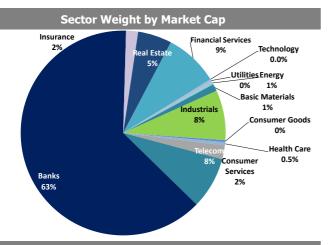


# **Boursa Kuwait Daily Report**

## April 30, 2023



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,875.8	27.6	6.7%
2- National Bank of Kuwait	7,582.5	14.9	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,471.0	42.8	7.2%
5- Zain	2,436.1	12.4	15.9%
6- Agility (PWC Logistics)	1,572.2	23.1	4.2%
7- Commercial Bank of Kuwait	1,012.2	13.8	11.1%
8- Mabanee Co.	943.7	15.4	10.6%
9- Gulf Bank	886.5	14.3	8.6%
10- Burgan Bank	709.1	13.6	7.0%
Total	30,889	19.25	9.6%

*: ROE is calculated based	on FY 2022	2 net profit & shareholders'	equity as of 31-December-22

### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jassim Transport & Stevedoring Co.	0.353	0.032	10.0%
IFA Hotels & Resorts Co.	0.025	0.002	8.2%
Ekttitab Holding Co.	0.009	0.001	6.8%
Kuwait Real Estate Holding Co.	0.035	0.002	6.7%
Warba Capital Holding Co.	0.082	0.004	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.065	(0.008)	(11.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.019	(0.002)	(9.1%)
Future Kid Entertainment and R.E Co.	0.100	(0.008)	(7.4%)
Gulf Investment House	0.339	(0.025)	(6.9%)
Soor Fuel Marketing Co.	0.130	(0.008)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.741	(0.4%)	35,868,444
Jiyad Holding Co.	0.021	(2.8%)	7,934,541
Zain	0.563	(1.1%)	7,304,578
Kuwait Projects Co.(Holding)	0.132	1.5%	6,026,328
Kuwait International Bank	0.186	0.5%	5,281,752
Source: Boursa Kuwait, Kamco Invest Research			

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## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,989.0	▼	(0.3%)	(2.5%)	(5.9%)
Energy	197.4	▼	(2.0%)	(1.9%)	(14.0%)
Basic Materials	503.6	▼	(0.1%)	4.1%	5.4%
Industrials	3,462.7	<b>A</b>	0.2%	1.9%	(8.1%)
Consumer Staples	138.2	▼	(0.8%)	2.6%	(4.8%)
Health Care	219.6	•	(1.2%)	0.3%	(1.1%)
<b>Consumer Discretionary</b>	962.2	•	(0.6%)	(0.3%)	(2.0%)
Telecommunications	3,585.6	•	(0.8%)	3.3%	(1.0%)
Banks	27,784.1	▼	(0.3%)	(5.4%)	(7.6%)
Insurance	842.6	<b>A</b>	0.2%	10.7%	36.3%
Real Estate	2,352.9	<b>A</b>	0.2%	2.7%	(8.7%)
Financial Services	3,739.6	<b>A</b>	0.1%	2.9%	(2.5%)
Technology	8.0	-	0.0%	(8.5%)	(16.4%)
Utilities	192.5	-	0.0%	(1.1%)	(6.9%)

Market Breadth		49		64	38
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,912.53	(27.4)	(0.3%)	1.2%	(2.5%)
Main 50 Index	5,644.13	5.8	0.1%	0.9%	(1.3%)
Main Market Index	5,606.42	0.3	0.0%	1.9%	0.2%
All Share Market Index	7,142.45	(20.1)	(0.3%)	1.3%	(2.1%)
Market Cap (KWD Mn)	43,988.99	(122.1)	(0.3%)	(2.5%)	(5.9%)

**Index Performance relative to Volume** 



Market Trading Data and Volatility											
Trading Indicators	Today's	DTD	DTD	Average	Daily						
	Value	Chg	% Chg	YTD 2023	YTD 2022						
Volume (Shrs Mn)	148.4	16.3	12.4%	134.8	264.7						
Value Traded (KWD Mn)	52.2	24.53	88.7%	41.6	67.8						
No. of Trades	9 101	204	2 3%	8 826	12 463						

Today's Most Active by Value	Close	Percent	Value
	(KWD)	Change	(KWD)
Kuwait Finance House	0.741	(0.4%)	26,767,189
Zain	0.563	(1.1%)	4,150,704
Boubyan Bank	0.661	(1.9%)	1,988,917
National Bank of Kuwait	1.004	0.1%	1,783,407
Human Soft Holding Co.	3.951	1.3%	1,519,893



