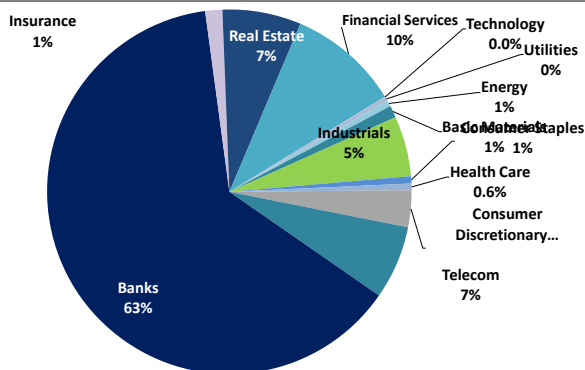


## Boursa Kuwait Daily Report

April 30, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,359.0	22.2	10.9%
2- National Bank of Kuwait	8,323.1	13.9	14.6%
3- Boubyan Bank	2,994.9	30.9	10.6%
4- Zain	2,046.7	9.9	16.9%
5- Commercial Bank of Kuwait	1,452.8	9.2	21.1%
6- Gulf Bank	1,341.5	22.3	7.2%
7- Mabanee Co.	1,172.7	18.0	9.7%
8- Warba Bank	998.6	44.6	6.7%
9- Burgan Bank	856.4	18.4	5.3%
10- Ahli Bank of Kuwait	755.4	14.4	8.3%
Total	33,301	17.43	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.863	0.113	15.1%
UniCap Investment and Finance	0.290	0.029	11.1%
Kuwait Emirates Holding Co.	0.066	0.006	10.0%
Integrated holding Co.	0.570	0.031	5.8%
ACICO Industries Co.	0.069	0.003	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Alimtiiaz Investment Group	0.030	(0.014)	(31.5%)
Kuwait & M.E. Financial Inv. Co.	0.162	(0.021)	(11.5%)
Kuwait Real Estate Holding Co.	0.036	(0.004)	(9.6%)
Jassim Transport & Stevedoring Co.	0.370	(0.027)	(6.8%)
Gulf Insurance Group	0.875	(0.055)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiiaz Investment Group	0.030	(31.5%)	186,331,974
Kuwait Business Town Real Estate Co.	0.161	0.0%	68,782,225
Al Safat Investment Co.	0.138	1.5%	53,936,424
Int'l Financial Advisors Co.	0.480	3.4%	39,373,443
Kuwait & M.E. Financial Inv. Co.	0.162	(11.5%)	24,234,128

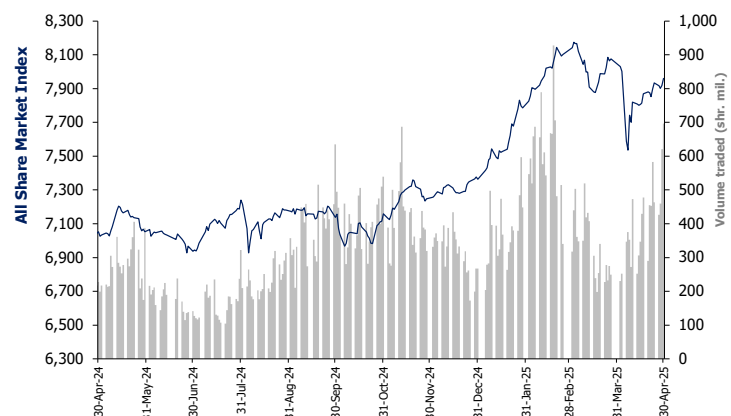
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,959.5	▲	0.5%	(1.4%)	8.1%
Energy	1,386.1	▲	1.2%	4.6%	16.6%
Basic Materials	910.6	▼	(0.4%)	1.3%	(0.1%)
Industrials	752.5	▲	1.1%	1.0%	4.0%
Consumer Staples	1,049.7	▼	(1.3%)	6.3%	5.1%
Health Care	580.6	=	0.0%	1.8%	26.7%
Consumer Discretionary	2,320.0	▼	(0.7%)	(1.7%)	9.3%
Telecommunications	1,030.1	▼	(2.8%)	(1.9%)	1.2%
Banks	2,004.7	▲	1.0%	(1.9%)	10.8%
Insurance	1,810.2	▼	(2.3%)	(15.1%)	(11.9%)
Real Estate	1,591.0	▲	1.0%	4.9%	17.6%
Financial Services	1,479.2	▲	0.3%	(1.9%)	(2.1%)
Technology	1,127.6	▲	1.3%	4.7%	8.4%
Utilities	389.5	=	0.0%	(3.9%)	(2.0%)

