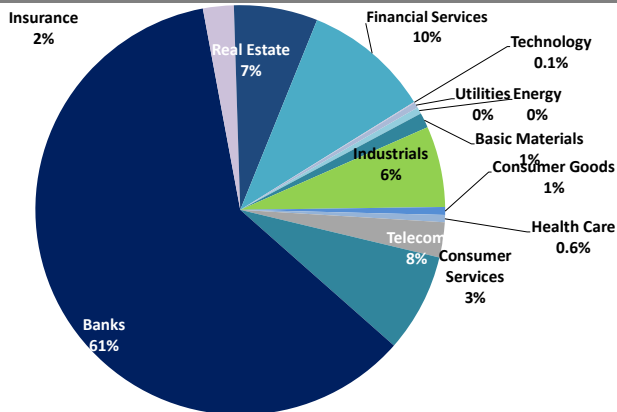


Boursa Kuwait Daily Report

April 30, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubyan Bank	2,474.3	30.8	9.4%
4- Zain	2,111.6	9.8	17.3%
5- Mabane Co.	1,099.4	16.9	10.5%
6- Gulf Bank	981.0	13.8	8.7%
7- Commercial Bank of Kuwait	974.3	8.8	16.8%
8- Agility (PWC Logistics)	806.5	9.7	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Kuwait Projects Co.(Holding)	635.3	21.2	4.9%
Total	28,241	15.30	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.096	0.015	18.5%
UniCap Investment and Finance	0.128	0.017	15.3%
Al-Argan International Real Estate Co.	0.084	0.010	12.8%
Kuwait National Cinema Co.	1.373	0.123	9.8%
Shamal Az-Zour Al-Oula Power and Water (0.166	0.010	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.110	(0.014)	(11.3%)
Tamdeen Real Estate Co.	0.364	(0.031)	(7.8%)
Equipment Holding Co.	0.026	(0.002)	(7.2%)
Arkan Al-Kuwait Real Estate Co.	0.081	(0.004)	(5.0%)
Mubarrad Holding Co.	0.081	(0.004)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	1.4%	25,699,103
National Real Estate Co.	0.101	(1.3%)	15,563,937
Agility (PWC Logistics)	0.316	(0.9%)	15,552,809
Kuwait Real Estate Co.	0.221	0.0%	11,972,198
Kuwait Finance House	0.720	(0.4%)	10,504,281

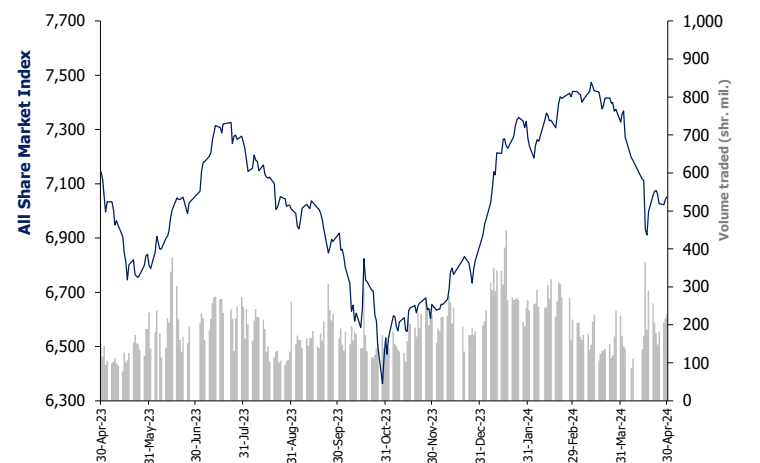
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,012.2	▲	0.1%	(6.4%)	1.3%
Energy	214.4	▲	0.1%	1.7%	12.0%
Basic Materials	486.4	▼	(0.0%)	9.0%	14.7%
Industrials	2,626.2	▼	(0.0%)	(25.3%)	(14.9%)
Consumer Staples	251.9	▲	0.3%	5.0%	26.5%
Health Care	233.6	▲	3.9%	51.9%	0.7%
Consumer Discretionary	1,137.5	▲	1.5%	(4.1%)	4.8%
Telecommunications	3,185.9	▲	0.2%	(2.2%)	(5.6%)
Banks	24,842.0	▲	0.1%	(6.7%)	1.5%
Insurance	991.9	▼	(2.5%)	(3.6%)	8.5%
Real Estate	2,722.6	▼	(0.3%)	(1.2%)	5.4%
Financial Services	4,110.9	▲	0.3%	(1.7%)	10.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	182.6	▲	6.4%	(1.8%)	(4.0%)

Market Breadth	 69	 44	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,691.50	8.9	0.1%	(4.3%)	2.9%
Main 50 Index	5,755.08	(16.5)	(0.3%)	(2.1%)	4.9%
Main Market Index	5,919.77	6.8	0.1%	(1.1%)	6.3%
All Share Market Index	7,051.05	8.2	0.1%	(3.8%)	3.4%
Market Cap (KWD Mn)	41,012.23	51.0	0.1%	(6.4%)	1.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	226.7	10.2	4.7%	224.6	134.7
Value Traded (KWD Mn)	52.2	(2.93)	(5.3%)	57.1	41.6
No. of Trades	15,285	52	0.3%	14,000	8,848

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	(0.4%)	7,587,160
National Bank of Kuwait	0.865	0.5%	6,599,491
Agility (PWC Logistics)	0.316	(0.9%)	4,985,160
Kuwait Real Estate Co.	0.221	0.0%	2,655,341
GFH Financial Group	0.087	1.4%	2,254,390

Boursa Kuwait - Premier Market

Tuesday, April 30, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.865	0.004	0.5%	7,202	21.2%	17.6%	12.8	1.85	4.0%	1.20	14.4%	1.6%	330.68	311.53
▲	Gulf Bank	0.258	0.003	1.2%	981	2.9%	2.4%	13.8	1.20	4.7%	1.08	8.7%	(3.6%)	493.14	140.63
▲	Ahli Bank	0.240	0.002	0.8%	598	1.8%	1.5%	13.2	0.97	3.7%	0.64	7.3%	8.2%	112.35	28.67
▼	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	13.9	0.80	2.9%	0.98	5.7%	7.3%	509.93	83.26
=	Burgan Bank	0.181	0.000	0.0%	655	1.9%	1.6%	15.0	0.76	3.3%	1.05	5.1%	10.5%	260.88	50.83