# **Boursa Kuwait - Premier Market**

## Sunday, April 30, 2023

	boursa Ruwait - Freiifier Market														
		Closing Price			Mark	Market Capitalization			Valuation	Multiples				YTD-23 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	1.004	0.001	0.1%	7,583	21.3%	17.2%	14.9	2.09	3.7%	1.20	14.1%	(6.9%)	275.88	294.53
_	Gulf Bank	0.277	(0.004)	(1.4%)	887	2.5%	2.0%	14.3	1.23	3.8%	1.09	8.6%	(11.8%)	230.04	69.44
	Kuwait International Bank	0.186	0.001	0.5%	197	0.6%	0.4%	14.5	0.78	2.0%	0.99	5.4%	(14.6%)	413.65	81.23
=	Burgan Bank	0.216	0.000	0.0%	709	2.0%	1.6%	13.6	0.95	3.9%	1.05	7.0%	(1.5%)	93.43	21.01
•	Kuwait Finance House	0.741	(0.003)	(0.4%)	9,876	27.7%	22.5%	27.6	1.84	2.2%	1.41	6.7%	(9.3%)	1,207.30	988.55
•	Boubyan Bank	0.661	(0.013)	(1.9%)	2,471	6.9%	5.6%	42.8	3.09	1.0%	1.05	7.2%	(17.2%)	238.87	162.77
=	Kuwait Investment Co.	0.129	0.000	0.0%	71	0.2%	0.2%	NM	0.62	3.9%	0.89	0.5%	(15.1%)	106.02	14.19
_	National Investments Co	0.248	(0.006)	(2.4%)	198	0.6%	0.4%	22.6	0.99	11.3%	1.30	4.4%	4.6%	72.29	17.49
	Kuwait Projects Co. (Holding)	0.132	0.002	1.5%	660	1.9%	1.5%	26.3	1.12	3.8%	0.73	4.3%	17.9%	602.77	72.12
	Arzan Financial Group for Financing & In	0.106	0.001	1.0%	85	0.2%	0.2%	10.4	0.74	3.6%	1.02	7.1%	(7.8%)	194.64	22.35
	Aayan Leasing and Investment	0.139	0.001	0.7%	92	0.3%	0.2%	10.3	1.01	5.4%	1.31	9.9%	4.5%	580.12	80.34
	Al Imtiaz Investment Group	0.064	0.001	2.2%	68	0.2%	0.2%	NM	0.41	13.1%	1.06	NM	(14.6%)	80.71	5.08
_	Kuwait Real Estate Co.	0.114	(0.001)	(0.9%)	106	0.3%	0.2%	14.5	0.83	2.6%	0.98	5.7%	5.6%	438.90	48.11
=	Mabanee Co.	0.760	0.000	0.0%	944	2.7%	2.1%	15.4	1.64	2.0%	1.07	10.6%	(10.4%)	42.57	33.16
_	The Commercial Real Estate Co.	0.101	(0.001)	(1.0%)	177	0.5%	0.4%	14.2	0.61	2.8%	0.63	4.3%	2.1%	267.13	26.57
_	National Industries Group (Holding)	0.214	(0.002)	(0.9%)	468	1.3%	1.1%	21.8	0.96	2.3%	1.43	4.4%	(1.4%)	193.93	40.30
	Gulf Cable and Electrical Industries	1.270	0.005	0.4%	264	0.7%	0.6%	20.4	1.16	4.7%	1.03	5.7%	4.5%	7.67	8.96
_	Heavy Engineering Industries and Shipbu	0.637	(0.003)	(0.5%)	115	0.3%	0.3%	20.4	1.62	3.1%	0.70	8.0%	3.9%	20.88	12.60
_	Boubyan Petrochemical Co.	0.815	(0.001)	(0.1%)	436	1.2%	1.0%	8.5	1.57	7.3%	0.74	18.5%	1.9%	21.01	16.39
=	Agility Public Warehousing Co.	0.616	0.000	0.0%	1,572	4.4%	3.6%	23.1	0.98	3.1%	1.52	4.2%	(14.4%)	522.00	315.64
_	Mobile Telecommunications Co.	0.563	(0.006)	(1.1%)	2,436	6.8%	5.5%	12.4	1.98	6.2%	1.27	15.9%	0.0%	297.90	163.97
	Human Soft Holding Co.	3.951	0.051	1.3%	481	1.4%	1.1%	9.5	3.59	10.1%	0.49	37.9%	12.2%	19.09	69.86
_	ALAFCO Aviation Lease and Finance Co.	0.185	(0.005)	(2.6%)	176	0.5%	0.4%	NM	0.69	0.0%	0.88	NM	(8.9%)	91.49	18.59
_	Jazeera Airways Co.	1.791	(0.009)	(0.5%)	394	1.1%	0.9%	19.6	10.79	2.8%	0.71	55.0%	(5.7%)	20.13	34.35
	GFH Financial Group BSC	0.077	0.000	0.1%	270	0.8%	0.6%	9.8	0.88	5.7%	0.96	9.1%	1.7%	675.58	51.95
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.6%	7.7%	20.3	2.54	2.5%	1.09	12.5%	0.0%	-	-
•	Warba Bank	0.227	(0.001)	(0.4%)	454	1.3%	1.0%	23.5	1.52	1.4%	0.98	6.5%	(3.4%)	203.81	47.28
_	Mezzan Holding Co.	0.378	(0.001)	(0.3%)	117	0.3%	0.3%	NM	1.14	3.2%	0.47	NM	(3.8%)	61.43	23.69
_	Integrated holding Co.	0.385	(0.011)	(2.8%)	97	0.3%	0.2%	30.8	1.55	3.9%	0.52	5.1%	4.1%	74.72	27.56
=	Shamal Az-Zour Al-Oula Power and Water	0.175	0.000	0.0%	193	0.5%	0.4%	13.3	1.65	2.3%	0.45	12.4%	(6.9%)	42.53	7.61
	Boursa Kuwait Securities Co.	1.800	0.009	0.5%	361	1.0%	0.8%	20.1	5.52	4.7%	0.89	27.5%	(12.3%)	11.08	21.34
_	Ali Alghanim Sons Automotive Co.	0.882	(0.003)	(0.3%)	242	0.7%	0.5%	12.9	3.31	3.8%	0.48	25.6%	9.6%	34.94	30.35
Subt	otal- Premier Market Stocks	7,912.53	(27.41)	-0.3%	35,599	100%	81%	15.2	1.20	4.12%		8.9%	-2.5%	7,142.51	2,827.38
Rest	of the Market				8,390		19%	11.9	0.66	2.36%		6.6%		3,508.41	457.75

