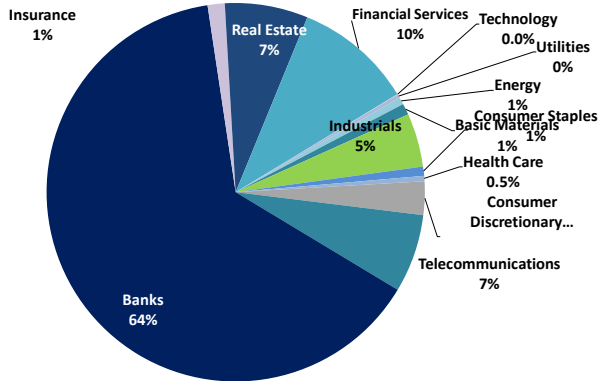


## Boursa Kuwait Daily Report

July 30, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,837.1	24.4	11.1%
2- National Bank of Kuwait	9,101.2	15.5	14.6%
3- Boubyan Bank	3,096.4	31.5	11.0%
4- Zain	2,271.7	10.0	17.8%
5- Gulf Bank	1,373.5	24.2	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,233.7	7.9	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	36,227	18.68	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.214	0.036	20.2%
Kuwait Resorts Co.	0.153	0.016	11.7%
Mashaer Holding Co.	0.113	0.007	6.6%
Alimtiarz Investment Group	0.049	0.003	6.0%
United Real Estate Co.	0.181	0.009	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.879	(0.063)	(6.7%)
Kuwait Insurance Co.	0.524	(0.031)	(5.6%)
Automated Systems Co.	0.208	(0.011)	(5.0%)
Osos Holding Group Co.	0.171	(0.009)	(5.0%)
National Petroleum Services Co.	1.329	(0.068)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.096	1.9%	87,788,822
GFH Financial Group	0.111	(1.8%)	22,150,177
Alimtiarz Investment Group	0.049	6.0%	21,507,167
Agility (PWC Logistics)	0.143	3.6%	19,647,231
Al Safat Investment Co.	0.200	2.0%	15,780,834

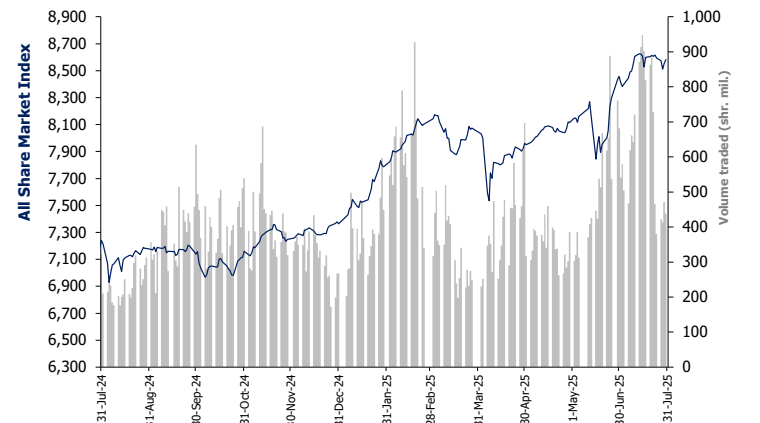
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,582.1	▲ 0.3%	1.5%	16.6%
Energy	1,592.7	▼ (2.7%)	5.2%	33.9%
Basic Materials	901.9	▲ 0.4%	5.4%	(1.0%)
Industrials	690.0	▲ 0.2%	(4.0%)	(4.6%)
Consumer Staples	1,337.4	▼ (0.3%)	0.5%	33.9%
Health Care	512.1	= 0.0%	(10.1%)	11.7%
Consumer Discretionary	2,222.4	▲ 0.0%	(2.6%)	4.7%
Telecommunications	1,133.4	▲ 0.7%	7.7%	11.4%
Banks	2,181.1	▲ 0.3%	0.9%	20.5%
Insurance	1,912.5	▼ (2.8%)	0.5%	(6.9%)
Real Estate	1,809.0	▲ 1.0%	2.3%	33.7%
Financial Services	1,619.0	▲ 0.7%	5.1%	7.2%
Technology	1,513.2	▼ (5.0%)	36.8%	45.5%
Utilities	379.0	= 0.0%	(2.0%)	(4.6%)

Market Breadth	 74	 44	 22		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,256.91	33.2	0.4%	0.8%	18.1%
Main 50 Index	7,587.23	38.6	0.5%	5.1%	11.5%
Main Market Index	7,577.14	18.6	0.2%	5.3%	9.7%
All Share Market Index	8,582.10	29.1	0.3%	1.5%	16.6%
Market Cap (KWD Mn)	51,796.29	175.10	0.3%	1.4%	19.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	438.0	(32.7)	(7.0%)	461.5	217.8
Value Traded (KWD Mn)	77.5	(5.34)	(6.4%)	108.8	53.6
No. of Trades	25,429	(166.0)	(0.6%)	22,992	13,872

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.096	1.9%	8,565,208
Kuwait Finance House	0.803	0.2%	5,301,573
Kuwait International Bank	0.281	0.4%	3,721,504
Al Safat Investment Co.	0.200	2.0%	3,143,251
Agility (PWC Logistics)	0.143	3.6%	2,772,876

## Boursa Kuwait - Premier Market

Wednesday, July 30, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.041	0.007	0.7%	9,101	21.1%	17.6%	15.5	2.26	3.4%	1.21	14.6%	22.0%	823.04	805.24
▼	Gulf Bank	0.344	(0.001)	(0.3%)	1,373	3.2%	2.7%	24.2	1.70	2.9%	1.06	7.0%	10.8%	1,304.13	431.27
▼	Ahli Bank	0.297	(0.002)	(0.7%)	777	1.8%	1.5%	14.5	1.21	3.3%	0.66	8.3%	19.9%	514.32	152.90
▲	Kuwait International Bank	0.281	0.001	0.4%	503	1.2%	1.0%	20.6	1.43	1.7%	1.01	6.9%	61.2%	1,788.55	430.69
=	Burgan Bank	0.255	0.000	0.0%	971	2.2%	1.9%	20.7	1.12	2.3%	1.10	5.4%	52.4%	780.70	184.64
▲	Kuwait Finance House	0.803	0.002	0.2%	14,837	34.4%	28.6%	24.4	2.70	1.5%	1.36	11.1%	16.3%	1,860.38	1,421.20
▼	Boubyan Bank	0.702	(0.003)	(0.4%)	3,096	7.2%	6.0%	31.5	3.47	1.4%	1.03	11.0%	31.4%	437.56	287.37