▼	Kuwait Finance House	0.720	(0.003)	(0.4%)	11,301	33.3%	27.6%	19.3	2.13	2.7%	1.40	11.0%	6.2%	914.40	706.39
▲	Boubyan Bank	0.589	0.005	0.9%	2,474	7.3%	6.0%	30.8	2.90	1.4%	1.04	9.4%	4.1%	148.28	92.16
▲	Kuwait Investment Co.	0.182	0.002	1.1%	95	0.3%	0.2%	13.6	0.82	5.5%	0.91	6.1%	43.3%	573.71	104.27
▲	National Investments Co	0.254	0.008	3.3%	202	0.6%	0.5%	48.9	1.17	5.9%	1.31	2.4%	6.3%	334.76	93.08
=	Kuwait Projects Co. (Holding)	0.127	0.000	0.0%	635	1.9%	1.5%	21.2	1.04	0.0%	0.77	4.9%	21.0%	766.14	92.71
=	Arzan Financial Group for Financing & In	0.204	0.000	0.0%	164	0.5%	0.4%	23.3	1.39	1.9%	1.01	6.0%	(2.9%)	666.48	149.78
▼	Aayan Leasing and Investment	0.169	(0.001)	(0.6%)	112	0.3%	0.3%	9.1	1.14	4.4%	1.29	12.6%	(2.9%)	386.19	69.37
▼	Al Imtiaz Investment Group	0.047	(0.001)	(1.0%)	50	0.1%	0.1%	NM	0.31	0.0%	1.03	NM	(16.1%)	172.97	9.76
=	Kuwait Real Estate Co.	0.221	0.000	0.0%	211	0.6%	0.5%	18.7	1.52	1.3%	0.96	8.1%	7.8%	692.91	157.43
▲	Salhia Real Estate Co.	0.437	0.001	0.2%	259	0.8%	0.6%	16.2	1.44	3.3%	0.35	8.9%	11.9%	74.03	33.59
▲	Mabane Co.	0.788	0.003	0.4%	1,099	3.2%	2.7%	16.9	1.77	1.8%	1.05	10.5%	(0.9%)	157.62	127.10
▼	The Commercial Real Estate Co.	0.134	(0.001)	(0.7%)	242	0.7%	0.6%	16.8	0.83	2.1%	0.62	5.0%	31.4%	411.07	49.79
=	National Industries Group (Holding)	0.215	0.000	0.0%	493	1.5%	1.2%	19.8	0.99	2.3%	1.41	5.0%	5.4%	438.99	99.63
▲	Gulf Cable and Electrical Industries	1.255	0.010	0.8%	261	0.8%	0.6%	12.4	1.13	5.1%	1.01	9.1%	(4.2%)	25.84	36.00
▲	Heavy Engineering Industries and Shipbu	0.849	0.006	0.7%	153	0.5%	0.4%	21.5	2.07	3.5%	0.69	9.6%	3.5%	38.16	32.10
▼	Boubyan Petrochemical Co.	0.688	(0.001)	(0.1%)	368	1.1%	0.9%	14.6	1.42	8.7%	0.73	9.8%	17.6%	80.75	50.06
▼	Agility Public Warehousing Co.	0.316	(0.003)	(0.9%)	807	2.4%	2.0%	9.7	0.46	3.0%	1.58	4.7%	(37.9%)	994.90	421.84
▼	Mobile Telecommunications Co.	0.488	(0.002)	(0.4%)	2,112	6.2%	5.1%	9.8	1.69	5.1%	1.25	17.3%	(3.7%)	273.77	138.65
▼	Human Soft Holding Co.	2.899	(0.001)	(0.0%)	391	1.2%	1.0%	9.4	3.08	12.0%	0.50	32.9%	(10.0%)	12.09	40.10
▲	ALAFCO Aviation Lease and Finance Co.	0.212	0.001	0.5%	202	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	17.8%	49.37	10.10
▼	Jazeera Airways Co.	1.165	(0.005)	(0.4%)	256	0.8%	0.6%	41.8	10.05	0.0%	0.70	24.0%	(16.1%)	27.93	32.62
▲	GFH Financial Group BSC	0.087	0.001	1.4%	304	0.9%	0.7%	9.6	1.00	5.2%	0.95	10.4%	14.3%	564.90	47.49
▲	Warba Bank	0.189	0.002	1.1%	389	1.1%	0.9%	19.8	1.23	1.6%	0.98	6.2%	1.6%	238.44	44.94
▲	Kuwait Telecommunication Co.	0.549	0.010	1.9%	548	1.6%	1.3%	16.8	2.25	6.4%	0.65	13.4%	(2.5%)	46.53	27.38
▲	Mezzan Holding Co.	0.740	0.003	0.4%	230	0.7%	0.6%	20.1	2.09	2.7%	0.46	10.4%	28.7%	49.19	31.30
▲	Integrated holding Co.	0.505	0.005	1.0%	128	0.4%	0.3%	31.2	2.06	3.0%	0.50	6.6%	(1.0%)	54.23	28.37
▲	Boursa Kuwait Securities Co.	2.000	0.011	0.6%	402	1.2%	1.0%	25.4	6.25	3.7%	0.91	24.6%	16.0%	17.31	34.55
▲	Ali Alghanim Sons Automotive Co.	1.102	0.010	0.9%	302	0.9%	0.7%	10.6	3.66	3.1%	0.48	34.5%	4.4%	33.91	38.76
Subtotal- Premier Market Stocks		7,691.50	8.92	0.1%	33,895	100%	83%	16.8	1.39	3.47%		10.2%	2.9%	9,951.85	3,414.25