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, April 30, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks Volume Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) . Turnove ROE Senergy Holding Co. SENE.KW NM 0.60 0.00% 1.07 0.030 (0.001)5.9 0.045 0.026 (34.3%)6,752 202 1.4% NM Independent Petroleum Group 0.77 6.73% 0.427 (0.020)77.2 0.545 0.410 (16.3%)121 52 7.7% IPGK.KW 10.1 0.26 0.1% National Petroleum Services Co. 11.3 1.83 6.08% 0.17 0.797 0.000 77.3 0.899 0.732 1.0% n 0.5% 16.1% NAPS.KW The Energy House Co. ENER.KW NM 0.63 0.00% 0.72 0.065 (0.008)2.9 0.354 0.021 202.3% 147,490 9,631 7.8% NM = Gulf Petroleum Investment NM 0.19 0.00% 1.06 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW Burgan Co. for Drilling, Tdg. & Maint. \* ABAR KW 8.8 0.38 0.00% 0.17 0.110 0.001 27.9 0.133 0.100 (4.3%) (14.0%) 392.247 42,524 5.0% 4.3% Energy 10.1 0.61 6.40% 197.4 546,610 52,409 1.9% 23.4 0.338 0.335 0.266 7.7% Kuwait Foundry Co. 1.80 0.00% 0.51 0.003 24.4 15.0% 225,077 75,880 4.4% KFDC.KW 1.57 (0.001)435.9 0.732 251,270 205,254 18.5% Boubvan Petrochemicals Co.\* BPCC.KW 8.5 7.32% 0.74 0.815 0.856 1.9% 3.9% Al Kout for Industrial Projects Co. 4.3 1.33 11.66% 0.07 0.429 0.000 43.3 0.429 0.429 10.0% 0.0% 30.7% ALKK.KW 8.5 476,347 281,134 19.3% **Basic Materials** 9.49% 503.6 5.4% 1.57 9.5 5.49% 0.65 0.121 19.6 0.129 0.107 166,097 Specialities Group Holding Co. SPEC.KW 0.62 (0.001)5.6% 1,369,164 45.7% 6.6% Kuwait Cement Co. 36.8 2.58% 0.58 0.188 0.003 134.0 0.225 0.172 (15.7%)488,937 90,792 1.5% 1.9% KCEM.KW 0.69 Gulf Cable & Electrical Ind. Co. 20.4 1.16 4.68% 1.03 1.270 0.005 264.4 1.275 0.999 4.5% 80,031 101,403 3.7% 5.7% CABL.KW Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 20.4 1.62 3.14% 0.70 0.637 (0.003)114.8 0.649 0.566 3.9% 222,707 141,720 11.6% 8.0% Kuwait Portland Cement Co. PCEM.KW 17.9 1.15 7.80% 0.47 0.897 0.010 89.9 0.890 0.800 9.8% 23,280 20,699 1.8% 6.4% Shuaiba Industrial Co. PAPE.KW 11.7 0.84 7.48% 0.18 0.158 0.003 15.7 0.168 0.134 (1.9%)18,900 2,940 3.0% 7.2% Metal & Recycling Co. MRCK.KW 16.0 0.89 0.00% 0.18 0.074 (0.002)6.7 0.080 0.038 48.3% 166,309 12,307 3.0% 5.6% ACICO Industries Co. NM 0.41 0.00% 0.53 0.080 0.000 26.3 0.088 0.075 (5.9%)0 0 2.2% NM ACIC.KW 0.80 5.19% 0.21 0.192 0.000 69.0 0.195 0 1.2% 5.1% National Industries Co. NIBM.KW 15.7 0.165 (1.0%)Equipment Holding Co. 0.63 0.00% 0.94 0.036 (0.001)2.9 0.047 0.037 (22.0%)21.147 706 0.2% NM **EOUI.KW** NM (0.001)35.1 National Co. for Consumer Industries NCCI.KW NM 1.28 0.00% 0.17 0.117 0.127 0.108 5.4% 1,759,983 204,060 63.9% NM Salbookh Trading Co. SALB.KW NM 0.26 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)12.0% NM = = Agility (PWC Logistics) 23.1 0.98 3.09% 1.52 0.616 0.000 1,572.2 0.720 0.560 (14.4%)2,138,984 1,321,063 20.5% 4.2% AGLT.KW National Cleaning Co. CLEA.KW NM 0.25 0.00% 0.76 0.030 (0.000)6.9 0.035 0.026 (9.4%)68,866 1,937 1.8% NM (0.001)Kuwait & Gulf Link Transport Co. 7.7 0.34 0.00% 0.78 0.049 13.5 0.065 0.041 (16.5%)106,180 5,079 2.9% 4.5% KGLK.KW 12.8 0.315 0.275 10,732 0.9% 8.5% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 1.09 6.73% 0.50 0.290 0.000 34.4 (2.4%)36,952 Humansoft Holding Co. 9.5 3.59 10.08% 0.49 3.951 0.051 480.7 3.995 383,115 1,519,893 15.7% 37.9% HUMN.KW 3.341 12.2% = Gulf Franchising Co. GFCI.KW 27.7 1.54 0.00% NA 0.086 0.000 3.5 0.097 0.079 (3.9%)0 0.0% 5.6% Combined Group Contracting Co. CGCK.KW 7.6 1.42 6.86% 0.69 0.436 (0.001)74.6 0.476 0.397 (4.0%)1,112,601 486,368 10.8% 18.7% ▲ United Projects Group UPAC.KW NM 0.68 0.00% 0.20 0.185 0.001 69.9 0.211 0.174 (9.3%)12,392 2,293 0.1% 0.6% ALAFCO Aviation Lease & Finance Co.\* NM 0.69 0.00% 0.88 0.185 (0.005)176.1 0.220 0.176 (8.9%)423,033 78,776 9.6% NM ALAF.KW Mubarrad Holding Co. 8.0 0.59 6.76% 0.92 0.074 (0.001)12.1 0.081 0.067 (8.1%)74,496 5,514 6.5% 7.3% MBRD.KW Integrated holding Co. 30.8 1.55 3.90% 0.52 0.385 (0.011)97.4 0.405 0.345 4.1% 1,321,948 518,061 29.5% 5.1% INTEGRATED.KW = Umm Al-Qaiwain General Investments Co. 7.5 7.06% 0.000 30.9 8.3% QIC.KW 0.62 0.15 0.085 0.100 0.085 (11.7%)0 0.3% (12.0%)Ras-Al-Khaimah for White Cement Co. 33.3 0.90 0.00% 0.10 0.117 0.000 58.5 0.137 0.117 n 0.2% 2.7% RKWC.KW 53.0 ▲ Jassim Transport & Stevedoring Co. JTC.KW 12.1 1.12 5.10% 0.07 0.353 0.032 0.350 0.312 7.6% 705,922 245,530 2.5% 9.2% **Industrials** 15.7 0.87 5.49% 3,462.7 (8.1% 10,534,947.0 4,935,970 3.2%



