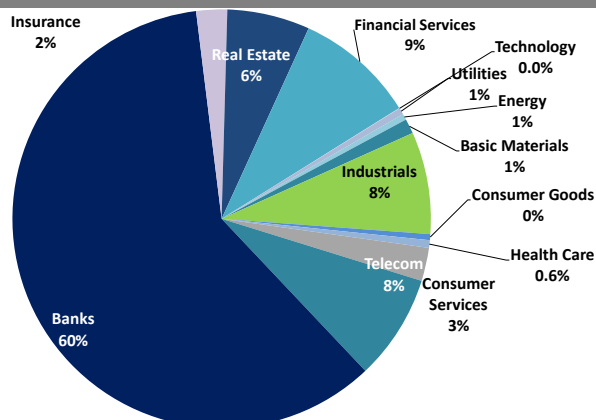


Boursa Kuwait Daily Report

October 29, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,690.6	17.5	10.6%
2- National Bank of Kuwait	6,661.2	12.2	14.8%
3- Boubayan Bank	2,234.8	33.9	8.1%
4- Zain	1,960.2	9.3	17.0%
5- Agility (PWC Logistics)	1,286.4	18.7	3.8%
6- Commercial Bank of Kuwait	1,116.2	11.3	14.9%
7- Mabane Co.	1,066.1	16.9	11.0%
8- Gulf Bank	854.7	12.7	9.3%
9- National Mobile Telecom Co.	598.4	7.2	14.3%
10- Burgan Bank	541.2	12.6	5.8%
Total	26,010	14.45	11.2%

*: ROE is calculated based on TTM 1H-2023 net profit & shareholders' equity as of 30-June-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.184	0.016	9.5%
Livestock Transport & Trading Co.	0.103	0.005	5.0%
Warba Capital Holding Co.	0.116	0.005	4.5%
Burgan Co. for Drilling, Tdg. & Maint.	0.100	0.004	4.2%
Bayan Investment Co.	0.038	0.001	2.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.040	(0.007)	(14.2%)
Manazel Holding Co.	0.024	(0.003)	(10.6%)
Sanam Real Estate Co.	0.154	(0.014)	(8.3%)
IFA Hotels & Resorts Co.	0.270	(0.022)	(7.5%)
Salhia Real Estate Co.	0.385	(0.025)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.661	(2.5%)	26,415,675
Gulf Bank	0.236	(3.3%)	12,349,305
A'ayan Leasing & Investment Co.	0.148	(2.6%)	9,104,965
Kuwait International Bank	0.145	(2.0%)	8,495,277
National Bank of Kuwait	0.840	(3.0%)	8,122,046

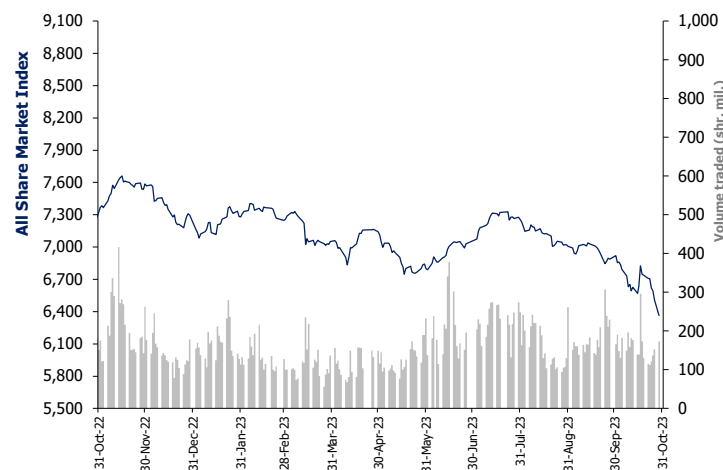
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,827.8	▼	(2.2%)	(7.5%)	(19.1%)
Energy	183.2	▲	0.5%	(5.5%)	(20.2%)
Basic Materials	428.1	▼	(0.8%)	(9.5%)	(10.4%)
Industrials	2,982.6	▼	(0.8%)	(6.1%)	(20.8%)
Consumer Staples	177.2	▲	0.1%	(1.7%)	22.1%
Health Care	225.9	=	0.0%	(1.2%)	1.8%
Consumer Discretionary	966.0	▼	(1.9%)	(6.2%)	(1.6%)
Telecommunications	3,088.0	▼	(1.7%)	(5.7%)	(14.7%)
Banks	22,735.3	▼	(2.7%)	(8.7%)	(24.4%)
Insurance	898.0	▲	0.5%	1.4%	45.3%
Real Estate	2,414.4	▼	(1.2%)	(3.5%)	(6.3%)
Financial Services	3,530.4	▼	(2.0%)	(7.3%)	(8.0%)
Technology	8.4	=	0.0%	9.7%	(12.4%)
Utilities	190.3	▼	(1.7%)	(7.0%)	(8.0%)

Market Breadth		18		83		49
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,904.75	(176.1)	(2.5%)	(8.2%)	(14.9%)	
Main 50 Index	5,288.46	(87.2)	(1.6%)	(7.4%)	(7.5%)	
Main Market Index	5,403.65	(58.7)	(1.1%)	(5.5%)	(3.5%)	
All Share Market Index	6,362.44	(141.9)	(2.2%)	(7.6%)	(12.7%)	
Market Cap (KWD Mn)	37,827.77	(843.5)	(2.2%)	(7.5%)	(19.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	172.7	21.0	13.8%	158.8	240.6
Value Traded (KWD Mn)	52.6	(1.67)	(3.1%)	41.8	64.8
No. of Trades	11,458	(1,479)	(11.4%)	9,755	12,462

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.661	(2.5%)	17,526,591
National Bank of Kuwait	0.840	(3.0%)	6,864,519
Gulf Bank	0.236	(3.3%)	2,899,521
Boubayan Bank	0.564	(4.1%)	2,803,616
Agility (PWC Logistics)	0.504	(1.8%)	1,448,609

Boursa Kuwait - Premier Market

Sunday, October 29, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.840	(0.026)	(3.0%)	6,661	22.6%	17.6%	12.2	1.81	4.2%	1.20	14.8%	(18.2%)	793.51	772.53
▼	Gulf Bank	0.236	(0.008)	(3.3%)	855	2.9%	2.3%	12.7	1.18	4.2%	1.09	9.3%	(15.0%)	923.45	249.73
▼	Kuwait International Bank	0.145	(0.003)	(2.0%)	240	0.8%	0.6%	14.6	0.76	2.6%	0.99	5.2%	3.9%	1,052.96	175.89
▼	Burgan Bank	0.157	(0.007)	(4.3%)	541	1.8%	1.4%	12.6	0.73	5.1%	1.05	5.8%	(24.8%)	247.09	50.92
