2.452	(0.068)	(2.7%)	330	0.8%	0.6%	8.4	2.50	14.2%	0.50	30.0%	(9.9%)	66.36	169.37
▼	IFA Hotels & Resorts Co.	0.890	(0.018)	(2.0%)	259	0.6%	0.5%	12.5	5.92	2.8%	0.76	47.2%	(38.9%)	50.22	79.77
▼	Jazeera Airways Co.	1.476	(0.036)	(2.4%)	325	0.8%	0.6%	18.5	10.36	2.7%	0.77	56.1%	46.4%	84.14	101.74
▼	GFH Financial Group BSC	0.103	(0.002)	(1.9%)	395	0.9%	0.8%	10.5	1.37	4.5%	0.96	13.0%	5.1%	1,364.16	133.56
▼	Warba Bank	0.268	(0.001)	(0.4%)	1,206	2.8%	2.4%	52.0	3.49	0.0%	0.99	6.7%	50.5%	2,873.56	541.29
▼	Kuwait Telecommunication Co.	0.560	(0.001)	(0.2%)	559	1.3%	1.1%	17.7	2.61	6.3%	0.65	14.7%	4.1%	102.17	56.81
▲	Mezzan Holding Co.	1.230	0.068	5.9%	382	0.9%	0.7%	24.3	3.01	2.0%	0.45	12.4%	36.7%	67.52	64.05
▼	Integrated holding Co.	0.581	(0.013)	(2.2%)	147	0.3%	0.3%	20.2	2.20	4.3%	0.55	10.9%	26.3%	159.07	87.31
▼	Boursa Kuwait Securities Co.	3.033	(0.114)	(3.6%)	609	1.4%	1.2%	28.4	10.32	2.7%	0.94	36.3%	31.9%	32.91	91.08
▼	Ali Alghanim Sons Automotive Co.	1.130	(0.003)	(0.3%)	408	1.0%	0.8%	13.4	4.66	3.1%	0.48	34.8%	44.4%	142.84	167.87
=	Beout Investment Group Holding Co.	0.363	0.000	0.0%	109	0.3%	0.2%	12.8	1.94	5.5%	0.48	15.1%	(11.9%)	147.34	57.98
Subtotal- Premier Market Stocks		9,187.51	34.29	0.4%	42,825	100%	84%	17.7	1.77	3.63%		11.2%	17.2%	20,800.44	7,353.43
Rest of the Market					8,246		16%	11.5	1.00	1.98%		7.1%		28,641.48	5,274.32

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Monday, June 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	77.4	1.47	0.00%	1.08	0.067	(0.003)	13.5	0.073	0.030	12.0%	2,837,767	194,936	127.8%	1.9%
= Independent Petroleum Group	IPGK.KW	11.1	0.97	6.64%	0.26	0.577	0.000	104.3	0.675	0.456	22.0%	0	0	1.3%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.41	5.14%	0.17	1.320	0.120	128.0	1.463	0.744	46.7%	40,152	48,184	1.1%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.62	0.00%	0.76	0.256	(0.002)	11.6	0.350	0.076	73.0%	399,645	101,950	844.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.52	0.00%	0.24	0.158	(0.002)	40.0	0.173	0.105	(3.1%)	2,200,765	346,228	24.5%	4.6%
<b>Energy</b>		<b>11.2</b>	<b>1.47</b>	<b>5.89%</b>				<b>297.5</b>			<b>27.3%</b>	<b>5,478,329</b>	<b>691,298</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.49	6.59%	0.49	0.607	0.001	39.5	0.740	0.495	(2.6%)	51,768	31,026	11.3%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.35	6.20%	0.73	0.642	(0.016)	343.4	0.720	0.560	(1.2%)	1,906,700	1,229,847	22.8%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.46	7.07%	0.12	0.990	0.000	99.9	2.850	0.750	(20.7%)	0	0	0.1%	21.0%
<b>Basic Materials</b>		<b>11.5</b>	<b>2.46</b>	<b>6.59%</b>				<b>482.7</b>			<b>(6.1%)</b>	<b>1,958,468</b>	<b>1,260,873</b>		<b>12.5%</b>
