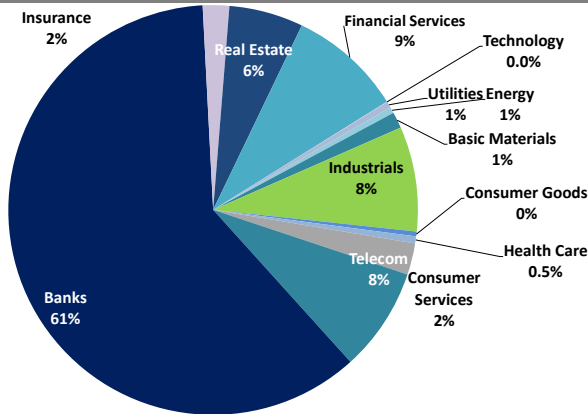


Boursa Kuwait Daily Report

May 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,511.6	23.3	8.6%
2- National Bank of Kuwait	7,422.4	14.1	15.0%
3- Boubayan Bank	2,385.4	38.8	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,574.8	22.3	3.9%
6- Mabane Co.	977.9	15.7	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	648.0	13.6	6.1%
10- Kuwait Projects Co.(Holding)	610.3	22.6	4.5%
Total	28,182	17.73	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.098	0.021	26.8%
Al Masaken Intl. Real Estate Dev. Co.	0.016	0.002	15.3%
Bayan Investment Co.	0.034	0.003	10.7%
Ras-Al-Khaimah for White Cement Co.	0.090	0.008	10.0%
IFA Hotels & Resorts Co.	0.023	0.002	9.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	0.980	(0.099)	(9.2%)
Kuwait & M.E. Financial Inv. Co.	0.084	(0.007)	(7.7%)
National Petroleum Services Co.	0.740	(0.039)	(5.0%)
Livestock Transport & Trading Co.	0.095	(0.005)	(5.0%)
Al-Manar Financing & Leasing Co.	0.054	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Commercial Bank of Kuwait	0.500	0.0%	26,036,457
Kuwait International Bank	0.165	(1.2%)	18,518,094
Gulf Bank	0.261	3.2%	16,640,539
Asiya Capital Investment Co.	0.059	(2.5%)	13,435,112
Warba Bank	0.209	1.0%	7,676,165

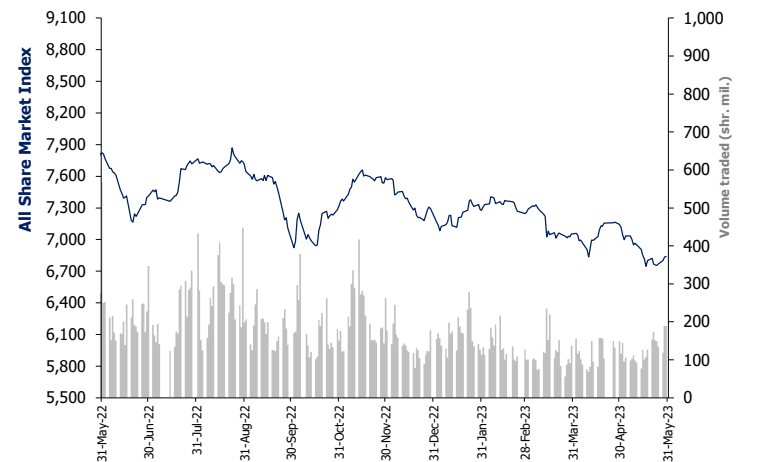
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,483.1	▲	0.1%	(11.5%)	(13.4%)
Energy	195.7	▼	(2.3%)	(0.9%)	(14.8%)
Basic Materials	516.5	▼	(0.2%)	2.6%	8.1%
Industrials	3,343.7	▲	0.4%	(3.4%)	(11.2%)
Consumer Staples	156.6	▼	(1.2%)	13.3%	7.9%
Health Care	220.5	▲	1.7%	0.4%	(0.7%)
Consumer Discretionary	1,001.9	▲	0.1%	4.1%	2.1%
Telecommunications	3,321.5	▲	1.0%	(7.4%)	(8.3%)
Banks	24,644.3	▼	(0.0%)	(11.3%)	(18.0%)
Insurance	850.9	▼	(0.8%)	1.0%	37.7%
Real Estate	2,374.8	▲	0.3%	0.9%	(7.8%)
Financial Services	3,645.7	▼	(0.0%)	(2.5%)	(5.0%)
Technology	9.8	▲	26.8%	22.4%	2.3%
Utilities	201.3	▲	0.5%	4.6%	(2.7%)

Market Breadth	 57	 51	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,560.29	13.3	0.2%	(4.5%)	(6.8%)
Main 50 Index	5,356.24	(7.2)	(0.1%)	(5.1%)	(6.3%)
Main Market Index	5,424.34	(11.1)	(0.2%)	(3.2%)	(3.1%)
All Share Market Index	6,839.99	6.8	0.1%	(4.2%)	(6.2%)
Market Cap (KWD Mn)	40,483.08	40.1	0.1%	(11.5%)	(13.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	189.4	0.4	0.2%	132.7	269.0
Value Traded (KWD Mn)	52.1	5.63	12.1%	41.0	71.8
No. of Trades	10,661	572	5.7%	8,870	13,321

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Commercial Bank of Kuwait	0.500	0.0%	13,017,929
Kuwait Finance House	0.717	(0.3%)	4,898,467
Gulf Bank	0.261	3.2%	4,299,563
National Bank of Kuwait	0.936	0.1%	3,683,583
Boubayan Bank	0.602	(0.3%)	3,448,202

Boursa Kuwait - Premier Market

Tuesday, May 30, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.936	0.001	0.1%	7,422	23.0%	18.3%	14.1	2.11	3.7%	1.20	15.0%	(8.8%)	358.16	372.61
▲	Gulf Bank	0.261	0.008	3.2%	877	2.7%	2.2%	13.7	1.24	3.8%	1.09	9.1%	(12.7%)	319.20	92.85
▼	Kuwait International Bank	0.165	(0.002)	(1.2%)	273	0.8%	0.7%	18.7	1.07	2.3%	0.99	5.7%	18.2%	504.71	95.56
=	Burgan Bank	0.188	0.000	0.0%	648	2.0%	1.6%	13.6	0.84	4.2%	1.05	6.1%	(10.0%)	151.43	32.27
▼	Kuwait Finance House	0.717	(0.002)	(0.3%)	10,512	32.6%	26.0%	23.3	2.00	2.1%	1.41	8.6%	(3.5%)	1,478.17	1,184.32