▼	Kuwait Finance House	0.661	(0.017)	(2.5%)	9,691	32.8%	25.6%	17.5	1.85	3.7%	1.40	10.6%	(11.0%)	2,616.65	2,023.18
▼	Boubyan Bank	0.564	(0.024)	(4.1%)	2,235	7.6%	5.9%	33.9	2.74	1.1%	1.05	8.1%	(25.1%)	682.86	435.73
=	Kuwait Investment Co.	0.117	0.000	0.0%	64	0.2%	0.2%	8.5	0.56	4.2%	0.91	6.6%	(23.0%)	246.07	32.30
▼	National Investments Co	0.184	(0.007)	(3.7%)	147	0.5%	0.4%	NM	0.83	15.2%	1.31	0.6%	(22.4%)	355.53	79.92
▼	Kuwait Projects Co. (Holding)	0.105	(0.005)	(4.5%)	525	1.8%	1.4%	17.5	0.89	0.0%	0.75	5.1%	(6.3%)	1,138.34	139.26
▼	Arzan Financial Group for Financing & Ir	0.164	(0.004)	(2.4%)	132	0.4%	0.3%	31.1	1.20	2.4%	1.01	3.9%	42.6%	1,172.90	161.84
▼	Aayan Leasing and Investment	0.148	(0.004)	(2.6%)	98	0.3%	0.3%	8.7	1.11	5.1%	1.30	12.8%	11.3%	1,407.59	208.62
▲	Al Imtiaz Investment Group	0.055	0.000	0.7%	59	0.2%	0.2%	NM	0.36	15.1%	1.05	NM	(26.0%)	215.83	13.85
▼	Kuwait Real Estate Co.	0.159	(0.003)	(1.9%)	152	0.5%	0.4%	14.9	1.16	1.8%	0.97	7.8%	51.5%	1,372.61	182.65
▼	Mabane Co.	0.810	(0.001)	(0.1%)	1,066	3.6%	2.8%	16.9	1.86	1.7%	1.06	11.0%	1.2%	118.27	94.39
▼	The Commercial Real Estate Co.	0.098	(0.001)	(0.5%)	177	0.6%	0.5%	17.9	0.61	2.9%	0.62	3.4%	(2.8%)	689.57	69.39
▼	National Industries Group (Holding)	0.178	(0.006)	(3.3%)	409	1.4%	1.1%	NM	0.83	2.8%	1.42	0.7%	(13.9%)	620.23	130.86
▼	Gulf Cable and Electrical Industries	1.150	(0.012)	(1.0%)	239	0.8%	0.6%	12.9	1.07	5.2%	1.03	8.3%	(5.3%)	40.86	47.91
▼	Heavy Engineering Industries and Shipb	0.725	(0.001)	(0.1%)	131	0.4%	0.3%	21.5	1.88	2.8%	0.70	8.8%	18.3%	53.58	35.77
▼	Boubyan Petrochemical Co.	0.608	(0.006)	(1.0%)	325	1.1%	0.9%	NM	1.17	9.8%	0.73	1.1%	(24.0%)	96.42	71.05
▼	Agility Public Warehousing Co.	0.504	(0.009)	(1.8%)	1,286	4.4%	3.4%	18.7	0.71	0.0%	1.51	3.8%	(30.0%)	891.68	536.83
▼	Mobile Telecommunications Co.	0.453	(0.008)	(1.7%)	1,960	6.6%	5.2%	9.3	1.58	7.7%	1.27	17.0%	(19.5%)	735.15	388.24
▼	Human Soft Holding Co.	2.983	(0.010)	(0.3%)	381	1.3%	1.0%	8.7	3.63	13.3%	0.51	41.5%	(11.4%)	40.83	142.68
=	ALAFCO Aviation Lease and Finance Co	0.165	0.000	0.0%	157	0.5%	0.4%	NM	0.71	0.0%	0.87	NM	(18.7%)	138.72	27.33
▼	Jazeera Airways Co.	1.404	(0.031)	(2.2%)	309	1.0%	0.8%	16.3	11.28	5.6%	0.70	69.2%	(26.1%)	55.82	98.94
▼	GFH Financial Group BSC	0.075	(0.002)	(2.6%)	261	0.9%	0.7%	8.3	0.87	5.9%	0.96	10.5%	(1.7%)	2,113.41	174.28
▼	Warba Bank	0.169	(0.003)	(1.7%)	348	1.2%	0.9%	19.7	1.15	1.8%	0.98	5.8%	(25.9%)	731.41	153.79
▼	Mezzan Holding Co.	0.501	(0.003)	(0.6%)	156	0.5%	0.4%	74.5	1.49	2.4%	0.46	2.0%	27.5%	151.62	67.57
▲	Integrated holding Co.	0.439	0.008	1.9%	111	0.4%	0.3%	35.5	1.75	3.4%	0.50	4.9%	18.6%	192.57	76.65
▼	Shamal Az-Zour Al-Oula Power and Wat	0.173	(0.003)	(1.7%)	190	0.6%	0.5%	13.9	1.56	5.2%	0.47	11.2%	(8.0%)	118.05	21.84
▼	Boursa Kuwait Securities Co.	1.702	(0.008)	(0.5%)	342	1.2%	0.9%	21.8	6.01	5.0%	0.87	27.6%	(17.1%)	37.32	69.94
▼	Ali Alghanim Sons Automotive Co.	1.044	(0.007)	(0.7%)	286	1.0%	0.8%	12.3	3.69	6.5%	0.48	30.1%	29.7%	105.10	105.90
Subtotal- Premier Market Stocks		6,904.75	(176.08)	-2.5%	29,533	100%	78%	15.6	1.17	4.73%		9.6%	(14.9%)	19,156.00	6,839.77
Rest of the Market					8,295		22%	11.3	0.67	2.81%		6.4%		12,757.09	1,553.03

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, October 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.66	0.00%	1.04	0.032	0.001	6.5	0.045	0.026	(27.8%)	3,050	99	18.8%	NM