= Specialities Group Holding Co.	SPEC.KW	17.1	0.88	1.22%	0.70	0.157	0.000	29.4	0.189	0.086	21.7%	4,288,976	677,714	134.7%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.21	1.58%	0.63	0.370	0.005	263.8	0.382	0.169	63.0%	806,155	298,290	6.8%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.5	1.43	3.44%	0.98	2.019	0.008	420.3	2.360	1.415	12.2%	486,867	1,014,946	16.4%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.04	3.90%	0.68	0.898	0.008	161.9	0.975	0.729	7.0%	40,960	36,745	36.5%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.58%	0.43	0.760	(0.019)	76.2	0.900	0.739	(6.3%)	207,685	158,817	5.4%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.000	16.9	0.225	0.159	(19.8%)	12,170	2,057	3.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.03	0.00%	0.20	0.175	(0.005)	15.8	0.233	0.068	45.8%	374,341	64,799	50.4%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.60	0.070	0.001	23.1	0.100	0.052	(14.5%)	3,360,576	236,303	97.3%	NM
▲ National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.017	78.0	0.249	0.160	22.6%	13	3	2.0%	5.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.89	0.00%	1.02	0.064	(0.002)	5.1	0.090	0.025	(18.7%)	1,304,936	84,588	229.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	(0.002)	31.5	0.134	0.090	0.0%	1,356,639	144,206	189.0%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	9.0	0.51	4.85%	1.58	0.196	(0.003)	500.3	0.291	0.189	(20.6%)	30,908,773	6,032,289	40.3%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.0	0.47	0.00%	0.81	0.060	(0.002)	13.8	0.069	0.041	(2.1%)	1,354,324	81,320	122.4%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.82	0.00%	0.80	0.057	(0.001)	15.7	0.068	0.040	(5.9%)	350,342	20,012	69.3%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.26	4.39%	0.48	0.334	0.000	45.6	0.357	0.276	3.5%	22,335	7,412	9.0%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.4	2.50	14.21%	0.50	2.452	(0.068)	330.4	2.874	2.332	(9.9%)	917,071	2,264,564	49.2%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	5.06	0.00%	1.25	0.160	0.020	6.4	0.152	0.078	92.8%	20,106	3,194	1.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.2	1.81	4.56%	0.71	0.656	(0.024)	112.2	0.783	0.564	0.9%	303,202	200,418	39.8%	11.9%
▲ United Projects Group	UPAC.KW	70.5	0.52	0.00%	0.23	0.147	0.002	55.5	0.198	0.132	(5.2%)	6,325	895	1.3%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.6	0.90	4.42%	0.90	0.113	0.002	18.5	0.117	0.080	20.2%	4,864,833	556,031	76.4%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.2	2.20	4.30%	0.55	0.581	(0.013)	147.0	0.625	0.460	26.3%	1,218,052	706,616	62.9%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.33%	0.07	0.411	(0.001)	61.7	0.417	0.357	7.9%	235,192	96,200	10.4%	11.9%
<b>Industrials</b>		<b>17.1</b>	<b>1.07</b>	<b>4.56%</b>				<b>2,458.4</b>			<b>(0.7%)</b>	<b>52,439,873</b>	<b>12,687,418</b>		<b>6.0%</b>

# Boursa Kuwait Daily Bulletin

Monday, June 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.28	0.096	(0.000)	20.1	0.123	0.092	(10.3%)	19,700	1,902		13.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.3	3.01	2.03%	0.45	1.230	0.068	382.3	1.238	0.718	36.7%	636,595	732,958		21.7%	12.4%
<b>Consumer Staples</b>		<b>24.3</b>	<b>1.90</b>	<b>2.03%</b>				<b>402.3</b>			<b>33.2%</b>	<b>656,295</b>	<b>734,860</b>			<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.85	2.39%	0.02	0.696	(0.004)	125.3	0.935	0.324	114.7%	38,449	24,928		0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0		2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>1.79</b>	<b>2.39%</b>				<b>273.1</b>			<b>24.3%</b>	<b>38,449</b>	<b>24,928</b>			<b>6.2%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	8.0	1.14	6.17%	0.30	1.178	0.050	109.1	1.400	1.005	1.6%	12,958	14,658		0.8%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.7	1.90	0.00%	NA	0.240	(0.001)	13.5	0.365	0.133	37.9%	1,090	250		1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.5	5.92	2.85%	0.76	0.890	(0.018)	259.2	2.034	0.709	(38.9%)	348,431	311,966		17.2%	47.2%