▼	Boubyan Bank	0.602	(0.002)	(0.3%)	2,385	7.4%	5.9%	38.8	3.02	1.0%	1.05	7.8%	(20.0%)	410.57	266.45
▲	Kuwait Investment Co.	0.121	0.002	1.7%	66	0.2%	0.2%	NM	0.59	4.1%	0.90	NM	(20.4%)	131.79	17.20
▲	National Investments Co	0.190	0.001	0.5%	151	0.5%	0.4%	NM	0.79	14.7%	1.30	NM	(19.8%)	150.53	34.93
=	Kuwait Projects Co. (Holding)	0.122	0.000	0.0%	610	1.9%	1.5%	22.6	1.01	4.1%	0.74	4.5%	8.9%	691.69	82.97
▲	Arzan Financial Group for Financing & In	0.108	0.001	0.9%	87	0.3%	0.2%	10.2	0.79	3.6%	1.01	7.7%	(6.1%)	290.89	32.55
▼	Aayan Leasing and Investment	0.145	(0.002)	(1.4%)	96	0.3%	0.2%	9.9	1.08	5.2%	1.31	11.0%	9.0%	677.08	94.15
▼	Al Imtiaz Investment Group	0.060	(0.001)	(0.8%)	64	0.2%	0.2%	NM	0.39	14.0%	1.06	NM	(19.9%)	93.77	5.86
▲	Kuwait Real Estate Co.	0.109	0.002	1.9%	104	0.3%	0.3%	10.5	0.80	2.7%	0.98	7.6%	3.8%	501.95	54.89
▲	Mabane Co.	0.743	0.003	0.4%	978	3.0%	2.4%	15.7	1.70	1.9%	1.07	10.9%	(7.1%)	60.20	45.73
▲	The Commercial Real Estate Co.	0.097	0.001	0.7%	176	0.5%	0.4%	15.7	0.61	2.9%	0.63	3.9%	(3.5%)	335.93	33.13
▲	National Industries Group (Holding)	0.195	0.004	2.1%	448	1.4%	1.1%	NM	0.91	2.6%	1.43	NM	(5.6%)	235.14	48.61
▼	Gulf Cable and Electrical Industries	1.143	(0.007)	(0.6%)	238	0.7%	0.6%	12.4	1.06	5.2%	1.04	8.6%	(5.9%)	9.80	11.48
▲	Heavy Engineering Industries and Shipbu	0.603	0.002	0.3%	109	0.3%	0.3%	21.0	1.52	3.3%	0.70	7.3%	(1.6%)	22.79	13.77
▲	Boubyan Petrochemical Co.	0.802	0.001	0.1%	429	1.3%	1.1%	12.2	1.54	7.4%	0.74	12.6%	0.2%	28.31	22.13
▲	Agility Public Warehousing Co.	0.617	0.003	0.5%	1,575	4.9%	3.9%	22.3	0.87	3.1%	1.51	3.9%	(14.3%)	571.79	346.12
▲	Mobile Telecommunications Co.	0.515	0.006	1.2%	2,228	6.9%	5.5%	11.0	1.74	6.8%	1.27	15.8%	(8.5%)	396.82	216.00
▲	Human Soft Holding Co.	3.426	0.046	1.4%	438	1.4%	1.1%	9.4	3.02	11.6%	0.50	32.2%	1.7%	23.52	84.62
▼	ALAFCO Aviation Lease and Finance Co.	0.191	(0.001)	(0.5%)	182	0.6%	0.4%	NM	0.82	0.0%	0.88	NM	(5.9%)	97.56	19.74
▲	Jazeera Airways Co.	1.880	0.020	1.1%	414	1.3%	1.0%	22.3	15.10	2.7%	0.70	67.8%	(1.1%)	25.82	44.77
▼	GFH Financial Group BSC	0.082	(0.001)	(1.1%)	288	0.9%	0.7%	9.8	0.95	5.3%	0.95	9.7%	8.4%	860.07	66.54
▲	Warba Bank	0.209	0.002	1.0%	431	1.3%	1.1%	25.6	1.44	1.4%	0.98	5.6%	(8.4%)	294.79	66.71
▼	Mezzan Holding Co.	0.440	(0.003)	(0.7%)	137	0.4%	0.3%	NM	1.28	2.7%	0.47	NM	12.0%	81.51	31.87
=	Integrated holding Co.	0.372	0.000	0.0%	94	0.3%	0.2%	34.8	1.48	4.0%	0.52	4.3%	0.5%	94.40	34.95
▲	Shamal Az-Zour Al-Oula Power and Wate	0.183	0.001	0.5%	201	0.6%	0.5%	15.0	1.84	2.2%	0.44	12.3%	(2.7%)	66.11	11.87
▲	Boursa Kuwait Securities Co.	1.786	0.002	0.1%	359	1.1%	0.9%	21.0	6.80	4.8%	0.87	32.4%	(13.0%)	17.84	33.45
▲	Ali Alghanim Sons Automotive Co.	0.948	0.005	0.5%	260	0.8%	0.6%	12.6	3.67	3.5%	0.48	29.2%	17.8%	46.38	40.82
Subtotal- Premier Market Stocks		7,560.29	13.33	0.2%	32,278	100%	80%	15.0	1.24	4.42%		9.0%	-6.8%	9,028.72	3,538.94
Rest of the Market					8,205		20%	10.3	0.67	2.57%		6.4%		4,376.00	598.51

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, May 30, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.06	0.036	(0.002)	7.2	0.045	0.026	(19.4%)	100	4	2.8%	NM
