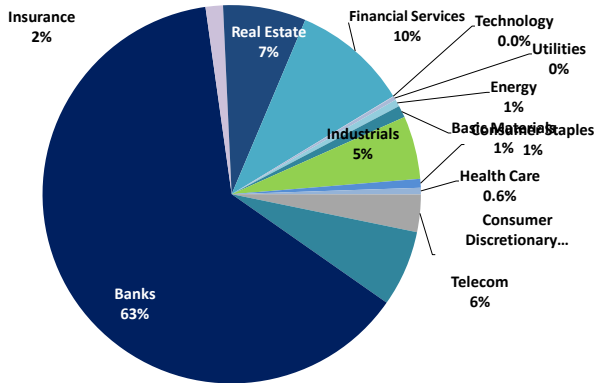


Boursa Kuwait Daily Report

June 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,857.8	22.8	11.1%
2- National Bank of Kuwait	8,305.6	14.1	14.6%
3- Boubyan Bank	2,981.7	30.3	11.0%
4- Zain	2,064.0	9.1	17.8%
5- Gulf Bank	1,369.5	24.2	7.0%
6- Mabanee Co.	1,299.9	15.8	12.0%
7- Warba Bank	1,133.6	48.9	6.7%
8- Commercial Bank of Kuwait	1,132.9	7.2	20.3%
9- Burgan Bank	993.4	21.1	5.4%
10- Ahli Bank of Kuwait	780.1	14.6	8.3%
Total	33,918	17.49	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.068	0.004	5.5%
United Real Estate Co.	0.180	0.008	4.7%
Gulf Franchising Co.	0.149	0.006	4.2%
Warba Capital Holding Co.	0.250	0.009	3.7%
Automated Systems Co.	0.153	0.005	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.700	(0.085)	(10.8%)
Warba Bank	0.252	(0.014)	(5.3%)
Hayat Communications Co.	0.111	(0.006)	(5.1%)
Gulf Insurance Group	0.910	(0.047)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.105	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.252	(5.3%)	108,501,738
Kuwait Business Town Real Estate Co.	0.112	1.8%	38,114,505
Kuwait International Bank	0.239	0.0%	29,794,406
A'ayan Leasing & Investment Co.	0.174	(2.2%)	19,528,181
Arab Real Estate Co.	0.086	(0.7%)	16,764,349

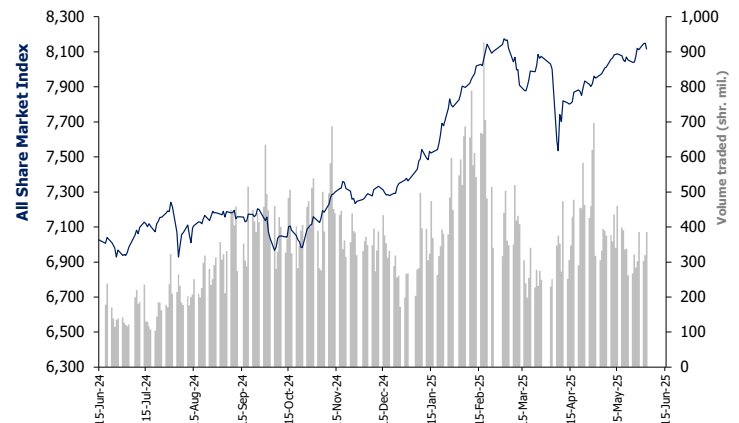
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,114.9	▼	(0.4%)	0.0%	10.2%
Energy	1,517.0	▼	(0.1%)	2.4%	27.6%
Basic Materials	905.8	▼	(0.1%)	(1.1%)	(0.6%)
Industrials	774.8	▼	(0.5%)	(0.8%)	7.1%
Consumer Staples	1,199.7	▼	(2.2%)	(1.6%)	20.1%
Health Care	586.6	▲	0.1%	2.5%	28.0%
Consumer Discretionary	2,360.4	▲	0.2%	1.0%	11.2%
Telecommunications	1,042.8	▼	(0.7%)	0.4%	2.5%
Banks	2,038.9	▼	(0.5%)	0.1%	12.7%
Insurance	1,816.8	▼	(2.2%)	(1.9%)	(11.6%)
Real Estate	1,650.4	▲	1.3%	0.4%	22.0%
Financial Services	1,505.0	▼	(0.5%)	(0.8%)	(0.4%)
Technology	1,113.1	▲	3.4%	2.0%	7.0%
Utilities	379.0	▲	0.7%	0.7%	(4.6%)

Market Breadth	▲ 55	▼ 68	■ 17		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,817.26	(29.9)	(0.3%)	0.2%	12.5%
Main 50 Index	7,140.94	(12.6)	(0.2%)	(0.9%)	4.9%
Main Market Index	6,906.31	(52.1)	(0.7%)	(0.9%)	(0.0%)
All Share Market Index	8,114.85	(33.0)	(0.4%)	0.0%	10.2%
Market Cap (KWD Mn)	49,110.16	(194.1)	(0.4%)	(0.4%)	13.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	385.5	65.9	20.6%	408.0	235.2
Value Traded (KWD Mn)	100.9	13.99	16.1%	106.9	57.1
No. of Trades	22,323	2,175.0	10.8%	20,059	14,505

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.252	(5.3%)	28,791,661
Kuwait International Bank	0.239	0.0%	7,162,453
Kuwait Finance House	0.750	(0.4%)	6,975,791
Human Soft Holding Co.	2.515	(1.6%)	4,424,969
Kuwait Business Town Real Estate Co.	0.112	1.8%	4,236,968

Boursa Kuwait - Premier Market

Tuesday, June 3, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.950	(0.002)	(0.2%)	8,306	20.2%	16.9%	14.1	2.06	2.6%	1.22	14.6%	11.3%	624.24	610.12
▼	Gulf Bank	0.343	(0.009)	(2.6%)	1,369	3.3%	2.8%	24.2	1.69	2.9%	1.06	7.0%	10.5%	1,065.41	348.80
▲	Ahli Bank	0.298	0.001	0.3%	780	1.9%	1.6%	14.6	1.21	3.3%	0.65	8.3%	20.3%	347.16	102.46
=	Kuwait International Bank	0.239	0.000	0.0%	427	1.0%	0.9%	17.6	1.22	2.0%	1.00	6.9%	37.1%	1,043.54	232.95
▲	Burgan Bank	0.261	0.001	0.4%	993	2.4%	2.0%	21.1	1.15	2.3%	1.08	5.4%	55.9%	575.53	129.37