= Independent Petroleum Group	IPGK.KW	9.7	0.77	6.83%	0.26	0.421	0.000	76.1	0.545	0.374	(17.5%)	11	5	0.5%	7.9%
▼ National Petroleum Services Co.	NAPS.KW	8.7	1.62	7.02%	0.18	0.690	(0.001)	66.9	0.899	0.691	(12.5%)	1	1	0.8%	18.6%
▼ The Energy House Co.	ENER.KW	NM	0.55	0.00%	0.63	0.050	(0.001)	2.3	0.354	0.021	132.1%	30,000	1,502	12.0%	NM
= Gulf Petroleum Investment	GPIK.KW	24.7	0.19	0.00%	1.02	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.34	0.00%	0.16	0.100	0.004	25.3	0.133	0.093	(13.1%)	123,928	11,432	21.9%	NM
Energy		9.7	0.61	6.92%				183.2			(20.2%)	156,990	13,038		5.3%
▼ Kuwait Foundry Co.	KFDC.KW	4.8	1.20	27.62%	0.50	0.402	(0.001)	29.1	0.558	0.290	36.7%	13,787	5,452	23.0%	24.8%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	NM	1.17	9.82%	0.73	0.608	(0.006)	325.2	0.856	0.614	(24.0%)	770,409	466,926	18.0%	1.1%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7%
Basic Materials		7.0	1.20	9.82%				428.1			(10.4%)	784,196	472,378		5.1%
▼ Specialities Group Holding Co.	SPEC.KW	8.6	0.53	6.86%	0.67	0.097	(0.003)	16.5	0.123	0.096	(11.1%)	254,905	24,593	132.1%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	24.5	0.55	3.35%	0.59	0.145	(0.004)	103.4	0.225	0.144	(35.0%)	501,625	72,020	8.9%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.9	1.07	5.17%	1.03	1.150	(0.012)	239.4	1.275	0.999	(5.3%)	1,070,227	1,229,636	19.6%	8.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.5	1.88	2.76%	0.70	0.725	(0.001)	130.7	0.785	0.566	18.3%	1,724,394	1,227,140	29.7%	8.8%
= Kuwait Portland Cement Co.	PCEM.KW	13.6	1.03	8.54%	0.47	0.820	0.000	82.2	0.945	0.800	0.4%	1,735	1,415	7.9%	7.5%
= Shuaiba Industrial Co.	PAPE.KW	11.9	0.94	6.80%	0.22	0.174	0.000	17.3	0.220	0.134	8.1%	0	0	7.1%	7.9%
▼ Metal & Recycling Co.	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	(0.001)	7.4	0.102	0.038	65.3%	1,800	149	6.7%	8.4%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.51	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
= National Industries Co.	NIBM.KW	16.8	0.71	6.01%	0.20	0.166	0.000	59.6	0.195	0.152	(14.4%)	0	0	2.8%	4.2%
= Equipment Holding Co.	EQUI.KW	NM	0.52	0.00%	0.96	0.029	0.000	2.3	0.047	0.020	(37.4%)	0	0	45.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	NM	1.10	0.00%	0.21	0.102	(0.002)	30.6	0.132	0.103	(8.1%)	4,875,056	496,203	207.2%	1.0%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.59	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.7	0.71	0.00%	1.51	0.504	(0.009)	1,286.4	0.720	0.509	(30.0%)	2,882,369	1,448,609	34.9%	3.8%
▼ National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.75	0.030	(0.001)	6.9	0.038	0.023	(9.1%)	30,010	900	12.5%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.77	0.051	0.001	14.1	0.065	0.039	(13.1%)	42,530	2,111	10.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.6	0.92	7.93%	0.48	0.246	0.004	29.2	0.315	0.229	(17.2%)	38,325	9,019	3.2%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	8.7	3.63	13.35%	0.51	2.983	(0.010)	381.0	3.845	2.972	(11.4%)	39,484	118,109	32.0%	41.5%
▼ Gulf Franchising Co.	GFCI.KW	72.5	0.93	0.00%	NA	0.048	(0.002)	1.9	0.097	0.046	(46.6%)	6,861	329	1.5%	1.3%
▼ Combined Group Contracting Co.	CGCK.KW	6.7	1.29	7.33%	0.69	0.408	(0.012)	69.8	0.476	0.362	(10.1%)	1,143,364	455,543	91.9%	19.2%