### **Boursa Kuwait Daily Bulletin** Sunday, April 30, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 **YTD-23** Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Volume Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnovei ROE ▼ Livestock Transport & Trading Co. NM 1.18 0.00% 0.28 0.099 (0.004)20.7 0.114 0.098 (10.0%)43,153 4,266 0.4% NM CATT.KW Mezzan Holding Co. NM 3.17% 0.47 0.378 (0.001)117.5 0.422 0.360 (3.8%) 993,660 376,374 19.8% NM MEZZ.KW 1.14 **Consumer Staples** NM 1.16 3.17% 138.2 (4.8%) 1,036,813 380,640 NM 10.2 0.475 71.3 0.379 10,000 0.2% 10.1% Advanced Technology Co. ATCK.KW 1.03 4.21% 0.00 (0.018)0.525 8.0% 4,750 0.00% 0.0% Yiaco Medical Co. YIAC.KW NM -0.52NA 0.450 0.000 0.7 0.000 0.000 0.0% NM Al-Maidan Clinic For Oral Health Services Co. 2.48 0.00% 0.02 0.656 0.000 147.6 0.656 0.590 (4.9%) n 0.2% 18.3% MIDAN.KW 13.5 **Health Care** 11.8 1.75 4.21% 219.6 (1.1%) 10,000 4,750 12.8% 0.980 0.940 Kuwait National Cinema Co. KCIN.KW 11.9 1.13 5.56% 0.28 0.000 90.8 1.206 3.2% 0.8% 9.5% 1.1% Kuwait Hotels Co. KHOT.KW 16.7 2.12 2.73% NA 0.179 0.000 10.1 0.179 0.171 0 1.5% 12.7% Sultan Center Food Products Co. SCFK.KW 13.2 0.63 0.00% 0.55 0.116 0.004 32.4 0.118 0.076 6.4% 353,546 41.088 5.7% 4.8% 5.3 2.88 0.00% 0.50 0.025 0.002 15.4 0.030 0.017 (12.0%)2,164,514 52,015 4.7% 54.0% IFA Hotels & Resorts Co.\* IFAH.KW Oula Fuel Marketing Co. 13.0 0.80 3.85% 0.45 0.130 (0.001)52.6 0.148 0.121 (10.3%)19,713 2,560 1.1% 6.2% OULA.KW 3.76% 0.74 0.074 (0.001)14.5 225,117 16,738 3.5% Kuwait Resorts Co. 14.3 0.51 0.083 0.067 (16.5%)7.0% MUNK.KW Jazeera Airways Co. JAZK.KW 19.6 10.79 2.79% 0.71 1.791 (0.009)394.0 1.925 1.518 (5.7%) 147,650 264,468 9.1% 55.0% 15.0 52.6 7,582 5.0% Soor Fuel Marketing Co. SOOR.KW 0.75 3.85% 0.47 0.130 (0.008)0.149 0.120 (12.8%)58,577 0.8% Future Kid Entertainment and R.E Co. KIDK.KW 9.3 0.86 5.92% 0.10 0.100 (0.008)11.5 0.120 0.096 (9.9%)28,900 2,947 3.5% 9.3% Jiyad Holding Co 1.8 0.20 0.00% 0.77 0.021 (0.001)3.8 0.025 0.014 (11.6%)7,934,541 167,330 189.0% 11.6% JIYAD.KW (0.002)0.204 970,098 222,271 Al Eid Food Co. ALEID.KW 15.4 1.72 2.19% 0.11 0.228 38.6 0.249 (6.6%)24.2% 11.2% = Palms Agro Production Co. PAPK.KW 14.4 0.80 0.00% 0.24 0.082 0.000 4.3 0.083 0.082 5.1% 0.0% 5.6% Ali Alghanim Sons Automotive Co. 12.9 3.31 3.81% 0.48 0.882 (0.003)241.7 0.945 0.790 9.6% 510,400 450,242 NA 25.6% ALG.KW **Consumer Discretionary** 13.2 0.86 3.81% 962 (2.0%) 12,413,056 1,227,241 12.0% ▼ Zain 1.27 0.563 0.528 15.9% ZAIN.KW 12.4 1.98 6.22% (0.006)2,436.1 0.572 0.0% 7,304,578 4,150,704 6.9% National Mobile Telecom Co. 1.02 6.27% 0.60 (0.002)556.3 1.292 0.957 67,980 7.2% OORE.KW 14.1 1.110 (4.2%)61,161 1.0% (0.002)588.3 Kuwait Telecommunication Co. STC.KW 17.7 2.44 5.09% 0.63 0.589 0.793 0.560 0.7% 132,144 77,900 14.0% 13.8% Havat Communications Co. NM 0.52 0.00% 1.02 0.057 0.001 4.9 0.059 0.050 (5.7%) 20 1.5% NM HAYK.KW Telecommunications 14.1 1.50 6.22% 3.585.6 (1.0%) 7.497.903 4.296.585 13.2% 1.20 1.004 0.001 7,582.5 1.076 0.940 3.5% National Bank of Kuwait NBKK.KW 14.9 2.09 3.66% (6.9%) 1,776,354 1.783.407 14.1% (0.004)886.5 1,354,866 Gulf Bank GBKK.KW 14.3 1.23 3.79% 1.09 0.277 0.309 0.267 (11.8%)4,866,397 6.8% 8.6% 7.0% = Commercial Bank of Kuwait CBKK.KW 13.8 1.53 4.43% 0.33 0.535 0.000 1,012.2 0.540 0.484 401 205 0.3% 11.1% 1.15 Ahli Bank of Kuwait 18.0 2.54% 0.64 0.328 0.003 580.7 0.341 0.300 5.4% 990,378 327,784 4.6% 6.4% ABKK.KW Ahli United Bank - Kuwait BKME.KW 16.9 1.26 2.61% 0.83 0.273 (0.002)614.9 0.288 0.253 (3.9%)606,109 165,924 2.6% 7.5% Kuwait International Bank KIBK.KW 14.5 0.78 2.00% 0.99 0.186 0.001 197.2 0.202 0.175 (14.6%)5,281,752 986,937 37.5% 5.4% Burgan Bank BURG.KW 13.6 0.95 3.88% 1.05 0.216 0.000 709.1 0.229 0.199 (1.5%)600,609 129,801 2.7% 7.0% 8.2% Kuwait Finance House KFH.KW 27.6 1.84 2.21% 1.41 0.741 (0.003)9,875.8 0.806 0.709 (9.3%) 35,868,444 26,767,189 6.7% 2,471.0 2,986,654 Boubyan Bank BOUK.KW 42.8 3.09 0.96% 1.05 0.661 (0.013)0.769 0.584 (17.2%)1,988,917 6.0% 7.2% Warba Bank 23.5 1.52 1.36% 0.98 0.227 (0.001)454.0 0.241 0.213 (3.4%)2,044,603 464,854 9.9% 6.5% WARB.KW Ahli United Bank - Bahrain 1.09 0.305 0.000 3,400.1 0.000 0.000 0.0% 0.0% 12.5% AUBK.KW 20.3 2.54 2.51% Banks 16.9 1.52 2.54% 27,784.1 **(7.6%**) 55,021,701 33,969,884 9.3%