Rest of the Market					7,117		17%	11.3	0.77	2.28%		6.1%		7,792.74	1,093.61

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, April 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 YTD-24 #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.02	0.030	0.001	6.0	0.041	0.028	(1.6%)	3,650	110	13.9%	NM
= Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.000	87.7	0.520	0.410	15.5%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.5	1.95	5.77%	0.17	0.840	0.000	81.5	0.850	0.724	4.6%	60	50	0.4%	20.6%
▲ The Energy House Co.	ENER.KW	NM	1.77	0.00%	0.69	0.120	0.006	5.4	0.254	0.057	90.5%	6,867	809	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.6	0.37	0.00%	0.18	0.109	(0.001)	27.6	0.130	0.092	22.6%	2,298,745	255,700	39.1%	3.8%
Energy		9.6	0.77	5.85%				214.4			12.0%	2,309,322	256,669		5.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.67	6.16%	0.50	0.568	0.007	41.1	0.605	0.404	37.5%	4,740	2,631	5.1%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.6	1.42	8.68%	0.73	0.688	(0.001)	368.0	0.690	0.573	17.6%	1,100,106	756,280	15.1%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	60	46	0.0%	22.7%
Basic Materials		9.6	2.18	6.52%				486.4			14.7%	1,104,906	758,957		12.7%
= Specialities Group Holding Co.	SPEC.KW	9.5	0.59	4.21%	0.68	0.113	0.000	19.2	0.120	0.102	9.7%	460,262	52,215	41.6%	6.2%
= Kuwait Cement Co.	KCEM.KW	78.5	0.72	2.52%	0.60	0.193	0.000	137.6	0.222	0.133	44.0%	388,321	75,070	33.3%	0.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.13	5.13%	1.01	1.255	0.010	261.3	1.540	1.240	(4.2%)	660,903	827,675	12.4%	9.1%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.5	2.07	3.53%	0.69	0.849	0.006	153.0	0.890	0.775	3.5%	44,428	37,701	21.2%	9.6%
▲ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.13	8.38%	0.45	0.835	0.012	83.7	0.926	0.822	(0.6%)	9,059	7,564	2.2%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	11.5	0.88	7.67%	0.22	0.167	0.001	16.6	0.230	0.154	5.7%	34,000	5,682	21.8%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	32.8	1.07	0.00%	0.19	0.091	(0.004)	8.2	0.117	0.081	9.9%	13,296	1,210	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	17.6	0.79	5.31%	0.20	0.188	(0.001)	67.5	0.189	0.154	19.7%	44,653	8,274	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.58	0.00%	0.94	0.026	(0.002)	2.1	0.036	0.026	(10.4%)	2,662,550	68,250	14.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.4	1.16	0.00%	0.22	0.111	0.002	33.3	0.121	0.104	4.7%	4,755,134	526,056	58.9%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.7	0.46	3.01%	1.58	0.316	(0.003)	806.5	0.368	0.269	(37.9%)	15,552,809	4,985,160	39.0%	4.7%
= National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	0.000	10.4	0.059	0.038	15.4%	19,201	877	18.7%	1.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.48	0.00%	0.76	0.042	0.000	11.7	0.070	0.040	(19.2%)	381,131	16,031	8.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.13%	0.47	0.285	0.003	33.8	0.297	0.233	21.8%	10,005	2,815	6.7%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.4	3.08	12.02%	0.50	2.899	(0.001)	390.7	3.428	2.885	(10.0%)	154,027	446,339	9.0%	32.9%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.50	0.00%	NA	0.096	0.015	3.8	0.143	0.051	70.3%	41,604	3,741	5.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.81%	0.69	0.439	0.001	75.1	0.464	0.410	(2.9%)	149,424	65,297	34.9%	16.2%