▲ United Projects Group	UPAC.KW	NM	0.67	0.00%	0.17	0.184	0.016	69.5	0.268	0.168	(9.8%)	7,929	1,312	0.8%	0.4%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.71	0.00%	0.87	0.165	0.000	157.1	0.220	0.162	(18.7%)	520,350	84,647	14.6%	NM
= Mubarrad Holding Co.	MBRD.KW	10.8	0.65	6.25%	0.91	0.080	0.000	13.1	0.095	0.067	(0.6%)	50	4	19.6%	6.0%
▲ Integrated holding Co.	INTEGRATED.KW	35.5	1.75	3.42%	0.50	0.439	0.008	111.1	0.477	0.345	18.6%	940,739	402,227	76.1%	4.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	30.3	0.72	5.99%	0.15	0.100	0.000	36.3	0.100	0.085	3.9%	0	0	0.7%	2.4%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	56.6	0.67	0.00%	0.11	0.088	0.000	44.0	0.137	0.082	(33.8%)	0	0	1.6%	1.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.1	0.96	5.90%	0.07	0.305	0.000	45.8	0.365	0.301	(7.0%)	51,890	15,675	12.4%	10.5%
Industrials		13.2	0.89	6.13%				2,982.6			(20.8%)	14,133,643.0	5,589,641		2.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.103	0.005	21.5	0.114	0.091	(6.4%)	3,046	299	1.7%	NM
▼ Mezzan Holding Co.	MEZZ.KW	74.5	1.49	2.39%	0.46	0.501	(0.003)	155.7	0.540	0.360	27.5%	622,700	314,084	48.8%	2.0%
Consumer Staples		74.5	1.10	2.39%				177.2			22.1%	625,746	314,383		NM
= Advanced Technology Co.	ATCK.KW	10.0	0.88	4.75%	0.01	0.421	0.000	63.2	0.525	0.379	(4.3%)	0	0	2.3%	8.8%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19.5%
Health Care		11.2	1.65	4.75%				225.9			1.8%	0	0		12.9%
= Kuwait National Cinema Co.	KCIN.KW	13.3	1.36	4.60%	0.29	1.185	0.000	109.7	1.206	0.940	24.7%	0	0	1.6%	10.3%
= Kuwait Hotels Co.	KHOT.KW	12.3	2.02	2.57%	NA	0.190	0.000	10.7	0.227	0.115	7.3%	0	0	1.6%	16.4%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.41	0.00%	0.55	0.099	0.000	27.7	0.149	0.076	(9.2%)	40,010	3,989	11.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.6	9.65	0.00%	0.72	0.270	(0.022)	49.5	0.334	0.058	850.7%	2,363,577	648,626	200.5%	61.9%
▼ Oula Fuel Marketing Co.	OULA.KW	11.9	0.81	3.73%	0.44	0.134	(0.005)	54.2	0.180	0.121	(7.6%)	75,669	10,461	7.8%	6.9%
▼ Kuwait Resorts Co.	MUNK.KW	12.6	0.46	4.04%	0.73	0.069	(0.004)	13.9	0.080	0.065	(19.8%)	95,995	6,519	21.5%	3.7%
▼ Jazeera Airways Co.	JAZK.KW	16.3	11.28	5.56%	0.70	1.404	(0.031)	308.9	2.200	1.405	(26.1%)	227,726	321,150	25.4%	69.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.2	0.77	3.70%	0.46	0.135	(0.007)	54.6	0.168	0.120	(9.4%)	14,572	2,037	2.9%	6.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	8.7	0.91	5.53%	0.11	0.107	(0.002)	12.3	0.120	0.089	(3.6%)	318,825	33,413	35.5%	10.6%
▼ Jiyad Holding Co	JIYAD.KW	1.5	0.18	0.00%	0.77	0.018	(0.000)	3.4	0.030	0.014	(20.7%)	1,154,528	20,976	629.1%	12.3%
▼ Al Eid Food Co.	ALEID.KW	11.4	1.33	3.03%	0.13	0.165	(0.003)	30.7	0.226	0.166	(25.6%)	2,788,301	455,844	63.5%	11.7%
= Palms Agro Production Co.	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5.8%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.3	3.69	6.53%	0.48	1.044	(0.007)	286.1	1.287	0.790	29.7%	955,853	1,001,907	NA	30.1%
Consumer Discretionary		12.3	0.91	4.04%				966			(1.6%)	8,035,056	2,504,922		11.4%
▼ Zain	ZAIN.KW	9.3	1.58	7.73%	1.27	0.453	(0.008)	1,960.2	0.572	0.455	(19.5%)	2,402,304	1,093,690	17.0%	17.0%
▼ National Mobile Telecom Co.	OORE.KW	7.2	1.03	5.83%	0.60	1.194	(0.025)	598.4	1.300	0.957	3.0%	16,804	20,120	2.1%	14.3%
