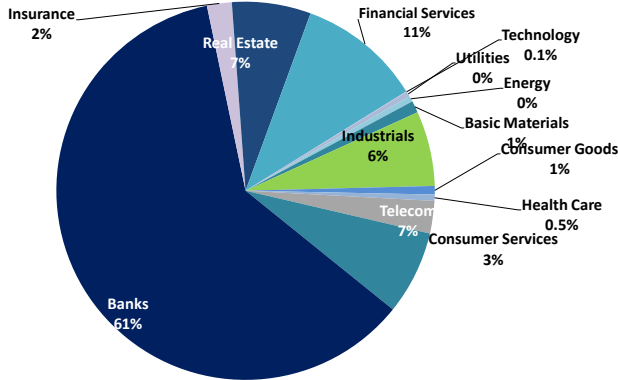


## Boursa Kuwait Daily Report

July 30, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,599.2	19.8	11.1%
2- National Bank of Kuwait	7,294.0	12.7	15.1%
3- Boubyan Bank	2,402.8	28.3	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabanee Co.	1,174.7	18.0	10.6%
6- Gulf Bank	1,129.3	16.9	8.5%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	775.4	15.8	8.2%
9- Agility (PWC Logistics)	712.1	8.2	9.2%
10- Burgan Bank	709.4	15.4	5.4%
Total	28,731	15.57	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.085	0.007	9.7%
Inovent	0.105	0.009	9.4%
Automated Systems Co.	0.224	0.018	8.7%
Jiyad Holding Co.	0.018	0.001	7.2%
Gulf Bank	0.297	0.015	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.105	(0.008)	(7.1%)
Mezzan Holding Co.	0.927	(0.048)	(4.9%)
Metal & Recycling Co.	0.086	(0.004)	(4.8%)
Hayat Communications Co.	0.068	(0.003)	(4.6%)
Ahleiah Insurance Co.	0.725	(0.035)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.297	5.3%	34,021,389
GFH Financial Group	0.103	2.0%	23,735,619
Bayan Investment Co.	0.085	9.7%	19,046,625
Ahli Bank of Kuwait	0.311	2.0%	18,618,751
Kuwait Projects Co.(Holding)	0.108	(1.8%)	15,787,355

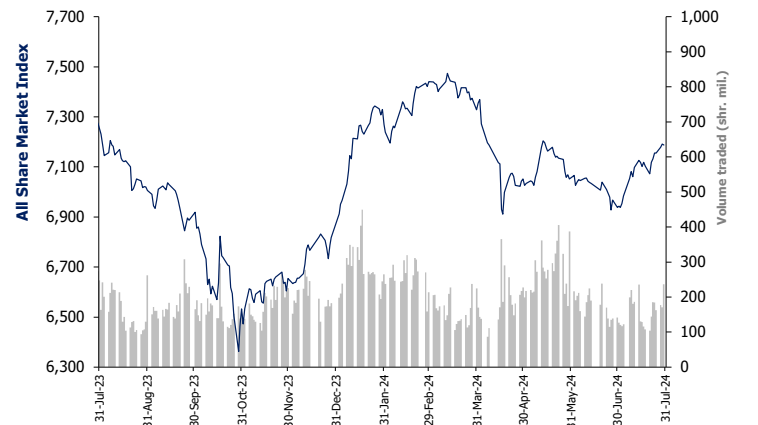
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,035.1	▼	(0.1%)	3.7%	3.8%
Energy	210.9	▼	(0.7%)	4.6%	10.2%
Basic Materials	424.8	▲	0.6%	(0.4%)	0.2%
Industrials	2,693.0	▲	0.2%	2.0%	(12.8%)
Consumer Staples	310.9	▼	(4.6%)	24.7%	56.1%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,159.9	▲	0.6%	11.2%	6.8%
Telecommunications	3,022.8	▼	(0.7%)	0.7%	(10.4%)
Banks	25,608.1	▲	0.1%	4.1%	4.6%
Insurance	883.4	▼	(0.8%)	(12.2%)	(3.3%)
Real Estate	2,841.0	▼	(0.5%)	3.4%	10.0%
Financial Services	4,455.3	▼	(0.3%)	5.2%	19.5%
Technology	22.4	▲	8.7%	2.8%	181.8%
Utilities	178.2	▼	(1.2%)	1.3%	(6.4%)

Market Breadth	 40	 62	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,841.39	(5.8)	(0.1%)	3.9%	4.9%
Main 50 Index	5,870.02	9.1	0.2%	1.9%	7.0%
Main Market Index	6,026.54	1.9	0.0%	1.9%	8.2%
All Share Market Index	7,186.71	(4.0)	(0.1%)	3.6%	5.4%
Market Cap (KWD Mn)	42,035.12	(21.5)	(0.1%)	3.7%	3.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	236.2	65.6	38.5%	216.8	155.4
Value Traded (KWD Mn)	54.5	10.11	22.8%	53.3	43.0
No. of Trades	13,211	667	5.3%	13,826	9,383

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.297	5.3%	9,891,449
Kuwait Finance House	0.739	(0.3%)	6,887,604
Ahli Bank of Kuwait	0.311	2.0%	5,747,834
National Bank of Kuwait	0.876	(0.2%)	3,735,004
GFH Financial Group	0.103	2.0%	2,430,138

## Boursa Kuwait - Premier Market

Tuesday, July 30, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.876	(0.002)	(0.2%)	7,294	21.0%	17.4%	12.7	1.93	4.0%	1.21	15.1%	2.9%	653.38	590.44
▲	Gulf Bank	0.297	0.015	5.3%	1,129	3.3%	2.7%	16.9	1.43	4.0%	1.08	8.5%	11.0%	1,296.60	359.64
▲	Ahli Bank	0.311	0.006	2.0%	775	2.2%	1.8%	15.8	1.31	2.9%	0.64	8.2%	40.2%	244.88	66.49
▼	Kuwait International Bank	0.188	(0.002)	(1.1%)	320	0.9%	0.8%	14.8	0.96	2.5%	0.99	6.5%	29.1%	1,001.43	170.50
▲	Burgan Bank	0.196	0.001	0.5%	709	2.0%	1.7%	15.4	0.84	3.1%	1.05	5.4%	19.7%	387.91	74.43
▼	Kuwait Finance House	0.739	(0.002)	(0.3%)	11,599	33.4%	27.6%	19.8	2.20	2.7%	1.40	11.1%	9.0%	1,619.68	1,220.62
▲	Boubyan Bank	0.572	0.001	0.2%	2,403	6.9%	5.7%	28.3	2.83	1.4%	1.04	10.0%	1.1%	274.35	165.23