▼ United Projects Group	UPAC.KW	34.3	0.50	0.00%	0.20	0.139	(0.001)	52.5	0.220	0.112	(22.3%)	83,443	11,287	1.5%	1.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.212	0.001	201.8	0.215	0.178	17.8%	114,001	23,953	5.2%	NM
▼ Mubarrad Holding Co.	MBRD.KW	6.9	0.63	6.21%	0.90	0.081	(0.004)	13.2	0.089	0.079	(1.7%)	223,104	17,969	13.6%	9.2%
▲ Integrated holding Co.	INTEGRATED.KW	31.2	2.06	2.97%	0.50	0.505	0.005	127.8	0.555	0.480	(1.0%)	722,635	364,242	21.4%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.4	1.10	5.82%	0.07	0.378	0.004	56.7	0.379	0.324	16.7%	85,000	32,010	5.5%	11.7%
Industrials		13.6	0.91	5.31%				2,626.2			(14.9%)	26,608,990	7,579,417		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.105	(0.001)	22.0	0.126	0.098	7.1%	68,100	7,166	12.3%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.09	2.70%	0.46	0.740	0.003	230.0	0.770	0.547	28.7%	664,311	490,983	15.8%	10.4%
Consumer Staples		20.1	1.40	2.70%				251.9			26.5%	732,411	498,148		8.2%
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.799	0.043	161.8	0.800	0.262	0.5%	2,927	2,272	3.2%	21.1%
Health Care		12.5	1.64	4.18%				233.6			0.7%	2,927	2,272		14.0%
▲ Kuwait National Cinema Co.	KCIN.KW	12.0	1.50	5.29%	0.31	1.373	0.123	127.1	1.493	1.091	14.7%	15,004	17,915	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.82	0.00%	0.55	0.110	0.000	30.7	0.122	0.088	22.2%	66,502	7,267	9.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	13.9	10.75	0.00%	0.73	1.058	0.003	194.1	1.298	0.712	32.3%	570,554	596,867	37.1%	77.1%
▲ Oula Fuel Marketing Co.	OULA.KW	12.3	0.82	3.52%	0.44	0.142	0.001	57.4	0.155	0.132	2.9%	227,024	31,388	1.0%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.6	0.56	2.39%	0.73	0.078	0.001	15.7	0.085	0.068	9.6%	72,917	5,652	19.0%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	41.8	10.05	0.00%	0.70	1.165	(0.005)	256.3	1.427	0.955	(16.1%)	214,004	250,590	12.7%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.83	3.45%	0.45	0.145	0.005	58.7	0.160	0.135	5.8%	311,902	44,843	1.1%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	18.1	1.22	5.09%	0.14	0.155	0.003	17.8	0.157	0.095	61.5%	7,170,532	1,096,447	196.1%	6.7%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.87	0.00%	0.76	0.019	(0.001)	3.5	0.023	0.019	3.3%	3,316,080	63,546	33.6%	NM
▼ Al Eid Food Co.	ALEID.KW	17.0	2.27	2.78%	0.14	0.180	(0.001)	54.6	0.206	0.175	0.6%	320,987	57,778	22.4%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	47.8	1.73	2.15%	0.35	0.184	0.005	9.6	0.381	0.062	127.2%	175,711	32,180	32.5%	3.6%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.66	3.14%	0.48	1.102	0.010	302.0	1.218	1.054	4.4%	516,678	566,415	NA	34.5%
Consumer Discretionary		13.9	1.50	3.29%				1,138			4.8%	12,977,895	2,770,888		4.8%
▼ Zain	ZAIN.KW	9.8	1.69	5.12%	1.25	0.488	(0.002)	2,111.6	0.534	0.468	(3.7%)	4,010,861	1,961,283	6.3%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	7.1	0.88	13.45%	0.60	1.035	0.008	518.7	1.558	1.000	(15.0%)	299,173	310,383	2.6%	12.3%