▲	Kuwait Investment Co.	0.208	0.004	2.0%	115	0.3%	0.2%	10.0	0.92	6.2%	0.96	9.2%	20.2%	369.36	65.70
▲	National Investments Co	0.247	0.006	2.5%	197	0.5%	0.4%	14.1	0.92	8.9%	1.32	6.5%	(2.8%)	481.42	121.89
▲	Kuwait Projects Co. (Holding)	0.088	0.001	0.9%	441	1.0%	0.9%	29.5	0.69	0.0%	0.80	2.3%	(7.2%)	1,296.92	122.28
▲	Arzan Financial Group for Financing & In	0.296	0.002	0.7%	269	0.6%	0.5%	15.6	1.42	1.0%	1.04	9.1%	11.7%	2,068.03	588.76
=	Aayan Leasing and Investment	0.180	0.000	0.0%	120	0.3%	0.2%	6.1	1.08	4.2%	1.27	17.8%	14.6%	775.63	128.73
▼	Kuwait Real Estate Co.	0.360	(0.001)	(0.3%)	383	0.9%	0.7%	30.8	2.09	0.0%	0.97	6.8%	40.6%	1,498.37	490.60
▲	Salhia Real Estate Co.	0.418	0.003	0.7%	261	0.6%	0.5%	23.3	1.40	3.5%	0.37	6.0%	10.0%	198.04	82.52
▲	Mabane Co.	0.886	0.005	0.6%	1,310	3.0%	2.5%	15.9	1.91	1.6%	1.01	12.0%	23.2%	200.46	166.05
▲	The Commercial Real Estate Co.	0.191	0.002	1.1%	362	0.8%	0.7%	24.2	1.21	1.5%	0.65	5.0%	32.9%	485.54	87.01
▲	National Industries Group (Holding)	0.244	0.002	0.8%	617	1.4%	1.2%	13.1	1.10	4.1%	1.41	8.4%	3.3%	1,007.12	252.75
▲	Gulf Cable and Electrical Industries	2.065	0.011	0.5%	430	1.0%	0.8%	32.2	1.46	3.4%	0.98	4.5%	14.7%	41.07	83.41
▲	Heavy Engineering Industries and Shipb	0.870	0.002	0.2%	157	0.4%	0.3%	17.2	1.98	4.0%	0.67	11.5%	3.7%	78.46	68.77
▲	Boubyan Petrochemical Co.	0.650	0.002	0.3%	348	0.8%	0.7%	11.5	1.37	6.1%	0.73	11.9%	0.0%	138.28	93.10
▲	Agility Public Warehousing Co.	0.143	0.005	3.6%	365	0.8%	0.7%	6.6	0.37	6.7%	1.59	5.6%	(42.1%)	1,521.00	322.66
▲	Mobile Telecommunications Co.	0.525	0.006	1.2%	2,272	5.3%	4.4%	10.0	1.78	4.8%	1.21	17.8%	11.9%	564.42	269.79
▲	Human Soft Holding Co.	2.398	0.005	0.2%	323	0.7%	0.6%	8.2	2.45	14.5%	0.50	30.0%	(11.8%)	71.75	182.43
▲	IFA Hotels & Resorts Co.	0.848	0.022	2.7%	247	0.6%	0.5%	11.9	5.64	3.0%	0.76	47.2%	(41.8%)	65.19	92.32
▼	Jazeera Airways Co.	1.355	(0.027)	(2.0%)	298	0.7%	0.6%	16.9	9.51	3.0%	0.77	56.1%	34.4%	90.12	110.28
▼	GFH Financial Group BSC	0.111	(0.002)	(1.8%)	425	1.0%	0.8%	11.4	1.47	4.1%	0.95	13.0%	13.3%	2,055.82	209.83
=	Warba Bank	0.279	0.000	0.0%	1,255	2.9%	2.4%	54.1	3.63	0.0%	0.99	6.7%	56.7%	3,250.12	646.09
▲	Kuwait Telecommunication Co.	0.569	0.002	0.4%	568	1.3%	1.1%	18.0	2.65	6.2%	0.64	14.7%	5.8%	132.49	73.98
▼	Mezzan Holding Co.	1.225	(0.003)	(0.2%)	381	0.9%	0.7%	24.2	2.99	2.0%	0.46	12.4%	36.1%	80.80	79.98
▲	Integrated holding Co.	0.540	0.002	0.4%	137	0.3%	0.3%	18.8	2.05	4.6%	0.55	10.9%	17.4%	180.70	99.43
▲	Boursa Kuwait Securities Co.	3.439	0.054	1.6%	690	1.6%	1.3%	32.2	11.70	2.4%	0.94	36.3%	49.5%	37.74	107.19
▼	Ali Alghanim Sons Automotive Co.	1.120	(0.003)	(0.3%)	404	0.9%	0.8%	13.3	4.62	3.1%	0.48	34.8%	43.1%	156.08	182.73
▼	Beout Investment Group Holding Co.	0.368	(0.001)	(0.3%)	110	0.3%	0.2%	13.0	1.96	5.4%	0.48	15.1%	(10.7%)	204.41	79.12
Subtotal- Premier Market Stocks		9,256.91	33.17	0.4%	43,143	100%	83%	16.9	1.78	3.67%		11.2%	18.1%	24,558.05	8,520.71
Rest of the Market					8,653		17%	11.9	1.10	1.88%		7.1%		39,134.47	6,487.66

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, July 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.85	0.00%	1.08	0.085	0.001	16.9	0.099	0.030	40.5%	2,453,063	205,242	223.7%	1.9%
▼ Independent Petroleum Group	IPGK.KW	11.8	1.04	6.24%	0.27	0.614	(0.010)	111.0	0.834	0.456	29.8%	50,000	30,700	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.7	2.43	5.10%	0.17	1.329	(0.068)	128.9	1.463	0.748	47.7%	4,483	5,959	1.2%	27.8%