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KWRE.KW 10.0 1.15 1.78% 0.08 0.335 (0.005)79.7 0.352 0.288 15.3% 12 0.0% 11.5% First Takaful Insurance Co. 31.3 0.48 0.00% 0.36 0.041 (0.002)4.4 0.046 0.039 (9.5%)0.1% 1.5% FTIK.KW 383,742 Wethag Takaful Insurance Co. 30.3 0.62 0.00% 0.50 0.023 (0.000)2.5 0.026 0.019 (6.9%) 8,174 3.1% 2.0% WETH.KW 7.5 0.02 0.191 0.000 28.5 0.000 Bahrain Kuwait Insurance Co. BKIK.KW 0.84 10.61% 0.000 0.000% n 0.0% 11.3% Insurance 9.3 0.80 6.15% 842.6 36.3% 522,111 154,390 17.5% 0.024 0.025 0.021 Sokouk Holding Co. SHCK.KW 24.5 0.54 0.00% 1.07 0.000 13.6 3.5% 867,473 19,966 3.3% 2.2% 105.5 5.7% Kuwait Real Estate Co. KREK.KW 14.5 0.83 2.55% 0.98 0.114 (0.001)0.117 0.104 5.6% 4,252,278 489,318 47.4% ▲ United Real Estate Co. UREK.KW 22.6 0.41 0.00% 0.46 0.059 0.000 76.7 0.067 0.053 (6.7%)25,000 1,471 1.4% 1.8% 0.000 National Real Estate Co. 8.7 0.44 0.00% 1.25 0.084 156.5 0.125 0.075 (32.6%) 1,469,105 123,759 23.0% 5.1% NREK.KW 0.33 0.015 269.7 238,795 Salhia Real Estate Co. SRFK KW 18.5 1.61 2.88% 0.524 0.540 0.483 (2.3%)468,276 12.0% 8.7% Tamdeen Real Estate Co. 9.9 0.66 2.50% 0.19 0.370 0.008 148.6 0.380 0.326 0.0% 112 41 0.1% 6.7% TAMK.KW 6.887 Aijal Real Estate Entertainment Co. AREC.KW 12.8 0.38 1.88% 0.46 0.265 0.003 51.3 0.292 0.250 (8.3%)25.989 1.4% 3.0% 0.24 0.031 2.6% Al Massaleh Real Estate Co. MREC.KW NM 0.46 0.00% (0.001)7.2 0.036 0.026 1,760 54 0.3% NM 0.52 0.00% 1.24 0.038 0.000 19.4 0.039 0.024 48.4% 833,910 31,809 30.0% 5.5% Arab Real Estate Co. ARAB.KW 9.4 AL-Enma'a Real Estate Co.\* ENMA.KW 47.9 0.58 0.00% 0.72 0.053 (0.000)24.1 0.062 0.048 (10.3%)7,500 401 1.1% 1.2% 15.4 1.64 1.95% 1.07 0.760 0.000 943.7 0.816 0.680 (10.4%) 189,572 144,043 3.2% 10.6% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 8.9 0.45 6.31% 0.24 0.078 (0.003)26.2 0.087 0.074 (3.0%)14,000 1,082 10.0% 5.1% 2,441,257 The Commercial Real Estate Co. 14.2 0.61 2.81% 0.63 0.101 (0.001)177.1 0.104 0.095 2.1% 251,089 15.2% 4.3% TIJK.KW NM 1.13 0.00% 0.40 0.073 (0.004)8.9 0.077 0.058 16.2% 1,398 106 1.0% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 11.6 0.50 6.80% 0.65 0.074 (0.002)30.5 0.082 0.066 (4.9%)168,640 12,551 10.5% 4.4% AYRE.KW Agar Real Estate Investment Co. 13.9 0.47 1.74% 0.01 0.057 0.000 13.3 0.064 0.054 (10.1%)0 1.0% 3.4% AQAR.KW Kuwait Real Estate Holding Co. NM 0.92 0.00% 0.45 0.035 0.002 6.6 0.033 0.021 19,100 632 1.6% NM 6.1% ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.48 0.00% 1.05 0.040 (0.000)25.1 0.048 0.036 (17.1%)895,450 35.646 13.2% NM Tijara Real Estate & Investment Co. 19.1 TIJA.KW 8.9 0.46 7,77% 0.48 0.052 (0.001)0.059 0.050 (3.7%)398,351 20,561 7.3% 5.2% 0.00% 0.99 (0.001)1,096 Al TAMEER Real Estate Investment Co. NM 0.27 0.014 3.4 0.025 0.012 (32.4%)76,797 8.3% NM AMAR.KW (0.005)392 0.2% Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 11.1 0.69 6.13% 0.24 0.098 24.6 0.120 0.094 (15.6%) 4,000 6.3% Al-Argan International Real Estate Co. 25.7 0.27 0.00% 0.39 0.083 (0.001)21.1 0.093 0.075 (10.9%)567 45 0.6% 1.0% ARGK.KW 17.4 1.99 0.00% 0.61 0.065 (0.003)20.9 0.048 6.6% 50,792 3,094 0.4% 11.5% Munshaat Real Estate Projects Co. 0.068 MUNS.KW = First Dubai For Real Estate Development NM 0.42 0.00% 1.45 0.040 0.000 29.3 0.050 0.038 (18.2%)85,504 3.444 3.0% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.9 0.77 0.00% 1.11 0.066 (0.003)38.2 0.070 0.051 18.4% 140,010 9,352 13.9% 6.5% MENA Real Estate Co. \* NM 0.25 0.00% 0.91 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW 860 Real Estate Trade Centers Co. MARA.KW 18.5 0.30 0.00% 0.42 0.054 0.002 7.5 0.065 0.046 (10.2%)17,169 0.9% 1.6% Mashaer Holding Co. MASHAER.KW 6.4 0.67 0.00% 0.51 0.056 0.001 9.8 0.059 0.051 1.8% 110,630 5,866 1.7% 10.5% NM 1.9 2,085 2.0% NM Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.31 0.00% 0.26 0.019 (0.002)0.027 0.019 (29.4%)107,801 Dalgan Real Estate Co. 64.4 1.75 1.51% 0.07 0.193 (0.002)11.4 0.240 0.172 (16.1%)14,079 2,731 10.4% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.3 1.29 0.00% NA 0.152 0.000 22.3 0.204 0.139 (29.0%)0.6% 2.3% THURY.KW Osos Holding Group Co. 10.2 0.90 7.34% 0.30 0.109 0.000 11.4 0.110 (0.9%)102 0.3% 8.8% OSOS.KW 0.098 11 KFH Capital REIT NA NA 0.04% 0.09 0.000 24.3 1.265 (18.3%) 5,270 5,423 12.6% NA BAITAKRFIT KW 1.029 1.005 Real Estate 14.0 0.53 2.68% 2,352.9 (8.7%) 12,691,892 1,412,609 4.7%