▲ Kuwait Telecommunication Co.	STC.KW	16.8	2.25	6.38%	0.65	0.549	0.010	548.3	0.621	0.531	(2.5%)	436,551	236,954	4.7%	13.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.95	0.084	0.004	7.3	0.110	0.076	(1.1%)	4,200	344	12.6%	NM
Telecommunications		9.8	1.29	6.38%				3,185.9			(5.6%)	4,750,785	2,508,964		15.3%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.85	4.05%	1.20	0.865	0.004	7,202.4	0.956	0.841	1.6%	7,647,065	6,599,491	4.0%	14.4%
▲ Gulf Bank	GBKK.KW	13.8	1.20	4.65%	1.08	0.258	0.003	981.0	0.286	0.253	(3.6%)	6,271,375	1,612,587	13.0%	8.7%
▲ Commercial Bank of Kuwait	CBKK.KW	8.8	1.48	6.80%	0.35	0.515	0.004	974.3	0.550	0.490	(1.0%)	2,327	1,191	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	13.2	0.97	3.73%	0.64	0.240	0.002	598.3	0.274	0.222	8.2%	778,106	185,526	4.5%	7.3%
▼ Kuwait International Bank	KIBK.KW	13.9	0.80	2.88%	0.98	0.161	(0.001)	266.3	0.169	0.147	7.3%	4,056,534	654,423	30.8%	5.7%
= Burgan Bank	BURG.KW	15.0	0.76	3.31%	1.05	0.181	0.000	655.1	0.208	0.165	10.5%	738,840	133,293	7.2%	5.1%
▼ Kuwait Finance House	KFH.KW	19.3	2.13	2.75%	1.40	0.720	(0.003)	11,301.0	0.751	0.667	6.2%	10,504,281	7,587,160	5.8%	11.0%
▲ Boubyan Bank	BOUK.KW	30.8	2.90	1.36%	1.04	0.589	0.005	2,474.3	0.611	0.567	4.1%	1,689,777	992,546	3.5%	9.4%
▲ Warba Bank	WARB.KW	19.8	1.23	1.59%	0.98	0.189	0.002	389.3	0.196	0.176	1.6%	2,794,600	526,292	11.6%	6.2%
Banks		13.9	1.23	3.31%				24,842.0			1.5%	34,482,905	18,292,509		11.2%

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Tuesday, April 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.0	0.68	7.24%	0.05	0.525	0.010	97.0	0.570	0.460	11.7%	25,570	13,298	2.0%	8.5%
▼ Gulf Insurance Group	GINS.KW	25.8	2.32	0.00%	0.06	1.930	(0.070)	547.6	2.000	1.812	2.7%	45	87	1.1%	9.0%
▼ Ahleiah Insurance Co.	AINS.KW	7.5	1.08	4.24%	0.14	0.695	(0.020)	150.6	0.795	0.566	13.9%	60,090	41,815	1.5%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.74	8.81%	0.39	0.110	(0.014)	26.9	0.130	0.096	11.4%	457,795	50,851	15.2%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.8	1.47	1.54%	0.09	0.450	0.000	116.8	0.495	0.330	16.9%	0	0	0.1%	13.6%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.09	0.00%	0.42	0.190	0.004	20.3	0.474	0.053	227.6%	1,603,024	313,649	74.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	47.6	1.04	0.00%	0.52	0.038	(0.001)	4.2	0.062	0.023	58.8%	435,528	16,771	227.6%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
Insurance		8.0	1.06	7.24%				991.9			8.5%	2,582,052	436,472		11.0%
▼ Sokouk Holding Co.	SHCK.KW	6.0	0.92	0.00%	1.05	0.048	(0.000)	27.6	0.058	0.047	(6.2%)	1,437,280	69,878	47.1%	15.5%
= Kuwait Real Estate Co.	KREK.KW	18.7	1.52	1.32%	0.96	0.221	0.000	210.7	0.261	0.200	7.8%	11,972,198	2,655,341	72.7%	8.1%