= Oula Fuel Marketing Co.	OULA.KW	25.9	2.06	1.22%	0.60	0.409	0.000	165.5	0.770	0.132	15.2%	295,046	120,139		674.4%	7.9%
▼ Kuwait Resorts Co.	MUNK.KW	17.0	0.81	2.14%	0.76	0.131	(0.005)	28.4	0.150	0.066	20.5%	14,510	1,913		22.6%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.5	10.36	2.71%	0.77	1.476	(0.036)	324.7	1.768	0.849	46.4%	595,837	897,588		38.2%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.9	1.28	2.47%	0.52	0.283	(0.010)	119.1	0.441	0.127	29.7%	58,743	16,634		31.0%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	67.1	1.12	NM	0.24	0.128	(0.005)	15.3	0.153	0.094	18.3%	1,559,209	201,805		134.8%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.18	0.221	(0.004)	69.0	0.251	0.192	(12.1%)	2,867,738	633,003		64.1%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	21.6	1.87	2.83%	0.35	0.210	(0.003)	11.0	0.393	0.156	(6.3%)	13,034	2,802		14.5%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	4.66	3.07%	0.48	1.130	(0.003)	407.6	1.155	0.769	44.4%	1,418,828	1,599,925		39.6%	34.8%
<b>Consumer Discretionary</b>		<b>17.0</b>	<b>1.87</b>	<b>2.83%</b>				<b>1,522</b>			<b>7.5%</b>	<b>7,185,424</b>	<b>3,800,683</b>			<b>16.0%</b>
▲ Zain	ZAIN.KW	9.2	1.64	5.18%	1.21	0.483	0.001	2,090.0	0.501	0.425	3.0%	5,047,890	2,432,389		11.3%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.19%	0.58	1.093	(0.008)	547.8	1.250	0.988	2.6%	8,706	9,526		1.9%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.61	6.25%	0.65	0.560	(0.001)	559.3	0.616	0.511	4.1%	223,120	124,704		10.2%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	3.11	0.00%	0.90	0.168	(0.004)	14.7	0.237	0.059	140.0%	626,960	102,888		91.0%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>2.12</b>	<b>6.25%</b>				<b>3,211.7</b>			<b>3.4%</b>	<b>5,906,676</b>	<b>2,669,506</b>			<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	14.9	2.17	2.50%	1.21	0.999	0.011	8,734.0	1.028	0.800	17.1%	8,154,743	8,130,053		8.4%	14.6%
▲ Gulf Bank	GBKK.KW	25.3	1.77	2.79%	1.06	0.359	0.003	1,433.4	0.359	0.257	15.6%	12,142,179	4,312,275		30.1%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.50	7.20%	0.36	0.530	(0.002)	1,161.4	0.852	0.455	(4.8%)	37,024	19,488		0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.7	1.23	3.30%	0.66	0.301	(0.004)	787.9	0.313	0.248	21.6%	7,993,596	2,425,670		17.3%	8.3%
= Kuwait International Bank	KIBK.KW	20.4	1.41	1.69%	1.01	0.277	0.000	495.4	0.281	0.163	58.9%	36,892,254	10,245,255		85.5%	6.9%
▼ Burgan Bank	BURG.KW	22.3	1.21	2.18%	1.10	0.275	(0.001)	1,046.7	0.289	0.168	64.3%	18,791,200	5,191,405		17.8%	5.4%
▲ Kuwait Finance House	KFH.KW	24.4	2.70	1.48%	1.36	0.802	0.007	14,818.7	0.795	0.644	16.1%	51,057,754	40,869,311		8.7%	11.1%