▼ The Energy House Co.	ENER.KW	NM	4.05	0.00%	0.76	0.287	(0.007)	13.0	0.350	0.076	93.9%	7,274,603	2,122,456	952.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.169	(0.001)	42.8	0.178	0.105	3.7%	559,796	93,784	43.3%	4.6%
<b>Energy</b>		<b>11.8</b>	<b>1.85</b>	<b>5.67%</b>				<b>312.6</b>			<b>33.9%</b>	<b>10,341,945</b>	<b>2,458,140</b>		<b>11.2%</b>
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.54	6.47%	0.49	0.618	0.013	40.2	0.740	0.495	(0.8%)	49,914	30,482	12.6%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.37	6.12%	0.73	0.650	0.002	347.6	0.720	0.560	0.0%	433,525	281,461	25.9%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.2	2.98	5.83%	0.13	1.200	0.000	121.1	2.850	0.750	(3.9%)	0	0	0.1%	21.0%
<b>Basic Materials</b>		<b>12.8</b>	<b>2.54</b>	<b>6.12%</b>				<b>508.9</b>			<b>(1.0%)</b>	<b>483,439</b>	<b>311,943</b>		<b>12.5%</b>
= Specialities Group Holding Co.	SPEC.KW	16.9	0.87	1.23%	0.69	0.155	0.000	29.0	0.189	0.086	20.2%	91,676	14,058	153.7%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.16	1.64%	0.63	0.355	(0.013)	253.1	0.382	0.169	56.4%	9,731	3,457	7.7%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.2	1.46	3.36%	0.98	2.065	0.011	429.9	2.360	1.500	14.7%	348,239	720,753	19.7%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.98	4.02%	0.67	0.870	0.002	156.8	0.939	0.729	3.7%	922,885	798,545	43.5%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.2	0.95	6.79%	0.43	0.736	(0.003)	73.8	0.890	0.727	(9.2%)	10,965	8,078	7.0%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	29.9	1.53	4.04%	0.23	0.293	0.005	29.1	0.320	0.159	38.2%	2,581,891	751,827	38.9%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.99	0.00%	0.20	0.172	0.006	15.5	0.233	0.068	43.3%	572,662	97,139	72.3%	1.0%
= ACICO Industries Co.	ACIC.KW	NM	0.99	0.00%	0.60	0.086	0.000	28.4	0.100	0.052	5.0%	4,199,169	361,247	193.8%	NM
▼ National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	(0.006)	78.0	0.294	0.160	22.6%	18,361	3,946	2.5%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.77	0.00%	1.02	0.060	0.003	4.8	0.090	0.025	(24.1%)	1,752,079	104,557	325.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	0.001	31.5	0.134	0.090	0.0%	6,323,532	655,915	208.5%	2.9%
▲ Agility (PWC Logistics)	AGLT.KW	6.6	0.37	6.65%	1.59	0.143	0.005	365.0	0.289	0.136	(42.1%)	19,647,231	2,772,876	59.6%	5.6%
▲ National Cleaning Co.	CLEA.KW	14.0	0.50	0.00%	0.80	0.064	0.002	14.8	0.073	0.041	5.1%	444,612	28,052	143.1%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.82	0.00%	0.80	0.057	(0.000)	15.7	0.068	0.040	(6.1%)	321,291	18,290	75.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.3	1.33	4.18%	0.47	0.351	(0.008)	48.0	0.370	0.276	8.7%	85,332	30,087	11.8%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.2	2.45	14.53%	0.50	2.398	0.005	323.2	2.809	2.332	(11.8%)	198,936	477,511	53.2%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.75	0.00%	1.25	0.245	0.006	9.8	0.292	0.078	195.2%	19,007	4,651	1.7%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.7	1.99	4.15%	0.71	0.721	0.013	123.3	0.731	0.564	10.9%	601,002	431,803	60.0%	11.9%
▼ United Projects Group	UPAC.KW	NM	0.81	0.00%	0.24	0.228	(0.008)	86.1	0.345	0.132	47.1%	41,304	9,449	5.2%	0.7%
