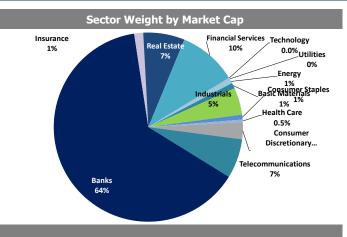


# **Boursa Kuwait Daily Report**

# August 3, 2025

2.6%

6.0%



# **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	14,874.1	24.5	11.1%
2- National Bank of Kuwait	9,101.2	15.5	14.6%
3- Boubyan Bank	3,096.4	31.5	11.0%
4- Zain	2,293.3	10.1	17.8%
5- Gulf Bank	1,341.5	23.7	7.0%
6- Mabanee Co.	1,311.8	15.9	12.0%
7- Commercial Bank of Kuwait	1,238.1	7.9	20.3%
8- Warba Bank	1,223.5	52.8	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	36,214	18.67	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

	Top N	lovers and	Most A	Active S	Stocks
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Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.445	0.117	35.7%
Kuwait Hotels Co.	0.279	0.048	20.8%
Gulf Franchising Co.	0.248	0.038	18.1%
Osos Holding Group Co.	0.192	0.022	12.9%
Shuaiba Industrial Co.	0.389	0.030	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.137	(0.065)	(32.2%)
First Investment Co.	0.086	(0.007)	(7.5%)
Kuwait National Cinema Co.	1.092	(0.048)	(4.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.051	(0.002)	(3.8%)
Kuwait Investment Co.	0.200	(0.007)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiaz Investment Group	0.051	5.6%	35,948,285
First Investment Co.	0.086	(7.5%)	31,811,819
Shamal Az-Zour Al-Oula Power and Water Co	0.160	2.6%	12,891,970
Arab Real Estate Co.	0.132	0.8%	11,775,593
Warba Bank	0.272	(1.8%)	11,545,326

.2%) \	/olu
.8%) \	/alu

Utilities

	Index	DTD	DTD	MTD	YTD
	Close		% Chg	% Chg	% Chg
All Share Market Index	8,594.4	▼	(0.3%)	(0.3%)	16.7%
Energy	1,626.7	<b>A</b>	2.4%	2.4%	36.8%
Basic Materials	898.8	<b>A</b>	0.0%	0.0%	(1.4%)
Industrials	694.9	▼	(0.2%)	(0.2%)	(4.0%)
Consumer Staples	1,417.0	<b>A</b>	4.4%	4.4%	41.9%
Health Care	511.3	=	0.0%	0.0%	11.6%
Consumer Discretionary	2,238.6	<b>A</b>	0.3%	0.3%	5.5%
Telecommunications	1,143.8	▼	(0.2%)	(0.2%)	12.4%
Banks	2,177.4	▼	(0.4%)	(0.4%)	20.3%
Insurance	1,993.1	<b>A</b>	3.2%	3.2%	(3.0%)
Real Estate	1,803.4	▼	(0.1%)	(0.1%)	33.3%
Financial Services	1,619.3	▼	(0.7%)	(0.7%)	7.2%
Technology	1,593.2	<b>A</b>	4.3%	4.3%	53.1%

**Sector Returns** 

Market Breadth		57		63	<b>=</b> 20
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,253.22	(41.0)	(0.4%)	(0.4%)	18.0%
Main 50 Index	7,617.14	12.5	0.2%	0.2%	11.9%
Main Market Index	7,655.84	42.1	0.6%	0.6%	10.8%
All Share Market Index	8,594.39	(23.4)	(0.3%)	(0.3%)	16.7%
Market Cap (KWD Mn)	51,870.03	(139.19)	(0.3%)	(0.3%)	19.4%

421.1

**Index Performance relative to Volume** 



Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average I	Daily
	Value	Chg	% Chg	YTD 2025	2024
Volume (Shrs Mn)	332.1	(123.2)	(27.1%)	460.6	217.7
Value Traded (KWD Mn)	68.4	(25.54)	(27.2%)	108.4	53.5
No. of Trades	22,425	(3,006.0)	(11.8%)	23,006	13,870

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	(0.2%)	5,103,166
Mezzan Holding Co.	1.297	4.4%	3,971,804
Warba Bank	0.272	(1.8%)	3,166,176
First Investment Co.	0.086	(7.5%)	2,846,730
Kuwait International Bank	0.271	(2.2%)	2,429,707