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NINV.KW 22.6 0.99 11.28% 1.30 0.248 (0.006)197.7 0.267 0.214 4.6% 1,675,335 423,199 9.1% 4.4% 26.3 1.12 3.75% 0.73 0.132 0.002 660.3 0.139 0.099 17.9% 6,026,328 793,159 12.0% 4.3% Kuwait Projects Co.(Holding) KPRO.KW 15.8 0.82 5.75% 1.27 (0.001)40.5 0.092 0.077 2,566 2.6% 5.2% Coast Invest, & Development Co. COAS.KW 0.087 3.6% 30,000 The Securities House Co. 10.1 0.61 0.00% 1.21 0.058 (0.000)23.8 0.073 0.052 (18.4%)392,779 22,814 7.2% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.4 0.74 3.64% 1.02 0.106 0.001 85.0 0.124 0.099 (7.8%)4,101,665 428,957 24.3% 7.1% ARZA.KW Kuwait Financial Centre 17.7 0.49 4.92% 0.82 0.101 0.001 50.7 0.110 0.092 (3.8%)363,800 37,125 3.0% 2.8% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 19.0 0.77 7.75% 0.53 0.090 0.000 19.9 0.103 0.083 (4.4%)1.3% 4.1% KMEF.KW 77,880 First Investment Co. NM 0.75 0.00% 1.10 0.042 0.001 18.7 0.063 0.027 22.8% NM OLAK.KW (33.2%)1,866,211 NM 3.22 0.00% 0.96 0.339 (0.025)137.8 0.440 0.324 2,458 2.0% 1.9% **Gulf Investment House** GIHK.KW (14.2%)7,250 92.3 9.9% 1.01 5.40% 1.31 0.139 0.001 0.153 0.121 4.5% 4,194,799 583,185 87.4% A'avan Leasing & Investment Co. AAYA.KW 10.3 Bavan Investment Co. BAYK.KW NM 0.52 0.00% 0.77 0.025 0.001 7.7 0.039 0.020 (39.4%)824,867 19,563 3.0% NM 15.4 0.81 6.46% 0.43 0.093 0.000 11.8 0.099 0.080 (5.0%)3,140 291 0.5% 5.2% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. 42.3 0.46 0.00% 0.38 0.061 0.000 18.8 0.071 0.061 (6.0%)0.8% 1.1% KFSK.KW 7.0 0.61 8.93% 0.57 0.112 0.001 38.3 0.115 0.097 8.7% 1,013,604 114,246 15.1% 8.8% nco Investment Co. KAMC.KW National International Holding Co. 15.8 0.73 3.76% 0.74 0.124 0.003 27.3 0.136 0.107 (4.6%)686,339 84,170 29.3% 4.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 2.6 0.48 0.00% 0.61 0.043 0.000 9.6 0.062 0.041 (29.4%)102,264 4,321 2.8% 18.3% Al Madar Finance & Investment Co. NM 1.01 0.00% 0.33 0.108 0.000 22.4 0.081 (5.3%) 2.6% 0.1% MADR.KW 0.115 13.5 11,385 1,649 5.2% Al-Deera Holding DEER.KW 20.5 1.06 0.00% 0.87 0.147 0.002 0.161 0.136 (8.1%)0.4% Al-Safat Investment Co. NM 1.30 0.00% 2.56 0.105 (0.002)29.7 0.117 0.086 (1.9%)1,874,258 196,534 20.1% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.31 0.00% 0.97 0.009 0.001 3.0 0.011 0.008 (9.6%)1,183,279 10,810 36.9% NM EKTT.KW NOOR Financial Investment Co. 4.1 0.96 3.07% 1.24 0.161 0.002 82.2 0.189 0.141 (9.0%)122,000 19,669 5.3% 23.1% NOOR.KW Tamdeen Investment Co. 16.3 0.65 1.95% 0.36 0.605 0.000 206.0 0.610 0.605 (0.8%)n 0.0% 4.0% TAMI.KW 0.00% 0.60 0.031 0.001 5.5 0.040 0.026 27,556 853 0.8% 0.2% Kuwait Emirates Holding Co. NM 0.26 (18.4%)EMIRATES.KW Asiva Capital Investment Co. 4.7 0.53 0.00% 0.62 0.000 44.3 0.059 0.050 0.2% 5,077,193 289,708 26.4% 11.3% ASIYA.KW 0.057 52.8 (0.001)23.0 (9.5%)3.7% Rasivat Holding Co. RASIYAT.KW 1.96 0.00% NA 0.153 0.179 0.145 1,179,100 181,496 56.6% Alimtiaz Investment Group ALIMk.KW NM 0.41 13.10% 1.06 0.064 0.001 67.9 0.076 0.053 (14.6%)2,032,336 130,126 7.6% NM 24.3 0.55 0.00% 1.37 0.000 0.029 0.017 14,245 2.3% Manazel Holding Co. 0.021 9.2 (21.7%)673,472 11.8% MANK.KW National Industries Group 21.8 0.96 2.34% 1.43 0.214 (0.002)467.8 0.227 0.190 (1.4%)1,743,230 375,947 8.9% 4.4% NIND.KW Warba Capital Holding Co. 0.91 0.57 0.082 0.004 8.2 0.072 1.9% 1,231 2.5% WARBACAP.KW NM 0.00% 0.094 15,401 NM Arabi Holding Group Co. NM 1.69 0.00% 0.31 0.254 (0.001)43.2 0.424 0.217 280,033 71,008 11.4% NM AGHC.KW (21.1%)Privatization Holding Co. KPPC.KW NM 0.26 0.00% 0.82 0.029 (0.001)17.6 0.037 0.027 (20.0%)2.026,147 58,622 4.4% NM Credit Rating & Collection Co. 0.68 0.00% 0.10 0.021 (0.001)3.5 0.023 (3.7%)90,969 1,910 1.6% 1.6% TAHS.KW 42.4 0.014 Egypt Kuwait Holding Co. EKHK.KW 6.0 2.34 12.98% 0.20 0.339 0.002 382.0 0.378 0.318 (9.8%) 392,517 132,996 2.5% 39.3% ▲ GFH Financial Group 9.8 0.88 5.69% 0.96 0.077 0.000 269.9 0.080 0.069 1.7% 3,427,103 263,503 19.3% 9.1% GFH.KW 0.53 0.001 23.3 0.062 221,087 16,908 0.6% INOV.KW NM 0.00% 0.83 0.077 0.088 (11.9%)4.1% Amar For Finance and Leasing Co. NM 0.57 0.00% 0.08 0.060 0.000 11.8 0.064 0.048 (3.8%)0 0 0.7% NM AMARF.KW Al-Manar Financing & Leasing Co. 0.001 5.4% ALMANAR.KW 10.5 0.57 5.08% 0.56 0.059 15.6 0.064 0.048 0.5% 66,106 3,956 1.0% 4.72% 1.800 0.009 361.4 5.5% Boursa Kuwait Securities Co BOURSA.KW 20.1 5.52 0.89 2.190 1.760 (12.3%)226,648 407,008 27.5% **Financial Services** 15.8 0.73 5.24% 3,739.6 (2.5%)46,336,836 5,232,430 5.7%