▲ Boubayan Bank	BOUK.KW	32.3	3.56	1.39%	1.03	0.720	0.002	3,175.8	0.718	0.485	34.8%	4,737,151	3,407,210		9.2%	11.0%
▼ Warba Bank	WARB.KW	52.0	3.49	0.00%	0.99	0.268	(0.001)	1,205.5	0.277	0.158	50.5%	40,243,459	10,810,392		63.9%	6.7%
<b>Banks</b>		<b>22.3</b>	<b>1.77</b>	<b>2.34%</b>				<b>32,858.8</b>			<b>19.5%</b>	<b>180,049,360</b>	<b>85,411,060</b>			<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Monday, June 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.1	0.60	7.09%	0.07	0.536	0.000	99.1	0.650	0.490	(9.2%)	52,872	27,493	3.5%	6.7%
= Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.019	0.000	289.1	1.930	0.855	(9.8%)	1,329	1,293	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	0	0	0.7%	14.7%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	7.1	0.76	7.70%	0.42	0.151	0.000	36.9	0.170	0.130	(7.9%)	229,906	34,703	5.4%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	4,556	1,549	0.6%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.45	0.169	0.002	18.0	0.245	0.130	1.8%	59,361	9,942	26.5%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	61.7	1.94	0.00%	0.53	0.076	(0.007)	8.4	0.155	0.033	43.9%	7,619,295	596,826	349.6%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
<b>Insurance</b>		<b>7.4</b>	<b>1.11</b>	<b>5.01%</b>				<b>762.8</b>			<b>(7.4%)</b>	<b>7,967,319</b>	<b>671,806</b>		<b>10.6%</b>
▼ Sokouk Holding Co.	SHCK.KW	8.5	0.99	0.00%	1.14	0.061	(0.001)	34.8	0.068	0.043	20.1%	3,739,823	227,016	106.3%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	33.1	2.24	0.00%	0.97	0.386	0.001	410.9	0.437	0.199	50.8%	3,929,210	1,518,856	137.2%	6.8%
▼ United Real Estate Co.	UREK.KW	45.3	1.20	0.00%	0.58	0.185	(0.002)	240.9	0.237	0.041	62.3%	362,708	66,819	33.5%	2.7%
▼ National Real Estate Co.	NREK.KW	2.2	0.05	0.00%	1.24	0.076	(0.001)	16.7	0.084	0.066	(88.5%)	4,082,580	310,433	206.1%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.7	1.37	3.55%	0.37	0.408	(0.002)	254.3	0.435	0.379	7.4%	1,586,442	647,008	25.6%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.54	4.63%	0.20	0.359	(0.011)	144.1	0.389	0.323	(3.0%)	20,749	7,329	1.5%	5.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.2	0.38	7.83%	0.44	0.254	(0.001)	53.1	0.324	0.233	(6.3%)	20,060	5,050	5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	15.7	0.99	2.31%	1.18	0.107	0.006	40.3	0.110	0.055	54.8%	33,828,003	3,481,214	272.3%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.0	0.65	0.00%	0.70	0.082	0.003	28.7	0.102	0.043	(0.5%)	23,997,863	2,025,526	63.3%	5.0%
▼ Mabanee Co.	MABK.KW	15.7	1.88	1.60%	1.01	0.874	(0.012)	1,292.5	0.904	0.719	21.6%	1,368,796	1,199,553	12.6%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	18.7	0.63	4.33%	0.28	0.113	(0.005)	38.2	0.123	0.095	11.9%	50,968	5,828	4.6%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.8	1.24	1.46%	0.65	0.196	(0.001)	371.6	0.207	0.117	36.4%	2,483,316	486,680	22.3%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	37.1	3.23	0.00%	0.45	0.174	(0.004)	38.4	0.183	0.109	59.6%	1,011,365	149,743	91.