Source: Boursa Kuwait, Kamco Invest Research



### **Boursa Kuwait - Premier Market** Sunday, August 3, 2025 **Closing Price Market Capitalization** Valuation Multiples YTD-25 Trading Indicators **YTD-25** DTD Weight in Weight in D-T-D Value Volume Price **Premier Market Stocks KWD** Chg. KWD Mn Premier Boursa P/E (X) P/BV (X) Yield Beta ROE Return (KWD Mn) (Mn Shrs) Return (KWD) Index Kuwai **National Bank of Kuwait** 1.041 (0.008)(0.8%)9,101 21.1% 17.5% 15.5 2.26 3.4% 1.21 14.6% 22.0% 833.25 815.92 **Gulf Bank** 0.336 (0.003)(0.9%)1,342 3.1% 2.6% 23.7 1.66 3.0% 1.06 7.0% 8.2% 1,313.55 434.47 Ahli Bank 0.299 (0.002)(0.7%)783 1.8% 1.5% 14.6 1.22 3.3% 0.66 8.3% 20.8% 518.46 154.14 **Kuwait International Bank** 0.271 (0.006)(2.2%)485 1.1% 0.9% 19.9 1.38 1.7% 1.01 6.9% 55.5% 1,810.49 436.77 **Burgan Bank** 0.250 0.000 0.0% 952 2.2% 1.8% 20.3 1.10 2.4% 1.10 5.4% 49.4% 801.75 189.93 **Kuwait Finance House** 0.805 (0.002)(0.2%)14.874 34.5% 28.7% 24.5 2.71 1.5% 1.36 11.1% 16.5% 1.876.54 1.434.20 7.2% 6.0% 1.4% **Boubvan Bank** 0.702 (0.003)(0.4%)3.096 31.5 3.47 1.03 11.0% 31.4% 439.29 288.59 Kuwait Investment Co. 0.200 (0.007)(3.4%)110 0.3% 0.2% 9.7 0.89 6.5% 0.96 9.2% 15.6% 371.77 66.19 **National Investments Co** 0.4% 0.4% 13.8 9.0% 123.14 0.243 (0.003)(1.2%)194 0.90 1.32 6.5% (4.3%)486.50 **Kuwait Projects Co. (Holding)** 0.088 (0.2%)440 1.0% 0.8% 29.4 0.0% 0.80 (7.5%)123.34 (0.000)0.69 2.3% 1,308.93 0.298 Arzan Financial Group for Financing & In 0.002 0.7% 270 0.6% 0.5% 15.7 1.43 1.0% 1.04 9.1% 12.5% 2,076.91 591.39 **Aayan Leasing and Investment** 0.182 0.002 1.1% 0.2% 6.1 4.1% 130.18 121 0.3% 1.09 1.27 17.8% 15.9% 783.63 Kuwait Real Estate Co. (0.8%)0.7% 30.6 2.07 0.0% 0.97 39.5% 491.03 0.357 (0.003)380 0.9% 6.8% 1,499.56 22.9 Salhia Real Estate Co. 0.412 (0.001)(0.2%)257 0.6% 0.5% 1.38 3.5% 0.37 6.0% 8.4% 201.67 84.03 Mabanee Co. 0.887 0.001 0.1% 1.312 3.0% 2.5% 15.9 1.91 1.6% 1.01 12.0% 23.4% 201.80 167.23 The Commercial Real Estate Co. 0.189 (0.001)(0.5%)358 0.8% 0.7% 24.0 1.20 1.5% 0.65 5.0% 31.5% 488.98 87.66 1.2% 13.0 4.1% National Industries Group (Holding) 0.243 (0.004)(1.6%)615 1.4% 1.09 1.41 8.4% 2.9% 1.022.13 256.42 14.5% **Gulf Cable and Electrical Industries** 2.061 (0.039)(1.9%)429 1.0% 0.8% 32.2 1.46 3.4% 0.98 4.5% 41.65 84.62 0.4% 4.1% 1.7% Heavy Engineering Industries and Shipbi 0.853 (0.013)(1.5%)154 0.3% 16.8 1.94 0.67 11.5% 79.62 69.76 0.648 0.001 0.2% 347 0.8% 0.7% 11.5 6.1% 0.73 11.9% (0.3%)139.86 94.12 Boubyan Petrochemical Co. 1.37 Agility Public Warehousing Co. 0.142 (0.001)(0.7%)362 0.8% 0.7% 6.5 0.37 6.7% 1.59 5.6% (42.5%)1,537.65 325.04 4.4% 4.7% Mobile Telecommunications Co. 0.530 (0.002)(0.4%)2.293 5.3% 10.1 1.80 1.21 17.8% 13.0% 571.17 273.37 **Human Soft Holding Co.** 2.449 0.048 2.0% 330 0.8% 0.6% 8.3 2.50 14.2% 0.50 30.0% (10.0%)72.09 183.24 0.5% 12.4 29% IFA Hotels & Resorts Co. 0.880 0.002 0.2% 256 0.6% 5.85 0.76 47.2% (39.6%) 66.69 93.64 0.008 0.6% 299 0.7% 0.6% 17.0 2.9% 0.77 34.9% 110.73 Jazeera Airways Co. 1.360 9.54 56.1% 90.46 **GFH Financial Group BSC** 0.108 (0.002)(1.8%)414 1.0% 0.8% 11.0 1.43 4.3% 0.95 13.0% 10.2% 2.083.41 212.87 0.272 (1.8%)1.224 2.8% 2.4% 52.8 3.54 0.0% 0.99 6.7% 52.8% 653.60 Warba Bank (0.005)3,277.31 **Kuwait Telecommunication Co.** 0.575 0.000 0.0% 1.1% 18.2 6.1% 0.64 14.7% 6.9% 75.66 574 1.3% 2.68 135.41 Mezzan Holding Co. 1.297 0.055 4.4% 403 0.9% 0.8% 25.6 3.17 1.9% 0.46 12.4% 44.1% 84.27 84.42 Integrated holding Co. 0.541 (0.4%)0.3% 0.3% 18.8 2.05 4.6% 10.9% 17.6% 101.32 (0.002)137 0.55 184.18 Boursa Kuwait Securities Co. 3.485 0.007 0.2% 700 1.6% 1.3% 32.6 11.85 2.4% 0.94 36.3% 51.5% 38.11 108.48 0.9% 13.3 3.1% Ali Alghanim Sons Automotive Co. 1.120 0.000 0.0% 404 0.8% 4.62 0.48 34.8% 43.1% 157.16 183.95 Beyout Investment Group Holding Co. 0.369 0.001 0.3% 111 0.3% 13.0 5.4% 208.80 80.73 0.2% 1.97 0.4815.1% (10.4%)Subtotal- Premier Market Stocks 9.253.22 43.126 16.8 (40.98)-0.4% 100% 83% 1.80 3.67% 11.2% 18.0% 24.803.04 8.610.18 Rest of the Market 8,744 17% 12.5 1.10 1.86% 7.1% 39,676.94 6,560.61