Boursa Kuwait Daily Bullet	in												Sunday,	April 30,	2023
		١	Valuation M	lultiples		Price (F	(WD)					Daily Tradin	ıg Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.72	0.00%	0.21	0.080	0.000	8.0	0.108	0.079	(16.4%)	0	0	0.8%	NM
Technology		NM	0.72	0.00%				8.0			(16.4%)	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.3	1.65	2.29%	0.45	0.175	0.000	192.5	0.188	0.170	(6.9%)	1,267,579	220,646	3.9%	12.4%
Utilities		13.3	1.65	2.29%				192.5			(6.9%)	1,267,579	220,646		12.4%
Boursa Kuwait		14.1	0.80	2.76%				43,989.0			(5.90%)	148,355,795	52,168,687		8.2%
Year-to-Date 2023 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top %	∕₀ Losers			Close			Percent
		(KWD)		Change								(KWD)			Change
The Energy House Co.		0.065		202.3%				Salbookh Tr	_			0.008		_	47.4%)
Gulf Insurance Group		1.735		70.9%				Bayan Inves				0.025		•	39.4%)
Arab Real Estate Co.		0.038		48.4%				Senergy Hol	_			0.030		_	34.3%)
Metal & Recycling Co.		0.074		48.3%				First Investi				0.042			33.2%)
Warba Insurance and Reinsurance Co		0.156		27.9%				National Re	al Estate Co	).		0.084		(	32.6%)
YTD Most Active by Volume		Close		Volume				YTD Most	Active by	Value		Close			Value
TTD MOSt Active by Volume		(KWD)		(Shrs.)				אייי עוד די וייי	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.741	1,207	,300,918				Kuwait Fina	nce House			0.741		988,5	549,931
GFH Financial Group		0.077	675	,584,495				Agility (PWC	C Logistics)			0.616		315,6	537,902
Kuwait Projects Co.(Holding)		0.132	602	,765,430				National Ba	nk of Kuwa	it		1.004		294,5	527,820
A'ayan Leasing & Investment Co.		0.139	580	,121,932				Zain				0.563		163,9	72,029
Agility (PWC Logistics)		0.616	521	,996,150				Boubyan Ba	nk			0.661		162,7	765,635

<sup>\*</sup> Different Fiscal Year Company

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