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	15.1	0.73	4.50%	0.68	0.111	(0.002)	46.1	0.113	0.069	22.8%	3,378,845	376,831	59.9%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	23.0	0.59	3.83%	0.06	0.078	(0.000)	18.1	0.094	0.053	5.4%	1,163,881	89,062	40.9%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	5.28	0.00%	0.43	0.041	(0.004)	7.6	0.083	0.028	14.4%	833,634	34,240	67.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.05	0.073	(0.002)	39.1	0.085	0.055	(2.0%)	4,765,954	350,419	65.6%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.59	7.35%	0.53	0.068	0.001	25.2	0.078	0.055	1.9%	1,097,020	74,116	44.4%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	23.5	1.14	0.00%	0.22	0.131	0.004	40.8	0.147	0.092	17.0%	7,655,094	1,021,636	51.6%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.46	0.093	(0.002)	27.1	0.115	0.055	20.8%	495,374	45,624	129.2%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.92	0.00%	0.72	0.195	0.002	62.8	0.196	0.118	61.2%	1,746,108	339,372	79.0%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	23.6	1.19	2.86%	1.11	0.105	(0.003)	62.2	0.225	0.049	30.1%	19,419,228	2,039,735	936.8%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.5	1.41	0.00%	0.89	0.125	(0.008)	17.0	0.332	0.066	(17.8%)	28,932,183	3,738,291	461.0%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	11.54	0.00%	0.42	1.450	(0.260)	201.2	2.660	0.041	2,227.4%	4,793,952	7,278,211	181.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.6	0.90	0.00%	0.53	0.086	0.000	13.9	0.105	0.056	11.3%	1,213,546	103,727	143.2%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.64	0.00%	0.41	0.055	(0.003)	5.4	0.074	0.026	37.5%	7,680,023	425,845	396.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	28.1	2.66	0.00%	0.10	0.295	(0.001)	19.5	0.313	0.102	59.1%	1,693,517	497,472	69.1%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.5	0.85	0.00%	0.03	0.117	0.001	17.1	0.138	0.090	8.3%	17,587	1,955	14.3%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	8.7	1.29	0.00%	0.35	0.174	0.014	19.0	0.175	0.075	39.2%	3,510	611	8.4%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.140	0.002	26.9	1.198	1.054	1.2%	134,020	152,296	18.8%	NA
<b>Real Estate</b>		<b>15.4</b>	<b>1.14</b>	<b>3.69%</b>				<b>3,613.6</b>			<b>30.7%</b>	<b>161,505,359</b>	<b>26,700,498</b>		<b>6.0%</b>



# Boursa Kuwait Daily Bulletin

Monday, June 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	8.5	0.79	7.30%	0.96	0.177	(0.001)	97.6	0.200	0.143	2.3%	392,072	69,040	49.0%	9.2%
= Commercial Facilities Co.	FACI.KW	10.3	0.73	7.86%	0.52	0.240	0.000	121.9	0.283	0.179	(1.6%)	198,034	47,332	7.6%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.25	0.448	0.001	215.1	0.494	0.230	17.9%	21,164,068	9,495,514	173.9%	11.8%
= National Investment Co.	NINV.KW	14.2	0.93	8.79%	1.32	0.250	0.000	199.3	0.277	0.214	(1.6%)	14,728,619	3,674,984	48.8%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.8	0.70	0.00%	0.81	0.089	(0.002)	445.7	0.118	0.086	(6.2%)	8,018,028	719,209	22.0%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	68.6	0.62	0.00%	1.23	0.064	(0.001)	29.8	0.089	0.055	(11.7%)	1,498,790	96,042	20.8%	0.9%