Market Breadth		61		60		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,553.52	65.8	0.8%	(1.4%)	9.1%	
Main 50 Index	7,093.46	(22.6)	(0.3%)	0.2%	4.2%	
Main Market Index	7,154.95	(47.1)	(0.7%)	(1.5%)	3.6%	
All Share Market Index	7,959.54	41.6	0.5%	(1.4%)	8.1%	
Market Cap (KWD Mn)	48,219.78	240.5	0.5%	2.0%	11.0%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	696.2	76.2	12.3%	426.3	224.7
Value Traded (KWD Mn)	141.8	29.55	26.3%	113.3	56.9
No. of Trades	27,506	2,260.0	9.0%	20,216	14,005

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.480	3.4%	18,435,882
Kuwait Finance House	0.723	0.6%	12,243,895
Kuwait Business Town Real Estate Co.	0.161	0.0%	11,140,038
Al Safat Investment Co.	0.138	1.5%	7,461,231
National Bank of Kuwait	0.952	3.0%	7,362,233

# Boursa Kuwait - Premier Market

Wednesday, April 30, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.952	0.028	3.0%	8,323	20.9%	17.3%	13.9	2.02	2.6%	1.22	14.6%	11.6%	496.67	488.43
▼	Gulf Bank	0.336	(0.005)	(1.5%)	1,342	3.4%	2.8%	22.3	1.61	3.0%	1.06	7.2%	8.2%	935.75	304.48
▲	Ahli Bank	0.303	0.006	2.0%	755	1.9%	1.6%	14.4	1.20	3.3%	0.65	8.3%	16.5%	271.93	80.43
▲	Kuwait International Bank	0.226	0.002	0.9%	404	1.0%	0.8%	17.5	1.16	2.1%	1.00	6.6%	29.7%	688.13	148.47
▲	Burgan Bank	0.225	0.002	0.9%	856	2.1%	1.8%	18.4	0.98	2.7%	1.08	5.3%	34.4%	471.20	103.74
▲	Kuwait Finance House	0.723	0.004	0.6%	13,359	33.5%	27.7%	22.2	2.42	1.6%	1.36	10.9%	(3.1%)	950.38	724.66
▲	Boubyan Bank	0.679	0.007	1.0%	2,995	7.5%	6.2%	30.9	3.28	1.5%	1.04	10.6%	27.1%	269.55	171.92
▼	Kuwait Investment Co.	0.172	(0.001)	(0.6%)	95	0.2%	0.2%	7.5	0.75	7.5%	0.95	9.9%	(0.6%)	156.97	27.81
▼	National Investments Co	0.247	(0.002)	(0.8%)	197	0.5%	0.4%	16.2	1.00	8.9%	1.32	6.1%	(2.8%)	249.37	63.34
▲	Kuwait Projects Co. (Holding)	0.093	0.001	1.5%	465	1.2%	1.0%	29.7	0.73	0.0%	0.80	2.5%	(2.1%)	758.38	73.57
▲	Arzan Financial Group for Financing & In	0.294	0.002	0.7%	254	0.6%	0.5%	18.0	1.47	1.0%	1.04	8.2%	10.9%	1,488.10	421.76
▲	Aayan Leasing and Investment	0.162	0.001	0.6%	108	0.3%	0.2%	9.5	1.04	4.6%	1.28	10.9%	3.2%	408.47	64.78
▲	Kuwait Real Estate Co.	0.376	0.014	3.9%	378	0.9%	0.8%	28.1	2.22	0.0%	0.97	7.9%	46.9%	1,251.82	397.72
▲	Salhia Real Estate Co.	0.450	0.006	1.4%	267	0.7%	0.6%	21.2	1.46	3.2%	0.37	6.9%	12.8%	97.91	41.10
▲	Mabane Co.	0.793	0.018	2.3%	1,173	2.9%	2.4%	18.0	1.75	1.8%	1.02	9.7%	10.3%	89.10	71.32
▲	The Commercial Real Estate Co.	0.167	0.003	1.8%	314	0.8%	0.7%	20.1	1.06	1.7%	0.65	5.3%	12.8%	294.55	51.49
▼	National Industries Group (Holding)	0.249	(0.001)	(0.4%)	600	1.5%	1.2%	10.2	1.09	4.0%	1.41	10.7%	0.4%	482.21	123.24
▲	Gulf Cable and Electrical Industries	2.250	0.051	2.3%	468	1.2%	1.0%	22.6	1.73	3.1%	0.99	7.6%	25.0%	23.64	46.86
▲	Heavy Engineering Industries and Shipb	0.929	0.009	1.0%	167	0.4%	0.3%	18.5	2.16	3.8%	0.69	11.7%	10.7%	39.96	34.46
▼	Boubyan Petrochemical Co.	0.695	(0.003)	(0.4%)	372	0.9%	0.8%	12.2	1.46	0.0%	0.73	12.0%	6.9%	72.44	49.16
▲	Agility Public Warehousing Co.	0.263	0.002	0.8%	671	1.7%	1.4%	10.7	0.66	3.6%	1.58	6.2%	6.5%	549.16	139.86
▼	Mobile Telecommunications Co.	0.473	(0.023)	(4.6%)	2,047	5.1%	4.2%	9.9	1.67	5.3%	1.22	16.9%	0.9%	357.32	168.81
▲	Human Soft Holding Co.	2.373	0.028	1.2%	320	0.8%	0.7%	8.0	2.62	14.7%	0.50	32.7%	(12.8%)	34.12	87.34
▲	IFA Hotels & Resorts Co.	1.434	0.001	0.1%	329	0.8%	0.7%	24.7	10.28	1.7%	0.77	41.7%	(22.5%)	30.04	54.77
▼	Jazeera Airways Co.	1.113	(0.014)	(1.2%)	245	0.6%	0.5%	24.0	6.91	3.6%	0.71	28.7%	10.4%	45.15	45.23
▲	GFH Financial Group BSC	0.088	0.000	0.1%	337	0.8%	0.7%	9.2	1.12	5.2%	0.95	12.1%	(10.2%)	503.16	47.92
▼	Warba Bank	0.222	(0.002)	(0.9%)	999	2.5%	2.1%	44.6	2.97	0.0%	0.98	6.7%	138.2%	1,820.48	276.91
▲	Kuwait Telecommunication Co.	0.542	0.003	0.6%	541	1.4%	1.1%	17.3	2.25	6.5%	0.65	13.0%	0.7%	66.17	36.97
▼	Mezzan Holding Co.	0.955	(0.013)	(1.3%)	297	0.7%	0.6%	20.4	2.47	2.6%	0.45	12.1%	6.1%	44.29	39.49
▲	Integrated holding Co.	0.570	0.031	5.8%	144	0.4%	0.3%	21.0	2.22	4.4%	0.54	10.6%	23.9%	92.82	48.47
▼	Boursa Kuwait Securities Co.	2.713	(0.092)	(3.3%)	545	1.4%	1.1%	30.0	8.06	3.0%	0.93	26.9%	18.0%	22.18	59.74
▼	Ali Alghanim Sons Automotive Co.	1.045	(0.003)	(0.3%)	377	0.9%	0.8%	12.9	4.24	3.3%	0.48	32.9%	33.6%	106.46	127.80
▲	Beyout Investment Group Holding Co.	0.391	0.002	0.5%	117	0.3%	0.2%	14.0	2.20	0.0%	0.48	15.8%	(5.1%)	85.04	34.32
Subtotal- Premier Market Stocks		8,553.52	65.84	0.8%	39,860	100%	83%	18.0	1.73	3.36%		11.0%	9.1%	13,252.93	4,656.35
Rest of the Market					8,360		17%	11.1	0.97	1.99%		7.3%		19,575.96	4,066.23