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Sunday, August 3, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-25 Trailing Dividend 52 Weeks 52 Weeks YTD-25 Volume Value Capital MKT Cap Reuters Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change (KWD Mn.) Return <sup>‡</sup> (Shrs.) (KWD) ROE High (KWD) Low (KWD Turnover ▲ Senergy Holding Co. NM 1.90 0.00% 1.08 0.087 0.002 17.4 0.099 0.030 44.5% 5,776,228 505,855 227.7% 1.9% SENE.KW 12.0 0.624 0.014 112.8 0.834 8.8% Independent Petroleum Group 1.05 6.14% 0.27 0.456 31.9% 10 6 1.7% IPGK.KW National Petroleum Services Co. NAPS.KW 9.0 2.51 4.93% 0.17 1.375 0.046 133.4 1.463 0.748 52.8% 35,460 47,141 1.2% 27.8% NM 4.07 0.00% 0.76 0.288 0.005 13.1 0.350 0.076 94.6% 1,431,063 407,473 960.6% NM The Energy House Co. ENER.KW 0.56 0.00% 0.24 0.000 42.8 0.178 327,464 Burgan Co. for Drilling, Tdg. & Maint. \* ABAR.KW 12.1 0.169 0.105 3.7% 54,663 43.5% 4.6% 7,570,225 11.2% Energy 12.0 1.90 5.54% 319.4 36.8% 1,015,138 Kuwait Foundry Co. NM 2.51 6.55% 0.49 0.611 (0.002)39.7 0.740 0.495 (1.9%) 31,583 19,363 12.7% 0.5% KFDC.KW ▲ Boubvan Petrochemicals Co.\* BPCC.KW 11.5 1.37 6.14% 0.73 0.648 0.001 346.6 0.720 0.560 (0.3%)1,378,735 893,406 26.2% 11.9% Al Kout for Industrial Projects Co. 2.97 5.84% 0.13 1.198 (0.002)120.9 2.850 0.750 108 130 21.0% ALKK.KW 14.1 (4.1%)0.1% **Basic Materials** 12.8 2.51 6.14% 507.2 (1.4%)1,410,426 912,898 12.5% = Specialities Group Holding Co. 17.2 0.88 1.21% 0.70 0.158 0.000 29.6 0.189 0.086 22.5% 710,050 111,581 154.5% 5.1% SPEC.KW Kuwait Cement Co. NM 1.67% 0.63 0.350 0.000 249.5 0.382 0.169 54.2% 7.7% 1.3% KCEM.KW 1.14 Gulf Cable & Electrical Ind. Co. CABL.KW 32.2 1.46 3.37% 0.98 2.061 (0.039)429.0 2.360 1.500 14.5% 269,395 559,363 20.0% 4.5% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 16.8 1.94 4.10% 0.67 0.853 (0.013)153.7 0.937 0.729 1.7% 1,004,054 864,572 44.2% 11.5% Kuwait Portland Cement Co. 17.1 0.95 6.82% 0.43 0.733 (0.006)73.5 0.889 0.727 (9.6%)148,649 109,186 7.1% 5.5% PCEM.KW Shuaiba Industrial Co. PAPE.KW 39.7 2.03 3.04% 0.23 0.389 0.030 38.6 0.368 0.159 83.5% 5,865,047 2,233,153 50.6% 5.1% 0.168 Metal & Recycling Co. MRCK.KW NM 1.94 0.00% 0.20 (0.004)15.1 0.233 0.068 40.0% 144,725 24,651 72.9% 1.0% ACICO Industries Co. ACIC.KW NM 0.99 0.00% 0.60 0.086 0.001 28.4 0.100 0.052 5.0% 1,527,659 131,132 198.0% NM National Industries Co. NIBM.KW 17.2 0.89 4.62% 0.21 0.216 (0.002)77.6 0.294 0.160 22.0% 8,167 1,729 2.5% 5.2% 0.00% 1.02 (0.001)344,897 20,212 327.3% Equipment Holding Co. EQUI.KW NM 1.74 0.059 4.7 0.090 0.025 (25.3%)NM 32.1 219.4% National Co. for Consumer Industries 36.5 1.07 0.00% 0.26 0.107 (0.003)0.134 0.090 1.9% 6,526,763 705,193 2.9% NCCI.KW Agility (PWC Logistics) AGLT.KW 6.5 0.37 6.70% 1.59 0.142 (0.001)362.4 0.289 0.136 (42.5%)4,607,420 652,046 60.2% 5.6% National Cleaning Co. 15.1 0.54 0.00% 0.80 0.069 0.001 16.0 0.073 2,345,295 164,728 3.6% CLEA.KW 0.041 13.7% 146.2% 16.3 2,995,953 180,182 Kuwait & Gulf Link Transport Co. KGLK.KW NM 1.89 0.00% 0.80 0.059 0.002 0.068 0.040 (2.3%)77.6% NM Kuwait Co. For Process Plant Const. & Cont. 48.4 KCPC.KW 11.4 1.34 4.15% 0.48 0.354 (0.005)0.370 0.276 9.6% 98,767 34,967 12.0% 11.8% 14.23% 2,449 0.048 330.0 423,375 53.5% 30.0% Humansoft Holding Co. HUMN.KW 8.3 2.50 0.50 2.809 2.332 (10.0%)174,170 ▲ Gulf Franchising Co. NM 7.84 0.00% 1.25 0.248 0.038 9.9 0.292 0.078 198.8% 2,675 626 1.7% NM GFCI.KW Combined Group Contracting Co. 16.7 2.00 4.13% 0.71 0.724 0.000 123.9 0.731 0.564 11.4% 60.4% 11.9% CGCK.KW 463,340 333,204 ▲ United Projects Group UPAC.KW NM 0.88 0.00% 0.24 0.248 0.005 93.7 0.345 0.132 60.0% 20,907 5,076 5.2% 0.7% Mubarrad Holding Co. 0.85 4.72% 0.90 0.106 (0.001)17.4 0.117 0.080 12.8% 1,129,163 119,693 110.0% 7.1% MBRD.KW 11.8 Integrated holding Co. INTEGRATED.KW 18.8 2.05 4.62% 0.55 0.541 (0.002)136.9 0.625 0.460 17.6% 968,108 526,641 72.8% 10.9% Umm Al-Qaiwain General Investments Co. 3.62% 49.7 0.270 62,911 0.9% 4.2% QIC.KW 22.7 0.94 0.19 0.137 (0.065)0.079 61.9% 434,577 Jassim Transport & Stevedoring Co. 9.7 5.87% 0.07 0.443 (0.001)66.5 0.450 0.357 16.3% 20,492 13.4% 11.9% JTC.KW 1.15 46,151 Industrials 17.0 1.15 4.15% 2,403.0 (4.0%)29,835,932 7,284,714 6.0%