▼	Kuwait Finance House	0.750	(0.003)	(0.4%)	13,858	33.7%	28.2%	22.8	2.52	1.6%	1.36	11.1%	8.6%	1,242.57	941.12
▲	Boubyan Bank	0.676	0.003	0.4%	2,982	7.3%	6.1%	30.3	3.34	1.5%	1.04	11.0%	26.5%	331.04	213.49
▼	Kuwait Investment Co.	0.171	(0.002)	(1.2%)	94	0.2%	0.2%	8.3	0.76	7.6%	0.95	9.2%	(1.2%)	236.78	41.27
▼	National Investments Co	0.268	(0.003)	(1.1%)	214	0.5%	0.4%	15.3	1.00	8.2%	1.31	6.5%	5.5%	323.60	82.97
=	Kuwait Projects Co. (Holding)	0.090	0.000	0.0%	451	1.1%	0.9%	30.2	0.70	0.0%	0.80	2.3%	(5.2%)	964.95	92.72
=	Arzan Financial Group for Financing & In	0.276	0.000	0.0%	250	0.6%	0.5%	14.5	1.32	1.1%	1.04	9.1%	4.2%	1,718.74	491.29
▼	Aayan Leasing and Investment	0.174	(0.004)	(2.2%)	116	0.3%	0.2%	5.9	1.04	4.3%	1.28	17.8%	10.8%	543.58	87.80
▲	Kuwait Real Estate Co.	0.376	0.001	0.3%	378	0.9%	0.8%	30.4	2.06	0.0%	0.97	6.8%	46.9%	1,401.10	454.60
▼	Salhia Real Estate Co.	0.405	(0.002)	(0.5%)	252	0.6%	0.5%	22.5	1.36	3.6%	0.36	6.0%	6.6%	137.39	57.65
▲	Mabane Co.	0.879	0.020	2.3%	1,300	3.2%	2.6%	15.8	1.89	1.6%	1.02	12.0%	22.3%	148.89	121.09
▲	The Commercial Real Estate Co.	0.187	0.004	2.2%	355	0.9%	0.7%	23.7	1.19	1.5%	0.64	5.0%	30.1%	377.96	66.50
▲	National Industries Group (Holding)	0.241	0.001	0.4%	610	1.5%	1.2%	12.9	1.08	4.1%	1.41	8.4%	2.0%	665.38	169.30
▲	Gulf Cable and Electrical Industries	2.218	0.007	0.3%	462	1.1%	0.9%	34.6	1.57	3.1%	0.99	4.5%	23.2%	30.55	61.79
▲	Heavy Engineering Industries and Shipb	0.919	0.018	2.0%	166	0.4%	0.3%	18.1	2.09	3.8%	0.69	11.5%	9.5%	56.87	49.68
▲	Boubyan Petrochemical Co.	0.691	0.004	0.6%	370	0.9%	0.8%	12.3	1.46	0.0%	0.73	11.9%	6.3%	102.75	69.98
▼	Agility Public Warehousing Co.	0.249	(0.002)	(0.8%)	636	1.5%	1.3%	11.4	0.65	3.8%	1.59	5.6%	0.8%	693.68	177.16
▼	Mobile Telecommunications Co.	0.477	(0.004)	(0.8%)	2,064	5.0%	4.2%	9.1	1.62	5.2%	1.22	17.8%	1.7%	432.72	204.97
▼	Human Soft Holding Co.	2.515	(0.041)	(1.6%)	339	0.8%	0.7%	8.6	2.57	13.9%	0.50	30.0%	(7.5%)	58.96	151.06
▲	IFA Hotels & Resorts Co.	1.146	0.013	1.1%	263	0.6%	0.5%	12.7	6.00	2.2%	0.77	47.2%	(38.1%)	44.49	74.05
=	Jazeera Airways Co.	1.625	0.000	0.0%	358	0.9%	0.7%	20.3	11.40	2.5%	0.71	56.1%	61.2%	69.96	81.13
▲	GFH Financial Group BSC	0.095	0.001	0.6%	365	0.9%	0.7%	9.7	1.26	4.8%	0.95	13.0%	(2.9%)	771.54	73.14
▼	Warba Bank	0.252	(0.014)	(5.3%)	1,134	2.8%	2.3%	48.9	3.28	0.0%	0.98	6.7%	41.5%	2,342.70	405.56
=	Kuwait Telecommunication Co.	0.555	0.000	0.0%	554	1.3%	1.1%	17.5	2.58	6.3%	0.65	14.7%	3.2%	84.70	47.16
▼	Mezzan Holding Co.	1.100	(0.024)	(2.1%)	342	0.8%	0.7%	21.7	2.69	2.3%	0.45	12.4%	22.2%	59.64	55.02
▲	Integrated holding Co.	0.617	0.001	0.2%	156	0.4%	0.3%	21.4	2.34	4.1%	0.54	10.9%	34.1%	142.14	77.38
▲	Boursa Kuwait Securities Co.	3.129	0.022	0.7%	628	1.5%	1.3%	29.3	10.64	2.6%	0.93	36.3%	36.0%	29.26	80.02
▼	Ali Alghanim Sons Automotive Co.	1.126	(0.003)	(0.3%)	406	1.0%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.9%	129.73	153.50
▼	Beyout Investment Group Holding Co.	0.373	(0.001)	(0.3%)	112	0.3%	0.2%	13.2	1.99	5.4%	0.48	15.1%	(9.5%)	125.81	50.17
Subtotal- Premier Market Stocks		8,817.26	(29.88)	-0.3%	41,087	100%	84%	17.5	1.69	3.39%		11.2%	12.5%	16,923.35	6,055.28
Rest of the Market					8,023		16%	11.7	1.00	1.99%		7.1%		24,280.55	4,743.14