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, April 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.31	0.00%	1.06	0.060	(0.001)	12.0	0.066	0.029	(0.2%)	2,193,378	133,322	56.1%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0	1.0%	8.0%
▲ National Petroleum Services Co.	NAPS.KW	7.8	2.12	6.29%	0.19	1.078	0.038	104.6	1.090	0.737	19.8%	4,269	4,488	0.7%	27.2%
▲ The Energy House Co.	ENER.KW	NM	4.25	0.00%	0.72	0.238	0.006	10.8	0.350	0.071	60.8%	2,427,032	572,561	672.8%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.47	0.00%	0.22	0.141	(0.002)	35.7	0.173	0.104	(13.5%)	381,674	53,541	13.5%	4.6%
<b>Energy</b>		<b>10.1</b>	<b>1.31</b>	<b>6.34%</b>				<b>271.6</b>			<b>16.6%</b>	<b>5,006,353</b>	<b>763,911</b>		<b>10.2%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.6	2.43	2.01%	0.49	0.597	(0.008)	38.8	0.750	0.495	(4.2%)	35,790	21,393	7.8%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.46	0.00%	0.73	0.695	(0.003)	371.7	0.720	0.560	6.9%	1,291,994	898,877	13.5%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.66	6.84%	0.10	1.024	0.000	103.3	2.850	0.750	(18.0%)	0	0	0.0%	22.1%
<b>Basic Materials</b>		<b>12.0</b>	<b>2.43</b>	<b>4.42%</b>				<b>513.8</b>			<b>(0.1%)</b>	<b>1,327,784</b>	<b>920,270</b>		<b>14.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	19.6	0.95	1.14%	0.71	0.168	0.001	31.5	0.189	0.092	30.2%	1,656,968	277,165	75.6%	4.9%
▼ Kuwait Cement Co.	KCEM.KW	54.5	0.83	2.38%	0.63	0.245	(0.005)	174.7	0.285	0.169	7.9%	1,179	289	4.4%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.6	1.73	3.08%	0.99	2.250	0.051	468.4	2.360	1.176	25.0%	580,227	1,266,208	11.4%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.5	2.16	3.77%	0.69	0.929	0.009	167.4	0.975	0.729	10.7%	829,887	762,977	22.2%	11.7%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.2	1.04	6.29%	0.44	0.795	0.012	79.7	0.928	0.764	(2.0%)	20,121	15,720	2.5%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	15.8	0.98	6.36%	0.23	0.186	(0.004)	18.5	0.225	0.159	(12.3%)	3,134	583	1.7%	6.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.59	0.00%	0.21	0.220	(0.002)	19.8	0.233	0.068	83.3%	194,566	42,799	44.1%	NM
▲ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.58	0.069	0.003	22.9	0.101	0.052	(15.5%)	327,507	22,235	59.4%	NM
▲ National Industries Co.	NIBM.KW	10.7	0.70	5.54%	0.19	0.180	0.006	64.7	0.249	0.160	1.7%	78,263	13,907	1.5%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.66	0.00%	1.01	0.057	(0.001)	4.6	0.090	0.025	(28.0%)	1,428,890	81,442	107.6%	NM
▲ National Co. for Consumer Industries	NCCI.KW	44.6	1.19	0.00%	0.25	0.117	0.004	35.1	0.134	0.090	11.4%	21,495,658	2,496,993	102.0%	2.7%
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	3.62%	1.58	0.263	0.002	671.3	0.328	0.203	6.5%	6,702,295	1,756,329	21.5%	6.2%
▲ National Cleaning Co.	CLEA.KW	11.8	0.45	0.00%	0.79	0.057	0.002	13.2	0.067	0.041	(6.3%)	7,003,870	395,414	89.8%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.56	0.00%	0.78	0.056	0.001	15.3	0.068	0.039	(8.4%)	292,347	15,736	56.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.2	1.22	4.42%	0.48	0.332	(0.005)	43.2	0.389	0.262	(2.1%)	6,301	2,099	5.8%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.0	2.62	14.69%	0.50	2.373	0.028	319.8	2.910	2.332	(12.8%)	794,870	1,886,527	25.3%	32.7%