▲ United Real Estate Co.	UREK.KW	15.2	0.35	0.00%	0.50	0.049	0.000	63.9	0.060	0.046	6.0%	1,357,358	66,798	16.4%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.25	0.101	(0.001)	187.1	0.113	0.067	52.3%	15,563,937	1,589,389	39.9%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.2	1.44	3.31%	0.35	0.437	0.001	259.4	0.471	0.406	11.9%	970,074	423,974	12.5%	8.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.64	4.57%	0.19	0.364	(0.031)	146.1	0.410	0.354	1.4%	20,000	7,389	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.38	3.90%	0.46	0.255	0.001	51.8	0.290	0.242	0.4%	15,000	3,825	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	9.4	0.70	4.18%	1.17	0.071	0.001	26.1	0.086	0.067	5.4%	9,966,653	704,997	69.6%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.9	0.56	0.00%	0.70	0.053	(0.000)	23.8	0.065	0.050	3.9%	540,080	28,058	12.5%	1.6%
▲ Mabanee Co.	MABK.KW	16.9	1.77	1.78%	1.05	0.788	0.003	1,099.4	0.893	0.747	(0.9%)	1,305,764	1,028,509	11.3%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	13.7	0.55	5.15%	0.24	0.095	0.000	32.1	0.105	0.084	9.2%	185,020	17,577	1.5%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.8	0.83	2.12%	0.62	0.134	(0.001)	242.1	0.136	0.102	31.4%	7,898,132	1,063,568	22.8%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	25.1	2.09	0.00%	0.42	0.181	(0.003)	18.1	0.290	0.155	13.1%	1,057,113	193,042	333.2%	8.3%
▲ A'ayan Real Estate Co.	AYRE.KW	11.5	0.52	6.59%	0.65	0.076	0.001	31.5	0.084	0.072	5.6%	536,134	40,628	17.1%	4.5%
= Aqar Real Estate Investment Co.	AQAR.KW	14.6	0.47	3.36%	0.02	0.059	0.000	13.8	0.069	0.056	2.1%	20,000	1,184	8.8%	3.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	33.9	1.10	0.00%	0.43	0.033	0.000	6.2	0.037	0.027	(2.9%)	96,220	3,103	7.7%	3.2%
= MAZAYA Holding Co.	MAZA.KW	NM	0.98	0.00%	1.03	0.075	(0.001)	39.5	0.085	0.073	2.7%	412,046	31,013	28.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.51	7.01%	0.49	0.057	0.001	21.1	0.065	0.055	(2.1%)	353,809	20,171	5.5%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.44%	0.23	0.081	(0.004)	20.2	0.111	0.075	1.5%	8,805	726	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.4	0.25	0.00%	0.39	0.084	0.010	21.4	0.150	0.069	5.1%	5,130,603	413,685	47.8%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.84	0.00%	0.62	0.134	(0.001)	43.1	0.166	0.116	(12.4%)	735,740	99,543	18.9%	54.5%
= Kuwait Business Town Real Estate Co.	KBTk.KW	12.3	0.77	7.62%	1.06	0.066	0.000	37.7	0.079	0.063	(13.8%)	0	0	4.6%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.52	0.00%	0.83	0.040	0.001	5.4	0.048	0.031	41.3%	536,178	21,018	96.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	42.5	0.26	0.00%	0.47	0.048	(0.000)	6.7	0.088	0.042	7.9%	12,047	578	8.1%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.1	0.69	0.00%	0.49	0.063	0.002	11.1	0.076	0.056	13.8%	168,898	10,386	13.0%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.49	0.00%	0.32	0.025	0.000	2.5	0.035	0.023	(2.3%)	35,456	892	115.4%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	15.1	1.26	2.03%	0.06	0.144	0.002	8.7	0.185	0.133	(2.0%)	248,000	36,160	24.3%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	63.0	1.14	0.00%	0.01	0.137	0.000	20.1	0.137	0.123	5.4%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.17%	0.29	0.096	0.000	10.1	0.114	0.071	28.0%	0	0	4.3%	8.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.056	0.000	24.9	1.149	1.033	2.2%	3,296	3,484	13.3%	NA