= Independent Petroleum Group	IPGK.KW	10.5	0.85	6.39%	0.27	0.450	0.000	81.4	0.545	0.407	(11.8%)	95	46	0.1%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	8.9	1.61	6.55%	0.18	0.740	(0.039)	71.8	0.899	0.711	(6.2%)	26,255	19,498	0.6%	18.0%
= The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.69	0.057	0.000	2.6	0.354	0.021	165.1%	2,000	114	9.3%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.4	0.37	0.00%	0.17	0.105	(0.002)	26.6	0.133	0.100	(8.7%)	1,026,195	107,421	8.1%	4.3%
Energy		8.9	0.67	6.47%				195.7			(14.8%)	1,054,645	127,082		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	4.1	1.33	4.95%	0.50	0.444	(0.019)	32.1	0.513	0.266	51.0%	134,590	60,466	10.6%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.54	7.44%	0.74	0.802	0.001	428.9	0.856	0.732	0.2%	295,028	237,517	5.3%	12.6%
= Al Kout for Industrial Projects Co.	ALKK.KW	5.7	1.62	9.09%	0.07	0.550	0.000	55.5	0.550	0.429	41.0%	0	0	0.0%	28.3%
Basic Materials		5.7	1.54	7.44%				516.5			8.1%	429,618	297,983		15.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.6	0.55	6.69%	0.66	0.100	0.001	16.9	0.123	0.098	(8.8%)	112,996	11,276	53.9%	7.3%
= Kuwait Cement Co.	KCEM.KW	41.0	0.64	2.91%	0.58	0.167	0.000	119.1	0.225	0.164	(25.1%)	128,694	21,487	2.7%	1.6%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.06	5.20%	1.04	1.143	(0.007)	237.9	1.275	0.999	(5.9%)	77,018	88,139	4.7%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.0	1.52	3.32%	0.70	0.603	0.002	108.7	0.649	0.566	(1.6%)	67,300	40,441	12.6%	7.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.4	1.03	8.48%	0.47	0.825	(0.004)	82.7	0.945	0.800	1.0%	58,250	47,508	2.7%	5.9%
= Shuaiba Industrial Co.	PAPE.KW	10.9	0.79	7.78%	0.18	0.152	0.000	15.1	0.168	0.134	(5.6%)	4,550	664	3.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	17.1	0.89	0.00%	0.19	0.074	(0.001)	6.7	0.080	0.038	48.3%	31,000	2,254	3.8%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	19.0	0.80	5.39%	0.21	0.185	0.002	66.5	0.195	0.165	(4.6%)	39,062	6,953	1.6%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.45	0.00%	0.95	0.025	0.000	2.0	0.047	0.023	(45.7%)	0	0	2.7%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.23	0.00%	0.17	0.113	0.001	33.9	0.127	0.108	1.8%	410,726	46,422	66.9%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	22.3	0.87	3.08%	1.51	0.617	0.003	1,574.8	0.720	0.560	(14.3%)	3,895,468	2,406,128	22.4%	3.9%
= National Cleaning Co.	CLEA.KW	NM	0.23	0.00%	0.77	0.027	0.000	6.3	0.035	0.023	(17.0%)	0	0	2.3%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.32	0.00%	0.77	0.045	0.000	12.4	0.065	0.041	(23.3%)	0	0	3.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.1	1.03	7.09%	0.50	0.275	(0.012)	32.6	0.315	0.275	(7.4%)	56,783	15,454	1.7%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	9.4	3.02	11.62%	0.50	3.426	0.046	437.6	3.805	3.102	1.7%	127,928	437,862	18.4%	32.2%
= Gulf Franchising Co.	GFCI.KW	33.0	1.58	0.00%	NA	0.085	0.000	3.4	0.097	0.079	(5.5%)	0	0	0.0%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.6	1.25	7.55%	0.69	0.396	(0.002)	67.7	0.476	0.391	(12.8%)	1,315,292	521,084	21.0%	19.0%
= United Projects Group	UPAC.KW	NM	0.72	0.00%	0.19	0.199	0.000	75.2	0.228	0.174	(2.5%)	0	0	0.3%	0.8%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.82	0.00%	0.88	0.191	(0.001)	181.8	0.220	0.176	(5.9%)	116,740	22,360	10.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	10.0	0.63	6.44%	0.92	0.078	0.002	12.7	0.081	0.067	(3.5%)	699,708	54,149	11.1%	6.3%