▼	Kuwait Investment Co.	0.170	(0.005)	(2.9%)	89	0.3%	0.2%	7.7	0.74	5.8%	0.91	9.7%	33.9%	626.33	113.80
▼	National Investments Co	0.252	(0.003)	(1.2%)	201	0.6%	0.5%	28.0	1.03	5.9%	1.32	3.7%	5.4%	422.74	115.37
▼	Kuwait Projects Co. (Holding)	0.108	(0.002)	(1.8%)	540	1.6%	1.3%	17.6	0.88	0.0%	0.77	5.0%	2.9%	1,136.10	136.50
▲	Arzan Financial Group for Financing & In	0.187	0.001	0.5%	162	0.5%	0.4%	22.9	1.06	1.0%	1.01	4.6%	(4.1%)	887.46	191.28
=	Aayan Leasing and Investment	0.156	0.000	0.0%	104	0.3%	0.2%	8.0	1.08	4.8%	1.29	13.4%	(10.3%)	557.27	96.42
▲	Al Imtiaz Investment Group	0.050	0.000	0.8%	53	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(11.7%)	353.40	19.59
▼	Kuwait Real Estate Co.	0.240	(0.002)	(0.8%)	241	0.7%	0.6%	20.7	1.53	1.2%	0.96	7.4%	23.3%	989.44	225.79
▲	Salhia Real Estate Co.	0.429	0.001	0.2%	255	0.7%	0.6%	16.8	1.42	3.4%	0.36	8.4%	9.8%	127.55	56.61
▼	Mabane Co.	0.842	(0.009)	(1.1%)	1,175	3.4%	2.8%	18.0	1.90	1.7%	1.05	10.6%	5.9%	228.05	185.64
=	The Commercial Real Estate Co.	0.145	0.000	0.0%	272	0.8%	0.6%	17.0	0.92	2.6%	0.62	5.4%	47.7%	621.69	78.58
▼	National Industries Group (Holding)	0.225	(0.001)	(0.4%)	542	1.6%	1.3%	14.1	1.03	2.2%	1.41	7.3%	15.8%	686.56	156.08
▲	Gulf Cable and Electrical Industries	1.675	0.019	1.1%	349	1.0%	0.8%	18.3	1.33	3.8%	1.02	7.2%	27.9%	48.42	68.38
▲	Heavy Engineering Industries and Shipbu	0.940	0.021	2.3%	169	0.5%	0.4%	21.3	2.24	3.2%	0.69	10.5%	14.6%	49.46	42.16
▲	Boubyan Petrochemical Co.	0.585	0.005	0.9%	313	0.9%	0.7%	17.7	1.19	10.2%	0.73	6.7%	0.0%	138.15	86.46
=	Agility Public Warehousing Co.	0.279	0.000	0.0%	712	2.1%	1.7%	8.2	0.75	6.8%	1.58	9.2%	(45.2%)	1,376.21	536.10
▼	Mobile Telecommunications Co.	0.452	(0.004)	(0.9%)	1,956	5.6%	4.7%	11.3	1.57	7.7%	1.25	13.9%	(10.8%)	485.05	236.22
▼	Human Soft Holding Co.	2.650	(0.012)	(0.5%)	357	1.0%	0.8%	8.7	3.86	13.2%	0.49	44.4%	(17.7%)	23.39	70.61
=	ALAFCO Aviation Lease and Finance Co.	0.222	0.000	0.0%	211	0.6%	0.5%	NM	0.98	0.0%	0.85	NM	23.3%	83.79	17.60
▼	Jazeera Airways Co.	0.953	(0.017)	(1.8%)	210	0.6%	0.5%	NM	9.27	2.9%	0.70	4.9%	(31.4%)	66.23	69.34
▲	GFH Financial Group BSC	0.103	0.002	2.0%	360	1.0%	0.9%	11.0	1.27	4.4%	0.95	11.5%	35.0%	1,060.59	93.12
=	Warba Bank	0.183	0.000	0.0%	400	1.2%	1.0%	19.9	1.25	1.5%	0.98	6.3%	4.3%	482.90	89.67
▼	Kuwait Telecommunication Co.	0.539	(0.005)	(0.9%)	538	1.6%	1.3%	16.2	2.47	6.5%	0.65	15.3%	(4.3%)	81.51	46.35
▼	Mezzan Holding Co.	0.927	(0.048)	(4.9%)	288	0.8%	0.7%	22.3	2.48	2.2%	0.46	11.1%	61.2%	74.43	51.63
▲	Integrated holding Co.	0.568	0.003	0.5%	144	0.4%	0.3%	31.5	2.23	3.5%	0.51	7.1%	11.4%	102.89	54.46
▼	Boursa Kuwait Securities Co.	2.072	(0.008)	(0.4%)	416	1.2%	1.0%	25.7	7.70	3.6%	0.89	29.9%	20.2%	29.08	58.86
▲	Ali Alghanim Sons Automotive Co.	1.083	0.010	0.9%	297	0.9%	0.7%	10.3	3.90	6.4%	0.48	37.8%	2.6%	65.82	72.02
=	Beyout Investment Group Holding Co.	0.488	0.000	0.0%	146	0.4%	0.3%	19.1	2.75	0.0%	NA	14.4%	NA	71.50	36.19
Subtotal- Premier Market Stocks		7,841.39	(5.78)	(0.1%)	34,729	100%	83%	17.0	1.37	3.67%		10.7%	4.9%	16,354.24	5,652.19
Rest of the Market					7,306		17%	10.4	0.79	2.43%		6.0%		13,992.97	1,809.66

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Tuesday, July 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.036	0.000	7.2	0.042	0.028	17.4%	0	0	25.3%	NM