▼ Gulf Franchising Co.	GFCI.KW	NM	3.75	0.00%	1.29	0.121	(0.005)	4.8	0.151	0.078	45.8%	100	12	1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.2	1.84	4.61%	0.69	0.649	0.010	111.0	0.783	0.433	(0.2%)	801,518	520,607	21.1%	15.1%
= United Projects Group	UPAC.KW	66.3	0.60	0.00%	0.21	0.168	0.000	63.4	0.248	0.126	8.4%	14,848	2,410	1.0%	0.9%
▲ Mubarrad Holding Co.	MBRD.KW	10.9	0.78	5.25%	0.89	0.095	0.002	15.6	0.105	0.080	1.4%	3,897,161	375,128	29.4%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.0	2.22	4.39%	0.54	0.570	0.031	144.2	0.596	0.460	23.9%	2,364,790	1,315,258	36.7%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	67	6	0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.00	7.03%	0.07	0.370	(0.027)	55.5	0.420	0.351	(2.9%)	150,955	56,002	6.2%	11.9%
<b>Industrials</b>		<b>15.5</b>	<b>1.04</b>	<b>4.61%</b>				<b>2,576.3</b>			<b>4.0%</b>	<b>48,645,522</b>	<b>11,305,846</b>		<b>6.5%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, April 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.099	(0.001)	20.7	0.126	0.096	(7.5%)	231,068	22,923	9.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	20.4	2.47	2.61%	0.45	0.955	(0.013)	296.8	1.114	0.708	6.1%	1,314,459	1,287,659	14.3%	12.1%
<b>Consumer Staples</b>		<b>20.4</b>	<b>1.64</b>	<b>2.61%</b>				<b>317.5</b>			<b>5.1%</b>	<b>1,545,527</b>	<b>1,310,582</b>		<b>6.6%</b>
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0	0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0	0.2%	13.3%
<b>Health Care</b>		<b>14.2</b>	<b>1.77</b>	<b>2.56%</b>				<b>278.4</b>			<b>26.7%</b>	<b>0</b>	<b>0</b>		<b>7.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.96%	0.29	1.220	0.000	113.0	1.488	1.100	5.2%	0	0	0.2%	14.5%
▼ Kuwait Hotels Co.	KHOT.KW	13.4	2.00	0.00%	NA	0.233	(0.005)	13.1	0.365	0.133	33.9%	17,662	3,698	1.0%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	24.7	10.28	1.73%	0.77	1.434	0.001	328.8	2.583	0.829	(22.5%)	270,718	391,234	13.1%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	33.8	2.82	0.96%	0.59	0.520	(0.031)	210.4	0.770	0.132	46.5%	2,434,111	1,300,877	665.2%	8.3%
▲ Kuwait Resorts Co.	MUNK.KW	11.0	0.79	2.33%	0.73	0.120	0.002	26.0	0.131	0.065	10.4%	15,502	1,799	16.5%	7.2%
▼ Jazeera Airways Co.	JAZK.KW	24.0	6.91	3.59%	0.71	1.113	(0.014)	244.9	1.185	0.810	10.4%	771,552	868,380	20.5%	28.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	27.9	1.62	2.10%	0.51	0.334	0.012	135.1	0.459	0.130	47.1%	387,328	128,453	31.5%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	42.8	1.07	5.97%	0.21	0.132	0.001	15.1	0.193	0.097	16.8%	1,573,376	204,337	104.1%	2.5%
▲ Al Eid Food Co.	ALEID.KW	13.2	1.48	5.60%	0.16	0.232	0.002	70.4	0.259	0.180	(10.4%)	5,748,904	1,328,278	35.9%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	25.5	2.17	2.45%	0.36	0.243	(0.003)	12.7	0.393	0.150	8.5%	40,265	9,693	12.2%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	4.24	3.32%	0.48	1.045	(0.003)	377.0	1.107	0.769	33.6%	1,721,971	1,794,357	29.5%	32.9%
<b>Consumer Discretionary</b>		<b>24.0</b>	<b>1.81</b>	<b>2.88%</b>				<b>1,574</b>			<b>9.3%</b>	<b>12,981,389</b>	<b>6,031,105</b>		<b>11.3%</b>
▼ Zain	ZAIN.KW	9.9	1.67	5.29%	1.22	0.473	(0.023)	2,046.7	0.501	0.425	0.9%	6,963,961	3,277,437	8.3%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.1	0.97	8.18%	0.59	1.094	0.015	548.3	1.250	0.988	2.7%	154,939	168,445	1.5%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.3	2.25	6.46%	0.65	0.542	0.003	541.3	0.616	0.511	0.7%	948,068	514,608	6.6%	13.0%