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, June 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	67.7	1.29	0.00%	1.06	0.059	(0.000)	11.8	0.066	0.030	(2.0%)	311,639	18,258	75.2%	1.9%
= Independent Petroleum Group	IPGK.KW	10.8	0.95	6.79%	0.26	0.564	0.000	102.0	0.675	0.456	19.2%	2,000	1,128	1.2%	8.8%
= National Petroleum Services Co.	NAPS.KW	9.2	2.56	4.85%	0.19	1.400	0.000	135.8	1.400	0.737	55.6%	1,070	1,498	1.0%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.70	0.00%	0.73	0.262	0.003	11.9	0.350	0.071	77.0%	125,331	32,433	817.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.6	0.49	0.00%	0.22	0.147	(0.001)	37.2	0.173	0.105	(9.8%)	271,000	39,762	18.8%	4.6%
Energy		10.7	1.29	5.82%				298.7			27.6%	711,040	93,080		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.63	1.87%	0.48	0.641	0.016	41.7	0.740	0.495	2.9%	95,034	60,751	9.7%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.46	0.00%	0.73	0.691	0.004	369.6	0.720	0.560	6.3%	997,432	689,603	19.2%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.46	7.07%	0.10	0.990	(0.036)	99.9	2.850	0.750	(20.7%)	388	384	0.1%	21.0%
Basic Materials		12.0	2.46	4.47%				511.1			(0.6%)	1,092,854	750,738		12.5%
▼ Specialities Group Holding Co.	SPEC.KW	16.8	0.86	1.24%	0.71	0.154	(0.003)	28.9	0.177	0.086	19.4%	658,092	101,478	93.1%	5.1%
▼ Kuwait Cement Co.	KCEM.KW	NM	1.18	1.62%	0.63	0.360	(0.007)	256.7	0.370	0.169	58.6%	150,064	53,198	6.0%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	34.6	1.57	3.13%	0.99	2.218	0.007	461.7	2.360	1.272	23.2%	314,102	695,594	14.7%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.1	2.09	3.81%	0.69	0.919	0.018	165.6	0.975	0.729	9.5%	717,450	652,298	31.6%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.8	0.99	6.54%	0.44	0.764	0.002	76.6	0.928	0.754	(5.8%)	26,284	20,020	4.6%	5.5%
▼ Shuaiba Industrial Co.	PAPE.KW	17.6	0.90	6.87%	0.22	0.172	(0.001)	17.1	0.225	0.159	(18.9%)	6,776	1,165	2.3%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.25	0.00%	0.21	0.194	(0.001)	17.5	0.233	0.068	61.7%	5,100	964	45.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.80	0.00%	0.58	0.070	(0.000)	23.1	0.100	0.052	(14.8%)	844,666	58,416	86.4%	NM
▼ National Industries Co.	NIBM.KW	15.4	0.80	5.14%	0.19	0.194	(0.006)	69.7	0.249	0.160	9.6%	3,102	602	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.99	0.00%	1.00	0.068	0.004	5.4	0.090	0.025	(14.6%)	5,550,755	376,031	171.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.5	1.07	0.00%	0.25	0.107	(0.001)	32.1	0.134	0.090	1.9%	1,867,067	199,406	181.6%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	11.4	0.65	3.82%	1.59	0.249	(0.002)	635.5	0.303	0.203	0.8%	2,371,159	590,974	27.2%	5.6%
▲ National Cleaning Co.	CLEA.KW	12.2	0.44	0.00%	0.78	0.056	0.001	12.9	0.067	0.041	(8.1%)	403,913	22,062	110.0%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.92	0.00%	0.78	0.060	0.000	16.5	0.068	0.040	(1.0%)	212,100	12,660	66.0%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.5	1.23	4.50%	0.47	0.326	(0.003)	44.5	0.370	0.270	1.0%	33,337	10,841	7.9%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.6	2.57	13.86%	0.50	2.515	(0.041)	338.9	2.874	2.332	(7.5%)	1,768,319	4,424,969	43.8%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.71	0.00%	1.29	0.149	0.006	6.0	0.152	0.078	79.5%	5,000	745	1.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.6	1.87	4.43%	0.69	0.676	(0.008)	115.7	0.783	0.564	4.0%	98,412	66,584	34.0%	11.9%