= Integrated holding Co.	INTEGRATED.KW	34.8	1.48	4.03%	0.52	0.372	0.000	94.1	0.405	0.345	0.5%	601,200	223,646	37.3%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.3%	3.5%
▲ Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.11	0.090	0.008	45.1	0.137	0.082	(32.2%)	14,491	1,307	0.5%	0.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.7	1.03	5.37%	0.07	0.335	(0.007)	50.3	0.365	0.312	2.1%	16,002	5,371	4.3%	9.6%
Industrials		17.1	0.84	6.44%				3,343.7			(11.2%)	7,773,208.0	3,952,506		2.1%

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Tuesday, May 30, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.66	0.00%	0.29	0.095	(0.005)	19.9	0.114	0.091	(13.6%)	35,701	3,392	0.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.28	2.72%	0.47	0.440	(0.003)	136.7	0.454	0.360	12.0%	789,932	348,887	26.2%	NM
Consumer Staples		NM	0.97	2.72%				156.6			7.9%	825,633	352,279		NM
▲ Advanced Technology Co.	ATCK.KW	6.8	0.98	4.08%	NA	0.490	0.024	73.5	0.525	0.379	11.4%	10	5	0.3%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.02	0.650	0.000	146.3	0.656	0.590	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.72	4.08%				220.5			(0.7%)	10	5		15.3%
▼ Kuwait National Cinema Co.	KCIN.KW	11.6	1.19	5.56%	0.28	0.980	(0.099)	90.8	1.206	0.940	3.2%	101	99	0.9%	10.3%
= Kuwait Hotels Co.	KHOT.KW	14.0	2.17	2.50%	NA	0.195	0.000	11.0	0.200	0.115	10.2%	0	0	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	18.2	0.49	0.00%	0.54	0.109	0.007	30.5	0.135	0.076	0.0%	208,849	22,486	7.4%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.3	2.71	0.00%	0.49	0.023	0.002	13.9	0.030	0.017	(20.8%)	1,474,378	31,467	6.7%	63.5%
= Oula Fuel Marketing Co.	OULA.KW	13.6	0.85	3.60%	0.45	0.139	0.000	56.2	0.148	0.121	(4.1%)	82,450	11,457	1.6%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.3	0.47	4.12%	0.73	0.068	0.002	13.7	0.080	0.065	(21.4%)	63,081	4,173	8.7%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	22.3	15.10	2.66%	0.70	1.880	0.020	413.6	1.925	1.518	(1.1%)	153,732	286,148	11.7%	67.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.0	0.81	3.52%	0.46	0.142	0.003	57.5	0.149	0.120	(4.7%)	61,234	8,403	1.0%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.4	0.83	6.06%	0.10	0.098	0.001	11.2	0.120	0.096	(12.1%)	45,000	4,372	4.8%	8.8%
▼ Jiyad Holding Co	JIYAD.KW	1.3	0.17	0.00%	0.77	0.017	(0.000)	3.2	0.025	0.014	(25.9%)	4,504,169	77,149	230.6%	12.7%
▼ Al Eid Food Co.	ALEID.KW	14.0	1.57	2.33%	0.12	0.215	(0.001)	36.4	0.249	0.204	(11.9%)	730,389	157,220	34.7%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	3.67	3.54%	0.48	0.948	0.005	259.8	0.950	0.790	17.8%	536,360	507,737	NA	29.2%
Consumer Discretionary		13.9	0.85	3.54%				1,002			2.1%	7,859,743	1,110,712		11.7%
▲ Zain	ZAIN.KW	11.0	1.74	6.80%	1.27	0.515	0.006	2,228.4	0.572	0.502	(8.5%)	5,298,237	2,729,289	9.2%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	6.1	0.90	6.80%	0.60	1.023	(0.007)	512.7	1.292	0.957	(11.7%)	9,378	9,621	1.1%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.0	2.61	5.23%	0.63	0.574	0.011	573.3	0.793	0.548	(1.9%)	305,109	173,423	14.7%	15.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	1.01	0.081	0.001	7.1	0.083	0.050	35.2%	232,566	18,412	2.9%	NM