▼ Hayat Communications Co.	DIGITUS.KW	NM	1.77	0.00%	0.89	0.090	(0.001)	7.9	0.105	0.059	28.6%	399,709	35,894	17.0%	NM
<b>Telecommunications</b>		<b>11.1</b>	<b>1.72</b>	<b>6.46%</b>				<b>3,144.1</b>			<b>1.2%</b>	<b>8,466,677</b>	<b>3,996,384</b>		<b>14.0%</b>
▲ National Bank of Kuwait	NBKK.KW	13.9	2.02	2.63%	1.22	0.952	0.028	8,323.1	1.028	0.800	11.6%	7,799,678	7,362,233	5.7%	14.6%
▼ Gulf Bank	GBKK.KW	22.3	1.61	2.98%	1.06	0.336	(0.005)	1,341.5	0.344	0.236	8.2%	16,590,410	5,578,299	23.4%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	9.2	1.95	5.76%	0.34	0.663	(0.025)	1,452.8	0.852	0.452	19.1%	34,069	22,808	0.1%	21.1%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.28%	0.65	0.303	0.006	755.4	0.329	0.235	16.5%	3,545,421	1,063,706	10.9%	8.3%
▲ Kuwait International Bank	KIBK.KW	17.5	1.16	2.07%	1.00	0.226	0.002	404.2	0.230	0.152	29.7%	19,651,309	4,449,253	38.5%	6.6%
▲ Burgan Bank	BURG.KW	18.4	0.98	2.66%	1.08	0.225	0.002	856.4	0.235	0.168	34.4%	3,166,888	708,436	12.4%	5.3%
▲ Kuwait Finance House	KFH.KW	22.2	2.42	1.65%	1.36	0.723	0.004	13,359.0	0.750	0.644	(3.1%)	16,951,478	12,243,895	5.1%	10.9%
▲ Boubyan Bank	BOUK.KW	30.9	3.28	1.47%	1.04	0.679	0.007	2,994.9	0.688	0.485	27.1%	7,933,309	5,367,168	6.1%	10.6%
▼ Warba Bank	WARB.KW	44.6	2.97	0.00%	0.98	0.222	(0.002)	998.6	0.235	0.158	138.2%	8,207,987	1,830,650	40.5%	6.7%
<b>Banks</b>		<b>18.4</b>	<b>1.95</b>	<b>2.64%</b>				<b>30,485.9</b>			<b>10.8%</b>	<b>83,880,549</b>	<b>38,626,449</b>		<b>11.6%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, April 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.04%	0.06	0.540	(0.009)	99.8	0.650	0.494	(8.5%)	34,250	18,638	1.9%	7.1%
▼ Gulf Insurance Group	GINS.KW	9.6	1.02	2.62%	0.08	0.875	(0.055)	248.3	1.930	0.930	(22.6%)	4,223	3,750	0.0%	10.7%
= Ahleiah Insurance Co.	AINS.KW	8.0	1.18	1.79%	0.14	0.771	0.000	182.0	0.876	0.612	(6.2%)	128,097	98,686	0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.90	7.27%	0.40	0.160	(0.001)	39.1	0.170	0.108	(2.4%)	30,600	4,885	3.7%	13.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	7.5	1.15	2.92%	0.11	0.340	0.002	105.7	0.462	0.288	0.6%	100,082	34,203	0.3%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.94	0.00%	0.45	0.174	0.000	18.5	0.245	0.130	4.8%	91,177	15,646	24.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	74.4	1.00	0.00%	0.50	0.038	(0.002)	4.2	0.069	0.035	(27.3%)	1,609,311	62,681	109.8%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
<b>Insurance</b>		<b>8.0</b>	<b>1.01</b>	<b>4.98%</b>				<b>726.2</b>			<b>(11.9%)</b>	<b>1,997,740</b>	<b>238,489</b>		<b>11.3%</b>
= Sokouk Holding Co.	SHCK.KW	9.8	0.95	0.00%	1.12	0.055	0.000	31.4	0.068	0.043	8.5%	2,262,107	124,041	86.0%	9.7%
▲ Kuwait Real Estate Co.	KREK.KW	28.1	2.22	0.00%	0.97	0.376	0.014	377.6	0.364	0.199	46.9%	13,668,008	5,060,757	124.7%	7.9%
▼ United Real Estate Co.	UREK.KW	53.2	1.38	0.00%	0.54	0.208	(0.009)	270.8	0.246	0.043	82.5%	1,022,762	214,961	26.4%	2.6%
▲ National Real Estate Co.	NREK.KW	16.0	0.40	0.00%	1.25	0.080	0.000	149.0	0.100	0.069	2.8%	3,618,718	286,612	17.0%	2.5%