Banks

20.3

1.66

2.69%

### **Boursa Kuwait Daily Bulletin** Sunday, August 3, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-25 Trailing Dividend 52 Weeks 52 Weeks YTD-25 Volume Value Capital MKT Cap Reuters Company Ticker P/E (X) P/BV(X) Yield Beta (KWD Mn.) Return <sup>‡</sup> (Shrs.) (KWD) Change High (KWD) Low (KWD) Turnover ROE ▲ Livestock Transport & Trading Co. NM 1.02 0.00% 0.27 0.122 0.004 0.092 14.0% 5,501,231 680,448 42.5% NM CATT.KW 25.5 0.155 1.92% 1.297 0.055 403.1 3,078,882 3,971,804 27.1% 12.4% Mezzan Holding Co. MEZZ.KW 25.6 3.17 0.46 1.250 0.760 44.1% **Consumer Staples** 25.6 2.10 1.92% 428.6 41.9% 8,580,113 4,652,252 6.5% Advanced Technology Co. NM 3.21% 0.01 0.519 0.000 93.4 0.935 0.324 60.1% 0.6% 1.38 ATCK.KW Al-Maidan Clinic For Oral Health Services Co. 0.07 0.800 MIDAN.KW 13.3 1.77 0.00% 0.749 0.000 151.7 0.548 (6.0%)0 0 2.6% 13.3% **Health Care** 13.3 1.57 3.21% 245.1 11.6% O 6.2% 7.4 0.30 1.092 (0.048)101.1 1.400 1.005 189,471 207,844 1.1% 14.4% Kuwait National Cinema Co. 1.06 6,66% (5.9%)KCIN.KW 13.7 0.048 15.7 0.139 1,892,529 474,471 5.9% 16.2% Kuwait Hotels Co. KHOT.KW 2.21 0.00% NA 0.279 0.365 60.3% ▲ IFA Hotels & Resorts Co.\* IFAH.KW 12.4 5.85 2.88% 0.76 0.880 0.002 256.2 2.034 0.769 (39.6%)492,824 433,210 22.9% 47.2% Oula Fuel Marketing Co. 25.3 2.00 1.38% 0.60 0.362 (0.006)161.1 0.700 0.121 12.2% 1,075,653 388,571 621.2% 7.9% OULA.KW ▲ Kuwait Resorts Co. 19.4 0.92 1.88% 0.76 0.149 0.002 32.3 0.157 0.066 37.0% 62,802 9,015 23.5% 4.8% MUNK.KW Jazeera Airways Co. JAZK.KW 17.0 9.54 2.94% 0.77 1.360 0.008 299.2 1.768 0.851 34.9% 187,841 255,845 41.1% 56.1% Soor Fuel Marketing Co. 21.5 1.27 2.51% 0.53 0.279 (0.001)117.4 0.441 0.127 27.8% 43,734 11,821 31.5% 5.9% SOOR.KW Future Kid Entertainment and R.E Co. 63.9 1.07 NM 0.24 0.122 0.000 14.6 0.138 0.094 12.8% 474,919 57,436 151.6% 1.7% KIDK.KW Al Eid Food Co. ALEID.KW 12.7 1.41 5.88% 0.17 0.221 0.000 69.0 0.251 0.201 (12.1%)452,902 100,014 85.7% 11.1% ▲ Palms Agro Production Co. 45.8 3.97 1.34% 0.35 23.3 0.393 6,092,144 8.7% 0.445 0.117 0.156 98.7% 2,416,473 51.1% PAPK.KW = Ali Alghanim Sons Automotive Co. 0.000 404.0 595,094 ALG.KW 13.3 4.62 3.10% 0.48 1.120 1.155 0.769 43.1% 667,114 43.6% 34.8% 17.0 2.88% 1,494 5.5% 16.0% **Consumer Discretionary** 2.00 11,559,913 5,021,815 Zair ZAIN.KW 10.1 1.80 4,72% 1.21 0.530 (0.002)2,293.3 0.533 0.425 13.0% 504,945 267,395 13.2% 17.8% ▲ National Mobile Telecom Co. OORE.KW 10.7 1.10 7.52% 0.58 1.190 0.005 596.4 1.319 0.988 11.7% 24,046 28,432 2.4% 10.3% Kuwait Telecommunication Co. 6.09% 0.575 0.000 574.3 6.9% 1,316,097 755,204 13.6% 14.7% STC.KW 18.2 2.68 0.64 0.616 0.511 Havat Communications Co. NM 0.00% 0.92 0.300 26.2 0.395 779,311 230,021 DIGITUS.KW 5.55 (0.002)0.059 328.6% 185.3% NM 15.2% **Telecommunications** 10.7 2.24 6.09% 3,490.2 12.4% 2,624,399 1,281,051 National Bank of Kuwait 15.5 3.36% 1.21 1.041 (0.008)9,101.2 1.049 0.800 22.0% 1,375,227 1,441,207 9.5% 14.6% NBKK.KW 2.26 Gulf Bank GBKK.KW 23.7 1.66 2.98% 1.06 0.336 (0.003)1,341.5 0.359 0.270 8.2% 2,399,149 810,265 32.9% 7.0% ▲ Commercial Bank of Kuwait 7.9 1.60 6.76% 0.36 0.565 0.012 1,238.1 0.852 0.455 1.5% 19,223 10,797 0.3% 20.3% CBKK.KW Ahli Bank of Kuwait ABKK.KW 14.6 1.22 3.32% 0.66 0.299 (0.002)782.7 0.314 0.248 20.8% 1,506,117 450,890 19.8% 8.3% Kuwait International Bank 19.9 1.38 1.72% 1.01 0.271 (0.006)484.7 0.296 55.5% 8,857,357 2,429,707 6.9% KIBK.KW 0.163 101.2% 20.3 951.5 5.4% Burgan Bank 1.10 2.40% 1.10 0.250 0.000 0.289 0.168 49.4% 2,075,365 518,120 21.1% BURG.KW Kuwait Finance House KFH.KW 24.5 2.71 1.48% 1.36 0.805 (0.002)14,874.1 0.816 0.644 16.5% 6,340,329 5,103,166 10.2% 11.1% 31.5 1.42% 1.03 (0.003)3,096.4 0.729 0.485 993,303 696,729 10.0% 11.0% Boubyan Bank BOUK.KW 3.47 0.702 31.4% Warba Bank 52.8 0.00% 0.99 0.272 (0.005)1,223.5 0.295 11,545,326 72.9% 6.7% WARB.KW 3.54 0.158 52.8% 3,166,176