Telecommunications		11.0	1.32	6.80%				3,321.5			(8.3%)	5,845,290	2,930,745		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.1	2.11	3.74%	1.20	0.936	0.001	7,422.4	1.076	0.913	(8.8%)	3,938,837	3,683,583	4.5%	15.0%
▲ Gulf Bank	GBKK.KW	13.7	1.24	3.83%	1.09	0.261	0.008	877.1	0.309	0.252	(12.7%)	16,640,539	4,299,563	9.5%	9.1%
= Commercial Bank of Kuwait	CBKK.KW	12.4	1.38	4.74%	0.32	0.500	0.000	946.0	0.559	0.480	0.0%	26,036,457	13,017,929	4.5%	11.2%
▼ Ahli Bank of Kuwait	ABKK.KW	16.3	1.17	2.60%	0.64	0.305	(0.002)	567.0	0.341	0.300	2.9%	1,185,416	360,949	6.0%	7.1%
▼ Ahli United Bank - Kuwait	BKME.KW	15.9	1.21	2.75%	0.83	0.259	(0.001)	583.3	0.288	0.248	(8.8%)	100,691	26,180	3.0%	7.6%
▼ Kuwait International Bank	KIBK.KW	18.7	1.07	2.25%	0.99	0.165	(0.002)	272.9	0.192	0.163	18.2%	18,518,094	1,597,418	30.5%	5.7%
= Burgan Bank	BURK.KW	13.6	0.84	4.25%	1.05	0.188	0.000	648.0	0.229	0.184	(10.0%)	782,059	146,756	4.4%	6.1%
▼ Kuwait Finance House	KFH.KW	23.3	2.00	2.08%	1.41	0.717	(0.002)	10,511.6	0.806	0.700	(3.5%)	6,803,175	4,898,467	10.1%	8.6%
▼ Boubyan Bank	BOUK.KW	38.8	3.02	1.00%	1.05	0.602	(0.002)	2,385.4	0.769	0.579	(20.0%)	5,700,375	3,448,202	10.4%	7.8%
▲ Warba Bank	WARB.KW	25.6	1.44	1.44%	0.98	0.209	0.002	430.5	0.241	0.203	(8.4%)	7,676,165	1,598,559	14.3%	5.6%
Banks		16.1	1.31	2.67%				24,644.3			(18.0%)	87,381,808	33,077,604		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.69	7.93%	0.05	0.479	(0.017)	88.5	0.577	0.476	(8.6%)	36,700	17,525		3.2%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.7	2.14	2.97%	0.07	1.810	(0.013)	513.6	1.899	0.965	78.3%	14,255	25,800		2.4%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0		0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.7	0.69	6.74%	0.38	0.115	0.000	27.6	0.124	0.076	22.7%	0	0		9.8%	10.4%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.04	2.07%	0.08	0.288	0.000	74.7	0.323	0.264	8.0%	0	0		0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	36.0	0.55	0.00%	0.36	0.048	0.000	5.1	0.048	0.039	4.6%	0	0		0.1%	1.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.58	0.00%	0.50	0.021	0.000	2.3	0.026	0.019	(13.9%)	101	2		4.4%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0		0.0%	12.1%
Insurance		7.2	0.76	7.22%				850.9			37.7%	51,056	43,328			17.8%
▲ Sokouk Holding Co.	SHCK.KW	9.5	0.55	0.00%	1.07	0.025	0.000	14.3	0.025	0.021	8.7%	231,934	5,802		7.0%	5.8%
▲ Kuwait Real Estate Co.	KREK.KW	10.5	0.80	2.67%	0.98	0.109	0.002	103.9	0.114	0.101	3.8%	5,003,097	540,137		52.6%	7.6%
▼ United Real Estate Co.	UREK.KW	18.7	0.38	0.00%	0.47	0.055	(0.000)	71.4	0.067	0.053	(13.2%)	411,146	22,511		1.6%	2.0%
▼ National Real Estate Co.	NREK.KW	12.0	0.37	0.00%	1.25	0.080	(0.000)	148.5	0.125	0.075	(36.1%)	3,599,402	289,249		24.5%	3.1%
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.70	2.75%	0.33	0.523	(0.001)	282.7	0.550	0.483	2.4%	822,380	430,310		14.8%	9.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.8	0.71	2.77%	0.19	0.400	0.000	160.6	0.400	0.326	8.1%	100,000	39,001		0.3%	6.6%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.36	2.11%	0.46	0.236	0.001	47.9	0.278	0.233	(14.7%)	49,000	11,559		2.0%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.45	0.00%	0.24	0.029	0.000	6.8	0.036	0.026	(2.6%)	0	0		0.3%	NM