▲ Salhia Real Estate Co.	SREK.KW	21.2	1.46	3.21%	0.37	0.450	0.006	267.1	0.465	0.398	12.8%	1,731,759	778,993	16.5%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.9	0.54	4.84%	0.20	0.344	(0.001)	138.1	0.390	0.328	(7.0%)	39,102	13,372	1.2%	6.0%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	6.98%	0.44	0.285	0.000	59.6	0.324	0.240	5.2%	960	274	1.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	20.1	0.81	2.91%	1.16	0.085	(0.001)	32.0	0.096	0.055	23.0%	2,108,053	180,177	152.3%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.6	0.58	0.00%	0.68	0.073	0.000	25.7	0.102	0.043	(10.9%)	225,238	16,621	28.6%	5.0%
▲ Mabanee Co.	MABK.KW	18.0	1.75	1.77%	1.02	0.793	0.018	1,172.7	0.846	0.719	10.3%	2,329,556	1,830,215	6.0%	9.7%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.3	0.57	4.84%	0.24	0.101	(0.005)	34.2	0.109	0.093	0.0%	230,093	23,223	3.7%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	20.1	1.06	1.71%	0.65	0.167	0.003	313.5	0.213	0.120	12.8%	11,093,646	1,847,895	15.7%	5.3%
▼ Sanam Real Estate Co.	SANK.KW	23.2	2.02	0.00%	0.44	0.216	(0.002)	23.8	0.237	0.161	(0.9%)	716,969	156,237	45.8%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.61%	0.66	0.089	0.000	37.0	0.100	0.069	(1.4%)	1,408,312	125,592	32.7%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.9	0.57	4.02%	0.04	0.074	(0.002)	17.3	0.094	0.053	0.5%	213,265	15,761	34.9%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.40	0.00%	0.42	0.036	(0.004)	6.7	0.047	0.028	0.3%	3,475,625	134,040	38.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	29.3	0.77	0.00%	1.05	0.066	0.002	35.7	0.080	0.055	(10.7%)	2,539,766	164,855	33.8%	2.6%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.61	7.10%	0.51	0.070	0.000	26.0	0.078	0.054	5.5%	633,975	44,622	32.3%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.4	0.84	0.00%	0.20	0.097	(0.002)	30.2	0.127	0.077	(13.4%)	74,800	7,154	9.0%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.100	0.001	25.5	0.125	0.060	13.4%	212,200	21,335	77.5%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.8	1.78	0.00%	0.69	0.162	(0.002)	52.2	0.179	0.118	33.9%	339,178	55,492	61.1%	20.2%
= Kuwait Business Town Real Estate Co.	KBTk.KW	30.8	1.83	1.86%	1.10	0.161	0.000	95.4	0.225	0.049	99.5%	68,782,225	11,140,038	819.8%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.4	1.27	0.00%	0.86	0.113	(0.003)	15.4	0.332	0.037	(25.7%)	3,143,082	359,910	224.3%	12.3%
= Real Estate Trade Centers Co.	MARA.KW	NM	2.15	0.00%	0.45	0.270	0.000	37.5	0.360	0.041	333.4%	342,594	92,623	116.0%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.1	0.89	0.00%	0.50	0.082	(0.003)	13.1	0.105	0.056	5.5%	700,182	57,697	92.6%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.24	0.00%	0.36	0.043	0.000	4.2	0.046	0.024	6.3%	2,076,784	88,569	80.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	26.8	2.55	0.00%	0.08	0.309	(0.002)	18.6	0.344	0.112	51.5%	1,321,973	407,030	44.3%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.1	0.92	0.00%	NA	0.113	0.001	16.6	0.141	0.083	4.6%	228,450	25,985	5.3%	13.0%
▲ Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.002	14.2	0.147	0.075	4.0%	251	32	5.3%	15.1%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.133	0.001	26.7	1.190	1.045	0.6%	17,225	19,502	10.2%	NA
<b>Real Estate</b>		<b>16.0</b>	<b>0.95</b>	<b>3.62%</b>				<b>3,367.9</b>			<b>17.6%</b>	<b>124,556,858</b>	<b>23,293,614</b>		<b>5.6%</b>