Real Estate		13.7	0.64	4.03%				2,722.6			5.4%	60,585,841	8,534,914		3.9%

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Tuesday, April 30, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	13.6	0.82	5.46%	0.91	0.182	0.002	95.4	0.227	0.127	43.3%	1,962,972	356,746	109.4%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.55	8.62%	0.51	0.175	(0.005)	88.9	0.197	0.153	10.1%	164,757	29,086	3.3%	5.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	5.1	1.34	0.00%	1.23	0.334	(0.003)	83.3	0.453	0.307	8.8%	3,808,124	1,287,829	239.9%	26.4%
▲ National Investment Co.	NINV.KW	48.9	1.17	5.90%	1.31	0.254	0.008	202.4	0.308	0.235	6.3%	3,101,608	780,482	42.0%	2.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	21.2	1.04	0.00%	0.77	0.127	0.000	635.3	0.135	0.106	21.0%	3,500,530	444,948	15.3%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.5	0.65	7.04%	1.23	0.071	(0.002)	33.0	0.079	0.065	4.6%	733,059	52,524	32.5%	5.2%
▲ The Securities House Co.	SECH.KW	39.3	0.55	0.00%	1.19	0.053	0.000	21.7	0.063	0.049	(2.0%)	430,626	22,627	15.1%	1.4%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.3	1.39	1.89%	1.01	0.204	0.000	163.7	0.249	0.182	(2.9%)	2,313,840	472,425	83.1%	6.0%
▲ Kuwait Financial Centre	MARKZ.KW	15.2	0.59	4.77%	0.79	0.125	0.003	63.1	0.139	0.097	23.8%	10,562	1,278	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	74.6	0.67	0.00%	1.10	0.036	(0.000)	15.9	0.060	0.033	(3.0%)	1,342,023	47,101	44.0%	0.9%
= Gulf Investment House	GIHK.KW	61.5	3.46	0.00%	0.92	0.378	0.000	153.7	0.421	0.309	14.5%	2	1	2.9%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.1	1.14	4.44%	1.29	0.169	(0.001)	112.2	0.191	0.160	(2.9%)	1,751,974	297,356	58.2%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	0.000	8.9	0.049	0.037	(1.5%)	53,951	2,095	14.2%	NM
▲ Osoul Investment Co.	OSUL.KW	23.9	0.87	10.34%	0.41	0.097	0.000	12.2	0.110	0.084	7.4%	1,330,293	127,079	9.0%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.73	0.00%	0.37	0.069	0.003	21.3	0.080	0.064	2.8%	27,000	1,863	2.2%	NM
▲ Kamco Investment Co.	KAMC.KW	45.7	0.57	5.01%	0.58	0.100	0.001	34.2	0.110	0.085	16.2%	22,318	2,185	18.9%	1.3%
▲ National International Holding Co.	NIHK.KW	10.3	0.61	5.23%	0.75	0.107	0.001	23.5	0.116	0.102	(0.9%)	845,643	89,776	97.6%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.45	0.00%	0.56	0.128	0.017	28.6	0.118	0.083	43.2%	10,445,705	1,259,754	86.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.78	0.00%	0.33	0.083	(0.001)	17.1	0.122	0.076	3.1%	16,455	1,318	5.7%	0.0%
= Al-Deera Holding	DEER.KW	17.1	1.60	0.00%	0.87	0.368	0.000	33.8	0.575	0.260	36.3%	0	0	1.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	31.3	1.11	0.00%	2.11	0.085	0.000	32.6	0.109	0.079	(11.2%)	1,064,166	90,972	45.3%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.07	0.019	(0.000)	6.2	0.024	0.016	12.8%	543,785	10,480	42.7%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	1.05	3.41%	1.21	0.232	0.005	118.4	0.262	0.211	2.7%	1,028,862	237,524	17.1%	32.9%