= Mubarrad Holding Co.	MBRD.KW	11.8	0.85	4.72%	0.90	0.106	0.000	17.4	0.117	0.080	12.8%	747,735	78,534	109.2%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.8	2.05	4.63%	0.55	0.540	0.002	136.6	0.625	0.460	17.4%	848,795	460,044	71.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	14.0	0.58	5.88%	0.15	0.084	0.000	30.6	0.096	0.079	(0.2%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.16	5.84%	0.07	0.445	0.001	66.8	0.450	0.357	16.8%	118,804	52,624	13.2%	11.9%
<b>Industrials</b>		<b>16.8</b>	<b>1.16</b>	<b>4.60%</b>				<b>2,367.0</b>			<b>(4.6%)</b>	<b>39,905,239</b>	<b>7,883,443</b>		<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, July 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.95	0.00%	0.27	0.114	(0.002)	23.9	0.155	0.092	6.5%	1,198,988	137,881	36.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	24.2	2.99	2.04%	0.46	1.225	(0.003)	380.7	1.245	0.760	36.1%	333,395	406,501	26.0%	12.4%
<b>Consumer Staples</b>		<b>24.2</b>	<b>1.97</b>	<b>2.04%</b>				<b>404.6</b>			<b>33.9%</b>	<b>1,532,383</b>	<b>544,382</b>		<b>6.5%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.38	3.20%	0.01	0.521	0.000	93.8	0.935	0.324	60.7%	0	0	0.6%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.07	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0	2.6%	13.3%
<b>Health Care</b>		<b>13.3</b>	<b>1.58</b>	<b>3.20%</b>				<b>245.5</b>			<b>11.7%</b>	<b>0</b>	<b>0</b>		<b>6.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	7.7	1.11	6.38%	0.30	1.140	0.000	105.6	1.400	1.005	(1.7%)	0	0	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	10.8	1.75	0.00%	NA	0.220	0.000	12.4	0.365	0.133	26.4%	3	1	1.3%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.9	5.64	2.99%	0.76	0.848	0.022	246.9	2.034	0.769	(41.8%)	512,093	432,564	22.4%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	26.0	2.06	1.34%	0.60	0.373	(0.007)	166.0	0.700	0.121	15.6%	1,094,600	410,499	620.7%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	19.9	0.95	1.83%	0.77	0.153	0.016	33.1	0.157	0.066	40.7%	772,899	115,971	23.4%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	16.9	9.51	2.95%	0.77	1.355	(0.027)	298.1	1.768	0.851	34.4%	342,531	463,909	41.0%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.6	1.27	2.50%	0.53	0.280	0.002	117.8	0.441	0.127	28.3%	23,557	6,463	31.5%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	62.9	1.05	NM	0.24	0.120	0.000	14.4	0.138	0.094	10.9%	285,943	34,212	151.0%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.86%	0.18	0.222	0.001	69.4	0.251	0.201	(11.7%)	5,993,633	1,319,282	85.4%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	30.8	2.66	1.99%	0.35	0.299	(0.006)	15.6	0.393	0.156	33.5%	97,445	29,133	38.5%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.62	3.10%	0.48	1.120	(0.003)	404.0	1.155	0.769	43.1%	428,422	480,741	43.3%	34.8%
<b>Consumer Discretionary</b>		<b>16.9</b>	<b>1.75</b>	<b>2.95%</b>				<b>1,483</b>			<b>4.7%</b>	<b>9,551,126</b>	<b>3,292,775</b>		<b>16.0%</b>
▲ Zain	ZAIN.KW	10.0	1.78	4.76%	1.21	0.525	0.006	2,271.7	0.529	0.425	11.9%	1,749,095	914,261	13.0%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	10.6	1.09	7.58%	0.58	1.180	(0.005)	591.4	1.319	0.988	10.8%	74,828	88,805	2.4%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.15%	0.64	0.569	0.002	568.3	0.616	0.511	5.8%	2,444,887	1,385,017	13.3%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	5.73	0.00%	0.92	0.310	(0.015)	27.1	0.395	0.059	342.9%	997,169	311,714	183.1%	NM