# Boursa Kuwait Daily Bulletin

Wednesday, April 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return %	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	7.5	0.75	7.51%	0.95	0.172	(0.001)	94.8	0.200	0.143	(0.6%)	1,071,901	185,684	28.5%	9.9%
▼ Commercial Facilities Co.	FACI.KW	11.6	0.85	6.86%	0.52	0.275	(0.003)	139.7	0.283	0.169	12.7%	720,478	200,645	6.5%	7.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	28.7	2.19	0.00%	1.23	0.480	0.016	230.5	0.494	0.219	26.3%	39,373,443	18,435,882	128.7%	7.6%
▼ National Investment Co.	NINV.KW	16.2	1.00	8.90%	1.32	0.247	(0.002)	196.9	0.276	0.214	(2.8%)	4,841,451	1,198,549	31.3%	6.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.7	0.73	0.00%	0.80	0.093	0.001	465.2	0.131	0.087	(2.1%)	5,950,292	550,682	15.2%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	68.1	0.63	0.00%	1.23	0.064	(0.001)	29.8	0.089	0.056	(11.7%)	561,505	35,616	12.7%	0.9%
▼ The Securities House Co.	SECH.KW	18.4	0.69	0.00%	1.20	0.069	(0.001)	27.5	0.100	0.050	(5.2%)	1,306,484	89,007	53.9%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.0	1.47	0.99%	1.04	0.294	0.002	254.1	0.305	0.161	10.9%	8,035,686	2,360,997	172.2%	8.2%
= Kuwait Financial Centre	MARKZ.KW	16.0	0.66	4.93%	0.80	0.141	0.000	71.2	0.167	0.109	(6.6%)	112,276	15,584	13.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.6	1.51	0.00%	0.55	0.162	(0.021)	35.6	0.337	0.069	(39.6%)	24,234,128	4,313,327	158.2%	14.2%
▲ First Investment Co.	OLAK.KW	8.0	0.66	0.00%	1.10	0.042	0.001	18.7	0.055	0.032	(10.1%)	10,678,995	448,383	53.7%	8.2%
▲ Gulf Investment House	GIHK.KW	54.6	4.96	0.00%	0.92	0.550	0.020	223.6	0.870	0.349	(11.7%)	1,674,267	876,530	13.1%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.04	4.63%	1.28	0.162	0.001	107.6	0.176	0.138	3.2%	3,924,878	637,303	61.5%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.3	1.05	0.00%	0.76	0.060	(0.000)	13.7	0.087	0.038	(6.0%)	1,153,817	68,683	33.8%	14.5%
▼ Osoul Investment Co.	OSUL.KW	17.9	1.47	6.67%	0.42	0.150	(0.002)	19.0	0.187	0.073	8.7%	114,780	17,064	45.2%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.89	0.00%	0.37	0.158	(0.005)	48.8	0.171	0.063	23.4%	264,294	41,375	19.3%	NM
▲ Kamco Investment Co.	KAMC.KW	9.4	0.65	4.20%	0.61	0.119	0.004	40.7	0.146	0.091	(3.3%)	104,292	12,125	22.2%	7.0%
▼ National International Holding Co.	NIHK.KW	20.2	0.86	0.00%	0.75	0.141	(0.002)	33.1	0.498	0.087	(59.4%)	6,361,822	888,073	185.3%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.14	0.00%	0.65	0.290	0.029	64.8	0.352	0.112	21.3%	5,293,121	1,489,071	47.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.31	0.107	0.000	22.2	0.142	0.076	(4.5%)	2,896,110	318,798	88.9%	0.7%
▲ Al-Deera Holding	DEER.KW	11.4	1.21	1.33%	0.87	0.376	0.006	38.8	0.518	0.294	(0.8%)	8,232,084	3,095,146	120.8%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.74	0.00%	1.90	0.138	0.002	52.9	0.138	0.073	24.3%	53,936,424	7,461,231	145.4%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.39	0.00%	1.03	0.014	(0.001)	4.5	0.023	0.012	(6.0%)	656,369	8,697	10.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	0.89	8.92%	1.20	0.277	0.006	141.4	0.356	0.228	(4.2%)	1,614,276	435,414	21.6%	26.6%
▲ Tamdeen Investment Co.	TAMI.KW	8.6	0.35	5.53%	0.36	0.863	0.113	116.1	1.168	0.311	(11.5%)	29,561	22,087	0.3%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	24.2	1.02	0.00%	0.53	0.066	0.006	11.7	0.074	0.031	12.4%	500	33	3.7%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.42	0.00%	0.65	0.036	(0.000)	29.0	0.048	0.029	(15.0%)	896,881	31,590	21.4%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	54.4	4.24	0.00%	NA	0.350	(0.003)	52.5	0.407	0.320	(7.9%)	290,044	100,683	58.6%	7.8%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.22	0.00%	1.02	0.030	(0.014)	31.8	0.076	0.043	(51.8%)	186,331,974	6,321,739	46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.36	0.036	(0.000)	15.7	0.050	0.027	(1.1%)	4,496,691	164,935	72.0%	NM
▼ National Industries Group	NIND.KW	10.2	1.09	4.02%	1.41	0.249	(0.001)	600.1	0.278	0.202	0.4%	6,271,853	1,558,076	20.0%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.4	2.71	0.00%	0.56	0.256	(0.002)	7.7	0.354	0.126	2.8%	15,333	3,891	260.3%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.80	0.053	0.000	32.2	0.059	0.036	17.3%	2,297,890	121,728	87.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.51	0.00%	0.12	0.046	(0.000)	7.6	0.068	0.032	2.0%	122,197	5,382	10.6%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.53	4.95%	0.21	0.218	(0.001)	245.7	0.287	0.195	(13.8%)	2,689,286	583,610	6.0%	40.4%
▲ GFH Financial Group	GFH.KW	9.2	1.12	5.23%	0.95	0.088	0.000	337.3	0.112	0.079	(10.2%)	4,844,412	424,467	13.1%	12.1%
= Inovent	INOV.KW	NM	0.74	0.00%	0.86	0.101	0.000	31.0	0.188	0.076	(14.4%)	14,933,705	1,535,210	163.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.1	0.60	4.35%	0.07	0.069	0.001	13.5	0.079	0.053	4.9%	1,020	66	10.8%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.6	0.58	4.45%	0.55	0.067	(0.000)	17.8	0.077	0.053	(3.0%)	298,210	19,892	22.2%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.0	8.06	3.02%	0.93	2.713	(0.092)	544.7	2.989	1.907	18.0%	347,708	973,087	11.0%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.20	0.00%	0.46	0.391	0.002	117.3	0.535	0.355	(5.1%)	381,247	148,601	28.3%	15.8%
Financial Services		14.2	1.05	4.93%				4,786.2			(2.1%)	407,361,685	55,198,944		7.4%