▲ Tamdeen Investment Co.	TAMI.KW	14.8	0.62	4.99%	0.34	0.590	0.020	200.9	0.608	0.425	38.8%	80	47	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.9	0.62	0.00%	0.53	0.037	(0.000)	6.5	0.050	0.031	8.8%	399,050	13,744	15.3%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.044	0.000	35.5	0.050	0.040	0.0%	8,805,677	385,625	23.5%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	79.9	4.24	0.00%	NA	0.323	0.004	48.5	0.329	0.259	24.7%	1,686,800	550,488	79.9%	5.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.03	0.047	(0.001)	50.3	0.068	0.043	(16.1%)	2,238,946	107,658	16.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.84	0.00%	1.38	0.027	(0.000)	11.7	0.038	0.025	(2.2%)	933,546	25,517	66.3%	NM
= National Industries Group	NIND.KW	19.8	0.99	2.33%	1.41	0.215	0.000	493.5	0.243	0.204	5.4%	3,089,954	664,212	19.1%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.34	0.00%	0.54	0.136	0.002	4.1	0.184	0.102	28.3%	14,506	1,930	152.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.03	0.00%	0.35	0.500	(0.005)	173.0	0.607	0.440	(2.5%)	223,760	111,355	15.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	(0.001)	23.2	0.044	0.029	31.0%	11,271	422	26.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.37	0.00%	0.13	0.042	(0.002)	7.0	0.097	0.020	101.9%	689,652	29,301	49.2%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.00	7.71%	0.20	0.239	(0.011)	269.3	0.273	0.237	(5.9%)	21	5	2.3%	34.9%
▲ GFH Financial Group	GFH.KW	9.6	1.00	5.22%	0.95	0.087	0.001	304.5	0.090	0.076	14.3%	25,699,103	2,254,390	16.2%	10.4%
▲ Inovest	INOV.KW	17.2	0.54	3.77%	0.81	0.080	0.001	24.4	0.096	0.072	(5.6%)	26,430	2,030	9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	100,000	6,400	2.1%	5.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.59	4.57%	0.53	0.066	0.000	17.3	0.077	0.056	15.5%	959	60	31.4%	6.5%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.4	6.25	3.70%	0.91	2.000	0.011	401.6	2.140	1.705	16.0%	269,308	536,087	8.6%	24.6%
Financial Services		16.2	0.84	5.00%				4,110.9			10.2%	78,687,318	10,304,719		5.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.5	1.52	5.42%	0.50	0.166	0.010	182.6	0.184	0.146	(4.0%)	1,851,526	297,253	7.4%	10.5%
Utilities		14.5	1.52	5.42%				182.6			(4.0%)	1,851,526	297,253		10.5%

Boursa Kuwait	13.73	0.92	2.8%		41,012.2		1.28%	226,676,878	52,241,183		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.190	227.6%
Palms Agro Production Co.	0.184	127.2%
Credit Rating & Collection Co.	0.042	101.9%
The Energy House Co.	0.120	90.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.316	994,903,214
Kuwait Finance House	0.720	914,399,384
Kuwait Projects Co.(Holding)	0.127	766,140,364
National Real Estate Co.	0.101	741,399,705
Kuwait Real Estate Co.	0.221	692,912,017

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.316	(37.9%)
United Projects Group	0.139	(22.3%)
Kuwait & Gulf Link Transport Co.	0.042	(19.2%)
Jazeera Airways Co.	1.165	(16.1%)
Alimtiazi Investment Group	0.047	(16.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	706,392,787
Agility (PWC Logistics)	0.316	421,840,809
National Bank of Kuwait	0.865	311,530,720
Int'l Financial Advisors Co.	0.334	230,856,073
Kuwait Real Estate Co.	0.221	157,428,077

* Different Fiscal Year Company

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