33,093.7

20.3%

35,111,396

14,627,056

11.7%



Real Estate

### **Boursa Kuwait Daily Bulletin** Sunday, August 3, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-25 Trailing Dividend YTD-25 Volume Value MKT Cap 52 Weeks 52 Weeks Capital Reuters Company Ticker P/E (X) P/BV (X) Yield Beta (KWD Mn.) Return i (Shrs. (KWD) Change ligh (KWD) Low (KWD Turnover ROE ▲ Kuwait Insurance Co. 9.1 0.60 7.08% 0.537 0.011 17,871 5.1% 6.7% KINS.KW 0.07 99.2 0.650 0.490 (9.0%)33,676 Gulf Insurance Group 12.6 2.39% 0.08 0.960 0.070 272.4 1.699 0.855 (15.0%)0.1% 8.7% 1.10 10 10 GINS.KW 182.9 35,400 Ahleiah Insurance Co. AINS.KW 7.7 1.13 1.78% 0.14 0.775 (0.015)0.849 0.612 (5.7%)27,661 1.1% 14.7% Warba Insurance and Reinsurance Co. 7.9 0.85 6.96% 0.42 0.167 0.000 40.8 0.178 0.130 1.8% 78,023 12,734 10.7% 10.8% WINSRE .KW 0.448 0.018 139.3 609 Kuwait Reinsurance Co. 9.1 1.48 2.22% 0.11 0.462 0.288 32.6% 1,380 0.8% 16.3% KWRE.KW 2.27 55.2% First Takaful Insurance Co. FTIK.KW NM 0.00% 0.45 0.204 0.001 21.7 0.265 0.13022.9% 94.869 18.834 NM Wethag Takaful Insurance Co. WETH.KW NM 3.34 0.00% 0.54 0.131 0.007 14.4 0.179 0.033 148.1% 4,961,977 656,490 610.0% 3.1% = Bahrain Kuwait Insurance Co. 6.9 0.81 10.43% 0.01 0.191 0.000 28.5 0.191 0.191 0.00% 0.0% 11.8% BKIK.KW 0 5,205,335 Insurance 8.5 1.11 4.68% 799.4 (3.0%)734,209 10.6% Sokouk Holdina Co. 0.065 0.071 0.043 118.2% SHCK.KW 9.0 1.05 0.00% 1.14 0.000 36.9 27.2% 865,316 55,606 11.6% Kuwait Real Estate Co. 30.6 2.07 0.00% 0.97 0.357 (0.003)380.0 0.437 0.208 39.5% 597,769 213,822 140.9% 6.8% KREK.KW 0.237 2.7% United Real Estate Co. 44.8 1.19 0.00% 0.58 0.183 0.000 238.3 0.041 60.5% 1,354,727 248,819 36.4% UREK.KW National Real Estate Co. 2.5 0.05 0.00% 1.23 0.088 (0.000)19.2 0.094 0.066 (86.8%) 557,459 48,952 293.0% 2.2% NREK.KW Salhia Real Estate Co. SREK.KW 22.9 1.38 3.51% 0.37 0.412 (0.001)256.8 0.435 0.379 8.4% 1,734,168 718,938 32.4% 6.0% 9.8 4.27% 0.390 (0.003)156.6 0.323 5.4% 5.9% Tamdeen Real Estate Co. 0.59 0.19 0.397 12,351 4,642 1.6% TAMK.KW Aiial Real Estate Entertainment Co. 9.9 0.41 7.29% 0.44 0.273 (0.006)57.1 0.324 0.233 0.7% 51,399 13,984 6.5% 4.2% AREC.KW Arab Real Estate Co. ARAB.KW 19.9 1.25 1.87% 1.18 0.132 0.001 51.0 0.131 0.054 95.8% 11,775,593 1,558,058 370.3% 6.3% 12.8 0.00% 0.70 0.081 0.000 28.3 0.102 5.0% AL-Enma'a Real Estate Co.\* ENMA.KW 0.64 0.043 (2.2%)558,644 44,862 79.4% Mabanee Co. MABK.KW 15.9 1.91 1.58% 1.01 0.887 0.001 1,311.8 0.904 0.719 23,4% 508,997 449,725 13.6% 12.0% Injazzat Real Estate Development Co. 19.2 0.64 4.22% 0.29 0.116 (0.002)39.2 0.135 0.095 14.9% 180,454 20,879 7.3% 3.4% INJA.KW The Commercial Real Estate Co. 24.0 1.20 1.51% 0.65 0.189 (0.001)358.3 0.207 0.133 31.5% 2,336,288 440,059 25.8% 5.0% TIJK.KW Sanam Real Estate Co. 40.1 3.49 0.00% 0.46 0.188 (0.006)41.5 0.226 0.109 72.5% 3,880,695 733,473 126.9% 8.7% SANK.KW A'ayan Real Estate Co. 14.2 0.69 4.81% 0.68 0.104 (0.001)43.2 0.114 0.069 15.0% 281,978 28,958 66.6% 4.9% AYRE.KW 0.06 (0.002)19.1 590,902 48,747 2.6% Agar Real Estate Investment Co. AQAR.KW 24.3 0.62 3.63% 0.082 0.094 0.053 11.4% 71.3% Kuwait Real Estate Holding Co. NM 8.98 0.00% 0.41 0.069 0.002 13.0 0.083 0.028 94.4% 2,620,724 184,309 153.0% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.85 0.00% 1.05 0.074 (0.000)39.8 0.085 0.055 (0.4%)547,238 40,244 98.6% 0.9% Tijara Real Estate & Investment Co. TIJA.KW 14.9 0.67 6.38% 0.53 0.078 0.001 29.0 0.087 0.055 17.5% 268,345 20,813 63.1% 4.5% Arkan Al-Kuwait Real Estate Co. \* 37.2 1.80 0.00% 0.19 0.207 (0.003)64.5 0.223 0.092 84.8% 1,330,747 276,182 89.0% 4.8% ARKK.KW ▲ Al-Argan International Real Estate Co. NM 0.42 0.00% 0.45 0.111 0.001 32.4 0.121 0.055 44.1% 1,354,149 148,656 170.9% NM ARGK.KW Munshaat Real Estate Projects Co. 9.2 1.91 0.00% 0.71 0.194 (0.001)62.5 0.205 60.3% 307,050 59,708 84.0% 20.9% MUNS.KW 0.118Kuwait Business Town Real Estate Co. 26.1 1.31 2.61% 1.12 0.115 0.001 68.8 0.216 0.047 43.9% 5,141,886 588,120 1029.1% 5.0% KBTK.KW 0.88 0.122 0.000 MENA Real Estate Co. \* MENK.KW 11.2 1.37 0.00% 16.6 0.332 0.066 (19.7%)4,825,925 584,295 594.5% 12.3% 173.2 Real Estate Trade Centers Co. MARA.KW NM 9.93 0.00% 0.42 1.248 0.008 2.660 0.048 ,903.2% 300,940 378,108 214.2% NM Mashaer Holding Co. 16.8 1.20 0.00% 0.54 0.115 0.001 18.4 0.132 0.056 48.2% 5,232,429 605,672 238.6% 7.1% MASHAER.KW Al Masaken Intl. Real Estate Dev. Co. NM 1.52 0.00% 0.41 0.051 (0.002)5.0 0.074 0.026 27.3% 2,798,461 143,777 491.7% NM MASKN.KW Dalgan Real Estate Co. DALQ.KW 29.0 2.75 0.00% 0.10 0.305 (0.003)20.2 0.338 0.102 64.5% 1,782,998 550,808 124.9% 9.5% ▲ Dar Al Thuraya Real Estate Co. THURY.KW 14.2 1.63 0.00% 0.02 0.223 0.003 32.7 0.369 0.090 106.5% 132,737 29,288 27.1% 11.5% Osos Holding Group Co. OSOS.KW 9.6 1.42 0.00% 0.34 0.192 0.022 21.0 0.200 0.075 53.6% 3,003,800 614,580 11.9% 14.8% KFH Capital REIT 0.04% 27.5 61,694 NA NA 1.164 0.001 1.198 3.4% 53,088 22.4% NA BAITAKREIT.KW 0.11 1.055

3,661.5

33.3%

54,987,257

8,915,780

6.0%

16.4

1.25

3.57%



Beyout Investment Group Holding Co.

**Financial Services** 

BEYOUT.KW

13.0

13.9

1.97

1.32

5.42%

4.39%

0.65

0.369

0.001

110.7

5,230.0

0.505

0.338

(10.4%)