▼ Independent Petroleum Group	IPGK.KW	11.1	0.88	5.86%	0.26	0.490	(0.001)	88.6	0.525	0.410	16.7%	1	0	1.2%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	9.1	1.82	7.04%	0.17	0.826	(0.009)	80.1	0.900	0.724	2.9%	1,042	829	0.9%	19.9%
▼ The Energy House Co.	ENER.KW	NM	1.22	0.00%	0.68	0.080	(0.002)	3.6	0.254	0.057	27.0%	52,501	4,200	11.9%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.42	0.00%	0.18	0.124	(0.001)	31.4	0.141	0.092	39.5%	447,600	55,522	84.4%	3.8%
<b>Energy</b>		<b>10.9</b>	<b>0.88</b>	<b>6.45%</b>				<b>210.9</b>			<b>10.2%</b>	<b>501,144</b>	<b>60,551</b>		<b>7.5%</b>
= Kuwait Foundry Co.	KFDC.KW	5.6	1.46	23.31%	0.50	0.532	0.000	34.6	0.750	0.404	28.8%	12,086	6,406	12.6%	26.1%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	17.7	1.19	10.20%	0.73	0.585	0.005	312.9	0.692	0.572	0.0%	554,061	322,781	25.8%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.02	6.52%	0.08	0.767	0.000	77.4	0.779	0.750	(4.7%)	0	0	0.1%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.46</b>	<b>10.20%</b>				<b>424.8</b>			<b>0.2%</b>	<b>566,147</b>	<b>329,187</b>		<b>9.9%</b>
▼ Specialities Group Holding Co.	SPEC.KW	9.4	0.58	4.80%	0.67	0.100	(0.001)	18.6	0.114	0.097	6.6%	602,945	59,526	58.6%	6.1%
= Kuwait Cement Co.	KCEM.KW	43.4	0.65	2.71%	0.60	0.179	0.000	127.6	0.222	0.133	33.6%	264,887	47,335	37.0%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.3	1.33	3.85%	1.02	1.675	0.019	348.7	1.689	1.176	27.9%	326,025	539,904	23.3%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	2.24	3.19%	0.69	0.940	0.021	169.4	0.975	0.775	14.6%	56,943	53,381	27.4%	10.5%
= Kuwait Portland Cement Co.	PCEM.KW	13.7	1.10	7.95%	0.45	0.880	0.000	88.2	0.928	0.820	4.8%	17,610	15,497	3.6%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	13.5	1.03	6.50%	0.22	0.197	(0.007)	19.5	0.230	0.154	24.7%	582,967	117,622	30.0%	7.7%
▼ Metal & Recycling Co.	MRCK.KW	34.6	1.00	0.00%	0.20	0.086	(0.004)	7.7	0.144	0.081	3.0%	8,001	684	6.5%	2.9%
▲ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.50	0.075	0.000	24.8	0.101	0.066	(5.5%)	1,381,823	102,540	26.0%	NM
▲ National Industries Co.	NIBM.KW	12.0	0.74	5.48%	0.19	0.182	0.008	65.4	0.189	0.154	15.9%	135	24	1.6%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.70	0.00%	0.95	0.031	0.000	2.5	0.060	0.025	8.0%	1,987,442	62,478	185.4%	NM
= National Co. for Consumer Industries	NCCI.KW	23.3	1.13	0.00%	0.22	0.109	0.000	32.7	0.132	0.104	2.8%	2,071,986	225,595	119.0%	4.8%
= Agility (PWC Logistics)	AGLT.KW	8.2	0.75	6.82%	1.58	0.279	0.000	712.1	0.368	0.266	(45.2%)	4,268,103	1,194,459	53.9%	9.2%
= National Cleaning Co.	CLEA.KW	14.3	0.38	0.00%	0.75	0.047	0.000	10.8	0.059	0.038	19.2%	50,000	2,297	22.9%	2.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.59	0.00%	0.76	0.050	(0.002)	13.6	0.070	0.039	(5.7%)	143,010	6,921	16.3%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.8	1.36	4.25%	0.47	0.345	0.000	44.9	0.389	0.218	61.7%	47,006	16,012	20.8%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.86	13.15%	0.49	2.650	(0.012)	357.1	3.428	2.540	(17.7%)	204,306	541,459	17.4%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.23	0.00%	NA	0.086	0.000	3.4	0.143	0.051	52.6%	0	0	6.1%	NM
= Combined Group Contracting Co.	CGCK.KW	12.3	2.09	4.17%	0.68	0.718	0.000	122.8	0.783	0.410	58.8%	275,370	197,471	75.0%	16.9%