▼ Kuwait Telecommunication Co.	STC.KW	15.3	2.38	5.74%	0.63	0.523	(0.007)	522.3	0.793	0.525	(10.6%)	675,979	353,701	20.0%	15.6%
= Hayat Communications Co.	HAYK.KW	NM	0.76	0.00%	0.97	0.081	0.000	7.1	0.084	0.050	35.2%	0	0	4.8%	NM
Telecommunications		9.3	1.31	5.83%				3,088.0			(14.7%)	3,095,087	1,467,510		15.9%
▼ National Bank of Kuwait	NBKK.KW	12.2	1.81	4.17%	1.20	0.840	(0.026)	6,661.2	1.076	0.838	(18.2%)	8,122,046	6,864,519	10.0%	14.8%
▼ Gulf Bank	GBKK.KW	12.7	1.18	4.24%	1.09	0.236	(0.008)	854.7	0.307	0.244	(15.0%)	12,349,305	2,899,521	25.5%	9.3%
= Commercial Bank of Kuwait	CBKK.KW	11.3	1.69	5.94%	0.35	0.590	0.000	1,116.2	0.730	0.480	18.0%	0	0	7.3%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	13.5	1.02	3.71%	0.63	0.214	(0.001)	508.1	0.332	0.211	(7.8%)	183,163	39,308	15.9%	7.6%
▼ Ahli United Bank - Kuwait	BKME.KW	14.8	1.11	2.96%	0.84	0.240	(0.011)	540.5	0.288	0.241	(15.5%)	42,834	10,358	3.6%	7.5%
▼ Kuwait International Bank	KIBK.KW	14.6	0.76	2.56%	0.99	0.145	(0.003)	239.8	0.192	0.147	3.9%	8,495,277	1,230,319	63.7%	5.2%
▼ Burgan Bank	BURG.KW	12.6	0.73	5.09%	1.05	0.157	(0.007)	541.2	0.229	0.161	(24.8%)	1,646,488	261,914	7.2%	5.8%
▼ Kuwait Finance House	KFH.KW	17.5	1.85	3.74%	1.40	0.661	(0.017)	9,690.6	0.806	0.673	(11.0%)	26,415,675	17,526,591	17.8%	10.6%
▼ Boubayan Bank	BOUK.KW	33.9	2.74	1.06%	1.05	0.564	(0.024)	2,234.8	0.769	0.579	(25.1%)	4,912,783	2,803,616	17.2%	8.1%
▼ Warba Bank	WARB.KW	19.7	1.15	1.78%	0.98	0.169	(0.003)	348.1	0.241	0.172	(25.9%)	5,422,646	912,766	35.5%	5.8%
Banks		14.0	1.16	3.73%				22,735.3			(24.4%)	67,590,217	32,548,912		11.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.65	8.43%	0.06	0.451	(0.022)	83.3	0.577	0.434	(13.9%)	7,503	3,392	5.1%	29.2%
▲ Gulf Insurance Group	GINS.KW	10.6	2.28	2.91%	0.07	1.850	0.030	524.9	1.899	0.965	82.3%	50	93	3.1%	21.6%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.01	6.51%	0.15	0.604	0.000	130.9	0.720	0.489	21.3%	0	0	1.5%	13.8%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.0	0.72	7.75%	0.40	0.100	(0.001)	24.0	0.124	0.076	6.7%	1,498	150	15.8%	12.1%
= Kuwait Reinsurance Co.	KWRE.KW	11.3	1.33	1.58%	0.08	0.376	0.000	97.6	0.400	0.264	41.1%	0	0	0.1%	11.7%
= First Takaful Insurance Co.	FTIK.KW	36.2	0.66	0.00%	0.35	0.056	0.000	6.0	0.067	0.038	24.0%	0	0	1.1%	1.8%
▼ Wethaq Takaful Insurance Co.	WETH.KW	44.5	0.69	0.00%	0.47	0.025	(0.000)	2.8	0.031	0.019	2.4%	80,300	1,869	10.7%	1.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.9	0.87	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.7%
Insurance		9.8	0.80	7.13%				898.0			45.3%	89,351	5,503		18.9%
▼ Sokouk Holding Co.	SHCK.KW	7.2	0.83	0.00%	1.06	0.040	(0.001)	22.9	0.045	0.021	73.9%	4,661,383	183,675	92.9%	11.4%
▼ Kuwait Real Estate Co.	KREK.KW	14.9	1.16	1.83%	0.97	0.159	(0.003)	151.6	0.170	0.101	51.5%	7,484,106	1,173,260	144.0%	7.8%
▼ United Real Estate Co.	UREK.KW	68.3	0.31	0.00%	0.49	0.045	(0.001)	57.9	0.067	0.045	(29.5%)	356,199	15,312	13.4%	0.4%
= National Real Estate Co.	NREK.KW	13.8	0.29	0.00%	1.25	0.065	0.000	119.9	0.125	0.064	(48.4%)	1,719,586	111,213	36.5%	2.1%
▼ Salhia Real Estate Co.	SREK.KW	13.3	1.22	3.74%	0.34	0.385	(0.025)	208.1	0.550	0.398	(24.7%)	612,755	237,803	28.1%	9.2%