## Boursa Kuwait Daily Bulletin

Wednesday, April 30, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.31	0.00%	0.26	0.155	0.002	15.5	0.263	0.132	8.4%	121,697	18,526	69.9%	NM
<b>Technology</b>		<b>NM</b>	<b>1.31</b>	<b>0.00%</b>				<b>15.5</b>			<b>8.4%</b>	<b>121,697</b>	<b>18,526</b>		<b>NM</b>
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.000	162.8	0.173	0.137	(2.0%)	334,209	49,599	7.5%	6.8%
<b>Utilities</b>		<b>17.7</b>	<b>1.21</b>	<b>1.35%</b>				<b>162.8</b>			<b>(2.0%)</b>	<b>334,209</b>	<b>49,599</b>		<b>6.8%</b>

<b>Boursa Kuwait</b>	<b>14.15</b>	<b>1.20</b>	<b>2.5%</b>			<b>48,219.8</b>		<b>8.11%</b>	<b>696,225,990</b>	<b>141,753,719</b>		<b>10.0%</b>
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### Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.270	333.4%
Warba Bank	0.222	138.2%
Advanced Technology Co.	0.780	100.5%
Kuwait Business Town Real Estate Co.	0.161	99.5%
Metal & Recycling Co.	0.220	83.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.161	4,856,195,646
Oula Fuel Marketing Co.	0.520	2,691,232,532
Warba Bank	0.222	1,820,477,584
Arzan Financial Group For Fin. & Invest.	0.294	1,488,095,034
Kuwait Real Estate Co.	0.376	1,251,823,768

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.141	(59.4%)
Alimtiarz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.162	(39.6%)
Equipment Holding Co.	0.057	(28.0%)
Wethaq Takaful Insurance Co.	0.038	(27.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.520	1,619,527,060
Kuwait Business Town Real Estate Co.	0.161	727,051,198
Kuwait Finance House	0.723	724,662,341
National Bank of Kuwait	0.952	488,429,228
Arzan Financial Group For Fin. & Invest.	0.294	421,756,911

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

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