▲ United Projects Group	UPAC.KW	71.9	0.53	0.00%	0.22	0.150	0.004	56.7	0.248	0.130	(3.2%)	7	1	1.2%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.7	0.84	4.76%	0.89	0.105	(0.003)	17.2	0.114	0.080	11.7%	2,008,053	214,625	55.9%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.4	2.34	4.05%	0.54	0.617	0.001	156.1	0.625	0.460	34.1%	1,386,342	853,528	56.2%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.8	0.57	5.96%	0.15	0.083	0.000	30.2	0.096	0.081	(1.7%)	19	2	0.5%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.8	1.05	6.44%	0.07	0.404	(0.001)	60.6	0.420	0.357	6.0%	193,767	78,093	8.9%	11.9%
Industrials		15.6	1.07	4.50%				2,645.1			7.1%	18,623,886	8,434,256		6.0%

Boursa Kuwait Daily Bulletin

Tuesday, June 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.101	(0.002)	21.0	0.126	0.095	(6.1%)	355,250	36,057		12.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.7	2.69	2.27%	0.45	1.100	(0.024)	341.9	1.229	0.708	22.2%	393,702	443,852		19.2%	12.4%
Consumer Staples		21.7	1.76	2.27%				362.9			20.1%	748,952	479,909			6.5%
= Advanced Technology Co.	ATCK.KW	NM	2.00	2.21%	0.03	0.903	0.000	135.5	0.950	0.389	132.1%	0	0		0.2%	NM
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.8	1.70	0.00%	0.07	0.720	0.001	145.8	0.800	0.548	(9.7%)	8,009	5,761		1.9%	13.3%
Health Care		12.8	1.85	2.21%				281.3			28.0%	8,009	5,761			6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.6	1.10	6.42%	0.30	1.133	0.003	104.9	1.400	1.005	(2.3%)	1	1		0.6%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	12.0	1.95	0.00%	NA	0.246	(0.004)	13.9	0.365	0.133	41.4%	9,800	2,306		1.1%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.7	6.00	2.17%	0.77	1.146	0.013	262.8	2.583	0.871	(38.1%)	592,104	684,822		19.4%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	26.6	2.11	1.19%	0.59	0.420	0.003	169.9	0.770	0.132	18.3%	389,257	162,617		672.3%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.5	0.88	1.97%	0.73	0.142	0.002	30.7	0.148	0.065	30.6%	346,518	47,813		21.8%	4.8%
= Jazeera Airways Co.	JAZK.KW	20.3	11.40	2.46%	0.71	1.625	0.000	357.5	1.648	0.810	61.2%	1,483,129	2,478,609		31.8%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.4	1.43	2.21%	0.51	0.316	(0.003)	133.0	0.441	0.127	44.8%	29,907	9,442		30.8%	5.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	60.2	1.01	NM	0.21	0.115	0.000	13.8	0.153	0.094	6.3%	495,852	56,887		118.7%	1.7%
▲ Al Eid Food Co.	ALEID.KW	13.1	1.45	5.53%	0.16	0.235	0.002	71.3	0.259	0.198	(9.3%)	3,432,117	802,179		51.1%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	21.8	1.89	2.80%	0.37	0.212	0.006	11.1	0.393	0.150	(5.4%)	30,560	6,214		13.5%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.126	(0.003)	406.2	1.155	0.769	43.9%	528,359	593,884		36.0%	34.8%
Consumer Discretionary		18.5	1.89	2.46%				1,575			11.2%	7,337,604	4,844,774			16.0%
▼ Zain	ZAIN.KW	9.1	1.62	5.24%	1.22	0.477	(0.004)	2,064.0	0.501	0.425	1.7%	3,184,028	1,521,185		10.0%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.9	1.02	8.08%	0.59	1.107	(0.008)	554.8	1.250	0.988	3.9%	10,317	11,368		1.8%	10.3%