7.2%

2,814,107

161,043,263

1,033,990

21,638,185

69.6%

15.1%

7.1%

### **Boursa Kuwait Daily Bulletin** Sunday, August 3, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data** YTD-25 Trailing Dividend YTD-25 Volume Value Capital MKT Cap 52 Weeks 52 Weeks Reuters Company Ticke P/E (X) P/BV (X) Yield Beta (KWD Mn.) Return <sup>‡</sup> (Shrs.) (KWD) ROE Change High (KWD) Low (KWD Turnover Kuwait Investment Co. 0.89 6.46% 0.96 0.200 (0.007)0.143 15.6% 233,719 67.4% 9.2% KINV.KW 9.7 110.3 0.211 1,168,667 Commercial Facilities Co. 8.09% 0.52 0.233 (0.001)118.3 0.283 0.180 209,351 48,972 8.2% 7.1% FACI.KW 10.0 0.71 (4.5%)Int'l Financial Advisors Co. IFIN.KW 15.9 1.88 0.00% 1.24 0.404 0.004 219.2 0.440 0.204 6.3% 2,556,870 1,026,753 170.1% 11.8% National Investment Co. 13.8 0.90 9.04% 1.32 0.243 (0.003)193.7 0.277 0.214 1,304,896 319,202 61.0% 6.5% NINV.KW (4.3%)2.3% Kuwait Projects Co.(Holding) KPRO.KW 29.4 0.69 0.00% 0.80 0.088 (0.000)439.7 0.108 0.086 (7.5%)3,825,481 336,230 26.2% Coast Invest. & Development Co. COAS.KW 75.7 0.69 0.00% 1.24 0.071 (0.001)32.8 0.089 0.055 (2.6%)739,388 51,901 48.4% 0.9% 1.20 (0.001)32.4 1,451,679 3.8% The Securities House Co. 21.3 0.80 0.00% 0.081 0.100 0.050 11.9% 118,535 148.3% SECH.KW Arzan Financial Group For Fin. & Invest. 15.7 1.43 0.97% 1.04 0.002 270.4 0.304 6,793,244 2,014,386 228.9% 9.1% ARZA.KW 0.298 0.153 12.5% **Kuwait Financial Centre** 17.4 0.73 4.52% 0.81 0.154 0.003 77.7 0.167 0.109 2.0% 2,807,149 426,190 32.0% 4.2% MARKZ.KW Kuwait & M.E. Financial Inv. Co. 13.9 1.42 0.00% 0.58 0.173 0.002 38.1 0.337 0.075 (35.4%)542,240 93,389 214.5% 10.2% KMEF.KW First Investment Co. 17.5 1.44 0.00% 1.15 0.086 (0.007)38.4 0.100 0.031 84.2% 31,811,819 2,846,730 523.0% 8.2% OLAK.KW **Gulf Investment House** GIHK.KW 52.2 4.68 0.00% 0.91 0.517 0.007 210.2 0.870 0.488 (17.0%)347,499 181,031 20.0% 9.0% A'ayan Leasing & Investment Co. 6.1 1.09 4.12% 1.27 0.182 0.002 120.9 0.191 0.138 15.9% 4,235,206 768,413 118.0% 17.8% AAYA.KW Bavan Investment Co. 7.9 1.11 0.00% 0.75 0.064 0.000 15.1 0.076 0.047 3.6% 2,587,250 164,273 70.7% 14.0% BAYK.KW Osoul Investment Co. OSUL.KW 25.6 2.09 4.88% 0.46 0.205 0.001 25.9 0.235 0.073 48.6% 224,035 46,783 89.5% 8.2% Kuwait Finance & Investment Co. NM 1.56 0.00% 0.33 0.179 (0.005)43.9 0.225 0.088 39.8% 61,018 11,144 35.9% NM KFSK.KW Kamco Investment Co. KAMC.KW 13.4 0.86 3.14% 0.62 0.159 0.001 54.4 0.165 0.091 29.3% 157,519 24,444 50.8% 6.4% National International Holding Co. NIHK.KW 20.8 0.97 0.00% 0.78 0.154 (0.002)38.3 0.498 0.087 (55.6%)3,582,917 555,920 299.7% 4.6% UniCap Investment and Finance NM 4.17 0.00% 0.66 0.302 (0.003)67.5 0.379 0.150 252,018 75,459 115.0% NM UNICAP.KW 26.4% Al Madar Finance & Investment Co. MADR.KW NM 1.29 0.00% 0.31 0.138 (0.002)28.6 0.185 0.083 23.2% 771,049 106,230 182.6% 0.6% Al-Deera Holding DEER.KW 10.5 0.98 1.50% 0.87 0.334 (0.002)34.5 0.471 0.267 (11.9%)502,235 166,764 186.8% 9.4% Al-Safat Investment Co. 12.8 1.84 0.00% 2.05 0.203 0.003 64.5 0.204 0.088 82.9% 11.198.208 2.253,980 496.5% 14.4% ALSAFAT.KW Ekttitab Holding Co. EKTT.KW NM 5.72 0.00% 1.03 0.022 (0.000)6.9 0.033 0.012 42.4% 4,940,425 106,981 313.3% NM NOOR Financial Investment Co. NOOR.KW 4.9 1.35 6.18% 1.22 0.400 0.001 204.1 0.461 0.239 38,4% 1,599,581 636,536 47.9% 27.5% Tamdeen Investment Co. 7.8 0.31 6.04% 0.35 0.790 0.000 106.3 1.168 0.346 (19.0%)0.8% 3.9% TAMI.KW Kuwait Emirates Holding Co. NM 2.76 0.00% 0.46 0.176 (0.003)31.0 0.500 0.042 198.8% 639,394 113,906 185.1% 3.1% EMIRATES.KW Asiva Capital Investment Co. ASIYA.KW NM 0.58 0.00% 0.66 0.044 (0.000)36.0 0.051 0.029 5.3% 2.117.137 92,863 71.7% NM Rasiyat Holding Co. NM 4.53 0.00% NA 0.369 (0.001)55.4 0.395 0.333 (2.9%)1,092,699 403,350 117.7% 5.4% RASIYAT.KW Alimtiaz Investment Group NM 0.38 0.00% 1.02 0.003 54.4 0.076 0.030 35,948,285 1,863,520 152.3% ALIMk.KW 0.051 (17.7%)NM Manazel Holding Co. MANK.KW NM 1.97 0.00% 1.35 0.049 0.001 20.9 0.064 0.029 31.8% 8,818,158 428,892 321.2% NM 13.0 1.09 4.12% 1.41 0.243 (0.004)614.9 0.265 2.9% 9,040,401 2,197,374 40.4% 8.4% National Industries Group NIND.KW 0.198 Warba Capital Holding Co. 6.95 0.55 0.731 (0.004)21.9 0.967 0.135 740,853 542,254 537.9% 26.6% WARBACAP.KW 26.1 0.00% 193.6% Arabi Holding Group Co. AGHC.KW NM 2.88 0.00% 0.35 0.385 0.000 199.8 0.454 0.310 (13.3%)0 15.4% NM 0.68 0.82 0.056 34.0 24.0% 1,570,788 87,239 141.7% Privatization Holding Co. KPPC.KW NM 0.00% 0.000 0.064 0.036 NM Credit Rating & Collection Co. NM 8.88 0.00% 0.20 0.270 0.003 44.6 0.485 0.032 500.0% 798,114 222,904 69.5% NM TAHS.KW 7.5 2.19 5.48% 0.20 0.197 0.000 233.1 0.268 282,637 55,606 29.2% Egypt Kuwait Holding Co. EKHK.KW 0.180 (18.2%)10.2% 9,415,519 ▼ GFH Financial Group GFH.KW 11.0 1.43 4.26% 0.95 0.108 (0.002)413.9 0.116 0.079 10.2% 1.026.577 54.4% 13.0% NM 0.74 0.00% 0.87 0.100 (0.001)30.7 0.188 0.081 (15.3%)2,863,080 287,413 269.7% NM INOV.KW Amar For Finance and Leasing Co. AMARF.KW 30.5 0.68 3.80% 0.08 0.079 0.000 15.4 0.090 0.053 20.2% 400,005 31,374 34.7% 2.2% Al-Manar Financing & Leasing Co. 18.9 0.69 0.55 0.082 0.000 21.6 0.088 18.0% 664,993 54,251 48.6% 3.7% ALMANAR.KW 3.66% 0.053 32.6 2.35% 0.94 3.485 699.7 3.700 1.907 167,349 582,705 36.3% Boursa Kuwait Securities Co BOURSA.KW 11.85 0.007 51.5% 19.0%