<b>Telecommunications</b>		<b>10.6</b>	<b>2.21</b>	<b>6.15%</b>				<b>3,458.4</b>			<b>11.4%</b>	<b>5,265,979</b>	<b>2,699,796</b>		<b>15.2%</b>
▲ National Bank of Kuwait	NBKK.KW	15.5	2.26	3.36%	1.21	1.041	0.007	9,101.2	1.049	0.800	22.0%	2,175,018	2,258,460	9.4%	14.6%
▼ Gulf Bank	GBKK.KW	24.2	1.70	2.91%	1.06	0.344	(0.001)	1,373.5	0.359	0.270	10.8%	4,722,296	1,628,469	32.7%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.9	1.59	6.78%	0.36	0.563	0.011	1,233.7	0.852	0.455	1.1%	3,482	1,922	0.3%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.21	3.35%	0.66	0.297	(0.002)	777.5	0.314	0.248	19.9%	657,080	195,694	19.6%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.6	1.43	1.66%	1.01	0.281	0.001	502.6	0.296	0.163	61.2%	13,216,412	3,721,504	100.0%	6.9%
= Burgan Bank	BURG.KW	20.7	1.12	2.35%	1.10	0.255	0.000	970.5	0.289	0.168	52.4%	1,932,746	495,084	20.5%	5.4%
▲ Kuwait Finance House	KFH.KW	24.4	2.70	1.48%	1.36	0.803	0.002	14,837.1	0.816	0.644	16.3%	6,605,064	5,301,573	10.1%	11.1%
▼ Boubayan Bank	BOUK.KW	31.5	3.47	1.42%	1.03	0.702	(0.003)	3,096.4	0.729	0.485	31.4%	1,002,210	705,007	9.9%	11.0%
= Warba Bank	WARB.KW	54.1	3.63	0.00%	0.99	0.279	0.000	1,255.0	0.295	0.158	56.7%	5,539,016	1,539,970	72.3%	6.7%
<b>Banks</b>		<b>20.7</b>	<b>1.70</b>	<b>2.63%</b>				<b>33,147.5</b>			<b>20.5%</b>	<b>35,853,324</b>	<b>15,847,683</b>		<b>11.7%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, July 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.25%	0.07	0.524	(0.031)	96.8	0.650	0.490	(11.2%)	63,866	33,307		5.0%	6.7%
▼ Gulf Insurance Group	GINS.KW	11.6	1.00	2.61%	0.08	0.879	(0.063)	249.4	1.708	0.855	(22.2%)	3,698	3,345		0.1%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.74%	0.14	0.790	0.000	186.4	0.849	0.612	(3.9%)	0	0		1.0%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.9	0.85	6.96%	0.42	0.167	(0.001)	40.8	0.178	0.130	1.8%	26,827	4,474		10.7%	10.8%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.4	1.37	2.39%	0.11	0.415	0.005	129.1	0.462	0.288	22.8%	68,541	28,515		0.8%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.33	0.00%	0.45	0.209	0.006	22.3	0.265	0.130	25.9%	411,139	85,498		54.7%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	NM	3.22	0.00%	0.54	0.126	0.000	13.9	0.179	0.033	138.6%	3,828,707	482,383		604.3%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
<b>Insurance</b>		<b>8.1</b>	<b>1.08</b>	<b>4.79%</b>				<b>767.3</b>			<b>(6.9%)</b>	<b>4,402,778</b>	<b>637,521</b>			<b>10.6%</b>
▲ Sokouk Holding Co.	SHCK.KW	9.0	1.05	0.00%	1.14	0.065	0.001	36.9	0.071	0.043	27.2%	535,208	34,415		117.8%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	30.8	2.09	0.00%	0.97	0.360	(0.001)	383.2	0.437	0.208	40.6%	1,419,858	512,449		140.8%	6.8%
▲ United Real Estate Co.	UREK.KW	44.3	1.18	0.00%	0.58	0.181	0.009	235.7	0.237	0.041	58.8%	3,044,649	537,430		36.1%	2.7%