= Kuwait Telecommunication Co.	STC.KW	17.5	2.58	6.31%	0.65	0.555	0.000	554.3	0.616	0.511	3.2%	367,837	203,672		8.5%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	2.05	0.00%	0.90	0.111	(0.006)	9.7	0.119	0.059	58.6%	2,332,056	265,333		45.4%	NM
Telecommunications		9.9	1.84	6.31%				3,182.8			2.5%	5,894,238	2,001,558			15.2%
▼ National Bank of Kuwait	NBKK.KW	14.1	2.06	2.63%	1.22	0.950	(0.002)	8,305.6	1.028	0.800	11.3%	4,386,045	4,173,473		7.1%	14.6%
▼ Gulf Bank	GBKK.KW	24.2	1.69	2.92%	1.06	0.343	(0.009)	1,369.5	0.355	0.242	10.5%	11,652,424	4,099,725		26.7%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.46	7.38%	0.34	0.517	(0.006)	1,132.9	0.852	0.453	(7.2%)	133,194	69,101		0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.6	1.21	3.34%	0.65	0.298	0.001	780.1	0.313	0.248	20.3%	4,209,609	1,252,617		13.3%	8.3%
= Kuwait International Bank	KIBK.KW	17.6	1.22	1.95%	1.00	0.239	0.000	427.5	0.247	0.163	37.1%	29,794,406	7,162,453		58.3%	6.9%
▲ Burgan Bank	BURG.KW	21.1	1.15	2.30%	1.08	0.261	0.001	993.4	0.267	0.168	55.9%	5,680,671	1,480,309		15.1%	5.4%
▼ Kuwait Finance House	KFH.KW	22.8	2.52	1.59%	1.36	0.750	(0.003)	13,857.8	0.754	0.644	8.6%	9,287,018	6,975,791		6.7%	11.1%
▲ Boubayan Bank	BOUK.KW	30.3	3.34	1.48%	1.04	0.676	0.003	2,981.7	0.688	0.485	26.5%	2,361,877	1,590,733		7.5%	11.0%
▼ Warba Bank	WARB.KW	48.9	3.28	0.00%	0.98	0.252	(0.014)	1,133.6	0.270	0.158	41.5%	108,501,738	28,791,661		52.1%	6.7%
Banks		21.1	1.69	2.46%				30,982.0			12.7%	176,006,982	55,595,861			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.38%	0.07	0.515	(0.005)	95.2	0.650	0.494	(12.7%)	30,304	15,400	3.0%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.0	1.04	2.52%	0.08	0.910	(0.047)	258.2	1.930	0.855	(19.5%)	15,817	14,441	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.7	1.12	1.78%	0.14	0.774	0.000	182.7	0.876	0.612	(5.8%)	0	0	0.7%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE .KW	6.8	0.73	8.02%	0.40	0.145	0.001	35.5	0.170	0.130	(11.6%)	35	5	4.5%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	6.9	1.13	2.91%	0.11	0.342	(0.008)	106.4	0.462	0.288	1.2%	1,000	342	0.5%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.004	18.1	0.245	0.130	2.4%	12,100	2,045	25.3%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	31.6	0.99	0.00%	0.50	0.039	0.001	4.3	0.069	0.035	(26.3%)	1,289,518	50,330	136.6%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.7	1.02	5.14%				728.8			(11.6%)	1,348,774	82,563		10.6%
▼ Sokouk Holding Co.	SHCK.KW	8.2	0.96	0.00%	1.11	0.059	(0.000)	33.7	0.068	0.043	16.2%	364,866	21,319	98.1%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	30.4	2.06	0.00%	0.97	0.376	0.001	377.6	0.399	0.199	46.9%	1,260,494	472,269	139.5%	6.8%
▲ United Real Estate Co.	UREK.KW	44.1	1.17	0.00%	0.54	0.180	0.008	234.4	0.249	0.043	57.9%	2,627,226	471,927	31.1%	2.7%
▼ National Real Estate Co.	NREK.KW	19.1	0.41	0.00%	1.25	0.078	(0.001)	145.5	0.090	0.069	0.4%	383,170	30,077	21.8%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.5	1.36	3.57%	0.36	0.405	(0.002)	252.4	0.435	0.379	6.6%	1,654,521	673,041	22.0%	6.0%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.52	4.78%	0.20	0.348	(0.002)	139.7	0.389	0.328	(5.9%)	4,765	1,658	1.3%	5.9%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	9.4	0.39	7.68%	0.44	0.259	(0.001)	54.2	0.324	0.252	(4.4%)	15,450	3,925	4.8%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	12.6	0.79	2.87%	1.17	0.086	(0.001)	32.4	0.096	0.055	24.5%	16,764,349	1,472,269	208.8%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.4	0.62	0.00%	0.68	0.079	(0.000)	27.5	0.102	0.043	(4.7%)	1,175,132	92,158	46.6%	5.0%