▼ Arab Real Estate Co.	ARAB.KW	6.8	0.52	0.00%	1.21	0.052	(0.001)	19.2	0.054	0.033	101.6%	3,133,300	163,215		49.3%	7.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	44.9	0.54	0.00%	0.71	0.050	(0.001)	22.5	0.062	0.048	(16.0%)	64,610	3,240		1.5%	1.2%
▲ Mabane Co.	MABK.KW	15.7	1.70	1.88%	1.07	0.743	0.003	977.9	0.816	0.680	(7.1%)	351,854	261,804		4.6%	10.9%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.3	0.49	5.97%	0.25	0.082	0.000	27.7	0.087	0.074	2.6%	290,000	23,716		13.7%	5.2%
▲ The Commercial Real Estate Co.	TIJK.KW	15.7	0.61	2.93%	0.63	0.097	0.001	175.6	0.101	0.092	(3.5%)	2,537,515	245,935		18.6%	3.9%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.16	0.00%	0.40	0.075	(0.001)	9.1	0.077	0.058	19.6%	18,440	1,389		1.1%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.3	0.48	6.94%	0.65	0.072	0.001	29.9	0.082	0.066	(6.9%)	51,035	3,635		12.1%	7.6%
▲ Aqar Real Estate Investment Co.	AQAR.KW	44.9	0.43	1.96%	0.02	0.051	0.003	11.8	0.064	0.044	(19.9%)	375,051	17,633		2.1%	1.0%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.00	0.00%	0.45	0.033	(0.001)	6.2	0.037	0.021	(0.9%)	76,510	2,250		1.6%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.52	0.00%	1.05	0.041	0.000	25.6	0.048	0.036	(15.4%)	1,997,115	81,010		19.0%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.8	0.45	8.21%	0.48	0.049	0.001	18.0	0.059	0.047	(9.0%)	373,423	18,026		9.4%	4.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.99	0.014	0.000	3.3	0.025	0.012	(34.8%)	592,462	8,089		10.8%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.3	0.56	6.01%	0.24	0.100	(0.000)	25.1	0.120	0.092	(13.9%)	15,002	1,498		0.3%	5.0%
▲ Al-Argan International Real Estate Co.	ARGK.KW	24.6	0.27	0.00%	0.39	0.080	0.006	20.4	0.093	0.073	(14.0%)	2,221	171		0.8%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.7	1.81	0.00%	0.61	0.069	0.001	22.3	0.075	0.048	13.8%	100,430	6,849		1.4%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.44	0.040	0.000	29.2	0.050	0.038	(18.6%)	353	14		3.8%	NM
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	9.7	0.65	8.88%	1.11	0.056	(0.002)	32.4	0.070	0.051	0.4%	8,181	474		14.6%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.91	0.028	0.000	3.9	0.000	0.000	0.0%	0	0		0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	20.7	0.30	0.00%	0.43	0.054	(0.001)	7.5	0.065	0.046	(10.0%)	19,227	1,079		1.2%	1.4%
▼ Mashaer Holding Co.	MASHAER.KW	4.0	0.63	0.00%	0.51	0.055	(0.001)	9.7	0.059	0.051	0.9%	160,351	8,735		2.1%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.26	0.00%	0.27	0.016	0.002	1.6	0.027	0.013	(41.3%)	1,045,283	15,921		6.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	57.9	1.57	1.71%	0.07	0.171	(0.005)	10.3	0.235	0.167	(9.7%)	13,265	2,284		11.2%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	46.6	0.92	0.00%	0.01	0.109	0.000	16.0	0.204	0.084	(49.1%)	0	0		0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.78	8.70%	0.31	0.092	0.000	9.7	0.110	0.084	(16.4%)	0	0		0.7%	0.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.012	0.001	23.9	1.265	1.005	(19.7%)	6,508	6,580		15.4%	NA
Real Estate		12.0	0.53	2.77%				2,374.8			(7.8%)	21,449,095	2,212,118			4.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	NM	0.59	4.11%	0.90	0.121	0.002	66.3	0.156	0.110	(20.4%)	1,359,766	163,228	24.0%	NM