▲ National Real Estate Co.	NREK.KW	2.5	0.05	0.00%	1.23	0.088	0.001	19.2	0.094	0.066	(86.8%)	1,238,259	108,075		289.7%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	23.3	1.40	3.46%	0.37	0.418	0.003	260.5	0.435	0.379	10.0%	1,829,827	761,121		31.8%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.58	4.28%	0.19	0.389	(0.001)	156.2	0.397	0.323	5.1%	2,957	1,124		1.6%	5.9%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.5	0.44	6.89%	0.44	0.289	(0.005)	60.5	0.324	0.233	6.6%	23,268	6,356		6.5%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	19.2	1.21	1.93%	1.18	0.128	0.001	49.4	0.129	0.054	89.9%	4,467,342	565,439		363.1%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.8	0.64	0.00%	0.70	0.081	(0.000)	28.4	0.102	0.043	(1.7%)	1,059,295	86,050		78.9%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.886	0.005	1,310.3	0.904	0.719	23.2%	182,877	161,759		13.6%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	18.8	0.63	4.29%	0.28	0.114	0.004	38.6	0.135	0.095	12.9%	35,000	3,948		7.1%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.2	1.21	1.49%	0.65	0.191	0.002	362.1	0.207	0.133	32.9%	2,040,046	387,718		25.6%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	41.6	3.61	0.00%	0.46	0.195	(0.001)	43.0	0.226	0.109	78.9%	2,825,635	550,057		124.1%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	14.3	0.69	4.76%	0.68	0.105	0.000	43.6	0.114	0.069	16.2%	200,319	20,853		66.5%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	24.8	0.63	3.56%	0.06	0.084	0.002	19.5	0.094	0.053	13.6%	2,057,895	173,339		69.2%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	8.53	0.00%	0.41	0.066	0.002	12.3	0.083	0.028	84.8%	10,647,590	722,297		149.1%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.05	0.073	0.000	39.1	0.085	0.055	(2.2%)	1,467,774	106,112		98.0%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.67	6.43%	0.53	0.078	(0.001)	28.8	0.087	0.055	16.6%	1,438,527	111,290		62.9%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	38.4	1.86	0.00%	0.19	0.214	0.036	66.6	0.222	0.092	91.1%	11,732,704	2,371,903		83.2%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.42	0.00%	0.45	0.111	0.004	32.4	0.121	0.055	44.1%	5,942,610	659,628		169.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.89	0.00%	0.71	0.192	(0.001)	61.8	0.205	0.118	58.7%	1,560,975	299,625		83.8%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.8	1.30	2.63%	1.12	0.114	0.003	68.2	0.216	0.047	42.6%	14,680,535	1,662,670		1027.5%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.5	1.41	0.00%	0.88	0.125	0.001	17.0	0.332	0.066	(17.8%)	5,010,468	617,987		584.5%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.21	0.00%	0.42	1.283	(0.017)	178.0	2.660	0.048	1,959.4%	444,136	569,446		213.8%	NM
▲ Mashaer Holding Co.	MASHAER.KW	16.5	1.18	0.00%	0.54	0.113	0.007	18.1	0.132	0.056	45.6%	6,330,087	703,788		231.6%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.63	0.00%	0.41	0.055	(0.001)	5.4	0.074	0.026	36.5%	1,292,393	70,452		487.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	29.5	2.79	0.00%	0.10	0.310	(0.004)	20.5	0.338	0.102	67.2%	790,727	246,271		119.6%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	13.9	1.59	0.00%	0.02	0.218	(0.007)	31.9	0.369	0.090	101.9%	702,475	159,304		26.9%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	8.5	1.26	0.00%	0.35	0.171	(0.009)	18.7	0.200	0.075	36.8%	89,995	15,636		9.1%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.156	(0.003)	27.3	1.198	1.055	2.7%	15,571	18,009		21.9%	NA
<b>Real Estate</b>		<b>16.2</b>	<b>1.21</b>	<b>3.51%</b>				<b>3,673.1</b>			<b>33.7%</b>	<b>83,109,002</b>	<b>12,244,552</b>			<b>6.0%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, July 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	10.0	0.92	6.21%	0.96	0.208	0.004	114.7	0.211	0.143	20.2%	837,405	171,716		67.0%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.72	7.99%	0.52	0.236	0.002	119.8	0.283	0.180	(3.3%)	311,061	72,908		8.1%	7.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	15.7	1.86	0.00%	1.24	0.399	0.006	216.5	0.440	0.204	5.0%	274,308	108,890		169.5%	11.8%