▲ Mabanee Co.	MABK.KW	15.8	1.89	1.59%	1.02	0.879	0.020	1,299.9	0.870	0.719	22.3%	4,829,373	4,205,229	10.1%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	16.7	0.56	4.86%	0.24	0.101	0.000	34.1	0.109	0.095	(0.3%)	0	0	3.8%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	23.7	1.19	1.53%	0.64	0.187	0.004	354.5	0.207	0.117	30.1%	6,097,733	1,132,638	19.9%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	28.4	2.47	0.00%	0.44	0.266	0.001	29.3	0.270	0.161	22.0%	931,126	246,833	153.8%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	14.0	0.68	4.85%	0.67	0.103	(0.001)	42.8	0.105	0.069	13.9%	6,311,563	661,207	51.4%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.9	0.53	4.23%	0.04	0.071	(0.002)	16.4	0.094	0.053	(4.5%)	100	7	36.0%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	4.55	0.00%	0.42	0.035	0.001	6.6	0.047	0.028	(1.4%)	10	0	46.8%	NM
▲ MAZAYA Holding Co.	MAZA.KW	78.3	0.72	0.00%	1.05	0.062	0.000	33.5	0.079	0.055	(16.1%)	795,192	49,294	43.3%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.7	0.57	7.52%	0.51	0.067	(0.000)	24.6	0.078	0.055	(0.3%)	399,441	26,561	38.2%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	21.2	1.03	0.00%	0.20	0.118	(0.005)	36.7	0.147	0.092	5.4%	1,083,821	129,624	44.7%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.43	0.105	0.002	26.8	0.126	0.060	19.3%	1,046,115	108,760	142.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.85	0.00%	0.69	0.188	0.001	60.5	0.189	0.118	55.4%	676,146	127,056	73.2%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	25.1	1.27	2.68%	1.10	0.112	0.002	66.3	0.225	0.049	38.8%	38,114,505	4,236,968	884.3%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	10.7	1.32	0.00%	0.86	0.117	0.001	15.9	0.332	0.066	(23.0%)	2,668,081	311,583	319.4%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	2.73	0.00%	0.46	0.343	0.005	47.6	0.360	0.041	450.6%	814,225	277,520	137.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.7	0.91	0.00%	0.50	0.087	(0.000)	13.9	0.105	0.056	11.7%	502,268	42,929	129.3%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.41	0.00%	0.36	0.047	(0.001)	4.6	0.074	0.026	18.0%	1,379,885	65,433	260.9%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.5	2.23	0.00%	0.08	0.272	(0.006)	16.4	0.313	0.102	33.3%	261,840	71,333	58.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.7	0.77	0.00%	NA	0.105	(0.005)	15.4	0.141	0.083	(2.8%)	61,510	6,459	11.6%	11.5%
▲ Osos Holding Group Co.	OSOS.KW	7.0	1.03	0.00%	0.34	0.140	0.002	15.3	0.147	0.075	12.0%	204,765	26,511	6.4%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.155	0.005	27.3	1.190	1.050	2.6%	15,061	17,352	13.6%	NA
Real Estate		15.8	1.03	3.90%				3,485.9			22.0%	90,442,733	14,981,939		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.3	0.76	7.56%	0.95	0.171	(0.002)	94.3	0.200	0.143	(1.2%)	1,657,777	285,033		43.0%	9.2%
= Commercial Facilities Co.	FACI.KW	10.6	0.75	7.67%	0.52	0.246	0.000	124.9	0.283	0.174	0.8%	917	227		7.3%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.23	0.448	(0.005)	215.1	0.494	0.224	17.9%	2,729,247	1,228,799		162.3%	11.8%