▲ Commercial Facilities Co.	FACI.KW	9.7	0.56	8.82%	0.54	0.171	0.002	86.8	0.199	0.168	(4.5%)	362,072	61,622	4.0%	5.8%
▼ Int'l Financial Advisors Co.	IFIN.KW	18.8	0.68	0.00%	1.25	0.098	(0.002)	24.3	0.104	0.079	(1.5%)	3,145,874	310,326	133.9%	3.6%
▲ National Investment Co.	NINV.KW	NM	0.79	14.72%	1.30	0.190	0.001	151.4	0.267	0.183	(19.8%)	2,545,183	485,183	18.9%	NM
= Kuwait Projects Co.(Holding)	KPRO.KW	22.6	1.01	4.06%	0.74	0.122	0.000	610.3	0.139	0.099	8.9%	3,523,430	432,496	13.8%	4.5%
▼ Coast Invest. & Development Co.	COAS.KW	37.2	0.71	6.67%	1.27	0.075	(0.003)	34.9	0.092	0.077	(10.7%)	723,010	53,710	3.2%	1.9%
▲ The Securities House Co.	SECH.KW	9.6	0.58	0.00%	1.20	0.058	0.001	23.6	0.073	0.052	(19.0%)	253,200	14,549	9.7%	6.0%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.2	0.79	3.57%	1.01	0.108	0.001	86.6	0.124	0.099	(6.1%)	4,778,770	514,036	36.3%	7.7%
▼ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.03%	0.81	0.099	(0.001)	49.6	0.110	0.092	(5.9%)	268,294	25,951	3.6%	NM
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.78	8.33%	0.53	0.084	(0.007)	18.5	0.103	0.083	(11.1%)	16,060	1,377	1.3%	NM
▼ First Investment Co.	OLAK.KW	NM	0.76	0.00%	1.09	0.040	(0.001)	17.6	0.063	0.027	(37.2%)	5,800	229	24.8%	NM
▼ Gulf Investment House	GIHK.KW	NM	3.49	0.00%	0.95	0.372	(0.013)	151.2	0.440	0.323	(5.8%)	277,538	105,849	2.5%	1.7%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.08	5.17%	1.31	0.145	(0.002)	96.3	0.153	0.121	9.0%	2,472,963	360,709	102.0%	11.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.57	0.00%	0.78	0.034	0.003	7.8	0.057	0.027	(17.3%)	714,013	22,632	8.2%	NM
= Osoul Investment Co.	OSUL.KW	13.1	0.75	6.82%	0.44	0.088	0.000	11.1	0.099	0.078	(10.0%)	0	0	0.6%	5.7%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.068	(0.001)	21.0	0.071	0.061	4.8%	72	5	0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.54	10.36%	0.58	0.097	0.003	33.0	0.115	0.090	(6.3%)	321,682	30,753	16.9%	0.6%
= National International Holding Co.	NIHK.KW	20.1	0.71	3.79%	0.74	0.123	0.000	27.0	0.136	0.107	(5.4%)	0	0	32.6%	3.6%
= UniCap Investment and Finance	UNICAP.KW	5.9	0.53	0.00%	0.60	0.046	0.000	10.4	0.062	0.041	(23.8%)	0	0	3.1%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.34	0.105	0.000	21.7	0.115	0.081	(7.9%)	0	0	2.6%	NM
▲ Al-Deera Holding	DEER.KW	21.3	1.17	0.00%	0.87	0.142	0.007	13.0	0.161	0.135	(11.3%)	1,000	142	0.5%	5.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.25	0.00%	2.54	0.101	0.000	28.5	0.117	0.086	(5.6%)	2,559,523	257,566	30.3%	0.8%
= Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.97	0.009	0.000	2.9	0.011	0.008	(13.5%)	200,394	1,804	40.2%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.0	0.93	3.23%	1.23	0.153	0.000	78.1	0.189	0.141	(13.6%)	82,783	12,687	6.0%	30.6%
= Tamdeen Investment Co.	TAMI.KW	15.9	0.64	1.95%	0.35	0.604	0.000	205.7	0.610	0.490	(1.0%)	0	0	0.0%	4.0%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.22	0.00%	0.58	0.026	0.000	4.6	0.040	0.024	(30.8%)	200,230	4,986	1.1%	0.3%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.059	(0.002)	48.1	0.061	0.048	5.5%	13,435,112	812,430	35.5%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	70.2	1.91	0.00%	NA	0.148	(0.002)	22.2	0.179	0.144	(12.4%)	1,009,040	149,356	72.5%	2.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.39	13.97%	1.06	0.060	(0.001)	63.7	0.076	0.053	(19.9%)	919,723	55,388	8.8%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.54	0.00%	1.37	0.018	0.000	7.8	0.029	0.017	(33.1%)	505,352	9,146	13.6%	NM