▼ The Securities House Co.	SECH.KW	19.5	0.74	0.00%	1.21	0.074	(0.002)	29.8	0.100	0.050	2.6%	4,374,566	327,488	78.8%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.6	1.33	1.05%	1.04	0.277	0.005	251.4	0.301	0.153	4.5%	36,482,495	10,011,963	202.2%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.6	0.70	4.73%	0.81	0.147	(0.002)	74.2	0.167	0.109	(2.6%)	1,434,141	210,445	20.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.2	1.24	0.00%	0.58	0.151	(0.001)	33.2	0.337	0.075	(43.7%)	501,145	74,886	190.0%	10.2%
▼ First Investment Co.	OLAK.KW	7.2	0.59	0.00%	1.12	0.035	(0.001)	15.7	0.055	0.031	(24.8%)	7,503,691	264,271	140.8%	8.2%
▼ Gulf Investment House	GIHK.KW	54.5	4.89	0.00%	0.91	0.540	(0.001)	219.5	0.870	0.387	(13.3%)	115,995	62,721	18.8%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.09	4.14%	1.28	0.181	0.001	120.2	0.184	0.138	15.3%	4,468,330	808,689	99.7%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.9	0.97	0.00%	0.75	0.056	(0.001)	13.2	0.084	0.047	(9.5%)	1,375,882	77,681	46.8%	14.0%
▼ Osoul Investment Co.	OSUL.KW	23.7	1.93	5.26%	0.46	0.190	(0.006)	24.0	0.223	0.073	37.7%	194,011	36,836	79.2%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.62	0.00%	0.33	0.186	(0.001)	45.7	0.225	0.086	45.3%	146,075	26,731	34.9%	NM
▲ Kamco Investment Co.	KAMC.KW	11.3	0.72	3.73%	0.62	0.134	0.006	45.9	0.146	0.091	8.9%	4,921,968	653,179	33.9%	6.4%
▼ National International Holding Co.	NIHK.KW	19.9	0.92	0.00%	0.78	0.156	(0.007)	36.6	0.498	0.087	(55.0%)	13,330,447	2,089,987	271.1%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.09	0.00%	0.66	0.296	0.006	66.2	0.379	0.143	23.8%	577,091	170,042	93.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.31	0.106	0.002	21.9	0.142	0.083	(5.4%)	1,815,445	192,645	111.0%	0.6%
= Al-Deera Holding	DEER.KW	11.8	1.10	1.33%	0.87	0.375	0.000	38.7	0.518	0.294	(1.1%)	1,501,489	571,861	172.6%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	10.6	1.53	0.00%	2.06	0.169	(0.005)	53.7	0.180	0.088	52.3%	20,277,878	3,436,073	385.6%	14.4%
▼ Ekttitab Holding Co.	EKTT.KW	NM	4.42	0.00%	1.02	0.017	(0.000)	5.3	0.023	0.012	9.9%	7,701,559	126,841	63.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.9	1.34	6.25%	1.22	0.395	(0.004)	201.6	0.461	0.239	36.7%	1,276,822	480,153	35.7%	27.5%
= Tamdeen Investment Co.	TAMI.KW	7.3	0.29	6.48%	0.35	0.737	0.000	99.1	1.168	0.333	(24.4%)	22,575	16,125	0.6%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.37	0.00%	0.45	0.215	(0.027)	37.9	0.500	0.042	265.0%	11,791,128	2,783,231	133.3%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.040	0.002	32.9	0.045	0.029	(3.8%)	12,250,933	487,536	39.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.53	0.00%	NA	0.369	0.019	55.4	0.407	0.333	(2.9%)	1,573,174	573,864	96.5%	5.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.26	0.00%	1.03	0.036	(0.001)	38.3	0.076	0.030	(42.1%)	6,009,482	219,817	84.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.58	0.00%	1.35	0.039	(0.001)	16.8	0.050	0.029	6.0%	4,087,585	159,951	152.1%	NM