▼ National Investment Co.	NINV.KW	15.3	1.00	8.20%	1.31	0.268	(0.003)	213.6	0.277	0.214	5.5%	3,528,112	948,903		40.6%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	30.2	0.70	0.00%	0.80	0.090	0.000	450.7	0.123	0.087	(5.2%)	1,548,217	139,773		19.3%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	66.3	0.60	0.00%	1.23	0.062	0.001	28.7	0.089	0.056	(14.8%)	309,501	18,751		15.6%	0.9%
▼ The Securities House Co.	SECH.KW	17.3	0.65	0.00%	1.20	0.066	(0.000)	26.4	0.100	0.050	(9.0%)	357,030	23,557		61.1%	3.8%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.5	1.32	1.05%	1.04	0.276	0.000	250.5	0.301	0.153	4.2%	1,365,724	376,230		189.4%	9.1%
▲ Kuwait Financial Centre	MARKZ.KW	15.5	0.65	5.08%	0.80	0.137	0.001	69.2	0.167	0.109	(9.3%)	279,048	37,742		15.5%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.7	1.29	0.00%	0.56	0.157	(0.004)	34.5	0.337	0.075	(41.4%)	1,165,496	186,260		186.6%	10.2%
▼ First Investment Co.	OLAK.KW	7.7	0.64	0.00%	1.10	0.038	(0.001)	16.9	0.055	0.033	(18.6%)	2,813,164	108,138		116.0%	8.2%
▼ Gulf Investment House	GIHK.KW	59.5	5.34	0.00%	0.91	0.590	(0.007)	239.8	0.870	0.350	(5.3%)	29,439	16,446		18.1%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	5.9	1.04	4.31%	1.28	0.174	(0.004)	115.5	0.179	0.138	10.8%	19,528,181	3,469,311		81.9%	17.8%
▼ Bayan Investment Co.	BAYK.KW	6.8	0.96	0.00%	0.76	0.055	(0.000)	13.1	0.084	0.047	(10.4%)	38,673	2,128		39.4%	14.0%
▲ Osoul Investment Co.	OSUL.KW	19.5	1.59	6.41%	0.42	0.156	0.002	19.7	0.187	0.073	13.0%	233,235	36,245		55.1%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.51	0.00%	0.37	0.138	0.001	42.6	0.171	0.065	7.8%	128,001	17,368		26.1%	NM
= Kamco Investment Co.	KAMC.KW	9.9	0.63	4.27%	0.61	0.117	0.000	40.1	0.146	0.091	(4.9%)	933,207	107,811		25.8%	6.4%
▼ National International Holding Co.	NIHK.KW	18.7	0.87	0.00%	0.75	0.147	(0.001)	34.5	0.498	0.087	(57.6%)	1,041,063	152,967		216.8%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.60	0.00%	0.65	0.333	(0.011)	74.5	0.379	0.126	39.3%	959,988	321,441		88.1%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.30	0.099	0.002	20.4	0.142	0.083	(12.0%)	653,163	63,016		100.1%	0.6%
▼ Al-Deera Holding	DEER.KW	11.8	1.10	1.33%	0.87	0.375	(0.002)	38.7	0.518	0.294	(1.1%)	127,237	47,536		168.7%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	8.7	1.26	0.00%	1.89	0.115	0.001	44.1	0.149	0.073	3.6%	3,802,295	439,571		273.3%	14.4%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.57	0.00%	1.02	0.013	0.000	4.3	0.023	0.012	(11.3%)	400,450	5,137		12.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.0	1.11	7.53%	1.20	0.328	0.003	167.4	0.356	0.239	13.5%	955,030	311,827		30.5%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	6.9	0.27	6.82%	0.36	0.700	(0.085)	94.2	1.168	0.311	(28.2%)	121,698	84,998		0.4%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	32.5	1.00	0.00%	0.52	0.064	(0.001)	11.3	0.075	0.038	8.7%	55,100	3,527		7.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.65	0.038	0.001	31.1	0.045	0.029	(9.1%)	5,999,664	226,600		26.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.60	0.00%	NA	0.375	(0.001)	56.3	0.407	0.335	(1.3%)	1,199,889	449,750		88.2%	5.4%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.26	0.00%	1.02	0.035	0.000	37.2	0.076	0.030	(43.7%)	8,954,174	314,281		56.2%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.36	0.036	0.000	15.7	0.050	0.029	(1.1%)	1,845,467	66,804		92.7%	NM