▲ National Investment Co.	NINV.KW	14.1	0.92	8.90%	1.32	0.247	0.006	196.9	0.277	0.214	(2.8%)	8,274,901	2,044,342		60.4%	6.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.5	0.69	0.00%	0.80	0.088	0.001	441.2	0.108	0.086	(7.2%)	6,471,391	571,161		25.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	76.1	0.69	0.00%	1.23	0.071	0.000	33.0	0.089	0.055	(2.1%)	1,700,606	119,566		47.6%	0.9%
▲ The Securities House Co.	SECH.KW	21.9	0.83	0.00%	1.20	0.084	0.003	33.4	0.100	0.050	15.3%	9,881,503	809,978		146.5%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	15.6	1.42	0.98%	1.04	0.296	0.002	268.6	0.304	0.153	11.7%	5,539,615	1,629,240		227.9%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	17.9	0.75	4.40%	0.81	0.158	0.006	79.8	0.167	0.109	4.6%	2,511,591	390,127		30.8%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.9	1.41	0.00%	0.58	0.172	0.003	37.8	0.337	0.075	(35.8%)	1,184,978	200,194		214.1%	10.2%
▲ First Investment Co.	OLAK.KW	19.7	1.61	0.00%	1.15	0.096	0.002	43.0	0.100	0.031	106.4%	87,788,822	8,565,208		506.4%	8.2%
= Gulf Investment House	GIHK.KW	51.9	4.65	0.00%	0.91	0.514	0.000	208.9	0.870	0.488	(17.5%)	62,525	31,739		19.9%	9.0%
= A'ayan Leasing & Investment Co.	AAYA.KW	6.1	1.08	4.17%	1.27	0.180	0.000	119.5	0.191	0.138	14.6%	1,615,317	289,256		116.8%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.8	1.10	0.00%	0.75	0.064	(0.001)	15.0	0.084	0.047	3.2%	484,489	30,573		69.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	27.3	2.23	4.57%	0.46	0.219	0.004	27.7	0.235	0.073	58.7%	231,946	50,360		88.8%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.60	0.00%	0.32	0.184	0.000	45.2	0.225	0.088	43.8%	0	0		35.8%	NM
▲ Kamco Investment Co.	KAMC.KW	13.7	0.88	3.07%	0.62	0.163	0.006	55.8	0.165	0.091	32.5%	3,361,698	540,745		50.3%	6.4%
▲ National International Holding Co.	NIHK.KW	21.1	0.98	0.00%	0.78	0.156	0.001	38.8	0.498	0.087	(55.0%)	1,499,321	232,675		298.0%	4.6%
= UniCap Investment and Finance	UNICAP.KW	NM	4.21	0.00%	0.66	0.305	0.000	68.2	0.379	0.150	27.6%	652,745	198,468		114.8%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.30	0.00%	0.31	0.140	0.002	29.0	0.185	0.083	25.0%	1,930,539	271,987		181.8%	0.6%
▲ Al-Deera Holding	DEER.KW	10.8	1.01	1.45%	0.87	0.344	0.007	35.5	0.471	0.267	(9.2%)	147,805	49,924		186.2%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	12.6	1.81	0.00%	2.06	0.200	0.004	63.5	0.202	0.088	80.2%	15,780,834	3,143,251		490.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	5.86	0.00%	1.03	0.022	0.000	7.0	0.033	0.012	45.7%	7,920,536	174,640		309.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.9	1.35	6.18%	1.22	0.400	0.003	204.1	0.461	0.239	38.4%	3,702,007	1,474,393		47.0%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.8	0.31	6.04%	0.35	0.790	0.005	106.3	1.168	0.346	(19.0%)	505	396		0.8%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.70	0.00%	0.46	0.172	(0.002)	30.3	0.500	0.042	192.0%	581,049	100,575		183.4%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.59	0.00%	0.66	0.045	0.001	36.3	0.051	0.029	6.2%	5,691,376	250,040		71.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.54	0.00%	NA	0.370	0.001	55.5	0.398	0.333	(2.6%)	1,418,953	522,155		116.3%	5.4%