▲ National Industries Group	NIND.KW	13.7	1.15	3.92%	1.41	0.255	0.001	645.3	0.265	0.198	8.0%	23,989,453	6,082,713	34.5%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.36	0.00%	0.54	0.248	0.007	7.4	0.354	0.135	(0.4%)	255,231	63,248	284.9%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.295	(13.3%)	0	0	15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.81	0.057	(0.001)	34.8	0.061	0.036	26.7%	7,318,216	419,112	117.0%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.44	0.00%	0.17	0.135	0.006	22.3	0.209	0.032	200.0%	1,187,373	152,193	30.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.27	5.29%	0.20	0.204	(0.002)	241.4	0.282	0.191	(15.3%)	109,853	22,426	8.3%	29.2%
▼ GFH Financial Group	GFH.KW	10.5	1.37	4.47%	0.96	0.103	(0.002)	394.8	0.112	0.079	5.1%	16,589,120	1,727,021	35.6%	13.0%
▼ Inovest	INOV.KW	NM	0.69	0.00%	0.87	0.094	(0.001)	28.8	0.188	0.081	(20.4%)	7,244,702	694,697	210.5%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	27.3	0.61	4.24%	0.08	0.071	(0.003)	13.8	0.090	0.053	7.6%	408,396	29,258	22.0%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	15.7	0.58	4.41%	0.56	0.068	(0.003)	18.0	0.077	0.053	(2.0%)	4,723,766	322,976	30.4%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.4	10.32	2.70%	0.94	3.033	(0.114)	609.0	3.249	1.907	31.9%	152,914	474,995	16.4%	36.3%
= Beyout Investment Group Holding Co.	BEYOUT.KW	12.8	1.94	5.51%	0.68	0.363	0.000	108.9	0.518	0.338	(11.9%)	1,596,229	583,253	49.1%	15.1%
Financial Services		12.8	1.13	4.60%				5,010.4			1.9%	253,308,771	48,537,030		7.1%

## Boursa Kuwait Daily Bulletin

Monday, June 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.30	0.00%	0.29	0.152	(0.004)	15.2	0.244	0.132	6.3%	3,103,183	483,824	114.1%	NM
<b>Technology</b>		<b>NM</b>	<b>1.30</b>	<b>0.00%</b>				<b>15.2</b>			<b>6.3%</b>	<b>3,103,183</b>	<b>483,824</b>		<b>NM</b>
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.7	1.22	1.36%	0.57	0.147	0.000	161.7	0.173	0.137	(2.6%)	1,049,233	152,596	10.4%	6.5%
<b>Utilities</b>		<b>18.7</b>	<b>1.22</b>	<b>1.36%</b>				<b>161.7</b>			<b>(2.6%)</b>	<b>1,049,233</b>	<b>152,596</b>		<b>6.5%</b>

<b>Boursa Kuwait</b>	<b>14.42</b>	<b>1.24</b>	<b>2.5%</b>			<b>51,070.6</b>				<b>14.84%</b>	<b>680,646,739</b>	<b>183,826,380</b>		<b>10.1%</b>
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### Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.450	2227.4%
Kuwait Emirates Holding Co.	0.215	265.0%
Credit Rating & Collection Co.	0.135	200.0%
Hayat Communications Co.	0.168	140.0%
Advanced Technology Co.	0.696	114.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.105	5,549,553,241
Warba Bank	0.268	2,873,557,628
Oula Fuel Marketing Co.	0.409	2,728,588,630
Arzan Financial Group For Fin. & Invest.	0.277	1,835,097,157
Kuwait Finance House	0.802	1,608,897,229

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.076	(88.5%)
National International Holding Co.	0.156	(55.0%)
Kuwait & M.E. Financial Inv. Co.	0.151	(43.7%)
Alimtiiaz Investment Group	0.036	(42.1%)
IFA Hotels & Resorts Co.	0.890	(38.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.409	1,636,425,675
Kuwait Finance House	0.802	1,219,242,245
Kuwait Business Town Real Estate Co.	0.105	811,576,236
National Bank of Kuwait	0.999	714,590,083
Warba Bank	0.268	541,292,724

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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