▲ National Industries Group	NIND.KW	12.9	1.08	4.15%	1.41	0.241	0.001	609.8	0.265	0.198	2.0%	6,962,950	1,680,292		26.3%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.38	0.00%	0.55	0.250	0.009	7.5	0.354	0.135	0.4%	1,371,105	342,666		282.1%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.80	0.050	(0.000)	30.4	0.059	0.036	10.7%	713,624	35,627		96.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.55	0.00%	0.13	0.047	0.000	7.8	0.068	0.032	4.4%	0	0		11.7%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.26	5.07%	0.21	0.213	(0.004)	240.0	0.287	0.195	(15.8%)	188,255	39,537		7.9%	29.2%
▲ GFH Financial Group	GFH.KW	9.7	1.26	4.83%	0.95	0.095	0.001	364.9	0.112	0.079	(2.9%)	6,279,554	596,426		20.1%	13.0%
▼ Inovest	INOV.KW	NM	0.68	0.00%	0.86	0.091	(0.001)	28.0	0.188	0.081	(22.5%)	2,552,709	232,477		195.0%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	24.9	0.56	4.65%	0.08	0.065	(0.001)	12.6	0.079	0.053	(1.8%)	140,003	9,030		14.3%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	14.7	0.54	4.70%	0.55	0.064	(0.000)	16.8	0.077	0.053	(8.2%)	23,998	1,532		23.4%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.3	10.64	2.62%	0.93	3.129	0.022	628.2	3.249	1.907	36.0%	167,277	523,565		14.6%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	13.2	1.99	5.36%	0.45	0.373	(0.001)	111.9	0.535	0.355	(9.5%)	1,842,683	687,347		41.9%	15.1%
Financial Services		13.0	1.06	4.95%				4,882.9			(0.4%)	83,002,345	13,638,674			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, June 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.31	0.00%	0.26	0.153	0.005	15.3	0.244	0.132	7.0%	37,160	5,598	75.2%	NM
Technology		NM	1.31	0.00%				15.3			7.0%	37,160	5,598		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.3	1.19	1.39%	0.55	0.144	0.001	158.4	0.173	0.137	(4.6%)	204,509	29,318	9.0%	6.5%
Utilities		18.3	1.19	1.39%				158.4			(4.6%)	204,509	29,318		6.5%

Boursa Kuwait	14.34	1.19	2.4%			49,110.2				10.22%	385,459,086	100,944,029			10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.343	450.6%
Advanced Technology Co.	0.903	132.1%
Gulf Franchising Co.	0.149	79.5%
The Energy House Co.	0.262	77.0%
Metal & Recycling Co.	0.194	61.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.112	5,238,541,688
Oula Fuel Marketing Co.	0.420	2,719,957,367
Warba Bank	0.252	2,342,695,918
Arzan Financial Group For Fin. & Invest.	0.276	1,718,743,034
Kuwait Real Estate Co.	0.376	1,401,101,085

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.147	(57.6%)
Alimtiiaz Investment Group	0.035	(43.7%)
Kuwait & M.E. Financial Inv. Co.	0.157	(41.4%)
IFA Hotels & Resorts Co.	1.146	(38.1%)
Tamdeen Investment Co.	0.700	(28.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.420	1,632,966,795
Kuwait Finance House	0.750	941,122,948
Kuwait Business Town Real Estate Co.	0.112	778,395,681
National Bank of Kuwait	0.950	610,116,077
Arzan Financial Group For Fin. & Invest.	0.276	491,291,932

* Different Fiscal Year Company

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