= Tamdeen Real Estate Co.	TAMK.KW	9.4	0.64	3.09%	0.19	0.359	0.000	144.1	0.405	0.326	(3.0%)	0	0	0.6%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	11.2	0.37	2.03%	0.46	0.245	(0.014)	49.8	0.278	0.230	(11.5%)	58,580	14,460	4.9%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	6.7	0.43	0.00%	0.24	0.028	0.000	6.5	0.036	0.026	(7.3%)	0	0	1.6%	6.4%
▼ Arab Real Estate Co.	ARAB.KW	5.5	0.52	0.00%	1.20	0.053	(0.001)	19.5	0.065	0.033	104.7%	5,661,829	297,509	106.9%	9.6%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	24.6	0.55	0.00%	0.69	0.051	(0.000)	22.9	0.062	0.048	(14.6%)	111,610	5,435	6.6%	2.2%
▼ Mabanee Co.	MABK.KW	16.9	1.86	1.73%	1.06	0.810	(0.001)	1,066.1	0.894	0.680	1.2%	641,729	519,550	9.0%	11.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	9.9	0.49	5.89%	0.25	0.083	0.001	28.1	0.087	0.074	3.9%	644,407	53,074	27.5%	4.9%
▼ The Commercial Real Estate Co.	TJUK.KW	17.9	0.61	2.91%	0.62	0.098	(0.001)	176.9	0.111	0.092	(2.8%)	3,300,723	322,890	38.2%	3.4%
▼ Sanam Real Estate Co.	SANK.KW	NM	1.96	0.00%	0.40	0.154	(0.014)	15.4	0.206	0.082	144.8%	755,390	116,631	38.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	6.2	0.46	7.19%	0.65	0.070	0.001	28.9	0.084	0.066	(10.1%)	136,168	9,442	33.7%	7.4%
= Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.48	1.67%	0.04	0.059	0.000	13.8	0.064	0.044	(6.3%)	0	0	7.2%	2.5%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.01	0.00%	0.44	0.033	0.000	6.2	0.037	0.021	0.0%	0	0	3.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.71	0.00%	1.04	0.052	(0.001)	32.6	0.061	0.035	7.9%	4,243,217	218,577	81.7%	NM
▲ Tijara Real Estate & Investment Co.	TJJA.KW	14.6	0.48	7.62%	0.49	0.053	0.001	19.4	0.059	0.047	(1.9%)	75,004	3,826	22.3%	3.3%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.99	0.015	(0.000)	3.5	0.025	0.012	(30.5%)	919,207	13,224	100.6%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	13.7	0.49	6.90%	0.24	0.087	0.000	21.9	0.120	0.081	(25.0%)	0	0	2.1%	3.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.24	0.00%	0.39	0.070	(0.001)	17.8	0.101	0.070	(24.8%)	539,125	37,833	6.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	7.8	2.51	0.00%	0.61	0.120	(0.002)	38.6	0.135	0.048	96.7%	905,286	107,915	36.3%	32.1%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.35	0.00%	1.44	0.034	(0.002)	24.8	0.057	0.034	(30.9%)	259,997	8,779	15.6%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	9.1	0.65	9.38%	1.09	0.053	(0.003)	30.7	0.070	0.051	(5.0%)	35,050	1,901	17.0%	7.1%
= MENA Real Estate Co. *	MENK.KW	NM	0.37	0.00%	0.88	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	22.1	0.22	0.00%	0.45	0.040	(0.007)	5.5	0.068	0.040	(33.5%)	1,040	45	4.2%	1.0%
= Mashaer Holding Co.	MASHAER.KW	4.3	0.68	0.00%	0.50	0.061	0.000	10.8	0.068	0.051	12.2%	22,600	1,313	11.0%	15.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	15.9	0.41	0.00%	0.29	0.026	0.000	2.6	0.039	0.013	(2.6%)	1,026,711	26,255	238.5%	2.6%
▲ Dalqan Real Estate Co.	DALQ.KW	47.1	1.39	1.97%	0.06	0.148	0.003	8.9	0.235	0.140	(21.8%)	30,000	4,440	19.6%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	50.5	1.30	0.00%	0.02	0.155	0.000	22.7	0.204	0.084	(27.6%)	0	0	0.8%	2.6%
▼ Osos Holding Group Co.	OSOS.KW	8.8	0.66	10.53%	0.30	0.076	(0.004)	8.0	0.110	0.080	(30.9%)	305,632	23,619	3.4%	7.5%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.023	(0.002)	24.1	1.265	1.005	(18.8%)	57,319	58,669	28.2%	NA