▼ United Projects Group	UPAC.KW	41.6	0.62	0.00%	0.20	0.172	(0.004)	65.0	0.248	0.112	(3.9%)	33,226	5,568	3.7%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.98	0.00%	0.85	0.222	0.000	211.4	0.227	0.178	23.3%	25,998	5,772	8.8%	NM
= Mubarrad Holding Co.	MBRD.KW	7.4	0.72	5.71%	0.89	0.088	0.000	14.3	0.105	0.079	6.8%	25,923	2,279	48.9%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	31.5	2.23	3.52%	0.51	0.568	0.003	143.7	0.596	0.480	11.4%	662,048	375,830	40.7%	7.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.62	5.80%	0.14	0.086	(0.001)	31.0	0.100	0.084	(10.0%)	555	47	0.2%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.73%	0.07	0.384	0.000	57.6	0.420	0.324	18.5%	0	0	11.7%	11.8%
<b>Industrials</b>		<b>13.7</b>	<b>0.99</b>	<b>5.48%</b>				<b>2,693.0</b>			<b>(12.8%)</b>	<b>13,036,309</b>	<b>3,572,701</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, July 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	32.8	0.74	0.00%	0.28	0.109	(0.001)	22.8	0.126	0.098	11.2%	43,126	4,706	22.1%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	22.3	2.48	2.15%	0.46	0.927	(0.048)	288.1	1.114	0.547	61.2%	349,984	336,607	24.0%	11.1%
<b>Consumer Staples</b>		<b>27.6</b>	<b>1.61</b>	<b>2.15%</b>				<b>310.9</b>			<b>56.1%</b>	<b>393,110</b>	<b>341,312</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1%
<b>Health Care</b>		<b>10.8</b>	<b>1.58</b>	<b>4.81%</b>				<b>224.4</b>			<b>(3.3%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	10.3	1.39	5.89%	0.30	1.235	0.000	114.4	1.493	1.091	3.2%	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.134	(14.6%)	0	0	0.1%	16.0%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.77	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	45,201	4,269	11.3%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	15.8	12.76	0.00%	0.73	1.236	0.036	283.4	1.600	0.570	93.1%	96,312	116,753	38.5%	80.9%
▼ Oula Fuel Marketing Co.	OULA.KW	10.6	0.82	3.55%	0.44	0.141	(0.001)	57.0	0.155	0.132	2.2%	363,816	51,047	2.4%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	7.4	0.48	2.66%	0.72	0.070	(0.001)	14.7	0.081	0.065	3.0%	204,250	14,370	39.3%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	9.27	2.94%	0.70	0.953	(0.017)	209.7	1.427	0.810	(31.4%)	417,295	399,338	30.1%	4.9%
= Soor Fuel Marketing Co.	SOOR.KW	14.4	0.76	3.55%	0.45	0.141	0.000	57.0	0.160	0.130	2.9%	20,471	2,868	1.9%	5.2%
= Future Kid Entertainment and R.E Co.	KIDK.KW	36.6	0.94	6.74%	0.14	0.117	0.000	13.4	0.193	0.095	21.9%	926,147	108,042	393.5%	2.6%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.74	0.018	0.001	3.3	0.023	0.014	(2.2%)	7,443,370	128,964	188.5%	NM
▼ Al Eid Food Co.	ALEID.KW	17.1	1.41	2.30%	0.14	0.217	(0.001)	65.8	0.218	0.175	21.2%	1,106,592	241,042	79.9%	8.2%
= Palms Agro Production Co.	PAPK.KW	51.2	1.62	2.29%	0.36	0.173	0.000	9.1	0.381	0.062	113.6%	4,900	844	47.5%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.3	3.90	6.38%	0.48	1.083	0.010	296.8	1.218	1.002	2.6%	407,245	440,838	NA	37.8%
<b>Consumer Discretionary</b>		<b>12.5</b>	<b>1.39</b>	<b>3.55%</b>				<b>1,160</b>			<b>6.8%</b>	<b>11,035,599</b>	<b>1,508,375</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	11.3	1.57	7.74%	1.25	0.452	(0.004)	1,955.8	0.534	0.444	(10.8%)	1,756,745	798,419	11.2%	13.9%
▲ National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.35%	0.60	1.043	0.004	522.7	1.558	1.000	(14.3%)	9,126	9,459	3.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.2	2.47	6.49%	0.65	0.539	(0.005)	538.3	0.621	0.526	(4.3%)	608,516	328,986	8.2%	15.3%