653,596,893



### **Boursa Kuwait Daily Bulletin** Sunday, August 3, 2025 **Valuation Multiples** Price (KWD) **Daily Trading Data YTD-25** Reuters MKT Cap 52 Weeks 52 Weeks Capital Company Change Return <sup>1</sup> (KWD) Turnover High (KWD) Low (KWD ▲ Automated Systems Co. NM 1.88 0.00% 0.28 0.219 0.009 21.9 0.282 0.132 53.1% 1,298,934 277,270 222.4% ASCK KW Technology NM 1.88 0.00% 21.9 53.1% 1.298.934 277,270 NM 0.137 ▲ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 1.33 1.25% 0.57 0.160 0.004 176.0 0.173 6.0% 12.891.970 2.077.317 15.5% 6.5% 20.3 Utilities 1.25% 20.3 1.33 176.0 6.0% 12,891,970 2,077,317 6.5% **Boursa Kuwait** 15.49 1.38 2.4% 51,870.0 16.73% 332,119,163 68,437,685 10.1% **Year-to-Date 2025 Top Movers & Most Active Stocks**

YTD Top % Gainers	Close	Percent
11D 10p 70 Gamers	(KWD)	Change
Real Estate Trade Centers Co.	1.248	1903.2%
Credit Rating & Collection Co.	0.270	500.0%
Hayat Communications Co.	0.300	328.6%
Kuwait Emirates Holding Co.	0.176	198.8%
Gulf Franchising Co.	0.248	198.8%
	Close	Volume
YTD Most Active by Volume	Ciose	volume
TTD MOSt Active by Volume	(KWD)	(Shrs.)
Kuwait Business Town Real Estate Co.	(KWD) <b>0.115</b>	(Shrs.) 6,155,564,031
·	· /	` ′
Kuwait Business Town Real Estate Co.	0.115	6,155,564,031
Kuwait Business Town Real Estate Co. Warba Bank	0.115 0.272	6,155,564,031 3,277,307,677

YTD Top % Losers	0.050	i ci cciic
11D 10p 70 Losers	(KWD)	Change
National Real Estate Co.	0.088	(86.8%)
National International Holding Co.	0.154	(55.6%)
Agility (PWC Logistics)	0.142	(42.5%)
IFA Hotels & Resorts Co.	0.880	(39.6%)
Kuwait & M.E. Financial Inv. Co.	0.173	(35.4%)
VTD Most Astive by Volve	Close	Value
YTD Most Active by Value	(KWD)	(KWD)
Oula Fuel Marketing Co.	0.362	1,650,274,799
Kuwait Finance House	0.805	1,434,202,511
Kuwait Business Town Real Estate Co.	0.115	882,392,063
Ruwait Busiliess Towii Real Estate Co.	0.113	002/052/000
National Bank of Kuwait	1.041	815,918,44

0.272

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- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Sham price value target may cause a stack to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings it this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

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**Warba Bank** 

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Post performance is not indicative of future results. Any opinions, estimates, valuations or projections (turn of the projections) representatives and projections, estimates are less than a projection and projections, estimates are projections, estimates and projections, estimates are projections (projections) and projections, estimates are projections (projections) and projections, estimates are projections (projections) and projections (projections) and projections (projections) and projections (projections) and projections) are projections (projections) are projections) are projections) are projections (projections) are

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