Real Estate		13.7	0.54	3.09%				2,414.4			(6.3%)	34,564,653	3,566,651		3.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.5	0.56	4.25%	0.91	0.117	0.000	64.1	0.156	0.110	(23.0%)	1,473,975	171,033	44.9%	6.6%
= Commercial Facilities Co.	FACI.KW	11.9	0.51	9.73%	0.52	0.155	0.000	78.7	0.199	0.153	(13.4%)	194,783	29,648	8.8%	4.2%
▼ Int'l Financial Advisors Co.	IFIN.KW	8.1	1.32	0.00%	1.23	0.190	(0.004)	47.4	0.225	0.079	91.7%	2,034,704	390,221	488.0%	16.3%
▼ National Investment Co.	NINV.KW	NM	0.83	15.20%	1.31	0.184	(0.007)	146.7	0.267	0.183	(22.4%)	3,807,649	703,242	44.6%	0.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.75	0.105	(0.005)	525.3	0.142	0.099	(6.3%)	2,318,830	242,218	22.8%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	30.0	0.72	6.95%	1.25	0.072	(0.000)	33.4	0.117	0.072	(14.4%)	524,414	37,150	37.0%	2.4%
▼ The Securities House Co.	SECH.KW	13.5	0.53	0.00%	1.19	0.053	(0.002)	21.7	0.075	0.053	(25.5%)	823,915	43,229	25.1%	3.9%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	31.1	1.20	2.35%	1.01	0.164	(0.004)	131.6	0.195	0.099	42.6%	1,583,339	259,038	146.2%	3.9%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.49	5.13%	0.80	0.097	0.002	48.6	0.112	0.092	(7.7%)	370,052	33,801	9.7%	NM
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.75	8.24%	0.54	0.085	0.000	18.7	0.103	0.073	(10.1%)	0	0	4.0%	NM
▼ First Investment Co.	OLAK.KW	NM	0.81	0.00%	1.12	0.042	(0.000)	18.9	0.064	0.027	(32.6%)	114,010	4,673	49.7%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.60	0.00%	0.92	0.383	0.010	155.7	0.440	0.323	(3.0%)	43,513	16,853	4.4%	3.8%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.7	1.11	5.07%	1.30	0.148	(0.004)	98.3	0.171	0.121	11.3%	9,104,965	1,341,583	212.0%	12.8%
▲ Bayan Investment Co.	BAYK.KW	NM	0.65	0.00%	0.78	0.038	0.001	8.7	0.057	0.027	(7.5%)	131,164	4,694	22.2%	NM
= Osoul Investment Co.	OSUL.KW	5.9	0.80	6.38%	0.42	0.094	0.000	11.9	0.105	0.078	(3.9%)	0	0	2.0%	13.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.37	0.061	(0.003)	19.0	0.071	0.055	(5.4%)	505,001	30,797	2.5%	NM
▼ Kamco Investment Co.	KAMC.KW	32.0	0.52	11.14%	0.59	0.090	(0.001)	30.7	0.115	0.085	(12.8%)	65,910	5,714	26.2%	1.6%
▼ National International Holding Co.	NIHK.KW	14.1	0.59	4.57%	0.75	0.102	(0.002)	22.4	0.135	0.104	(21.5%)	570,111	57,944	121.8%	4.2%
= UniCap Investment and Finance	UNICAP.KW	NM	0.54	0.00%	0.57	0.047	0.000	10.6	0.062	0.040	(22.2%)	0	0	6.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.76	0.00%	0.33	0.082	0.000	16.9	0.115	0.079	(28.5%)	1,510	123	5.9%	0.5%
= Al-Deera Holding	DEER.KW	41.8	1.68	0.00%	0.86	0.204	0.000	18.7	0.220	0.134	27.5%	0	0	1.7%	4.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	32.2	1.68	0.00%	2.32	0.100	(0.003)	38.1	0.121	0.086	(7.0%)	2,701,507	270,559	91.3%	5.2%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.58	0.00%	1.05	0.018	(0.001)	5.6	0.030	0.008	69.2%	958,819	16,860	128.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.0	0.99	2.91%	1.22	0.170	(0.002)	86.8	0.194	0.141	(4.0%)	535,165	90,847	13.9%	33.0%
= Tamdeen Investment Co.	TAMI.KW	13.2	0.52	2.36%	0.35	0.500	0.000	170.3	0.610	0.468	(18.0%)	0	0	0.1%	4.0%