▼ Hayat Communications Co.	HAYK.KW	NM	0.74	0.00%	0.94	0.068	(0.003)	5.9	0.110	0.069	(20.3%)	20,904	1,431	13.2%	NM
<b>Telecommunications</b>		<b>16.2</b>	<b>1.28</b>	<b>7.74%</b>				<b>3,022.8</b>			<b>(10.4%)</b>	<b>2,395,291</b>	<b>1,138,295</b>		<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.7	1.93	4.00%	1.21	0.876	(0.002)	7,294.0	0.956	0.841	2.9%	4,260,455	3,735,004	7.8%	15.1%
▲ Gulf Bank	GBKK.KW	16.9	1.43	4.04%	1.08	0.297	0.015	1,129.3	0.292	0.248	11.0%	34,021,389	9,891,449	34.1%	8.5%
▲ Commercial Bank of Kuwait	CBKK.KW	8.6	1.42	6.78%	0.35	0.517	0.005	978.1	0.550	0.490	(0.6%)	2,612	1,329	0.2%	16.6%
▲ Ahli Bank of Kuwait	ABKK.KW	15.8	1.31	2.88%	0.64	0.311	0.006	775.4	0.307	0.222	40.2%	18,618,751	5,747,834	9.8%	8.2%
▼ Kuwait International Bank	KIBK.KW	14.8	0.96	2.48%	0.99	0.188	(0.002)	320.2	0.192	0.147	29.1%	3,459,936	653,473	58.8%	6.5%
▲ Burgan Bank	BURG.KW	15.4	0.84	3.06%	1.05	0.196	0.001	709.4	0.208	0.165	19.7%	1,050,150	205,004	10.7%	5.4%
▼ Kuwait Finance House	KFH.KW	19.8	2.20	2.68%	1.40	0.739	(0.002)	11,599.2	0.760	0.667	9.0%	9,283,942	6,887,604	10.3%	11.1%
▲ Boubyan Bank	BOUK.KW	28.3	2.83	1.40%	1.04	0.572	0.001	2,402.8	0.611	0.561	1.1%	2,155,369	1,235,061	6.5%	10.0%
= Warba Bank	WARB.KW	19.9	1.25	1.55%	0.98	0.183	0.000	399.6	0.188	0.166	4.3%	2,344,178	427,015	22.1%	6.3%
<b>Banks</b>		<b>15.8</b>	<b>1.42</b>	<b>2.88%</b>				<b>25,608.1</b>			<b>4.6%</b>	<b>75,196,782</b>	<b>28,783,774</b>		<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, July 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	8.5	0.66	6.73%	0.06	0.565	0.006	104.4	0.600	0.460	20.2%	5,441	3,074		3.0%	7.8%
= Gulf Insurance Group	GINS.KW	20.7	1.81	2.45%	0.06	1.507	0.000	427.6	2.000	1.380	(19.8%)	503	758		1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.4	1.06	4.07%	0.15	0.725	(0.035)	157.1	0.938	0.566	18.9%	578,280	420,969		3.5%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.85	7.02%	0.39	0.138	0.000	33.8	0.152	0.096	39.8%	3,111	429		23.5%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.31	1.83%	0.10	0.380	(0.005)	109.4	0.450	0.300	9.5%	84,481	31,984		0.5%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.42	0.167	0.002	17.8	0.474	0.053	187.9%	127,198	20,776		98.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	30.3	1.15	0.00%	0.52	0.043	0.001	4.7	0.062	0.023	79.2%	89,068	3,761		287.5%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.5%
<b>Insurance</b>		<b>8.5</b>	<b>1.10</b>	<b>5.40%</b>				<b>883.4</b>			<b>(3.3%)</b>	<b>888,082</b>	<b>481,751</b>			<b>11.1%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.6	0.95	0.00%	1.05	0.052	(0.000)	29.4	0.058	0.047	0.0%	596,013	30,450		68.5%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	20.7	1.53	1.15%	0.96	0.240	(0.002)	241.0	0.250	0.189	23.3%	4,896,144	1,175,591		98.5%	7.4%
▲ United Real Estate Co.	UREK.KW	14.9	0.32	0.00%	0.50	0.048	0.000	62.8	0.060	0.046	4.1%	475,509	22,844		23.0%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.46	0.00%	1.25	0.084	(0.000)	155.7	0.108	0.063	26.8%	1,593,607	133,505		47.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.8	1.42	3.37%	0.36	0.429	0.001	254.6	0.471	0.406	9.8%	844,166	364,135		21.5%	8.4%