▲ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.36	0.00%	1.02	0.049	0.003	52.4	0.076	0.030	(20.7%)	21,507,167	1,049,588		147.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.95	0.00%	1.35	0.048	0.001	20.7	0.064	0.029	30.4%	6,986,025	336,077		318.1%	NM
▲ National Industries Group	NIND.KW	13.1	1.10	4.10%	1.41	0.244	0.002	617.4	0.265	0.198	3.3%	5,141,653	1,257,084		39.8%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	26.4	7.02	0.00%	0.55	0.739	0.008	22.2	0.967	0.135	196.8%	516,568	378,600		529.5%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.67	0.00%	0.82	0.055	(0.001)	33.3	0.064	0.036	21.3%	4,525,898	246,100		140.7%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	8.97	0.00%	0.21	0.273	(0.011)	45.0	0.485	0.032	506.7%	393,430	105,212		69.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.5	2.18	5.51%	0.20	0.196	(0.001)	231.9	0.268	0.180	(18.7%)	4,034,376	779,416		10.1%	29.2%
▼ GFH Financial Group	GFH.KW	11.4	1.47	4.14%	0.95	0.111	(0.002)	425.4	0.116	0.079	13.3%	22,150,177	2,474,922		53.6%	13.0%
▲ Inovent	INOV.KW	NM	0.75	0.00%	0.87	0.101	0.001	31.0	0.188	0.081	(14.4%)	4,820,302	488,285		268.0%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	30.8	0.69	3.76%	0.08	0.080	0.001	15.6	0.090	0.053	21.3%	207,042	16,308		34.4%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.1	0.70	3.62%	0.55	0.083	0.001	21.8	0.088	0.053	19.1%	2,681,288	224,061		47.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.2	11.70	2.38%	0.94	3.439	0.054	690.5	3.700	1.907	49.5%	236,022	802,483		18.8%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.96	5.43%	0.65	0.368	(0.001)	110.4	0.505	0.338	(10.7%)	2,926,827	1,074,945		68.1%	15.1%
Financial Services		14.1	1.33	4.29%				5,248.8			7.2%	245,984,601	31,277,591			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.78	0.00%	0.28	0.208	(0.011)	20.8	0.282	0.132	45.5%	1,046,560	221,024	220.4%	NM
Technology		NM	1.78	0.00%				20.8			45.5%	1,046,560	221,024		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.57	0.144	0.000	158.4	0.173	0.137	(4.6%)	549,780	78,455	12.0%	6.5%
Utilities		18.3	1.19	1.39%				158.4			(4.6%)	549,780	78,455		6.5%

Boursa Kuwait	14.82	1.37	2.4%			51,796.3			16.56%	438,026,156	77,497,305		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.283	1959.4%
Credit Rating & Collection Co.	0.273	506.7%
Hayat Communications Co.	0.310	342.9%
Warba Capital Holding Co.	0.739	196.8%
Gulf Franchising Co.	0.245	195.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.114	6,145,934,569
Warba Bank	0.279	3,250,122,772
Oula Fuel Marketing Co.	0.373	2,762,283,393
First Investment Co.	0.096	2,258,413,366
Arzan Financial Group For Fin. & Invest.	0.296	2,068,026,009

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.088	(86.8%)
National International Holding Co.	0.156	(55.0%)
Agility (PWC Logistics)	0.143	(42.1%)
IFA Hotels & Resorts Co.	0.848	(41.8%)
Kuwait & M.E. Financial Inv. Co.	0.172	(35.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.373	1,649,433,445
Kuwait Finance House	0.803	1,421,200,401
Kuwait Business Town Real Estate Co.	0.114	881,291,980
National Bank of Kuwait	1.041	805,240,324
Warba Bank	0.279	646,085,543

\* Different Fiscal Year Company

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