= Kuwait Emirates Holding Co.	EMIRATES.KW	65.8	0.25	0.00%	0.56	0.030	0.000	5.3	0.043	0.024	(21.1%)	0	0	2.8%	0.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.63	0.042	(0.002)	34.5	0.063	0.043	(24.4%)	788,712	32,902	72.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	77.7	2.24	0.00%	NA	0.177	(0.009)	26.6	0.204	0.144	4.7%	1,158,575	202,784	160.5%	2.9%
▲ Alimtiaz Investment Group	ALIMK.KW	NM	0.36	15.13%	1.05	0.055	0.000	58.8	0.076	0.053	(26.0%)	1,087,872	58,375	20.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.70	0.00%	1.39	0.024	(0.003)	10.2	0.033	0.017	(12.9%)	522,581	12,469	75.4%	NM
▼ National Industries Group	NIND.KW	NM	0.83	2.81%	1.42	0.178	(0.006)	408.5	0.238	0.181	(13.9%)	5,159,558	924,903	27.0%	0.7%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.39	0.00%	0.52	0.116	0.005	3.5	0.314	0.071	43.4%	251,245	28,883	143.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.72	0.00%	0.32	0.529	(0.002)	183.0	0.567	0.207	64.3%	695,451	362,085	73.0%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.80	0.030	(0.001)	18.2	0.037	0.022	(16.9%)	359,600	10,249	30.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	23.7	0.75	0.00%	0.11	0.023	0.000	3.7	0.033	0.014	3.2%	0	0	3.2%	3.2%
▼ Egypt Kuwait Holding Co.	EKKH.KW	5.9	2.54	16.60%	0.20	0.265	(0.007)	298.6	0.378	0.258	(29.5%)	385,000	102,511	5.5%	42.8%
▼ GFH Financial Group	GFH.KW	8.3	0.87	5.92%	0.96	0.075	(0.002)	260.8	0.095	0.069	(1.7%)	4,059,938	305,099	60.5%	10.5%
▼ Inovent	INOV.KW	NM	0.49	0.00%	0.83	0.072	(0.002)	21.5	0.091	0.062	(18.7%)	715,527	50,768	13.6%	0.0%
= Amar For Finance and Leasing Co.	AMARF.KW	14.2	0.54	0.00%	0.07	0.059	0.000	11.6	0.064	0.048	(5.3%)	0	0	1.4%	3.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.55	5.22%	0.54	0.058	0.000	15.2	0.064	0.048	(2.0%)	0	0	5.4%	6.3%
▼ Boursa Kuwait Securities Co	BOURSA.KW	21.8	6.01	4.99%	0.87	1.702	(0.008)	341.7	2.190	1.652	(17.1%)	145,891	248,705	18.6%	27.6%
Financial Services		14.1	0.72	5.22%				3,530.4			(8.0%)	43,193,286	6,089,960		4.5%

Boursa Kuwait Daily Bulletin

Sunday, October 29, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.76	0.00%	0.24	0.084	0.000	8.4	0.108	0.072	(12.4%)	0	0	5.2%	NM
Technology		NM	0.76	0.00%				8.4			(12.4%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.56	5.20%	0.47	0.173	(0.003)	190.3	0.208	0.170	(8.0%)	393,373	67,820	10.7%	11.2%
Utilities		13.9	1.56	5.20%				190.3			(8.0%)	393,373	67,820		11.2%

Boursa Kuwait	12.77	0.76	3.3%			37,827.8		(19.08%)	172,661,598	52,640,719		8.6%
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Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.270	850.7%	National Real Estate Co.	0.065	(48.4%)
Sanam Real Estate Co.	0.154	144.8%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.050	132.1%	Gulf Franchising Co.	0.048	(46.6%)
Arab Real Estate Co.	0.053	104.7%	Equipment Holding Co.	0.029	(37.4%)
Munshaat Real Estate Projects Co.	0.120	96.7%	Kuwait Cement Co.	0.145	(35.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.661	2,616,650,608	Kuwait Finance House	0.661	2,023,180,922
GfH Financial Group	0.075	2,113,414,077	National Bank of Kuwait	0.840	772,527,352
A'ayan Leasing & Investment Co.	0.148	1,407,589,706	Agility (PWC Logistics)	0.504	536,830,355
Kuwait Real Estate Co.	0.159	1,372,607,210	Boubyan Bank	0.564	435,726,618
Int'l Financial Advisors Co.	0.190	1,216,600,127	Zain	0.453	388,238,014

* Different Fiscal Year Company

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