= Tamdeen Real Estate Co.	TAMK.KW	9.6	0.65	4.50%	0.19	0.370	0.000	148.6	0.410	0.353	3.1%	0	0		0.9%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.43	3.52%	0.46	0.283	(0.001)	59.2	0.286	0.235	14.8%	51,756	14,548		2.9%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
= Arab Real Estate Co.	ARAB.KW	56.0	0.73	4.19%	1.17	0.071	0.000	26.7	0.084	0.065	7.5%	5,089,583	359,780		127.1%	1.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	39.5	0.64	0.00%	0.70	0.060	0.001	26.9	0.077	0.050	17.5%	105,001	6,060		18.9%	1.6%
▼ Mabane Co.	MABK.KW	18.0	1.90	1.66%	1.05	0.842	(0.009)	1,174.7	0.897	0.747	5.9%	753,501	638,077		16.3%	10.6%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.4	0.58	4.87%	0.24	0.100	0.001	34.0	0.107	0.084	15.4%	25,000	2,507		3.6%	5.6%
= The Commercial Real Estate Co.	TIJK.KW	17.0	0.92	2.62%	0.62	0.145	0.000	272.2	0.148	0.100	47.7%	3,324,559	479,598		33.1%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	24.3	1.81	0.00%	0.42	0.178	(0.002)	19.6	0.276	0.148	22.7%	454,622	81,719		340.6%	7.4%
▼ A'ayan Real Estate Co.	AYRE.KW	18.4	0.50	6.67%	0.66	0.075	(0.002)	31.2	0.093	0.072	4.3%	2,810,430	210,955		48.4%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.1	0.47	3.38%	0.03	0.059	0.000	13.7	0.069	0.055	1.4%	0	0		18.6%	5.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.48	0.00%	0.42	0.033	0.000	6.2	0.038	0.027	(2.4%)	0	0		14.5%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.03	0.067	(0.001)	36.0	0.083	0.066	1.6%	1,345,161	89,296		50.8%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.1	0.53	6.84%	0.49	0.059	0.000	21.6	0.065	0.054	0.3%	0	0		7.7%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.81	5.45%	0.22	0.110	0.002	27.6	0.127	0.075	38.5%	12,826	1,409		7.7%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.22	0.00%	0.40	0.071	0.000	18.2	0.150	0.069	(10.4%)	205,400	14,760		70.5%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.80	0.00%	0.62	0.144	0.002	46.4	0.166	0.116	(5.9%)	178,199	25,443		41.8%	51.7%
= Kuwait Business Town Real Estate Co.	KBTk.KW	11.7	0.76	8.24%	1.06	0.059	0.000	34.9	0.077	0.053	(20.3%)	0	0		5.5%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.07	0.00%	0.83	0.083	0.001	11.3	0.097	0.031	192.2%	697,019	57,410		366.8%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	41.8	0.29	0.00%	0.47	0.053	(0.002)	7.4	0.088	0.041	19.3%	169,419	9,087		25.1%	0.7%
▼ Mashaer Holding Co.	MASHAER.KW	7.5	0.64	0.00%	0.50	0.065	(0.002)	10.4	0.089	0.061	17.4%	528,365	33,685		26.9%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.65	0.00%	0.33	0.029	(0.001)	2.8	0.039	0.023	11.6%	656,103	18,533		252.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.7	1.06	3.99%	0.06	0.122	(0.001)	7.3	0.185	0.116	(17.0%)	604,100	74,254		73.8%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	31.5	0.87	0.00%	0.01	0.105	(0.008)	15.4	0.141	0.083	(19.2%)	9,134	954		3.6%	2.8%
▲ Osos Holding Group Co.	OSOS.KW	5.6	0.69	4.82%	0.29	0.083	0.001	9.1	0.110	0.069	15.1%	54,957	4,549		5.5%	12.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.53%	0.11	1.098	0.031	25.9	1.149	1.033	6.3%	22,340	23,891		21.8%	NA
<b>Real Estate</b>		<b>12.7</b>	<b>0.69</b>	<b>4.09%</b>				<b>2,841.0</b>			<b>10.0%</b>	<b>25,502,914</b>	<b>3,873,038</b>			<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, July 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	7.7	0.74	5.85%	0.91	0.170	(0.005)	89.1	0.227	0.127	33.9%	1,438,858	245,299		119.5%	9.7%