▲ National Industries Group	NIND.KW	NM	0.91	2.56%	1.43	0.195	0.004	447.6	0.216	0.181	(5.6%)	3,222,697	623,114	10.2%	NM
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.88	0.00%	0.56	0.078	(0.001)	7.8	0.094	0.072	(3.6%)	172,251	13,786	3.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.87	0.00%	0.31	0.274	(0.006)	94.8	0.424	0.207	(14.9%)	5,149,774	1,438,078	22.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.23	0.00%	0.81	0.024	0.000	14.6	0.037	0.023	(33.6%)	202,604	4,811	7.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	44.7	0.67	0.00%	0.09	0.020	0.000	3.4	0.024	0.014	(6.4%)	0	0	1.8%	1.5%
▲ Egypt Kuwait Holding Co.	ECHK.KW	5.9	3.33	13.79%	0.20	0.319	0.001	359.5	0.378	0.303	(15.2%)	20,000	6,365	2.9%	56.8%
▼ GFH Financial Group	GFH.KW	9.8	0.95	5.33%	0.95	0.082	(0.001)	287.7	0.084	0.069	8.4%	6,806,449	561,926	24.6%	9.7%
▲ Inovest	INOV.KW	NM	0.49	0.00%	0.83	0.072	0.001	21.5	0.088	0.062	(18.5%)	75,100	5,271	5.2%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.060	0.000	11.7	0.064	0.048	(4.1%)	0	0	0.9%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.7	0.52	5.54%	0.54	0.054	(0.003)	14.3	0.064	0.048	(7.7%)	1	0	1.0%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	21.0	6.80	4.76%	0.87	1.786	0.002	358.6	2.190	1.760	(13.0%)	767,204	1,367,925	8.9%	32.4%
Financial Services		13.1	0.71	5.25%				3,645.7			(5.0%)	56,096,964	7,907,437		3.6%

Boursa Kuwait Daily Bulletin

Tuesday, May 30, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.88	0.00%	0.21	0.098	0.021	9.8	0.108	0.073	2.3%	195,350	15,876	1.1%	NM
Technology		NM	0.88	0.00%				9.8			2.3%	195,350	15,876		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.84	2.19%	0.44	0.183	0.001	201.3	0.188	0.170	(2.7%)	446,023	81,649	6.0%	12.3%
Utilities		15.0	1.84	2.19%				201.3			(2.7%)	446,023	81,649		12.3%
Boursa Kuwait		13.1	0.79	2.98%				40,483.1			(13.40%)	189,408,443	52,109,324		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
The Energy House Co.	0.057	165.1%
Arab Real Estate Co.	0.052	101.6%
Gulf Insurance Group	1.810	78.3%
Kuwait Foundry Co.	0.444	51.0%
Metal & Recycling Co.	0.074	48.3%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.717	1,478,166,755
GFH Financial Group	0.082	860,065,801
Kuwait Projects Co.(Holding)	0.122	691,687,142
A'ayan Leasing & Investment Co.	0.145	677,078,966
Agility (PWC Logistics)	0.617	571,791,118

YTD Top % Losers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.109	(49.1%)
Salbookh Trading Co.	0.008	(47.4%)
Equipment Holding Co.	0.025	(45.7%)
Al Masaken Intl. Real Estate Dev. Co.	0.016	(41.3%)
First Investment Co.	0.040	(37.2%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	1,184,323,782
National Bank of Kuwait	0.936	372,605,477
Agility (PWC Logistics)	0.617	346,118,776
Boubyan Bank	0.602	266,452,373
Zain	0.515	216,004,334

* Different Fiscal Year Company

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