= Commercial Facilities Co.	FACI.KW	10.6	0.61	8.07%	0.51	0.187	0.000	95.0	0.197	0.153	17.6%	96,878	18,092		5.3%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	6.7	1.92	0.00%	1.22	0.257	(0.003)	123.4	0.282	0.001	61.2%	2,510,734	650,772		171.4%	28.6%
▼ National Investment Co.	NINV.KW	28.0	1.03	5.95%	1.32	0.252	(0.003)	200.8	0.308	0.235	5.4%	1,141,537	288,238		53.0%	3.7%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.6	0.88	0.00%	0.77	0.108	(0.002)	540.3	0.135	0.106	2.9%	15,787,355	1,708,823		22.7%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.6	0.61	7.47%	1.22	0.067	(0.001)	31.1	0.079	0.065	(1.5%)	160,353	10,709		45.7%	5.8%
▲ The Securities House Co.	SECH.KW	NM	0.62	0.00%	1.18	0.061	0.001	24.4	0.063	0.049	13.0%	623,020	37,590		29.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.9	1.06	1.03%	1.01	0.187	0.001	161.6	0.239	0.175	(4.1%)	10,539,773	1,970,375		102.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	6.3	0.60	4.77%	0.79	0.125	(0.004)	63.1	0.139	0.097	23.8%	79,514	9,990		10.9%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	47.1	0.82	0.00%	0.51	0.094	(0.001)	20.6	0.123	0.069	15.4%	49,000	4,661		18.1%	1.7%
▼ First Investment Co.	OLAK.KW	NM	0.77	0.00%	1.09	0.038	(0.000)	17.1	0.060	0.032	4.6%	534,620	20,549		72.9%	0.9%
▲ Gulf Investment House	GIHK.KW	76.9	4.97	0.00%	0.93	0.543	0.009	220.7	0.535	0.309	64.5%	1,048,813	567,738		12.0%	6.5%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.0	1.08	4.81%	1.29	0.156	0.000	103.6	0.191	0.145	(10.3%)	2,764,081	431,563		83.9%	13.4%
▲ Bayan Investment Co.	BAYK.KW	NM	1.41	0.00%	0.76	0.085	0.007	19.5	0.080	0.037	115.7%	19,046,625	1,551,786		116.4%	1.7%
▼ Osoul Investment Co.	OSUL.KW	NM	0.67	13.42%	0.42	0.075	(0.003)	9.4	0.110	0.073	(17.2%)	58,645	4,372		13.9%	NM
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.76	0.00%	0.36	0.070	0.000	21.6	0.083	0.061	4.3%	1,257	85		40.1%	NM
▼ Kamco Investment Co.	KAMC.KW	8.6	0.53	5.25%	0.58	0.095	(0.002)	32.6	0.110	0.085	10.8%	875,535	83,831		24.6%	6.1%
▲ National International Holding Co.	NIHK.KW	11.8	0.58	5.90%	0.74	0.095	0.001	22.4	0.114	0.094	(5.8%)	1,665,728	157,257		136.3%	4.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.98	0.00%	0.56	0.170	0.001	38.0	0.193	0.083	90.2%	4,138,789	703,195		208.7%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.31	0.098	0.000	20.3	0.122	0.076	22.4%	0	0		7.0%	0.7%
= Al-Deera Holding	DEER.KW	14.2	1.35	0.00%	0.86	0.400	0.000	36.7	0.575	0.260	48.1%	0	0		2.0%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.4	1.07	0.00%	2.06	0.082	(0.001)	31.6	0.109	0.079	(13.9%)	759,406	62,928		63.5%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.8	1.08	3.04%	1.21	0.260	(0.005)	132.7	0.281	0.211	15.0%	92,851	24,266		22.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	14.1	0.58	5.08%	0.35	0.580	0.000	197.5	0.608	0.425	36.5%	0	0		0.1%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.2	0.83	0.00%	0.53	0.050	(0.001)	8.7	0.053	0.031	45.9%	82,683	4,078		44.1%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.61	0.039	(0.001)	31.8	0.050	0.039	(10.3%)	931,834	36,474		47.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	68.5	5.12	0.00%	NA	0.395	(0.010)	59.3	0.407	0.259	52.5%	2,396,175	959,682		155.9%	7.5%
▲ Alimtiarz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.050	0.000	52.9	0.068	0.043	(11.7%)	1,748,962	85,485		33.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.28	0.00%	1.38	0.034	(0.000)	14.5	0.044	0.025	21.7%	1,086,165	36,694		182.7%	NM
▼ National Industries Group	NIND.KW	14.1	1.03	2.22%	1.41	0.225	(0.001)	542.2	0.234	0.194	15.8%	918,950	206,656		28.5%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.51	0.00%	0.53	0.153	(0.003)	4.6	0.184	0.102	44.3%	144,023	21,577		177.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.24	0.00%	0.36	0.398	(0.005)	206.5	0.526	0.283	(22.4%)	3,728,169	763,585		20.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.039	(0.001)	23.5	0.044	0.029	32.8%	122,394	4,744		30.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.12	0.043	(0.001)	7.1	0.097	0.020	104.8%	62,263	2,640		63.9%	1.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	3.13	7.88%	0.20	0.234	0.001	263.7	0.287	0.224	(7.9%)	58,105	13,593		3.9%	55.4%
▲ GFH Financial Group	GFH.KW	11.0	1.27	4.42%	0.95	0.103	0.002	359.6	0.102	0.076	35.0%	23,735,619	2,430,138		30.4%	11.5%
▲ Inovest	INOV.KW	22.6	0.72	2.86%	0.80	0.105	0.009	32.2	0.127	0.072	24.5%	7,413,836	751,174		104.2%	3.2%
= Amar For Finance and Leasing Co.	AMARF.KW	8.7	0.54	0.00%	0.09	0.061	0.000	11.9	0.074	0.053	(3.8%)	0	0		2.4%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.3	0.50	5.25%	0.53	0.057	(0.001)	15.1	0.077	0.056	0.5%	56,553	3,224		38.7%	6.8%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.7	7.70	3.57%	0.89	2.072	(0.008)	416.0	2.180	1.705	20.2%	172,137	356,870		14.5%	29.9%
= Beyout Investment Group Holding Co.	BEYOUT.KW	19.1	2.75	0.00%	NA	0.488	0.000	146.4	0.535	0.460	(4.9%)	138,507	67,657		23.8%	14.4%
Financial Services		11.8	0.90	5.16%				4,455.3			19.5%	106,209,747	14,296,390			6.9%

Boursa Kuwait Daily Bulletin

Tuesday, July 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.89	0.00%	0.24	0.224	0.018	22.4	0.298	0.076	181.8%	17,386	3,830	132.0%	0.7%
Technology		NM	1.89	0.00%		22.4		22.4			181.8%	17,386	3,830		0.7%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.37	3.09%	0.50	0.162	(0.002)	178.2	0.184	0.146	(6.4%)	407,623	66,336	11.1%	9.9%
Utilities		13.8	1.37	3.09%		178.2		178.2			(6.4%)	407,623	66,336		9.9%

Boursa Kuwait	13.49	0.96	3.0%		42,035.1		3.80%	236,150,134	54,455,541		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.083	192.2%
First Takaful Insurance Co.	0.167	187.9%
Automated Systems Co.	0.224	181.8%
Bayan Investment Co.	0.085	115.7%
Palms Agro Production Co.	0.173	113.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.739	1,619,675,187
Agility (PWC Logistics)	0.279	1,376,214,499
Gulf Bank	0.297	1,296,599,524
Kuwait Projects Co.(Holding)	0.108	1,136,099,598
GFH Financial Group	0.103	1,060,589,565

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.279	(45.2%)
Jazeera Airways Co.	0.953	(31.4%)
Arabi Holding Group Co.	0.398	(22.4%)
Kuwait Business Town Real Estate Co.	0.059	(20.3%)
Hayat Communications Co.	0.068	(20.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.739	1,220,618,608
National Bank of Kuwait	0.876	590,440,611
Agility (PWC Logistics)	0.279	536,101,591
Gulf Bank	0.297	359,639,996
Int'l Financial Advisors Co.	0.257	299,700,961

\* Different Fiscal Year Company

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